

Joshua A. Sussberg, P.C.
Christopher Marcus, P.C.
Christine A. Okike, P.C.
Allyson B. Smith (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

| | | |
|--|---|-------------------------|
| In re: |) | |
| |) | Chapter 11 |
| |) | |
| VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹ |) | Case No. 22-10943 (MEW) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

**SUMMARY OF FIRST INTERIM APPLICATION OF BERKELEY RESEARCH
GROUP, LLC FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTORS
DURING THE PERIOD FROM JULY 5, 2022 THROUGH OCTOBER 31, 2022**

| | |
|---|--|
| Name of Applicant: | Berkeley Research Group, LLC (“ <u>BRG</u> ”) |
| Authorized to Provide Professional Services to: | The debtors and debtors in possession (the “ <u>Debtors</u> ”) |
| Date of Retention: | August 16, 2022 effective as of July 5, 2022 |
| Period for which Compensation and Reimbursement is Sought: | July 5, 2022 through October 31, 2022 |
| Actual Amount of Compensation Sought as Actual, Reasonable and Necessary: | \$6,166,951.00 |
| Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary: | <u>\$29,172.86</u> |

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Total Amount of Fees and Expense
Reimbursement Sought as Actual, Reasonable
and Necessary: **\$6,196,123.86**

This is a(n): ___ Monthly Application X Interim Application ___ Final Application

Summary of Fee Statements and Applications Filed

| <i>Application</i> | | <i>Requested</i> | | <i>CNO/Order</i> | <i>Paid to Date</i> | | <i>Total Unpaid</i> |
|-----------------------------------|---------------------------|-----------------------|--------------------|-----------------------------------|-----------------------|-----------------|------------------------------|
| Date Filed/ Docket No. | Period Covered | Total Fees | Expenses | Date Filed/ Docket No. | Fees | Expenses | Fees and Expenses |
| 10/11/2022 Dkt No. 510 | 7/5/2022 - 7/31/2022 | \$1,432,902.50 | \$0.00 | N/A | \$1,146,322.00 | \$0.00 | \$286,580.50 |
| 11/29/2022 Dkt No. 681 | 8/1/2022 - 8/31/2022 | \$1,881,506.00 | \$213.25 | N/A | \$1,505,204.80 | \$213.25 | \$376,301.20 |
| 12/16/22 Dkt. No 745 | 9/1/2022 - 9/30/2022 | \$1,611,492.00 | \$22,047.04 | N/A | \$0.00 | \$0.00 | \$1,633,539.04 |
| 12/20/2022 Dkt No. ??? | 10/1/2022 - 10/31/2022 | \$1,241,050.50 | \$6,912.57 | N/A | \$0.00 | \$0.00 | \$1,247,963.07 |
| Totals | | \$6,166,951.00 | \$29,172.86 | | \$2,651,526.80 | \$213.25 | \$3,544,383.81 |



Attachment A: Fees By Professional

Berkeley Research Group, LLC

For the Period 7/5/2022 through 10/31/2022

| Professional | Title | Billing Rate | Hours | Fees |
|-----------------|----------------------------|--------------|-------|--------------|
| D. Abshier | Managing Director | \$795.00 | 15.1 | \$12,004.50 |
| D. Palmer | Managing Director | \$750.00 | 22.8 | \$17,100.00 |
| E. Hengel | Managing Director | \$1,095.00 | 640.9 | \$701,785.50 |
| G. Koutouras | Managing Director | \$895.00 | 1.0 | \$895.00 |
| M. Renzi | Managing Director | \$1,095.00 | 700.0 | \$766,500.00 |
| M. Weinsten | Managing Director | \$1,195.00 | 7.0 | \$8,365.00 |
| P. Farley | Managing Director | \$975.00 | 966.9 | \$942,727.50 |
| R. Duffy | Managing Director | \$1,195.00 | 72.0 | \$86,040.00 |
| M. Vaughn | Director | \$850.00 | 682.4 | \$580,040.00 |
| R. Unnikrishnan | Director | \$850.00 | 27.0 | \$22,950.00 |
| S. Pal | Director | \$895.00 | 466.8 | \$417,786.00 |
| C. Losito | Associate Director | \$575.00 | 13.5 | \$7,762.50 |
| M. Goodwin | Senior Managing Consultant | \$695.00 | 885.2 | \$615,214.00 |
| A. Singh | Managing Consultant | \$655.00 | 141.0 | \$92,355.00 |
| C. Grillo | Managing Consultant | \$655.00 | 12.9 | \$8,449.50 |
| G. Pantelis | Managing Consultant | \$655.00 | 14.0 | \$9,170.00 |
| J. Cox | Consultant | \$595.00 | 567.5 | \$337,662.50 |
| M. Canale | Consultant | \$595.00 | 1.3 | \$773.50 |
| A. Lee | Senior Associate | \$480.00 | 28.4 | \$13,632.00 |
| J. Mcdonald | Senior Associate | \$480.00 | 3.6 | \$1,728.00 |
| A. Sorial | Associate | \$380.00 | 764.2 | \$290,396.00 |
| D. DiBurro | Associate | \$380.00 | 421.3 | \$160,094.00 |

| Professional | Title | Billing Rate | Hours | Fees |
|---------------------|----------------|--------------|----------------|-----------------------|
| E. O'Sullivan | Associate | \$380.00 | 165.6 | \$62,928.00 |
| J. Pappas | Associate | \$310.00 | 12.9 | \$3,999.00 |
| L. Klaff | Associate | \$380.00 | 752.4 | \$285,912.00 |
| N. Drepanos | Associate | \$295.00 | 28.9 | \$8,525.50 |
| S. Claypoole | Associate | \$380.00 | 611.7 | \$232,446.00 |
| S. Kirchman | Associate | \$405.00 | 1,043.0 | \$422,415.00 |
| M. Haverkamp | Case Manager | \$300.00 | 76.4 | \$22,920.00 |
| G. Fredrick | Case Assistant | \$175.00 | 35.8 | \$6,265.00 |
| H. Henritzky | Case Assistant | \$195.00 | 119.1 | \$23,224.50 |
| J. Leung | Case Assistant | \$150.00 | 26.2 | \$3,930.00 |
| K. Hendry | Case Assistant | \$195.00 | 4.9 | \$955.50 |
| Total | | | 9,331.7 | \$6,166,951.00 |
| Blended Rate | | | | \$660.86 |

Joshua A. Sussberg, P.C.
Christopher Marcus, P.C.
Christine A. Okike, P.C.
Allyson B. Smith (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

| | | |
|--|---|-------------------------|
| In re: |) | Chapter 11 |
| |) | |
| VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹ |) | Case No. 22-10943 (MEW) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

**FIRST INTERIM APPLICATION OF BERKELEY RESEARCH GROUP, LLC
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS FINANCIAL ADVISOR TO THE DEBTORS DURING
THE PERIOD FROM JULY 5, 2022 THROUGH OCTOBER 31, 2022**

Berkeley Research Group, LLC (“BRG”) financial advisor to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), submits its first interim application (the “Application”) pursuant to sections 330, 331 and 503(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), the Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases, dated January 29, 2013 (the “Local Guidelines”), and the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330, effective January

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

30, 1996 (the “U.S. Trustee Guidelines” and together with the Local Guidelines, the “Guidelines”) seeking: (a) the allowance of reasonable compensation for professional services rendered by BRG to the Debtors during the period July 5, 2022 through and including October 31, 2022 (the “Fee Period”); and (b) reimbursement of actual and necessary charges and disbursements incurred by BRG during the Fee Period in the rendition of professional services on behalf of the Debtors. In support of the Application, BRG respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of New York (the “Court”) has subject matter jurisdiction to consider and determine the Application pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A). The statutory bases for the relief requested herein are sections 105(a), 330, 331, and 503(b) of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

2. On July 5, 2022 (the “Petition Date”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Cases”) with the Court. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. These chapter 11 cases have been consolidated for procedural purposes only and are jointly administered pursuant to Bankruptcy Rule 1015(b) [Docket No. 18]. On July 19, 2022, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed an official committee of unsecured creditors [Docket No. 102] (the “Committee”). No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

3. On July 20, 2022, the Debtors filed the *Application of Voyager Digital Holdings, Inc. for Entry of an Order Authorizing the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor Effective as of July 5, 2022* [Docket No. 115] (the “Retention Application”). This Court entered the *Order Granting the Application of Voyager Digital Holdings, Inc. Authorizing the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor Effective as of July 5, 2022* [Docket No. 297] (the “Retention Order”) on August 16, 2022.

4. Additional information about the Debtor’s business and affairs, capital structure, prepetition indebtedness, and the events leading up to the Petition Date can be found in the *Declaration of Stephen Ehrlich, Chief Executive Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 15] (the “First Day Declaration”), incorporated by reference herein.

5. On August 4, 2022, this Court entered the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 236] (the “Interim Compensation Order”). This Application is made in accordance with the terms of the Interim Compensation Order.

PROFESSIONAL FEES AND DISBURSEMENTS

6. By this Application, BRG seeks allowance of fees in the amount of \$6,166,951.00 for professional services rendered for and on behalf of the Debtors during the Fee Period, and \$29,172.86 for reimbursement of actual and necessary costs and expenses incurred in connection with the rendering of such services, for a total award of \$6,196,123.86.

7. BRG expended an aggregate of 9,331.7 hours at a blended hourly rate of \$660.86.

8. Attached as **Exhibit B** is a summary of the hours expended by BRG professionals for each category of services (task code).

9. Attached as **Exhibit C** are BRG's time records for the Fee Period which include detailed daily time logs describing the time spent by each BRG professional in these cases.

10. BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. Attached as **Exhibit D** is the summary schedule of expenses incurred during the Fee Period. Further, attached as **Exhibit E** is an itemization and description of each expense incurred within each category. The disbursements and expenses have been incurred in accordance with BRG's normal practice of charging clients for expenses clearly related to and required by particular matters. BRG has endeavored to minimize these expenses to the fullest extent possible.

SUMMARY OF SERVICES RENDERED

11. BRG is a global strategic advisory and expert consulting firm that provides independent expert testimony, litigation and regulatory support, authoritative studies, strategic advice, advisory services relating to restructuring and turnaround situations, due diligence, valuation, and capital markets, and document and data analytics to major law firms, businesses, including Fortune 500 corporations, government agencies, and regulatory bodies around the world.

12. Since being retained by the Debtors, BRG has rendered professional services to the Debtors as requested and as necessary and appropriate in furtherance of the interests of the Debtors' estates. BRG respectfully submits that the professional services that it rendered on behalf of the Debtors were necessary and have directly benefited the Debtors and have contributed to the effective administration of these cases.

13. BRG submits that the interim fees applied for herein for professional services rendered in performing services for the Debtors in this proceeding are fair and reasonable in view of the time spent, the extent of work performed, the nature of the Debtors' capitalization structure and financial condition, the Debtors' financial accounting resources and the results obtained.

BRG's fees typically are based on the actual hours charged at BRG's standard hourly rates, which are in effect when the services are rendered.

14. The work involved, and thus the time expended, was carefully assigned in light of the experience and expertise required for a particular task. The staff utilized sought to optimize efficiencies and avoid redundant efforts. BRG believes that there has been no duplication of services between BRG and any other consultants or accountants to the bankruptcy estate.

15. BRG's hourly rates for professionals of comparable experience, are at or below those of firms we consider our competitors. We believe that the compensation in this Application is based on the customary compensation charged by comparably skilled professionals in cases other than cases under Title 11.

16. No promises have been received by BRG nor any employee as to payment or compensation in connection with these cases other than in accordance with Section 504 of the Bankruptcy Code. Except for internal agreements among the employees of BRG regarding the sharing of revenue or compensation, neither BRG nor any of its employees has entered into an agreement or understanding to share compensation with any entity as described in Bankruptcy Code Section 504 and Bankruptcy Rule 2016.

17. BRG, in accordance with the Bankruptcy Rules and the Local Rules, will be charging travel time at 50% of the time incurred. The general summary of the services rendered by BRG during the Fee Period, based on tasks and number of hours is set forth below.

18. The general summary of the services rendered by BRG during the Fee Period, based on tasks and number of hours is set forth below.

Asset Acquisition/ Disposition – Task Code 01

19. During the Fee Period, BRG's spent significant time on efforts related to the sale process. Specifically, BRG's expended time included (i) researching, reviewing, and analyzing the

various Voyager business lines for sale purposes; (ii) supporting the sale process for the Coinify business; (iii) analyzing sale related documents including bid procedures, confidential information memoranda, draft asset purchase agreements and disclosure schedules, and bidder business plans and models; (iv) preparing for and attending auction proceedings; (v) performing various bid comparison analyses in support of the auction process; (vi) reviewing and responding to bidder diligence requests; (vii) analyzing and preparing presentation materials on the FTX transition plan for the UCC; (viii) reviewing asset purchase agreements; (ix) preparing for and participating in meetings and calls, and corresponding with the Debtors, Committee, Counsel, other professionals, and third party bidders.

20. BRG has expended 859.5 hours on this category for a fee of \$680,970.50.

Professional Retention/ Fee Application Preparation – Task Code 05

21. Time charged to this code relates to the preparation of BRG's retention documents and fee applications. Specific tasks included: (i) drafting and reviewing the Retention Application; (ii) creating a conflict check list for all professional retention applications; and (iii) preparing monthly fee applications for the months of July, August, and September 2022. Further time was spent meeting and corresponding with Counsel on items related to BRG's retention and monthly fee applications.

22. BRG has expended 218.7 hours on this category for a fee of \$65,155.50.

Attend Hearings/ Related Activities – Task Code 06

23. Time charged to this task code relates to attendance at the Debtors' Court hearings regarding First Day Motions, Second Day Hearing, Omnibus Hearings, Emergency Hearing, and Disclosure Statement and Sale Hearing.

24. BRG has expended 95.8 hours on this category for a fee of \$74,744.50.

Interaction/ Meetings with Debtors/ Counsel – Task Code 07

25. Time charged to this task code relates to BRG preparing for and attending calls and meetings, as well as corresponding with the Debtors and the Debtors' investment bankers, and legal counsel in order to discuss general case issues and updates. Specifically, BRG expended time on tasks including (i) coordinating responses to UCC data requests; (ii) coordinating various workstreams with Debtor advisors; (iii) coordinated responses to UST IDI requests; (iv) participating in 3rd party diligence planning calls; (v) drafting presentation materials regarding state of the crypto market; (vi) discussing cash management and liquidity, Special Committee investigation matters, case timeline, and asset management and sale process with Debtor advisors; (vii) developing and reviewing presentation materials for periodic Debtor advisor update discussion; and (viii) developing and reviewing board presentation materials.

26. BRG has expended 372.9 hours on this category for a fee of \$276,103.50.

Interaction/ Meetings with Creditors/ Counsel – Task Code 08

27. Time charged to this task code primarily relates to addressing issues raised by and requests from the Official Committee of Unsecured Creditors and their professionals. Significant time was spent gathering and preparing materials related to diligence requests from various Committee professionals, the Plan of Reorganization, and the Disclosure Statement, as well as updating the diligence checklist. Further time was spent preparing for and participating in weekly update calls with the Committee professionals and communicating internally regarding diligence requests and other Committee concerns.

28. BRG has expended 337.9 hours on this category for a fee of \$251,450.50.

Employee Issues/ KEIP/KERP – Task Code 09

29. Time charged to this task code relates to time spent by BRG associated with the Debtors' Key Employee Retention Program ("KERP"), as well as issues related to the Company's

employees. Specific tasks included: (i) reviewing the draft KERP plan and subsequent revisions and comparing with the prior versions of the KERP; (ii) reviewing and analyzing headcount and payroll trends and projections; (iii) participating in meetings and calls with the Debtors on employee related matters; and (iv) preparing reports for and communicating with Management, the Committee and other case professionals thereon.

30. BRG has expended 125.8 hours on this category for a fee of \$101,077.00.

Recovery/Sub-Con Lien Analysis – Task Code 10

31. Time charged to this task code relates to time spent by BRG analyzing potential recoveries to creditors. Significant time was spent by BRG (i) developing models to assess value of cryptocurrency assets and liabilities; (ii) developing illustrative rebalancing models and assessing the hypothetical impact of such on creditor recoveries; (iii) evaluating and discussing various portfolio rebalancing strategies with Debtor's and their advisors; (iv) analyzing and reviewing potential initial distribution calculations and mechanics; (v) updating and reviewing illustrative recovery models for latest prices of crypto assets and latest coin quantities; (vi) analyzed and reviewed relevant market data and metrics for coins Debtor held; (vii) analyzed and discussed claim valuation strategies with Debtor's and their advisors; (viii) assessed potential rebalancing and liquidation discounts by coin; (ix) assessed impact of cash projections on illustrative creditor recoveries; (x) developing presentation materials to provide updates to Debtors, Debtor's advisors, and UCC advisors on topics thereon; and (xi) communicated with Committee and case professional thereon.

32. BRG has expended 459.9 hours on this category for a fee of \$272,783.00.

Claim Analysis/ Accounting – Task Code 11

33. Time charged to this task code includes time spent by BRG analyzing various claims, including general unsecured, employee, insurance, tax, and vendor claims. Specific tasks

included, but were not limited to: (i) preparing, updating, and auditing general unsecured claims analyses and estimates; (ii) reviewing claims reconciliation data and reconciling claims; (iii) reviewing claims payment history; (iv) revising the claims tracker to reflect new information; and (v) participating in related meetings and calls with the Debtor, Counsel, and the lender advisors.

34. BRG has expended 184.2 hours on this category for a fee of \$100,548.50.

Statements and Schedules – Task Code 12

35. Time charged to this task code relates to time spent by BRG supporting the completion of the Debtors' Statements of Financial Affairs ("Statements" or "SOFA") and Schedules of Assets and Liabilities ("Schedules" or "SOAL"), including (i) analyzing and compiling data and information for the Statements and Schedules, (ii) preparing certain Statements and Schedules, (iii) reviewing and revising the Statements and Schedules for additional data, (iv) reviewing relevant contracts, (v) developing a master contract database, (vi) analyzing payment data, (vii) reviewing potential tax, trade and creditor claims, (viii) preparing for and participating in meetings and calls with Management, Counsel, and other case professionals regarding status of completion of the Statements and Schedules, and (ix) tracking open items and adjusting the BRG work plan accordingly.

36. BRG has expended 443.3 hours on this category for a fee of \$229,732.00.

Intercompany Transactions/ Balances – Task Code 13

37. Time charged to this task code relates to time spent by BRG reviewing and analyzing intercompany activity. Specifically, BRG analyzed transactions between Debtor entities, intercompany loan balances, intercompany claims including trade claims, and intercompany balances. Further time was spent preparing reporting regarding intercompany activity and participating in related meetings and calls with the Debtor, Counsel, and various case professionals.

38. BRG has expended 141.7 hours on this category for a fee of \$85,886.50.

Executory Contracts/ Leases – Task Code 14

39. Time charged to this task code relates to analyzing hundreds of executory contracts, cure costs by contract, potential contract rejection and related damage claims. Specific tasks included, but were not limited to: (i) analyzing the status of executory contracts; (ii) developing and maintaining a master contract database including contract tracker and associated mapping; (iii) preparing contract cure analysis; and (iv) discussing contracts and issues related thereto with the Debtor, Counsel, various case professionals.

40. BRG has expended 203.8 hours on this category for a fee of \$97,346.00.

Travel Time – Task Code 15

41. Time charged to this task code relates to non-productive time spent traveling for client meetings. This time is billed at 50% of the time incurred.

42. BRG has expended 6.0 hours on this category for a fee of \$5,850.00.

Analysis of Historical Results – Task Code 17

43. Time charged to this task code relates to analyzing historical financial results, including financial statements, operating expense trends, historical loan activity, transaction spreads and comparisons of actual results to projections.

44. BRG has expended 37.4 hours on this category for a fee of \$27,604.00.

Operating and Other Reports – Task Code 18

45. Time charged to this task code primarily relates to developing and analyzing reports, including the Debtors' Monthly Operating Reports ("MORs") from July through October 2022. Tasks includes but were not limited to (i) preparing and reviewing Monthly Operating Reports, (ii) preparing and reviewing supplemental support schedules to Monthly Operating Reports, (iii) drafting and reviewing the global notes to the Monthly Operating Report, (iv)

amending July and August MORs to be on a deconsolidated basis; (v) preparing 2015.3 reports, and (vi) and other ad hoc financial analyses. Further time was spent participating in related meetings and calls with the Debtors and their advisors thereon.

46. BRG has expended 544.5 hours on this category for a fee of \$295,947.00.

Cash Flow/ Cash Management Liquidity – Task Code 19

47. This task code relates to time spent by BRG reviewing and analyzing matters impacting the Debtors' cash management processes and overall liquidity. Specific tasks included but were not limited to: (i) developing, reviewing and updating cash flow models and projections; (ii) reviewing payments and expense disbursements; (iii) developing and reviewing illustrative pro forma cash burn analysis; (iv) performing weekly reconciliation of bank accounts; (v) preparing weekly variance reports to distribute to UCC advisors; (vi) reviewing daily cash disbursement schedules, requests, and trackers; (vii) analyzing cash flows and liquidity under various scenarios; (viii) developing reports and presentations for parties in interest regarding cash flows and liquidity; (ix) developing projected weekly cash spend by vendor; (x) developing and reviewing detailed headcount projections; (x) assessing impact to cash flow projections across various case scenarios; (xi) tracking and analyzing daily FBO account activity; (xii) tracking and analyzing accrued professional fees and related payments; and (xiii) preparing for and participating in meetings and calls, and corresponding with the Debtors, Debtors' advisors, and other case professionals thereon.

48. BRG has expended 1,153.8 hours on this category for a fee of \$715,685.50.

Projections/Business Plan/Other – Task Code 20

49. Time charged to this task code primarily relates to BRG's review and analysis of the Debtors' business plan. Specific tasks undertaken included: (i) updating and reviewing the three-statement cash flow model forecast (ii) preparing analyses and presentations related to various components of the business plan; (iii) determining and evaluating financial projections of

the various revenue streams of the business; (iv) analyzing historical expenses to inform go forward operating expense projections; (v) updating model with actual results; (vi) reviewed and analyzed staking and lending processes to inform go forward revenue projections; (vii) performing market and competitor research to inform projections; (viii) analyzed and reviewed critical drivers of AUM to inform projections; (ix) preparing diligence materials for potential investment partners; (x) alignment of the business plan forecast with the 13-week cash flow model; and (xi) preparing for and participating in meetings and calls, and corresponding with the Debtors and case professionals.

50. BRG has expended 975.6 hours on this category for a fee of \$697,179.50.

Preference / Avoidance Actions – Task Code 22

51. Time charged to this task code primarily relates to time spent by BRG preparing analyses related to preference and avoidance actions at the request of the UCC and UCC professionals. These analyses relate to buy, sell, withdrawal and deposit transactions completed through the Voyager platform in the 90 days prior to filing and similar transactions related to Debtor insiders for one year prior to filing. Specific tasks included developing databases with millions of rows of individual transaction data, writing SQL queries to manipulate the data, identifying insider transactions, and preparing summary reports and presentations on findings. Further time was spent participating in meetings and calls, and corresponding with the Debtors, Debtors' advisors, and other case professionals thereon.

52. BRG has expended 245.1 hours on this category for a fee of \$128,062.50.

Liquidation Analysis – Task Code 24

53. Time charged to this task code primarily relates to time spent by BRG preparing and reviewing the liquidation analysis and wind down analysis and communicating with Counsel and other parties in interest thereon. Specific tasks included: (i) evaluating the impact of various

scenarios on final recoveries; (ii) developing a preliminary wind down budget; (iii) preparing liquidation waterfall recovery analyses by entity; (iii) preparing supporting schedules for the liquidation analysis; (iv) analyzing distribution of recoveries across various creditor classes; and (v) comparing Plan scenario versus liquidation scenarios. Additional time was spent with participating in meetings and calls and corresponding with Counsel, the Debtors' financial advisors, and the Committee's financial advisors on topics related to the liquidation analysis.

54. BRG has expended 947.7 hours on this category for a fee of \$689,451.50.

Tax Issues – Task Code 26

55. Time charged to this task code primarily relates to time spent by BRG analyzing and monitoring various tax matters impacting the Debtors, supporting tax diligence requests, as well as communicating with the Debtors and Counsel thereon.

56. BRG has expended 28.2 hours on this category for a fee of \$20,548.00.

Plan of Reorganization /Disclosure Statement – Task Code 27

57. Time charged to this task code relates to BRG's review and analysis of the Disclosure Statement and Plan of Reorganization. Specific tasks included: (i) collecting, drafting, and updating materials for Disclosure Statement submission; (ii) preparing and analyzing Disclosure Statement drafts and exhibits; (iii) reviewing the updated drafts of the Plan of Reorganization, (iv) reviewing filed objections to the filed Plan of Reorganization, and (v) participating in calls and meetings with the Debtors and Counsel regarding the foregoing.

58. BRG has expended 206.7 hours on this category for a fee of \$153,284.50.

Valuation – Task Code 28

59. Time charged to this task code relates to time spent by BRG analyzing the fair market value of the business, performing market research to assist in valuation analysis, reviewing industry reports, analyzing Debtor's business plan, and developing valuation models.

60. BRG has expended 97.6 hours on this category for a fee of \$33,796.50.

Planning – Task Code 31

61. Time charged to this task code relates to updating the numerous BRG work plans and work streams related to various case matters, reviewing case status, and participating in workstream related meetings and calls internally and with the Debtors.

62. BRG has expended 251.8 hours on this category for a fee of \$208,814.00.

Document Review – Task Code 32

63. Time charged to this task code relates to BRG reviewing various documents, including various motions and court filings, case documents, third party diligence lists, and general case updates.

64. BRG has expended 109.9 hours on this category for a fee of \$99,475.50.

Document Intellectual Property – Task Code 33

65. Time charged to this task code relates to BRG reviewing various documents related to Debtor's intellectual property and registered trademarks and corresponding with Debtor's with respect to the foregoing.

66. BRG has expended 1.3 hours on this category for a fee of \$494.00.

Customer Management / Retention – Task Code 34

67. Time charged to this task code relates to BRG review and analysis of customer related matters. Specific tasks included: (i) analyzing customer debit card program; (ii) compiling and analyzing detailed customer lists; (iii) analyzing and developing plans to address customer ACH chargebacks; (iv) reviewing customer agreement documents, (v) analyzing customer holdings by coin, and participating in meetings, calls, and correspondence with the Debtors, Debtors' advisors, and other case professionals thereon.

68. BRG has expended 235.2 hours on this category for a fee of \$157,491.50.

Employee Management/ Retention – Task Code 35

69. Time charged to this task code relates to time spent by BRG in connection with analyzing and monitoring employee metrics, specifically modeling headcount for various planning scenarios and changing actuals as well as analyzing payroll trends, savings, and projections. As well as preparing reporting and communicating with parties in interest on the same.

70. BRG has expended 81.7 hours on this category for a fee of \$55,731.50.

Operation Management – Task Code 36

71. Time charged to this task code relates to supporting the Debtors in managing the operations, including, but not limited to: (i) reviewing first day motions; (ii) analyzing prepetition and post-petition accounts payable data; (iii) analyzing crypto portfolio including assets held, lent and owed to customers; (iv) monitoring and analyzing crypto assets staked and reward earned; (v) analyzing trends in prices of underlying crypto asset portfolio; (vi) analyzing crypto collateral held; (vii) developing models to track and analyze crypto related assets and liabilities; (viii) reviewing vendor invoices submitted for payment; (ix) developing wind down workplans; (x) reviewing third party and customer agreements; (x) developing and maintaining voluminous databases of customer transactions and balances; (xi) updating and analyzing crypto portfolio models, (xii) developing staking notices for UCC consideration; and (x) participating in calls and meetings with the Debtors, Counsel, and other case professions with respect to the foregoing.

72. BRG has expended 686.4 hours on this category for a fee of \$470,080.00.

Vendor Assessment/ Analysis – Task Code 37

73. Time charged to this task code relates to time spent by BRG supporting the Debtors' vendor management process. Specific tasks included, but are not limited to: (i) analyzing data related to historical vendor spend by expense type; (ii) reviewing critical vendor invoices, claims, agreements, accounts payable balances, and cure data; (iii) researching vendor claim information;

(iv) developing and maintaining a master vendor database; (v) reviewing and updating the ordinary course professionals list for the related motion; (vii) developing and tracking professional fees; and (vii) preparing for and participating in frequent calls and meetings with the Debtors and other parties in interest with respect to the foregoing.

74. BRG has expended 279.3 hours on this category for a fee of \$171,658.00.

ACTUAL AND NECESSARY EXPENSES

75. BRG incurred actual out-of-pocket expenses in connection with the rendition of the professional services to the Debtors as summarized above, in the sum of \$29,172.86. BRG submits that such expenses were reasonable and were necessary to discharge its services and were in conformity with the Local Guidelines, and BRG respectfully requests reimbursement in full.

76. Disbursements and expenses are incurred in accordance with BRG's normal practice of charging clients for expenses clearly related to and required by particular matters. BRG has endeavored to minimize these expenses to the fullest extent possible.

77. BRG's billing rates do not include charges for photocopying, telephone and facsimile charges, computerized research, travel expenses, "working meals," secretarial overtime, postage and certain other office services, because BRG charges each of its clients only for the costs actually incurred related to performing services for such client. BRG endeavors to minimize these expenses to the fullest extent possible and does not consider such charges to constitute "overhead."

78. In providing a reimbursable service such as copying or telephone, BRG does not make a profit on that service. In charging for a particular service, BRG does not include in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment or capital outlay. In seeking reimbursement for a service, which BRG justifiably purchased or contracted for from a third party, BRG requests reimbursement only for the amount billed to BRG by such third-party vendor and paid by BRG to that vendor.

CERTIFICATION

79. As required by the Guidelines, a certification that the facts set forth in this Application are true and correct, and that this Application complies substantially with the Guidelines, is attached hereto as **Exhibit A** and made part of this Application.

COMPLIANCE WITH GUIDELINES

80. BRG believes that this Application substantially complies with the Guidelines. To the extent there has not been material compliance with any particular rule or guideline, BRG respectfully requests a waiver or an opportunity to cure.

NOTICE AND NO PRIOR APPLICATION

81. Notice of this Application has been given, in accordance with the Interim Compensation Order. In light of the nature of the relief requested herein, BRG submits that no further or other notice is required.

82. This is BRG's first interim fee application pursuant to sections 330 and 331 of the Bankruptcy Code for allowance of fees and reimbursement of expenses in these Cases. Except as otherwise set forth herein, BRG has made no prior or other application to this or any other Court for the relief requested herein.

[Remainder of the page left intentionally blank]

WHEREFORE, BRG respectfully requests that this Court enter an order, (a) granting on an interim basis, allowance of (i) fees in the amount of \$6,166,951.00 for professional services rendered to and on behalf of the Debtors during the Fee Period and (ii) reimbursement of \$29,172.86 for reasonable, actual and necessary expenses incurred during the Fee Period, (b) authorizing and directing the Debtors to immediately pay to BRG the amount of \$3,544,383.81, which is equal to the sum of BRG's unpaid fees and expenses incurred during the Fee Period, and (c) granting such other and further relief as the Court may deem just and proper.

Date: December 20, 2022

Berkeley Research Group, LLC

By /s/ Mark Renzi
Mark Renzi
Managing Director
99 High Street, 27th Floor
Boston, MA 0210
617.785.0177

EXHIBIT A

Joshua A. Sussberg, P.C.
Christopher Marcus, P.C.
Christine A. Okike, P.C.
Allyson B. Smith (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|--|---|-------------------------|
| In re: |) | |
| |) | Chapter 11 |
| |) | |
| VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹ |) | Case No. 22-10943 (MEW) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

CERTIFICATION OF FINANCIAL ADVISOR

I, Mark Renzi, Managing Director of Berkeley Research Group, LLC (“BRG”)², on behalf of BRG, as financial advisor to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby certify, pursuant to 28 U.S.C. § 1746, the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on January 29, 2013 (the “Local Guidelines”) and the United States Trustee Guidelines for Reviewing Applications for Compensation and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

Reimbursement of Expenses Filed Under 11 U.S.C. § 330, effective January 30, 1996 (the “UST Guidelines” and, together with the Local Guidelines, the “Guidelines”), as follows:

1. I am a Managing Director of BRG and the professional designated by the applicant, BRG, with responsibility in these chapter 11 cases of the Debtors, for compliance with the Guidelines.

2. This certification is made in respect of the *First Interim Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtors During the Period from July 5, 2022 through October 31, 2022* (the “Application”) which I have reviewed and further which has been prepared in accordance with the Guidelines.

3. In respect of section A.1 of the Local Guidelines, I certify that:

(a) I have read the Application;

(b) To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines and the UST Guidelines;

(c) The fees and disbursements sought are billed at rates and in accordance with practices customarily employed by BRG and generally accepted by BRG’s clients; and

(d) In providing a reimbursable service, BRG does not make a profit on that service, whether the service is performed by BRG in-house or through a third party.

4. As required by Section A.2 of the Local Guidelines, I certify that the U.S. Trustee, Debtors, and chair of the Committee have been provided, within 21 days of the end of each month with a statement of fees and disbursements accrued for each month of the Fee Period.³

5. I certify, under penalty of perjury, that the foregoing statements made by me are true and correct, to the best of my knowledge, information, and belief.

Dated: December 20, 2022
Boston, MA

/s/ Mark Renzi
Mark Renzi

³ BRG did not separately provide the Committee, and the U.S. Trustee with the Application 14 days in advance in accordance with Section B.3 of the Local Guidelines. BRG believes that by timely filing monthly fee applications, sufficient notice of the fees and expenses described in the Application was given. The Debtors been provided with a copy of the Application before the filing of the Application and was timely kept advised of the amount of the fees and expenses.



Exhibit B: Fees By Task Code

Berkeley Research Group, LLC

For the Period 7/5/2022 through 10/31/2022

| Task Code | Hours | Fees |
|---|---------|--------------|
| 01. Asset Acquisition/ Disposition | 859.5 | \$680,970.50 |
| 05. Professional Retention/ Fee Application Preparation | 218.7 | \$65,155.50 |
| 06. Attend Hearings/ Related Activities | 95.8 | \$74,744.50 |
| 07. Interaction/ Meetings with Debtors/ Counsel | 372.9 | \$276,103.50 |
| 08. Interaction/ Meetings with Creditors/ Counsel | 337.9 | \$251,450.50 |
| 09. Employee Issues/KEIP/KERP | 125.8 | \$101,077.00 |
| 10. Recovery/ SubCon/ Lien Analysis | 459.9 | \$272,783.00 |
| 11. Claim Analysis/ Accounting | 184.2 | \$100,548.50 |
| 12. Statements and Schedules | 443.3 | \$229,732.00 |
| 13. Intercompany Transactions/ Balances | 141.7 | \$85,886.50 |
| 14. Executory Contracts/ Leases | 203.8 | \$97,346.00 |
| 15. Travel Time | 6.0 | \$5,850.00 |
| 17. Analysis of Historical Results | 37.4 | \$27,604.00 |
| 18. Operating and Other Reports | 544.5 | \$295,947.00 |
| 19. Cash Flow/Cash Management/ Liquidity | 1,153.8 | \$715,685.50 |
| 20. Projections/ Business Plan/ Other | 975.6 | \$697,179.50 |
| 22. Preference/ Avoidance Actions | 245.1 | \$128,062.50 |
| 24. Liquidation Analysis | 947.7 | \$689,451.50 |
| 26. Tax Issues | 28.2 | \$20,548.00 |
| 27. Plan of Reorganization/ Disclosure Statement | 206.7 | \$153,284.50 |
| 28. Valuation Analysis | 97.6 | \$33,796.50 |
| 31. Planning | 251.8 | \$208,814.00 |

Task Code

Hours

Fees

| | | |
|------------------------------------|----------------|-----------------------|
| 32. Document Review | 109.9 | \$99,475.50 |
| 33. Intellectual Property | 1.3 | \$494.00 |
| 34. Customer Management/ Retention | 235.2 | \$157,491.50 |
| 35. Employee Management/ Retention | 81.7 | \$55,731.50 |
| 36. Operation Management | 686.4 | \$470,080.00 |
| 37. Vendor Management | 279.3 | \$171,658.00 |
| Total | 9,331.7 | \$6,166,951.00 |
| Blended Rate | | \$660.86 |



Exhibit C: Time Detail

Berkeley Research Group, LLC

For the Period 7/5/2022 through 10/31/2022

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 7/6/2022 | M. Goodwin | 0.6 | Discussed Coinify business with Voyager (S. Ehrlich, M. Jensen), K&E (C. Marcus) and Moelis (J. Dermont). |
| 7/6/2022 | E. Hengel | 0.6 | Participated in Coinify call with Voyager (S. Ehrlich, M. Jensen), K&E (C. Marcus) and Moelis (J. Dermont). |
| 7/6/2022 | M. Vaughn | 0.3 | Participated in call with Moelis (C. Morris) re: third-party diligence. |
| 7/10/2022 | M. Renzi | 0.6 | Participated in call with Moelis (J. Dermont, B. Klein) and BRG (E. Hengel, P. Farley) regarding M&A process. |
| 7/10/2022 | P. Farley | 0.6 | Participated in call with Moelis (J. Dermont, B. Klein) and BRG (M. Renzi, E. Hengel) regarding M&A process. |
| 7/10/2022 | E. Hengel | 0.6 | Participated in call with Moelis (J. Dermont, B. Klein) and BRG (M. Renzi, P. Farley) regarding M&A process. |
| 7/19/2022 | E. Hengel | 1.4 | Amended client analysis of two-year financial projections with updated income statement activity as requested by potential M&A suitors. |
| 7/19/2022 | E. Hengel | 0.9 | Amended client analysis of two-year financial projections with balance sheet activity as requested by potential M&A suitors. |
| 7/20/2022 | E. Hengel | 0.5 | Participated in call with Voyager (S. Ehrlich) re: asset sale and asset management. |
| 7/20/2022 | P. Farley | 0.5 | Participated in call with Voyager (S. Ehrlich) re: asset sale and asset management. |
| 7/20/2022 | P. Farley | 0.1 | Reviewed updated buyer pages sent by Moelis for inclusion in weekly update presentation. |
| 7/21/2022 | E. Hengel | 2.2 | Edited presentation summarizing the Company's financial projections for the next two years in advance of M&A discussion. |
| 7/21/2022 | M. Renzi | 1.6 | Reviewed presentation summarizing the Company's financial projections for the next two years in advance of M&A discussion. |
| 7/21/2022 | E. Hengel | 0.9 | Commented on M&A materials regarding necessary edits to be made by team. |
| 7/21/2022 | E. Hengel | 0.7 | Responded to comments from BRG (M. Goodwin) re: M&A materials. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 7/21/2022 | R. Duffy | 0.6 | Commented on M&A presentation materials. |
| 7/22/2022 | E. Hengel | 1.4 | Participated in call with potential buyer. |
| 7/22/2022 | E. Hengel | 1.3 | Reviewed M&A presentations to be shown by Moelis and the Company. |
| 7/22/2022 | M. Goodwin | 1.3 | Summarized terms of FTX proposal. |
| 7/22/2022 | M. Weinsten | 1.2 | Reviewed M&A presentations from Moelis and the Debtors. |
| 7/22/2022 | M. Renzi | 1.2 | Reviewed terms of FTX proposal. |
| 7/22/2022 | M. Renzi | 0.9 | Reviewed business plan presentation in preparation for buyer diligence call. |
| 7/23/2022 | M. Renzi | 1.1 | Reviewed M&A presentations to be presented by Moelis and the Company. |
| 7/23/2022 | E. Hengel | 1.1 | Reviewed M&A presentations to be shown by Moelis and the Company. |
| 7/23/2022 | P. Farley | 0.4 | Reviewed summary of proposal by a potential bidder. |
| 7/24/2022 | E. Hengel | 1.5 | Drafted update on M&A materials for Voyager (S. Ehrlich). |
| 7/24/2022 | M. Renzi | 1.1 | Reviewed M&A materials for Voyager (S. Ehrlich). |
| 7/30/2022 | M. Renzi | 1.6 | Reviewed buyer response letters provided by Moelis team. |
| 7/30/2022 | S. Pal | 0.6 | Reviewed buyer response letters provided by Moelis team. |
| 7/30/2022 | P. Farley | 0.4 | Analyzed inbound LOIs in preparation for bid summary. |
| 7/30/2022 | P. Farley | 0.3 | Commented on various wind-down scenarios re: bid analysis. |
| 7/31/2022 | M. Vaughn | 0.8 | Met with Moelis (J. Dermont, B. Tichenor), K&E (C. Okike, J. Sussberg) re: offer status. |
| 7/31/2022 | E. Hengel | 0.8 | Participated in call with Moelis (J. Dermont, B. Tichenor), K&E (C. Okike, J. Sussberg) to discuss offer status. |
| 7/31/2022 | P. Farley | 0.8 | Participated in conference call with Moelis (J. Dermont, B. Tichenor), K&E (C. Okike, J. Sussberg) regarding offers status. |
| 7/31/2022 | S. Pal | 0.8 | Participated in conference call with Moelis (J. Dermont, B. Tichenor), K&E (C. Okike, J. Sussberg) regarding offers status. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 8/2/2022 | M. Vaughn | 0.5 | Met with Voyager (M. Jensen) and Moelis (C. Morris, M. Mestayer) re: third party diligence. |
| 8/2/2022 | M. Goodwin | 0.5 | Participated in call with Coinify (H. Hoffmeyer, D. Frojd) re: Company's liquidity position. |
| 8/2/2022 | S. Pal | 0.5 | Participated in Coinify meeting Voyager (S. Ehrlich, E. Psaropoulos), Moelis (A. Asplund, B. Tichenor) and K&E (A. Smith, C. Okike). |
| 8/2/2022 | S. Kirchman | 0.5 | Participated in meeting with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (A. Asplund, B. Tichenor) and K&E (A. Smith, C. Okike) to discuss Coinify situation. |
| 8/3/2022 | M. Goodwin | 1.8 | Developed presentation on Coinify liquidity situation for presentation to UCC. |
| 8/3/2022 | M. Renzi | 1.4 | Provided comments on the Coinify presentation for the UCC. |
| 8/3/2022 | M. Goodwin | 0.7 | Edited Coinify liquidity presentation based on internal feedback. |
| 8/3/2022 | M. Renzi | 0.7 | Reviewed the Coinify liquidity presentation. |
| 8/3/2022 | P. Farley | 0.5 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (A. Asplund, B. Tichenor) and K&E (A. Smith, C. Okike) to discuss Coinify. |
| 8/3/2022 | S. Pal | 0.5 | Participated in meeting with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (A. Asplund, B. Tichenor) and K&E (A. Smith, C. Okike) to discuss Coinify financial outlook. |
| 8/3/2022 | S. Kirchman | 0.5 | Participated in meeting with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (A. Asplund, B. Tichenor) and K&E (A. Smith, C. Okike) to discuss Coinify. |
| 8/3/2022 | S. Pal | 0.3 | Discussed sale process with K&E (A. Smith, N. Adzima). |
| 8/3/2022 | M. Vaughn | 0.3 | Met with K&E (A. Smith, N. Adzima) re: sale process. |
| 8/3/2022 | S. Kirchman | 0.3 | Participated in meeting with K&E (A. Smith, N. Adzima) to discuss sale process. |
| 8/5/2022 | M. Vaughn | 0.8 | Met with Voyager (S. Ehrlich, M. Jensen) and Moelis (C. Morris, J. Rotbard, M. Mestayer) re: third party diligence. |
| 8/5/2022 | M. Vaughn | 0.8 | Researched third party diligence items. |
| 8/5/2022 | M. Goodwin | 0.5 | Discussed potential bids with Moelis (M. DiYanni, B. Tichenor, C. Morris, C. Murphy). |
| 8/5/2022 | M. Renzi | 0.5 | Met with Moelis (M. DiYanni, C. Morris) re: loan counterparty risk with. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 8/5/2022 | E. Hengel | 0.5 | Met with Moelis (M. DiYanni, C. Morris) to discuss loan counterparty risk. |
| 8/8/2022 | E. Hengel | 0.9 | Provided comments to M. Goodwin (BRG) on Coinify presentation. |
| 8/8/2022 | P. Farley | 0.9 | Reviewed presentation related to Voyager asset sale. |
| 8/8/2022 | M. Vaughn | 0.8 | Drafted third party bidder diligence responses. |
| 8/8/2022 | M. Vaughn | 0.4 | Met with Voyager (S. Ehrlich, M. Jensen) and Moelis (C. Morris, J. Rotbard, M. Mestayer) re: third party diligence. |
| 8/8/2022 | E. Hengel | 0.4 | Met with Voyager, K&E (C. Okike, A. Smith), and Moelis (M. Mestayer, M. Jensen) to discuss Coinify funding. |
| 8/8/2022 | M. Vaughn | 0.3 | Reviewed third party bidder diligence. |
| 8/9/2022 | M. Goodwin | 1.4 | Prepared presentation materials on Coinify sale process for Debtor professional update meeting. |
| 8/9/2022 | M. Goodwin | 1.1 | Edited Coinify presentation to address internal comments. |
| 8/9/2022 | M. Renzi | 1.1 | Provided comments on the Coinify presentation for an upcoming meeting. |
| 8/9/2022 | E. Hengel | 0.7 | Reviewed draft of Coinify presentation. |
| 8/9/2022 | P. Farley | 0.5 | Met with BRG (M. Renzi, M. Vaughn) to discuss subsidiary. |
| 8/9/2022 | M. Vaughn | 0.5 | Met with BRG (M. Renzi, P. Farley) re: subsidiary sale presentation. |
| 8/9/2022 | M. Renzi | 0.5 | Met with BRG (P. Farley, M. Vaughn) re: subsidiary. |
| 8/9/2022 | M. Goodwin | 0.4 | Corresponded with Moelis (M. Mestayer) re: Coinify sale process update. |
| 8/10/2022 | E. Hengel | 1.2 | Met with potential buyer and Moelis (B. Tichenor, M. DiYanni). |
| 8/10/2022 | E. Hengel | 0.5 | Met with Moelis (E. Asplund, C. Morris) to discuss asset sale process. |
| 8/10/2022 | M. Renzi | 0.5 | Met with Moelis re: asset sale process. |
| 8/10/2022 | M. Vaughn | 0.5 | Met with Voyager (S. Ehrlich, M. Jensen) and Moelis re: third-party diligence. |
| 8/11/2022 | S. Claypoole | 1.5 | Gathered financial/business related data for Moelis for potential buyers. |
| 8/11/2022 | S. Claypoole | 1.0 | Reviewed Moelis buyer diligence request list for BRG applicable to-dos. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 8/11/2022 | P. Farley | 0.8 | Responded to data requests from a perspective buyer. |
| 8/11/2022 | S. Claypoole | 0.5 | Corresponded via email with BRG team re: outstanding buyer diligence tasks. |
| 8/11/2022 | P. Farley | 0.4 | Reviewed updated buyer summary provided by Moelis. |
| 8/12/2022 | M. Renzi | 1.6 | Analyzed third party diligence requests. |
| 8/12/2022 | S. Claypoole | 1.5 | Responded to data requests from Moelis for potential buyers by packaging files in data room. |
| 8/12/2022 | E. Hengel | 1.2 | Met with potential bidder and Moelis. |
| 8/12/2022 | M. Vaughn | 1.0 | Drafted materials for third party diligence requests. |
| 8/12/2022 | S. Claypoole | 1.0 | Reviewed sanitized Initial Distribution presentation for potential sharing with buyers. |
| 8/12/2022 | R. Duffy | 0.8 | Participated in a portion of call with potential bidder and Moelis. |
| 8/12/2022 | M. Vaughn | 0.5 | Continued drafting materials for third party diligence requests. |
| 8/12/2022 | S. Claypoole | 0.5 | Created VDR to upload answers to buyer data requests. |
| 8/12/2022 | M. Vaughn | 0.5 | Edited materials for third party diligence requests. |
| 8/12/2022 | R. Duffy | 0.2 | Reviewed presentation materials for call with potential buyer. |
| 8/13/2022 | S. Kirchman | 2.8 | Analyzed customer crypto holdings for potential bidder data request. |
| 8/13/2022 | S. Kirchman | 0.5 | Continued to analyze customer crypto holdings for potential bidder data request. |
| 8/14/2022 | M. Vaughn | 0.5 | Drafted materials for third party diligence requests. |
| 8/14/2022 | M. Vaughn | 0.5 | Edited materials for third party diligence requests. |
| 8/14/2022 | P. Farley | 0.5 | Reviewed buyer diligence question responses. |
| 8/15/2022 | S. Claypoole | 1.2 | Responded to buyer diligence questions for Moelis related to patents/trademarks. |
| 8/15/2022 | E. Hengel | 0.6 | Drafted responses to buyer questions regarding the plan going forward. |
| 8/15/2022 | M. Vaughn | 0.5 | Drafted materials for third party diligence requests. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 8/15/2022 | M. Vaughn | 0.5 | Met with Voyager (M. Jensen) and Moelis (C. Morris, J. Rotbard, M. Mestayer)re: third party diligence. |
| 8/15/2022 | S. Claypoole | 0.3 | Corresponded via email with Voyager (D. Lagiglia) regarding employee benefits for APA Disclosure Schedules. |
| 8/16/2022 | P. Farley | 0.9 | Reviewed draft of the disclosure schedules to determine additional information required. |
| 8/16/2022 | P. Farley | 0.4 | Discussed outstanding Coinify information with BRG (L. Klaff). |
| 8/16/2022 | L. Klaff | 0.4 | Discussed outstanding Coinify information with BRG (P. Farley). |
| 8/16/2022 | M. Vaughn | 0.4 | Reviewed yield assumptions for Company assets. |
| 8/17/2022 | S. Claypoole | 0.8 | Summarized property lease information for APA Disclosure Schedules. |
| 8/17/2022 | E. Hengel | 0.6 | Provided comments to J. Cox related to M&A analyses. |
| 8/19/2022 | M. Goodwin | 1.2 | Compiled list of staking counterparties and their relevant staking balances in response to buyer diligence. |
| 8/19/2022 | P. Farley | 1.1 | Reviewed updated uploaded legal documents associated with vendors re: bidder request for disclosure schedules. |
| 8/19/2022 | M. Renzi | 0.9 | Reviewed staking counterparties balances list for response to buyer diligence. |
| 8/19/2022 | L. Klaff | 0.8 | Created schedule of "Other Assets" for FTI Request. |
| 8/19/2022 | L. Klaff | 0.7 | Discussed contract database for APA disclosure schedules with BRG (P. Farley, S. Claypoole). |
| 8/19/2022 | S. Claypoole | 0.7 | Discussed contract database with BRG (P. Farley, L. Klaff) for APA disclosure schedules. |
| 8/19/2022 | P. Farley | 0.7 | Discussed contract database with BRG (S. Claypoole, L. Klaff) for APA disclosure schedules. |
| 8/19/2022 | P. Farley | 0.7 | Performed contract review re: the APA disclosure schedules. |
| 8/19/2022 | S. Claypoole | 0.7 | Reviewed "Other Assets" schedule for potential buyer request. |
| 8/19/2022 | P. Farley | 0.6 | Reviewed diligence question clarification from a particular bidder. |
| 8/19/2022 | S. Claypoole | 0.4 | Corresponded via email with Moelis (J. Rotbard) in response to contract-related questions from buyers. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 8/19/2022 | P. Farley | 0.4 | Reviewed updated sale/plan timeline and updated notice and modified bid procedures. |
| 8/20/2022 | M. Renzi | 1.0 | Reviewed bid comparison materials from Moelis. |
| 8/20/2022 | P. Farley | 0.4 | Analyzed updated bid comparison materials and illustrative consideration estimates provided by Moelis. |
| 8/21/2022 | S. Claypoole | 0.7 | Reviewed Moelis VDR for contract overlap with BRG VDR for APA disclosure schedules. |
| 8/21/2022 | M. Renzi | 0.6 | Analyzed financial projections for call with potential buyer. |
| 8/21/2022 | E. Hengel | 0.5 | Met with Moelis (M. DiYanni, B. Tichenor, M. Schwartz) and potential buyer. |
| 8/21/2022 | S. Claypoole | 0.5 | Participated in call with K&E (E. Leal, A. Murphy, and E. Clark) to discuss APA disclosure schedules. |
| 8/21/2022 | L. Klaff | 0.5 | Participated in call with K&E (E. Leal, A. Murphy, E. Clark) regarding disclosure schedules. |
| 8/21/2022 | P. Farley | 0.5 | Participated in call with K&E (E. Leal, A. Murphy, E. Clark) to discuss disclosure schedules. |
| 8/21/2022 | M. Renzi | 0.5 | Participated in call with Moelis (M. DiYanni, M. Schwartz, B. Tichenor) and potential buyer. |
| 8/21/2022 | E. Hengel | 0.4 | Reviewed financial projections in advance of call with potential buyer. |
| 8/22/2022 | L. Klaff | 2.5 | Reviewed contracts in data room in order to create a comprehensive list for disclosure schedules. |
| 8/22/2022 | S. Claypoole | 0.8 | Discussed APA Schedules with BRG (P. Farley, L. Klaff). |
| 8/22/2022 | L. Klaff | 0.8 | Discussed APA Schedules with BRG (P. Farley, S. Claypoole). |
| 8/22/2022 | P. Farley | 0.8 | Discussed APA Schedules with BRG (S. Claypoole, L. Klaff). |
| 8/22/2022 | S. Claypoole | 0.5 | Corresponded via email with Voyager (A. Prithipaul, W. Chan, M. Bukauskaite) regarding excluded assets for APA disclosure schedules. |
| 8/22/2022 | L. Klaff | 0.5 | Corresponded via email with Voyager (W. Chan, A. Prithipaul, M. Bukauskaite) regarding list of excluded assets for disclosure schedules. |
| 8/22/2022 | L. Klaff | 0.5 | Participated in call with K&E (A. Murphy, E. Clark, S. Trinchetto, E. Leal) regarding disclosure schedules. |
| 8/22/2022 | S. Claypoole | 0.5 | Participated in call with K&E (A. Murphy, E. Clark, S. Trinchetto, E. Leal) to discuss disclosure schedules. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 8/22/2022 | P. Farley | 0.5 | Participated in call with K&E (A. Murphy, E. Clark, S. Trinchetto, E. Leal) to discuss disclosure schedules. |
| 8/22/2022 | L. Klaff | 0.5 | Participated in call with Voyager (M. Bukauskaite, W. Chan, S. Sy) and K&E (A. Smith, E. Clark) regarding contracts for APA schedules. |
| 8/22/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (M. Bukauskaite, W. Chan, S. Sy) and K&E (A. Smith, E. Clark) to discuss contracts for APA schedules. |
| 8/22/2022 | P. Farley | 0.5 | Participated in call with Voyager (M. Bukauskaite, W. Chan, S. Sy) and K&E (A. Smith, E. Clark) to discuss contracts for APA schedules. |
| 8/22/2022 | S. Pal | 0.5 | Reviewed bidding procedures provided by K&E (N. Adzima). |
| 8/22/2022 | P. Farley | 0.3 | Reviewed on updated sale/plan timeline and updated notice and modified bid procedures. |
| 8/23/2022 | S. Kirchman | 2.6 | Continued to respond to diligence requests from a potential buyer. |
| 8/23/2022 | S. Kirchman | 2.2 | Responded to diligence requests from a potential buyer. |
| 8/23/2022 | L. Klaff | 2.2 | Reviewed contracts in data room in order to create a comprehensive list for disclosure schedules. |
| 8/23/2022 | L. Klaff | 1.8 | Prepared list of contracts over \$25k of LTM spend for APA disclosure schedules. |
| 8/23/2022 | P. Farley | 1.3 | Prepared contract/vendor list including list of contracts uploaded to the data site mapped to vendors list/LTM spend for APA schedules. |
| 8/23/2022 | L. Klaff | 0.6 | Corresponded via email with K&E (S. Trinchetto) regarding contracts with LTM spend over \$25k for disclosure schedules. |
| 8/23/2022 | M. Renzi | 0.6 | Responded to diligence questions from potential bidders. |
| 8/23/2022 | S. Claypoole | 0.4 | Corresponded via email with Moelis (J. Rotbard) regarding contract-related buyer questions. |
| 8/23/2022 | P. Farley | 0.2 | Held call with Moelis (E. Asplund) to discuss bidder request for customer data. |
| 8/24/2022 | S. Claypoole | 1.7 | Began creation of material contract summary for sharing with potential buyer. |
| 8/24/2022 | M. Goodwin | 1.6 | Reviewed contracts for lending counterparties in response to buyer diligence. |
| 8/24/2022 | S. Claypoole | 0.4 | Corresponded via email with Moelis (J. Rotbard) regarding contract-related questions from a potential buyer. |

| Date | Professional | Hours | Description |
|---|---------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 8/24/2022 | L. Klaff | 0.4 | Corresponded via email with Voyager (P. Kramer) regarding significant marketing contract information for potential buyer. |
| 8/24/2022 | E. O'Sullivan | 0.3 | Reviewed Terra/Luna pitch presentation for quality control. |
| 8/25/2022 | S. Claypoole | 1.4 | Reviewed initial draft APA Disclosure Schedules prepared by K&E. |
| 8/26/2022 | P. Farley | 0.7 | Analyzed additional contract data provided by Company re: APA schedules. |
| 8/26/2022 | E. Hengel | 0.5 | Met with Moelis (M. DiYanni, B. Tichenor) and potential buyer to discuss early-stage proposal. |
| 8/27/2022 | P. Farley | 0.8 | Reviewed updated disclosure schedules provided by K&E. |
| 8/29/2022 | S. Claypoole | 1.4 | Reviewed initial draft APA Disclosure Schedules prepared by K&E. |
| 8/29/2022 | S. Claypoole | 1.2 | Collected contract related materials for APA disclosure schedules. |
| 8/29/2022 | P. Farley | 0.8 | Analyzed contracts in database to determine inclusion in APA schedules. |
| 8/29/2022 | L. Klaff | 0.8 | Discussed contract review with BRG (P. Farley) for disclosure schedules. |
| 8/29/2022 | P. Farley | 0.8 | Met with BRG (L. Klaff) to discuss contract review for disclosure schedules. |
| 8/29/2022 | P. Farley | 0.7 | Reviewed updated APA Seller Disclosure schedules sent by Management. |
| 8/29/2022 | M. Vaughn | 0.5 | Met with Voyager (M. Jensen, G. Hanshe) and Moelis (B. Tichenor, C. Morris, J. Rotbard) re: third party diligence. |
| 8/29/2022 | M. Renzi | 0.5 | Met with Voyager (M. Jensen, G. Hanshe) and Moelis (B. Tichenor, C. Morris, J. Rotbard) re: third party diligence. |
| 8/29/2022 | S. Claypoole | 0.5 | Updated APA Disclosure Schedules tracker. |
| 8/30/2022 | S. Claypoole | 2.1 | Developed cure cost analysis for potential buyers. |
| 8/30/2022 | L. Klaff | 0.8 | Reviewed disclosure schedule tracker for items that are still outstanding. |
| 8/30/2022 | L. Klaff | 0.5 | Participated in call with K&E (A. Segall, I. Song) regarding mapping contracts in data room for disclosure schedule. |
| 8/30/2022 | S. Claypoole | 0.5 | Participated in call with K&E (A. Segall, I. Song) to discuss outstanding items for APA Disclosure Schedules. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 8/30/2022 | P. Farley | 0.3 | Reviewed vendor contracts for posting into data room to determine inclusion in APA schedules. |
| 8/31/2022 | S. Claypoole | 1.4 | Revised excluded assets list for APA Disclosure Statements. |
| 8/31/2022 | L. Klaff | 1.0 | Created excluded assets schedule for APA disclosure schedules. |
| 8/31/2022 | S. Claypoole | 0.7 | Collected lease related materials for APA Disclosure Schedules. |
| 8/31/2022 | L. Klaff | 0.4 | Corresponded via email with Voyager (W. Chan) regarding excluded assets for APA disclosure schedules. |
| 9/1/2022 | S. Claypoole | 2.5 | Compiled material contract information for the APA disclosure schedules. |
| 9/1/2022 | L. Klaff | 1.6 | Reviewed contracts for the seller disclosure schedules. |
| 9/1/2022 | S. Claypoole | 1.4 | Revised excluded assets list for APA disclosure schedules. |
| 9/1/2022 | S. Claypoole | 1.0 | Reviewed draft APA disclosure schedules prepared by K&E. |
| 9/1/2022 | L. Klaff | 0.8 | Reviewed contracts sent by M. Jensen (Voyager) for disclosure schedules. |
| 9/1/2022 | S. Claypoole | 0.6 | Collected marketing contracts for APA disclosure schedules. |
| 9/1/2022 | L. Klaff | 0.4 | Discussed leases for disclosure schedules with K&E (I. Song). |
| 9/1/2022 | P. Farley | 0.4 | Participated in call with K&E (I. Song) regarding leases for disclosure schedules. |
| 9/1/2022 | P. Farley | 0.4 | Reviewed client HR handbook re: seller disclosure schedules. |
| 9/1/2022 | L. Klaff | 0.3 | Discussed seller disclosure schedules with BRG (P. Farley). |
| 9/1/2022 | P. Farley | 0.3 | Participated in call with BRG (L. Klaff) regarding seller disclosure schedules. |
| 9/1/2022 | S. Claypoole | 0.2 | Corresponded with Voyager (D. Lagiglia) via email regarding HR documents for APA disclosure schedules. |
| 9/2/2022 | S. Claypoole | 1.3 | Prepared documents to answer questions related to Acquired Assets for potential buyers. |
| 9/2/2022 | P. Farley | 0.8 | Analyzed 7/31 balance sheet by entity in response to questions from bidder/Moelis. |
| 9/2/2022 | S. Claypoole | 0.8 | Provided K&E with answers to business-related buyer questions via email. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 9/2/2022 | P. Farley | 0.7 | Researched existing data sets in response to diligence requests from a potential buyer. |
| 9/2/2022 | S. Claypoole | 0.7 | Reviewed status of executory contracts for the APA disclosure schedules. |
| 9/2/2022 | P. Farley | 0.6 | Commented on preliminary cut of critical vendors and their prepetition amounts owed re: potential bidder. |
| 9/2/2022 | P. Farley | 0.6 | Corresponded with Voyager (W. Chan) re: diligence requests from a potential buyer. |
| 9/2/2022 | S. Pal | 0.4 | Reviewed correspondence from K&E (A. Smith) and Moelis (J. Rotbard) regarding questions from potential bidders. |
| 9/3/2022 | P. Farley | 0.6 | Researched existing data sets re: buyer diligence items. |
| 9/3/2022 | P. Farley | 0.2 | Correspondence with Voyager (W. Chan) re: additional diligence questions from potential bidder. |
| 9/5/2022 | E. Hengel | 1.2 | Reviewed Moelis diligence materials for potential buyer. |
| 9/7/2022 | M. Renzi | 1.0 | Met with MWE (D. Azman), FTI (M. Eisler, M. Cordasco, S. Simms), Moelis (J. Dermont, B. Tichenor) and K&E (C. Okike, A. Smith) re: auction. |
| 9/7/2022 | S. Pal | 1.0 | Participated in auction preparation discussion with MWE (D. Azman), FTI (M. Eisler, M. Cordasco, S. Simms), Moelis (J. Dermont, B. Tichenor) and K&E (C. Okike, A. Smith). |
| 9/7/2022 | P. Farley | 1.0 | Participated in call with MWE (D. Azman), FTI (M. Eisler, M. Cordasco, S. Simms), Moelis (J. Dermont, B. Tichenor) and K&E (C. Okike, A. Smith) regarding auction preparation. |
| 9/7/2022 | E. Hengel | 1.0 | Participated in call with MWE (D. Azman), FTI (M. Eisler, M. Cordasco, S. Simms), Moelis (J. Dermont, B. Tichenor) and K&E (C. Okike, A. Smith) to discuss auction. |
| 9/7/2022 | S. Claypoole | 1.0 | Reviewed customer coin analysis for potential buyer diligence. |
| 9/7/2022 | M. Goodwin | 0.7 | Participated in partial auction preparation call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 9/7/2022 | L. Klaff | 0.7 | Reviewed notes taken during the auction preparation discussion. |
| 9/8/2022 | M. Renzi | 1.0 | Met with FTI (M. Eisler, M. Cordasco), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) re: auction preparation. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 9/8/2022 | M. Vaughn | 1.0 | Met with Moelis (B. Tichenor, C. Morris, B. Klein), MWE (D. Azman), K&E (C. Okike, A. Smith) and FTI (M. Eisler, M. Cordasco) re: auction preparation. |
| 9/8/2022 | M. Goodwin | 1.0 | Participated in auction preparation call with FTI (M. Eisler, M. Cordasco), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 9/8/2022 | A. Sorial | 1.0 | Participated in auction preparation call with MWE (D. Azman), FTI (M. Cordasco, M. Eisler), Moelis (E. Asplund) and K&E (C. Okike, A. Smith). |
| 9/8/2022 | P. Farley | 1.0 | Participated in call with FTI (M. Eisler, M. Cordasco), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) regarding auction. |
| 9/8/2022 | E. Hengel | 1.0 | Participated in call with FTI (M. Eisler, M. Cordasco), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) to prepare for auction. |
| 9/8/2022 | L. Klaff | 0.8 | Reviewed APA disclosure schedule questions. |
| 9/8/2022 | D. DiBurro | 0.8 | Reviewed details and the current model for the upcoming auction for Voyager. |
| 9/8/2022 | P. Farley | 0.6 | Researched crypto valuation/market multiples in preparation for Voyager auction. |
| 9/8/2022 | P. Farley | 0.2 | Researched follow-up questions for the APA disclosure schedules. |
| 9/9/2022 | S. Kirchman | 2.8 | Prepared dynamic model to evaluate potential bids in the auction. |
| 9/9/2022 | S. Kirchman | 2.6 | Continued to prepare dynamic model to evaluate potential bids in the auction. |
| 9/9/2022 | S. Kirchman | 2.4 | Continued to develop dynamic model to evaluate potential bids in the auction. |
| 9/9/2022 | J. Cox | 2.0 | Prepared draft of bid comparison model. |
| 9/9/2022 | E. Hengel | 1.7 | Provided comments on the analysis of relevant bids for the auction. |
| 9/9/2022 | M. Renzi | 1.2 | Met with Moelis (B. Tichenor) and K&E (E. Leal) re: APA. |
| 9/9/2022 | P. Farley | 1.2 | Participated in call with Moelis (B. Tichenor) and K&E (E. Leal) regarding APA. |
| 9/9/2022 | E. Hengel | 1.2 | Participated in call with Moelis (B. Tichenor) and K&E (E. Leal) to discuss APA. |
| 9/9/2022 | M. Vaughn | 1.2 | Participated in call with Moelis (E. Leal, B. Tichenor) and K&E (A. Smith) re: APA review. |

| Date | Professional | Hours | Description |
|---|---------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 9/9/2022 | S. Claypoole | 1.2 | Updated BRG responses to K&E questions for APA disclosure schedules. |
| 9/9/2022 | J. Cox | 1.0 | Reviewed latest BOD materials in preparation for auction support. |
| 9/9/2022 | S. Claypoole | 0.7 | Reviewed JV agreement for APA disclosure schedules. |
| 9/9/2022 | S. Claypoole | 0.5 | Corresponded with Moelis team regarding diligence questions from potential buyer. |
| 9/9/2022 | L. Klaff | 0.5 | Participated in partial call with Moelis (B. Tichenor) and K&E (E. Leal) to review APA. |
| 9/9/2022 | S. Claypoole | 0.4 | Corresponded with the Voyager (B. Nistler) regarding APA disclosure schedules. |
| 9/9/2022 | S. Claypoole | 0.3 | Corresponded with Voyager (E. Psaropoulos) regarding documents needed for APA disclosure schedules. |
| 9/9/2022 | M. Vaughn | 0.3 | Updated customer position data by state for auction preparation. |
| 9/10/2022 | J. Cox | 2.5 | Continued to develop comprehensive bid comparison model. |
| 9/10/2022 | J. Cox | 2.1 | Developed comprehensive bid comparison model. |
| 9/10/2022 | E. O'Sullivan | 1.7 | Prepared template to accurately display findings surrounding research into potential bidders. |
| 9/10/2022 | S. Kirchman | 1.2 | Attended meeting with Moelis (B. Tichenor, C. Morris, B. Klein, J. Dermont), K&E (C. Marcus, C. Okike, J. Sussberg) to discuss bid presentation to the Board of Directors. |
| 9/10/2022 | P. Farley | 1.2 | Met with Moelis (B. Tichenor, C. Morris, B. Klein) and K&E (C. Marcus, J. Sussberg) re: bid analysis and review. |
| 9/10/2022 | M. Vaughn | 1.2 | Met with Moelis (B. Tichenor, C. Morris, B. Klein, J. Dermont), K&E (C. Marcus, C. Okike, J. Sussberg) re: bid presentation. |
| 9/10/2022 | S. Pal | 1.2 | Participated in BOD presentation/bid comparison discussion with Moelis (B. Tichenor, C. Morris, B. Klein, J. Dermont), K&E (C. Marcus, C. Okike, J. Sussberg). |
| 9/10/2022 | E. Hengel | 1.2 | Participated in call with Moelis (B. Tichenor, C. Morris, B. Klein, J. Dermont), K&E (C. Marcus, C. Okike, J. Sussberg) to discuss bids. |
| 9/10/2022 | J. Cox | 0.8 | Prepared analysis to quantify impact of value leakage upon sale completion. |
| 9/10/2022 | P. Farley | 0.6 | Analyzed bid comparison presentation in preparation for call with K&E and Moelis. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 9/10/2022 | S. Claypoole | 0.3 | Corresponded with K&E (S. Trinchetto) via email regarding contract-related questions for the APA disclosure schedules. |
| 9/11/2022 | S. Kirchman | 2.8 | Prepared supporting schedules for the auction valuation model. |
| 9/11/2022 | S. Kirchman | 2.4 | Continued to prepare auction valuation model. |
| 9/11/2022 | S. Kirchman | 1.9 | Continued to prepare supporting schedules for the auction valuation model. |
| 9/11/2022 | M. Renzi | 1.0 | Met with Moelis (B. Tichenor, C. Morris, B. Klein) and FTI (S. Simms, M. Cordasco, P. Fischer) re: bid review. |
| 9/11/2022 | M. Vaughn | 1.0 | Met with Moelis (B. Tichenor, C. Morris, B. Klein) and FTI (S. Simms, M. Cordasco, P. Fischer) re: bid review. |
| 9/11/2022 | E. Hengel | 1.0 | Participated in call with Moelis (B. Tichenor, C. Morris, B. Klein) and FTI (S. Simms, M. Cordasco, P. Fischer) to discuss bids. |
| 9/11/2022 | J. Cox | 1.0 | Participated in call with Moelis (B. Tichenor, C. Morris, B. Klein) and FTI (S. Simms, M. Cordasco, P. Fischer) to review bids. |
| 9/11/2022 | S. Pal | 1.0 | Participated in meeting with Moelis (B. Tichenor, C. Morris, B. Klein) and FTI (S. Simms, M. Cordasco, P. Fischer) to review bids. |
| 9/11/2022 | P. Farley | 1.0 | Reviewed bids with Moelis (B. Tichenor, C. Morris, B. Klein) and FTI (S. Simms, M. Cordasco, P. Fischer). |
| 9/11/2022 | P. Farley | 0.6 | Commented on updated assumptions across scenarios re: updated bid model. |
| 9/11/2022 | M. Vaughn | 0.4 | Debriefed after FTI/Moelis meeting with BRG (S. Pal). |
| 9/11/2022 | S. Pal | 0.4 | Discussed bid review meeting with BRG (M. Vaughn). |
| 9/12/2022 | S. Kirchman | 2.8 | Prepared schedules with crypto information for various auction bidders. |
| 9/12/2022 | E. Hengel | 2.5 | Continued to attend the Voyager auction. |
| 9/12/2022 | E. Hengel | 2.5 | Participated in the auction for Voyager. |
| 9/12/2022 | J. Cox | 2.5 | Prepared dynamic bid analysis model to support auction process. |
| 9/12/2022 | S. Kirchman | 2.1 | Compiled answers to questions from various auction bidders. |
| 9/12/2022 | J. Cox | 1.9 | Continued to review latest qualified bid documentation. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 9/12/2022 | S. Claypoole | 1.5 | Revised responses to APA disclosure schedules questions based on input from the Voyager. |
| 9/12/2022 | S. Claypoole | 1.3 | Prepared responses for Section 3 of APA disclosure schedules. |
| 9/12/2022 | S. Claypoole | 1.2 | Reviewed filed contracts (Schedule G) to answer diligence requests from potential buyer. |
| 9/12/2022 | M. Renzi | 1.2 | Revised bid timing assumptions for the upcoming auction. |
| 9/12/2022 | S. Kirchman | 1.1 | Continued to prepare schedules with crypto information for various auction bidders. |
| 9/12/2022 | M. Renzi | 1.0 | Met with the Board of Directors, Moelis (B. Tichenor, C. Morris) and Voyager (S. Ehrlich) re: bids. |
| 9/12/2022 | R. Duffy | 1.0 | Participated in bid review meeting with the BOD, Voyager (S. Ehrlich) and Moelis (B. Tichenor, C. Morris). |
| 9/12/2022 | M. Vaughn | 1.0 | Participated in call with the Board of Directors, Moelis (B. Tichenor, C. Morris) and Voyager (S. Ehrlich) re: bid evaluation. |
| 9/12/2022 | P. Farley | 1.0 | Participated in call with the Board of Directors, Voyager (S. Ehrlich) and Moelis (B. Tichenor, C. Morris) regarding bids. |
| 9/12/2022 | E. Hengel | 1.0 | Participated in call with the Board of Directors, Voyager (S. Ehrlich) and Moelis (B. Tichenor, C. Morris) to discuss bids. |
| 9/12/2022 | E. Hengel | 1.0 | Reviewed updated asset purchase agreements to determine bid functionality. |
| 9/12/2022 | S. Kirchman | 0.9 | Continued to compile answers to questions from various auction bidders. |
| 9/12/2022 | S. Claypoole | 0.8 | Researched potential assumed benefit plans for APA disclosure schedules. |
| 9/12/2022 | M. Renzi | 0.7 | Reviewed APA disclosure schedules in preparation for the auction. |
| 9/12/2022 | S. Claypoole | 0.5 | Responded to employee related questions from K&E via email for APA disclosure schedules. |
| 9/12/2022 | P. Farley | 0.4 | Commented on professional fee page assumptions re: updated bid analysis. |
| 9/12/2022 | M. Renzi | 0.4 | Prepared questions for the current bidders regarding items in their proposals. |
| 9/13/2022 | E. Hengel | 2.7 | Attended the Voyager auction proceedings at the Moelis office. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 9/13/2022 | M. Renzi | 2.5 | Attended auction proceedings at Moelis NYC office. |
| 9/13/2022 | M. Renzi | 2.5 | Continued to attend auction proceedings at Moelis NYC office. |
| 9/13/2022 | M. Renzi | 2.5 | Continued to attend auction proceedings at Moelis NYC office. |
| 9/13/2022 | M. Vaughn | 2.5 | Continued to attend Auction Proceedings at Moelis. |
| 9/13/2022 | M. Vaughn | 2.5 | Continued to attend Auction Proceedings at Moelis. |
| 9/13/2022 | E. Hengel | 2.5 | Continued to attend the Voyager auction at Moelis. |
| 9/13/2022 | J. Cox | 2.5 | Updated bid analysis model to support auction process. |
| 9/13/2022 | E. Hengel | 2.4 | Analyzed new bids provided to determine the value. |
| 9/13/2022 | M. Vaughn | 2.3 | Attended Auction Proceedings at Moelis. |
| 9/13/2022 | J. Cox | 2.0 | Continued to refine bid analysis model to support auction process. |
| 9/13/2022 | J. Cox | 2.0 | Reviewed latest asset purchase agreement documentation. |
| 9/13/2022 | J. Cox | 1.9 | Updated bid analysis model to support auction process. |
| 9/13/2022 | M. Vaughn | 1.8 | Continued to attend Auction Proceedings at Moelis. |
| 9/13/2022 | J. Cox | 1.6 | Updated bid analysis model based on latest asset purchase agreements. |
| 9/13/2022 | S. Claypoole | 1.5 | Compiled Voyager responses to technology-related questions for the APA disclosure schedules. |
| 9/13/2022 | S. Claypoole | 1.2 | Analyzed Voyager's crypto holdings workbook for inclusion in the APA disclosure schedules. |
| 9/13/2022 | P. Farley | 1.1 | Attended auction. |
| 9/13/2022 | S. Claypoole | 1.0 | Summarized outstanding loan detail for the APA disclosure schedules. |
| 9/13/2022 | P. Farley | 0.8 | Reviewed updated APA for a particular bidder to determine changes to bid analytic. |
| 9/13/2022 | P. Farley | 0.7 | Commented on updated bid analysis model. |
| 9/13/2022 | L. Klaff | 0.7 | Corresponded with Voyager (G. Hanshe) regarding APA disclosure schedule questions. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 9/13/2022 | S. Pal | 0.7 | Reviewed updated bidder comparison analysis provided by BRG (J. Cox). |
| 9/13/2022 | P. Farley | 0.6 | Analyzed updated crypto price as of prior day to assist in Voyager auction analysis. |
| 9/13/2022 | P. Farley | 0.6 | Analyzed updated investment summary to determine value related to bids. |
| 9/13/2022 | E. Hengel | 0.6 | Reviewed newly submitted asset purchase agreements. |
| 9/13/2022 | P. Farley | 0.3 | Commented on updated diligence requests re: APA disclosure schedules. |
| 9/14/2022 | E. Hengel | 2.9 | Analyzed new asset purchase agreements and proposed bids. |
| 9/14/2022 | M. Vaughn | 2.9 | Attended Auction Proceedings at Moelis. |
| 9/14/2022 | M. Renzi | 2.9 | Attended auction. |
| 9/14/2022 | E. Hengel | 2.9 | Attended auction. |
| 9/14/2022 | M. Vaughn | 2.9 | Continued to attend Auction Proceedings at Moelis. |
| 9/14/2022 | M. Vaughn | 2.9 | Continued to attend Auction Proceedings at Moelis. |
| 9/14/2022 | E. Hengel | 2.9 | Continued to attend auction. |
| 9/14/2022 | M. Renzi | 2.9 | Continued to attend auction. |
| 9/14/2022 | M. Renzi | 2.9 | Continued to attend auction. |
| 9/14/2022 | M. Renzi | 2.1 | Reviewed analysis to quantify the impact of unsupported coins in potential buyer scenario. |
| 9/14/2022 | E. Hengel | 1.8 | Analyzed the value of new bids compared to previous estimates during the auction process. |
| 9/14/2022 | M. Renzi | 1.6 | Continued to review analysis to quantify the impact of unsupported coins in potential buyer scenario. |
| 9/14/2022 | J. Cox | 1.4 | Reviewed latest timing assumptions in accordance with sale process timeline. |
| 9/14/2022 | J. Cox | 1.3 | Prepared variance summary to support bid comparison analysis. |
| 9/14/2022 | S. Pal | 1.2 | Continued reviewing bidder comparison analysis provided by BRG (J. Cox). |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 9/14/2022 | J. Cox | 1.2 | Updated weekly cost projections associated with sale timeline. |
| 9/14/2022 | P. Farley | 0.9 | Analyzed updated redlined APA for a particular bidder to determine appropriate bid summary/wind-down analyses. |
| 9/14/2022 | P. Farley | 0.9 | Participated in discussion with Voyager (S. Ehrlich) regarding costs associated with a particular bidder. |
| 9/14/2022 | P. Farley | 0.8 | Analyzed updated redlined APA for a particular bidder to determine appropriate bid summary/wind-down analyses. |
| 9/14/2022 | R. Duffy | 0.7 | Reviewed presentation materials from the Voyager auction. |
| 9/14/2022 | P. Farley | 0.7 | Reviewed updated analysis relating to unsupported coins and impact on bids. |
| 9/14/2022 | S. Kirchman | 0.6 | Attended meeting with BRG (J. Cox, L. Klaff) re: buyer APA. |
| 9/14/2022 | M. Vaughn | 0.6 | Continued to attend Auction Proceedings at Moelis. |
| 9/14/2022 | M. Renzi | 0.6 | Continued to attend auction. |
| 9/14/2022 | L. Klaff | 0.6 | Discussed buyer APA with BRG (J. Cox, S. Kirschman). |
| 9/14/2022 | J. Cox | 0.6 | Participated in call with BRG (L. Klaff, S. Kirschman) to discuss buyer APA. |
| 9/14/2022 | P. Farley | 0.4 | Analyzed workbook outlining where each of Voyager's crypto is held re: APA disclosure schedule questions. |
| 9/14/2022 | P. Farley | 0.3 | Participated in call with BRG (B. Duffy) re: update on Voyager auction. |
| 9/14/2022 | R. Duffy | 0.3 | Participated in call with BRG (P. Farley) to discuss Voyager auction status. |
| 9/15/2022 | E. Hengel | 2.9 | Attended the auction for Voyager and its assets. |
| 9/15/2022 | S. Kirchman | 2.9 | Provided ad-hoc crypto support to the auction team on the ground. |
| 9/15/2022 | S. Kirchman | 2.7 | Continued to provide ad-hoc crypto support to the auction team on the ground. |
| 9/15/2022 | E. Hengel | 2.7 | Updated bid valuations based on new aspects of incoming bids. |
| 9/15/2022 | E. Hengel | 2.6 | Continued to attend the Voyager auction. |
| 9/15/2022 | P. Farley | 2.5 | Attended Voyager auction to provide support on bid analytics and bidder dynamics. |

| Date | Professional | Hours | Description |
|---|---------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 9/15/2022 | M. Renzi | 2.4 | Reviewed bid comparison analysis following receipt of updated bids. |
| 9/15/2022 | M. Renzi | 2.3 | Continued to review bid comparison analysis following receipt of updated bids. |
| 9/15/2022 | M. Renzi | 2.1 | Continued to review bid comparison analysis following receipt of updated bids. |
| 9/15/2022 | M. Renzi | 2.0 | Reviewed updated asset purchase agreements. |
| 9/15/2022 | J. Cox | 2.0 | Reviewed updated asset purchase agreements. |
| 9/15/2022 | J. Cox | 2.0 | Updated bid comparison analysis to reflect latest bids. |
| 9/15/2022 | E. O'Sullivan | 1.9 | Continued to provide due diligence support as auction was ongoing. |
| 9/15/2022 | E. Hengel | 1.6 | Analyzed the differences in value between each bid submitted. |
| 9/15/2022 | M. Renzi | 1.5 | Continued to review updated asset purchase agreements. |
| 9/15/2022 | J. Cox | 1.5 | Prepared detailed bid analysis support schedules. |
| 9/15/2022 | P. Farley | 1.1 | Held discussion with a particular bidder to review process and bid specifics. |
| 9/15/2022 | C. Grillo | 1.0 | Analyzed bid proposals for the asset purchase agreement. |
| 9/15/2022 | P. Farley | 0.9 | Analyzed updated bid analytics model. |
| 9/15/2022 | L. Klaff | 0.9 | Reviewed buyer proposal and model. |
| 9/15/2022 | P. Farley | 0.3 | Analyzed topside revenue analysis related to Voyager bid comparison model. |
| 9/15/2022 | P. Farley | 0.3 | Analyzed updated asset purchase agreements re: bid comparison model. |
| 9/15/2022 | P. Farley | 0.3 | Commented on updated schedules re: APA disclosure schedules. |
| 9/16/2022 | C. Grillo | 2.9 | Continued to update bid comparison analysis based on latest auction activity. |
| 9/16/2022 | C. Grillo | 2.9 | Updated bid analysis support schedules. |
| 9/16/2022 | C. Grillo | 2.9 | Updated bid comparison analysis based on latest auction activity. |
| 9/16/2022 | P. Farley | 2.7 | Attended Voyager auction to provide support on bid analytics and bidder dynamics. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 9/16/2022 | E. Hengel | 1.7 | Provided comments to BRG (J. Cox) on the updated auction timeline. |
| 9/16/2022 | D. DiBurro | 1.4 | Monitored news related to the Voyager Auction to review fluctuations in coin asset pricing. |
| 9/16/2022 | P. Farley | 0.9 | Prepared analysis of the top VGX holdings as of 7/5 re: bid analysis. |
| 9/16/2022 | P. Farley | 0.7 | Met with a particular bidder to discuss bid process and updates. |
| 9/16/2022 | C. Grillo | 0.3 | Evaluated bids for the APA. |
| 9/17/2022 | P. Farley | 0.9 | Participated in discussion Moelis (M. Mestayer) re: build up of differences in open related to timing in updated bids. |
| 9/17/2022 | P. Farley | 0.6 | Updated bid comparison analytics model to reflect update bids and differences in timing to close. |
| 9/18/2022 | S. Kirchman | 2.3 | Identified material contracts for auction bidders. |
| 9/18/2022 | M. Renzi | 1.1 | Reviewed key contracts for the potential winning bidder. |
| 9/18/2022 | P. Farley | 0.6 | Participated in call with K&E (C. Okike) and an interested bidder to discuss bid updates and process. |
| 9/19/2022 | S. Kirchman | 2.8 | Prepared supporting crypto schedules to assist in bid valuations for the auction team. |
| 9/19/2022 | P. Farley | 2.7 | Attended Voyager auction to provide support on bid analytics and bidder dynamics. |
| 9/19/2022 | M. Renzi | 2.5 | Attended Voyager auction proceedings at K&E. |
| 9/19/2022 | M. Vaughn | 2.5 | Continued to attend Auction Proceedings at K&E. |
| 9/19/2022 | M. Vaughn | 2.5 | Continued to attend Auction Proceedings at K&E. |
| 9/19/2022 | M. Vaughn | 2.5 | Continued to attend Auction Proceedings at K&E. |
| 9/19/2022 | M. Renzi | 2.5 | Continued to attend Voyager auction at K&E. |
| 9/19/2022 | M. Renzi | 2.5 | Continued to attend Voyager auction at K&E. |
| 9/19/2022 | J. Cox | 2.5 | Updated bid analysis model based on latest purchase information received from buyers. |
| 9/19/2022 | M. Vaughn | 2.4 | Attended Auction Proceedings at K&E. |
| 9/19/2022 | S. Kirchman | 2.3 | Derived a value for Voyager supported assets which could potentially transfer to the platform of the auction winner. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 9/19/2022 | M. Vaughn | 2.0 | Continued to attend Auction Proceedings at K&E. |
| 9/19/2022 | E. Hengel | 1.9 | Analyzed new bids for Voyager and its assets. |
| 9/19/2022 | J. Cox | 1.8 | Prepared bid comparison analysis to support auction process. |
| 9/19/2022 | E. Hengel | 1.8 | Revised current assumptions for updated bids. |
| 9/19/2022 | M. Goodwin | 1.7 | Analyzed balances of FTX supported cryptocurrency in conjunction with Voyager held cryptocurrency. |
| 9/19/2022 | P. Farley | 1.5 | Continued to attended Voyager auction to provide support on bid analytics and bidder dynamics. |
| 9/19/2022 | P. Farley | 1.2 | Developed analysis of VGX holdings to determine impact on updated bids. |
| 9/19/2022 | P. Farley | 1.2 | Participated in discussion with a particular bidder to review diligence requests and bid updates. |
| 9/19/2022 | M. Renzi | 1.0 | Continued to attend Voyager auction at K&E. |
| 9/19/2022 | S. Kirchman | 1.0 | Continued to prepare supporting crypto schedules to assist in bid valuations for the auction team. |
| 9/19/2022 | R. Duffy | 1.0 | Reviewed current amounts compared to each other from the auction. |
| 9/19/2022 | S. Pal | 1.0 | Reviewed updated bid comparison provided by BRG (M. Renzi). |
| 9/19/2022 | L. Klaff | 0.9 | Provided information to BRG (M. Goodwin) regarding directors at Voyager from Feb - Apr 2022. |
| 9/19/2022 | L. Klaff | 0.9 | Reviewed bid comparison. |
| 9/19/2022 | L. Klaff | 0.8 | Responded via email to diligence questions for potential buyer regarding balance sheet. |
| 9/19/2022 | M. Vaughn | 0.5 | Met with auction participant on technology structure of Voyager platform. |
| 9/19/2022 | M. Renzi | 0.5 | Met with auction participant re: Voyager platform. |
| 9/19/2022 | P. Farley | 0.5 | Participated in call with auction participant regarding the technology structure of the Voyager platform. |
| 9/20/2022 | M. Vaughn | 2.9 | Attended Auction Proceedings at K&E. |
| 9/20/2022 | M. Renzi | 2.9 | Attended Voyager auction proceedings at K&E NYC Office. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 9/20/2022 | M. Vaughn | 2.9 | Continued to attend Auction Proceedings at K&E. |
| 9/20/2022 | M. Vaughn | 2.9 | Continued to attend Auction Proceedings at K&E. |
| 9/20/2022 | M. Renzi | 2.9 | Continued to attend Voyager auction proceedings at K&E NYC Office. |
| 9/20/2022 | P. Farley | 2.6 | Attended Voyager auction to provide support on bid analytics and bidder dynamics. |
| 9/20/2022 | M. Goodwin | 2.1 | Attended Voyager auction. |
| 9/20/2022 | M. Goodwin | 2.1 | Developed comparison of bids in support of Voyager auction. |
| 9/20/2022 | A. Sorial | 2.1 | Prepared coin portfolio analysis summarizing coins held by Voyager versus customers in response to bidder diligence question. |
| 9/20/2022 | M. Goodwin | 1.9 | Continued to attend Voyager auction. |
| 9/20/2022 | M. Goodwin | 1.9 | Updated bid analysis for a certain bidder scenario. |
| 9/20/2022 | M. Renzi | 1.8 | Reviewed coin portfolio analysis in response to bidder diligence question. |
| 9/20/2022 | P. Farley | 1.6 | Analyzed updated comparison of bids in support of Voyager auction. |
| 9/20/2022 | M. Renzi | 1.5 | Continued to attend Voyager auction proceedings at K&E NYC Office. |
| 9/20/2022 | P. Farley | 1.4 | Analyzed data related to additional diligence requests from a particular bidder. |
| 9/20/2022 | M. Vaughn | 1.3 | Continued to attend Auction Proceedings at K&E. |
| 9/20/2022 | L. Klaff | 1.1 | Reviewed APA/Schedules questions from K&E. |
| 9/20/2022 | M. Goodwin | 1.0 | Updated bid comparison model for various bid scenarios. |
| 9/20/2022 | L. Klaff | 0.9 | Reviewed bid comparison. |
| 9/20/2022 | P. Farley | 0.8 | Reviewed vendor level spend analysis to determine impact of sale transition timeline. |
| 9/20/2022 | M. Vaughn | 0.6 | Continued to attend Auction Proceedings at K&E. |
| 9/20/2022 | P. Farley | 0.4 | Analyzed comparison between the two leading bids. |
| 9/21/2022 | S. Kirchman | 2.6 | Analyzed the revenue projection model of a potential bidder to compare recovery against a liquidation. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 9/21/2022 | M. Renzi | 2.5 | Attended Voyager auction proceedings at K&E NYC Office. |
| 9/21/2022 | M. Vaughn | 2.5 | Continued to participate in on-site diligence meeting with auction participant re: operating expenses. |
| 9/21/2022 | M. Vaughn | 2.5 | Participated in on-site diligence meeting with auction participant re: revenue model. |
| 9/21/2022 | M. Renzi | 2.4 | Continued to attend Voyager auction proceedings at K&E NYC Office. |
| 9/21/2022 | M. Renzi | 2.4 | Continued to attend Voyager auction proceedings at K&E NYC Office. |
| 9/21/2022 | M. Goodwin | 2.2 | Attended Voyager auction. |
| 9/21/2022 | M. Renzi | 2.2 | Reviewed bid comparison analysis following receipt of updated bids. |
| 9/21/2022 | E. Hengel | 2.1 | Analyzed outstanding bids compared to each other to determine value. |
| 9/21/2022 | M. Goodwin | 2.1 | Continued to attend Voyager auction. |
| 9/21/2022 | M. Goodwin | 2.1 | Continued to attend Voyager auction. |
| 9/21/2022 | M. Goodwin | 1.8 | Updated bid comparison model for various bid scenarios. |
| 9/21/2022 | S. Kirchman | 1.5 | Determined significant staking counterparties and relevant contracts needed for bidder APAs. |
| 9/21/2022 | L. Klaff | 1.4 | Reviewed custody contracts for APA. |
| 9/21/2022 | M. Vaughn | 1.3 | Met with BRG (P. Farley, B. Duffy) re: status of discussions with a certain bidder. |
| 9/21/2022 | P. Farley | 1.3 | Participated in call with BRG (M. Vaughn, B. Duffy) re: status of discussions with a particular bidder. |
| 9/21/2022 | S. Claypoole | 1.1 | Researched stakeability of individual coins to value potential buyer's revenue projection model. |
| 9/21/2022 | L. Klaff | 1.1 | Reviewed potential buyer business model. |
| 9/21/2022 | M. Vaughn | 1.0 | Continued to participate in on-site diligence meeting with auction participant re: employee costs. |
| 9/21/2022 | S. Claypoole | 0.9 | Analyzed revenue projection model from potential buyer to assess individual coin assumptions. |
| 9/21/2022 | P. Farley | 0.9 | Analyzed updated APA from a potential bidder to determine impact in bid comparison. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 9/21/2022 | L. Klaff | 0.9 | Discussed APA questions with BRG (S. Kirschman). |
| 9/21/2022 | S. Kirchman | 0.9 | Met with BRG (L. Klaff) to discuss APA questions. |
| 9/21/2022 | P. Farley | 0.9 | Researched data related to additional diligence request from a potential bidder. |
| 9/21/2022 | P. Farley | 0.9 | Reviewed materials related to updated diligence requests from a particular bidder. |
| 9/21/2022 | P. Farley | 0.8 | Commented on revenue projection model for a particular bidder. |
| 9/21/2022 | M. Goodwin | 0.8 | Continued to update bid comparison model for various bid scenarios. |
| 9/21/2022 | P. Farley | 0.7 | Analyzed assumed coin staking assumptions for a particular bidder. |
| 9/21/2022 | R. Duffy | 0.6 | Analyzed the key assumptions in the potential buyer business plan. |
| 9/21/2022 | P. Farley | 0.5 | Participated in call with K&E (S. Trinchetto) regarding APA questions for a potential buyer. |
| 9/21/2022 | S. Claypoole | 0.5 | Participated in call with K&E (S. Trinchetto) regarding APA questions for a potential buyer. |
| 9/21/2022 | L. Klaff | 0.5 | Participated in call with K&E (S. Trinchetto) to discuss APA. |
| 9/21/2022 | R. Duffy | 0.4 | Participated in partial call with BRG (P. Farley, M. Vaughn) re: status of discussions with a particular bidder. |
| 9/21/2022 | S. Claypoole | 0.4 | Revised revenue projection model based on updated stakeability of individual coins. |
| 9/22/2022 | E. Hengel | 2.9 | Provided support to reviewing bids for the on-going auction for Voyager's assets. |
| 9/22/2022 | E. Hengel | 2.8 | Continued to review bids during the ongoing auction. |
| 9/22/2022 | M. Vaughn | 2.5 | Attended Auction Proceedings at Moelis. |
| 9/22/2022 | M. Renzi | 2.5 | Attended Voyager auction proceedings at K&E NYC Office. |
| 9/22/2022 | M. Vaughn | 2.5 | Continued to attend Auction Proceedings at Moelis. |
| 9/22/2022 | M. Vaughn | 2.5 | Continued to attend Auction Proceedings at Moelis. |
| 9/22/2022 | M. Vaughn | 2.5 | Continued to attend Auction Proceedings at Moelis. |
| 9/22/2022 | J. Cox | 2.5 | Prepared ad-hoc analysis to support auction process. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 9/22/2022 | M. Goodwin | 2.3 | Analyzed transaction revenue projections included in certain bidder's financial model. |
| 9/22/2022 | M. Renzi | 2.3 | Continued to attend Voyager auction proceedings at K&E NYC Office. |
| 9/22/2022 | J. Cox | 2.2 | Continued to prepare ad-hoc analysis to support auction process. |
| 9/22/2022 | M. Renzi | 2.2 | Reviewed bid comparison analysis following receipt of updated bids. |
| 9/22/2022 | E. Hengel | 2.2 | Revised assumptions for the Voyager business plan with new information from the auction. |
| 9/22/2022 | M. Goodwin | 2.1 | Analyzed monthly expenses projections included in certain bidder's financial model. |
| 9/22/2022 | M. Renzi | 2.0 | Continued to attend Voyager auction proceedings at K&E NYC Office. |
| 9/22/2022 | M. Vaughn | 2.0 | Drafted analysis of bidder model assumptions. |
| 9/22/2022 | M. Goodwin | 1.9 | Assessed projected cash requirements based on financial projections included in certain bidder's financial model. |
| 9/22/2022 | M. Goodwin | 1.9 | Updated bid comparison to evaluate additional bidder scenario. |
| 9/22/2022 | M. Goodwin | 1.8 | Analyzed all other revenue projections included in certain bidder's financial model. |
| 9/22/2022 | J. Cox | 1.8 | Updated bid comparison analysis based on latest information during auction process. |
| 9/22/2022 | M. Goodwin | 1.8 | Updated bid comparison analysis for new bidder scenario. |
| 9/22/2022 | M. Goodwin | 1.6 | Continued to edit bid comparison analysis for new bidder scenario. |
| 9/22/2022 | A. Sorial | 1.6 | Prepared cash flow variance analysis between bidder and Voyager's business plan models to analyze assumptions associated with a potential bidder. |
| 9/22/2022 | P. Farley | 1.4 | Analyzed updated APA from a potential bidder to determine impact in bid comparison. |
| 9/22/2022 | P. Farley | 1.4 | Attended Voyager auction to provide support on bid analytics and bidder dynamics. |
| 9/22/2022 | P. Farley | 1.4 | Commented on updated bid comparison model reflecting updated bid from a particular bidder. |
| 9/22/2022 | M. Goodwin | 1.2 | Analyzed value of crypto portfolio supported under certain bidder scenario. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 9/22/2022 | L. Klaff | 1.1 | Reviewed potential buyer business plan. |
| 9/22/2022 | M. Goodwin | 1.1 | Updated bid comparison analysis to account to reflect internal feedback. |
| 9/22/2022 | M. Goodwin | 1.0 | Participated in auction preparation call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 9/22/2022 | A. Sorial | 1.0 | Participated in call with Moelis (B. Tichenor, C. Morris, J. Rotbard) re: potential bidder model. |
| 9/22/2022 | P. Farley | 1.0 | Participated in call with Moelis (B. Tichenor, C. Morris, J. Rotbard) re: potential bidder model. |
| 9/22/2022 | A. Sorial | 1.0 | Participated in UCC update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) to discuss upcoming auction. |
| 9/22/2022 | P. Farley | 1.0 | Participated in update call with K&E (C. Okike, N. Adzima) and Moelis (C. Morris, E. Asplund, J. Rotbard) regarding upcoming auction. |
| 9/22/2022 | P. Farley | 0.9 | Analyzed updated business plan for a particular bidder. |
| 9/22/2022 | M. Vaughn | 0.8 | Continued to attend Auction Proceedings at Moelis. |
| 9/22/2022 | P. Farley | 0.8 | Continued to attend Voyager auction to provide support on bid analytics and bidder dynamics. |
| 9/22/2022 | M. Vaughn | 0.8 | Continued to draft analysis of bidder model assumptions. |
| 9/22/2022 | M. Goodwin | 0.8 | Continued to participate in auction preparation call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 9/22/2022 | P. Farley | 0.8 | Continued to participate in UCC update call with K&E (C. Okike, N. Adzima) and Moelis (C. Morris, E. Asplund, J. Rotbard) regarding upcoming auction. |
| 9/22/2022 | L. Klaff | 0.8 | Corresponded with Voyager (K. Jusas) regarding custody agreements. |
| 9/22/2022 | A. Sorial | 0.8 | Participated in auction preparation call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 9/22/2022 | L. Klaff | 0.8 | Reviewed bid comparison. |
| 9/22/2022 | L. Klaff | 0.8 | Reviewed custody agreements for APA schedules. |
| 9/22/2022 | P. Farley | 0.7 | Analyzed updated bid analytics model reflecting adjusted bid. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 9/22/2022 | P. Farley | 0.7 | Reviewed revenue share mechanics and projections for a particular bidder to determine impact on value in bid comparison model. |
| 9/22/2022 | L. Klaff | 0.6 | Corresponded with Voyager (B. Nistler) regarding custodian agreements. |
| 9/22/2022 | M. Vaughn | 0.5 | Met with FTI (M. Eisler, M. Cordasco, M. Gray) re: bidder model review. |
| 9/22/2022 | M. Renzi | 0.5 | Met with K&E (C. Okike, N. Adzima, S. Toth) and Moelis (C. Morris, E. Asplund, J. Rotbard) re: bid comparisons. |
| 9/22/2022 | M. Vaughn | 0.5 | Met with K&E (C. Okike, N. Adzima, S. Toth) and Moelis (C. Morris, E. Asplund, J. Rotbard) re: bidder model review. |
| 9/22/2022 | P. Farley | 0.5 | Participated in call with FTI (M. Eisler, M. Cordasco, M. Gray) regarding bidder model. |
| 9/22/2022 | A. Sorial | 0.5 | Participated in call with K&E (C. Okike, N. Adzima, S. Toth) and Moelis (C. Morris, E. Asplund, J. Rotbard) re: bids. |
| 9/22/2022 | P. Farley | 0.5 | Participated in call with K&E (C. Okike, N. Adzima, S. Toth) and Moelis (C. Morris, E. Asplund, J. Rotbard) regarding bids. |
| 9/22/2022 | L. Klaff | 0.5 | Participated in call with K&E (C. Okike, N. Adzima, S. Toth) and Moelis (C. Morris, E. Asplund, J. Rotbard) to discuss bid comparisons. |
| 9/22/2022 | E. Hengel | 0.5 | Participated in call with K&E (C. Okike, N. Adzima, S. Toth) and Moelis (C. Morris, E. Asplund, J. Rotbard) to review bids. |
| 9/22/2022 | S. Claypoole | 0.5 | Reviewed third-party custody agreements for inclusion in the APA disclosure schedules. |
| 9/22/2022 | P. Farley | 0.3 | Commented on follow-up to a potential bidder on their proposed business model. |
| 9/22/2022 | S. Claypoole | 0.2 | Corresponded with K&E (S. Trinchetto) via email regarding custody agreements for the APA disclosure schedules. |
| 9/23/2022 | S. Kirchman | 2.8 | Analyzed updated bids in the auction. |
| 9/23/2022 | S. Kirchman | 2.7 | Analyzed updated bidder business plan. |
| 9/23/2022 | M. Renzi | 2.5 | Attended Voyager auction proceedings at K&E NYC Office. |
| 9/23/2022 | M. Renzi | 2.5 | Continued to attend Voyager auction proceedings at K&E NYC Office. |
| 9/23/2022 | E. Hengel | 2.5 | Continued to review updated bids at the auction. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 9/23/2022 | A. Sorial | 2.4 | Prepared diligence questions based on BRG's analysis of a certain bidder's business plan model. |
| 9/23/2022 | M. Goodwin | 2.2 | Drafted diligence questions related to certain bidder's financial model. |
| 9/23/2022 | M. Goodwin | 2.1 | Continued to develop bridge from financial projections included in standalone Voyager business plan to certain bidder's financial model. |
| 9/23/2022 | M. Vaughn | 2.0 | Edited analysis of bidder model assumptions. |
| 9/23/2022 | S. Kirchman | 1.9 | Continued to analyze updated bids in the auction. |
| 9/23/2022 | M. Goodwin | 1.9 | Developed bridge from financial projections included in standalone Voyager business plan to certain bidder's financial model. |
| 9/23/2022 | M. Vaughn | 1.8 | Edited questions for bidders on model expenses assumptions. |
| 9/23/2022 | E. Hengel | 1.8 | Reviewed updated bids submitted at the auction. |
| 9/23/2022 | S. Kirchman | 1.6 | Continued to analyze updated bidder business plan. |
| 9/23/2022 | M. Vaughn | 1.3 | Met with K&E (C. Okike, C. Marcus, S. Toth, A. Smith) and Moelis (B. Tichenor, J. Dermont, B. Klein) and third-party bidder to review model questions. |
| 9/23/2022 | M. Renzi | 1.3 | Met with K&E (C. Okike, C. Marcus, S. Toth, A. Smith) and Moelis (B. Tichenor, J. Dermont, B. Klein) and third-party re: bidder model. |
| 9/23/2022 | A. Sorial | 1.1 | Continued to prepare diligence questions based on BRG's analysis of a certain bidder's business plan model. |
| 9/23/2022 | L. Klaff | 1.1 | Reviewed bid comparison. |
| 9/23/2022 | P. Farley | 1.1 | Reviewed business plan model for a particular bidder. |
| 9/23/2022 | L. Klaff | 1.1 | Reviewed potential buyer business model assumptions. |
| 9/23/2022 | M. Vaughn | 1.0 | Drafted descriptions of assumption changes to bidder model. |
| 9/23/2022 | L. Klaff | 0.9 | Reviewed potential buyer business plan follow-up questions. |
| 9/23/2022 | P. Farley | 0.8 | Analyzed updated bid comparison model. |
| 9/23/2022 | M. Renzi | 0.8 | Continued to attend Voyager auction proceedings at K&E NYC Office. |
| 9/23/2022 | M. Goodwin | 0.8 | Participated in call to discuss auction bids with BRG (E. Hengel, J. Cox). |
| 9/23/2022 | J. Cox | 0.8 | Participated in call with BRG (E. Hengel, M. Goodwin) re: auction bids. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 9/23/2022 | E. Hengel | 0.8 | Participated in call with BRG (M. Goodwin, J. Cox) to discuss auction bids. |
| 9/23/2022 | L. Klaff | 0.8 | Participated in partial call with K&E (C. Okike, C. Marcus, S. Toth, A. Smith) and Moelis (B. Tichenor, J. Dermont, B. Klein) and potential bidder to discuss model. |
| 9/23/2022 | P. Farley | 0.7 | Analyzed assumptions around customer build and acquisition costs in business plan model for a particular bidder. |
| 9/23/2022 | P. Farley | 0.7 | Commented on updates to business plan bridge for a particular bidder. |
| 9/23/2022 | P. Farley | 0.6 | Analyzed updated APA from a potential bidder. |
| 9/23/2022 | M. Vaughn | 0.6 | Edited bidder presentation materials for Board of Directors meeting on 9/25. |
| 9/23/2022 | M. Vaughn | 0.5 | Continued to edit questions for bidders on model expenses assumptions. |
| 9/23/2022 | M. Goodwin | 0.5 | Discussed auction bids with K&E (C. Okike, C. Marcus, S. Toth, A. Smith) and Moelis (B. Tichenor, J. Dermont, B. Klein). |
| 9/23/2022 | M. Vaughn | 0.5 | Met with FTI (M. Eisler, M. Cordasco, M. Gray) re: bids cash flow review. |
| 9/23/2022 | M. Renzi | 0.5 | Met with FTI (M. Eisler, M. Cordasco, M. Gray) re: bids cash flow. |
| 9/23/2022 | M. Renzi | 0.5 | Met with FTI (S. Simms, M. Cordasco, M. Eisler) re: bidder model assumptions. |
| 9/23/2022 | M. Vaughn | 0.5 | Met with FTI (S. Simms, M. Cordasco, M. Eisler) re: bidder model revenue assumptions review. |
| 9/23/2022 | M. Renzi | 0.5 | Met with K&E (C. Okike, C. Marcus, S. Toth, A. Smith) and Moelis (B. Tichenor, J. Dermont, B. Klein) re: auction bids. |
| 9/23/2022 | M. Vaughn | 0.5 | Met with K&E (C. Okike, C. Marcus, S. Toth, A. Smith) and Moelis (B. Tichenor, J. Dermont, B. Klein) re: bid comparison discussion. |
| 9/23/2022 | M. Renzi | 0.5 | Met with K&E re: bid comparison. |
| 9/23/2022 | P. Farley | 0.5 | Participated in call with FTI (M. Eisler, M. Cordasco, M. Gray) regarding bids cash flow. |
| 9/23/2022 | A. Sorial | 0.5 | Participated in call with FTI (M. Eisler, M. Cordasco, S. Simms) and Moelis (C. Morris, E. Asplund, J. Rotbard) bidder business plan. |
| 9/23/2022 | P. Farley | 0.5 | Participated in call with FTI (S. Simms, M. Cordasco, M. Eisler) regarding bidder model. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 9/23/2022 | E. Hengel | 0.5 | Participated in call with FTI (S. Simms, M. Cordasco, M. Eisler) to discuss bidder model. |
| 9/23/2022 | M. Goodwin | 0.5 | Participated in call with FTI (S. Simms, M. Cordasco, M. Eisler) to discuss bidder model. |
| 9/23/2022 | L. Klaff | 0.5 | Participated in call with K&E (A. Smith, C. Okike) to discuss bid comparison. |
| 9/23/2022 | A. Sorial | 0.5 | Participated in call with K&E (C. Okike, C. Marcus, S. Toth, A. Smith) and Moelis (B. Tichenor, J. Dermont, B. Klein) re: bids. |
| 9/23/2022 | P. Farley | 0.5 | Participated in call with K&E (C. Okike, C. Marcus, S. Toth, A. Smith) and Moelis (B. Tichenor, J. Dermont, B. Klein) regarding bids. |
| 9/23/2022 | L. Klaff | 0.5 | Participated in call with K&E (C. Okike, C. Marcus, S. Toth, A. Smith) and Moelis (B. Tichenor, J. Dermont, B. Klein) to discuss auction bid. |
| 9/23/2022 | E. Hengel | 0.5 | Participated in call with K&E (C. Okike, C. Marcus, S. Toth, A. Smith) and Moelis (B. Tichenor, J. Dermont, B. Klein) to discuss bids. |
| 9/23/2022 | E. Hengel | 0.5 | Participated in call with K&E to discuss bids. |
| 9/23/2022 | E. Hengel | 0.5 | Reviewed bids cash flow with FTI (M. Eisler, M. Cordasco, M. Gray). |
| 9/23/2022 | P. Farley | 0.4 | Analyzed updated bid comparison model to determine impact of revenue share component for a particular bidder. |
| 9/23/2022 | M. Vaughn | 0.4 | Met with Moelis (C. Morris, B. Klein, C. Murphy) re: bidder model review. |
| 9/23/2022 | M. Renzi | 0.4 | Met with Moelis (C. Morris, B. Klein, C. Murphy) re: bidder model. |
| 9/23/2022 | P. Farley | 0.4 | Participated in call with Moelis (C. Morris, B. Klein, C. Murphy) regarding bidder model. |
| 9/23/2022 | E. Hengel | 0.4 | Participated in call with Moelis (C. Morris, B. Klein, C. Murphy) to review bidder model. |
| 9/23/2022 | M. Vaughn | 0.3 | Continued to draft analysis of bidder model assumptions. |
| 9/24/2022 | J. Cox | 2.0 | Reviewed updated business plan projections provided by third-party. |
| 9/24/2022 | M. Renzi | 1.9 | Reviewed bidder presentation materials for Board of Directors. |
| 9/24/2022 | M. Renzi | 1.0 | Met with Voyager (S. Ehrlich, G. Hanshe) and Moelis (C. Morris) and certain bidder re: bidder diligence. |
| 9/24/2022 | M. Vaughn | 1.0 | Met with Voyager (S. Ehrlich, G. Hanshe) and Moelis (C. Morris) and third-party re: bidder diligence. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 9/24/2022 | M. Goodwin | 1.0 | Participated in call with certain bidder, Voyager (S. Ehrlich, G. Hanshe) and Moelis (C. Morris) to discuss business plan. |
| 9/24/2022 | P. Farley | 1.0 | Participated in call with certain bidder, Voyager (S. Ehrlich, G. Hanshe) and Moelis (C. Morris) to discuss business plan. |
| 9/24/2022 | E. Hengel | 1.0 | Participated in call with certain bidder, Voyager (S. Ehrlich, G. Hanshe) and Moelis (C. Morris) to discuss business plan. |
| 9/24/2022 | M. Renzi | 0.9 | Reviewed updated projections relating to a go-forward business plan provided by third-party. |
| 9/24/2022 | M. Vaughn | 0.8 | Audited compensation assumptions for bidders. |
| 9/24/2022 | M. Renzi | 0.7 | Analyzed financial data. |
| 9/24/2022 | M. Renzi | 0.7 | Continued to review updated projections relating to a go-forward business plan provided by third-party. |
| 9/24/2022 | M. Goodwin | 0.7 | Discussed auction bids with K&E (C. Okike, C. Marcus, S. Toth, A. Smith) and Moelis (B. Tichenor, J. Dermont, B. Klein). |
| 9/24/2022 | P. Farley | 0.7 | Participated in call with K&E (C. Okike, C. Marcus, S. Toth, A. Smith) and Moelis (B. Tichenor, J. Dermont, B. Klein) regarding auction bids. |
| 9/24/2022 | E. Hengel | 0.7 | Participated in call with K&E (C. Okike, C. Marcus, S. Toth, A. Smith) and Moelis (B. Tichenor, J. Dermont, B. Klein) to discuss auction bids. |
| 9/24/2022 | M. Vaughn | 0.7 | Reviewed bidder presentation expense assumptions for Board of Directors meeting on 9/25. |
| 9/24/2022 | E. Hengel | 0.6 | Discussed bidder assumptions with Voyager (S. Ehrlich, G. Hanshe). |
| 9/24/2022 | M. Renzi | 0.6 | Met with Voyager (S. Ehrlich, G. Hanshe) re: bidder assumptions. |
| 9/24/2022 | M. Vaughn | 0.6 | Met with Voyager (S. Ehrlich, G. Hanshe) re: bidder assumptions. |
| 9/24/2022 | M. Renzi | 0.5 | Met with Moelis (B. Tichenor, C. Morris, M. Mestayer) and certain bidder re: business plan. |
| 9/24/2022 | M. Vaughn | 0.5 | Met with Moelis (B. Tichenor, C. Morris, M. Mestayer) and third-party re: bid analysis. |
| 9/24/2022 | P. Farley | 0.5 | Participated in call with Moelis (B. Tichenor, C. Morris, M. Mestayer) and certain bidder regarding proposed business plan. |
| 9/24/2022 | E. Hengel | 0.5 | Participated in call with Moelis (B. Tichenor, C. Morris, M. Mestayer) and certain bidder to discuss business plan. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 9/24/2022 | M. Goodwin | 0.5 | Participated in call with Moelis (B. Tichenor, C. Morris, M. Mestayer) and certain bidder to discuss proposed business plan. |
| 9/24/2022 | M. Vaughn | 0.5 | Reviewed bidder presentation materials for Board of Directors meeting on 9/25 for completeness. |
| 9/24/2022 | M. Vaughn | 0.3 | Met with Voyager (S. Ehrlich) re: bidder follow up. |
| 9/24/2022 | P. Farley | 0.3 | Participated in call with certain bidder, Voyager (S. Ehrlich, G. Hanshe) and Moelis (C. Morris) regarding bidder. |
| 9/24/2022 | E. Hengel | 0.3 | Participated in call with Voyager (S. Ehrlich) to discuss bidder follow up. |
| 9/24/2022 | M. Goodwin | 0.2 | Assessed impact from adjusting key assumptions within certain bidder's financial model. |
| 9/25/2022 | M. Vaughn | 1.0 | Reviewed crypto diligence items for third-party bids. |
| 9/25/2022 | M. Goodwin | 0.9 | Drafted memo on key components of certain bidder's bid. |
| 9/25/2022 | M. Vaughn | 0.9 | Met with Moelis (C. Morris, B. Klein, C. Murphy) and K&E (S. Toth, C. Marcus) and Board of Directors re: bids. |
| 9/25/2022 | E. Hengel | 0.9 | Participated in call with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, C. Marcus, S. Toth) and Board to discuss auction bids. |
| 9/25/2022 | P. Farley | 0.9 | Participated in call with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, C. Marcus, S. Toth) and BOD regarding bids. |
| 9/25/2022 | M. Goodwin | 0.9 | Participated in call with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, C. Marcus, S. Toth) to discuss Board call re: auction bids. |
| 9/25/2022 | M. Vaughn | 0.8 | Met with Moelis (B. Tichenor, C. Morris, M. Mestayer) and third-party re: bid analysis. |
| 9/25/2022 | P. Farley | 0.8 | Participated in call with Moelis (B. Tichenor, C. Morris, M. Mestayer) and certain bidder regarding bid. |
| 9/25/2022 | E. Hengel | 0.8 | Participated in call with Moelis (B. Tichenor, C. Morris, M. Mestayer) and certain bidder to discuss bid and business plan. |
| 9/25/2022 | M. Goodwin | 0.8 | Participated in call with Moelis (B. Tichenor, C. Morris, M. Mestayer) and certain bidder to discuss proposed business plan and bid. |
| 9/25/2022 | P. Farley | 0.5 | Analyzed list of potential issues related to a particular bidder. |
| 9/25/2022 | M. Goodwin | 0.5 | Discussed bidders with BRG (M. Vaughn, J. Cox). |
| 9/25/2022 | M. Vaughn | 0.5 | Met with BRG (J. Cox, M. Goodwin) re: bidder summary. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 9/25/2022 | J. Cox | 0.5 | Reviewed bidder summary with BRG (M. Vaughn, M. Goodwin). |
| 9/25/2022 | M. Vaughn | 0.4 | Met with Moelis (B. Tichenor, C. Morris, C. Murphy) and K&E (S. Toth, C. Marcus) re: bid commitments. |
| 9/25/2022 | E. Hengel | 0.4 | Participated in call with Moelis (B. Tichenor, C. Morris, C. Murphy) and K&E (S. Toth, C. Marcus) to discuss bid commitments. |
| 9/26/2022 | M. Goodwin | 2.3 | Drafted commentary in post auction bid feedback to be provided to certain bidder. |
| 9/26/2022 | M. Vaughn | 2.2 | Drafted response questions to bidder on further diligence. |
| 9/26/2022 | L. Klaff | 1.6 | Populated crypto asset/staking list for disclosure schedules. |
| 9/26/2022 | M. Vaughn | 1.5 | Edited feedback letter to third-party bidder. |
| 9/26/2022 | R. Duffy | 1.0 | Analyzed the value contributed by each bid from the auction. |
| 9/26/2022 | L. Klaff | 0.9 | Corresponded with K&E (S. Trinchetto) regarding disclosure schedules questions. |
| 9/26/2022 | P. Farley | 0.9 | Reviewed post-auction feedback for a particular bidder. |
| 9/26/2022 | L. Klaff | 0.8 | Corresponded with Moelis (J. Rotbard) to get contracts uploaded to the VDR for disclosure schedules. |
| 9/26/2022 | M. Goodwin | 0.8 | Edited Auction press release for components of FTX's bid. |
| 9/26/2022 | M. Vaughn | 0.8 | Reviewed crypto diligence items for third-party bids. |
| 9/26/2022 | M. Renzi | 0.8 | Reviewed internally drafted commentary in post auction bid feedback to be provided to certain bidder. |
| 9/26/2022 | L. Klaff | 0.8 | Reviewed post auction potential buyer feedback document. |
| 9/26/2022 | L. Klaff | 0.6 | Corresponded with K&E (I. Song) regarding disclosure schedules. |
| 9/26/2022 | P. Farley | 0.4 | Corresponded with BRG (M. Goodwin) re: bid feedback for a particular bidder. |
| 9/26/2022 | L. Klaff | 0.4 | Discussed disclosure schedules questions with K&E (S. Trinchetto) and BRG (S. Kirschman). |
| 9/26/2022 | S. Kirchman | 0.4 | Met with K&E (S. Trinchetto) to discuss disclosure schedules. |
| 9/26/2022 | L. Klaff | 0.4 | Reviewed auction press release. |
| 9/26/2022 | P. Farley | 0.3 | Commented on proposed auction script. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 9/27/2022 | S. Pal | 2.2 | Reviewed latest bid comparison wind analysis provided by BRG (M. Goodwin). |
| 9/27/2022 | M. Goodwin | 1.6 | Reviewed FTX Asset Purchase Agreement for key terms. |
| 9/27/2022 | D. DiBurro | 1.4 | Analyzed the FTX APA for key dates and rebalancing details. |
| 9/27/2022 | P. Farley | 1.4 | Analyzed update FTX APA. |
| 9/27/2022 | M. Goodwin | 0.8 | Reviewed business plan and bid of certain bidder. |
| 9/27/2022 | L. Klaff | 0.8 | Reviewed FTX asset purchase agreement. |
| 9/27/2022 | M. Renzi | 0.8 | Reviewed the FTX Asset Purchase Agreement for key information. |
| 9/27/2022 | M. Renzi | 0.7 | Continued to review the FTX Asset Purchase Agreement for key information. |
| 9/27/2022 | L. Klaff | 0.6 | Corresponded with K&E (S. Trinchetto) regarding disclosure schedule question on customer assets. |
| 9/27/2022 | M. Goodwin | 0.5 | Continued to review FTX Asset Purchase Agreement for key terms. |
| 9/27/2022 | M. Vaughn | 0.5 | Met with Moelis (B. Tichenor, C. Morris, M. Mestayer) K&E (C. Okike, S. Toth) and third-party re: bid analysis. |
| 9/27/2022 | P. Farley | 0.5 | Participated in call with Moelis (B. Tichenor, C. Morris, M. Mestayer) K&E (C. Okike, S. Toth) and potential buyer regarding bid. |
| 9/27/2022 | L. Klaff | 0.5 | Participated in call with Moelis (B. Tichenor, C. Morris, M. Mestayer) K&E (C. Okike, S. Toth) and potential buyer to discuss bid analysis. |
| 9/27/2022 | L. Klaff | 0.4 | Corresponded with Moelis (J. Rotbard) regarding uploading of contracts to VDR for disclosure schedules. |
| 9/27/2022 | D. DiBurro | 0.4 | Prepared summary FTX APA key details. |
| 9/27/2022 | M. Vaughn | 0.4 | Reviewed third-party bidder business plan. |
| 9/28/2022 | D. DiBurro | 0.9 | Analyzed documents uploaded to the docket to find the closing date and effective dates of the FTX APA. |
| 9/28/2022 | M. Vaughn | 0.9 | Drafted transition work plan for Voyager Management. |
| 9/28/2022 | M. Renzi | 0.8 | Reviewed current iteration of transition plan. |
| 9/28/2022 | L. Klaff | 0.6 | Corresponded with K&E (S. Trinchetto) regarding customer asset information for disclosure schedules. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 9/28/2022 | R. Duffy | 0.2 | Reviewed the FTX APA for updated assumptions relevant to BRG models. |
| 9/29/2022 | S. Kirchman | 1.2 | Reviewed custodial contracts requested by a bidder. |
| 9/29/2022 | P. Farley | 1.0 | Participated in call with Voyager (S. Ehrlich) and K&E (A. Smith) regarding transition planning. |
| 9/29/2022 | M. Vaughn | 0.6 | Prepared materials regarding transition logistics for call. |
| 9/29/2022 | L. Klaff | 0.6 | Reviewed filed FTX APA. |
| 9/29/2022 | M. Goodwin | 0.5 | Discussed potential transaction logistics with Moelis (B. Tichenor, C. Morris, E. Asplund) and K&E (A. Smith). |
| 9/29/2022 | M. Vaughn | 0.5 | Met with Moelis (B. Tichenor, C. Morris, C. Murphy) and Moelis (B. Tichenor, C. Morris, E. Asplund) and K&E (A. Smith) re: transition logistics. |
| 9/29/2022 | E. Hengel | 0.5 | Participated in call with Moelis (B. Tichenor, C. Morris, C. Murphy) and Moelis (B. Tichenor, C. Morris, E. Asplund) and K&E (A. Smith) to discuss transition. |
| 9/29/2022 | P. Farley | 0.5 | Participated in call with Moelis (B. Tichenor, C. Morris, E. Asplund) and K&E (A. Smith) regarding logistics of potential transaction. |
| 9/29/2022 | L. Klaff | 0.5 | Participated in call with Moelis (B. Tichenor, C. Morris, E. Asplund) and K&E (A. Smith) to discuss buyer deal logistics. |
| 9/29/2022 | D. DiBurro | 0.5 | Reviewed FTX APA agreement uploaded to Stretto for key future dates. |
| 9/30/2022 | P. Farley | 0.8 | Drafted updates to transition workplan with FTX . |
| 9/30/2022 | M. Vaughn | 0.5 | Met with Moelis (B. Tichenor, C. Morris, C. Murphy) and K&E (C. Okike, A. Smith) re: transition timeline. |
| 9/30/2022 | E. Hengel | 0.5 | Participated in call with Moelis (B. Tichenor, C. Morris, C. Murphy) and K&E (C. Okike, A. Smith) to discuss transition timeline. |
| 9/30/2022 | M. Vaughn | 0.5 | Reviewed assumptions on transition timeline. |
| 9/30/2022 | M. Vaughn | 0.3 | Participated in call with Voyager (S. Ehrlich, M. Jensen, D. Brosgol) Moelis (B. Tichenor, M. Mestayer) re: subsidiary transition. |
| 9/30/2022 | E. Hengel | 0.3 | Participated in call with Voyager (S. Ehrlich, M. Jensen, D. Brosgol) Moelis (B. Tichenor, M. Mestayer) to discuss subsidiary transition. |
| 10/1/2022 | P. Farley | 0.8 | Analyzed list of the material contracts and a good faith estimate of cure costs re: buyer request. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 10/3/2022 | M. Vaughn | 1.5 | Drafted worksheet for third-party bidder on employee data. |
| 10/3/2022 | S. Claypoole | 0.8 | Reviewed execution plan questions as part of transaction with potential buyer. |
| 10/3/2022 | P. Farley | 0.5 | Reviewed FTX transition questions. |
| 10/4/2022 | M. Vaughn | 1.8 | Continued to draft materials for Management on transition work streams. |
| 10/4/2022 | L. Klaff | 1.4 | Created transition workplan tracker. |
| 10/4/2022 | P. Farley | 1.1 | Reviewed FTX/Voyager cryptocurrency transition plan. |
| 10/4/2022 | P. Farley | 1.0 | Met with BRG (M. Vaughn) to discuss transition work plan. |
| 10/4/2022 | M. Vaughn | 1.0 | Met with BRG (P. Farley) re: transition work plan. |
| 10/4/2022 | P. Farley | 1.0 | Participated in conference call with K&E (A. Smith, E. Leal) and Moelis (B. Tichenor, C. Morris) re: sale transition, customer/portfolio logistics. |
| 10/4/2022 | P. Farley | 0.9 | Participated in call with K&E (A. Smith) re: transition/case work plan. |
| 10/4/2022 | M. Vaughn | 0.8 | Drafted materials for Management on transition work streams. |
| 10/4/2022 | S. Claypoole | 0.8 | Updated schematic highlighting distribution mechanics under buyer acquisition. |
| 10/4/2022 | P. Farley | 0.6 | Reviewed FTX APA execution open questions/issues list. |
| 10/4/2022 | M. Vaughn | 0.5 | Met with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, A. Smith) re: transition mechanics. |
| 10/4/2022 | P. Farley | 0.5 | Participated in call with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, A. Smith) regarding transition. |
| 10/4/2022 | S. Claypoole | 0.5 | Participated in transition call with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, A. Smith). |
| 10/4/2022 | S. Pal | 0.5 | Reviewed comments from K&E (A. Smith) on Voyager transition plan. |
| 10/5/2022 | M. Vaughn | 1.8 | Continued to edit materials for Management on transition work streams. |
| 10/5/2022 | M. Vaughn | 1.5 | Edited spreadsheet for Voyager Management on transition work streams. |
| 10/5/2022 | S. Claypoole | 1.2 | Prepared transition workbook plan for Debtor's advisors. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 10/5/2022 | P. Farley | 1.2 | Reviewed proposed employee plan for FTX transition sent by Management. |
| 10/5/2022 | P. Farley | 0.6 | Updated transition plan draft prior to distribution to K&E and Moelis. |
| 10/6/2022 | P. Farley | 0.7 | Reviewed offer to convert Coinify earn-out to cash. |
| 10/7/2022 | P. Farley | 0.6 | Reviewed transition employee plan re: FTX transition. |
| 10/9/2022 | P. Farley | 0.4 | Reviewed diligence requests from a potential bidder. |
| 10/10/2022 | P. Farley | 0.3 | Provided response to diligence questions from a potential bidder. |
| 10/11/2022 | M. Renzi | 0.7 | Met with Voyager (S. Ehrlich, G. Hanshe), FTX (R. Czesana), K&E (C. Okike, A. Smith) re: transition and logistics. |
| 10/11/2022 | M. Vaughn | 0.7 | Met with Voyager (S. Ehrlich, G. Hanshe), FTX (R. Czesana), K&E (C. Okike, A. Smith) re: transition steps. |
| 10/11/2022 | E. Hengel | 0.7 | Participated in call with Voyager (S. Ehrlich, G. Hanshe), FTX (R. Czesana), K&E (C. Okike, A. Smith) re: transition logistics. |
| 10/11/2022 | P. Farley | 0.7 | Participated in call with Voyager (S. Ehrlich, G. Hanshe), FTX (R. Czesana), K&E (C. Okike, A. Smith) regarding FTX transition. |
| 10/11/2022 | S. Pal | 0.7 | Participated in FTX transition and logistics meeting with Voyager (S. Ehrlich, G. Hanshe), FTX (R. Czesana), K&E (C. Okike, A. Smith). |
| 10/11/2022 | P. Farley | 0.5 | Reviewed FTX transition plan in preparation for call with management. |
| 10/11/2022 | M. Vaughn | 0.4 | Reviewed updated third-party asset purchase bid. |
| 10/13/2022 | R. Duffy | 0.6 | Reviewed potential bid proposal. |
| 10/13/2022 | M. Vaughn | 0.5 | Reviewed updated proposal from third-party auction participant. |
| 10/13/2022 | S. Claypoole | 0.4 | Reviewed proposal letter submitted by potential buyer. |
| 10/14/2022 | S. Kirchman | 1.8 | Reviewed Asset Purchase Agreement to update assumptions in liquidation analysis. |
| 10/14/2022 | S. Kirchman | 1.4 | Continued to review Asset Purchase Agreement to update assumptions in liquidation analysis. |
| 10/14/2022 | M. Vaughn | 1.2 | Edited assumptions for analysis of updated proposal from third-party. |
| 10/14/2022 | M. Vaughn | 1.0 | Drafted analysis of updated proposal from third-party. |
| 10/14/2022 | M. Vaughn | 0.9 | Continued to draft analysis of updated proposal from third-party. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 10/14/2022 | P. Farley | 0.8 | Reviewed updated proposal from a bidder. |
| 10/14/2022 | P. Farley | 0.6 | Analyzed updated financial plan provided by a potential bidder. |
| 10/14/2022 | S. Claypoole | 0.6 | Compared Moelis and BRG's potential buyer proposals. |
| 10/14/2022 | S. Claypoole | 0.5 | Discussed bidder proposal with BRG (M. Renzi, P. Farley, E. Hengel, M. Goodwin, M. Vaughn). |
| 10/14/2022 | M. Goodwin | 0.5 | Discussed certain bidder's proposal with BRG (M. Renzi, P. Farley, E. Hengel, S. Claypoole, M. Vaughn). |
| 10/14/2022 | P. Farley | 0.5 | Discussed questions related to the updated bidder proposal with BRG (M. Vaughn). |
| 10/14/2022 | M. Vaughn | 0.5 | Drafted questions for advisors on third-party proposal. |
| 10/14/2022 | M. Vaughn | 0.5 | Met with BRG (M. Renzi, P. Farley, E. Hengel, S. Claypoole, M. Goodwin) re: updated third-party bidder proposal discussion. |
| 10/14/2022 | M. Vaughn | 0.5 | Met with BRG (P. Farley) re: questions on the updated bidder proposal. |
| 10/14/2022 | M. Renzi | 0.5 | Met with BRG (P. Farley, E. Hengel, M. Goodwin, S. Claypoole, M. Vaughn) re: bidder proposal. |
| 10/14/2022 | M. Renzi | 0.5 | Met with Moelis (B. Tichenor, M. Mestayer, C. Morris) and K&E (A. Smith, N. Adzima) re: bidder proposal. |
| 10/14/2022 | P. Farley | 0.5 | Met with Moelis (C. Morris, M. Mestayer, E. Asplund) re: updated third-party bidder proposal. |
| 10/14/2022 | M. Vaughn | 0.5 | Met with Moelis (C. Morris, M. Mestayer, E. Asplund) re: updated third-party bidder proposal. |
| 10/14/2022 | M. Vaughn | 0.5 | Met with third-party bidder, Moelis (B. Tichenor, M. Mestayer, C. Morris) and K&E (A. Smith, N. Adzima) re: updated proposal. |
| 10/14/2022 | E. Hengel | 0.5 | Participated in call with bidder, Moelis (B. Tichenor, M. Mestayer, C. Morris) and K&E (A. Smith, N. Adzima) to discuss updated proposal. |
| 10/14/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel, M. Goodwin, S. Claypoole, M. Vaughn) regarding updated bidder proposal. |
| 10/14/2022 | E. Hengel | 0.5 | Participated in call with BRG (P. Farley, E. M. Renzi, M. Goodwin, S. Claypoole, M. Vaughn) to discuss bidder proposal. |
| 10/14/2022 | A. Sorial | 0.5 | Participated in call with Moelis (B. Tichenor, M. Mestayer, C. Morris) and K&E (A. Smith, N. Adzima) and bidder regarding proposal. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 10/14/2022 | L. Klaff | 0.5 | Participated in call with Moelis (B. Tichenor, M. Mestayer, C. Morris) and K&E (A. Smith, N. Adzima) to discuss bidder proposal. |
| 10/14/2022 | P. Farley | 0.5 | Participated in call with Moelis (B. Tichenor, M. Mestayer, C. Morris), K&E (A. Smith, N. Adzima) and bidder regarding updated proposal. |
| 10/14/2022 | M. Vaughn | 0.3 | Met with BRG (M. Renzi) re: updated bidder proposal. |
| 10/14/2022 | M. Renzi | 0.3 | Participated in call with BRG (M. Vaughn) to discuss updated bidder proposal. |
| 10/14/2022 | S. Claypoole | 0.3 | Reviewed supplemental FAQs shared with potential buyer for payment mechanics. |
| 10/15/2022 | A. Sorial | 2.4 | Developed side-by-side projected 2023 P&L comparison for potential bidder between Sep 2022 business plan model versus Oct 2022 update. |
| 10/15/2022 | M. Vaughn | 2.0 | Commented on updated revenue model from third-party for Moelis. |
| 10/15/2022 | A. Sorial | 1.8 | Drafted detailed descriptions of changes in a certain bidder's business plan from Sep 2022 to Oct 2022. |
| 10/15/2022 | M. Vaughn | 1.2 | Analyzed updated revenue model projections from third-party. |
| 10/15/2022 | A. Sorial | 1.1 | Continued to create side-by-side projected 2023 P&L comparison for a potential bidder between Sep 2022 business plan model versus Oct 2022 update. |
| 10/15/2022 | M. Vaughn | 1.0 | Met with Moelis (M. Mestayer, C. Morris, J. Rotbard) re: third-party revenue model. |
| 10/15/2022 | M. Renzi | 1.0 | Met with Moelis (M. Mestayer, C. Morris, J. Rotbard) re: third-party revenue model. |
| 10/16/2022 | M. Vaughn | 1.6 | Met with Voyager (S. Ehrlich), Moelis (M. Mestayer, C. Morris, J. Rotbard) and third-party re: model questions. |
| 10/16/2022 | E. Hengel | 1.6 | Participated in call with Voyager (S. Ehrlich), Moelis (M. Mestayer, C. Morris, J. Rotbard) and third-party re: model questions. |
| 10/16/2022 | P. Farley | 1.6 | Participated in call with Voyager (S. Ehrlich), Moelis (M. Mestayer, C. Morris, J. Rotbard) and third-party regarding model questions. |
| 10/16/2022 | M. Vaughn | 1.1 | Updated internal business plan model assumptions from Company input. |
| 10/16/2022 | D. DiBurro | 1.0 | Analyzed the new bid proposal from bidder #2. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 10/16/2022 | M. Vaughn | 0.4 | Met with Voyager (S. Ehrlich) and Moelis (M. Mestayer, C. Morris, J. Rotbard) re: third-party business model questions. |
| 10/16/2022 | E. Hengel | 0.4 | Participated in call with Voyager (S. Ehrlich) and Moelis (M. Mestayer, C. Morris, J. Rotbard) re: model questions for a certain bidder. |
| 10/16/2022 | P. Farley | 0.4 | Participated in call with Voyager (S. Ehrlich) and Moelis (M. Mestayer, C. Morris, J. Rotbard) regarding business model questions for a certain bidder. |
| 10/17/2022 | E. Hengel | 1.9 | Reviewed updated competing bid model and related business plan documents. |
| 10/17/2022 | P. Farley | 0.9 | Analyzed bid comparison model to determine bid differentials and various impacts. |
| 10/17/2022 | P. Farley | 0.9 | Analyzed updated bid in preparation for Board response. |
| 10/17/2022 | S. Claypoole | 0.9 | Reviewed filed objections to the APA motion. |
| 10/17/2022 | S. Claypoole | 0.8 | Reviewed Asset Purchase Agreement for timing updates. |
| 10/17/2022 | P. Farley | 0.4 | Analyzed supported/unsupported coin breakdown for bidder. |
| 10/17/2022 | P. Farley | 0.4 | Reviewed draft of the reply to objections to the APA motion. |
| 10/17/2022 | P. Farley | 0.3 | Prepared additional comments on Board update re: updated bid. |
| 10/18/2022 | E. Hengel | 1.3 | Drafted questions to Moelis regarding funding sources and amounts provided in the updated competing bid documents. |
| 10/18/2022 | S. Claypoole | 0.4 | Reviewed APA submitted by alternative bidder to assess bid details. |
| 10/19/2022 | M. Vaughn | 0.8 | Reviewed finance updates to latest third-party proposal. |
| 10/19/2022 | P. Farley | 0.6 | Reviewed proposed transition materials to coordinate with FTX transition team. |
| 10/19/2022 | P. Farley | 0.3 | Reviewed additional materials in support of a potential bid. |
| 10/20/2022 | S. Claypoole | 1.3 | Outlined account transition mechanics under current buyer plan. |
| 10/20/2022 | L. Klaff | 0.6 | Reviewed no-shop terms provided by K&E (A. Smith). |
| 10/20/2022 | S. Claypoole | 0.4 | Reviewed no-shop provision of the APA. |
| 10/20/2022 | P. Farley | 0.2 | Correspondences with K&E re: no-shop provision. |
| 10/21/2022 | M. Vaughn | 0.8 | Edited questions for UCC advisors on transition. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 10/21/2022 | M. Renzi | 0.6 | Met with K&E (S. Toth, C. Okike, A. Smith) and Moelis (B. Klein, C. Morris, B. Barnwell) re: bid commitments. |
| 10/21/2022 | P. Farley | 0.6 | Met with K&E (S. Toth, C. Okike, A. Smith) and Moelis (B. Klein, C. Morris, B. Barnwell) re: bid commitments. |
| 10/21/2022 | M. Vaughn | 0.6 | Met with Moelis (B. Klein, C. Morris, B. Barnwell) and K&E (S. Toth, C. Okike, A. Smith) re: bid commitments. |
| 10/21/2022 | M. Goodwin | 0.5 | Discussed FTX APA with K&E (A. Smith, C. Okike) and Moelis (B. Tichenor, E. Asplund). |
| 10/21/2022 | M. Renzi | 0.5 | Met with K&E (A. Smith, C. Okike) and Moelis (B. Tichenor, E. Asplund) re: FTX APA. |
| 10/21/2022 | A. Sorial | 0.5 | Participated in APA meeting with K&E (A. Smith, C. Okike) and Moelis (B. Tichenor, E. Asplund). |
| 10/21/2022 | P. Farley | 0.5 | Participated in call with K&E (A. Smith, C. Okike) and Moelis (B. Tichenor, E. Asplund) regarding FTX APA. |
| 10/21/2022 | L. Klaff | 0.5 | Participated in call with K&E (A. Smith, C. Okike) and Moelis (B. Tichenor, E. Asplund) to discuss APA. |
| 10/24/2022 | M. Vaughn | 1.3 | Commented on feedback letter to third-party for Moelis. |
| 10/24/2022 | P. Farley | 0.8 | Reviewed post-bid feedback for a particular bidder re: coordinating response. |
| 10/24/2022 | P. Farley | 0.8 | Reviewed updated business plan from a potential bidder. |
| 10/24/2022 | E. Hengel | 0.7 | Edited bidder response letter in advance of distribution to Moelis. |
| 10/24/2022 | M. Vaughn | 0.7 | Reviewed transition plan presentation for Company. |
| 10/24/2022 | P. Farley | 0.3 | Discussed response to updated business plan from a potential bidder with BRG (M. Vaughn) (BRG). |
| 10/24/2022 | M. Vaughn | 0.3 | Met with BRG (P. Farley) re: response to business plan from potential bidder. |
| 10/25/2022 | M. Goodwin | 1.6 | Drafted considerations to include in bid deficiency letter shared with certain bidder. |
| 10/25/2022 | M. Vaughn | 1.0 | Drafted team response on feedback letter to third-party for Moelis. |
| 10/25/2022 | S. Kirchman | 0.9 | Discussed crypto disclosure schedule with BRG (L. Klaff). |
| 10/25/2022 | L. Klaff | 0.9 | Discussed crypto disclosure schedule with BRG (S. Kirschman). |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 01. Asset Acquisition/ Disposition | | | |
| 10/25/2022 | L. Klaff | 0.9 | Reviewed crypto market depth analysis provided by BRG (S. Kirschman). |
| 10/25/2022 | S. Kirchman | 0.9 | Reviewed crypto market depth analysis. |
| 10/25/2022 | E. Hengel | 0.5 | Reviewed bidder response letter in advance of distribution. |
| 10/25/2022 | E. Hengel | 0.3 | Corresponded with BRG (M. Vaughn, M. Goodwin) on cash burn during various asset sale scenarios. |
| 10/26/2022 | S. Kirchman | 1.7 | Reviewed crypto location schedule requested for APA. |
| 10/26/2022 | P. Farley | 0.4 | Commented on bid comparison model re: Moelis request. |
| 10/26/2022 | S. Claypoole | 0.4 | Reviewed updates related to sale process timing and mechanics. |
| 10/26/2022 | P. Farley | 0.3 | Correspondences with Voyager (J. Barrilleaux) re: FTX transition planning. |
| 10/27/2022 | P. Farley | 0.8 | Reviewed FTX transition plan docs. |
| 10/27/2022 | P. Farley | 0.6 | Analyzed incremental estate costs related to timing of two separate bidders in preparation for call with Moelis. |
| 10/27/2022 | M. Vaughn | 0.3 | Reviewed Company transition plan details. |
| 10/28/2022 | M. Renzi | 0.4 | Met with Moelis (B. Tichenor, C. Morris) and Voyager (S. Ehrlich, G. Hanshe) re: FTX transaction. |
| 10/28/2022 | P. Farley | 0.4 | Participated in call with Moelis (B. Tichenor, C. Morris) and Voyager (S. Ehrlich, G. Hanshe) regarding FTX transaction. |
| 10/28/2022 | M. Goodwin | 0.4 | Participated in call with Moelis (B. Tichenor, C. Morris) and Voyager (S. Ehrlich, G. Hanshe) to discuss FTX transaction. |
| 10/31/2022 | M. Vaughn | 1.5 | Reviewed Company internal account linking transition documents. |
| 10/31/2022 | M. Vaughn | 0.8 | Commented on user transition documents for Moelis. |
| 10/31/2022 | M. Renzi | 0.8 | Met with Voyager (J. Barrilleaux, K. Mortimer, R. Gidwani) and FTX (R. Czesana, J. Dunne) re: user transition. |
| 10/31/2022 | M. Vaughn | 0.8 | Participated in call with Voyager (J. Barrilleaux, K. Mortimer, R. Gidwani) and FTX (R. Czesana, J. Dunne) re: user transition. |
| 10/31/2022 | P. Farley | 0.8 | Participated in call with Voyager (J. Barrilleaux, K. Mortimer, R. Gidwani) and FTX (R. Czesana, J. Dunne) regarding user transition. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 01. Asset Acquisition/ Disposition | | | |
| 10/31/2022 | M. Renzi | 0.5 | Met with Voyager (J. Barrilleaux, P. Kramer) and FTX (F. Fitzsimmons) re: customer communication. |
| 10/31/2022 | M. Vaughn | 0.5 | Participated in call with Voyager (J. Barrilleaux, P. Kramer) and FTX (F. Fitzsimmons) re: customer communication. |
| 10/31/2022 | P. Farley | 0.5 | Participated in call with Voyager (J. Barrilleaux, P. Kramer) and FTX (F. Fitzsimmons) regarding customer communication. |
| 10/31/2022 | E. Hengel | 0.5 | Reviewed process letter provided by Moelis (E. Asplund). |

Task Code Total Hours **859.5**

| | | | |
|--|--------------|-----|--|
| 05. Professional Retention/ Fee Application Preparation | | | |
| 7/6/2022 | P. Farley | 1.3 | Updated PIIL to reflect changes and feedback from Management. |
| 7/6/2022 | P. Farley | 0.7 | Commented on government agency list for all states where Voyager transacts. |
| 7/6/2022 | P. Farley | 0.3 | Analyzed list of current and recent former entities affiliated with the Debtors. |
| 7/6/2022 | P. Farley | 0.2 | Corresponded with Fasken (K. Toth) re: former directors and officers. |
| 7/6/2022 | P. Farley | 0.2 | Corresponded with Voyager (D. Brosgol) re: Board members and affiliated entities. |
| 7/6/2022 | A. Sorial | 0.2 | Updated latest draft of parties in interest list. |
| 7/6/2022 | A. Sorial | 0.2 | Updated parties in interest list with latest vendor names. |
| 7/7/2022 | P. Farley | 1.1 | Updated Parties in Interest List for additional information. |
| 7/8/2022 | P. Farley | 0.4 | Updated Parties in Interest List for additional information. |
| 7/8/2022 | M. Haverkamp | 0.3 | Participated in call with P. Farley re: BRG retention application. |
| 7/8/2022 | P. Farley | 0.3 | Participated in conversation with BRG (M. Haverkamp) re: BRG retention. |
| 7/11/2022 | H. Henritz | 2.9 | Prepared conflict check. |
| 7/11/2022 | M. Haverkamp | 2.6 | Edited parties in interest schedules for Counsel. |
| 7/11/2022 | S. Claypoole | 1.4 | Compiled list of current and former Directors and Officers for parties of interest list. |
| 7/11/2022 | H. Henritz | 1.3 | Continued to prepare conflict check. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 05. Professional Retention/ Fee Application Preparation | | | |
| 7/11/2022 | P. Farley | 1.3 | Updated materials for BRG retention. |
| 7/11/2022 | M. Haverkamp | 1.1 | Prepared BRG retention application. |
| 7/11/2022 | P. Farley | 0.7 | Continued to make edits to Parties in Interest List as additional data became available. |
| 7/11/2022 | P. Farley | 0.5 | Reviewed diligence list of contract counterparties. |
| 7/11/2022 | P. Farley | 0.3 | Followed up with K&E on request to clarify names of potential parties in interest conflicts. |
| 7/11/2022 | M. Haverkamp | 0.3 | Held call with P. Farley re: BRG retention application. |
| 7/11/2022 | P. Farley | 0.3 | Held discussion with M. Haverkamp (BRG) re: BRG retention. |
| 7/11/2022 | M. Haverkamp | 0.3 | Met with Counsel (O. Pare, A. Salmen) re: BRG retention. |
| 7/11/2022 | P. Farley | 0.3 | Reviewed complete list of Debtors Officers and Directors. |
| 7/11/2022 | P. Farley | 0.3 | Reviewed list of current and former D&Os for Parties of Interest list. |
| 7/11/2022 | P. Farley | 0.2 | Reviewed Company responses to potential parties in interest conflicts. |
| 7/12/2022 | M. Haverkamp | 2.9 | Continued editing BRG retention application. |
| 7/12/2022 | M. Haverkamp | 2.8 | Edited BRG retention application. |
| 7/12/2022 | M. Haverkamp | 2.3 | Edited parties in interest schedules for Counsel. |
| 7/12/2022 | H. Henritzy | 0.3 | Prepared conflict check. |
| 7/12/2022 | P. Farley | 0.2 | Reviewed diligence open items on Conflicts (Parties)/PIIL re: K&E request. |
| 7/13/2022 | M. Haverkamp | 0.9 | Edited BRG retention application. |
| 7/13/2022 | M. Haverkamp | 0.7 | Reviewed correspondence with Counsel (M. Peguero Medrano, C. Terry, N. Sauer) re: edits and redactions to parties in interest lists. |
| 7/13/2022 | M. Haverkamp | 0.5 | Met with Counsel (M. Peguero Medrano, W. Chan) re: parties in interest compilation. |
| 7/13/2022 | M. Haverkamp | 0.4 | Edited parties in interest schedules at Counsel's direction. |
| 7/13/2022 | P. Farley | 0.3 | Corresponded with Voyager (D. Brosgol) re: disclosure of marketing relationships in parties in interest list. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 05. Professional Retention/ Fee Application Preparation | | | |
| 7/13/2022 | M. Haverkamp | 0.1 | Held call with P. Farley re: BRG retention application. |
| 7/13/2022 | P. Farley | 0.1 | Held discussion with M. Haverkamp (BRG) re: BRG retention application. |
| 7/14/2022 | M. Haverkamp | 0.8 | Edited BRG retention application. |
| 7/14/2022 | M. Haverkamp | 0.5 | Communicated with Counsel (M. Peguero Medrano) re: parties in interest schedules. |
| 7/14/2022 | P. Farley | 0.2 | Reviewed updated Parties in Interest List. |
| 7/14/2022 | M. Haverkamp | 0.1 | Reviewed status of retention application and next steps. |
| 7/15/2022 | H. Henritz | 2.9 | Prepared conflict check. |
| 7/15/2022 | M. Haverkamp | 2.1 | Edited parties in interest schedules for Counsel. |
| 7/15/2022 | M. Haverkamp | 1.1 | Reviewed Counsel comments on BRG retention application. |
| 7/15/2022 | H. Henritz | 1.0 | Continued to prepare conflict check. |
| 7/15/2022 | M. Haverkamp | 0.4 | Communicated with Counsel (M. Peguero Medrano) re: parties in interest schedules. |
| 7/15/2022 | P. Farley | 0.3 | Commented on BRG retention application. |
| 7/16/2022 | P. Farley | 0.2 | Commented on updated Parties in Interest List. |
| 7/18/2022 | M. Haverkamp | 2.2 | Edited BRG retention application package. |
| 7/18/2022 | M. Haverkamp | 1.8 | Edited declaration schedules for retention application. |
| 7/18/2022 | M. Haverkamp | 0.9 | Commented on updated draft of BRG retention application. |
| 7/18/2022 | M. Haverkamp | 0.6 | Reviewed final draft of BRG retention application. |
| 7/18/2022 | P. Farley | 0.5 | Held discussion with M. Haverkamp (BRG) re: BRG retention application. |
| 7/18/2022 | M. Haverkamp | 0.5 | Participated in call with P. Farley re: BRG retention application. |
| 7/18/2022 | M. Haverkamp | 0.4 | Participated in call with Counsel (M. Peguero Medrano) re: BRG retention application. |
| 7/18/2022 | P. Farley | 0.4 | Participated in call with K&E to discuss BRG retention. |
| 7/18/2022 | P. Farley | 0.4 | Reviewed updated draft of BRG retention application. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 05. Professional Retention/ Fee Application Preparation | | | |
| 7/18/2022 | M. Haverkamp | 0.3 | Participated in additional call with Counsel (M. Peguero Medrano) re: BRG retention application. |
| 7/18/2022 | M. Haverkamp | 0.3 | Reviewed certain edits from Counsel to retention application. |
| 7/18/2022 | P. Farley | 0.2 | Reviewed BRG retention application. |
| 7/22/2022 | M. Haverkamp | 0.5 | Developed draft outline of supplemental declaration. |
| 7/22/2022 | M. Haverkamp | 0.3 | Reviewed potential need for supplemental declaration. |
| 7/25/2022 | M. Haverkamp | 0.2 | Reviewed comments from US Trustee regarding BRG retention application. |
| 7/26/2022 | P. Farley | 0.3 | Reviewed draft of the Supplemental Declaration. |
| 7/28/2022 | M. Haverkamp | 1.1 | Drafted responses to U.S. Trustee questions. |
| 7/28/2022 | M. Haverkamp | 0.7 | Researched responses to U.S. Trustee questions. |
| 7/28/2022 | M. Haverkamp | 0.4 | Participated in call with Counsel (M. Peguero Medrano) re: US Trustee response. |
| 7/29/2022 | M. Renzi | 0.9 | Reviewed BRG draft retention order incorporating US Trustee comments. |
| 7/29/2022 | M. Haverkamp | 0.8 | Edited BRG draft retention order to incorporate US Trustee comments. |
| 7/29/2022 | M. Haverkamp | 0.4 | Prepared responses to US Trustee questions on BRG retention. |
| 8/1/2022 | M. Haverkamp | 1.7 | Edited draft UST response including related draft order edits. |
| 8/3/2022 | M. Haverkamp | 0.3 | Reviewed updated draft retention order incorporating additional U.S. Trustee comments. |
| 8/4/2022 | M. Haverkamp | 0.2 | Reviewed status of retention application. |
| 8/5/2022 | M. Haverkamp | 0.2 | Reviewed next steps for first monthly fee application. |
| 8/5/2022 | P. Farley | 0.1 | Analyzed updated Parties in Interest List. |
| 8/8/2022 | M. Haverkamp | 0.2 | Prepared first monthly fee statement. |
| 8/9/2022 | P. Farley | 1.1 | Reviewed BRG retention application docs. |
| 8/11/2022 | H. Henritz | 2.9 | Prepared July fee application. |
| 8/11/2022 | M. Haverkamp | 0.7 | Edited second supplemental declaration draft. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 05. Professional Retention/ Fee Application Preparation | | | |
| 8/11/2022 | H. Henritzy | 0.4 | Continued to prepare July fee application. |
| 8/11/2022 | P. Farley | 0.3 | Reviewed BRG revised order and second supplemental declaration. |
| 8/11/2022 | M. Haverkamp | 0.3 | Reviewed updated draft retention order ahead of filing. |
| 8/12/2022 | P. Farley | 0.4 | Reviewed revised Order and Second Supplemental Declaration for BRG retention. |
| 8/15/2022 | H. Henritzy | 2.9 | Continued to prepare July time detail. |
| 8/15/2022 | H. Henritzy | 2.9 | Prepared July time detail. |
| 8/15/2022 | M. Haverkamp | 1.6 | Prepared July fee application. |
| 8/16/2022 | H. Henritzy | 2.9 | Continued to prepare July time detail. |
| 8/16/2022 | H. Henritzy | 2.9 | Prepared July time detail. |
| 8/16/2022 | H. Henritzy | 1.0 | Continued to prepare July time detail. |
| 8/18/2022 | H. Henritzy | 2.7 | Prepared July fee application. |
| 8/18/2022 | H. Henritzy | 2.3 | Reviewed July fee application. |
| 8/19/2022 | M. Haverkamp | 0.9 | Edited July fee application. |
| 8/19/2022 | H. Henritzy | 0.9 | Reviewed July fee application task code allocations. |
| 8/23/2022 | H. Henritzy | 1.6 | Prepared July fee statement. |
| 8/24/2022 | D. DiBurro | 0.3 | Analyzed significant rate changes from the retention order. |
| 8/25/2022 | S. Claypoole | 0.6 | Reviewed BRG retention application for billing purposes. |
| 9/1/2022 | H. Henritzy | 2.9 | Continued to prepare July time detail. |
| 9/1/2022 | H. Henritzy | 2.9 | Prepared July time detail. |
| 9/1/2022 | M. Haverkamp | 2.7 | Edited first monthly fee statement. |
| 9/1/2022 | M. Haverkamp | 1.6 | Continued to edit first monthly fee statement. |
| 9/1/2022 | H. Henritzy | 0.8 | Continued to prepare July time detail. |
| 9/2/2022 | H. Henritzy | 1.2 | Edited July time detail. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 05. Professional Retention/ Fee Application Preparation | | | |
| 9/2/2022 | M. Haverkamp | 0.7 | Edited first monthly fee statement. |
| 9/6/2022 | H. Henritz | 1.9 | Prepared July fee statement. |
| 9/7/2022 | H. Henritz | 2.9 | Continued to prepare July fee statement. |
| 9/7/2022 | H. Henritz | 2.9 | Prepared July fee statement. |
| 9/7/2022 | H. Henritz | 1.2 | Continued to prepare July fee statement. |
| 9/7/2022 | M. Haverkamp | 0.6 | Edited July fee application. |
| 9/7/2022 | M. Haverkamp | 0.3 | Prepared August fee statement. |
| 9/7/2022 | M. Haverkamp | 0.1 | Communicated (via email) with Counsel (M. Peguero Medrano) re: supplemental parties in interest. |
| 9/8/2022 | H. Henritz | 2.9 | Prepared July fee statement. |
| 9/8/2022 | M. Haverkamp | 1.1 | Continued to edit first monthly fee statement. |
| 9/8/2022 | H. Henritz | 0.6 | Continued to prepare July fee statement. |
| 9/8/2022 | M. Haverkamp | 0.6 | Edited first monthly fee statement. |
| 9/9/2022 | M. Haverkamp | 2.6 | Edited first monthly fee statement. |
| 9/9/2022 | M. Haverkamp | 1.8 | Continued to edit first monthly fee statement. |
| 9/15/2022 | K. Hendry | 1.2 | Prepared August monthly fee detail. |
| 9/15/2022 | M. Haverkamp | 0.3 | Reviewed schedule detail for retention declaration. |
| 9/23/2022 | K. Hendry | 2.6 | Prepared August monthly fee detail. |
| 9/26/2022 | P. Farley | 1.7 | Reviewed July fee detail. |
| 9/26/2022 | M. Haverkamp | 0.7 | Edited first monthly fee statement. |
| 9/28/2022 | H. Henritz | 1.5 | Prepared supplemental conflict check. |
| 9/28/2022 | K. Hendry | 1.1 | Prepared August monthly fee detail. |
| 9/28/2022 | M. Haverkamp | 0.7 | Continued to edit first monthly fee application. |
| 9/28/2022 | H. Henritz | 0.7 | Prepared August fee application. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 05. Professional Retention/ Fee Application Preparation | | | |
| 9/28/2022 | M. Haverkamp | 0.5 | Edited first monthly fee application. |
| 9/28/2022 | M. Haverkamp | 0.3 | Reviewed schedules for supplemental declaration on BRG retention. |
| 9/29/2022 | H. Henritz | 2.9 | Continued to prepare July fee application. |
| 9/29/2022 | H. Henritz | 2.9 | Prepared July fee application. |
| 9/29/2022 | H. Henritz | 0.3 | Continued to prepare July fee application. |
| 9/30/2022 | M. Haverkamp | 2.8 | Edited first monthly fee application. |
| 9/30/2022 | H. Henritz | 1.7 | Prepared supplemental declaration. |
| 9/30/2022 | M. Haverkamp | 1.3 | Continued to edit first monthly fee application. |
| 10/3/2022 | M. Haverkamp | 2.4 | Edited July fee application. |
| 10/3/2022 | M. Haverkamp | 0.6 | Edited Third Renzi Supplemental Declaration. |
| 10/4/2022 | H. Henritz | 1.9 | Prepared July fee application. |
| 10/4/2022 | M. Haverkamp | 1.3 | Edited July fee application. |
| 10/5/2022 | H. Henritz | 2.6 | Prepared August fee application. |
| 10/5/2022 | M. Haverkamp | 0.1 | Reviewed Counsel comments on Third Renzi Supplemental Declaration. |
| 10/6/2022 | H. Henritz | 2.2 | Prepared August fee application. |
| 10/6/2022 | M. Haverkamp | 0.2 | Edited July fee application. |
| 10/7/2022 | P. Farley | 0.8 | Reviewed draft of July fee application. |
| 10/7/2022 | H. Henritz | 0.6 | Prepared August fee application. |
| 10/9/2022 | P. Farley | 0.6 | Reviewed draft of July fee application. |
| 10/10/2022 | H. Henritz | 2.9 | Continued to prepare August fee detail. |
| 10/10/2022 | H. Henritz | 2.9 | Prepared August fee detail. |
| 10/10/2022 | H. Henritz | 1.1 | Continued to prepare August fee detail. |
| 10/10/2022 | M. Haverkamp | 0.8 | Edited first monthly fee application. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 05. Professional Retention/ Fee Application Preparation | | | |
| 10/10/2022 | S. Claypoole | 0.3 | Discussed preparation of BRG July Fee App with BRG (P. Farley). |
| 10/10/2022 | P. Farley | 0.3 | Participated in call with BRG (S. Claypoole) regarding BRG July Fee Application. |
| 10/10/2022 | H. Henritzy | 0.3 | Prepared July fee application. |
| 10/11/2022 | H. Henritzy | 2.9 | Prepared August fee detail. |
| 10/11/2022 | H. Henritzy | 1.4 | Continued to prepare August fee detail. |
| 10/11/2022 | M. Haverkamp | 0.5 | Prepared September fee statement. |
| 10/11/2022 | P. Farley | 0.4 | Reviewed BRG July Fee Statement. |
| 10/12/2022 | H. Henritzy | 2.9 | Prepared Aug fee application. |
| 10/12/2022 | M. Haverkamp | 2.7 | Edited August fee statement. |
| 10/12/2022 | M. Haverkamp | 2.4 | Continued editing August fee statement. |
| 10/12/2022 | H. Henritzy | 1.3 | Continued to prepare Aug fee application. |
| 10/13/2022 | M. Haverkamp | 1.6 | Edited August fee statement. |
| 10/18/2022 | M. Haverkamp | 0.2 | Edited August fee statement. |
| 10/19/2022 | H. Henritzy | 2.8 | Prepared September fee application. |
| 10/20/2022 | H. Henritzy | 2.9 | Prepared September fee application. |
| 10/20/2022 | H. Henritzy | 1.7 | Continued to prepare September fee application. |
| 10/21/2022 | H. Henritzy | 2.9 | Continued to prepare September fee application. |
| 10/21/2022 | H. Henritzy | 2.9 | Prepared September fee application. |
| 10/21/2022 | H. Henritzy | 0.9 | Continued to prepare September fee application. |
| 10/21/2022 | M. Haverkamp | 0.7 | Edited August fee statement. |
| 10/24/2022 | H. Henritzy | 1.4 | Prepared September time detail. |
| 10/25/2022 | H. Henritzy | 2.9 | Prepared September time detail. |
| 10/25/2022 | H. Henritzy | 0.4 | Continued to prepare September time detail. |

| Date | Professional | Hours | Description |
|--|--------------|--------------|--|
| 05. Professional Retention/ Fee Application Preparation | | | |
| 10/25/2022 | M. Haverkamp | 0.4 | Edited August fee statement. |
| 10/26/2022 | H. Henritz | 2.9 | Prepared September time detail. |
| 10/26/2022 | H. Henritz | 2.1 | Continued to prepare September time detail. |
| 10/26/2022 | M. Haverkamp | 1.8 | Edited August fee statement. |
| 10/26/2022 | H. Henritz | 0.9 | Continued to prepare September time detail. |
| 10/27/2022 | H. Henritz | 2.9 | Prepared August fee detail. |
| 10/27/2022 | H. Henritz | 1.3 | Continued to prepare August fee detail. |
| 10/28/2022 | H. Henritz | 2.9 | Prepared August fee application. |
| 10/28/2022 | H. Henritz | 0.6 | Continued to prepare August fee application. |
| 10/31/2022 | H. Henritz | 1.7 | Prepared September fee detail. |
| 10/31/2022 | M. Haverkamp | 1.5 | Edited August fee statement. |
| Task Code Total Hours | | 218.7 | |
| 06. Attend Hearings/ Related Activities | | | |
| 7/8/2022 | M. Vaughn | 2.6 | Attended first day bankruptcy Court proceedings. |
| 7/8/2022 | E. Hengel | 2.6 | Participated in first day hearings. |
| 7/8/2022 | S. Kirchman | 2.5 | Attended the First Day Hearing relating to Voyager. |
| 7/8/2022 | P. Farley | 2.5 | Participated in Voyager first day hearings. |
| 7/8/2022 | R. Duffy | 2.3 | Attended a portion of the Voyager First Day Hearing. |
| 7/8/2022 | S. Claypoole | 2.3 | Attended a portion of the Voyager First Day Hearing. |
| 7/8/2022 | A. Sorial | 2.0 | Attended a portion of the First Day Hearing call. |
| 7/8/2022 | M. Renzi | 1.8 | Attended a portion of the First Day hearing. |
| 7/8/2022 | M. Goodwin | 1.8 | Attended a portion of the First Day hearing. |
| 7/8/2022 | M. Renzi | 1.7 | Conducted final preparation for first day hearing. |
| 7/8/2022 | M. Renzi | 1.5 | Continued to attend First Day hearing. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 06. Attend Hearings/ Related Activities | | | |
| 7/8/2022 | P. Farley | 1.5 | Prepared for Voyager first day hearings. |
| 7/8/2022 | S. Kirchman | 0.5 | Continued to attended the First Day Hearing relating to Voyager. |
| 7/8/2022 | P. Farley | 0.5 | Continued to participate in Voyager first day hearings. |
| 7/8/2022 | M. Vaughn | 0.4 | Continued to attend first day bankruptcy Court proceedings. |
| 7/8/2022 | E. Hengel | 0.4 | Continued to participate in first day hearings. |
| 7/8/2022 | P. Farley | 0.2 | Reviewed Motion estimates summary in preparation for first day hearing. |
| 8/4/2022 | S. Kirchman | 2.9 | Created records of information discussed during the Second Day Hearing relating to Voyager. |
| 8/4/2022 | M. Goodwin | 2.6 | Attended a portion of the Second Day Court hearing. |
| 8/4/2022 | P. Farley | 2.5 | Attended a portion of Second Day Hearing. |
| 8/4/2022 | P. Farley | 2.5 | Attended Second Day Hearing. |
| 8/4/2022 | M. Vaughn | 2.5 | Attended Second Day Hearing. |
| 8/4/2022 | L. Klaff | 2.5 | Reviewed motions in preparation for hearing. |
| 8/4/2022 | E. Hengel | 2.0 | Attended Second Day hearing telephonically. |
| 8/4/2022 | E. Hengel | 2.0 | Attended Second Day hearing telephonically. |
| 8/4/2022 | M. Renzi | 2.0 | Attended the second day hearing telephonically. |
| 8/4/2022 | M. Vaughn | 2.0 | Continued to attend a portion Second Day Hearing. |
| 8/4/2022 | E. Hengel | 1.3 | Attended Second Day hearing telephonically. |
| 8/4/2022 | M. Renzi | 1.3 | Continued to attend the second day hearing telephonically. |
| 8/4/2022 | S. Kirchman | 1.2 | Continued to created records of information discussed during the Second Day Hearing relating to Voyager. |
| 8/4/2022 | R. Duffy | 1.0 | Attended a portion of the Second Day Hearing. |
| 8/8/2022 | R. Duffy | 0.3 | Provided comments on presentation for Coinify. |
| 8/16/2022 | E. Hengel | 0.3 | Attended Court hearing telephonically. |
| 8/16/2022 | M. Renzi | 0.3 | Attended omnibus hearing via phone. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 06. Attend Hearings/ Related Activities | | | |
| 8/16/2022 | M. Vaughn | 0.3 | Participated in Omnibus Hearing conference call. |
| 9/27/2022 | E. Hengel | 0.8 | Processed notes on the emergency hearing. |
| 9/27/2022 | S. Pal | 0.5 | Attended emergency hearing before Hon. Michael Wiles. |
| 9/27/2022 | M. Vaughn | 0.5 | Attended emergency hearing before Hon. Michael Wiles. |
| 9/27/2022 | P. Farley | 0.5 | Attended emergency hearing. |
| 9/27/2022 | E. Hengel | 0.5 | Attended emergency hearing. |
| 9/27/2022 | M. Renzi | 0.5 | Attended emergency hearing. |
| 9/29/2022 | S. Kirchman | 1.3 | Attended Company Omnibus Hearing. |
| 9/29/2022 | A. Sorial | 1.3 | Attended omnibus hearing. |
| 9/29/2022 | P. Farley | 1.3 | Attended Omnibus Hearing. |
| 9/29/2022 | M. Vaughn | 1.3 | Attended Omnibus Hearing. |
| 9/29/2022 | E. Hengel | 1.3 | Attended Omnibus Hearing. |
| 9/29/2022 | S. Pal | 1.3 | Attended Voyager Omnibus Hearing. |
| 10/19/2022 | A. Sorial | 2.6 | Attended Disclosure Statement/sale hearing. |
| 10/19/2022 | M. Goodwin | 2.6 | Attended Disclosure Statement/sale hearing. |
| 10/19/2022 | L. Klaff | 2.5 | Attended Disclosure Statement hearing. |
| 10/19/2022 | M. Vaughn | 2.5 | Attended Disclosure Statement/sale hearing. |
| 10/19/2022 | P. Farley | 2.3 | Attended Disclosure Statement/sale hearing. |
| 10/19/2022 | M. Renzi | 2.3 | Attended Disclosure Statement/sale hearing. |
| 10/19/2022 | D. DiBurro | 2.0 | Attended the Voyager Disclosure Statement hearing. |
| 10/19/2022 | S. Kirchman | 1.5 | Attended Disclosure Statement hearing telephonically. |
| 10/19/2022 | S. Claypoole | 1.5 | Attended Disclosure Statement hearing telephonically. |
| 10/19/2022 | S. Kirchman | 1.5 | Continued to attend Disclosure Statement hearing telephonically. |
| 10/19/2022 | S. Claypoole | 1.5 | Continued to attend Disclosure Statement hearing telephonically. |

| Date | Professional | Hours | Description |
|--|--------------|-------------|--|
| 06. Attend Hearings/ Related Activities | | | |
| 10/19/2022 | P. Farley | 1.1 | Prepared for Disclosure Statement hearing. |
| 10/19/2022 | D. DiBurro | 1.0 | Continued to attend the Voyager Disclosure Statement hearing. |
| 10/19/2022 | P. Farley | 0.7 | Continued to attend Disclosure Statement/sale hearing. |
| 10/19/2022 | M. Renzi | 0.7 | Continued to attend Disclosure Statement/sale hearing. |
| 10/19/2022 | L. Klaff | 0.5 | Continued to attend Disclosure Statement hearing. |
| 10/19/2022 | M. Vaughn | 0.5 | Continued to attend Disclosure Statement/sale hearing. |
| 10/19/2022 | M. Goodwin | 0.4 | Continued to attend Disclosure Statement/sale hearing. |
| 10/19/2022 | A. Sorial | 0.4 | Continued to attend Disclosure Statement/sale hearing. |
| Task Code Total Hours | | 95.8 | |
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 7/6/2022 | M. Vaughn | 0.5 | Participated in call with Voyager (A. Prithipaul, M. Jensen, S. Ehrlich) and Moelis (C. Morrison) regarding third-party diligence requests. |
| 7/6/2022 | M. Goodwin | 0.5 | Participated in call with Voyager (A. Prithipaul, M. Jensen, S. Ehrlich) and Moelis (C. Morrison) to discuss third-party diligence process. |
| 7/6/2022 | M. Vaughn | 0.3 | Drafted diligence request materials for Voyager Management. |
| 7/8/2022 | M. Vaughn | 0.7 | Participated in call with Voyager (A. Prithipaul, J. Kim) and Moelis (J. Rotbard, C. Morris) re: third-party diligence. |
| 7/8/2022 | M. Goodwin | 0.7 | Participated in call with Voyager (A. Prithipaul, M. Jensen, S. Ehrlich) and Moelis (C. Morris) to discuss outstanding data requests. |
| 7/8/2022 | P. Farley | 0.3 | Reviewed updated data request list. |
| 7/10/2022 | M. Canale | 0.8 | Held call with Moelis (B. Tichenor, C. Morris, E. Asplund, K. Fujita, M. Mestayer, B. Barnwell, J. Yang, J. Franklin, J. Dermont, B. Klein, C. Murphy) regarding Company business plan. |
| 7/10/2022 | M. Vaughn | 0.8 | Met with Moelis (B. Tichenor, C. Morris, E. Asplund, K. Fujita, M. Mestayer, B. Barnwell, J. Yang, J. Franklin, J. Dermont, B. Klein, C. Murphy) re: partnering efforts. |
| 7/10/2022 | S. Kirchman | 0.8 | Participated in meeting to discuss various workstreams with Moelis (B. Tichenor, C. Morris, E. Asplund, K. Fujita, M. Mestayer, B. Barnwell, J. Yang, J. Franklin, J. Dermont, B. Klein, C. Murphy). |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 7/10/2022 | M. Renzi | 0.8 | Participated in meeting to discuss various workstreams with Moelis (B. Tichenor, C. Morris, E. Asplund, K. Fujita, M. Mestayer, B. Barnwell, J. Yang, J. Franklin, J. Dermont, B. Klein, C. Murphy). |
| 7/10/2022 | M. Goodwin | 0.8 | Participated in weekly professional call with Moelis (B. Tichenor, C. Morris, E. Asplund, K. Fujita, M. Mestayer, B. Barnwell, J. Yang, J. Franklin, J. Dermont, B. Klein, C. Murphy). |
| 7/10/2022 | P. Farley | 0.4 | Analyzed diligence tracker and materials in preparation for call with Moelis. |
| 7/11/2022 | M. Goodwin | 0.8 | Participated in daily diligence call with Voyager (A. Prithipaul, M. Jensen, S. Ehrlich) and Moelis (C. Morris) to discuss outstanding data requests. |
| 7/11/2022 | P. Farley | 0.8 | Participated in diligence call with Voyager (A. Prithipaul, M. Jensen, S. Ehrlich) and Moelis (C. Morris) to discuss data requests not yet addressed by company. |
| 7/11/2022 | A. Sorial | 0.7 | Updated working group list for all professionals and Company. |
| 7/11/2022 | G. Fredrick | 0.5 | Analyzed list of parties in interest for K&E to determine vendor/professional/individual. |
| 7/11/2022 | M. Vaughn | 0.5 | Met with Voyager (S. Ehrlich, A. Prithipaul) and Moelis (B. Tichenor, B. Klein) re: Management partnering presentation. |
| 7/11/2022 | M. Vaughn | 0.5 | Participated in call with Voyager (M. Jensen) and Moelis (J. Rotbard, C. Morris) re: third-party diligence. |
| 7/12/2022 | M. Vaughn | 2.3 | Drafted presentation materials on crypto market update and bank withdrawals. |
| 7/12/2022 | M. Vaughn | 1.3 | Continued to draft presentation materials on crypto market update and bank withdrawals. |
| 7/12/2022 | M. Vaughn | 1.1 | Drafted presentation materials on crypto market update and asset balances. |
| 7/12/2022 | M. Goodwin | 0.9 | Updated data request list for information received to date. |
| 7/12/2022 | M. Vaughn | 0.8 | Continued to draft presentation materials on crypto market update and asset balances. |
| 7/12/2022 | M. Canale | 0.5 | Prepared unsecured creditor list. |
| 7/12/2022 | P. Farley | 0.2 | Met with K&E (A. Smith) and BRG (M. Vaughn) re: case timeline. |
| 7/12/2022 | M. Vaughn | 0.2 | Met with K&E (A. Smith) and BRG (P. Farley) re: case timeline. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 7/13/2022 | M. Goodwin | 1.8 | Developed case status update presentation for weekly Debtor professionals meeting on 7/13. |
| 7/13/2022 | P. Farley | 1.4 | Drafted presentation for update call with Management and advisors. |
| 7/13/2022 | S. Claypoole | 1.2 | Created case calendar of key dates in preparation for professionals call with K&E and Moelis. |
| 7/13/2022 | S. Claypoole | 1.2 | Revised presentation for professionals call with K&E and Moelis based on edits from BRG (M. Renzi). |
| 7/13/2022 | E. Hengel | 0.9 | Participated in presentation to Voyager with K&E (A. Smith, N. Sauer) and Moelis (C. Morris). |
| 7/13/2022 | R. Duffy | 0.9 | Participated in presentation to Voyager with K&E (A. Smith, N. Sauer) and Moelis (C. Morris). |
| 7/13/2022 | E. Hengel | 0.9 | Provided comments to BRG (S. Claypoole) on Management presentation. |
| 7/13/2022 | S. Claypoole | 0.9 | Summarized sale process section of presentation for professionals call with K&E and Moelis. |
| 7/13/2022 | G. Fredrick | 0.8 | Developed PowerPoint slide related to Moelis interested parties for meeting with professionals. |
| 7/13/2022 | G. Fredrick | 0.8 | Developed PowerPoint slides of K&E case calendar for meeting with professionals. |
| 7/13/2022 | S. Claypoole | 0.7 | Outlined next steps and key workstreams for professionals call with K&E and Moelis. |
| 7/13/2022 | P. Farley | 0.7 | Participated in daily diligence call with Voyager (A. Prithipaul, M. Jensen, S. Ehrlich) and Moelis (C. Morris) to discuss data requests not yet addressed. |
| 7/13/2022 | M. Goodwin | 0.7 | Participated in daily diligence call with Voyager (A. Prithipaul, M. Jensen, S. Ehrlich) and Moelis (C. Morris) to discuss outstanding data requests. |
| 7/13/2022 | S. Claypoole | 0.6 | Revised key dates case calendar based on feedback from K&E. |
| 7/13/2022 | M. Goodwin | 0.6 | Updated data request list and circulated to Management. |
| 7/13/2022 | S. Claypoole | 0.5 | Participated in all professionals call with K&E (J. Sussberg, C. Okike A. Smith) and Moelis (J. Dermont, B. Tichenor, C. Morris) re: Management presentation. |
| 7/13/2022 | P. Farley | 0.5 | Participated in all professionals call with K&E (J. Sussberg, C. Okike A. Smith) and Moelis (J. Dermont, B. Tichenor, C. Morris). |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 7/13/2022 | G. Fredrick | 0.5 | Participated in call with K&E (J. Sussberg, C. Okike A. Smith) and Moelis (J. Dermont, B. Tichenor, C. Morris) re: Management presentation. |
| 7/13/2022 | E. Hengel | 0.5 | Participated in call with K&E, and Moelis to discuss Management presentation. |
| 7/13/2022 | M. Vaughn | 0.5 | Participated in call with Voyager (M. Jensen), Moelis (J. Rotbard, C. Morris) re: third-party diligence. |
| 7/13/2022 | M. Vaughn | 0.4 | Drafted presentation materials for case timeline. |
| 7/13/2022 | M. Vaughn | 0.4 | Drafted presentation materials for partnering status. |
| 7/13/2022 | R. Duffy | 0.4 | Reviewed presentation materials for case timeline. |
| 7/13/2022 | G. Fredrick | 0.4 | Revised PowerPoint slides for meeting with professionals based on edits from BRG (S. Claypoole). |
| 7/13/2022 | P. Farley | 0.2 | Corresponded with Voyager Management team re: resolution of disclosure issues. |
| 7/14/2022 | M. Goodwin | 1.5 | Aggregated data requested in preparation for meetings with state regulators. |
| 7/14/2022 | P. Farley | 0.6 | Analyzed Operations Recon of Transfers, Orders, and Administrative Items summary in preparation for call with Management. |
| 7/15/2022 | M. Vaughn | 0.9 | Participated in call with Voyager (M. Jensen), Moelis (J. Rotbard, C. Morris) re: third-party diligence. |
| 7/15/2022 | M. Renzi | 0.9 | Participated in call with Voyager (M. Jensen), Moelis (J. Rotbard, C. Morris) re: third-party diligence. |
| 7/15/2022 | P. Farley | 0.4 | Reviewed updated draft motion seeking authority to engage in the various cryptocurrency transactions in preparation for call with Management. |
| 7/18/2022 | E. Hengel | 0.8 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos, A. Prithipaul) and Board of Directors to discuss case progress. |
| 7/18/2022 | M. Vaughn | 0.5 | Participated in call with Voyager (M. Jensen) and Moelis (J. Rotbard, C. Morris) re: third-party diligence. |
| 7/18/2022 | P. Farley | 0.2 | Held follow-up discussion with Stretto (L. Sanchez) re: proposed proof of claim form. |
| 7/20/2022 | S. Claypoole | 1.6 | Created materials related to case calendar and sales process in preparation for meeting with K&E and Moelis. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 7/20/2022 | P. Farley | 1.6 | Drafted presentation for weekly update call with Debtor professionals. |
| 7/20/2022 | P. Farley | 0.5 | Drafted additional updates for weekly update call with Debtor professionals. |
| 7/20/2022 | R. Duffy | 0.5 | Met with BRG (B. Duffy, E. Hengel) for review of Management presentation. |
| 7/20/2022 | E. Hengel | 0.5 | Met with BRG (M. Renzi, B. Duffy) for review of Management presentation. |
| 7/20/2022 | M. Renzi | 0.5 | Met with BRG (M. Renzi, E. Hengel) for review of Management presentation. |
| 7/20/2022 | M. Vaughn | 0.5 | Participated in call with K&E (C. Okike), Moelis (B. Tichenor) re: Voyager cash, M&A, UCC. |
| 7/20/2022 | P. Farley | 0.5 | Participated in call with K&E (C. Okike), Moelis (B. Tichenor) regarding asset sale and asset management. |
| 7/20/2022 | M. Renzi | 0.5 | Participated in call with K&E (C. Okike), Moelis (B. Tichenor) regarding asset sale and asset management. |
| 7/20/2022 | E. Hengel | 0.5 | Participated in call with K&E (C. Okike), Moelis (B. Tichenor) regarding asset sale and asset management. |
| 7/20/2022 | S. Claypoole | 0.4 | Edited meeting materials for distribution ahead of meeting with K&E and Moelis. |
| 7/22/2022 | M. Renzi | 1.4 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (B. Tichenor, C. Morris) re: Management partnering presentation. |
| 7/22/2022 | M. Vaughn | 1.4 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (B. Tichenor, C. Morris) re: management partnering presentation. |
| 7/22/2022 | M. Vaughn | 1.3 | Participated in second call with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (B. Tichenor, C. Morris) re: management partnering presentation. |
| 7/22/2022 | M. Renzi | 1.3 | Participated in second call with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (B. Tichenor, C. Morris) re: Management partnering presentation. |
| 7/22/2022 | M. Vaughn | 0.4 | Drafted presentation materials for Voyager regarding AUM breakdown. |
| 7/23/2022 | M. Vaughn | 0.8 | Drafted presentation materials on composition of crypto assets. |
| 7/25/2022 | P. Farley | 0.6 | Held discussion with Voyager (W. Chan) re: several workstreams. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 7/25/2022 | P. Farley | 0.2 | Analyzed data provided for Company for scheduling. |
| 7/26/2022 | E. Hengel | 1.1 | Provided guidance to Voyager (S. Ehrlich) on plan to fulfill in initial request list received from FTI. |
| 7/26/2022 | G. Fredrick | 0.8 | Constructed slides of graphs for meeting with professionals. |
| 7/26/2022 | P. Farley | 0.6 | Participated in call with BRG (M. Vaughn) re: asset rebalancing, SOFA/SOAL. |
| 7/26/2022 | M. Vaughn | 0.6 | Participated in call with BRG (P. Farley) re: asset rebalancing, SOFA/SOAL. |
| 7/26/2022 | M. Renzi | 0.5 | Met with K&E (A. Smith, E. Clark, Y. French) re: UCC requests. |
| 7/26/2022 | M. Vaughn | 0.5 | Met with K&E (A. Smith, E. Clark, Y. French) re: UCC requests. |
| 7/26/2022 | S. Claypoole | 0.3 | Corresponded with Company via email to schedule meetings for UCC data request diligence. |
| 7/26/2022 | E. Hengel | 0.3 | Participated in partial call with K&E (A. Smith, E. Clark, Y. French) to discuss UCC requests. |
| 7/26/2022 | S. Claypoole | 0.2 | Updated working group list for new contacts at the Company. |
| 7/27/2022 | S. Claypoole | 1.7 | Reviewed Quinn Emanuel production files for Special Committee investigation. |
| 7/27/2022 | M. Goodwin | 1.1 | Discussed UCC data request list with Voyager (S. Ehrlich, A. Prithipaul, E. Psaropoulos, D. Brosgol). |
| 7/27/2022 | P. Farley | 1.1 | Participated in discussion Voyager (S. Ehrlich, A. Prithipaul, E. Psaropoulos, D. Brosgol) re: UCC data request list. |
| 7/27/2022 | M. Vaughn | 1.0 | Met with Voyager (A. Prithipaul, E. Psaropoulos) and K&E (A. Smith) re: UCC diligence requests. |
| 7/27/2022 | S. Pal | 1.0 | Participated in meeting with Voyager (A. Prithipaul, E. Psaropoulos) and K&E (A. Smith) UCC requests. |
| 7/27/2022 | S. Pal | 1.0 | Participated in partial call with Voyager (S. Ehrlich, A. Prithipaul, E. Psaropoulos, D. Brosgol) re: UCC request list. |
| 7/27/2022 | M. Goodwin | 0.9 | Corresponded with Voyager (A. Prithipaul, G. Hanshe, E. Psaropoulos) re: UCC data request list. |
| 7/27/2022 | S. Claypoole | 0.7 | Continued reviewing Quinn Emanuel production files for Special Committee investigation. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 7/27/2022 | M. Vaughn | 0.6 | Met with Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol), Moelis (C. Morris, J. Rotbard), and K&E (A. Smith, E. Clark) re: diligence presentation. |
| 7/27/2022 | S. Claypoole | 0.6 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol), Moelis (C. Morris, J. Rotbard), and K&E (A. Smith, E. Clark) to discuss initial data request list from UCC. |
| 7/27/2022 | M. Renzi | 0.6 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol), Moelis (C. Morris, J. Rotbard), and K&E (A. Smith, E. Clark) to discuss initial data request list from UCC. |
| 7/27/2022 | P. Farley | 0.6 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol), Moelis (C. Morris, J. Rotbard), and K&E (A. Smith, E. Clark) to discuss outstanding request list. |
| 7/27/2022 | E. Hengel | 0.6 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos, D. Brosgol), Moelis (C. Morris, J. Rotbard), and K&E (A. Smith, E. Clark) to discuss outstanding request list. |
| 7/27/2022 | P. Farley | 0.6 | Prepared materials for call with Voyager Management re: UCC diligence materials and follow up items. |
| 7/27/2022 | G. Fredrick | 0.6 | Updated working group list for new parties that have been hired. |
| 7/27/2022 | S. Claypoole | 0.5 | Corresponded with K&E (M. Guzaitis) regarding production files for Special Committee investigation. |
| 7/27/2022 | M. Renzi | 0.3 | Participated in call with Voyager (M. Jensen) and Moelis (J. Rotbard, C. Morris) re: third-party diligence. |
| 7/27/2022 | M. Vaughn | 0.3 | Participated in call with Voyager (M. Jensen) and Moelis (J. Rotbard, C. Morris) re: third-party diligence. |
| 7/27/2022 | P. Farley | 0.2 | Corresponded with Voyager (S. Ehrlich) re: payroll data to be shared in response to UCC Request. |
| 7/27/2022 | P. Farley | 0.2 | Held discussion with C. Morris (Moelis) re: preparation of materials for UCC call. |
| 7/27/2022 | P. Farley | 0.1 | Reviewed correspondence to Voyager legal team re: UCC Data Requests. |
| 7/28/2022 | M. Goodwin | 1.2 | Developed slides for weekly professional case update. |
| 7/28/2022 | S. Claypoole | 1.2 | Refined weekly professionals presentation to align with K&E and Moelis for communication with Company. |
| 7/28/2022 | M. Renzi | 1.1 | Provided edits for slides for weekly professional case update. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 7/28/2022 | M. Vaughn | 0.7 | Reviewed diligence requests for Company. |
| 7/28/2022 | P. Farley | 0.6 | Reviewed slides for weekly professional case update. |
| 7/28/2022 | M. Renzi | 0.5 | Met with Moelis (C. Morris), K&E (A. Smith, E. Swager) re: UCC presentation working session. |
| 7/28/2022 | M. Vaughn | 0.5 | Met with Moelis (C. Morris), K&E (A. Smith, E. Swager) re: UCC presentation. |
| 7/28/2022 | M. Vaughn | 0.3 | Continued to meet with Moelis (C. Morris), K&E (A. Smith, E. Swager) re: UCC presentation working session. |
| 7/29/2022 | S. Claypoole | 2.0 | Reviewed additional data files for upload to Special Committee investigation folder. |
| 7/29/2022 | M. Vaughn | 1.2 | Met with Voyager (S. Ehrlich) and K&E (A. Smith, E. Swager, C. Okike) re: UCC presentation discussion. |
| 7/29/2022 | P. Farley | 1.2 | Participated in discussion with Voyager (S. Ehrlich) and K&E (A. Smith, E. Swager, C. Okike) re: UCC presentation discussion. |
| 7/29/2022 | S. Pal | 1.2 | Participated in UCC presentation preparation meeting with Moelis, K&E, BRG and Voyager. |
| 7/29/2022 | M. Goodwin | 0.9 | Continued to develop slides for weekly professionals meeting. |
| 7/29/2022 | M. Renzi | 0.9 | Edited slides for weekly professionals meeting. |
| 7/29/2022 | S. Claypoole | 0.6 | Created new data room upload of Quinn Emanuel Special Committee investigation files. |
| 7/29/2022 | P. Farley | 0.3 | Met with Voyager (S. Ehrlich) and K&E (A. Smith, E. Swager, C. Okike) re: UCC discussion. |
| 7/29/2022 | M. Vaughn | 0.3 | Reviewed diligence requests for Company. |
| 7/30/2022 | M. Renzi | 0.9 | Commented on presentation materials for the Company. |
| 8/1/2022 | M. Renzi | 1.0 | Met with BRG (B. Duffy, E. Hengel) and Quinn Emanuel (S. Kirpalani, Z. Russell, K. Scherling, K. Lemire) re: case issues. |
| 8/1/2022 | E. Hengel | 1.0 | Met with BRG (B. Duffy, M. Renzi) and Quinn Emanuel (K. Scherling, K. Lemire, S. Kirpalani) to discuss case issues. |
| 8/1/2022 | R. Duffy | 1.0 | Participated in call with BRG (E. Hengel, M. Renzi) and Quinn Emanuel (S. Kirpalani, K. Scherling, K. Lemire) to discuss case issues. |
| 8/1/2022 | R. Duffy | 0.9 | Reviewed Board presentation ahead of Board meeting with K&E and Moelis. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 8/1/2022 | R. Duffy | 0.6 | Participated in Board meeting with K&E ((C. Okike, O. Pare) and Moelis (B. Tichenor, M. DiYanni, E. Asplund). |
| 8/1/2022 | S. Pal | 0.6 | Participated in Board meeting with K&E (C. Okike) and Moelis (B. Tichenor, E. Asplund, M. DiYanni). |
| 8/1/2022 | P. Farley | 0.6 | Participated in Board meeting with K&E (C. Okike, O. Pare) and Moelis (M. DiYanni, B. Tichenor, E. Asplund). |
| 8/1/2022 | E. Hengel | 0.6 | Participated in Board of Directors meeting with K&E (C. Okike, O. Pare) and Moelis (B. Tichenor, M. DiYanni, E. Asplund). |
| 8/1/2022 | M. Renzi | 0.6 | Participated in Debtor Board meeting with K&E (C. Okike, O. Pare) and Moelis (M. DiYanni, B. Tichenor, E. Asplund). |
| 8/1/2022 | P. Farley | 0.6 | Reviewed weekly update presentation prepared for meeting with Management and professionals. |
| 8/1/2022 | P. Farley | 0.4 | Discussed case updates and workstreams with K&E (A. Smith). |
| 8/1/2022 | P. Farley | 0.2 | Corresponded via email with K&E (O. Pare) re: Bar Date Motion Inquiry. |
| 8/2/2022 | A. Sorial | 1.6 | Updated professionals' weekly presentation with latest figures from cash flow model. |
| 8/2/2022 | M. Vaughn | 0.9 | Prepared presentation materials for professionals. |
| 8/2/2022 | A. Sorial | 0.8 | Updated FBO deficit/surplus schedule in professionals' weekly update presentation as of 8/1. |
| 8/3/2022 | M. Vaughn | 1.0 | Prepared presentation materials for professionals. |
| 8/3/2022 | M. Vaughn | 0.8 | Continued to prepare presentation materials for professionals. |
| 8/3/2022 | M. Goodwin | 0.8 | Edited weekly professional update presentation. |
| 8/3/2022 | P. Farley | 0.6 | Reviewed draft presentation for second day hearing. |
| 8/3/2022 | M. Vaughn | 0.5 | Met with K&E (C. Okike) and Moelis (B. Tichenor) re: liquidation, Coinify. |
| 8/3/2022 | S. Pal | 0.5 | Participated in weekly Debtor professionals' call with Moelis, K&E, and BRG. |
| 8/3/2022 | E. Hengel | 0.5 | Participated in weekly professionals call with Moelis, K&E, and BRG. |
| 8/3/2022 | M. Renzi | 0.5 | Participated in weekly professionals' call with Moelis, K&E, and BRG. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 8/3/2022 | R. Duffy | 0.5 | Participated in weekly professionals' call with Moelis, K&E, and BRG. |
| 8/3/2022 | P. Farley | 0.5 | Participated in weekly professionals' call with Moelis, K&E, and BRG. |
| 8/4/2022 | M. Goodwin | 0.5 | Reviewed when outstanding loans will be called in response to diligence questions. |
| 8/5/2022 | L. Klaff | 1.2 | Created list of insiders to confirm with K&E. |
| 8/6/2022 | E. Hengel | 0.6 | Reviewed case timeline proposal and posed questions to C. Okike (K&E) about same. |
| 8/8/2022 | S. Kirchman | 2.3 | Created cryptocurrency primer presentation for the Board of Directors. |
| 8/8/2022 | M. Vaughn | 0.8 | Drafted presentation materials for Board of Directors. |
| 8/8/2022 | S. Claypoole | 0.6 | Corresponded via email with K&E (M. Guzaitis) regarding Special Committee VDR. |
| 8/9/2022 | S. Kirchman | 2.4 | Modified cryptocurrency primer presentation for the Board of Directors. |
| 8/9/2022 | S. Kirchman | 2.3 | Continued to perform research and implement findings in the cryptocurrency primer presentation. |
| 8/9/2022 | S. Kirchman | 1.5 | Continued to modify a cryptocurrency primer presentation for the Board of Directors. |
| 8/9/2022 | M. Vaughn | 1.5 | Drafted presentation materials for Board of Directors. |
| 8/9/2022 | S. Kirchman | 1.1 | Performed research for the cryptocurrency primer presentation. |
| 8/9/2022 | L. Klaff | 1.0 | Created tracker for IDI questions. |
| 8/9/2022 | P. Farley | 1.0 | Met with BRG (S. Claypoole, L. Klaff) to discuss outstanding IDI questions. |
| 8/9/2022 | P. Farley | 1.0 | Met with BRG (S. Claypoole, L. Klaff) to discuss UST IDI requests. |
| 8/9/2022 | S. Claypoole | 1.0 | Participated in call with BRG (P. Farley, L. Klaff) to discuss outstanding IDI questions. |
| 8/9/2022 | S. Claypoole | 1.0 | Participated in call with BRG (P. Farley, L. Klaff) to discuss UST IDI requests. |
| 8/9/2022 | L. Klaff | 1.0 | Participated in call with BRG (P. Farley, S. Claypoole) regarding IDI questions. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 8/9/2022 | L. Klaff | 1.0 | Participated in call with BRG (P. Farley, S. Claypoole) regarding outstanding IDI questions. |
| 8/9/2022 | S. Claypoole | 1.0 | Reviewed data requests for UST IDI. |
| 8/9/2022 | L. Klaff | 1.0 | Uploaded documents to data room for IDI questions. |
| 8/9/2022 | S. Claypoole | 0.8 | Corresponded via email with Voyager (D. Brosgol, B. Nistler) regarding D&O policies for UST IDI requests. |
| 8/9/2022 | S. Claypoole | 0.8 | Revised tracker created for UST IDI requests. |
| 8/9/2022 | P. Farley | 0.7 | Prepared working list for tracking IDI questions for distribution to BRG. |
| 8/9/2022 | P. Farley | 0.7 | Reviewed IDI materials for preparation of report. |
| 8/9/2022 | S. Claypoole | 0.5 | Corresponded via email with Voyager (D. Lagiglia) regarding data needed for a K&E HR request. |
| 8/9/2022 | P. Farley | 0.5 | Participated in call with Voyager (B. Nistler) to discuss miscellaneous diligence requests. |
| 8/9/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (B. Nistler) to discuss miscellaneous diligence requests. |
| 8/9/2022 | S. Claypoole | 0.4 | Updated UST IDI data package to reflect latest business plan. |
| 8/10/2022 | S. Kirchman | 2.5 | Implemented revisions to the cryptocurrency presentation for the Board of Directors. |
| 8/10/2022 | S. Kirchman | 2.2 | Continued to implement revisions to the cryptocurrency presentation for the Board of Directors. |
| 8/10/2022 | S. Claypoole | 1.5 | Created list of insiders for multi-purpose requests. |
| 8/10/2022 | M. Renzi | 1.2 | Provided comments on the cryptocurrency presentation for the BOD. |
| 8/10/2022 | S. Claypoole | 1.2 | Updated UST IDI Request List Tracker based on developments throughout the day. |
| 8/10/2022 | M. Renzi | 1.1 | Reviewed the list of insiders. |
| 8/10/2022 | M. Vaughn | 1.0 | Drafted presentation materials for Board of Directors. |
| 8/10/2022 | S. Claypoole | 1.0 | Reviewed diligence items needed for UST IDI ahead of call with K&E. |
| 8/10/2022 | S. Claypoole | 1.0 | Updated insiders list based on feedback from K&E (A. Smith). |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 8/10/2022 | M. Vaughn | 0.8 | Met with Voyager (S. Ehrlich, M. Jensen, E. Psaropoulos) and Moelis (B. Tichenor, C. Morris, J. Rotbard) re: partnering. |
| 8/10/2022 | E. Hengel | 0.6 | Provided comments to BRG (M. Vaughn, M. Goodwin) regarding weekly professionals' call. |
| 8/10/2022 | L. Klaff | 0.5 | Participated in call with K&E (A. Smith, E. Clark) regarding IDI checklist/requests. |
| 8/10/2022 | S. Claypoole | 0.5 | Participated in call with K&E (A. Smith, E. Clark) to discuss outstanding items for UST IDI. |
| 8/10/2022 | P. Farley | 0.5 | Participated in call with L. Klaff (BRG), S. Claypoole (BRG), K&E (A. Smith, E. Clark) to discuss outstanding items for UST IDI. |
| 8/10/2022 | M. Vaughn | 0.4 | Met with Voyager (E. Psaropoulos, G. Hanshe) and Moelis (E. Asplund, B. Tichenor) re: crypto presentation. |
| 8/10/2022 | E. Hengel | 0.4 | Met with Voyager (E. Psaropoulos, G. Hanshe) and Moelis (E. Asplund, B. Tichenor) to discuss crypto presentation for BOD. |
| 8/10/2022 | S. Kirchman | 0.4 | Participated in meeting with Voyager (E. Psaropoulos, G. Hanshe) and Moelis (E. Asplund, B. Tichenor) to discuss BOD crypto presentation. |
| 8/10/2022 | L. Klaff | 0.3 | Corresponded via email with K&E (A. Smith) to confirm list of insiders. |
| 8/11/2022 | S. Kirchman | 2.3 | Identified documents with relevant information for data requests provided by Moelis. |
| 8/11/2022 | S. Kirchman | 1.4 | Continued to identify documents with relevant information for data requests provided by Moelis. |
| 8/11/2022 | S. Kirchman | 1.3 | Updated the cryptocurrency primer presentation. |
| 8/11/2022 | M. Renzi | 1.1 | Provided comments on the cryptocurrency primer presentation. |
| 8/11/2022 | P. Farley | 1.0 | Met with BRG (S. Claypoole, L. Klaff) to discuss diligence request lists. |
| 8/11/2022 | E. Hengel | 1.0 | Met with Quinn Emanuel (K. Scherling, S. Kirpalani, Z. Russell) to discuss diligence items. |
| 8/11/2022 | S. Claypoole | 1.0 | Participated in call with BRG (P. Farley, L. Klaff) to discuss diligence request lists. |
| 8/11/2022 | L. Klaff | 1.0 | Participated in call with BRG (P. Farley, S. Claypoole) regarding diligence request lists. |
| 8/11/2022 | S. Claypoole | 0.6 | Corresponded via email with Voyager (M. Lalwani) regarding business licenses for UST IDI. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 8/11/2022 | S. Claypoole | 0.5 | Corresponded via email with CSC (A. Malik) regarding business licenses for UST IDI. |
| 8/11/2022 | S. Claypoole | 0.5 | Corresponded via email with K&E (A. Smith, E. Clark, K. Pierre) to follow up regarding insurance requests for UST IDI. |
| 8/11/2022 | S. Claypoole | 0.4 | Corresponded via email with K&E (A. Smith, E. Clark) regarding UST IDI requests. |
| 8/11/2022 | S. Claypoole | 0.3 | Corresponded via email with Voyager (W. Chan) regarding business licenses for UST IDI. |
| 8/12/2022 | S. Kirchman | 2.2 | Analyzed documents for relevant information pertaining to Moelis data requests. |
| 8/12/2022 | J. Cox | 1.2 | Reviewed outstanding diligence items. |
| 8/12/2022 | S. Claypoole | 0.4 | Responded via email to UCC data room questions from Quinn Emanuel regarding Special Committee Investigation. |
| 8/13/2022 | P. Farley | 0.4 | Reviewed updated presentation for the Independent Directors meeting. |
| 8/15/2022 | S. Claypoole | 1.5 | Prepared state licenses schedule from CSC for UST IDI diligence. |
| 8/15/2022 | S. Pal | 1.0 | Reviewed BRG, K&E and Moelis regarding Voyager correspondence from August 4th through August 14th. |
| 8/15/2022 | E. Hengel | 0.6 | Met with K&E (C. Okike, C. Marcus, M. Slade. A. Veit) and BRG (M. Renzi, M. Vaughn) to discuss loan book issues and KERP responses to UCC. |
| 8/15/2022 | M. Renzi | 0.6 | Met with K&E (C. Okike, C. Marcus, M. Slade. A. Veit) re: loan portfolio and KERP. |
| 8/15/2022 | M. Vaughn | 0.6 | Met with K&E (C. Okike, C. Marcus, M. Slade. A. Veit) re: loan portfolio, KERP. |
| 8/15/2022 | R. Duffy | 0.6 | Participated in call with K&E (C. Okike, C. Marcus, M. Slade. A. Veit) re: loan portfolio and KERP. |
| 8/15/2022 | P. Farley | 0.5 | Held call with K&E (A. Smith) to discuss case updates. |
| 8/15/2022 | S. Claypoole | 0.4 | Corresponded via email with Voyager (J. Brosnahan) regarding bank statements for UST IDI diligence. |
| 8/16/2022 | M. Vaughn | 1.3 | Drafted presentation materials for Board of Directors. |
| 8/16/2022 | S. Claypoole | 0.4 | Updated Special Committee data room based on files provided by K&E. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 8/17/2022 | S. Kirchman | 2.6 | Implemented changes for a general update presentation to the Board of Directors. |
| 8/17/2022 | M. Vaughn | 2.0 | Drafted presentation materials for Board of Directors. |
| 8/17/2022 | S. Kirchman | 1.1 | Continued to implement changes for a general update presentation to the Board of Directors. |
| 8/17/2022 | S. Kirchman | 0.9 | Created financial displays for use in presentations. |
| 8/17/2022 | M. Renzi | 0.7 | Provided comments on the changes to the BOD presentation. |
| 8/17/2022 | E. Hengel | 0.5 | Met with Moelis (J. Dermont, B. Tichenor), K&E (J. Sussberg, C. Marcus, C. Okike) to discuss case updates. |
| 8/17/2022 | P. Farley | 0.5 | Participated in call with Moelis (J. Dermont, B. Tichenor), K&E (J. Sussberg, C. Marcus, C. Okike) to discuss case status. |
| 8/17/2022 | S. Pal | 0.5 | Participated in weekly Debtor professionals' call with Moelis (J. Dermont, B. Tichenor), K&E (J. Sussberg, C. Marcus, C. Okike). |
| 8/18/2022 | S. Kirchman | 2.8 | Modified draft Board of Directors presentation with updated information and analysis. |
| 8/18/2022 | M. Vaughn | 2.0 | Drafted presentation materials for Board of Directors. |
| 8/18/2022 | S. Kirchman | 1.8 | Continued to modify the draft Board of Directors presentation with updated information and analysis. |
| 8/18/2022 | E. Hengel | 1.2 | Met with independent Board directors to discuss industry dynamics and business plan. |
| 8/18/2022 | P. Farley | 1.2 | Participated in call with independent Board directors to discuss industry dynamics and business plan. |
| 8/18/2022 | P. Farley | 0.7 | Reviewed draft presentation materials for Board Meeting. |
| 8/18/2022 | M. Vaughn | 0.5 | Met with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, A. Smith) re: relative value analysis. |
| 8/19/2022 | M. Vaughn | 2.8 | Drafted presentation materials for Board of Directors. |
| 8/19/2022 | A. Sorial | 2.1 | Updated 'Remaining FBO Balance by Customer Tier' section in BOD presentation with latest balances as of 8/18. |
| 8/19/2022 | M. Goodwin | 1.9 | Developed Board presentation materials for Debtor professionals update to the Board. |
| 8/19/2022 | M. Goodwin | 1.8 | Edited Board presentation materials for internal comments. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 8/19/2022 | A. Sorial | 1.7 | Updated 'FBO Withdrawals Processed' section in BOD presentation with latest balances as of 8/18. |
| 8/19/2022 | M. Renzi | 1.4 | Reviewed presentation materials for Debtor professionals' update to the Board. |
| 8/19/2022 | M. Renzi | 1.2 | Provided comments on presentation materials for update to the Board. |
| 8/19/2022 | E. Hengel | 1.1 | Commented on Board materials for BRG (A. Sorial). |
| 8/19/2022 | S. Kirchman | 0.9 | Updated presentation for Board of Directors with new coin position information. |
| 8/19/2022 | R. Duffy | 0.7 | Provided comments on presentation materials for Board of Directors. |
| 8/19/2022 | L. Klaff | 0.5 | Participated in call with K&E (E. Clark) regarding IDI Insurance Request. |
| 8/19/2022 | P. Farley | 0.5 | Participated in call with K&E (E. Clark) to discuss IDI Insurance Request. |
| 8/19/2022 | S. Claypoole | 0.5 | Participated in call with K&E (E. Clark) to discuss IDI Insurance Request. |
| 8/20/2022 | J. Cox | 2.5 | Updated BOD presentation materials to reflect latest staking positions. |
| 8/20/2022 | A. Sorial | 1.8 | Updates visual elements in BOD presentation to reflect staking assumptions changes in business plan model prior to distribution to Moelis and Counsel. |
| 8/20/2022 | J. Cox | 1.5 | Updated BOD presentation materials to reflect latest loan book summary. |
| 8/20/2022 | M. Renzi | 0.9 | Reviewed latest staking positions included in BOD materials. |
| 8/20/2022 | E. Hengel | 0.8 | Reviewed Board materials and provided comments to BRG (A. Sorial). |
| 8/20/2022 | E. Hengel | 0.5 | Reviewed Board materials and distributed to Voyager (S. Ehrlich). |
| 8/20/2022 | P. Farley | 0.4 | Reviewed updated draft of Board presentation. |
| 8/20/2022 | P. Farley | 0.3 | Reviewed additional updates to Board presentation prior to distribution to Management. |
| 8/21/2022 | M. Renzi | 1.1 | Revised presentation materials for the BOD. |
| 8/21/2022 | E. Hengel | 0.7 | Created supporting analysis for Board presentation. |
| 8/21/2022 | M. Renzi | 0.4 | Provided input on supporting analysis for Board presentation. |
| 8/21/2022 | P. Farley | 0.3 | Reviewed additional updates to Board presentation. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 8/22/2022 | M. Vaughn | 2.0 | Edited materials for KERP related Court filings. |
| 8/22/2022 | S. Pal | 1.6 | Reviewed updated draft Board presentation provided by BRG (A. Sorial). |
| 8/22/2022 | A. Sorial | 1.6 | Updated 'Remaining FBO Balance by Customer Tier' section in BOD presentation with balances as of 8/19. |
| 8/22/2022 | M. Vaughn | 1.5 | Continued drafting presentation materials for Board of Directors. |
| 8/22/2022 | M. Vaughn | 1.5 | Drafted presentation materials for Board of Directors. |
| 8/22/2022 | M. Goodwin | 1.4 | Continued to develop Board presentation materials for Debtor professionals' update meeting. |
| 8/22/2022 | E. Hengel | 1.4 | Participated in Board call with Voyager, Moelis, K&E, and BRG. |
| 8/22/2022 | M. Renzi | 1.4 | Participated in conference call with Independent and Board of Directors. |
| 8/22/2022 | M. Vaughn | 1.4 | Participated in conference call with Independent and Board of Directors. |
| 8/22/2022 | P. Farley | 1.4 | Participated in conference call with Independent and Board of Directors. |
| 8/22/2022 | A. Sorial | 1.4 | Updated 'FBO Withdrawals Processed' section in BOD presentation with data as of 8/19. |
| 8/22/2022 | M. Vaughn | 1.3 | Continued to edit materials for KERP related Court filings. |
| 8/22/2022 | M. Vaughn | 1.2 | Continued to edit materials for KERP related Court filings. |
| 8/22/2022 | S. Claypoole | 1.1 | Updated IDI UST tracker for diligence items received by the Company. |
| 8/22/2022 | E. Hengel | 0.9 | Edited Board presentation before distribution. |
| 8/22/2022 | R. Duffy | 0.8 | Participated in a portion of Board call with Voyager, Moelis, K&E, and BRG. |
| 8/22/2022 | S. Claypoole | 0.8 | Reviewed business license data supplied in relation for IDI with UST. |
| 8/22/2022 | S. Claypoole | 0.7 | Corresponded via email with K&E (M. Guzaitis) regarding VDR uploads for Special Committee and UCC. |
| 8/22/2022 | S. Claypoole | 0.6 | Corresponded via email with K&E (E. Clark) regarding outstanding requests for IDI for UST. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 8/22/2022 | P. Farley | 0.6 | Prepared for conference call with Independent Directors and Board of Directors. |
| 8/22/2022 | P. Farley | 0.6 | Reviewed 8/22 BOD Draft Materials. |
| 8/22/2022 | L. Klaff | 0.5 | Corresponded via email with Voyager (W. Chan, M. Bukauskaite) regarding financials for IDI. |
| 8/22/2022 | S. Claypoole | 0.5 | Discussed financial data needed for UST IDI with Voyager (M. Bukauskaite, W. Chan). |
| 8/22/2022 | M. Vaughn | 0.5 | Met with BRG (E. Hengel) re: Board presentation. |
| 8/22/2022 | E. Hengel | 0.5 | Reviewed Board presentation with BRG (M. Vaughn) in advance of distribution. |
| 8/22/2022 | P. Farley | 0.4 | Analyzed material for IDI request list in preparation for call with K&E. |
| 8/22/2022 | S. Pal | 0.4 | Reviewed final Board presentation provided by BRG (A. Sorial). |
| 8/22/2022 | M. Goodwin | 0.4 | Updated case timeline with latest information for inclusion on Board presentation. |
| 8/23/2022 | A. Sorial | 2.4 | Created initial draft of Terra/Luna primer presentation as requested by Quinn Emmanuel. |
| 8/23/2022 | S. Claypoole | 1.5 | Prepared final UST IDI package for sharing with K&E/UST. |
| 8/23/2022 | E. Hengel | 1.1 | Met with Quinn Emanuel (S. Kirpalani, Z. Russell, K. Scherling) re: investigation issues. |
| 8/23/2022 | M. Renzi | 1.1 | Participated in call with Quinn Emanuel (K. Scherling, Z. Russell, S. Kirpalani) on the investigation. |
| 8/23/2022 | D. Palmer | 1.1 | Participated in call with Quinn Emanuel (S. Kirpalani, Z. Russell, K. Scherling) re: investigation issues. |
| 8/23/2022 | S. Claypoole | 1.0 | Prepared data collected for UST IDI ahead of check-in call with K&E. |
| 8/23/2022 | P. Farley | 0.9 | Analyzed data provided to BRG for UST IDI ahead of check-in call with K&E. |
| 8/23/2022 | M. Goodwin | 0.8 | Edited Three Arrows Capital Loan Chronology slide for Special Committee presentation. |
| 8/23/2022 | S. Claypoole | 0.7 | Corresponded via email with Voyager (D. Sonderman) regarding UST insurance policy requests. |
| 8/23/2022 | L. Klaff | 0.6 | Corresponded via email with Voyager (M. Bukauskaite) regarding 6/30 financials for IDI. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 8/23/2022 | S. Claypoole | 0.6 | Discussed 6/30 financials and bank statements with Voyager (M. Bukauskaite) for UST Initial Debtor Interview. |
| 8/23/2022 | P. Farley | 0.6 | Held call with Voyager (M. Bukauskaite) to discuss preparation of IDI package. |
| 8/23/2022 | S. Claypoole | 0.5 | Corresponded via email with Voyager (M. Bukauskaite) regarding financial data for IDI request. |
| 8/23/2022 | L. Klaff | 0.5 | Participated in call with K&E (A. Smith, E. Clark) regarding IDI requests. |
| 8/23/2022 | P. Farley | 0.5 | Participated in call with K&E (A. Smith, E. Clark) to discuss IDI requests. |
| 8/23/2022 | S. Claypoole | 0.5 | Participated in call with K&E (A. Smith, E. Clark) to discuss IDI requests. |
| 8/23/2022 | A. Sorial | 0.4 | Updated Terra/Luna primer presentation. |
| 8/24/2022 | A. Sorial | 2.3 | Conducted detailed research into collapse of Terra/Luna for inclusion in primer presentation requested by Quinn Emanuel. |
| 8/24/2022 | A. Sorial | 1.8 | Updated 'The Collapse' section of Terra/Luna primer presentation with detail of various theories. |
| 8/24/2022 | M. Goodwin | 1.6 | Developed presentation materials for weekly Debtor professional update meeting. |
| 8/24/2022 | S. Claypoole | 0.7 | Packaged updated 6/30 financial statements as part of UST diligence. |
| 8/25/2022 | S. Claypoole | 0.8 | Updated Special Committee VDR with data provided by K&E. |
| 8/26/2022 | M. Goodwin | 2.3 | Edited presentation/layout of July MOR support schedules. |
| 8/26/2022 | M. Vaughn | 0.5 | Met with Voyager (S. Ehrlich, W. Chan, M. Bukauskaite) and K&E (A. Smith, E. Clark) re: reporting review. |
| 8/29/2022 | A. Sorial | 1.6 | Updated 'Remaining FBO Balance by Customer Tier' section in BOD presentation with balances as of 8/26. |
| 8/29/2022 | A. Sorial | 1.4 | Updated 'FBO Withdrawals Processed' section in BOD presentation with data as of 8/26. |
| 8/29/2022 | M. Renzi | 1.0 | Met with Quinn Emmanuel (K. Scherling, Z. Russell, S. Kirpalani) and BRG (E. Hengel) re: case issues. |
| 8/29/2022 | E. Hengel | 1.0 | Met with Quinn Emmanuel (S. Kirpalani, Z. Russell, K. Scherling) to discuss case issues including crypto loan analysis. |
| 8/29/2022 | D. Palmer | 1.0 | Participated in call with BRG (E. Hengel) and Quinn Emanuel (S. Kirpalani, Z. Russell, K. Scherling) to discuss crypto loan analysis. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 8/29/2022 | M. Renzi | 0.3 | Reviewed case issues ahead of discussion with Quinn Emanuel. |
| 8/31/2022 | M. Vaughn | 2.9 | Attended Company in-person Special Committee interview with Voyager (J. Brosnahan), Quinn (S. Kirpalani, K. Lemire, Z. Russell, M. Mandell), K&E (M. Slade, R. Howell) and MWE (J. Evans, J. Calandra, D. Epstein). |
| 8/31/2022 | M. Vaughn | 2.9 | Continued to attend Company in-person SC interview Voyager (J. Brosnahan) and K&E, Quinn, MWE. |
| 8/31/2022 | S. Kirchman | 1.8 | Incorporated new crypto data into presentation to Voyager BOD. |
| 8/31/2022 | M. Vaughn | 1.2 | Continued to attend Company in-person SC interview with Voyager (J. Brosnahan) and K&E, Quinn, MWE. |
| 9/1/2022 | M. Vaughn | 2.5 | Attended Voyager in-person Special Committee interview with Voyager (D. Brosgol), QE (S. Kirpalani, K. Lemire, Z. Russell, M. Mandell), K&E (M. Slade, R. Howell) and MWE (J. Evans, J. Calandra). |
| 9/1/2022 | M. Vaughn | 2.5 | Continued to attend Voyager in-person Special Committee interview with Voyager (D. Brosgol), QE (S. Kirpalani, K. Lemire, Z. Russell, M. Mandell), K&E (M. Slade, R. Howell) and MWE (J. Evans, J. Calandra). |
| 9/1/2022 | M. Vaughn | 1.0 | Continued to attend Voyager in-person Special Committee interview with Voyager (D. Brosgol), QE (S. Kirpalani, K. Lemire, Z. Russell, M. Mandell), K&E (M. Slade, R. Howell) and MWE (J. Evans, J. Calandra). |
| 9/1/2022 | P. Farley | 0.6 | Participated in call with Voyager (W. Chan) re: diligence items. |
| 9/1/2022 | M. Renzi | 0.5 | Met with Voyager (S. Ehrlich) re: tax diligence requests and contract cures analysis. |
| 9/1/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (S. Ehrlich) regarding tax diligence requests and contract cures analysis. |
| 9/2/2022 | M. Renzi | 0.4 | Met with Voyager (G. Hanshe, J. Kim, R. Whooley) and Moelis (J. Rotbard, C. Morris) re: third-party diligence. |
| 9/2/2022 | M. Vaughn | 0.4 | Met with Voyager (G. Hanshe, J. Kim, R. Whooley) and Moelis (J. Rotbard, C. Morris) re: third-party diligence. |
| 9/2/2022 | P. Farley | 0.3 | Corresponded with Voyager (S. Ehrlich) re: professionals engaged in case. |
| 9/5/2022 | M. Vaughn | 2.8 | Drafted presentation materials on loan book, coin holdings for Board of Directors meeting on 9/5. |
| 9/5/2022 | M. Renzi | 0.9 | Analyzed presentation materials for the Board of Directors. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 9/5/2022 | M. Vaughn | 0.8 | Drafted presentation materials on loan book, coin holdings for Board of Directors meeting on 9/5. |
| 9/5/2022 | R. Duffy | 0.6 | Analyzed the presentation deliverable for the Board of Directors. |
| 9/5/2022 | M. Vaughn | 0.5 | Drafted presentation materials for third-party bidder on coin holdings for Moelis. |
| 9/5/2022 | E. Hengel | 0.4 | Participated in call with BRG (B. Duffy) to discuss presentation materials for the Board of Directors. |
| 9/5/2022 | R. Duffy | 0.4 | Participated in discussion with BRG (E. Hengel) re: presentation materials for the Board of Directors. |
| 9/5/2022 | E. Hengel | 0.4 | Reviewed presentation materials for the Board of Directors. |
| 9/6/2022 | M. Vaughn | 2.5 | Attended Voyager in-person Special Committee interview with Voyager (A. Prithipaul), QE (S. Kirpalani, K. Lemire, Z. Russell, M. Mandell), K&E (M. Slade, R. Howell) and MWE (J. Evans, J. Calandra). |
| 9/6/2022 | M. Vaughn | 2.5 | Attended Voyager in-person Special Committee interview with Voyager (M. Lalwani), QE (S. Kirpalani, K. Lemire, Z. Russell, M. Mandell), K&E (M. Slade, R. Howell) and MWE (J. Evans, J. Calandra). |
| 9/6/2022 | M. Vaughn | 1.5 | Continued to attend Voyager in-person Special Committee interview with Voyager (M. Lalwani), QE (S. Kirpalani, K. Lemire, Z. Russell, M. Mandell), K&E (M. Slade, R. Howell) and MWE (J. Evans, J. Calandra). |
| 9/6/2022 | M. Weinsten | 1.0 | Analyzed financial data. |
| 9/6/2022 | M. Vaughn | 0.8 | Continued to attend Voyager in-person Special Committee interview with Voyager (A. Prithipaul), QE (S. Kirpalani, K. Lemire, Z. Russell, M. Mandell), K&E (M. Slade, R. Howell) and MWE (J. Evans, J. Calandra). |
| 9/7/2022 | M. Vaughn | 2.5 | Continued to attend Voyager in-person Special Committee interview with Voyager (R. Whooley), QE (S. Kirpalani, K. Lemire, Z. Russell, M. Mandell), K&E (M. Slade, R. Howell) and MWE (J. Evans, J. Calandra). |
| 9/7/2022 | M. Vaughn | 2.3 | Attended Voyager in-person Special Committee interview with Voyager (R. Whooley), QE (S. Kirpalani, K. Lemire, Z. Russell, M. Mandell), K&E (M. Slade, R. Howell) and MWE (J. Evans, J. Calandra). |
| 9/7/2022 | M. Vaughn | 2.3 | Continued to attend Voyager in-person Special Committee interview with Voyager (R. Whooley), QE (S. Kirpalani, K. Lemire, Z. Russell, M. Mandell), K&E (M. Slade, R. Howell) and MWE (J. Evans, J. Calandra). |
| 9/7/2022 | M. Goodwin | 1.4 | Drafted presentation slides for weekly professionals meeting on 9/7. |
| 9/7/2022 | P. Farley | 0.9 | Commented on presentation materials ahead of call with UCC advisors. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 9/7/2022 | M. Renzi | 0.4 | Met with Moelis (J. Dermont, B. Tichenor) and K&E (J. Sussberg, C. Marcus, C. Okike) re: case updates. |
| 9/7/2022 | S. Pal | 0.4 | Participated in weekly Debtor Professionals call with Moelis (J. Dermont, B. Tichenor) and K&E (J. Sussberg, C. Marcus, C. Okike). |
| 9/7/2022 | P. Farley | 0.4 | Participated in weekly professionals call with Moelis (B. Tichenor, C. Morris, B. Klein) and MWE (D. Azman) and FTI (M. Eisler, M. Cordasco). |
| 9/7/2022 | E. Hengel | 0.4 | Participated in weekly professionals call with Moelis (B. Tichenor, C. Morris, B. Klein) and MWE (D. Azman) and FTI (M. Eisler, M. Cordasco). |
| 9/8/2022 | M. Vaughn | 2.5 | Attended Voyager in-person Special Committee interview with Voyager (G. Hanshe), QE (S. Kirpalani, K. Lemire, Z. Russell, M. Mandell), K&E (M. Slade, R. Howell) and MWE (J. Evans, J. Calandra). |
| 9/8/2022 | M. Vaughn | 2.4 | Continued to attend Voyager in-person Special Committee interview with Voyager (G. Hanshe), QE (S. Kirpalani, K. Lemire, Z. Russell, M. Mandell), K&E (M. Slade, R. Howell) and MWE (J. Evans, J. Calandra). |
| 9/9/2022 | M. Renzi | 0.5 | Met with Voyager (G. Hanshe, J. Kim, R. Whooley) and Moelis (J. Rotbard, C. Morris) re: third-party diligence. |
| 9/9/2022 | M. Vaughn | 0.5 | Met with Voyager (G. Hanshe, J. Kim, R. Whooley) and Moelis (J. Rotbard, C. Morris) re: third-party diligence. |
| 9/9/2022 | P. Farley | 0.5 | Participated in call with Voyager (G. Hanshe, J. Kim, R. Whooley) and Moelis (J. Rotbard, C. Morris) regarding third-party diligence. |
| 9/9/2022 | E. Hengel | 0.5 | Reviewed updated Board materials for call on 9/9. |
| 9/9/2022 | R. Duffy | 0.3 | Participated in Board call with Voyager (S. Ehrlich, A. Prithipaul, E. Psaropoulos), K&E (A. Smith, C. Okike, N. Sauer) and Moelis (B. Tichenor, C. Morris, E. Asplund). |
| 9/9/2022 | E. Hengel | 0.3 | Participated in Board call with Voyager (S. Ehrlich, A. Prithipaul, E. Psaropoulos), K&E (A. Smith, C. Okike, N. Sauer) and Moelis (B. Tichenor, C. Morris, E. Asplund). |
| 9/9/2022 | P. Farley | 0.3 | Participated in Board call with Voyager (S. Ehrlich, A. Prithipaul, E. Psaropoulos), K&E (A. Smith, C. Okike, N. Sauer) and Moelis (B. Tichenor, C. Morris, E. Asplund). |
| 9/9/2022 | M. Renzi | 0.3 | Participated in Board call with Voyager (S. Ehrlich, A. Prithipaul, E. Psaropoulos), K&E (A. Smith, C. Okike, N. Sauer) and Moelis (B. Tichenor, C. Morris, E. Asplund). |
| 9/12/2022 | M. Vaughn | 2.3 | Attended Voyager in-person Special Committee interview with Voyager (S. Ehrlich), QE (S. Kirpalani, K. Lemire, Z. Russell, M. Mandell), K&E (M. Slade, R. Howell) and MWE (J. Evans, J. Calandra). |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 9/12/2022 | M. Vaughn | 1.5 | Continued to attend Voyager in-person Special Committee interview with (S. Ehrlich), QE (S. Kirpalani, K. Lemire, Z. Russell, M. Mandell), K&E (M. Slade, R. Howell) and MWE (J. Evans, J. Calandra). |
| 9/12/2022 | S. Claypoole | 0.5 | Updated UST diligence tracker based on insurance related communications between the Voyager and K&E (E. Clark). |
| 9/13/2022 | M. Vaughn | 1.5 | Attended Voyager in-person Special Committee interview with Voyager (E. Psaropoulos), QE (S. Kirpalani, K. Lemire, Z. Russell, M. Mandell), K&E (M. Slade, R. Howell) and MWE (J. Evans, J. Calandra). |
| 9/18/2022 | P. Farley | 0.4 | Reviewed Moelis request for additional data. |
| 9/18/2022 | P. Farley | 0.2 | Reviewed correspondence with Moelis re: addition data request. |
| 9/20/2022 | E. Hengel | 1.7 | Provided comments to BRG (A. Sorial) on various diligence questions. |
| 9/24/2022 | M. Vaughn | 0.3 | Met with Teneo (L. Friedman) and K&E (C. Okike) re: public communication. |
| 9/24/2022 | P. Farley | 0.3 | Participated in call with Teneo (L. Friedman) and K&E (C. Okike) to discuss public communication. |
| 9/26/2022 | L. Klaff | 0.8 | Reviewed previous Board presentation materials for information regarding bid comparisons. |
| 10/1/2022 | M. Vaughn | 0.5 | Met with Moelis (B. Tichenor, C. Morris, E. Asplund) and K&E (C. Okike, A. Smith, N. Adzima, E. Swager) re: wind down costs and other case issues. |
| 10/1/2022 | M. Goodwin | 0.5 | Participated in daily professionals call with K&E (C. Okike, A. Smith, N. Adzima, E. Swager) and Moelis (B. Tichenor, C. Morris, E. Asplund). |
| 10/4/2022 | M. Goodwin | 0.5 | Met with Moelis (B. Tichenor, C. Morris, C. Murphy) and K&E (C. Okike, A. Smith, N. Adzima, E. Swager) re: case issues. |
| 10/4/2022 | M. Vaughn | 0.5 | Met with Moelis (B. Tichenor, C. Murphy, C. Morris) and K&E (C. Okike, A. Smith) re: Plan considerations, voting, and other case issues. |
| 10/4/2022 | M. Vaughn | 0.5 | Met with Voyager (M. Jensen, S. Ehrlich) and Moelis (B. Tichenor, C. Morris) re: Company investments. |
| 10/4/2022 | P. Farley | 0.5 | Participated in call with K&E (C. Okike, E. Clark, N. Sauer) and Moelis (C. Marcus, E. Asplund) regarding case status. |
| 10/4/2022 | E. Hengel | 0.5 | Participated in call with K&E (C. Okike, E. Clark, N. Sauer) and Moelis (C. Marcus, E. Asplund) to discuss case status. |
| 10/4/2022 | A. Sorial | 0.5 | Participated in call with K&E (C. Okike, E. Clark, N. Sauer) and Moelis (C. Marcus, E. Asplund) to discuss case status. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 10/7/2022 | P. Farley | 0.7 | Call with M. Goodwin (BRG) re: cash forecast and recovery analysis. |
| 10/7/2022 | M. Goodwin | 0.7 | Discussed cash forecast and recovery analysis with BRG (P. Farley). |
| 10/10/2022 | P. Farley | 0.4 | Participated in call with K&E (A. Smith) re: liquidation/preference analysis. |
| 10/10/2022 | M. Vaughn | 0.3 | Met with Moelis (M. DiYanni, C. Morris) and K&E (C. Okike, A. Smith) re: transition mechanics, and other case topics. |
| 10/10/2022 | A. Sorial | 0.3 | Participated in daily logistics call with K&E (C. Okike, E. Clark, N. Sauer) and Moelis (C. Marcus, E. Asplund). |
| 10/11/2022 | S. Kirchman | 0.5 | Participated in call with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, A. Smith) re: various case issues. |
| 10/11/2022 | P. Farley | 0.5 | Participated in call with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, A. Smith) regarding case issues. |
| 10/11/2022 | E. Hengel | 0.5 | Participated in call with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, A. Smith) to discuss various case topics. |
| 10/11/2022 | A. Sorial | 0.5 | Participated in daily logistics call with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, A. Smith). |
| 10/12/2022 | S. Kirchman | 0.3 | Attended meeting with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, A. Smith) to discuss initial distribution and other issues. |
| 10/12/2022 | M. Vaughn | 0.3 | Met with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, A. Smith) re: distribution levels and other case issues. |
| 10/12/2022 | S. Claypoole | 0.3 | Participated in call with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, A. Smith) re: minimum distribution mechanics and other case topics. |
| 10/12/2022 | P. Farley | 0.3 | Participated in call with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, A. Smith) regarding minimum distribution mechanics and other case topics. |
| 10/12/2022 | A. Sorial | 0.3 | Participated in daily logistics call with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, A. Smith) re: minimum distribution. |
| 10/13/2022 | M. Renzi | 0.5 | Met with K&E (C. Okike, E. Clark, N. Sauer) and Moelis (C. Marcus, E. Asplund) re: various case items. |
| 10/13/2022 | A. Sorial | 0.5 | Participated in daily logistics call with K&E (C. Okike, E. Clark, N. Sauer) and Moelis (C. Marcus, E. Asplund). |
| 10/17/2022 | M. Renzi | 0.5 | Met with K&E (C. Okike, E. Clark, N. Sauer) and Moelis (C. Marcus, E. Asplund) re: various case items. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| 10/17/2022 | P. Farley | 0.5 | Participated in call with K&E (C. Okike, E. Clark, N. Sauer) and Moelis (C. Marcus, E. Asplund) regarding case status. |
| 10/17/2022 | A. Sorial | 0.5 | Participated in daily logistics call with K&E (C. Okike, E. Clark, N. Sauer) and Moelis (C. Marcus, E. Asplund). |
| 10/18/2022 | M. Renzi | 0.5 | Met with K&E (C. Okike, E. Clark, N. Sauer) and Moelis (C. Marcus, E. Asplund) re: various case items. |
| 10/18/2022 | L. Klaff | 0.5 | Participated in call with K&E (C. Okike, E. Clark, N. Sauer) and Moelis (C. Marcus, E. Asplund) regarding bidder and other case issues. |
| 10/18/2022 | P. Farley | 0.5 | Participated in call with K&E (C. Okike, E. Clark, N. Sauer) and Moelis (C. Marcus, E. Asplund) regarding case status. |
| 10/18/2022 | S. Pal | 0.5 | Participated in daily case call with K&E (C. Okike, E. Clark, N. Sauer) and Moelis (C. Marcus, E. Asplund). |
| 10/18/2022 | A. Sorial | 0.5 | Participated in daily logistics call with K&E (C. Okike, E. Clark, N. Sauer) and Moelis (C. Marcus, E. Asplund). |
| 10/18/2022 | M. Vaughn | 0.3 | Met with Moelis (C. Morris, M. Mestayer, M. DiYanni) and K&E (A. Smith, E. Swager) re: UCC diligence. |
| 10/21/2022 | D. DiBurro | 1.1 | Updated the UCC presentation with new information on BRG's professionals. |
| 10/25/2022 | P. Farley | 0.8 | Reviewed updated Board materials in preparation for Board call. |
| 10/25/2022 | P. Farley | 0.6 | Call with B. Tichenor (Moelis) re: PII data transfer protocols. |
| 10/25/2022 | P. Farley | 0.4 | Reviewed updated support materials for data included in Board presentation. |
| 10/26/2022 | L. Klaff | 1.8 | Compiled contracts and other documents related to crypto security to share with UCC. |
| 10/26/2022 | M. Vaughn | 1.4 | Commented on Board presentation materials for Moelis. |
| 10/26/2022 | M. Vaughn | 0.8 | Drafted team responses to Board presentation materials. |
| 10/26/2022 | P. Farley | 0.6 | Reviewed materials in preparation for professionals call. |
| 10/27/2022 | M. Goodwin | 0.7 | Reviewed Board materials ahead of Board meeting. |
| 10/28/2022 | P. Farley | 1.2 | Met with K&E (A. Smith, N. Adzima, E. Swager) re: case status, strategy and next steps. |
| 10/28/2022 | P. Farley | 0.3 | Discussed case timeline with K&E (N. Adzima) re: case timeline. |

| Date | Professional | Hours | Description |
|--|--------------|--------------|---|
| 07. Interaction/ Meetings with Debtors/ Counsel | | | |
| Task Code Total Hours | | 372.9 | |
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 7/14/2022 | P. Farley | 0.2 | Followed-up on K&E request re: Committee solicitation issue. |
| 7/26/2022 | A. Sorial | 2.4 | Aggregated documents from data room for UCC request list. |
| 7/26/2022 | A. Sorial | 2.2 | Reviewed data rooms to fulfill MWE and FTI request lists. |
| 7/26/2022 | L. Klaff | 1.4 | Populated folders with UCC request list data. |
| 7/26/2022 | G. Fredrick | 1.4 | Updated data site with information requested by UCC from various sources. |
| 7/26/2022 | P. Farley | 1.2 | Analyzed existing data in response to UCC diligence requests. |
| 7/26/2022 | M. Vaughn | 1.0 | Drafted presentation materials on UCC diligence update, asset rebalancing. |
| 7/26/2022 | M. Renzi | 0.9 | Reviewed presentation materials on UCC diligence update. |
| 7/26/2022 | S. Claypoole | 0.7 | Created shared drive for upload of documents for UCC data request. |
| 7/26/2022 | M. Renzi | 0.5 | Participated in call with FTI (M. Eisler, M. Cordasco) and BRG (E. Hengel) to discuss UCC items. |
| 7/26/2022 | E. Hengel | 0.5 | Participated in call with FTI (M. Eisler, M. Cordasco) and BRG (M. Renzi) to discuss UCC items. |
| 7/26/2022 | G. Fredrick | 0.3 | Participated in an internal call (E. Hengel, P. Farley, L. Klaff, S. Claypoole) to discuss management of information requests from UCC. |
| 7/26/2022 | S. Claypoole | 0.3 | Participated in call with BRG (E. Hengel, P. Farley, L. Klaff) to discuss the UCC request list. |
| 7/26/2022 | P. Farley | 0.3 | Participated in follow-up call with BRG (E. Hengel, L. Klaff, S. Claypoole) to discuss UCC requests. |
| 7/26/2022 | E. Hengel | 0.3 | Participated in follow-up call with BRG (P. Farley, L. Klaff, S. Claypoole) to discuss UCC requests. |
| 7/26/2022 | L. Klaff | 0.3 | Participated on call with BRG (E. Hengel, P. Farley, S. Claypoole) to discuss the UCC request list. |
| 7/26/2022 | P. Farley | 0.2 | Reviewed Preliminary Request List sent by UCC FA to determine response and data available. |
| 7/27/2022 | S. Claypoole | 2.7 | Identified relevant documents for UCC data request. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 7/27/2022 | G. Fredrick | 2.2 | Compiled Company's public financial information to fulfill data room requests from UCC advisors. |
| 7/27/2022 | S. Claypoole | 2.2 | Continued to identify relevant documents for UCC data request. |
| 7/27/2022 | S. Claypoole | 2.1 | Compiled documents for UCC data request. |
| 7/27/2022 | A. Sorial | 1.9 | Aggregated documents to fulfill MWE and FTI request lists. |
| 7/27/2022 | M. Goodwin | 1.9 | Continued to compile relevant documents and data in response to UCC information request list. |
| 7/27/2022 | S. Kirchman | 1.9 | Identified relevant documents relating to UCC requests. |
| 7/27/2022 | L. Klaff | 1.9 | Reviewed UCC request list from MWE. |
| 7/27/2022 | M. Goodwin | 1.8 | Compiled relevant documents and data in response to UCC information request list. |
| 7/27/2022 | M. Vaughn | 1.8 | Drafted presentation materials on UCC diligence update, loan book status. |
| 7/27/2022 | M. Vaughn | 1.6 | Continued to draft presentation materials on UCC diligence update, loan book status. |
| 7/27/2022 | M. Goodwin | 1.6 | Reviewed information request list received from UCC. |
| 7/27/2022 | L. Klaff | 1.6 | Reviewed UCC request list from FTI. |
| 7/27/2022 | P. Farley | 1.2 | Created proposed agenda and initial draft of presentation for UCC call. |
| 7/27/2022 | M. Goodwin | 1.2 | Reviewed documents uploaded to UCC data room. |
| 7/27/2022 | S. Claypoole | 1.2 | Updated UCC data request tracker based on files provided by Moelis. |
| 7/27/2022 | S. Pal | 1.0 | Met with BRG (S. Pal, P. Farley) regarding data room and data request list. |
| 7/27/2022 | G. Fredrick | 1.0 | Participated in an internal call with P. Farley, S. Pal, M. Vaughn re: approval of documents uploaded to Kiteworks data room. |
| 7/27/2022 | P. Farley | 1.0 | Participated in call with BRG (M. Vaughn, S. Pal) re: UCC diligence items. |
| 7/27/2022 | M. Vaughn | 1.0 | Participated in call with BRG (P. Farley, S. Pal) re: UCC diligence items. |
| 7/27/2022 | L. Klaff | 0.9 | Gathered data/documents to upload into data room for UCC requests. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 7/27/2022 | S. Claypoole | 0.9 | Prepared list of outstanding UCC data requests in order to send follow-up requests to Company. |
| 7/27/2022 | P. Farley | 0.8 | Corresponded with BRG (L. Klaff, S. Claypoole) re: responses to MWE/FTI diligence request lists. |
| 7/27/2022 | P. Farley | 0.8 | Reviewed materials collected from the data room in preparation of presentation to UCC. |
| 7/27/2022 | S. Pal | 0.7 | Reviewed UCC meeting PowerPoint presentation. |
| 7/27/2022 | P. Farley | 0.6 | Corresponded with S. Claypoole (BRG) re: UCC diligence requests. |
| 7/27/2022 | P. Farley | 0.6 | Edited payroll file related to UCC diligence request. |
| 7/27/2022 | L. Klaff | 0.6 | Reviewed motions regarding wages and taxes for UCC request. |
| 7/27/2022 | S. Claypoole | 0.6 | Updated UCC data request tracker based on files provided by the Company following Initial Data Request call. |
| 7/27/2022 | P. Farley | 0.5 | Met with BRG (M. Vaughn) re: UCC presentation. |
| 7/27/2022 | M. Vaughn | 0.5 | Met with BRG (P. Farley) re: UCC presentation. |
| 7/27/2022 | M. Renzi | 0.5 | Met with FTI (M. Eisler, M. Cordasco, S. Simms) re: outstanding UCC data requests. |
| 7/27/2022 | S. Claypoole | 0.5 | Participated in call with FTI (M. Eisler, M. Cordasco, S. Simms) to discuss outstanding UCC data requests. |
| 7/27/2022 | E. Hengel | 0.5 | Participated in call with FTI (M. Eisler, M. Cordasco, S. Simms) to discuss UCC data requests. |
| 7/27/2022 | S. Claypoole | 0.5 | Prepared shared drive to be opened externally for upload of documents for UCC data request. |
| 7/27/2022 | P. Farley | 0.4 | Corresponded with BRG (L. Klaff) re: UCC diligence requests. |
| 7/27/2022 | R. Duffy | 0.4 | Reviewed liquidation analysis assumptions. |
| 7/27/2022 | P. Farley | 0.4 | Reviewed list of outstanding UCC data requests in order to send follow-up requests to Company. |
| 7/27/2022 | R. Duffy | 0.4 | Reviewed presentation for the UCC. |
| 7/27/2022 | L. Klaff | 0.3 | Created UCC request tracker for external use. |
| 7/27/2022 | P. Farley | 0.3 | Updated analysis in response to UCC request. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 7/27/2022 | L. Klaff | 0.3 | Updated UCC data request tracker for completed tasks including uploading to data room. |
| 7/27/2022 | R. Duffy | 0.2 | Provided comments on presentation for the UCC. |
| 7/27/2022 | P. Farley | 0.2 | Reviewed UCC diligence request. |
| 7/27/2022 | P. Farley | 0.2 | Reviewed update list of insiders for completeness and in response to UCC request. |
| 7/27/2022 | L. Klaff | 0.2 | Updated UCC data request tracker to include a status tracker. |
| 7/27/2022 | P. Farley | 0.1 | Reviewed updated list of all open UCC diligence items in preparation to send to Management. |
| 7/28/2022 | M. Goodwin | 1.6 | Continued to compile relevant documents and data in response to UCC information request list. |
| 7/28/2022 | G. Fredrick | 1.6 | Developed a data site access tracker for UCC data requests. |
| 7/28/2022 | M. Goodwin | 1.2 | Developed Management presentation to UCC. |
| 7/28/2022 | M. Vaughn | 1.1 | Drafted presentation materials on UCC diligence update, SOFA/SOAL. |
| 7/28/2022 | M. Weinsten | 1.1 | Reviewed presentation for the UCC. |
| 7/28/2022 | P. Farley | 0.9 | Commented on Management presentation to UCC. |
| 7/28/2022 | M. Goodwin | 0.9 | Continued to develop slides for Management presentation to UCC. |
| 7/28/2022 | P. Farley | 0.9 | Provided comments to Management on presentation to UCC. |
| 7/28/2022 | P. Farley | 0.8 | Reviewed outstanding UCC requests. |
| 7/28/2022 | M. Renzi | 0.8 | Reviewed slides for Management presentation to UCC. |
| 7/28/2022 | M. Goodwin | 0.8 | Updated UCC information request list to reflect latest data provided. |
| 7/28/2022 | P. Farley | 0.7 | Reviewed existing data in response to UCC diligence requests. |
| 7/28/2022 | M. Goodwin | 0.7 | Updated UCC data request list status by request. |
| 7/28/2022 | P. Farley | 0.6 | Edited presentation to UCC advisors and Committee members. |
| 7/28/2022 | M. Vaughn | 0.6 | Met with FTI (M. Eisler, P Fischer) re: data requests. |
| 7/28/2022 | M. Renzi | 0.6 | Met with FTI (M. Eisler, P Fischer) re: data requests. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 7/28/2022 | S. Claypoole | 0.6 | Updated UCC data request tracker for Coinify files provided by Moelis. |
| 7/28/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Vaughn) re: UCC presentation. |
| 7/28/2022 | M. Vaughn | 0.5 | Participated in call with BRG (P. Farley) re: UCC presentation. |
| 7/28/2022 | P. Farley | 0.2 | Commented on updated presentation for Committee Meeting. |
| 7/29/2022 | M. Renzi | 1.3 | Participated in call with FTI (M. Eisler, P. Fischer, M. Gray) to discuss Voyager crypto portfolio. |
| 7/29/2022 | M. Goodwin | 1.3 | Participated in call with FTI (M. Eisler, P. Fischer, M. Gray) to discuss Voyager crypto portfolio. |
| 7/29/2022 | S. Claypoole | 1.2 | Responded to UCC data requests from MWE and FTI. |
| 7/29/2022 | P. Farley | 0.9 | Commented on presentation material prepared for meeting with UCC. |
| 7/29/2022 | S. Claypoole | 0.6 | Responded to UCC data requests related to Coinify. |
| 7/29/2022 | L. Klaff | 0.6 | Reviewed UCC presentation regarding sale process and reorganization. |
| 7/29/2022 | P. Farley | 0.4 | Prepared for meeting with UCC to ensure materials were aligned. |
| 7/29/2022 | M. Renzi | 0.4 | Reviewed UCC presentation regarding sale process and reorganization. |
| 7/29/2022 | P. Farley | 0.3 | Reviewed updated presentation for UCC meeting. |
| 7/29/2022 | P. Farley | 0.2 | Provided comments to BRG (M. Vaughn) re: presentation to UCC. |
| 7/30/2022 | S. Kirchman | 1.1 | Identified documents relevant to UCC requests. |
| 7/30/2022 | S. Kirchman | 0.9 | Continued to identify documents relevant to UCC requests. |
| 7/30/2022 | P. Farley | 0.9 | Updated UCC diligence list. |
| 7/31/2022 | E. Hengel | 0.5 | Participated in call with FTI (M. Eisler, M. Cordasco) to discuss UCC items. |
| 8/1/2022 | M. Goodwin | 1.6 | Developed summary of negative crypto and FBO cash account mechanics to share with UCC. |
| 8/1/2022 | M. Goodwin | 1.4 | Developed slide on FBO account balances for UCC presentation. |
| 8/1/2022 | M. Vaughn | 0.8 | Reviewed UCC diligence requests. |
| 8/1/2022 | M. Goodwin | 0.7 | Updated UCC information request list for data received. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 8/1/2022 | M. Renzi | 0.6 | Reviewed diligence requests from the UCC. |
| 8/2/2022 | M. Goodwin | 1.4 | Reviewed status of UCC information request lists. |
| 8/3/2022 | A. Sorial | 1.1 | Edited external UCC presentation prior to distribution. |
| 8/3/2022 | L. Klaff | 0.5 | Created new folder in data room with customer list in response to UCC Request. |
| 8/3/2022 | M. Goodwin | 0.4 | Discussed UCC legal-related requests with Voyager (B. Nistler). |
| 8/4/2022 | M. Vaughn | 1.8 | Drafted materials for UCC diligence requests. |
| 8/4/2022 | A. Sorial | 1.1 | Reconciled BRG information request list tracker with latest requests from UCC advisors. |
| 8/4/2022 | E. Hengel | 0.9 | Reviewed responses to UCC advisor questions related to operating expenses and other case items. |
| 8/4/2022 | M. Goodwin | 0.7 | Consolidated latest IRL received from UCC into master data request tracker. |
| 8/4/2022 | M. Vaughn | 0.5 | Drafted additional materials for UCC diligence requests. |
| 8/5/2022 | M. Goodwin | 1.4 | Compiled data in response to UCC information request list. |
| 8/5/2022 | E. Hengel | 1.4 | Responded to questions from FTI (B. Bromberg). |
| 8/5/2022 | M. Renzi | 0.7 | Reviewed UCC diligence requests. |
| 8/5/2022 | M. Vaughn | 0.5 | Drafted materials for UCC diligence requests. |
| 8/7/2022 | E. Hengel | 0.7 | Reviewed UCC requests and diligence items ahead of discussion regarding same. |
| 8/8/2022 | P. Farley | 1.2 | Reviewed materials related to updated diligence list from MWE and Quinn Emanuel. |
| 8/8/2022 | M. Vaughn | 1.1 | Drafted materials for UCC diligence requests. |
| 8/8/2022 | E. Hengel | 0.8 | Gathered files based on UCC advisor request list. |
| 8/8/2022 | P. Farley | 0.8 | Met with BRG (M. Vaughn) to discuss UCC diligence items. |
| 8/8/2022 | M. Vaughn | 0.8 | Met with BRG (P. Farley) re: UCC diligence items. |
| 8/8/2022 | P. Farley | 0.7 | Reviewed updated diligence list from MWE and Quinn Emanuel. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 8/8/2022 | P. Farley | 0.6 | Met with BRG (M. Vaughn, E. Hengel) to discuss FTI questions. |
| 8/8/2022 | E. Hengel | 0.6 | Met with BRG (M. Vaughn, P. Farley) to discuss responses to FTI questions. |
| 8/8/2022 | M. Vaughn | 0.6 | Met with BRG (P. Farley, E. Hengel) re: UCC diligence items. |
| 8/8/2022 | P. Farley | 0.6 | Reviewed responses to UCC diligence items and questions. |
| 8/9/2022 | M. Vaughn | 1.7 | Continued drafting materials for UCC diligence requests. |
| 8/9/2022 | S. Claypoole | 1.5 | Responded to legal-related diligence requests for the UCC. |
| 8/9/2022 | M. Goodwin | 1.4 | Compiled data in response to UCC follow-up request list. |
| 8/9/2022 | M. Vaughn | 1.3 | Drafted materials for UCC diligence requests. |
| 8/9/2022 | M. Goodwin | 1.3 | Drafted responses to UCC follow-up request list. |
| 8/9/2022 | L. Klaff | 1.0 | Gathered documents to be uploaded to data room for UCC requests. |
| 8/9/2022 | P. Farley | 1.0 | Met with BRG (L. Klaff) to discuss insider list for UCC request. |
| 8/9/2022 | L. Klaff | 1.0 | Participated in call with BRG (P. Farley) regarding insider list for UCC request. |
| 8/9/2022 | M. Vaughn | 0.9 | Met with FTI (A. Saltzman, M. Eisler, B. Bromberg) re: diligence items. |
| 8/9/2022 | M. Vaughn | 0.8 | Met with BRG (P. Farley, L. Klaff, S. Claypoole) re: diligence requests. |
| 8/9/2022 | P. Farley | 0.8 | Met with BRG (S. Claypoole, M. Vaughn, L. Klaff) to discuss UCC diligence requests. |
| 8/9/2022 | S. Claypoole | 0.8 | Participated in call with BRG (P. Farley), S. Claypoole, M. Vaughn and M. Goodwin to discuss UCC diligence requests. |
| 8/9/2022 | L. Klaff | 0.8 | Participated in call with BRG (P. Farley, S. Claypoole, M. Vaughn) regarding UCC diligence requests. |
| 8/9/2022 | S. Claypoole | 0.7 | Corresponded via email with K&E to follow up on data requested by UCC. |
| 8/9/2022 | M. Renzi | 0.7 | Reviewed UCC request list. |
| 8/9/2022 | L. Klaff | 0.6 | Created UCC data request tracker with BRG (S. Claypoole) to present outstanding items for upcoming meeting. |
| 8/9/2022 | S. Claypoole | 0.6 | Discussed the UCC data request tracker with BRG (L. Klaff). |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 8/9/2022 | E. Hengel | 0.6 | Provided comments on UCC request list to BRG team. |
| 8/9/2022 | S. Claypoole | 0.5 | Updated UCC data request tracker. |
| 8/9/2022 | P. Farley | 0.3 | Met with BRG (M. Vaughn, L. Klaff, S. Claypoole) to discuss diligence requests. |
| 8/9/2022 | M. Vaughn | 0.3 | Met with BRG (P. Farley, L. Klaff, S. Claypoole) re: diligence requests. |
| 8/9/2022 | S. Claypoole | 0.3 | Participated in call with BRG (P. Farley, L. Klaff, M. Vaughn) to discuss diligence requests from the UCC. |
| 8/9/2022 | L. Klaff | 0.3 | Participated in call with BRG (P. Farley, S. Claypoole, M. Vaughn) regarding diligence requests from the UCC. |
| 8/10/2022 | M. Vaughn | 2.0 | Drafted materials for UCC diligence requests. |
| 8/10/2022 | M. Goodwin | 1.9 | Edited weekly UCC professional update presentation. |
| 8/10/2022 | M. Renzi | 1.6 | Revised the weekly UCC Update presentation. |
| 8/10/2022 | A. Sorial | 1.6 | Updated FTI request list file for latest round of questions following discussion on 8/8/22. |
| 8/10/2022 | M. Vaughn | 1.1 | Drafted presentation materials for UCC. |
| 8/10/2022 | M. Vaughn | 1.0 | Continued drafting materials for UCC diligence requests. |
| 8/10/2022 | M. Vaughn | 1.0 | Met with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 8/10/2022 | P. Farley | 1.0 | Participated in call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 8/10/2022 | M. Renzi | 1.0 | Participated in call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 8/10/2022 | R. Duffy | 1.0 | Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 8/10/2022 | M. Goodwin | 1.0 | Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 8/10/2022 | M. Vaughn | 1.0 | Updated draft materials for UCC diligence requests. |
| 8/10/2022 | P. Farley | 0.7 | Analyzed updated materials for MWE data request follow up. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 8/10/2022 | M. Vaughn | 0.7 | Continued to draft presentation materials for UCC. |
| 8/10/2022 | S. Claypoole | 0.7 | Reviewed outstanding data requests from MWE. |
| 8/10/2022 | P. Farley | 0.7 | Reviewed update presentation for UCC meeting. |
| 8/10/2022 | S. Claypoole | 0.5 | Closed data requests from MWE based on data from Voyager. |
| 8/10/2022 | S. Claypoole | 0.5 | Discussed UCC data requests with BRG (P. Farley, L. Klaff). |
| 8/10/2022 | P. Farley | 0.5 | Discussed UCC data requests with BRG (S. Claypoole, L. Klaff). |
| 8/10/2022 | L. Klaff | 0.5 | Discussed UCC data requests with BRG (S. Claypoole, P. Farley). |
| 8/10/2022 | P. Farley | 0.5 | Met with BRG (M. Renzi, M. Vaughn) to discuss presentation to UCC. |
| 8/10/2022 | M. Vaughn | 0.5 | Met with BRG (M. Renzi, P. Farley) re: presentation to UCC. |
| 8/10/2022 | M. Renzi | 0.5 | Met with BRG (P. Farley, M. Vaughn) re: presentation to UCC. |
| 8/10/2022 | E. Hengel | 0.3 | Commented on headcount detail provided by BRG (M. Vaughn) prior to distribution to UCC advisors. |
| 8/10/2022 | S. Claypoole | 0.3 | Corresponded via email with BRG team re: outstanding MWE data requests. |
| 8/11/2022 | M. Vaughn | 2.0 | Drafted materials for UCC diligence requests. |
| 8/11/2022 | M. Vaughn | 1.5 | Continued drafting materials for UCC diligence requests. |
| 8/11/2022 | M. Goodwin | 1.5 | Drafted responses to UCC question list from 8/10. |
| 8/11/2022 | M. Vaughn | 1.3 | Drafted additional materials for UCC diligence requests. |
| 8/11/2022 | S. Claypoole | 1.2 | Packaged responses to UCC requests in folder for K&E production. |
| 8/11/2022 | P. Farley | 0.7 | Reviewed MWE Data Request list to determine open Items and potential actions to acquire data. |
| 8/11/2022 | R. Duffy | 0.2 | Reviewed diligence items requested by UCC. |
| 8/12/2022 | L. Klaff | 0.3 | Corresponded via email with Voyager (W. Chan, M. Bukauskaite) regarding outstanding items needed for the 7/5 update. |
| 8/13/2022 | M. Vaughn | 0.8 | Edited materials for UCC diligence requests. |
| 8/13/2022 | P. Farley | 0.3 | Researched specific items on MWE Data Request Follow Up list to determine deliverables. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 8/15/2022 | M. Vaughn | 1.9 | Continued drafting materials for UCC diligence requests. |
| 8/15/2022 | M. Vaughn | 1.2 | Drafted materials for UCC diligence requests. |
| 8/15/2022 | S. Claypoole | 1.2 | Packaged materials for K&E for production to UCC. |
| 8/15/2022 | M. Renzi | 1.1 | Analyzed diligence requests from other professionals. |
| 8/15/2022 | M. Vaughn | 0.2 | Drafted additional materials for UCC diligence requests. |
| 8/16/2022 | M. Vaughn | 2.1 | Continued to draft presentation materials for UCC. |
| 8/16/2022 | M. Goodwin | 1.8 | Developed presentation materials re: FBO cash withdrawal for weekly UCC professional update. |
| 8/16/2022 | M. Renzi | 1.3 | Analyzed outstanding diligence requests. |
| 8/16/2022 | M. Vaughn | 1.2 | Drafted presentation materials for UCC. |
| 8/16/2022 | M. Renzi | 0.9 | Reviewed UCC presentation materials. |
| 8/16/2022 | M. Vaughn | 0.4 | Met with FTI (A. Saltzman) re: diligence items. |
| 8/16/2022 | M. Vaughn | 0.3 | Drafted materials for UCC diligence requests. |
| 8/17/2022 | M. Vaughn | 1.7 | Continued to draft presentation materials for UCC. |
| 8/17/2022 | M. Vaughn | 1.4 | Drafted presentation materials for UCC. |
| 8/17/2022 | M. Renzi | 1.2 | Revised the presentation for the UCC. |
| 8/17/2022 | M. Vaughn | 1.0 | Participated in call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) re: staking, third parties. |
| 8/17/2022 | E. Hengel | 1.0 | Participated in in weekly call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 8/17/2022 | R. Duffy | 1.0 | Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 8/17/2022 | P. Farley | 1.0 | Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 8/17/2022 | M. Goodwin | 1.0 | Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 8/17/2022 | S. Pal | 1.0 | Participated in weekly UCC professionals' call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 8/17/2022 | P. Farley | 0.9 | Prepared presentation information for UCC advisors update call. |
| 8/17/2022 | P. Farley | 0.6 | Reviewed updated UCC draft presentation. |
| 8/17/2022 | P. Farley | 0.4 | Discussed UCC update and meeting preparation with BRG (M. Vaughn). |
| 8/17/2022 | M. Vaughn | 0.4 | Met with BRG (P. Farley) re: UCC update and meeting preparation. |
| 8/18/2022 | M. Vaughn | 2.5 | Drafted presentation materials for UCC. |
| 8/18/2022 | M. Vaughn | 2.2 | Continued to draft presentation materials for UCC. |
| 8/18/2022 | M. Goodwin | 1.8 | Compiled data in response to UCC request list provided on 8/17. |
| 8/18/2022 | M. Goodwin | 1.7 | Drafted responses to UCC request list provided on 8/17. |
| 8/18/2022 | M. Renzi | 0.9 | Revised outstanding diligence request list. |
| 8/18/2022 | M. Vaughn | 0.8 | Continued to draft presentation materials for UCC. |
| 8/18/2022 | P. Farley | 0.8 | Reviewed draft presentation materials for UCC. |
| 8/18/2022 | E. Hengel | 0.6 | Answered questions related to FTI request list. |
| 8/18/2022 | P. Farley | 0.2 | Reviewed responses to updated data request list from FTI. |
| 8/19/2022 | M. Goodwin | 1.2 | Compiled data in response to UCC request list from 8/17. |
| 8/19/2022 | S. Claypoole | 1.0 | Resolved data-related issues in response to requests from MWE. |
| 8/19/2022 | M. Goodwin | 0.5 | Discussed FTI diligence requests with BRG (E. Hengel). |
| 8/19/2022 | E. Hengel | 0.5 | Reviewed FTI request list with BRG (M. Goodwin). |
| 8/19/2022 | L. Klaff | 0.4 | Updated FTI request list with notes on if BRG could provide requested information. |
| 8/20/2022 | E. Hengel | 0.7 | Responded to FTI questions about revenue and other case items. |
| 8/23/2022 | M. Vaughn | 1.6 | Drafted presentation materials for UCC. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 8/23/2022 | E. Hengel | 1.3 | Drafted responses on items related to UCC advisor requests. |
| 8/24/2022 | M. Vaughn | 1.9 | Drafted presentation materials for UCC. |
| 8/24/2022 | M. Vaughn | 1.8 | Continued to draft presentation materials for UCC. |
| 8/24/2022 | M. Renzi | 1.7 | Reviewed diligence requests from FTI. |
| 8/24/2022 | P. Farley | 1.2 | Reviewed updated presentation for meeting with UCC. |
| 8/24/2022 | A. Sorial | 1.1 | Updated FBO Payable analysis as of 8/23 in exhibit for UCC presentation. |
| 8/24/2022 | M. Renzi | 0.9 | Reviewed presentation support for the UCC. |
| 8/24/2022 | E. Hengel | 0.8 | Updated presentation materials for weekly professionals' call. |
| 8/24/2022 | M. Vaughn | 0.7 | Participated in call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (J. Dermont, B. Tichenor) re: staking, loans, third parties. |
| 8/24/2022 | M. Goodwin | 0.7 | Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 8/24/2022 | P. Farley | 0.7 | Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 8/24/2022 | R. Duffy | 0.7 | Participated in weekly UCC advisor update call with MWE (D. Azman), FTI (M. Eisler, M. Cordasco, S. Simms), Moelis (J. Dermont, B. Tichenor), K&E (C. Okike, A. Smith). |
| 8/24/2022 | E. Hengel | 0.7 | Participated in weekly UCC call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (J. Dermont, B. Tichenor). |
| 8/24/2022 | S. Pal | 0.7 | Participated in weekly UCC professionals' call with MWE (D. Azman), FTI (M. Eisler, M. Cordasco, S. Simms), Moelis (J. Dermont, B. Tichenor), K&E (C. Okike, A. Smith). |
| 8/24/2022 | P. Farley | 0.3 | Reviewed updated draft of UCC presentation. |
| 8/26/2022 | S. Claypoole | 1.2 | Reconfigured VDR for data sharing with UCC advisors. |
| 8/29/2022 | L. Klaff | 1.2 | Created schedule to display prepaid amounts and associated vendor notes for FTI diligence request. |
| 8/29/2022 | L. Klaff | 0.8 | Created warrant schedule with data provided by Voyager (W. Chan) to answer FTI diligence request. |

| Date | Professional | Hours | Description |
|--|---------------|-------|--|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 8/29/2022 | L. Klaff | 0.6 | Reviewed notes Voyager (W. Chan) sent regarding top AP vendors for FTI diligence request. |
| 8/29/2022 | L. Klaff | 0.5 | Incorporated Voyager (W. Chan) notes into schedule regarding top AP vendors for FTI diligence request. |
| 8/29/2022 | L. Klaff | 0.4 | Corresponded via email with Voyager (D. Lagiglia) regarding HR question for FTI diligence request list. |
| 8/30/2022 | J. Cox | 1.5 | Developed exhaustive list of outstanding diligence items based on UCC advisor requests. |
| 8/30/2022 | M. Renzi | 0.8 | Reviewed Crypto Transaction Data requested by the UCC. |
| 8/30/2022 | L. Klaff | 0.7 | Discussed diligence request items with BRG (P. Farley). |
| 8/30/2022 | P. Farley | 0.7 | Met with BRG (L. Klaff) to discuss diligence items. |
| 8/30/2022 | M. Vaughn | 0.5 | Drafted presentation materials for UCC. |
| 8/30/2022 | E. Hengel | 0.4 | Researched data related to requests from UCC advisors. |
| 8/31/2022 | S. Pal | 2.5 | Reviewed UCC Deck and corresponded with BRG team to provide weekly updates. |
| 8/31/2022 | J. Cox | 2.1 | Updated UCC discussion materials for weekly call. |
| 8/31/2022 | A. Sorial | 1.9 | Updated FBO analysis slide in UCC update presentation with additional withdrawal data provided by Voyager (K. Cronin). |
| 8/31/2022 | M. Goodwin | 1.4 | Developed presentation materials for weekly UCC professional update. |
| 8/31/2022 | P. Farley | 0.9 | Reviewed Crypto Positions Slide for UCC presentation and analysis of the Voyager and Customer coin positions. |
| 8/31/2022 | E. O'Sullivan | 0.5 | Participated in UCC advisors meeting with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (J. Dermont, B. Tichenor). |
| 8/31/2022 | R. Duffy | 0.5 | Participated in weekly UCC advisor call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (J. Dermont, B. Tichenor). |
| 8/31/2022 | M. Goodwin | 0.5 | Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (J. Dermont, B. Tichenor). |
| 8/31/2022 | E. Hengel | 0.5 | Participated in weekly UCC call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (J. Dermont, B. Tichenor). |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 8/31/2022 | S. Pal | 0.5 | Participated in weekly UCC professionals' call with MWE (D. Azman), FTI (M. Eisler, M. Cordasco, S. Simms), Moelis (J. Dermont, B. Tichenor) and K&E (C. Okike, A. Smith). |
| 8/31/2022 | P. Farley | 0.2 | Reviewed UCC Discussion Materials in preparation for call with UCC advisors. |
| 8/31/2022 | S. Pal | 0.2 | Reviewed UCC presentation. |
| 9/1/2022 | M. Goodwin | 2.1 | Drafted responses to FTI data request list. |
| 9/1/2022 | M. Renzi | 1.1 | Reviewed FTI data request list. |
| 9/1/2022 | M. Vaughn | 0.5 | Drafted materials for K&E regarding UCC diligence request letter. |
| 9/2/2022 | M. Vaughn | 0.8 | Edited materials for K&E regarding UCC diligence request letter. |
| 9/6/2022 | M. Vaughn | 1.9 | Drafted materials for K&E regarding UCC diligence request letter re: financials, plan projections. |
| 9/6/2022 | S. Claypoole | 1.4 | Compiled financial documents for UCC per request list. |
| 9/6/2022 | M. Renzi | 1.1 | Reviewed UCC data request for the Special Committee Investigation. |
| 9/6/2022 | S. Claypoole | 0.8 | Reviewed UCC document request list. |
| 9/6/2022 | M. Vaughn | 0.5 | Met with K&E (M. Slade, Z. Ciullo), Voyager (M. Jensen, D. Brosgol) and Moelis (B. Tichenor) re: UCC requests. |
| 9/6/2022 | M. Renzi | 0.5 | Met with K&E (M. Slade, Z. Ciullo), Voyager (M. Jensen, D. Brosgol) and Moelis (B. Tichenor) re: UCC requests. |
| 9/6/2022 | P. Farley | 0.5 | Participated in call with K&E (M. Slade, Z. Ciullo), Voyager (M. Jensen, D. Brosgol) and Moelis (B. Tichenor) to discuss UCC document request follow up. |
| 9/6/2022 | S. Claypoole | 0.5 | Participated in call with K&E (M. Slade, Z. Ciullo), Voyager (M. Jensen, D. Brosgol) and Moelis (B. Tichenor) to discuss UCC document requests. |
| 9/6/2022 | S. Claypoole | 0.5 | Reviewed S. Ehrlich Declaration (Docket #15) to provide response to UCC diligence questions. |
| 9/7/2022 | A. Sorial | 1.2 | Updated FBO withdrawals processed with data as of 9/2 for UCC weekly update presentation on 9/8. |
| 9/7/2022 | A. Sorial | 1.1 | Updated remaining FBO balance by customer tier section in UCC weekly update report with balances as of 9/2. |
| 9/7/2022 | R. Duffy | 1.0 | Commented on presentation deliverable for 9/8 meeting with the UCC. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 9/7/2022 | M. Vaughn | 0.7 | Drafted presentation materials for UCC and Debtor advisors' call on 9/7 re: loan book, staking. |
| 9/7/2022 | S. Claypoole | 0.7 | Reviewed BRG prepared presentation materials ahead of 9/7 call with UCC advisors. |
| 9/7/2022 | M. Vaughn | 0.5 | Met with Moelis (B. Tichenor, C. Morris, B. Klein) and MWE (D. Azman) and FTI (M. Eisler, M. Cordasco) re: auction and other case issues. |
| 9/7/2022 | M. Renzi | 0.5 | Met with Moelis (B. Tichenor, C. Morris, B. Klein) and MWE (D. Azman) and FTI (M. Eisler, M. Cordasco) re: case updates. |
| 9/7/2022 | E. Hengel | 0.5 | Participated in weekly call with Moelis (B. Tichenor, C. Morris, B. Klein) and MWE (D. Azman) and FTI (M. Eisler, M. Cordasco). |
| 9/7/2022 | L. Klaff | 0.5 | Participated in weekly call with Moelis (B. Tichenor, C. Morris, B. Klein) and MWE (D. Azman) and FTI (M. Eisler, M. Cordasco). |
| 9/7/2022 | P. Farley | 0.5 | Participated in weekly call with Moelis (B. Tichenor, C. Morris, B. Klein) and MWE (D. Azman) and FTI (M. Eisler, M. Cordasco). |
| 9/7/2022 | S. Pal | 0.5 | Participated in weekly professionals call with Moelis (B. Tichenor, C. Morris, B. Klein) and MWE (D. Azman) and FTI (M. Eisler, M. Cordasco). |
| 9/7/2022 | L. Klaff | 0.4 | Reviewed UCC presentation for 9/7 meeting. |
| 9/8/2022 | J. Cox | 1.5 | Developed status update presentation for UCC. |
| 9/8/2022 | J. Cox | 1.4 | Prepared business plan support schedules to include in Unsecured Creditors Committee presentation. |
| 9/8/2022 | M. Renzi | 1.1 | Provided comments on presentation materials for S. Claypoole. |
| 9/8/2022 | P. Farley | 0.7 | Participated in call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) regarding case updates. |
| 9/8/2022 | E. Hengel | 0.7 | Participated in weekly call with FTI (M. Eisler, M. Cordasco, S. Simms), to discuss case updates. |
| 9/8/2022 | M. Goodwin | 0.7 | Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 9/8/2022 | S. Claypoole | 0.4 | Updated compensation analysis related to the potential KEIP. |
| 9/12/2022 | M. Vaughn | 2.0 | Met with Moelis (B. Tichenor, C. Morris, B. Klein), K&E (C. Okike, A. Smith), MWE (D. Azman) and FTI (M. Eisler, M. Cordasco) re: auction prep and other case issues. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 9/12/2022 | M. Renzi | 2.0 | Met with Moelis (B. Tichenor, C. Morris, B. Klein), K&E (C. Okike, A. Smith), MWE (D. Azman) and FTI (M. Eisler, M. Cordasco) re: case updates and to prepare for auction. |
| 9/12/2022 | P. Farley | 2.0 | Participated in call with Moelis (B. Tichenor, C. Morris, B. Klein), K&E (C. Okike, A. Smith), MWE (D. Azman) and FTI (M. Eisler, M. Cordasco) regarding auction. |
| 9/12/2022 | E. Hengel | 2.0 | Participated in call with Moelis (B. Tichenor, C. Morris, B. Klein), K&E (C. Okike, A. Smith), MWE (D. Azman) and FTI (M. Eisler, M. Cordasco) to discuss auction preparation. |
| 9/12/2022 | S. Pal | 2.0 | Participated in UCC advisor meeting with MWE (D. Azman), FTI (M. Eisler, M. Cordasco), Moelis (B. Tichenor, C. Morris, B. Klein), K&E (C. Okike, A. Smith). |
| 9/13/2022 | M. Renzi | 0.5 | Met with Latham (A. Goldberg), MWE (D. Azman), FTI (M. Cordasco), Moelis (B. Tichenor) re: updates on potential bid. |
| 9/13/2022 | S. Pal | 0.5 | Participated in call with Latham (A. Goldberg), MWE (D. Azman), FTI (M. Cordasco), Moelis (B. Tichenor) regarding updates on potential bid. |
| 9/13/2022 | E. Hengel | 0.5 | Participated in call with Latham (A. Goldberg), MWE (D. Azman), FTI (M. Cordasco), Moelis (B. Tichenor) to discuss updates on potential bid. |
| 9/14/2022 | M. Renzi | 0.5 | Met with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) re: case issues. |
| 9/14/2022 | L. Klaff | 0.5 | Participated in weekly call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 9/20/2022 | L. Klaff | 0.9 | Reviewed FTI information request list. |
| 9/20/2022 | S. Kirchman | 0.6 | Compiled schedules for FTI data request. |
| 9/21/2022 | D. DiBurro | 1.5 | Updated the assumptions behind detailed breakdown of accounts. |
| 9/22/2022 | D. DiBurro | 1.4 | Prepared breakdown of the accounts payable line item for an FTI diligence request. |
| 9/22/2022 | D. DiBurro | 0.9 | Reviewed breakdown of the accrued expenses line item to provide information for an FTI diligence request. |
| 9/22/2022 | L. Klaff | 0.7 | Reviewed FTI information request list for outstanding items. |
| 9/23/2022 | L. Klaff | 1.9 | Prepared transaction data for FTI information request. |
| 9/27/2022 | L. Klaff | 0.8 | Reviewed FTI information request list for upcoming meeting. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 9/28/2022 | S. Kirchman | 2.8 | Compiled crypto related documents for FTI data request. |
| 9/28/2022 | S. Kirchman | 2.4 | Continued to compile crypto related documents for FTI data request. |
| 9/28/2022 | M. Vaughn | 0.8 | Met with BRG (P. Farley, M. Goodwin, E. Hengel, L. Klaff) re: UCC diligence items. |
| 9/28/2022 | L. Klaff | 0.8 | Participated in call to discuss outstanding items on FTI information request list with BRG (B. Duffy, P. Farley, M. Goodwin, E. Hengel, M. Vaughn). |
| 9/28/2022 | M. Goodwin | 0.8 | Participated in call to discuss response to FTI request list with BRG (B. Duffy, E. Hengel, P. Farley, M. Vaughn, L. Klaff). |
| 9/28/2022 | P. Farley | 0.8 | Participated in call with BRG (B. Duffy, E. Hengel, M. Vaughn, L. Klaff, M. Goodwin) regarding response to FTI request list. |
| 9/28/2022 | E. Hengel | 0.8 | Participated in call with BRG (B. Duffy, P. Farley, M. Vaughn, L. Klaff, M. Goodwin) to discuss UCC diligence items. |
| 9/28/2022 | R. Duffy | 0.8 | Participated in call with BRG (E. Hengel, P. Farley, M. Vaughn, L. Klaff, M. Goodwin) regarding FTI request list response. |
| 9/28/2022 | L. Klaff | 0.7 | Reviewed outstanding items on FTI information request list. |
| 9/28/2022 | E. Hengel | 0.7 | Reviewed the crypto data request from FTI. |
| 9/29/2022 | P. Farley | 0.7 | Drafted responses to FTI questions in preparation for advisors' call. |
| 9/29/2022 | M. Goodwin | 0.4 | Drafted agenda in preparation of call with UCC Advisors. |
| 9/30/2022 | D. DiBurro | 0.8 | Analyzed documents on Stretto to respond to diligence requests from FTI. |
| 9/30/2022 | P. Farley | 0.3 | Reviewed retention agreements in response to questions from FTI. |
| 10/3/2022 | M. Goodwin | 0.8 | Drafted summary of services provided by accounting and tax professionals in response to FTI inquiry. |
| 10/3/2022 | D. DiBurro | 0.2 | Corresponded with FTI (B. Bromberg) on accounting professional diligence request. |
| 10/5/2022 | M. Vaughn | 0.5 | Met with FTI (M. Cordasco, P. Fischer), Moelis (B. Tichenor, M. DiYanni), K&E (A. Smith, C. Okike) re: auction. |
| 10/5/2022 | P. Farley | 0.5 | Participated in call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) regarding case status. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 10/5/2022 | E. Hengel | 0.5 | Participated in call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) to discuss case status. |
| 10/5/2022 | L. Klaff | 0.5 | Participated in weekly call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) to discuss questions/open items. |
| 10/5/2022 | D. DiBurro | 0.5 | Participated in weekly call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 10/5/2022 | S. Pal | 0.5 | Participated in weekly professionals call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 10/5/2022 | M. Goodwin | 0.5 | Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 10/11/2022 | M. Renzi | 0.5 | Met with K&E (C. Okike, E. Clark, N. Sauer), Moelis (C. Marcus, E. Asplund), FTI (B. Bromberg, M. Cordasco) and MWE (D. Azman) for weekly professionals call. |
| 10/11/2022 | M. Vaughn | 0.5 | Met with K&E (C. Okike, E. Clark, N. Sauer), Moelis (C. Marcus, E. Asplund), FTI (B. Bromberg, M. Cordasco) and MWE (D. Azman) re: transition and other case issues. |
| 10/11/2022 | E. Hengel | 0.5 | Participated in call with K&E (C. Okike, E. Clark, N. Sauer), Moelis (C. Marcus, E. Asplund), FTI (B. Bromberg, M. Cordasco) and MWE (D. Azman) to discuss case issues. |
| 10/11/2022 | P. Farley | 0.5 | Participated in Voyager weekly call with K&E (C. Okike, E. Clark, N. Sauer), Moelis (C. Marcus, E. Asplund), FTI (B. Bromberg, M. Cordasco) and MWE (D. Azman) regarding various case topics. |
| 10/11/2022 | A. Sorial | 0.5 | Participated in Voyager weekly call with K&E (C. Okike, E. Clark, N. Sauer), Moelis (C. Marcus, E. Asplund), FTI (B. Bromberg, M. Cordasco) and MWE (D. Azman). |
| 10/12/2022 | A. Singh | 2.5 | Created second database to include only relevant information to be transitioned to the UCC. |
| 10/12/2022 | M. Renzi | 0.5 | Met with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) re: various case topics. |
| 10/12/2022 | M. Vaughn | 0.5 | Met with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) to discuss auction and other issues. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 10/12/2022 | P. Farley | 0.5 | Participated in call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) regarding case issues. |
| 10/12/2022 | E. Hengel | 0.5 | Participated in call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) to discuss the auction and other topics. |
| 10/12/2022 | M. Goodwin | 0.5 | Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 10/13/2022 | A. Singh | 0.5 | Extracted the results in excel for all the data cuts requested by UCC. |
| 10/14/2022 | A. Singh | 1.1 | Created summary reports in excel for the data cuts presented for UCC. |
| 10/16/2022 | L. Klaff | 0.8 | Prepared responses to questions from QE (Z. Russell) regarding cash withdrawals for specific insiders. |
| 10/18/2022 | P. Farley | 0.8 | Drafted responses to FTI follow-up questions re: new Plan, Disclosure Statement and FTX APA. |
| 10/18/2022 | S. Claypoole | 0.8 | Prepared tracker with responses to questions from FTI. |
| 10/18/2022 | M. Renzi | 0.7 | Met with FTI (M. Cordasco, M. Eisler) and MWE (D. Azman) Moelis (B. Tichenor, C. Murphy) K&E (C. Okike, A. Smith) re: auction update and other case topics. |
| 10/18/2022 | M. Vaughn | 0.7 | Met with FTI (M. Cordasco, M. Eisler) and MWE (D. Azman) Moelis (B. Tichenor, C. Murphy) K&E (C. Okike, A. Smith) re: auction update. |
| 10/18/2022 | S. Pal | 0.7 | Participated in auction discussion with FTI (M. Cordasco, M. Eisler) and MWE (D. Azman) Moelis (B. Tichenor, C. Murphy) K&E (C. Okike, A. Smith). |
| 10/18/2022 | P. Farley | 0.7 | Participated in call with FTI (M. Cordasco, M. Eisler) and MWE (D. Azman) Moelis (B. Tichenor, C. Murphy) K&E (C. Okike, A. Smith) regarding auction and other case updates. |
| 10/18/2022 | E. Hengel | 0.7 | Participated in call with FTI (M. Cordasco, M. Eisler) and MWE (D. Azman) Moelis (B. Tichenor, C. Murphy) K&E (C. Okike, A. Smith) to discuss auction and other updates. |
| 10/18/2022 | A. Sorial | 0.7 | Participated in professionals call re: auction update with FTI (M. Cordasco, M. Eisler) and MWE (D. Azman) Moelis (B. Tichenor, C. Murphy) K&E (C. Okike, A. Smith). |
| 10/19/2022 | M. Vaughn | 0.5 | Reviewed recent Court filings from UCC and advisors in preparation for Court hearing. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 10/21/2022 | L. Klaff | 0.8 | Corresponded with BRG (P. Farley) regarding FTI follow-up questions related to preference, headcount, and coin support. |
| 10/21/2022 | E. Hengel | 0.7 | Drafted responses to UCC diligence questions. |
| 10/21/2022 | S. Claypoole | 0.4 | Drafted responses to follow up questions from FTI re: IP, coin support, etc. |
| 10/21/2022 | P. Farley | 0.3 | Reviewed follow up diligence questions from FTI. |
| 10/24/2022 | S. Claypoole | 0.6 | Drafted responses to FTI questions regarding headcount and claims reconciliation. |
| 10/25/2022 | P. Farley | 0.7 | Commented on updated database field list for distribution to FTI. |
| 10/25/2022 | P. Farley | 0.3 | Reviewed outstanding UCC diligence request. |
| 10/26/2022 | M. Vaughn | 0.8 | Met with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) re: customer transactions, asset sales. |
| 10/26/2022 | P. Farley | 0.8 | Met with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) re: various case issues. |
| 10/26/2022 | M. Renzi | 0.8 | Participated in call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) regarding customer transactions and other case topics. |
| 10/26/2022 | D. DiBurro | 0.8 | Participated in Voyager weekly call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 10/26/2022 | L. Klaff | 0.8 | Participated in weekly call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) to discuss questions/open items. |
| 10/26/2022 | E. Hengel | 0.8 | Participated in weekly call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 10/26/2022 | M. Goodwin | 0.8 | Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor). |
| 10/26/2022 | E. Hengel | 0.3 | Reviewed agenda for all professionals call. |
| 10/27/2022 | L. Klaff | 0.4 | Corresponded with FTI (D. Sheehan) regarding follow-up questions related to transaction data within the 90-days prior to filing. |
| 10/29/2022 | M. Vaughn | 1.0 | Edited spreadsheet on Company third party asset portfolio for UCC. |

| Date | Professional | Hours | Description |
|--|--------------|--------------|---|
| 08. Interaction/ Meetings with Creditors/ Counsel | | | |
| 10/31/2022 | M. Vaughn | 0.5 | Drafted analysis for UCC advisors summarizing Voyager investments in third parties. |
| Task Code Total Hours | | 337.9 | |
| 09. Employee Issues/KEIP/KERP | | | |
| 7/6/2022 | M. Vaughn | 0.5 | Analyzed historical employee retention plans. |
| 7/7/2022 | P. Farley | 0.6 | Participated in discussion with Voyager (J. Cabezas) re: non-insider ad hoc bonuses. |
| 7/7/2022 | P. Farley | 0.4 | Created summary of Board members and compensation in response to request from Counsel. |
| 7/7/2022 | P. Farley | 0.3 | Analyzed summary of non-insider ad hoc bonuses and Voyager bonus plan summary. |
| 7/7/2022 | P. Farley | 0.3 | Analyzed summary of non-insider severance payments. |
| 7/7/2022 | P. Farley | 0.3 | Corresponded with Voyager (J. Cabezas) re: historical and go-forward severance payments. |
| 7/7/2022 | P. Farley | 0.2 | Participated in discussion with Voyager (J. Cabezas) re: non-insider severance payments. |
| 7/7/2022 | P. Farley | 0.2 | Participated in discussion with Voyager (W. Chan) re: historical non-insider severance payments. |
| 7/8/2022 | P. Farley | 0.4 | Reviewed updated wage motion estimates. |
| 7/13/2022 | E. Hengel | 0.5 | Participated in KERP call with K&E (A. Smith, N. Sauer, C. Okike). |
| 7/14/2022 | M. Vaughn | 0.5 | Reviewed comparable historical retention plans in other chapter 11 cases. |
| 7/15/2022 | M. Renzi | 0.4 | Met with TWT (Z. Georgeson) and K&E (M. Slade, A. Smith) re: retention plan. |
| 7/15/2022 | M. Vaughn | 0.4 | Met with TWT (Z. Georgeson) and K&E (M. Slade, A. Smith) re: retention plan. |
| 7/17/2022 | M. Renzi | 0.5 | Met with TWT (Z. Georgeson) and K&E (K. Vera, A. Smith) re: retention plan. |
| 7/17/2022 | M. Vaughn | 0.5 | Met with TWT (Z. Georgeson) and K&E (K. Vera, A. Smith) re: retention plan. |
| 7/26/2022 | A. Sorial | 0.8 | Created schedule containing all known detail on Company employees residing in Canada per Counsel's request. |

| Date | Professional | Hours | Description |
|--------------------------------------|--------------|-------|---|
| 09. Employee Issues/KEIP/KERP | | | |
| 7/27/2022 | P. Farley | 0.4 | Held discussion with Voyager (J. Cabezas) re: employee bonus and referral programs. |
| 7/29/2022 | M. Vaughn | 0.8 | Reviewed diligence materials for Company retention program. |
| 8/1/2022 | P. Farley | 0.2 | Reviewed draft KERP motion sent by E. Swagger (K&E). |
| 8/2/2022 | M. Renzi | 0.9 | Reviewed the KERP motion to provide to K&E. |
| 8/2/2022 | M. Vaughn | 0.8 | Commented on KERP motion for K&E. |
| 8/2/2022 | P. Farley | 0.6 | Reviewed UCC request for additional information re: KERP filing. |
| 8/3/2022 | M. Renzi | 1.3 | Reviewed Karp Diligence items. |
| 8/3/2022 | M. Vaughn | 0.8 | Researched KERP diligence items. |
| 8/3/2022 | P. Farley | 0.6 | Discussed employee matters including upcoming bonus payments with Voyager (J. Cabezas). |
| 8/3/2022 | M. Goodwin | 0.5 | Discussed KERP diligence requests with FTI (M. Eisler, A. Saltzman). |
| 8/3/2022 | M. Vaughn | 0.5 | Met with FTI (A. Saltzman, M. Eisler) re: KERP plan. |
| 8/3/2022 | E. Hengel | 0.5 | Met with FTI (M. Eisler, A. Saltzman) to discuss KERP items. |
| 8/3/2022 | M. Vaughn | 0.5 | Reviewed KERP diligence items for UCC. |
| 8/3/2022 | P. Farley | 0.3 | Reviewed employee contracts related to timing and amount of employee /bonus payments. |
| 8/3/2022 | P. Farley | 0.3 | Reviewed updated employee data and bonus payment information. |
| 8/3/2022 | P. Farley | 0.2 | Corresponded via email with K&E (E. Clark) re: updated employee data and bonus payment information. |
| 8/3/2022 | M. Vaughn | 0.2 | Researched further KERP diligence items. |
| 8/4/2022 | M. Vaughn | 0.8 | Researched further KERP diligence items. |
| 8/4/2022 | M. Vaughn | 0.8 | Researched KERP diligence items. |
| 8/4/2022 | P. Farley | 0.4 | Reviewed materials related to KERP program. |
| 8/5/2022 | M. Renzi | 1.4 | Reviewed employee headcount schedules. |
| 8/5/2022 | J. Cox | 1.1 | Updated employee headcount support schedule based on latest assumptions. |

| Date | Professional | Hours | Description |
|--------------------------------------|--------------|-------|--|
| 09. Employee Issues/KEIP/KERP | | | |
| 8/5/2022 | M. Vaughn | 1.0 | Researched KERP diligence items. |
| 8/6/2022 | M. Renzi | 0.9 | Provided comments on the KERP diligence items. |
| 8/6/2022 | P. Farley | 0.6 | Reviewed UCC Diligence Items for KERP approval. |
| 8/9/2022 | E. Hengel | 0.5 | Reviewed employee retention docs to respond to UCC inquiries. |
| 8/9/2022 | P. Farley | 0.3 | Discussed employee matters with Voyager (D. Lagiglia). |
| 8/9/2022 | P. Farley | 0.3 | Reviewed payroll analysis in preparation for call with Voyager (D. Lagiglia). |
| 8/10/2022 | S. Claypoole | 1.0 | Populated employee termination data for K&E request. |
| 8/10/2022 | M. Goodwin | 0.9 | Reviewed Georgeson declaration re: KERP. |
| 8/10/2022 | S. Claypoole | 0.5 | Corresponded via email with K&E (C. Terry) regarding employee termination request. |
| 8/10/2022 | S. Claypoole | 0.5 | Corresponded via email with Voyager (D. Lagiglia) regarding employee termination data. |
| 8/11/2022 | P. Farley | 0.5 | Analyzed updated headcount analysis. |
| 8/15/2022 | P. Farley | 0.6 | Held call with BRG (M. Vaughn) to discuss employee headcount. |
| 8/15/2022 | M. Vaughn | 0.6 | Met with BRG (P. Farley) re: employee headcount. |
| 8/15/2022 | R. Duffy | 0.4 | Discussed KERP mechanics with BRG (M. Renzi). |
| 8/15/2022 | M. Renzi | 0.4 | Met with BRG (B. Duffy) re: KERP mechanics. |
| 8/16/2022 | M. Renzi | 1.1 | Provided comments on update presentation for the Board of Directors. |
| 8/17/2022 | S. Kirchman | 2.9 | Created model to view the financial impact of proposed employee layoffs and potential attrition. |
| 8/17/2022 | S. Kirchman | 2.8 | Updated model to dynamically view the impact of employee layoffs and potential attrition. |
| 8/18/2022 | M. Goodwin | 2.2 | Analyzed post-petition headcount trends in conjunction with proposed KERP. |
| 8/18/2022 | M. Goodwin | 1.9 | Developed presentation materials related to proposed KERP for UCC advisor update. |
| 8/18/2022 | M. Goodwin | 1.5 | Continued to edit presentation materials related to proposed KERP. |

| Date | Professional | Hours | Description |
|--------------------------------------|---------------|-------|---|
| 09. Employee Issues/KEIP/KERP | | | |
| 8/18/2022 | M. Goodwin | 1.2 | Analyzed proposed KERP against relevant comps. |
| 8/18/2022 | M. Renzi | 1.2 | Reviewed potential KERP payments. |
| 8/18/2022 | A. Sorial | 1.0 | Created compensation bridge in KERP Proposal presentation. |
| 8/18/2022 | A. Sorial | 0.8 | Created headcount bridge in KERP Proposal presentation. |
| 8/18/2022 | M. Renzi | 0.7 | Provided comments on KERP presentation. |
| 8/18/2022 | M. Vaughn | 0.5 | Met with K&E (M. Slade, A. Smith) re: employee retention. |
| 8/18/2022 | M. Vaughn | 0.3 | Met with K&E (M. Slade) and Voyager (D. Lagiglia) re: employee retention. |
| 8/19/2022 | M. Vaughn | 1.8 | Edited employee retention plan materials. |
| 8/19/2022 | A. Sorial | 1.3 | Outlined key language in Wage Motion pertaining to the Company's ability to pay prepetition employee expenses and distributed to Voyager (A. Prithipaul). |
| 8/19/2022 | M. Renzi | 0.7 | Provided comments on employee retention plan materials. |
| 8/19/2022 | M. Vaughn | 0.5 | Met with FTI (M. Cordasco, A. Saltzman) re: employee retention. |
| 8/19/2022 | M. Renzi | 0.5 | Met with FTI (M. Cordasco, A. Saltzman) re: employee retention. |
| 8/19/2022 | E. Hengel | 0.5 | Met with Voyager and K&E (A. Smith, C. Okike) to discuss KERP. |
| 8/19/2022 | M. Renzi | 0.5 | Participated in call to discuss KERP with Voyager and K&E (C. Okike, A. Smith). |
| 8/21/2022 | M. Renzi | 0.8 | Reviewed employee retention issues. |
| 8/21/2022 | M. Renzi | 0.7 | Provided outstanding information needed for KERP Supplemental Declaration. |
| 8/22/2022 | M. Goodwin | 1.2 | Reviewed draft KERP Supplemental Declaration. |
| 8/22/2022 | P. Farley | 0.2 | Reviewed latest headcount info from Coinify for KERP approval. |
| 8/23/2022 | M. Vaughn | 2.3 | Edited Company employee retention plan materials. |
| 8/23/2022 | M. Vaughn | 1.3 | Edited Company employee retention plan materials. |
| 8/23/2022 | S. Claypoole | 1.2 | Prepared KEIP presentation slides for BRG (M. Renzi). |
| 8/23/2022 | E. O'Sullivan | 1.0 | Reviewed Court docket items related to the Voyager's KERP. |

| Date | Professional | Hours | Description |
|--------------------------------------|--------------|-------|---|
| 09. Employee Issues/KEIP/KERP | | | |
| 8/24/2022 | M. Vaughn | 0.9 | Reviewed Company employee retention plan details. |
| 8/24/2022 | R. Duffy | 0.3 | Reviewed Company employee retention plan. |
| 8/25/2022 | M. Vaughn | 2.5 | Drafted employee retention plan presentation for UCC. |
| 8/25/2022 | M. Vaughn | 1.9 | Continued drafting employee retention plan presentation for UCC. |
| 8/25/2022 | M. Vaughn | 1.8 | Drafted employee retention plan presentation for Management. |
| 8/25/2022 | S. Claypoole | 1.5 | Designed KEIP performance metrics based on input from BRG (M. Renzi). |
| 8/25/2022 | E. Hengel | 1.2 | Reviewed employee retention plan presentation for UCC. |
| 8/25/2022 | S. Claypoole | 1.0 | Created presentation slides to communicate KEIP performance metrics with K&E and WTW. |
| 8/25/2022 | M. Vaughn | 0.8 | Edited Company employee retention plan materials. |
| 8/25/2022 | M. Renzi | 0.7 | Met with Voyager (S. Ehrlich) re: employee-related matters. |
| 8/25/2022 | P. Farley | 0.7 | Reviewed Current RIF versus Attrition analysis in preparation for discussion with Management. |
| 8/25/2022 | M. Renzi | 0.6 | Continued to develop KEIP performance metrics. |
| 8/25/2022 | P. Farley | 0.6 | Discussed reconciliation of head count estimates and attrition rates with BRG (M. Vaughn). |
| 8/25/2022 | M. Vaughn | 0.6 | Participated in call with BRG (P. Farley) to discuss head count estimates. |
| 8/25/2022 | M. Renzi | 0.4 | Reviewed employee retention plan details. |
| 8/26/2022 | M. Vaughn | 1.3 | Drafted employee retention plan presentation for Management. |
| 8/26/2022 | M. Renzi | 1.2 | Revised performance metrics for the KEIP. |
| 8/26/2022 | M. Vaughn | 1.0 | Reviewed employee consultant records for Company. |
| 8/26/2022 | S. Claypoole | 0.8 | Updated performance metrics for the KEIP. |
| 8/26/2022 | M. Renzi | 0.6 | Reviewed employee retention plan presentation. |
| 8/26/2022 | M. Vaughn | 0.5 | Reviewed additional employee consultant records for Company. |

| Date | Professional | Hours | Description |
|--------------------------------------|--------------|-------|---|
| 09. Employee Issues/KEIP/KERP | | | |
| 8/26/2022 | E. Hengel | 0.4 | Corresponded via email with Voyager (S. Ehrlich) regarding KEIP metrics. |
| 8/26/2022 | M. Renzi | 0.3 | Reviewed KEIP presentation slides. |
| 8/26/2022 | P. Farley | 0.3 | Reviewed updated draft of Current RIF versus Attrition analysis. |
| 8/27/2022 | M. Vaughn | 0.5 | Edited Company employee retention plan materials. |
| 8/30/2022 | M. Vaughn | 0.8 | Reviewed employee retention plan details. |
| 8/30/2022 | M. Renzi | 0.6 | Provided comments on KEIP presentation slides. |
| 8/30/2022 | S. Claypoole | 0.3 | Updated KEIP presentation slides to reflect comments from M. Renzi. |
| 8/30/2022 | P. Farley | 0.2 | Reviewed estimated KERP payouts based on headcount/attrition rates. |
| 8/31/2022 | A. Sorial | 1.7 | Actualized payroll analysis thru 8/28 using payroll reports provided by Voyager (D. Lagiglia). |
| 8/31/2022 | S. Claypoole | 1.5 | Edited KEIP presentation slides based on comments from BRG (M. Renzi). |
| 8/31/2022 | M. Renzi | 0.5 | Met with WTW (L. Lehnen, Z. Georgeson) re: performance milestones for employee retention plans. |
| 8/31/2022 | S. Claypoole | 0.5 | Participated in call with WTW (L. Lehnen, Z. Georgeson) to discuss performance milestones for employee retention plans. |
| 8/31/2022 | R. Duffy | 0.3 | Developed performance metrics for potential KEIP with BRG (M. Renzi). |
| 8/31/2022 | M. Renzi | 0.3 | Met with BRG (B. Duffy) re: performance metrics for potential KEIP. |
| 8/31/2022 | R. Duffy | 0.2 | Reviewed performance metrics for potential KEIP. |
| 9/1/2022 | P. Farley | 0.2 | Reviewed HR docs in preparation provided by Voyager (D. Lagiglia). |
| 9/6/2022 | M. Vaughn | 0.5 | Drafted executive retention materials for Voyager Court filings. |
| 9/6/2022 | P. Farley | 0.4 | Commented on analysis each of the KEIP participants' role in the restructuring/sale process. |
| 9/7/2022 | S. Claypoole | 1.5 | Updated performance metrics to determine metrics on potential retention programs. |
| 9/7/2022 | S. Claypoole | 0.8 | Reviewed KEIP performance metrics with BRG (M. Renzi). |
| 9/7/2022 | M. Renzi | 0.8 | Reviewed KEIP performance metrics with BRG (S. Claypoole). |

| Date | Professional | Hours | Description |
|--------------------------------------|--------------|-------|---|
| 09. Employee Issues/KEIP/KERP | | | |
| 9/8/2022 | M. Goodwin | 0.9 | Analyzed employee attrition to date. |
| 9/8/2022 | M. Goodwin | 0.3 | Discussed employee attrition with Voyager (A. Prithipaul). |
| 9/8/2022 | M. Vaughn | 0.3 | Met with Voyager (A. Prithipaul) re: employee attrition. |
| 9/8/2022 | P. Farley | 0.3 | Participated in call with Voyager (A. Prithipaul) regarding employee attrition. |
| 9/8/2022 | P. Farley | 0.2 | Analyzed most recent payroll/headcount to determine potential reductions. |
| 9/13/2022 | P. Farley | 1.1 | Commented on breakdown of employee cost savings for bid proposals in preparation for discussion with CEO. |
| 9/14/2022 | J. Cox | 1.5 | Updated employee cost assumptions based on input from Management. |
| 9/21/2022 | J. Cox | 1.3 | Adjusted payroll cost assumptions to reflect refined employee transition plan. |
| 9/26/2022 | E. Hengel | 1.6 | Revised the payroll model to reflect changes from the auction. |
| 9/27/2022 | P. Farley | 0.7 | Analyzed Voyager staffing and payroll to determine requirements for transition/closing. |
| 9/28/2022 | P. Farley | 1.1 | Analyzed personnel budget and related staffing costs to determine key individuals and potential reductions. |
| 9/28/2022 | M. Vaughn | 0.7 | Participated in call with Voyager (S. Ehrlich, D. Brosgol, G. Hanshe) re: employee levels. |
| 9/28/2022 | P. Farley | 0.7 | Participated in call with Voyager (S. Ehrlich, D. Brosgol, G. Hanshe) regarding employee levels. |
| 9/28/2022 | E. Hengel | 0.7 | Participated in call with Voyager (S. Ehrlich, D. Brosgol, G. Hanshe) to discuss employee levels. |
| 9/28/2022 | M. Vaughn | 0.7 | Reviewed employee plan from Management. |
| 9/28/2022 | P. Farley | 0.4 | Reviewed KERP motion and list of included employees re: staff attrition issues. |
| 9/28/2022 | S. Pal | 0.3 | Discussed Voyager retention with BRG (P. Farley, M. Goodwin, E. Hengel) and K&E (A. Smith and N. Adzima). |
| 9/28/2022 | M. Vaughn | 0.3 | Drafted analysis of current employee headcount. |
| 9/28/2022 | M. Vaughn | 0.3 | Participated in call with K&E (A. Smith, N. Adzima) and BRG (P. Farley, M. Goodwin) re: employee retention. |

| Date | Professional | Hours | Description |
|--------------------------------------|--------------|-------|--|
| 09. Employee Issues/KEIP/KERP | | | |
| 9/28/2022 | P. Farley | 0.3 | Participated in call with K&E (A. Smith, N. Adzima) regarding employee retention. |
| 9/28/2022 | E. Hengel | 0.3 | Participated in call with K&E (A. Smith, N. Adzima) to discuss employee retention. |
| 9/28/2022 | S. Pal | 0.2 | Discussed Voyager employee retention with BRG (M. Vaughn) prior to K&E call. |
| 9/28/2022 | M. Vaughn | 0.2 | Reviewed analysis of current employee headcount with BRG (S. Pal) ahead of call. |
| 9/29/2022 | M. Vaughn | 2.1 | Drafted employee departmental details for UCC. |
| 9/29/2022 | M. Vaughn | 1.0 | Edited compensation projections for updated headcount. |
| 9/29/2022 | M. Vaughn | 0.6 | Participated in call with Voyager (S. Ehrlich, D. Brosgol) re: employee levels. |
| 9/29/2022 | P. Farley | 0.6 | Participated in call with Voyager (S. Ehrlich, D. Brosgol) regarding employees. |
| 9/29/2022 | P. Farley | 0.4 | Researched payroll issue at VYGR and potential solutions. |
| 9/30/2022 | M. Vaughn | 2.0 | Edited employee retention materials for third-party distribution. |
| 9/30/2022 | M. Vaughn | 1.3 | Reconciled retention payments for updated employees. |
| 9/30/2022 | P. Farley | 1.1 | Analyzed employee retention/head count assumptions in context of an FTX transaction. |
| 9/30/2022 | P. Farley | 0.6 | Analyzed KERP participant and payment list in preparation for call with CEO and K&E. |
| 10/3/2022 | S. Claypoole | 1.2 | Updated KERP summary to reflect latest employment data. |
| 10/3/2022 | S. Claypoole | 0.5 | Analyzed employment details of critical employees for the KERP. |
| 10/3/2022 | P. Farley | 0.3 | Reviewed prior KERP program. |
| 10/4/2022 | P. Farley | 0.5 | Participated in call with K&E (M. Slade, A. Smith) and WTW (L. Lehnen, Z. Georgeson) regarding KEIP/KERP mechanics. |
| 10/4/2022 | S. Claypoole | 0.5 | Participated in call with WTW (L. Lehnen, Z. Georgeson) and K&E (M. Slade, A. Smith) to discuss KEIP/KERP mechanics. |
| 10/6/2022 | P. Farley | 1.6 | Reviewed employee write-up for transition and proposed employee plan. |

| Date | Professional | Hours | Description |
|--|--------------|--------------|--|
| 09. Employee Issues/KEIP/KERP | | | |
| 10/6/2022 | P. Farley | 0.6 | Analyzed KERP participant list and plan materials in preparation for call with WTW. |
| 10/12/2022 | S. Claypoole | 0.7 | Updated draft employee retention plan. |
| Task Code Total Hours | | 125.8 | |
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 7/24/2022 | A. Singh | 2.8 | Updated queries to perform analysis related to pro rata calculations. |
| 7/25/2022 | S. Kirchman | 2.7 | Created a presentation discussing crypto rebalancing. |
| 7/25/2022 | A. Singh | 2.7 | Developed SQL queries to analyze data related to recoveries calculations. |
| 7/25/2022 | S. Kirchman | 2.4 | Continued to create a presentation discussing crypto rebalancing. |
| 7/25/2022 | E. Hengel | 1.9 | Created portfolio rebalancing analysis including distributing to BRG team. |
| 7/25/2022 | M. Vaughn | 1.9 | Prepared analysis of account rebalancing. |
| 7/25/2022 | M. Renzi | 1.6 | Reviewed portfolio rebalancing presentation. |
| 7/25/2022 | P. Farley | 1.1 | Commented on draft Cryptocurrency rebalancing plan. |
| 7/25/2022 | E. Hengel | 0.6 | Edited portfolio rebalancing presentation. |
| 7/25/2022 | R. Duffy | 0.6 | Reviewed hypothetical rebalancing model. |
| 7/25/2022 | A. Singh | 0.5 | Participated in call with BRG (S. Kirschman) to discuss recoveries. |
| 7/25/2022 | E. Hengel | 0.4 | Corresponded with BRG (S. Kirschman) regarding required edits to the portfolio rebalancing presentation. |
| 7/25/2022 | R. Duffy | 0.3 | Provided comments on hypothetical rebalancing model. |
| 7/26/2022 | S. Kirchman | 2.9 | Modified a presentation discussing crypto rebalancing. |
| 7/26/2022 | S. Kirchman | 2.7 | Continued to modify a presentation discussing crypto rebalancing. |
| 7/26/2022 | S. Kirchman | 2.6 | Analyzed crypto positions across the platform to determine rebalancing impact. |
| 7/26/2022 | S. Kirchman | 2.1 | Continued to analyze crypto positions across the platform to determine rebalancing impact. |
| 7/26/2022 | M. Renzi | 1.3 | Reviewed presentation discussing crypto rebalancing. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 7/26/2022 | P. Farley | 0.8 | Edited presentation for crypto balancing discussion with K&E and Moelis. |
| 7/26/2022 | M. Vaughn | 0.7 | Prepared analysis of recovery amounts for Company. |
| 7/26/2022 | P. Farley | 0.6 | Corresponded with M. Renzi (BRG) to discuss case issues including rebalancing strategies. |
| 7/26/2022 | M. Vaughn | 0.6 | Met with Moelis (J. Dermont, M. DiYanni) and K&E (J. Sussberg, C. Okike) re: rebalancing presentation. |
| 7/26/2022 | E. Hengel | 0.6 | Participated in coin rebalancing discussion with Moelis (J. Dermont, M. DiYanni) and K&E (J. Sussberg, C. Okike). |
| 7/26/2022 | M. Renzi | 0.6 | Participated in coin rebalancing discussion with Moelis (J. Dermont, M. DiYanni) and K&E (J. Sussberg, C. Okike). |
| 7/26/2022 | P. Farley | 0.6 | Participated in discussion with Moelis (J. Dermont, M. DiYanni) and K&E (J. Sussberg, C. Okike) re: crypto currency rebalancing presentation. |
| 7/26/2022 | P. Farley | 0.5 | Corresponded with S. Kirschman (BRG) re: changes to rebalancing analysis. |
| 7/26/2022 | P. Farley | 0.4 | Corresponded with M. Vaughn (BRG) re: changes to rebalancing analysis. |
| 7/26/2022 | P. Farley | 0.3 | Commented on Cryptocurrency Rebalancing Plan presentation. |
| 7/26/2022 | M. Vaughn | 0.3 | Edited presentation materials on rebalancing. |
| 7/26/2022 | R. Duffy | 0.3 | Provided comments on crypto rebalancing presentation. |
| 7/26/2022 | R. Duffy | 0.3 | Reviewed crypto rebalancing presentation. |
| 7/27/2022 | S. Kirchman | 2.5 | Continued to implement preliminary opt out analysis into crypto rebalancing model. |
| 7/27/2022 | S. Kirchman | 2.0 | Implemented preliminary opt-out analysis into crypto rebalancing model. |
| 7/27/2022 | M. Goodwin | 1.0 | Discussed crypto currency positions and potential rebalancing with BRG (M. Renzi, E. Hengel, P. Farley, M. Vaughn). |
| 7/28/2022 | S. Kirchman | 2.5 | Implemented an initial distribution analysis within the crypto positions model. |
| 7/28/2022 | S. Kirchman | 1.6 | Edited the initial distribution analysis within the crypto positions model. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 7/28/2022 | E. Hengel | 1.4 | Edited coin rebalancing analysis. |
| 7/28/2022 | M. Renzi | 1.3 | Provided comments on coin rebalancing analysis. |
| 7/28/2022 | S. Kirchman | 0.8 | Continued to adjust the initial distribution analysis within the crypto positions model. |
| 7/28/2022 | R. Duffy | 0.3 | Provided comments on initial distribution model. |
| 7/29/2022 | S. Kirchman | 2.8 | Identified various methods to pursue a potential crypto distribution. |
| 7/29/2022 | S. Kirchman | 2.4 | Refined crypto distribution model per latest discussion. |
| 7/29/2022 | S. Kirchman | 2.3 | Continued to refine crypto distribution model per latest discussion. |
| 7/29/2022 | S. Kirchman | 1.9 | Refined initial crypto distribution analysis. |
| 7/29/2022 | M. Renzi | 1.6 | Reviewed methods to pursue a potential crypto distribution provided by BRG (S. Kirschman). |
| 7/29/2022 | S. Pal | 1.3 | Reviewed initial distribution analysis provided by BRG (S. Kirschman). |
| 7/29/2022 | S. Pal | 1.2 | Reviewed portfolio rebalancing analysis provided by S. Kirschman (BRG). |
| 7/29/2022 | M. Renzi | 1.0 | Met with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (B. Tichenor, J. Dermont, C. Morris), K&E (A. Smith, C. Okike) to discuss initial crypto distribution. |
| 7/29/2022 | S. Kirchman | 1.0 | Met with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (B. Tichenor, J. Dermont, C. Morris), K&E (A. Smith, C. Okike) to discuss initial crypto distribution. |
| 7/29/2022 | M. Renzi | 0.9 | Reviewed interim distribution motion presentation regarding crypto holdings. |
| 7/29/2022 | L. Klaff | 0.8 | Reviewed interim distribution motion presentation regarding crypto holdings. |
| 7/29/2022 | M. Vaughn | 0.7 | Met with FTI (M. Eisler), Moelis (B. Tichenor, C. Morris, E. Asplund), MWE (D. Azman, G. Steinman) and K&E (C. Okike, C. Marcus) re: distributions. |
| 7/29/2022 | S. Kirchman | 0.7 | Met with Moelis (B. Tichenor, C. Morris, E. Asplund), K&E (A. Smith, C. Okike), FTI (S. Simms), and MWE (D. Azman) to discuss hypothetical distribution. |
| 7/29/2022 | M. Renzi | 0.7 | Participated in call with Moelis (B. Tichenor, C. Morris, E. Asplund), K&E (A. Smith, C. Okike), FTI (S. Simms), and MWE (D. Azman) re: initial distribution. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 7/29/2022 | S. Claypoole | 0.7 | Participated in call with Moelis (B. Tichenor, C. Morris, E. Asplund), K&E (A. Smith, C. Okike), FTI (S. Simms), and MWE (D. Azman) re: potential distribution. |
| 7/29/2022 | P. Farley | 0.7 | Participated in discussion about distributions with FTI (M. Eisler), Moelis (B. Tichenor, C. Morris, E. Asplund), MWE (D. Azman, G. Steinman) and K&E (C. Okike, C. Marcus). |
| 7/29/2022 | S. Pal | 0.7 | Participated in initial distribution discussion with Moelis (B. Tichenor, C. Morris, E. Asplund), K&E (A. Smith, C. Okike), FTI (S. Simms), and MWE (D. Azman). |
| 7/29/2022 | P. Farley | 0.5 | Reviewed Initial distributions analysis. |
| 7/29/2022 | L. Klaff | 0.4 | Consolidated notes taken on interim distribution motion discussion. |
| 7/29/2022 | P. Farley | 0.4 | Reviewed proposed initial distribution presentation for meeting the MWE. |
| 7/29/2022 | P. Farley | 0.2 | Corresponded with BRG re: presentation to UCC on initial |
| 7/30/2022 | S. Kirchman | 2.1 | Updated initial distribution presentation. |
| 7/30/2022 | M. Renzi | 1.3 | Analyzed a hypothetical initial distribution model. |
| 7/30/2022 | M. Renzi | 0.8 | Provided comments relating to the hypothetical initial distribution model. |
| 7/30/2022 | M. Vaughn | 0.5 | Drafted presentation materials on distributions for Company. |
| 7/30/2022 | P. Farley | 0.3 | Analyzed initial distribution analysis prior to sending to external parties. |
| 7/31/2022 | S. Kirchman | 1.3 | Identified potential impacts relating to conducting an initial distribution. |
| 7/31/2022 | S. Kirchman | 0.8 | Continued to identify potential impacts relating to conducting an initial distribution. |
| 7/31/2022 | P. Farley | 0.3 | Analyzed updated draft of coin balance analysis for distribution to the UCC FA. |
| 8/1/2022 | J. Cox | 2.8 | Updated latest coin level analysis to reflect aggregate crypto price appreciation. |
| 8/1/2022 | J. Cox | 2.4 | Continued to develop coin level analysis based on latest data received from Company. |
| 8/7/2022 | J. Cox | 2.2 | Reviewed updated coin level analysis of portfolio holdings. |

| Date | Professional | Hours | Description |
|--|-----------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 8/7/2022 | J. Cox | 1.8 | Updated coin level analysis based on latest crypto prices. |
| 8/8/2022 | J. Cox | 2.2 | Developed coin level yield analysis. |
| 8/8/2022 | J. Cox | 1.9 | Updated coin yield analysis to reflect latest staking and lending assumptions. |
| 8/8/2022 | M. Renzi | 1.6 | Analyzed the crypto quantities and prices. |
| 8/8/2022 | M. Renzi | 1.3 | Reviewed the coin yield analysis. |
| 8/8/2022 | P. Farley | 1.2 | Reviewed updated coin analysis for purposes of hypothetical coverage and distribution. |
| 8/9/2022 | R. Unnikrishnan | 2.8 | Performed analysis of crypto tokens - FTT, OXY, MAPS, SRM, SOL. |
| 8/9/2022 | S. Kirchman | 2.5 | Edited initial distribution excel model for enhanced functionality. |
| 8/9/2022 | M. Goodwin | 1.1 | Analyzed crypto quantity and prices by coin as of 7/28. |
| 8/9/2022 | M. Renzi | 0.5 | Participated in coin appreciation call with BRG (E. Hengel). |
| 8/9/2022 | E. Hengel | 0.5 | Participated in coin appreciation call with BRG (M. Renzi). |
| 8/10/2022 | P. Farley | 0.6 | Reviewed initial distribution excel For UCC FA. |
| 8/10/2022 | E. Hengel | 0.4 | Reviewed coin analysis and provided comments to BRG (S. Kirschman). |
| 8/11/2022 | S. Kirchman | 2.5 | Preformed analysis of customer and platform coin data to fulfill data requests provided by Moelis. |
| 8/11/2022 | E. Hengel | 0.8 | Edited coin analysis in advance of distribution. |
| 8/11/2022 | M. Renzi | 0.4 | Reviewed coin analysis. |
| 8/12/2022 | S. Kirchman | 1.7 | Performed analysis on specific coins within the crypto market. |
| 8/12/2022 | S. Kirchman | 1.6 | Continued to perform analysis on cryptocurrencies Moelis data requests. |
| 8/12/2022 | P. Farley | 0.8 | Reviewed update initial distribution analysis. |
| 8/13/2022 | P. Farley | 0.3 | Reviewed excel coin analysis model to sensitize coverage ratios. |
| 8/14/2022 | E. Hengel | 1.3 | Edited coin analysis and sent to Moelis and K&E teams. |
| 8/14/2022 | E. Hengel | 1.0 | Met with K&E (J. Sussberg, C. Okike) and Moelis (B. Tichenor) to discuss coin analysis. |

| Date | Professional | Hours | Description |
|--|---------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 8/14/2022 | P. Farley | 1.0 | Participated in call to discuss coin analysis with K&E (J. Sussberg, C. Okike) and Moelis (B. Tichenor). |
| 8/14/2022 | P. Farley | 0.9 | Analyzed source data for the customer coin position as of 7/28. |
| 8/14/2022 | M. Vaughn | 0.8 | Met with K&E (J. Sussberg, C. Okike) and Moelis (B. Tichenor, B. Klein, C. Morris) re: customer portfolio. |
| 8/16/2022 | P. Farley | 0.7 | Reviewed analysis of supported coins on the Voyager platform. |
| 8/16/2022 | P. Farley | 0.3 | Reviewed UCC lien search results. |
| 8/19/2022 | M. Goodwin | 0.6 | Analyzed change in value of crypto portfolio by coin as of 8/18. |
| 8/20/2022 | P. Farley | 0.7 | Discussed mechanics of coin balance reconciliation with BRG (M. Renzi). |
| 8/20/2022 | M. Renzi | 0.7 | Met with BRG (P. Farley) re: mechanics of coin balance reconciliation . |
| 8/22/2022 | M. Goodwin | 1.4 | Reconciled coin quantities included in crypto portfolio analysis to latest Management provided information. |
| 8/23/2022 | S. Kirchman | 1.4 | Updated cryptocurrency position model with current data for external distribution. |
| 8/23/2022 | S. Kirchman | 1.2 | Continued to update cryptocurrency position model with current data for external distribution. |
| 8/27/2022 | S. Kirchman | 1.4 | Analyzed potential recovery percentages for assets held by the Company. |
| 9/1/2022 | S. Kirchman | 2.8 | Updated the coin position analysis with new data. |
| 9/1/2022 | S. Kirchman | 0.9 | Continued to update the coin position analysis with new data. |
| 9/2/2022 | A. Singh | 2.6 | Executed queries to create a customer transaction master table with information on customer purchase, sell, deposit and withdrawal data. |
| 9/2/2022 | J. Cox | 2.2 | Developed comparative analysis for previously distributed coin holding files. |
| 9/2/2022 | E. O'Sullivan | 2.0 | Developed Excel table to display findings regarding VGX coin. |
| 9/2/2022 | E. O'Sullivan | 1.5 | Researched historical VGX token trading date over past three months. |
| 9/2/2022 | A. Singh | 1.3 | Aggregated customer information from transaction master table to summarize customer transactions by transaction type. |
| 9/2/2022 | J. Cox | 1.3 | Prepared coin holdings summary schedule for UCC advisor. |

| Date | Professional | Hours | Description |
|--|---------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 9/2/2022 | D. DiBurro | 1.0 | Conducted analysis on VGX and its monthly volume. |
| 9/2/2022 | E. O'Sullivan | 1.0 | Continued to analyze VGX coin data to determine number of customers with holdings. |
| 9/2/2022 | A. Singh | 1.0 | Uploaded data provided by Company to BRG database. |
| 9/2/2022 | S. Pal | 0.8 | Reviewed coin position analysis provided by BRG (S. Kirschman). |
| 9/3/2022 | S. Kirchman | 2.1 | Updated the coin position analysis with new holdings data. |
| 9/3/2022 | M. Renzi | 1.7 | Analyzed coin position analysis from BRG (S. Kirschman). |
| 9/3/2022 | S. Kirchman | 1.6 | Continued to update the coin position analysis with new holdings data. |
| 9/5/2022 | S. Kirchman | 2.4 | Analyzed market dynamics for specific crypto assets. |
| 9/5/2022 | S. Kirchman | 1.9 | Continued to analyze market dynamics for specific crypto assets. |
| 9/5/2022 | M. Goodwin | 1.7 | Updated coin portfolio analysis for latest coin prices. |
| 9/6/2022 | S. Kirchman | 2.3 | Modeled customer recoveries based on current holdings. |
| 9/6/2022 | A. Singh | 2.2 | Continued to analyzed user transactions data for different types of users based on their activity. |
| 9/6/2022 | E. O'Sullivan | 2.0 | Analyzed top-20 coin market cap and Voyager's position. |
| 9/6/2022 | E. O'Sullivan | 2.0 | Prepared summary report of Voyager's coin holdings and the size of their positions compared to overall market. |
| 9/6/2022 | D. DiBurro | 1.9 | Analyzed adjusted daily volume of coin assets to find the impact of a large sell off of any coin. |
| 9/6/2022 | A. Singh | 1.9 | Analyzed user transactions data for different types of users based on their activity. |
| 9/6/2022 | S. Kirchman | 1.8 | Continued to model customer recoveries based on current holdings. |
| 9/6/2022 | D. DiBurro | 1.8 | Prepared circulating market caps for each of the coin assets researched. |
| 9/6/2022 | M. Goodwin | 1.3 | Analyzed impact on potential claim recoveries from latest coin prices. |
| 9/6/2022 | D. DiBurro | 1.3 | Developed circulating volume of the next 10 largest coin assets. |
| 9/6/2022 | S. Kirchman | 1.1 | Updated coin yields based on discussion with Voyager. |

| Date | Professional | Hours | Description |
|--|---------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 9/6/2022 | A. Singh | 0.6 | Summarized results for sample user set. |
| 9/7/2022 | S. Kirchman | 2.1 | Prepared schedule of market information for all coins held by Voyager. |
| 9/7/2022 | E. O'Sullivan | 2.0 | Analyzed market cap data to assess impact of liquidating portion/entirety of coin portfolio. |
| 9/7/2022 | E. O'Sullivan | 2.0 | Consolidated coin market cap data to more accurately compare Voyager holdings to market as a whole. |
| 9/7/2022 | E. O'Sullivan | 2.0 | Continued to audit Voyager's coin position model ensuring correct input of data and linking of formulas. |
| 9/7/2022 | E. O'Sullivan | 2.0 | Continued to consolidate coin market cap data to more accurately compare Voyager holdings to market as a whole. |
| 9/7/2022 | S. Kirchman | 1.9 | Continued to prepare schedule of market information for all coins held by Voyager. |
| 9/7/2022 | D. DiBurro | 1.7 | Analyzed the historical volumes traded to create an average to be used for each stable coin. |
| 9/7/2022 | D. DiBurro | 1.5 | Reviewed Daily Asset Prices against the coin position analysis model to find inaccurate formulas. |
| 9/7/2022 | D. DiBurro | 1.4 | Adjusted the crypto exchange prices in the crypto market depth model. |
| 9/7/2022 | D. DiBurro | 1.3 | Developed fee breakdown of all crypto exchanges. |
| 9/7/2022 | P. Farley | 0.8 | Analyzed hypothetical crypto market discount analysis. |
| 9/7/2022 | P. Farley | 0.8 | Analyzed updated list of coin pricing prior to distribution to Moelis. |
| 9/7/2022 | D. DiBurro | 0.7 | Prepared discount factors for each coin based on Voyager's holdings and the outstanding supply. |
| 9/7/2022 | E. O'Sullivan | 0.6 | Audited Voyager's coin position model ensuring correct input of data and linking of formulas. |
| 9/7/2022 | D. DiBurro | 0.5 | Continued to audit daily asset prices against coin position analysis values. |
| 9/7/2022 | D. DiBurro | 0.3 | Reviewed possible varying degree of liquidity pertaining to each coin asset. |
| 9/8/2022 | S. Kirchman | 2.1 | Analyzed customer assets held to determine potential recoveries. |
| 9/8/2022 | S. Kirchman | 1.8 | Continued to analyze customer assets held to determine potential recoveries. |

| Date | Professional | Hours | Description |
|--|-----------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 9/8/2022 | D. DiBurro | 1.7 | Reviewed coin position analysis to make sure it was updated with current prices. |
| 9/8/2022 | D. DiBurro | 1.5 | Analyzed coin assets with recent volatility to determine their price stability. |
| 9/8/2022 | D. DiBurro | 0.8 | Updated fee structures to include stable coins on the crypto exchange fee breakdown. |
| 9/8/2022 | S. Claypoole | 0.7 | Reviewed loan details for recovery analysis. |
| 9/9/2022 | J. Cox | 2.2 | Prepared detailed analysis of supported coins for three qualified bidders. |
| 9/9/2022 | J. Cox | 2.1 | Continued to prepare coin level analysis in support of bid comparison. |
| 9/9/2022 | E. O'Sullivan | 2.0 | Prepared Excel sheet to display Voyager's coin transferability to potential bidding platforms. |
| 9/9/2022 | D. DiBurro | 2.0 | Prepared the supported coin analysis by bidder and by state. |
| 9/9/2022 | D. DiBurro | 1.3 | Revised the assumptions behind the current coin analysis. |
| 9/9/2022 | D. DiBurro | 1.2 | Analyzed the current market surrounding the VGX token. |
| 9/9/2022 | R. Unnikrishnan | 1.0 | Prepared analysis on the number of users by state and coin balances by state. |
| 9/9/2022 | M. Renzi | 0.7 | Met with K&E (M. Cordasco, M. Eisler) re: re: potential dollarization of coin holdings. |
| 9/9/2022 | R. Duffy | 0.7 | Participated in call with K&E (M. Cordasco, M. Eisler) regarding coin dollarization. |
| 9/9/2022 | E. Hengel | 0.7 | Participated in call with K&E (M. Cordasco, M. Eisler) to discuss coin dollarization. |
| 9/9/2022 | P. Farley | 0.5 | Discussed the crypto market and coin liquidation with Voyager (R. Whooley). |
| 9/9/2022 | S. Kirchman | 0.5 | Participated in call with Voyager (R. Whooley) to discuss coin liquidation and the crypto market. |
| 9/9/2022 | S. Pal | 0.5 | Participated in crypto market and coin liquidation discussion with Voyager (R. Whooley) and BRG (P. Farley, S. Kirschman). |
| 9/10/2022 | S. Kirchman | 2.9 | Updated coin position analysis with current financial data. |
| 9/10/2022 | S. Kirchman | 2.8 | Updated coin position analysis to function dynamically. |

| Date | Professional | Hours | Description |
|--|---------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 9/10/2022 | E. O'Sullivan | 2.0 | Analyzed potential bidder's ability to service Voyager's coin position based on current offerings and states operated in. |
| 9/10/2022 | J. Cox | 1.8 | Developed summary of latest rebalancing efforts in accordance with BOD materials. |
| 9/10/2022 | E. O'Sullivan | 1.3 | Analyzed potential bidder's coin and state data to determine ability to service Voyager's portfolio. |
| 9/10/2022 | M. Renzi | 1.3 | Reviewed the updated coin position analysis provided by BRG (S. Kirschman). |
| 9/11/2022 | E. O'Sullivan | 1.7 | Updated bidder coin and state position model to reflect current asset prices as well as prices as of 7/5. |
| 9/11/2022 | E. O'Sullivan | 1.2 | Updated bidder coin and state position model. |
| 9/11/2022 | S. Kirchman | 1.1 | Updated coin position analysis model with latest pricing. |
| 9/12/2022 | D. DiBurro | 1.6 | Reviewed coin analysis to find any inconsistencies in calculations or prices. |
| 9/12/2022 | S. Kirchman | 1.6 | Updated coin position analysis model to value the portfolio. |
| 9/13/2022 | S. Kirchman | 2.9 | Continued to prepare schedule with the location of all crypto owned by Voyager. |
| 9/13/2022 | S. Kirchman | 2.7 | Prepared schedule with the location of all crypto owned by Voyager. |
| 9/13/2022 | S. Kirchman | 1.4 | Added mechanisms of control to the crypto location schedule. |
| 9/13/2022 | D. DiBurro | 1.4 | Analyzed updated coin prices for the auction. |
| 9/13/2022 | D. DiBurro | 1.3 | Prepared list of the largest creditors and the value of their holdings on the Voyager platform. |
| 9/13/2022 | L. Klaff | 1.3 | Reviewed schedule displaying Voyager crypto held and controls. |
| 9/13/2022 | P. Farley | 0.6 | Analyzed current version of the reps and interim operating covenants to assess coin rebalancing process. |
| 9/14/2022 | S. Kirchman | 2.9 | Adjusted coin position analysis to calculate and display customer coverage percentage. |
| 9/14/2022 | S. Kirchman | 2.2 | Continued to adjust coin position analysis to calculate and display customer coverage percentage. |
| 9/14/2022 | E. O'Sullivan | 2.0 | Audited Voyager treasury workbook draft to ensure each coin position is accurately stated. |

| Date | Professional | Hours | Description |
|--|---------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 9/14/2022 | S. Pal | 1.3 | Reviewed in-kind versus dollarization recoveries analysis provided by BRG (S. Kirschman). |
| 9/14/2022 | J. Cox | 1.0 | Developed analysis to quantify the impact of unsupported coins in potential buyer scenario. |
| 9/14/2022 | D. DiBurro | 0.9 | Reviewed coin position analysis excel for consistency and updated prices. |
| 9/14/2022 | P. Farley | 0.6 | Analyzed updated coin liquidation analysis and assumed discounts to determine impact on portfolio value. |
| 9/15/2022 | L. Klaff | 0.9 | Reviewed schedule displaying Voyager crypto held and controls prior to sharing with K&E. |
| 9/15/2022 | P. Farley | 0.7 | Analyzed pro rata analysis coin analysis provided by Voyager (S. Ehrlich) in preparation for discussion. |
| 9/16/2022 | E. O'Sullivan | 2.0 | Analyzed additional data provided by Voyager in regard to crypto withdrawals. |
| 9/16/2022 | D. DiBurro | 1.2 | Analyzed the market for crypto to highlight any external factors which could impact the auction. |
| 9/16/2022 | S. Pal | 1.0 | Reviewed coin portfolio discount methodology provided by BRG (S. Kirschman). |
| 9/19/2022 | M. Goodwin | 2.1 | Performed scenario analysis on potential claim recoveries under various shifts in cryptocurrency prices. |
| 9/19/2022 | S. Kirchman | 1.8 | Updated coin position analysis with current holdings. |
| 9/19/2022 | M. Goodwin | 1.6 | Analyzed impact of 9/13 crypto prices on Voyager crypto portfolio to evaluate impact on distributable proceeds. |
| 9/19/2022 | S. Kirchman | 0.6 | Updated coin position analysis with current pricing data. |
| 9/21/2022 | S. Kirchman | 1.9 | Analyzed bid ask spreads across crypto assets. |
| 9/21/2022 | S. Kirchman | 1.1 | Continued to analyze bid ask spreads across crypto assets. |
| 9/21/2022 | L. Klaff | 0.4 | Corresponded with Voyager (K. Jusas) regarding crypto movement. |
| 9/21/2022 | D. DiBurro | 0.2 | Compiled information on the bid ask spreads for Voyager. |
| 9/22/2022 | J. Cox | 1.0 | Reviewed latest coin level analysis in accordance with update prices. |
| 9/22/2022 | S. Claypoole | 0.8 | Reviewed coin position analysis based on updates made for 9/22 prices. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 9/23/2022 | L. Klaff | 0.4 | Reviewed crypto prices provided by Voyager (K. Jusas). |
| 9/25/2022 | S. Kirchman | 1.2 | Updated coin position analysis with most recent holdings and pricings. |
| 9/26/2022 | M. Goodwin | 1.8 | Updated Voyager coin portfolio analysis for latest quantities and prices by coin. |
| 9/26/2022 | S. Kirchman | 0.8 | Participated in call with Voyager (R. Whooley) to discuss coin spreads. |
| 9/26/2022 | P. Farley | 0.8 | Participated in call with Voyager (R. Whooley) to discuss coin spreads. |
| 9/27/2022 | S. Pal | 1.0 | Reviewed updated coin position analysis provided by BRG (S. Kirschman). |
| 9/28/2022 | D. DiBurro | 1.8 | Prepared detailed analysis of fees from unsupported customer coin positions. |
| 9/28/2022 | M. Renzi | 1.3 | Provided comments relating to the coin position analysis. |
| 9/28/2022 | P. Farley | 1.2 | Analyzed updated coin position and potential impact of rebalancing. |
| 9/28/2022 | S. Kirchman | 0.6 | Updated coin position analysis with most recent pricing data. |
| 9/29/2022 | D. DiBurro | 1.5 | Updated coin position analysis to reflect daily prices and show historic prices. |
| 9/29/2022 | M. Goodwin | 1.2 | Drafted outline for process of rebalancing crypto portfolio for purpose of hypothetical interim distribution. |
| 9/29/2022 | M. Goodwin | 1.2 | Edited crypto portfolio analysis to contemplate potential distribution scenario. |
| 9/29/2022 | L. Klaff | 0.9 | Reviewed 20-day average pricing for coin position analysis. |
| 9/29/2022 | L. Klaff | 0.9 | Reviewed rebalancing template provided by BRG (S. Kirschman). |
| 9/29/2022 | P. Farley | 0.6 | Reviewed and analyzed updated coin rebalancing analysis. |
| 9/29/2022 | P. Farley | 0.5 | Participated in call with Moelis (M. DiYanni, C. Morris) regarding rebalancing analysis. |
| 9/29/2022 | P. Farley | 0.4 | Reviewed historical crypto pricing to determine impact on rebalancing. |
| 9/30/2022 | D. DiBurro | 1.4 | Prepared analysis to demonstrate mechanics of distribution under a particular sale scenario. |
| 9/30/2022 | S. Kirchman | 1.3 | Updated coin position analysis with coins held and current pricing. |
| 9/30/2022 | D. DiBurro | 1.2 | Reviewed unsupported coin analysis and updated the coin prices. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 9/30/2022 | P. Farley | 0.9 | Analyzed estimated recoveries based on varying coin pricing levels. |
| 9/30/2022 | P. Farley | 0.9 | Commented on updated rebalancing model reflecting changes provided by Moelis. |
| 9/30/2022 | P. Farley | 0.4 | Analyzed proposed Voyager distribution mechanics. |
| 10/1/2022 | A. Sorial | 2.4 | Updated recovery/wind down model for latest KERP and severance projections. |
| 10/1/2022 | P. Farley | 0.4 | Participated in call with Moelis (C. Morris) re: estimated distributions. |
| 10/2/2022 | M. Goodwin | 2.2 | Analyzed claims register to estimate total GUCs for GUC recovery analysis. |
| 10/2/2022 | S. Kirchman | 1.4 | Updated coin position analysis with coin balances and current pricing. |
| 10/2/2022 | M. Goodwin | 1.3 | Updated cash flow model to calculate cash on hand as of December 31 for inclusion in GUC recovery analysis. |
| 10/2/2022 | M. Goodwin | 0.9 | Updated cash flow model to calculate cash on hand as of December 31 for inclusion in GUC recovery analysis. |
| 10/2/2022 | S. Kirchman | 0.8 | Continued to update coin position analysis with coin balances and current pricing. |
| 10/2/2022 | P. Farley | 0.6 | Reviewed and updated Voyager distribution mechanics summary. |
| 10/2/2022 | M. Goodwin | 0.5 | Discussed GUC recovery analysis with K&E (C. Okike, A. Smith, N. Adzima, E. Swager) and Moelis (B. Tichenor, C. Morris, J. Rotbard). |
| 10/2/2022 | S. Pal | 0.5 | Participated in meeting to discuss recovery analysis with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, A. Smith). |
| 10/2/2022 | S. Pal | 0.5 | Reviewed distribution mechanics document provided by BRG (P. Farley). |
| 10/3/2022 | M. Vaughn | 1.8 | Edited language on crypto reference pricing document. |
| 10/3/2022 | D. DiBurro | 1.4 | Updated the coin analysis with the daily prices and adjusted model projections. |
| 10/3/2022 | P. Farley | 1.2 | Reviewed updated illustrative recovery analysis. |
| 10/3/2022 | P. Farley | 0.9 | Researched and analyzed Voyager investment portfolio in preparation for call with S. Ehrlich (Voyager). |
| 10/4/2022 | M. Goodwin | 1.8 | Analyzed impact on creditor recovery percentage from potential fluctuations in prices of underlying crypto portfolio. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 10/4/2022 | S. Kirchman | 1.8 | Continued to integrate updated treasury data and pricing into crypto position model. |
| 10/4/2022 | L. Klaff | 1.6 | Updated customer VGX holdings summary. |
| 10/4/2022 | D. DiBurro | 1.3 | Drafted summary of 30-day averages for all coin assets. |
| 10/4/2022 | S. Kirchman | 1.1 | Integrated updated treasury data and pricing into crypto position model. |
| 10/4/2022 | M. Vaughn | 0.7 | Met with BRG (P. Farley) re: distribution mechanics. |
| 10/4/2022 | P. Farley | 0.7 | Participated in discussion with BRG (M. Vaughn) re: Voyager distribution mechanics. |
| 10/4/2022 | S. Pal | 0.7 | Reviewed illustrative creditor recoveries analysis provided by BRG (M. Goodwin). |
| 10/4/2022 | P. Farley | 0.4 | Analyzed VGX holdings analysis prior to sending to Moelis. |
| 10/4/2022 | L. Klaff | 0.4 | Corresponded with Moelis (B. Tichenor) regarding VGX holdings summary. |
| 10/4/2022 | P. Farley | 0.4 | Edited summary of Voyager distribution mechanics. |
| 10/5/2022 | S. Claypoole | 2.2 | Analyzed effect of potential customer credits on overall customer recovery. |
| 10/5/2022 | P. Farley | 1.4 | Updated recovery and crypto sensitivity analysis. |
| 10/5/2022 | P. Farley | 1.3 | Edited summary of Voyager distribution mechanics and responses to management questions. |
| 10/5/2022 | S. Claypoole | 1.0 | Updated Customer Credit Analysis for Moelis (C. Morris). |
| 10/5/2022 | P. Farley | 0.9 | Analyzed impact on hypothetical recoveries from swings in the value of the crypto portfolio. |
| 10/5/2022 | P. Farley | 0.6 | Analyzed updated illustrative crypto recovery analysis. |
| 10/5/2022 | P. Farley | 0.6 | Analyzed updated illustrative crypto sensitivities. |
| 10/5/2022 | P. Farley | 0.3 | Provided comments to illustrative crypto sensitivities exhibit. |
| 10/6/2022 | S. Kirchman | 2.8 | Developed waterfall analysis on an entity-level basis. |
| 10/6/2022 | L. Klaff | 2.2 | Developed spreadsheet to track coin prices through 10/19 for K&E. |
| 10/6/2022 | S. Kirchman | 1.9 | Continued to develop waterfall analysis on an entity-level basis. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 10/7/2022 | D. DiBurro | 1.9 | Reviewed the Moelis model for illustrative recovery analysis. |
| 10/7/2022 | S. Kirchman | 1.7 | Continued to update the coin position analysis for BRG comments. |
| 10/7/2022 | E. Hengel | 1.3 | Provided comments to BRG (S. Kirschman) on the coin position analysis. |
| 10/7/2022 | S. Kirchman | 1.2 | Updated the coin position analysis for BRG comments. |
| 10/9/2022 | P. Farley | 0.6 | Analyzed workbook to estimate potential customer recoveries on a case-by-case basis. |
| 10/10/2022 | S. Pal | 2.1 | Discussed coin position model with BRG (S. Kirschman, P. Farley). |
| 10/10/2022 | S. Kirchman | 2.1 | Met with BRG (S. Pal, P. Farley) re: coin position analysis. |
| 10/10/2022 | S. Claypoole | 1.8 | Analyzed illustrative recovery analysis prepared by Moelis. |
| 10/10/2022 | M. Vaughn | 1.8 | Audited customer claims recovery analysis. |
| 10/10/2022 | E. Hengel | 1.8 | Reviewed coin position analysis and the effect of volatility and crypto assets. |
| 10/10/2022 | M. Goodwin | 1.6 | Reviewed illustrative customer recovery model for accuracy of mechanics and content. |
| 10/10/2022 | L. Klaff | 1.6 | Reviewed illustrative recovery analysis provided by Moelis. |
| 10/10/2022 | M. Vaughn | 1.5 | Continued to audit customer claims recovery analysis. |
| 10/10/2022 | D. DiBurro | 1.3 | Updated coin position analysis to include current prices. |
| 10/10/2022 | S. Kirchman | 1.2 | Continued to update coin position model for scenario analysis. |
| 10/10/2022 | P. Farley | 1.1 | Participated in part of discussion on updated coin position analysis BRG (S. Kirschman, S. Pal). |
| 10/10/2022 | P. Farley | 0.7 | Analyzed Voyager coin holding in response to request from Moelis. |
| 10/11/2022 | S. Pal | 1.5 | Discussed updated coin position analysis adjusted for additional treasury tokens with BRG (S. Kirschman). |
| 10/11/2022 | S. Kirchman | 1.5 | Updated coin position analysis with BRG (S. Pal.). |
| 10/11/2022 | P. Farley | 0.6 | Analyzed updated illustrative crypto recovery analysis. |
| 10/11/2022 | M. Vaughn | 0.5 | Audited edited version of customer claims recovery analysis. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 10/11/2022 | S. Claypoole | 0.4 | Reviewed revised illustrative recovery analysis prepared by Moelis. |
| 10/12/2022 | L. Klaff | 2.3 | Created minimum distribution model to be shared with Moelis. |
| 10/12/2022 | L. Klaff | 1.6 | Incorporated edits to the minimum distribution analysis. |
| 10/12/2022 | M. Renzi | 1.5 | Analyzed the updated customer claims recovery analysis. |
| 10/12/2022 | P. Farley | 0.9 | Reviewed minimum distribution summary. |
| 10/12/2022 | L. Klaff | 0.8 | Discussed minimum distribution analysis with BRG (P. Farley). |
| 10/12/2022 | M. Goodwin | 0.8 | Edited GUC recovery analysis for latest cash flow projections through Jan 2023. |
| 10/12/2022 | P. Farley | 0.8 | Met with BRG (L. Klaff) to discuss minimum distribution analysis. |
| 10/12/2022 | P. Farley | 0.7 | Commented on customer recovery analysis for Moelis. |
| 10/12/2022 | M. Goodwin | 0.7 | Discussed minimum distribution analysis with BRG (L. Klaff). |
| 10/12/2022 | L. Klaff | 0.7 | Reviewed minimum distribution analysis with BRG (M. Goodwin). |
| 10/12/2022 | S. Pal | 0.7 | Reviewed updated illustrative recovery analysis provided by Moelis (C. Morris). |
| 10/12/2022 | P. Farley | 0.6 | Reviewed illustrative Plan recovery analysis. |
| 10/12/2022 | M. Vaughn | 0.5 | Reviewed hypothetical recovery scenarios. |
| 10/12/2022 | P. Farley | 0.4 | Commented on updated minimum distribution summary. |
| 10/12/2022 | M. Vaughn | 0.3 | Commented on edited version of customer claims recovery analysis for Moelis. |
| 10/12/2022 | P. Farley | 0.3 | Met with Stretto (L. Sanchez, R. Klamser) and Moelis (B. Barnwell, J. Rotbard) re: distribution mechanics. |
| 10/12/2022 | M. Vaughn | 0.3 | Met with Stretto (L. Sanchez, R. Klamser) and Moelis (B. Barnwell, J. Rotbard) re: distribution mechanics. |
| 10/12/2022 | S. Pal | 0.3 | Participated in minimum distribution mechanism discussion with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, A. Smith). |
| 10/13/2022 | S. Kirchman | 2.2 | Continued to update coin position analysis with current treasury data. |
| 10/13/2022 | S. Kirchman | 1.9 | Analyzed unsupported coins held by the Company. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 10/13/2022 | L. Klaff | 1.4 | Continued to update minimum distribution analysis. |
| 10/13/2022 | S. Kirchman | 1.4 | Reviewed updates to the minimum distribution analysis. |
| 10/13/2022 | M. Renzi | 1.3 | Revised the minimum distribution analysis. |
| 10/13/2022 | S. Kirchman | 1.3 | Updated coin position analysis with current treasury data. |
| 10/13/2022 | M. Renzi | 1.1 | Analyzed the proposed recovery schedule for Voyager coin holders. |
| 10/13/2022 | P. Farley | 0.9 | Analyzed recovery analysis and updated coin pricing to determine changes in potential recoveries. |
| 10/13/2022 | M. Goodwin | 0.6 | Discussed initial distribution calculation with Moelis (C. Morris, E. Asplund, J. Rotbard). |
| 10/13/2022 | P. Farley | 0.6 | Participated on call with BRG (M. Goodwin), Moelis (C. Morris) re: estimated customer recoveries. |
| 10/13/2022 | M. Vaughn | 0.5 | Reviewed analysis of various claims recovery scenarios. |
| 10/13/2022 | L. Klaff | 0.4 | Corresponded with (Moelis) regarding minimum distribution analysis. |
| 10/13/2022 | M. Vaughn | 0.4 | Met with Moelis (B. Tichenor, M. Mestayer, C. Morris) re: creditor questions. |
| 10/13/2022 | M. Renzi | 0.4 | Met with Moelis (B. Tichenor, M. Mestayer, C. Morris) re: creditor questions. |
| 10/13/2022 | R. Duffy | 0.4 | Met with Moelis (B. Tichenor, M. Mestayer, C. Morris) re: creditor questions. |
| 10/13/2022 | E. Hengel | 0.4 | Participated in call with Moelis (B. Tichenor, M. Mestayer, C. Morris) to discuss creditor questions. |
| 10/13/2022 | S. Claypoole | 0.4 | Reviewed list of possible unlisted coins for recovery purposes. |
| 10/14/2022 | S. Pal | 0.8 | Reviewed updated recoveries table footnotes provided by BRG (S. Kirschman). |
| 10/14/2022 | L. Klaff | 0.4 | Corresponded with Moelis (E. Asplund) regarding minimum distribution analysis file transfer. |
| 10/16/2022 | S. Kirchman | 1.9 | Implemented new data into coin position model. |
| 10/17/2022 | P. Farley | 0.4 | Analyzed updated crypto pricing to determine impact on recoveries. |
| 10/17/2022 | S. Claypoole | 0.4 | Reviewed updated coin position analysis based on latest pricing data. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 10/17/2022 | P. Farley | 0.3 | Analyzed updated illustrative crypto sensitivity exhibit. |
| 10/18/2022 | D. DiBurro | 1.5 | Updated the coin position analysis to reflect current prices. |
| 10/18/2022 | D. DiBurro | 0.8 | Created visual for the initial distribution method. |
| 10/18/2022 | M. Goodwin | 0.7 | Discussed recovery scenarios with BRG (P. Farley). |
| 10/18/2022 | P. Farley | 0.7 | Participated in meeting with BRG (M. Goodwin) to discuss recoveries in various scenarios. |
| 10/18/2022 | M. Goodwin | 0.5 | Discussed GUC recovery analysis with K&E (C. Okike, A. Smith, N. Adzima, E. Swager). |
| 10/18/2022 | M. Vaughn | 0.5 | Met with A&M (S. Ferguson) and K&E (A. Smith, N. Adzima) and Fasken (D. Richer) re: recovery analysis. |
| 10/18/2022 | S. Claypoole | 0.5 | Participated in call with K&E (A. Smith, N. Adzima), A&M (S. Ferguson) and Fasken (D. Richer) re: recovery analysis model. |
| 10/18/2022 | P. Farley | 0.5 | Participated in call with K&E (A. Smith, N. Adzima), A&M (S. Ferguson) and Fasken (D. Richer) regarding recovery analysis model. |
| 10/18/2022 | P. Farley | 0.5 | Participated in call with K&E (C. Okike, A. Smith, N. Adzima, E. Swager) regarding GUC recovery analysis. |
| 10/18/2022 | S. Pal | 0.5 | Participated in GUC recovery discussion with K&E (C. Okike, A. Smith, N. Adzima, E. Swager). |
| 10/18/2022 | S. Pal | 0.5 | Participated in recovery analysis model discussion with K&E (A. Smith, N. Adzima), A&M (S. Ferguson) and Fasken (D. Richer). |
| 10/18/2022 | S. Claypoole | 0.4 | Reviewed Excel recovery model ahead of call with Canadian information officer. |
| 10/18/2022 | P. Farley | 0.3 | Analyzed illustrative crypto sensitivity exhibit. |
| 10/19/2022 | M. Vaughn | 1.1 | Audited recovery analysis for most recent assumptions. |
| 10/19/2022 | P. Farley | 0.7 | Analyzed cash flow forecast to determine impact on recoveries in various scenarios. |
| 10/19/2022 | P. Farley | 0.4 | Reviewed conversion rate for crypto at prevailing market prices re: stretto request. |
| 10/19/2022 | S. Claypoole | 0.4 | Reviewed supported coins analysis based on Voyager inventory. |
| 10/19/2022 | P. Farley | 0.2 | Researched pricing on a particular coin in Voyager portfolio. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 10/20/2022 | S. Kirchman | 2.1 | Adjusted model displays to highlight key information related to the Company's crypto holdings. |
| 10/20/2022 | S. Kirchman | 1.9 | Implemented current coin holdings and pricing data into coin position model. |
| 10/21/2022 | L. Klaff | 1.3 | Reviewed liquidation targets sent by Voyager (K. Cronin). |
| 10/23/2022 | P. Farley | 0.4 | Reviewed cash flow forecast to determine impact of timing on recoveries. |
| 10/23/2022 | P. Farley | 0.4 | Reviewed Voyager crypto portfolio to determine impact on recoveries at various conversion levels. |
| 10/24/2022 | S. Kirchman | 1.1 | Integrated current pricing data into coin position model. |
| 10/24/2022 | S. Claypoole | 0.4 | Reviewed 10/24 coin position analysis for latest prices. |
| 10/25/2022 | S. Claypoole | 2.2 | Calculated adjusted crypto holdings for customers with negative USD under a potential pro rata liquidation/rebalancing. |
| 10/25/2022 | S. Claypoole | 2.2 | Calculated adjusted crypto holdings for customers with negative USD under a potential waterfall liquidation/rebalancing. |
| 10/25/2022 | S. Claypoole | 2.1 | Continued to calculate adjusted crypto holdings for customers with negative USD under a potential waterfall liquidation/rebalancing. |
| 10/25/2022 | S. Kirchman | 1.9 | Reviewed the adjusted crypto holdings for customers with negative USD under a potential pro rata liquidation/rebalancing. |
| 10/25/2022 | S. Claypoole | 1.2 | Prepared portfolio reconciliation mechanics summary for BRG team review. |
| 10/25/2022 | S. Claypoole | 1.2 | Revised account reconciliation mechanics summary based on feedback from BRG (M. Goodwin). |
| 10/25/2022 | S. Claypoole | 0.9 | Prepared account reconciliation mechanics analysis with historical coin prices/holdings. |
| 10/26/2022 | S. Kirchman | 2.2 | Reviewed illustrative recovery schedule provided by Moelis. |
| 10/26/2022 | S. Kirchman | 1.5 | Updated coin position analysis for Company holdings and latest pricing. |
| 10/26/2022 | D. DiBurro | 1.3 | Updated the coin position analysis model through 10/26. |
| 10/26/2022 | S. Kirchman | 1.2 | Continued to update coin position analysis for company holdings and latest pricing. |

| Date | Professional | Hours | Description |
|--|--------------|--------------|---|
| 10. Recovery/ SubCon/ Lien Analysis | | | |
| 10/26/2022 | S. Claypoole | 1.2 | Revised account reconciliation model to illustrate liquidation mechanics. |
| 10/26/2022 | M. Renzi | 1.1 | Analyzed the illustrative recovery schedule provided by Moelis. |
| 10/26/2022 | P. Farley | 0.9 | Analyzed updated crypto prices to determine impact of price movements on potential recoveries. |
| 10/26/2022 | S. Claypoole | 0.9 | Compared coin quantities and notional values for customer reconciliation process. |
| 10/26/2022 | S. Claypoole | 0.6 | Revised crypto prices analysis for latest prices. |
| 10/27/2022 | S. Kirchman | 1.8 | Performed thorough review of the coin position analysis to ensure accuracy with Company holdings. |
| 10/27/2022 | P. Farley | 0.4 | Updated Voyager investment summary for distribution to FTI. |
| 10/31/2022 | S. Kirchman | 1.2 | Updated coin position analysis for Company holdings and latest pricing. |
| 10/31/2022 | P. Farley | 0.7 | Analyzed updated recovery spreadsheet provided by Moelis. |
| 10/31/2022 | E. Hengel | 0.6 | Reviewed recovery analysis and related commentary provided by Moelis. |
| Task Code Total Hours | | 459.9 | |
| 11. Claim Analysis/ Accounting | | | |
| 9/2/2022 | S. Pal | 0.2 | Discussed mapping of claims analysis to balance sheet with BRG (L. Klaff). |
| 9/2/2022 | L. Klaff | 0.2 | Met with BRG (S. Pal) re: claims mapping analysis. |
| 9/8/2022 | S. Claypoole | 0.8 | Reviewed creditor matrix to reconcile filed proofs of claims. |
| 9/8/2022 | S. Claypoole | 0.5 | Corresponded with K&E (N. Sauer) via email regarding filed proofs of claims. |
| 9/8/2022 | S. Claypoole | 0.5 | Corresponded with the Voyager (W. Chan) regarding filed proofs of claims. |
| 9/13/2022 | P. Farley | 0.5 | Participated in discussion with Voyager (A. Prithipaul) re: claims reconciliation process. |
| 9/29/2022 | M. Goodwin | 0.7 | Estimated value of accrued admin claims upon hypothetical emergence. |
| 9/30/2022 | P. Farley | 0.7 | Reviewed claims treatment and updated claims schedule. |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|---|
| 11. Claim Analysis/ Accounting | | | |
| 10/1/2022 | S. Pal | 1.5 | Performed reconciliation of asserted claims by Debtor. |
| 10/1/2022 | S. Pal | 0.9 | Discussed claims by Debtor with Stretto (L. Sanchez). |
| 10/1/2022 | P. Farley | 0.9 | Participated in call with Stretto (L. Sanchez) regarding claims by Debtor. |
| 10/1/2022 | S. Pal | 0.5 | Corresponded with BRG (P. Farley) regarding unsecured claims. |
| 10/1/2022 | S. Pal | 0.4 | Corresponded with BRG (L. Klaff, S. Claypoole) regarding unsecured claims. |
| 10/3/2022 | L. Klaff | 0.9 | Reviewed claims register provided by Stretto (L. Sanchez). |
| 10/3/2022 | L. Klaff | 0.6 | Corresponded with Stretto (L. Sanchez) regarding updated list of GUCs. |
| 10/4/2022 | L. Klaff | 2.1 | Updated GUCs and cure cost schedule for K&E review. |
| 10/4/2022 | S. Claypoole | 1.3 | Reviewed updated claims register for latest GUC amounts. |
| 10/4/2022 | S. Claypoole | 0.8 | Discussed treatment of GUCs with BRG (P. Farley). |
| 10/4/2022 | P. Farley | 0.8 | Met with BRG (S. Claypoole) regarding GUC treatment. |
| 10/4/2022 | S. Claypoole | 0.8 | Summarized claims filed by Alameda for voting purposes. |
| 10/4/2022 | P. Farley | 0.5 | Discussed cure costs and GUCs with BRG (L. Klaff, S. Claypoole). |
| 10/4/2022 | S. Claypoole | 0.5 | Discussed GUCs and cure costs with BRG (P. Farley, L. Klaff). |
| 10/4/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, S. Claypoole) to discuss cure costs and GUCs. |
| 10/4/2022 | L. Klaff | 0.4 | Corresponded with Stretto (L. Sanchez) and K&E (E. Clark) regarding tax claims. |
| 10/4/2022 | S. Pal | 0.4 | Reviewed tax claim data from BRG (S. Claypoole). |
| 10/5/2022 | S. Pal | 0.6 | Reviewed updated tax claims filed data provided by BRG (S. Claypoole). |
| 10/5/2022 | P. Farley | 0.3 | Participated in call with Stretto (L. Sanchez, R. Klamser) and K&E (E. Swager, A. Smith) regarding solicitation procedures for customer claims. |
| 10/6/2022 | S. Claypoole | 1.2 | Created summary of unresolved claims for Company sign off. |
| 10/6/2022 | S. Claypoole | 0.7 | Reviewed proof of claim filed by a vendor to determine potential cure cost for that vendor. |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|--|
| 11. Claim Analysis/ Accounting | | | |
| 10/6/2022 | E. Hengel | 0.7 | Reviewed summary of unresolved Company claims. |
| 10/6/2022 | M. Goodwin | 0.5 | Discussed solicitation procedures for customer claims with Stretto (L. Sanchez) and K&E (A. Smith, E. Swager). |
| 10/6/2022 | L. Klaff | 0.5 | Participated in call with Stretto (L. Sanchez) and K&E (A. Smith, E. Swager) to discuss solicitation procedures for customer claims. |
| 10/6/2022 | P. Farley | 0.5 | Participated in call with Stretto (L. Sanchez) and K&E (A. Smith, E. Swager) to discuss solicitation procedures for customer claims. |
| 10/6/2022 | S. Claypoole | 0.4 | Reviewed claims register for customer claims that are outliers. |
| 10/6/2022 | M. Vaughn | 0.3 | Met with Stretto (L. Sanchez, R. Klamser) and K&E (E. Swager, A. Smith) re: claims update. |
| 10/6/2022 | S. Pal | 0.3 | Participated in solicitation procedures for customer claims call with K&E (A. Smith), Stretto (L. Sanchez) and BRG (P. Farley). |
| 10/7/2022 | E. Hengel | 1.0 | Reviewed scheduled claims to assess outstanding claims. |
| 10/7/2022 | P. Farley | 0.9 | Analyzed latest claims register received from Stretto. |
| 10/7/2022 | M. Vaughn | 0.5 | Met with Stretto (L. Sanchez, R. Klamser) and K&E (O. Acuna, A. Smith) re: claims reconciliation. |
| 10/7/2022 | P. Farley | 0.5 | Participated in call with Stretto (L. Sanchez, R. Klamser) and K&E (O. Acuna, A. Smith) regarding claims reconciliation. |
| 10/7/2022 | S. Pal | 0.5 | Reviewed updated claims register provided by Stretto (L. Sanchez). |
| 10/7/2022 | P. Farley | 0.3 | Analyzed certain customer claims. |
| 10/10/2022 | S. Claypoole | 0.8 | Analyzed Company payments to reconcile a claim discrepancy with a vendor. |
| 10/10/2022 | L. Klaff | 0.8 | Reviewed Stretto's flagged claims reasonings for objections. |
| 10/10/2022 | M. Vaughn | 0.5 | Met with Stretto (L. Sanchez) and K&E (A. Smith) re: claims reconciliation. |
| 10/10/2022 | S. Claypoole | 0.5 | Participated in call with K&E (A. Smith) and Stretto (L. Sanchez) re: claims reconciliation progress. |
| 10/10/2022 | P. Farley | 0.5 | Participated in call with K&E (A. Smith) and Stretto (L. Sanchez) regarding claims reconciliation progress. |
| 10/10/2022 | L. Klaff | 0.5 | Participated in call with Stretto (L. Sanchez) and K&E (A. Smith) regarding proofs of claims. |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|---|
| 11. Claim Analysis/ Accounting | | | |
| 10/10/2022 | S. Pal | 0.5 | Participated in proofs of claim discussion with Stretto (L. Sanchez), K&E (A. Smith). |
| 10/10/2022 | S. Claypoole | 0.4 | Reviewed proof of claim filed by a vendor to determine potential cure cost. |
| 10/10/2022 | L. Klaff | 0.3 | Discussed questions regarding proofs of claims with Stretto (L. Sanchez). |
| 10/10/2022 | S. Claypoole | 0.2 | Reviewed claims flagged by Stretto in advance of proofs of claims call with K&E and Stretto. |
| 10/11/2022 | S. Kirchman | 1.7 | Analyzed Stretto's preliminary solicitation matrix and voting amount spreadsheet. |
| 10/11/2022 | S. Claypoole | 1.1 | Analyzed vendor contracts to reconcile prepetition claim amounts. |
| 10/11/2022 | L. Klaff | 0.9 | Reviewed solicitation matrix and voting amounts spreadsheet provided by Stretto (L. Sanchez). |
| 10/11/2022 | S. Claypoole | 0.8 | Reviewed claims to reconcile customer balances. |
| 10/11/2022 | S. Claypoole | 0.6 | Reviewed preliminary solicitation matrix and voting amount spreadsheet from Stretto. |
| 10/11/2022 | S. Claypoole | 0.6 | Reviewed proof of claim filed by a vendor to determine potential cure cost by contract. |
| 10/11/2022 | S. Claypoole | 0.3 | Reviewed claim letter filed by customer to assist K&E with correspondence. |
| 10/12/2022 | S. Pal | 2.1 | Reconciled active payees analysis provided by BRG (M. Goodwin) against claims filed. |
| 10/12/2022 | M. Goodwin | 1.9 | Developed analysis of residual claim values by customer after an initial distribution is made. |
| 10/12/2022 | M. Goodwin | 1.3 | Continued to edit analysis of hypothetical residual claim value by customer subsequent an initial distribution. |
| 10/12/2022 | S. Claypoole | 1.2 | Reconciled vendor invoices to filed proofs of claims to determine cure cost. |
| 10/12/2022 | S. Claypoole | 1.1 | Discussed tax claims with BRG (S. Pal, L. Klaff). |
| 10/12/2022 | S. Pal | 1.1 | Discussed updated tax claims activity with BRG (S. Claypoole, L. Klaff). |
| 10/12/2022 | L. Klaff | 1.1 | Met with BRG (S. Pal, S. Claypoole) to discuss tax claim activity. |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|--|
| 11. Claim Analysis/ Accounting | | | |
| 10/12/2022 | S. Pal | 0.9 | Reviewed A/P aging analysis provided by BRG (A. Sorial) for admin claims estimate. |
| 10/12/2022 | S. Pal | 0.9 | Reviewed solicitation matrix and voting amount spreadsheet provided by Stretto (L. Sanchez). |
| 10/12/2022 | S. Claypoole | 0.6 | Reviewed claim objections analysis from Stretto. |
| 10/12/2022 | S. Claypoole | 0.3 | Reviewed claim objection workstream tracker ahead of call with Stretto and K&E. |
| 10/13/2022 | S. Pal | 2.1 | Reviewed updated claims register to update GUCs estimate. |
| 10/13/2022 | S. Pal | 1.1 | Corresponded with BRG (L. Klaff, S. Claypoole) regarding new claims filed. |
| 10/13/2022 | S. Claypoole | 0.8 | Reviewed proofs of claims filed by vendors. |
| 10/13/2022 | S. Claypoole | 0.7 | Discussed claims reconciliation process with BRG (P. Farley). |
| 10/13/2022 | P. Farley | 0.7 | Participated in call with BRG (S. Claypoole) regarding claims reconciliation. |
| 10/13/2022 | P. Farley | 0.6 | Reviewed filed claims at a particular legal entity. |
| 10/13/2022 | P. Farley | 0.6 | Reviewed filed claims at a second particular legal entity. |
| 10/13/2022 | P. Farley | 0.6 | Reviewed filed claims at a third particular legal entity. |
| 10/13/2022 | L. Klaff | 0.5 | Discussed claims with BRG (P. Farley, S. Claypoole). |
| 10/13/2022 | S. Claypoole | 0.5 | Participated in call regarding claims with BRG (P. Farley, L. Klaff). |
| 10/13/2022 | P. Farley | 0.5 | Participated in call with BRG (L. Klaff, S. Claypoole) regarding claims. |
| 10/13/2022 | S. Claypoole | 0.5 | Reviewed updated solicitation matrix. |
| 10/13/2022 | L. Klaff | 0.4 | Reviewed voting amount spreadsheet for filed claims provided by Stretto (L. Sanchez). |
| 10/13/2022 | S. Claypoole | 0.4 | Verified proper voting amounts from voter spreadsheet from Stretto. |
| 10/13/2022 | S. Claypoole | 0.3 | Corresponded with Stretto (L. Sanchez) via email re: claims reconciliation process. |
| 10/14/2022 | D. DiBurro | 1.3 | Reviewed the voting amount spreadsheet provided by Stretto. |
| 10/14/2022 | S. Claypoole | 1.1 | Analyzed general under secured claims to estimate cost impact. |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|--|
| 11. Claim Analysis/ Accounting | | | |
| 10/14/2022 | S. Claypoole | 0.8 | Reviewed classification of claims for voting purposes. |
| 10/14/2022 | L. Klaff | 0.8 | Reviewed updated voting amount spreadsheet provided by Stretto (A. Fialkowski). |
| 10/14/2022 | S. Claypoole | 0.7 | Identified open items and issues to discuss with Stretto related to claims. |
| 10/14/2022 | S. Claypoole | 0.6 | Discussed claims and voting amounts with BRG (P. Farley). |
| 10/14/2022 | P. Farley | 0.6 | Participated in call with BRG (S. Claypoole) regarding claims and voting amounts. |
| 10/14/2022 | P. Farley | 0.5 | Participated in call with Stretto (L. Sanchez) and K&E (A. Smith, R. Young) regarding proofs of claims. |
| 10/14/2022 | L. Klaff | 0.5 | Participated in call with Stretto (L. Sanchez) and K&E (A. Smith, R. Young) to discuss proofs of claims. |
| 10/14/2022 | S. Claypoole | 0.4 | Discussed claims and voting amounts with K&E (E. Swager). |
| 10/14/2022 | S. Claypoole | 0.3 | Discussed claims and voting amounts with Stretto (L. Sanchez). |
| 10/14/2022 | P. Farley | 0.3 | Participated in call with Stretto (L. Sanchez) regarding claims and voting amounts. |
| 10/17/2022 | S. Claypoole | 1.2 | Analyzed claim data in comparison to scheduled amounts. |
| 10/17/2022 | L. Klaff | 0.9 | Reviewed claims objections schedule provided by Stretto. |
| 10/17/2022 | S. Claypoole | 0.7 | Updated summary of filed GUCs based on latest claims register. |
| 10/17/2022 | S. Claypoole | 0.6 | Reviewed objections claims exhibits for amendments made by Stretto. |
| 10/17/2022 | S. Claypoole | 0.3 | Reviewed proof of claim filed by a vendor to determine proper amount owed. |
| 10/18/2022 | P. Farley | 0.9 | Reviewed incorrect Debtor claims and amended and superseded claims objections. |
| 10/19/2022 | P. Farley | 1.1 | Reviewed claims analysis provided by Stretto. |
| 10/19/2022 | L. Klaff | 0.8 | Reviewed claim objections exhibits provided by Stretto. |
| 10/19/2022 | S. Claypoole | 0.8 | Reviewed new partial USD claims exhibit prepared by Stretto. |
| 10/19/2022 | P. Farley | 0.3 | Discussed updated claims analysis with BRG (S. Claypoole). |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|--|
| 11. Claim Analysis/ Accounting | | | |
| 10/19/2022 | S. Claypoole | 0.3 | Participated in call with BRG (P. Farley) regarding the updated claims analysis. |
| 10/20/2022 | S. Claypoole | 1.1 | Reconciled filed proofs of claims against Company records. |
| 10/20/2022 | S. Kirchman | 0.8 | Discussed claims reconciliation process with BRG (S. Claypoole). |
| 10/20/2022 | S. Claypoole | 0.8 | Discussed claims reconciliation process with BRG (S. Kirschman). |
| 10/20/2022 | S. Claypoole | 0.7 | Compared filed versus scheduled customer account claim amounts. |
| 10/21/2022 | S. Claypoole | 0.9 | Analyzed customer records to resolve customer claim discrepancy. |
| 10/21/2022 | L. Klaff | 0.7 | Reviewed claims for specific customers via request from K&E. |
| 10/21/2022 | P. Farley | 0.7 | Reviewed updated voting amount spreadsheet as of the record date provided by Stretto. |
| 10/21/2022 | L. Klaff | 0.7 | Reviewed voting classes within voting amount spreadsheet provided by Stretto (L. Sanchez). |
| 10/21/2022 | S. Claypoole | 0.6 | Discussed updated voting amount spreadsheet with BRG (P. Farley). |
| 10/21/2022 | P. Farley | 0.6 | Participated in call with BRG (S. Claypoole) regarding voting amount spreadsheet. |
| 10/21/2022 | S. Claypoole | 0.5 | Confirmed accuracy of solicitation matrix and final documents for voting purposes. |
| 10/22/2022 | M. Renzi | 1.5 | Reviewed the voting amounts spreadsheet provided by Stretto to ensure accurate voting allocations.]. |
| 10/24/2022 | S. Kirchman | 1.9 | Continued to analyze filed claims provided by Stretto. |
| 10/24/2022 | S. Claypoole | 1.3 | Reviewed latest voting amount spreadsheet prepared by Stretto for correctness/completeness. |
| 10/24/2022 | S. Kirchman | 1.2 | Analyzed filed claims provided by Stretto. |
| 10/24/2022 | P. Farley | 0.8 | Discussed claims reconciliation process with BRG (M. Goodwin). |
| 10/24/2022 | M. Goodwin | 0.8 | Discussed claims reconciliation process with BRG (P. Farley). |
| 10/24/2022 | S. Claypoole | 0.8 | Reviewed customer data to provide K&E with insight into claims filed by two potential customers. |
| 10/24/2022 | S. Claypoole | 0.8 | Updated claim objection workstream tracker ahead of call with Stretto re: same. |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|--|
| 11. Claim Analysis/ Accounting | | | |
| 10/24/2022 | P. Farley | 0.7 | Reviewed solicitation materials in preparation for filing. |
| 10/24/2022 | L. Klaff | 0.5 | Participated in call to discuss claims reconciliation with Stretto (L. Sanchez, A. Fialkowski). |
| 10/24/2022 | P. Farley | 0.5 | Participated in call with Stretto (L. Sanchez, A. Fialkowski) regarding claims reconciliation. |
| 10/24/2022 | S. Claypoole | 0.5 | Participated in call with Stretto (L. Sanchez, A. Fialkowski) to discuss the claims reconciliation process. |
| 10/24/2022 | S. Claypoole | 0.4 | Discussed omnibus claims objection process with Stretto (L. Sanchez). |
| 10/26/2022 | S. Kirchman | 1.8 | Analyzed newly filed claims provided by Stretto. |
| 10/26/2022 | S. Claypoole | 1.1 | Reviewed claims objection procedures ahead of call with Stretto and K&E. |
| 10/26/2022 | D. DiBurro | 0.8 | Reviewed flagged transactions for all claims to determine impact on the cash flow model. |
| 10/26/2022 | L. Klaff | 0.6 | Reviewed omnibus claims rejection plan provided by K&E. |
| 10/26/2022 | S. Claypoole | 0.5 | Participated in call with Stretto (L. Sanchez, A. Fialkowski) and K&E (A. Smith) re: claims objection process. |
| 10/26/2022 | P. Farley | 0.5 | Participated in call with Stretto (L. Sanchez, A. Fialkowski) and K&E (A. Smith) regarding claims objections. |
| 10/26/2022 | L. Klaff | 0.5 | Participated in call with Stretto (L. Sanchez, A. Fialkowski) and K&E (A. Smith) to discuss claims objections. |
| 10/26/2022 | S. Claypoole | 0.5 | Summarized omnibus claims objection process. |
| 10/26/2022 | S. Claypoole | 0.3 | Discussed omnibus claims objection with BRG (P. Farley). |
| 10/26/2022 | P. Farley | 0.3 | Participated in call with BRG (S. Claypoole) re: preparation for omnibus claims rejection call with K&E. |
| 10/26/2022 | P. Farley | 0.3 | Reviewed summary of omnibus claims rejection. |
| 10/27/2022 | S. Kirchman | 2.2 | Integrated updates to summary output of claims register. |
| 10/27/2022 | S. Kirchman | 2.1 | Created claims register summary with BRG (L. Klaff) in preparation for call with K&E. |
| 10/27/2022 | L. Klaff | 2.1 | Created claims register summary with BRG (S. Kirschman) ahead of call with K&E. |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|--|
| 11. Claim Analysis/ Accounting | | | |
| 10/27/2022 | L. Klaff | 1.8 | Continued to modify claims register summary output. |
| 10/27/2022 | D. DiBurro | 1.3 | Analyzed trade GUCs from the voting amount spreadsheet. |
| 10/27/2022 | D. DiBurro | 1.2 | Reviewed voting amount spreadsheet provided by Stretto. |
| 10/27/2022 | S. Kirchman | 1.0 | Participated in call with Stretto (L. Sanchez, A. Fialkowski) and BRG (P. Farley, S. Kirschman, D. DiBurro) re: claims register. |
| 10/27/2022 | P. Farley | 1.0 | Participated in call with Stretto (L. Sanchez, A. Fialkowski) and BRG (P. Farley, S. Kirschman, D. DiBurro) regarding claims register. |
| 10/27/2022 | L. Klaff | 1.0 | Participated in call with Stretto (L. Sanchez, A. Fialkowski) and BRG (P. Farley, S. Kirschman, D. DiBurro) to discuss claims register. |
| 10/27/2022 | P. Farley | 0.7 | Reviewed most recent version claims register in preparation for call with K&E. |
| 10/27/2022 | P. Farley | 0.6 | Participated in call with BRG (L. Klaff) regarding claims register. |
| 10/27/2022 | L. Klaff | 0.6 | Participated in call with BRG (P. Farley) to discuss claims register summary. |
| 10/27/2022 | S. Kirchman | 0.5 | Participated in call with Stretto (L. Sanchez, A. Fialkowski) and BRG (P. Farley, S. Kirschman, D. DiBurro) re: claims register. |
| 10/27/2022 | L. Klaff | 0.5 | Participated in call with Stretto (L. Sanchez, A. Fialkowski) and BRG (P. Farley, S. Kirschman, D. DiBurro) to discuss claims register. |
| 10/27/2022 | D. DiBurro | 0.5 | Participated in call with Stretto (L. Sanchez, A. Fialkowski) re: discussing claims register. |
| 10/27/2022 | P. Farley | 0.5 | Participated in call with Stretto (L. Sanchez, A. Fialkowski) regarding claims register. |
| 10/27/2022 | P. Farley | 0.5 | Participated in claims register review with K&E (C. Okike, A. Smith) and Stretto (L. Sanchez, A. Fialkowski) regarding claims register. |
| 10/27/2022 | L. Klaff | 0.5 | Participated in claims register review with K&E (C. Okike, A. Smith) and Stretto (L. Sanchez, A. Fialkowski) to discuss claims register. |
| 10/27/2022 | L. Klaff | 0.4 | Corresponded with Voyager (G. Hanshe) regarding customer claim reconciliation. |
| 10/28/2022 | S. Kirchman | 2.8 | Performed analysis on filed customer claims for accuracy. |
| 10/28/2022 | S. Kirchman | 2.3 | Continued to prepare claims summary output with BRG (L. Klaff). |
| 10/28/2022 | L. Klaff | 2.3 | Continued to prepare claims summary output with BRG (S. Kirschman). |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|--|
| 11. Claim Analysis/ Accounting | | | |
| 10/28/2022 | S. Kirchman | 1.9 | Prepared summary output for claims register analysis. |
| 10/28/2022 | L. Klaff | 1.3 | Continued to edit claims analysis per comments provided by Stretto. |
| 10/28/2022 | S. Claypoole | 1.2 | Analyzed potential costs related to rejection of executory contract claims. |
| 10/28/2022 | D. DiBurro | 1.2 | Drafted summary of the trade GUCs held at TopCo. |
| 10/28/2022 | D. DiBurro | 1.1 | Analyzed summary of all claims at Voyager. |
| 10/28/2022 | D. DiBurro | 1.1 | Drafted summary of the trade GUCs held at HoldCo. |
| 10/28/2022 | D. DiBurro | 1.1 | Drafted summary of trade GUCs held at OpCo. |
| 10/28/2022 | L. Klaff | 1.0 | Discussed claims register summary output with BRG (P. Farley, S. Kirschman, D. DiBurro). |
| 10/28/2022 | P. Farley | 1.0 | Participated in call with BRG (L. Klaff, S. Kirschman, D. DiBurro) regarding claims register summary output. |
| 10/28/2022 | S. Kirchman | 1.0 | Participated in call with BRG (P. Farley, L. Klaff, D. DiBurro) regarding claims register summary output. |
| 10/28/2022 | D. DiBurro | 1.0 | Participated in claims register discussion with BRG (P. Farley, L. Klaff, S. Kirschman). |
| 10/28/2022 | R. Duffy | 1.0 | Reviewed claims reconciliation received by Stretto. |
| 10/28/2022 | L. Klaff | 0.8 | Discussed claims register summary output with BRG (P. Farley). |
| 10/28/2022 | P. Farley | 0.8 | Participated in call with BRG (L. Klaff) regarding claims register summary output. |
| 10/28/2022 | S. Claypoole | 0.7 | Created schedule to estimate costs associated with potential rejection damages claims. |
| 10/28/2022 | P. Farley | 0.6 | Participated in call with Stretto (L. Sanchez) regarding questions on the claims register. |
| 10/28/2022 | L. Klaff | 0.6 | Participated in call with Stretto (L. Sanchez) to discuss claims register questions. |
| 10/28/2022 | L. Klaff | 0.6 | Reviewed solicitation update provided by Stretto. |
| 10/28/2022 | P. Farley | 0.5 | Commented on updated claims register summary. |
| 10/28/2022 | P. Farley | 0.5 | Participated in call with Voyager (G. Hanshe, K. Cronin) and K&E (A. Smith, N. Sauer) regarding claims reconciliation. |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|-------|---|
| 11. Claim Analysis/ Accounting | | | |
| 10/28/2022 | L. Klaff | 0.5 | Participated in call with Voyager (G. Hanshe, K. Cronin) and K&E (A. Smith, N. Sauer) to discuss claims reconciliation. |
| 10/28/2022 | L. Klaff | 0.4 | Corresponded with Stretto (L. Sanchez, A. Fialkowski) regarding claims analysis. |
| 10/28/2022 | S. Claypoole | 0.2 | Reviewed updated voting amount spreadsheet from Stretto. |
| 10/28/2022 | S. Claypoole | 0.2 | Reviewed updates re: voting responses from Stretto. |
| 10/30/2022 | S. Claypoole | 0.6 | Analyzed proof of claim filed by an executory contract vendor. |
| 10/30/2022 | P. Farley | 0.6 | Reviewed updated claims register summary. |
| 10/30/2022 | P. Farley | 0.3 | Revised summary schedule of claims that break down GUCs by legal/filing entity. |
| 10/31/2022 | S. Kirchman | 2.8 | Analyzed GUC's and relevant documentation for meeting with K&E. |
| 10/31/2022 | L. Klaff | 2.4 | Updated claims analysis with new summary schedule output after call with K&E. |
| 10/31/2022 | S. Kirchman | 2.3 | Reconciled claims filed by vendors to internal documentation provided by the Company. |
| 10/31/2022 | L. Klaff | 2.2 | Created new summary output on claims register analysis. |
| 10/31/2022 | L. Klaff | 2.1 | Continued to edit claims summary output. |
| 10/31/2022 | S. Kirchman | 1.9 | Continued to reconcile claims filed by vendors to internal documentation provided by the Company. |
| 10/31/2022 | D. DiBurro | 1.8 | Reviewed non-trade GUCs on the Voyager claims reconciliation summary. |
| 10/31/2022 | L. Klaff | 1.7 | Created OpCo specific claims summary output. |
| 10/31/2022 | S. Kirchman | 1.6 | Analyzed claims to create a summary output for review by K&E. |
| 10/31/2022 | S. Kirchman | 1.4 | Continued to analyze filed claims to create summary output for review by K&E. |
| 10/31/2022 | D. DiBurro | 1.3 | Analyzed the current claims analysis summary. |
| 10/31/2022 | P. Farley | 1.1 | Commented on updated claims reconciliation summary. |
| 10/31/2022 | D. DiBurro | 0.9 | Updated the claims reconciliation summary based on comments from BRG (M. Goodwin). |

| Date | Professional | Hours | Description |
|---------------------------------------|--------------|--------------|--|
| 11. Claim Analysis/ Accounting | | | |
| 10/31/2022 | S. Claypoole | 0.8 | Reviewed filed claims summary ahead of call with K&E. |
| 10/31/2022 | L. Klaff | 0.7 | Provided POCs for large GUCs on the claims register to K&E. |
| 10/31/2022 | P. Farley | 0.7 | Researched professional fee reserve, admin/priority claims amounts to determine potential customer recoveries under various scenarios. |
| 10/31/2022 | L. Klaff | 0.6 | Corresponded with Stretto and K&E regarding updated claims analysis. |
| 10/31/2022 | S. Kirchman | 0.6 | Discussed claims summary with BRG (P. Farley, L. Klaff). |
| 10/31/2022 | L. Klaff | 0.6 | Discussed claims summary with BRG (P. Farley, S. Kirschman). |
| 10/31/2022 | P. Farley | 0.6 | Participated in call with BRG (L. Klaff, S. Kirschman) regarding claims summary. |
| 10/31/2022 | P. Farley | 0.5 | Participated in call with K&E (C. Okike, A. Smith, N. Adzima) regarding claims summary schedule. |
| 10/31/2022 | L. Klaff | 0.5 | Participated in call with K&E (C. Okike, A. Smith, N. Adzima) to discuss claims summary schedule. |
| 10/31/2022 | S. Claypoole | 0.5 | Participated in call with KK&E (C. Okike, A. Smith, N. Adzima) regarding claims summary. |
| 10/31/2022 | P. Farley | 0.5 | Participated in call with Stretto (L. Sanchez, A. Fialkowski) regarding claims reconciliation. |
| 10/31/2022 | L. Klaff | 0.5 | Participated in call with Stretto (L. Sanchez, A. Fialkowski) to discuss claims reconciliation. |
| 10/31/2022 | L. Klaff | 0.4 | Discussed claim reconciliation summary with BRG (P. Farley). |
| 10/31/2022 | L. Klaff | 0.4 | Reviewed daily voting status sent by Stretto (L. Sanchez). |
| 10/31/2022 | P. Farley | 0.2 | Reviewed contract data related to a particular filed claim. |
| 10/31/2022 | P. Farley | 0.2 | Reviewed contract data related to a second particular filed claim. |
| Task Code Total Hours | | 184.2 | |

12. Statements and Schedules

| | | | |
|----------|--------------|-----|---|
| 7/7/2022 | S. Claypoole | 0.3 | Reviewed the Joint Chapter 11 Plan/Joint Plan of Reorganization (Docket No. 17) to understand claims for SOFA/SOAL purposes. |
| 7/8/2022 | S. Claypoole | 0.8 | Continued to review the Joint Chapter 11 Plan/Joint Plan of Reorganization (Docket No. 17) to understand claims for SOFA/SOAL purposes. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|---|
| 12. Statements and Schedules | | | |
| 7/9/2022 | P. Farley | 1.2 | Updated creditor matrix In anticipation of the Notice of Commencement. |
| 7/11/2022 | M. Goodwin | 1.0 | Discussed creditor matrix with Stretto (L. Sanchez) and K&E (A. Smith, E. Clark). |
| 7/11/2022 | P. Farley | 1.0 | Met with K&E (A. Smith, C. Terry, A. Salmen) and Stretto (L. Sanchez) re: Creditor Matrix and Notice of Commencement. |
| 7/11/2022 | A. Sorial | 1.0 | Met with K&E (A. Smith, C. Terry, A. Salmen) and Stretto (L. Sanchez) re: creditor matrix and notice of commencement. |
| 7/11/2022 | P. Farley | 0.4 | Held discussion with L. Sanchez (Stretto) re: Creditor Matrix. |
| 7/12/2022 | P. Farley | 0.6 | Edited top 50 creditor matrix to remove USD holdings in the FBO account. |
| 7/12/2022 | P. Farley | 0.4 | Corresponded with Voyager re: vendors owed more than \$500k to determine potential inclusion on Top 50 list. |
| 7/12/2022 | P. Farley | 0.3 | Reviewed diligence amount due to a particular vendor for inclusion on the Top 50 list. |
| 7/12/2022 | P. Farley | 0.3 | Reviewed updated Top 50 Creditors list. |
| 7/12/2022 | P. Farley | 0.2 | Reviewed analysis of changes to Top 50 creditor list. |
| 7/18/2022 | P. Farley | 1.1 | Analyzed Schedules and Statements Templates and related resources in preparation for call with Stretto. |
| 7/18/2022 | P. Farley | 0.8 | Reviewed proposed timeline for the Schedules and Statements in preparation for call with Management. |
| 7/18/2022 | L. Klaff | 0.5 | Participated in call with Stretto (L. Sanchez, T. Tokuda, M. Deboissiere) to discuss Schedules and Statements process/timeline. |
| 7/18/2022 | P. Farley | 0.5 | Participated in Schedules and Statements call with Stretto (L. Sanchez) and BRG (E. Hengel, L. Klaff). |
| 7/18/2022 | E. Hengel | 0.5 | Participated in Schedules and Statements call with Stretto (L. Sanchez) and BRG (P. Farley, L. Klaff). |
| 7/18/2022 | P. Farley | 0.1 | Corresponded with Management re: SOFA/SOAL kick off meeting. |
| 7/19/2022 | P. Farley | 1.6 | Participated in call with Stretto (L. Sanchez) and Voyager (A. Prithipaul, W. Chan) to discuss initial steps on the Schedules workstream. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|---|
| 12. Statements and Schedules | | | |
| 7/19/2022 | L. Klaff | 1.6 | Participated in call with Stretto (L. Sanchez) and Voyager (A. Prithipaul, W. Chan) to discuss Schedules and Statements process and work plan. |
| 7/19/2022 | G. Fredrick | 1.6 | Participated in SOFA/SOALS kickoff call with M. Bukauskaite (Voyager), L. Sanchez (Stretto), E. Swager (K&E). |
| 7/19/2022 | P. Farley | 1.3 | Participated in call with Stretto (L. Sanchez) and Voyager (A. Prithipaul, W. Chan) to discuss initial steps on the Statements workstream. |
| 7/19/2022 | P. Farley | 1.1 | Analyzed updated Voyager trial balance in preparation for scheduling assts and liabilities. |
| 7/19/2022 | S. Claypoole | 1.1 | Participated in partial call with Stretto (L. Sanchez) and Voyager (A. Prithipaul, W. Chan) to discuss the Schedules and Statements workstream. |
| 7/19/2022 | P. Farley | 1.1 | Prepared for calls with Stretto and Voyager to discuss Statements and Schedules workstreams. |
| 7/19/2022 | L. Klaff | 0.9 | Reviewed Schedules and Statements templates and related resources provided by Stretto. |
| 7/19/2022 | S. Claypoole | 0.7 | Reviewed Schedules and Statements templates and Court forms provided by Stretto. |
| 7/19/2022 | P. Farley | 0.4 | Analyzed customer data to determine information available for scheduling customer claims. |
| 7/19/2022 | P. Farley | 0.2 | Reviewed top creditor list to determine balances of selected Committee members. |
| 7/20/2022 | P. Farley | 0.9 | Reviewed materials collected to date and data on hand in preparation for Statements and Schedules. |
| 7/20/2022 | S. Claypoole | 0.3 | Prepared agenda for SOFA/SOAL follow-up call with Stretto and Voyager based on notes from kick-off call. |
| 7/20/2022 | S. Claypoole | 0.1 | Scheduled follow-up calls with Stretto and Voyager to discuss SOFA and SOALS. |
| 7/21/2022 | P. Farley | 1.8 | Analyzed existing information available for scheduling asset and liabilities. |
| 7/21/2022 | P. Farley | 0.7 | Researched data integrity issue in creditor database when matched to the PII list and vendor payment data. |
| 7/22/2022 | L. Klaff | 1.6 | Reviewed data room for documents related to SOFA/SOALS. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|---|
| 12. Statements and Schedules | | | |
| 7/22/2022 | P. Farley | 1.1 | Analyzed existing contracts as part of the disclosures for the schedule G/H in the Statement of Assets and Liabilities. |
| 7/22/2022 | L. Klaff | 1.0 | Participated in call with Stretto (L. Sanchez) and Voyager (M. Bukauskaite, W. Chan) to discuss Schedules and Statements work plan. |
| 7/22/2022 | P. Farley | 1.0 | Participated in call with Stretto (L. Sanchez) and Voyager (M. Bukauskaite, W. Chan) to discuss work plan for Schedules and Statements. |
| 7/22/2022 | A. Sorial | 0.6 | Reviewed data rooms for information pertaining to SOFA/SOALs. |
| 7/22/2022 | P. Farley | 0.4 | Corresponded with BRG (L. Klaff) re: materials posted to data room related to SOFA/SOALs. |
| 7/22/2022 | P. Farley | 0.4 | Prepared for call with Company to discuss Schedules and Statements. |
| 7/22/2022 | S. Claypoole | 0.4 | Reviewed documents provided by the Company to see if any were applicable for SOFA/SOAL purposes. |
| 7/22/2022 | L. Klaff | 0.4 | Reviewed Schedules and Statements work plan and templates provided by Stretto. |
| 7/22/2022 | P. Farley | 0.4 | Reviewed updated SOFA/SOAL work plan resulting from call with Stretto. |
| 7/22/2022 | P. Farley | 0.4 | Updated existing SOFA/SOAL tracker to account for information currently available to not applicable. |
| 7/22/2022 | M. Vaughn | 0.3 | Participated in call with Stretto (L. Sanchez) re: SOFA/SOAL. |
| 7/25/2022 | G. Fredrick | 2.7 | Reviewed files received by BRG to compare with necessary documents for SOFA/SOALS. |
| 7/25/2022 | A. Sorial | 1.2 | Created schedule of all disbursements pertaining to bankruptcy professionals between Jul 2021 - Jul 2022 for SOFAs. |
| 7/25/2022 | L. Klaff | 1.1 | Reviewed data room for documents related to SOFA/SOALS. |
| 7/25/2022 | L. Klaff | 0.8 | Created a marketing specific vendor list in order to determine executory contracts for Schedule G. |
| 7/25/2022 | P. Farley | 0.8 | Reviewed documents in data room related to SOFA/SOALS. |
| 7/25/2022 | P. Farley | 0.6 | Analyzed updated AP aging for preparation on SOFA /SOALS. |
| 7/25/2022 | P. Farley | 0.6 | Analyzed work plan for SOFA/SOALS. |
| 7/25/2022 | P. Farley | 0.5 | Discussed upcoming work plan regarding SOFA/SOALS with BRG (L. Klaff). |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|---|
| 12. Statements and Schedules | | | |
| 7/25/2022 | L. Klaff | 0.5 | Discussed upcoming work plan regarding SOFA/SOALs with BRG (P. Farley). |
| 7/25/2022 | P. Farley | 0.5 | Held discussion with Voyager (J. Cabezas) re: wage claims follow up Schedule E/F. |
| 7/25/2022 | L. Klaff | 0.4 | Created an unclassified vendor list in order to determine executory contracts for Schedule G. |
| 7/25/2022 | L. Klaff | 0.4 | Drafted email responses to questions from Voyager (W. Chan) regarding SOFA/SOALs. |
| 7/25/2022 | P. Farley | 0.4 | Researched existing data provided by Company to complete SOFA/SOALs - AB60/AB61. |
| 7/25/2022 | P. Farley | 0.4 | Updated Schedule E/F for additional data received from the Company. |
| 7/25/2022 | P. Farley | 0.3 | Analyzed existing data to determine list of Insiders/Payments for SOFA/SOAL. |
| 7/25/2022 | P. Farley | 0.3 | Analyzed updated Schedules and Statements work plan and exhibits. |
| 7/25/2022 | P. Farley | 0.2 | Analyzed existing data to list payments or transfers -including expense reimbursements - to any creditor, other than regular employee compensation, within 90 days before filing this case. |
| 7/25/2022 | P. Farley | 0.2 | Corresponded with Voyager (J. Cabezas) re: wage claims follow-up Schedule E/F. |
| 7/26/2022 | P. Farley | 1.0 | Participated in call with Voyager (W. Chan, J. Brosnahan, M. Bukauskaite) re: SOFA. |
| 7/26/2022 | L. Klaff | 1.0 | Participated in call with Voyager (W. Chan, J. Brosnahan, M. Bukauskaite) to review SOFA materials needed. |
| 7/26/2022 | S. Claypoole | 1.0 | Updated Schedules A/B60 and A/B 6190 payments schedule for SOFA 3 based on information from Voyager (D. Brill). |
| 7/26/2022 | S. Claypoole | 1.0 | Updated SOFA/SOALs checklist based on discussion with Company and K&E. |
| 7/26/2022 | L. Klaff | 0.9 | Created Schedule for 90-day payments for SOFA 3. |
| 7/26/2022 | L. Klaff | 0.8 | Created SOFA/SOALs internal checklist. |
| 7/26/2022 | L. Klaff | 0.8 | Reviewed 90-day payments data received for SOFA 3. |
| 7/26/2022 | S. Claypoole | 0.8 | Updated Schedules A/B60 and A/B 6190 payments schedule for SOFA 3 based on information from Voyager (D. Brill). |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|--|
| 12. Statements and Schedules | | | |
| 7/26/2022 | P. Farley | 0.7 | Reviewed updated SOFA/SOAL tracking docs and drafts. |
| 7/26/2022 | L. Klaff | 0.6 | Documented responses to SOFA/SOALS questions from Voyager (W. Chan, M. Bukauskaite). |
| 7/26/2022 | P. Farley | 0.6 | Reviewed updated SOFA/SOALS checklist reflecting comments from Company and K&E. |
| 7/26/2022 | S. Claypoole | 0.5 | Reviewed 90 payments Schedule for SOFA 3. |
| 7/26/2022 | L. Klaff | 0.3 | Updated SOFA/SOALS work plan with notes from meeting with Company. |
| 7/26/2022 | P. Farley | 0.1 | Reviewed Company data provided for SOFA/SOALS - AB60/AB61. |
| 7/27/2022 | L. Klaff | 0.9 | Updated SOFA/SOALS work plan and exhibits with new data. |
| 7/27/2022 | L. Klaff | 0.8 | Participated in call with Voyager (P. Kramer) to discuss executory marketing contracts for Schedule G. |
| 7/27/2022 | L. Klaff | 0.2 | Reviewed balance sheet mapping for SOFA/SOALS provided by the Company. |
| 7/27/2022 | P. Farley | 0.2 | Reviewed prepetition payments made to bankruptcy professionals for completeness re: SOFA/SOALS. |
| 7/28/2022 | L. Klaff | 2.1 | Populated SOFA/SOALS data into Stretto templates. |
| 7/28/2022 | S. Claypoole | 1.9 | Updated Stretto template with data received for SOFA/SOALS. |
| 7/28/2022 | L. Klaff | 1.8 | Created schedule to map the trial balance line items to the Schedules needed for SOFA/SOALS. |
| 7/28/2022 | P. Farley | 1.1 | Commented on mapping trial balance line items to the Schedules re: SOFA/SOALS. |
| 7/28/2022 | L. Klaff | 1.1 | Reviewed new data sent by Company for SOFA/SOALS. |
| 7/28/2022 | P. Farley | 0.8 | Participated in call with BRG (L. Klaff, S. Claypoole) to update SOFA/SOALS tracker. |
| 7/28/2022 | S. Claypoole | 0.8 | Participated in call with BRG (P. Farley, L. Klaff) to update SOFA/SOALS tracker. |
| 7/28/2022 | L. Klaff | 0.8 | Participated in call with BRG (P. Farley, S. Claypoole) to update SOFA/SOALS tracker. |
| 7/28/2022 | P. Farley | 0.7 | Reviewed additional SOFA/SOALS data in Stretto templates. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|--|
| 12. Statements and Schedules | | | |
| 7/28/2022 | G. Fredrick | 0.6 | Updated SOFA/ SOALs tracker for additional data received. |
| 7/28/2022 | S. Claypoole | 0.5 | Corresponded with Voyager (S. Ehrlich) via email regarding employees schedule and insiders list. |
| 7/28/2022 | G. Fredrick | 0.5 | Participated in an internal call with P. Farley, S. Claypoole, L. Klaff to review status of SOFA/SOAL information retrieval and next steps. |
| 7/28/2022 | S. Claypoole | 0.5 | Participated in call with BRG (P. Farley, L. Klaff) to discuss SOFA/SOALs data requests. |
| 7/28/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, S. Claypoole) to discuss SOFA/SOALs data requests. |
| 7/28/2022 | P. Farley | 0.5 | Participated in call with BRG (S. Claypoole, L. Klaff) to discuss SOFA/SOALs data requests. |
| 7/29/2022 | L. Klaff | 1.4 | Populated Stretto template with payments related to bankruptcy (SOFA 11). |
| 7/29/2022 | L. Klaff | 1.2 | Reviewed new data sent by Company for SOFA/SOALs. |
| 7/29/2022 | L. Klaff | 1.1 | Populated Stretto template with 90-day payments (SOFA 3). |
| 7/29/2022 | P. Farley | 0.9 | Reviewed updated SOFA/SOAL tracker. |
| 7/29/2022 | L. Klaff | 0.8 | Populated Stretto template with bank account balances as of the petition date (SOAL A/B 3). |
| 7/29/2022 | P. Farley | 0.4 | Reviewed schedules for Revenue and Prepaid re: SOFA/SOALs. |
| 8/1/2022 | L. Klaff | 1.6 | Updated the SOFA/SOALs workplan based feedback from call. |
| 8/1/2022 | L. Klaff | 1.5 | Generated SOFA/SOALs outstanding question lists for the Legal and HR teams. |
| 8/1/2022 | L. Klaff | 1.5 | Updated SOFA/SOALs workplan tracker with items that have been received. |
| 8/1/2022 | L. Klaff | 0.8 | Populated template with data for Schedule A/B 60-65. |
| 8/1/2022 | L. Klaff | 0.8 | Populated template with data for Schedule F. |
| 8/1/2022 | L. Klaff | 0.8 | Populated template with data for SOFA 1. |
| 8/1/2022 | L. Klaff | 0.6 | Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|---|
| 12. Statements and Schedules | | | |
| 8/1/2022 | P. Farley | 0.6 | Participated in SOFA/SOALs discussion with Stretto (L. Sanchez) and Voyager (M. Bukauskaite, W. Chan). |
| 8/1/2022 | L. Klaff | 0.5 | Populated template with data for Schedule A/B 15. |
| 8/1/2022 | L. Klaff | 0.5 | Populated template with data for Schedule A/B 8. |
| 8/1/2022 | L. Klaff | 0.5 | Populated template with data for SOFA 28. |
| 8/1/2022 | P. Farley | 0.4 | Reviewed initial response to SOFA/SOALs - AB60/AB61. |
| 8/1/2022 | P. Farley | 0.3 | Discussed SOFA/SOALs with Stretto (L. Sanchez). |
| 8/1/2022 | L. Klaff | 0.3 | Participated in call with Stretto (L. Sanchez) to review updates to SOFA/SOALs tracker. |
| 8/1/2022 | P. Farley | 0.3 | Reviewed initial draft of SOFA 14. |
| 8/1/2022 | P. Farley | 0.3 | Reviewed initial draft of SOFA 4. |
| 8/1/2022 | P. Farley | 0.2 | Corresponded via email with Voyager (D. Brosgol) re: Schedule A/B 60 - Patents, Copyrights and TMs. |
| 8/2/2022 | M. Renzi | 1.4 | Reviewed the SOFA/Soils workstream. |
| 8/2/2022 | L. Klaff | 1.0 | Corresponded via email with Voyager (J. Cabezas, P. Kramer, M. Lalwani) regarding SOFA/SOALs follow-up questions. |
| 8/2/2022 | L. Klaff | 1.0 | Populated Schedule E/F with new AP aging as of 7/5. |
| 8/2/2022 | L. Klaff | 1.0 | Updated SOFA/SOALs workplan tracker with items that have been received. |
| 8/2/2022 | L. Klaff | 0.8 | Populated template with data for Schedule A/B 7 (Deposits). |
| 8/2/2022 | L. Klaff | 0.6 | Populated template with data for Schedule A/B 60. |
| 8/2/2022 | L. Klaff | 0.6 | Populated template with data for Schedule A/B 61. |
| 8/2/2022 | L. Klaff | 0.5 | Populated template with data for Schedule F (litigation claims). |
| 8/2/2022 | L. Klaff | 0.5 | Updated SOFA/SOALs based on feedback from BRG (P. Farley). |
| 8/2/2022 | P. Farley | 0.4 | Corresponded via email with Voyager (J. Cabezas) re: SOFA/SOAL Questions. |
| 8/2/2022 | L. Klaff | 0.3 | Populated template with data for SOFA 16. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|--|
| 12. Statements and Schedules | | | |
| 8/2/2022 | L. Klaff | 0.3 | Populated template with data for SOFA 7. |
| 8/2/2022 | L. Klaff | 0.2 | Populated template with data for SOFA 9. |
| 8/3/2022 | L. Klaff | 1.5 | Populated template with data for SOFA 4 (Wages, bonuses, 401k). |
| 8/3/2022 | L. Klaff | 1.2 | Corresponded via email with Voyager (A. Chau, M. Jensen), and K&E (N. Adzima) regarding SOFA/SOALs follow-up questions. |
| 8/3/2022 | P. Farley | 1.0 | Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan. |
| 8/3/2022 | L. Klaff | 1.0 | Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan. |
| 8/3/2022 | L. Klaff | 1.0 | Populated template with data for SOFA 21. |
| 8/3/2022 | L. Klaff | 1.0 | Updated SOFA/SOALs workplan to include new updates received. |
| 8/3/2022 | P. Farley | 0.8 | Met with BRG (L. Klaff) to discuss SOFA/SOALs updates. |
| 8/3/2022 | L. Klaff | 0.8 | Participated in call with P. Farley regarding SOFA/SOALs updates. |
| 8/3/2022 | L. Klaff | 0.5 | Populated template with data for SOFA 28. |
| 8/4/2022 | L. Klaff | 1.5 | Updated Statements & Schedules workplan to reflect items that need changing due to 7/5 date change. |
| 8/4/2022 | L. Klaff | 1.2 | Populated template with data for Schedule A/B 55. |
| 8/4/2022 | P. Farley | 0.5 | Met with BRG (L. Klaff) to discuss SOFA/SOALs date changes. |
| 8/4/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley) regarding SOFA/SOALs date changes. |
| 8/4/2022 | L. Klaff | 0.2 | Corresponded via email with Stretto (L. Sanchez) regarding SOFA/SOALs updates. |
| 8/5/2022 | L. Klaff | 1.7 | Updated SOFA/SOALs workplan to include new updates received. |
| 8/5/2022 | L. Klaff | 1.5 | Corresponded via email with Voyager (A. Chau, M. Jensen, D. Constantino) regarding SOFA/SOALs follow-up questions. |
| 8/5/2022 | L. Klaff | 1.5 | Participated in call with Stretto (L. Sanchez, A. Daversa) regarding SOFA outstanding items and corresponding exhibits. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|--|
| 12. Statements and Schedules | | | |
| 8/5/2022 | P. Farley | 1.5 | Participated in call with Stretto (L. Sanchez, A. Daversa) to discuss SOFA outstanding items and corresponding exhibits. |
| 8/5/2022 | L. Klaff | 0.8 | Created SOFA tracker for Voyager (W. Chan, M. Bukauskaite) to log outstanding items. |
| 8/5/2022 | L. Klaff | 0.6 | Reviewed exhibit L of first day declaration in order to update SOFA 7. |
| 8/5/2022 | P. Farley | 0.5 | Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review items on the SOFA/SOALs workplan. |
| 8/5/2022 | L. Klaff | 0.5 | Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan. |
| 8/5/2022 | P. Farley | 0.4 | Reviewed work plan and drafts in preparation for SOFA/SOAL update call. |
| 8/6/2022 | P. Farley | 0.6 | Reviewed updated updates to SOFA/Schedules Tracker. |
| 8/6/2022 | P. Farley | 0.2 | Reviewed updates to SOFA 7. |
| 8/8/2022 | P. Farley | 1.5 | Held call with BRG (L. Klaff) and Stretto (L. Sanchez, A. Daversa) to discuss outstanding items on Schedules and corresponding exhibits. |
| 8/8/2022 | L. Klaff | 1.5 | Participated in call with Stretto (L. Sanchez, A. Daversa) regarding outstanding items on Schedules and corresponding exhibits. |
| 8/8/2022 | S. Claypoole | 1.5 | Participated in call with Stretto (L. Sanchez, A. Daversa) to discuss outstanding items on Schedules and corresponding exhibits. |
| 8/8/2022 | M. Renzi | 1.1 | Reviewed SOFA/SOALs outstanding items. |
| 8/8/2022 | P. Farley | 1.1 | Reviewed updated SOFA/SOALs exhibits in preparation for meeting with Management. |
| 8/8/2022 | S. Claypoole | 1.0 | Prepared list of outstanding items ahead of call with Stretto. |
| 8/8/2022 | S. Claypoole | 0.9 | Updated SOFA/SOALs workplan tracker based on changes to Schedule A/B and SOFAs 25-26. |
| 8/8/2022 | L. Klaff | 0.8 | Corresponded via email with Stretto (L. Sanchez) regarding updated Statements and Schedules exhibits. |
| 8/8/2022 | L. Klaff | 0.8 | Populated template with data for SOFA 25. |
| 8/8/2022 | L. Klaff | 0.7 | Created SOFA/SOALs outstanding items tracker. |
| 8/8/2022 | S. Claypoole | 0.7 | Updated SOFA 11 based on data from the Company. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|---|
| 12. Statements and Schedules | | | |
| 8/8/2022 | L. Klaff | 0.6 | Corresponded via email with Voyager (M. Jensen, B. Nistler) regarding SOFA 25. |
| 8/8/2022 | L. Klaff | 0.6 | Populated template with data for Schedule A/B 55. |
| 8/8/2022 | P. Farley | 0.5 | Met with BRG (L. Klaff) to discuss SOFA/SOALs. |
| 8/8/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley) regarding SOFA/SOALs. |
| 8/8/2022 | L. Klaff | 0.5 | Populated template with data for SOFA 26a. |
| 8/8/2022 | L. Klaff | 0.5 | Populated template with data for SOFA 26b. |
| 8/8/2022 | S. Claypoole | 0.5 | Reviewed SOFA 26A/B. |
| 8/8/2022 | L. Klaff | 0.5 | Updated SOFA 9 with confirmation from Voyager (W. Chan). |
| 8/8/2022 | L. Klaff | 0.4 | Populated template with data for SOFA 11. |
| 8/8/2022 | L. Klaff | 0.4 | Populated template with data for SOFA 7. |
| 8/8/2022 | L. Klaff | 0.3 | Corresponded via email with Voyager (A. Prithipaul, S. Ehrlich) regarding SOFA 6. |
| 8/8/2022 | L. Klaff | 0.3 | Populated template with data for Schedule A/B 73. |
| 8/8/2022 | L. Klaff | 0.2 | Corresponded via email with Voyager (M. Lalwani, D. Brosgol) regarding SOFA 26d. |
| 8/9/2022 | L. Klaff | 1.5 | Updated Statements and Schedules exhibits in order to send to Stretto (L. Sanchez). |
| 8/9/2022 | L. Klaff | 0.8 | Created tracker for outstanding SOFA/SOALs items to share with Voyager (W. Chan). |
| 8/9/2022 | P. Farley | 0.8 | Participated in call with S. Claypool (BRG), Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan. |
| 8/9/2022 | L. Klaff | 0.8 | Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan. |
| 8/9/2022 | S. Claypoole | 0.8 | Participated in call with Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan. |
| 8/9/2022 | L. Klaff | 0.5 | Populated template with data for Schedule E/F (taxing authorities) sent by Stretto (L. Sanchez). |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|--|
| 12. Statements and Schedules | | | |
| 8/10/2022 | P. Farley | 2.0 | Participated in call with L. Klaff (BRG), S. Claypoole (BRG), Stretto (L. Sanchez, A. Daversa) to discuss outstanding SOFA/SOAL items. |
| 8/10/2022 | L. Klaff | 2.0 | Participated in call with Stretto (L. Sanchez, A. Daversa) regarding outstanding items on SOFA/SOALS. |
| 8/10/2022 | S. Claypoole | 2.0 | Participated in call with Stretto (L. Sanchez, A. Daversa) to discuss outstanding SOFA/SOAL items. |
| 8/10/2022 | S. Claypoole | 1.2 | Updated latest SOFA template for Stretto circulation. |
| 8/10/2022 | L. Klaff | 1.0 | Updated SOALS exhibits with new data and sent to Stretto to incorporate into drafts. |
| 8/10/2022 | L. Klaff | 1.0 | Updated SOFA exhibits with new data and sent to Stretto to incorporate into drafts. |
| 8/10/2022 | L. Klaff | 0.8 | Created SOFA/SOALS outstanding items trackers for Stretto. |
| 8/10/2022 | L. Klaff | 0.8 | Reviewed SOFA/SOALS outstanding questions with BRG (P. Farley, S. Claypoole). |
| 8/10/2022 | L. Klaff | 0.7 | Populated template with data for Schedule A/B 22 with crypto assets held. |
| 8/10/2022 | L. Klaff | 0.7 | Populated template with data for Schedule A/B 71 with crypto assets loaned. |
| 8/10/2022 | P. Farley | 0.7 | Reviewed initial Statement drafts and the excel Exhibits used to generate the forms provided by Stretto. |
| 8/10/2022 | P. Farley | 0.5 | Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALS workplan. |
| 8/10/2022 | L. Klaff | 0.5 | Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALS workplan. |
| 8/10/2022 | L. Klaff | 0.3 | Corresponded via email with Voyager (M. Lalwani, D. Constantino, A. Chau) to follow up on outstanding SOFA/SOALS data requests. |
| 8/10/2022 | L. Klaff | 0.2 | Participated in call with Voyager (D. Lagiglia) regarding insider payments. |
| 8/11/2022 | L. Klaff | 2.0 | Drafted global notes for Statements and Schedules. |
| 8/11/2022 | S. Claypoole | 2.0 | Drafted Global Notes section for SOFA/SOALS. |
| 8/11/2022 | L. Klaff | 1.0 | Populated template with data for SOFA 4. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|---|
| 12. Statements and Schedules | | | |
| 8/11/2022 | S. Claypoole | 1.0 | Updated insider payments file for K&E review before sharing with UCC. |
| 8/11/2022 | L. Klaff | 0.8 | Created SOFA/SOALs outstanding items trackers for Stretto. |
| 8/11/2022 | L. Klaff | 0.8 | Populated template with data for SOFA 3. |
| 8/11/2022 | S. Claypoole | 0.6 | Corresponded via email with Voyager (D. Lagiglia, N. Malizia) regarding HR data needed for SOFA 4. |
| 8/11/2022 | P. Farley | 0.6 | Reviewed materials received for SOFA exhibit 25. |
| 8/11/2022 | L. Klaff | 0.5 | Discussed SOFA/SOALs questions with BRG (P. Farley). |
| 8/11/2022 | P. Farley | 0.5 | Met with BRG (L. Klaff) to discuss SOFA/SOALs questions. |
| 8/11/2022 | P. Farley | 0.5 | Participated in call with S. Claypoole (BRG), Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez) to review outstanding to-dos for SOFA/SOALs. |
| 8/11/2022 | L. Klaff | 0.5 | Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan. |
| 8/11/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez) to review outstanding to-dos for SOFA/SOALs. |
| 8/11/2022 | S. Claypoole | 0.5 | Populated SOFA/SOAL templates with information from Company. |
| 8/11/2022 | L. Klaff | 0.5 | Populated template with data for SOFA 25. |
| 8/11/2022 | L. Klaff | 0.4 | Populated template with data for Schedule F (Alameda loan). |
| 8/11/2022 | L. Klaff | 0.3 | Corresponded via email with Voyager (D. Lagiglia) regarding insider payments needed for SOFA 4. |
| 8/11/2022 | L. Klaff | 0.3 | Populated template with data for Schedule A/B 55. |
| 8/11/2022 | L. Klaff | 0.3 | Populated template with data for Schedule A/B 64. |
| 8/11/2022 | L. Klaff | 0.3 | Populated template with data for Schedule A/B 65. |
| 8/11/2022 | P. Farley | 0.3 | Reviewed updated insider list and corresponding information. |
| 8/11/2022 | L. Klaff | 0.3 | Updated SOALs exhibits for Stretto to incorporate into drafts. |
| 8/11/2022 | L. Klaff | 0.3 | Updated SOFA exhibits for Stretto to incorporate into drafts. |
| 8/11/2022 | L. Klaff | 0.2 | Populated template with data for Schedule A/B 22. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|--|
| 12. Statements and Schedules | | | |
| 8/11/2022 | L. Klaff | 0.2 | Populated template with data for Schedule A/B 71. |
| 8/11/2022 | L. Klaff | 0.2 | Populated template with data for SOFA 11. |
| 8/12/2022 | P. Farley | 1.5 | Participated in call with Stretto (L. Sanchez, A. Daversa) and K&E (O. Pare) to review draft exhibits and discuss outstanding items on SOFA/SOALS. |
| 8/12/2022 | L. Klaff | 1.5 | Participated in call with Stretto (L. Sanchez, A. Daversa) and K&E (O. Pare) to review exhibits and discuss outstanding items on SOFA/SOALS. |
| 8/12/2022 | S. Claypoole | 1.4 | Updated Schedule F for Stretto review. |
| 8/12/2022 | P. Farley | 0.9 | Reviewed SOFA/SOALS responses sent by M. Lalwani - Voyager. |
| 8/12/2022 | P. Farley | 0.9 | Reviewed the updated SOFA/SOALS tracker to identify outstanding items and updates. |
| 8/12/2022 | S. Claypoole | 0.7 | Populated template with data for SOFA 25. |
| 8/12/2022 | L. Klaff | 0.7 | Populated template with data for SOFA 28 with Debtor names (received from M. Lalwani (Voyager). |
| 8/12/2022 | P. Farley | 0.7 | Reviewed draft of the latest insider payment analysis. |
| 8/12/2022 | L. Klaff | 0.5 | Created Schedule showing creditor name and corresponding total claim (pulled from Schedule F). |
| 8/12/2022 | L. Klaff | 0.5 | Discussed SOFA/SOAL questions regarding contracts and cash on hand with BRG (P. Farley). |
| 8/12/2022 | P. Farley | 0.5 | Met with BRG (L. Klaff) to discuss SOFA/SOALS questions regarding contracts and cash on hand. |
| 8/12/2022 | S. Claypoole | 0.5 | Participated in call with BRG (P. Farley, L. Klaff) to walk through the outstanding items on SOFA/SOALS. |
| 8/12/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, S. Claypoole) to walk through the outstanding items on SOFA/SOALS. |
| 8/12/2022 | S. Claypoole | 0.5 | Participated in call with K&E (O. Pare) and Stretto (L. Sanchez, A. Daversa) to review the SOFA/SOAL exhibits. |
| 8/12/2022 | L. Klaff | 0.5 | Participated in call with Voyager (D. Lagiglia, N. Malizia) and BRG (S. Claypoole) regarding insider payment data needed. |
| 8/12/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (D. Lagiglia, N. Malizia) to discuss insider payment data needed for SOFA/SOALS. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|--|
| 12. Statements and Schedules | | | |
| 8/12/2022 | P. Farley | 0.5 | Participated in discussion with K&E (O. Pare) and Stretto (L. Sanchez, A. Daversa) to review updates the SOFA/SOAL exhibits. |
| 8/12/2022 | L. Klaff | 0.5 | Populated template with data for Schedule A/B 71 with collateral receivable. |
| 8/12/2022 | L. Klaff | 0.5 | Updated SOALs exhibits for Stretto to incorporate into drafts. |
| 8/12/2022 | L. Klaff | 0.5 | Updated SOFA exhibits for Stretto to incorporate into drafts. |
| 8/12/2022 | L. Klaff | 0.4 | Corresponded via email with Voyager (S. Ehrlich, E. Psaropoulos) regarding open SOFA/SOAL items and scheduling a review for next week. |
| 8/12/2022 | L. Klaff | 0.4 | Populated template with data for Schedule A/B 60. |
| 8/12/2022 | L. Klaff | 0.4 | Populated template with data for Schedule A/B 61. |
| 8/12/2022 | L. Klaff | 0.4 | Populated template with data for SOFA 29 with Debtor names received from Voyager (M. Lalwani). |
| 8/12/2022 | P. Farley | 0.3 | Analyzed updates to Schedule A/B 60 - Patents, Copyrights and TMs sent by Voyager. |
| 8/12/2022 | S. Claypoole | 0.3 | Corresponded via email with Voyager (M. Jensen) regarding information for SOFA 25. |
| 8/12/2022 | P. Farley | 0.2 | Reviewed schedule showing creditor name and corresponding total claim. |
| 8/13/2022 | L. Klaff | 2.5 | Analyzed data from Trinet pull received from Voyager (N. Malizia) for SOFA 4 insider payments. |
| 8/13/2022 | S. Claypoole | 2.5 | Analyzed employee payroll and benefits data for SOFA 4. |
| 8/13/2022 | L. Klaff | 1.5 | Categorized payments for all insiders on SOFA 4. |
| 8/13/2022 | L. Klaff | 1.0 | Compared expense reimbursement numbers with data received from Voyager (W. Chan) for incorporation in Statements & Schedules. |
| 8/13/2022 | S. Claypoole | 1.0 | Continued to analyze employee payroll and benefits data for SOFA 4. |
| 8/13/2022 | S. Claypoole | 0.8 | Edited employee paycheck data in preparation for SOFA 4 analysis. |
| 8/13/2022 | S. Claypoole | 0.7 | Reviewed draft SOFA/SOAL templates for circulation to K&E. |
| 8/14/2022 | S. Claypoole | 2.5 | Continued to analyze employee payroll and benefits data for SOFA 4. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|---|
| 12. Statements and Schedules | | | |
| 8/14/2022 | L. Klaff | 2.0 | Populated template with data for SOFA 4 (insider payments) from Trinet pull. |
| 8/14/2022 | L. Klaff | 1.5 | Populated template with data for SOFA 4 (insider payments) from data received from Voyager (W. Chan) regarding Board member compensation. |
| 8/14/2022 | M. Renzi | 1.3 | Analyzed employee payroll and benefits data. |
| 8/14/2022 | S. Claypoole | 1.0 | Reviewed SOFA 4 output in comparison to data analyzed by L. Klaff (BRG). |
| 8/14/2022 | S. Claypoole | 0.5 | Reviewed outstanding SOFA/SOAL to-dos ahead of Monday check-ins. |
| 8/14/2022 | L. Klaff | 0.5 | Updated SOALS exhibits for Stretto to incorporate into drafts. |
| 8/14/2022 | S. Claypoole | 0.5 | Updated SOFA 4 based on selected benefit categories. |
| 8/14/2022 | L. Klaff | 0.5 | Updated SOFA exhibits for Stretto to incorporate into drafts. |
| 8/15/2022 | L. Klaff | 1.5 | Reviewed Global Notes drafted by K&E and provided comments. |
| 8/15/2022 | S. Claypoole | 1.5 | Reviewed K&E Global Notes draft with L. Klaff for SOFA/SOALS. |
| 8/15/2022 | S. Claypoole | 1.5 | Revised insider payments file for K&E sign-off for UCC. |
| 8/15/2022 | S. Claypoole | 1.3 | Updated SOFA 4 for review by Voyager (S. Ehrlich). |
| 8/15/2022 | L. Klaff | 1.2 | Reorganized SOFA 4 to only include Voyager Digital Holdings, Inc as the Debtor. |
| 8/15/2022 | S. Claypoole | 1.0 | Discussed open items pertaining to SOFA/SOALS with BRG (P. Farley, L. Klaff). |
| 8/15/2022 | L. Klaff | 1.0 | Discussed with BRG (P. Farley, S. Claypoole) re: SOFA/SOALS outstanding items. |
| 8/15/2022 | P. Farley | 1.0 | Met with BRG (L. Klaff, S. Claypoole) to discuss SOFA/SOALS outstanding items. |
| 8/15/2022 | S. Claypoole | 1.0 | Participated in call with K&E (E. Clark, O. Pare) to discuss contract review for Schedule G. |
| 8/15/2022 | L. Klaff | 1.0 | Participated in call with K&E (E. Clark, O. Pare, A. Salmen) regarding contract review for Schedule G. |
| 8/15/2022 | P. Farley | 1.0 | Participated in call with S. Claypoole (BRG), K&E (E. Clark, O. Pare) to discuss contract review for Schedule G. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|--|
| 12. Statements and Schedules | | | |
| 8/15/2022 | L. Klaff | 0.8 | Populated template with data for Schedule A/B 77. |
| 8/15/2022 | L. Klaff | 0.7 | Updated SOALs exhibits for Stretto to incorporate into drafts. |
| 8/15/2022 | L. Klaff | 0.7 | Updated SOFA exhibits for Stretto to incorporate into drafts. |
| 8/15/2022 | S. Claypoole | 0.5 | Corresponded via email with Voyager (A. Prithipaul, W. Chan, M. Bukauskaite) regarding follow up items after SOFA/SOALs check-in call. |
| 8/15/2022 | L. Klaff | 0.5 | Created checklist to send to Stretto regarding any open items on SOFA/SOALs. |
| 8/15/2022 | L. Klaff | 0.5 | Participated in call with K&E (E. Clark) regarding Global Notes. |
| 8/15/2022 | S. Claypoole | 0.5 | Participated in call with K&E (E. Clark) to discuss edits to the Global Notes. |
| 8/15/2022 | L. Klaff | 0.5 | Participated in call with Stretto (L. Sanchez) regarding SOFA/SOAL exhibits. |
| 8/15/2022 | L. Klaff | 0.5 | Participated in call with Voyager (B. Nistler, N. Gilja) and K&E (E. Clark) regarding contracts required for Schedule G. |
| 8/15/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (B. Nistler, N. Gilja) and K&E (E. Clark) to discuss contracts required for Schedule G. |
| 8/15/2022 | L. Klaff | 0.5 | Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan. |
| 8/15/2022 | P. Farley | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez) to review outstanding SOFA/SOAL items. |
| 8/15/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez) to review outstanding SOFA/SOAL items. |
| 8/15/2022 | P. Farley | 0.5 | Participated in discussion with K&E (E. Clark) to discuss edits to the Global Notes. |
| 8/15/2022 | P. Farley | 0.5 | Participated in discussion with Voyager (B. Nistler, N. Gilja) and K&E (E. Clark) to discuss contracts required for Schedule G. |
| 8/15/2022 | S. Claypoole | 0.5 | Reviewed outstanding SOFA/SOALs items ahead of check-in call with Voyager and K&E. |
| 8/15/2022 | L. Klaff | 0.4 | Populated template with data for Schedule A/B 15. |
| 8/15/2022 | L. Klaff | 0.4 | Populated template with data for Schedule A/B 8. |
| 8/15/2022 | L. Klaff | 0.4 | Populated template with data for SOFA 1 (updated revenue for 7/5). |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|---|
| 12. Statements and Schedules | | | |
| 8/15/2022 | P. Farley | 0.3 | Corresponded via email with Voyager (B. Nistler) re: contract required for SOFA/SOALS Schedule G. |
| 8/15/2022 | L. Klaff | 0.3 | Corresponded via email with Voyager (W. Chan) regarding payments to Board members (SOFA 4). |
| 8/15/2022 | P. Farley | 0.3 | Updated list of regulators that CSC/Company provided for SOFA/SOALS. |
| 8/15/2022 | L. Klaff | 0.2 | Corresponded via email with Voyager (A. Chau) regarding case numbers for litigation claims (SOFA 7). |
| 8/15/2022 | L. Klaff | 0.2 | Populated template with data for SOFA 26a. |
| 8/16/2022 | A. Lee | 2.8 | Updated contracts tracker with engineering contracts for SOFA/SOALS Schedule G. |
| 8/16/2022 | A. Lee | 2.7 | Updated contracts tracker with admin contracts for SOFA/SOALS Schedule G. |
| 8/16/2022 | A. Lee | 2.4 | Updated contracts tracker with finance contracts for SOFA/SOALS Schedule G. |
| 8/16/2022 | S. Claypoole | 2.0 | Updated SOFA 4 to reflect benefit payments made to employees. |
| 8/16/2022 | S. Claypoole | 1.5 | Reviewed Global Notes to provide feedback to K&E. |
| 8/16/2022 | P. Farley | 1.2 | Reviewed updated version of coin holdings analysis to tie out all the numbers in the SOFA/SOALS. |
| 8/16/2022 | S. Claypoole | 1.2 | Revised Schedule F to include business addresses for creditors. |
| 8/16/2022 | S. Claypoole | 1.0 | Participated in call with Voyager (S. Ehrlich), K&E (E. Clark), and Stretto (L. Sanchez) to discuss SOFA/SOALS. |
| 8/16/2022 | L. Klaff | 1.0 | Participated in call with Voyager (S. Ehrlich), Stretto (L. Sanchez) and K&E (E. Clark) regarding Statements and Schedules. |
| 8/16/2022 | P. Farley | 1.0 | Participated in discussion with Voyager (S. Ehrlich), K&E (E. Clark), and Stretto (L. Sanchez) to discuss SOFA/SOALS. |
| 8/16/2022 | S. Claypoole | 1.0 | Populated template for SOFA 11 based on retention docs. |
| 8/16/2022 | L. Klaff | 1.0 | Reviewed Global Notes to provide K&E feedback. |
| 8/16/2022 | L. Klaff | 1.0 | Updated SOALS exhibits for Stretto to incorporate into drafts. |
| 8/16/2022 | L. Klaff | 1.0 | Updated SOFA exhibits for Stretto to incorporate into drafts. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|--|
| 12. Statements and Schedules | | | |
| 8/16/2022 | P. Farley | 0.9 | Analyzed updated 7/5 trial balance to tie out information included in SOFA/SOALS. |
| 8/16/2022 | L. Klaff | 0.9 | Created checklist to send to Stretto regarding any open items on SOFA/SOALS. |
| 8/16/2022 | S. Claypoole | 0.9 | Updated SOFA draft template for Stretto to incorporate into latest drafts. |
| 8/16/2022 | P. Farley | 0.8 | Discussed outstanding SOFA/SOALS items with BRG (L. Klaff). |
| 8/16/2022 | L. Klaff | 0.8 | Discussed outstanding SOFA/SOALS items with BRG (P. Farley). |
| 8/16/2022 | A. Lee | 0.8 | Updated contracts tracker with data contracts for SOFA/SOALS Schedule G. |
| 8/16/2022 | L. Klaff | 0.8 | Updated SOFA 11 with information from retention documents on docket. |
| 8/16/2022 | P. Farley | 0.7 | Analyzed coin holdings/notional by individual for 7/5 for inclusion in SOFA/SOALS. |
| 8/16/2022 | A. Lee | 0.7 | Updated contracts tracker with corporate development contracts for SOFA/SOALS Schedule G. |
| 8/16/2022 | A. Lee | 0.7 | Updated contracts tracker with insurance contracts for SOFA/SOALS Schedule G. |
| 8/16/2022 | S. Claypoole | 0.7 | Updated Statements for domain names provided by Voyager (J. Scott). |
| 8/16/2022 | S. Claypoole | 0.6 | Discussed contract review process with BRG (L. Klaff, A. Lee). |
| 8/16/2022 | L. Klaff | 0.6 | Discussed contract review process with BRG (S. Claypoole, A. Lee). |
| 8/16/2022 | A. Lee | 0.6 | Met with BRG (S. Claypoole, L. Klaff) re: contracts for SOFA/SOALS Schedule G. |
| 8/16/2022 | P. Farley | 0.6 | Reviewed Part 6 of Sofa 11. |
| 8/16/2022 | A. Lee | 0.6 | Updated contracts tracker with compliance contracts for SOFA/SOALS Schedule G. |
| 8/16/2022 | S. Claypoole | 0.5 | Corresponded via email with Voyager (E. Psaropoulos) regarding Schedule AB 15. |
| 8/16/2022 | S. Claypoole | 0.5 | Discussed SOFA/SOAL exhibits with Stretto (L. Sanchez). |
| 8/16/2022 | P. Farley | 0.5 | Participated in call to review outstanding items on the SOFA/SOALS workplan with Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez). |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|--|
| 12. Statements and Schedules | | | |
| 8/16/2022 | L. Klaff | 0.5 | Participated in call with K&E (E. Clark, O. Pare) and Voyager (A. Salem) regarding reviewing of contracts for Schedule G. |
| 8/16/2022 | S. Claypoole | 0.5 | Participated in call with K&E (E. Clark, O. Pare) and Voyager (A. Salem) to discuss reviewing of contracts for Schedule G. |
| 8/16/2022 | P. Farley | 0.5 | Participated in call with K&E (E. Clark, O. Pare) and Voyager (A. Salem) to discuss reviewing of contracts for Schedule G. |
| 8/16/2022 | L. Klaff | 0.5 | Participated in call with Stretto (L. Sanchez) regarding SOFA/SOAL exhibits. |
| 8/16/2022 | P. Farley | 0.5 | Participated in call with Stretto (L. Sanchez) to discuss SOFA/SOAL exhibits. |
| 8/16/2022 | L. Klaff | 0.5 | Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALS workplan. |
| 8/16/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALS workplan. |
| 8/16/2022 | L. Klaff | 0.5 | Populated template with data for Schedule A/B 11. |
| 8/16/2022 | L. Klaff | 0.5 | Populated template with data for Schedule A/B 15. |
| 8/16/2022 | L. Klaff | 0.5 | Populated template with data for SOFA 7. |
| 8/16/2022 | S. Claypoole | 0.4 | Corresponded via email with K&E (E. Clarke) regarding Schedule A/B 60. |
| 8/16/2022 | S. Claypoole | 0.4 | Corresponded via email with Voyager (A. Chau) regarding SOFA 7. |
| 8/16/2022 | L. Klaff | 0.4 | Corresponded via email with Voyager (B. Nistler) regarding specifics surrounding SOFA 28 and SOFA 29. |
| 8/16/2022 | L. Klaff | 0.4 | Populated template with data for Schedule A/B 8. |
| 8/16/2022 | P. Farley | 0.4 | Reviewed SOFA 3. |
| 8/16/2022 | L. Klaff | 0.3 | Corresponded via email with Voyager (D. Costantino, R. Gidwani) to follow up on SOFA 20 (off premises storage). |
| 8/16/2022 | L. Klaff | 0.3 | Populated template with data for Schedule A/B 9. |
| 8/16/2022 | P. Farley | 0.2 | Reviewed additional information required from Coinify for SOFA 25. |
| 8/17/2022 | A. Lee | 2.7 | Updated contracts tracker with legal contracts for SOFA/SOALS Schedule G. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|---|
| 12. Statements and Schedules | | | |
| 8/17/2022 | L. Klaff | 2.5 | Mapped the trial balance to schedules. |
| 8/17/2022 | A. Lee | 2.5 | Updated contracts tracker with treasury contracts for SOFA/SOALS Schedule G. |
| 8/17/2022 | S. Claypoole | 2.0 | Participated in call with Voyager (W. Chan, M. Bukauskaite) to review global notes for K&E. |
| 8/17/2022 | P. Farley | 2.0 | Participated in call with Voyager (W. Chan, M. Bukauskaite) to review global notes for K&E. |
| 8/17/2022 | L. Klaff | 2.0 | Participated in call with Voyager (W. Chan, M. Bukauskaite) to review global notes to provide to K&E. |
| 8/17/2022 | A. Lee | 1.7 | Updated contracts tracker with investment relations contracts for SOFA/SOALS Schedule G. |
| 8/17/2022 | S. Claypoole | 1.5 | Revised SOFA 11 for K&E review. |
| 8/17/2022 | A. Lee | 1.5 | Updated contracts tracker with customer support experience contracts for SOFA/SOALS Schedule G. |
| 8/17/2022 | S. Claypoole | 1.2 | Updated SOFA Exhibits for Stretto to incorporate for group review. |
| 8/17/2022 | P. Farley | 1.1 | Analyzed updated trial balance sent by Voyager (W. Chan) to tie out data included in SOFA/SOALS. |
| 8/17/2022 | S. Claypoole | 1.0 | Populated template with data for Schedule AB 15. |
| 8/17/2022 | S. Claypoole | 1.0 | Populated template with data for SOFA 20. |
| 8/17/2022 | L. Klaff | 0.8 | Reviewed SOFA 3 and 4 for duplicates. |
| 8/17/2022 | S. Claypoole | 0.7 | Populated template with data for SOFA 26A. |
| 8/17/2022 | S. Claypoole | 0.6 | Reconciled payments made to retained professionals for SOFA 11. |
| 8/17/2022 | L. Klaff | 0.6 | Updated SOALS exhibits for Stretto to incorporate into drafts. |
| 8/17/2022 | L. Klaff | 0.6 | Updated SOFA exhibits for Stretto to incorporate into drafts. |
| 8/17/2022 | P. Farley | 0.5 | Analyzed differences in trial balance information provided by Company to tie out data in SOFA/SOALS. |
| 8/17/2022 | L. Klaff | 0.5 | Created checklist to send to Stretto regarding any open items on SOFA/SOALS. |
| 8/17/2022 | S. Claypoole | 0.5 | Discussed contract review process with BRG (L. Klaff, A. Lee) for Schedule G. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|---|
| 12. Statements and Schedules | | | |
| 8/17/2022 | L. Klaff | 0.5 | Discussed contract review process with BRG (S. Claypoole, A. Lee). |
| 8/17/2022 | L. Klaff | 0.5 | Discussed outstanding SOFA/SOALS items with Stretto (L. Sanchez). |
| 8/17/2022 | S. Claypoole | 0.5 | Discussed SOFA 26 and SOFA 11 with K&E (E. Clark). |
| 8/17/2022 | L. Klaff | 0.5 | Discussed SOFA 26 and SOFA 11 with K&E (E. Clark). |
| 8/17/2022 | P. Farley | 0.5 | Edited SOFA/SOAL Global Notes. |
| 8/17/2022 | A. Lee | 0.5 | Met with BRG (S. Claypoole, A. Lee) re: contracts for SOFA/SOALS Schedule G. |
| 8/17/2022 | L. Klaff | 0.5 | Participated in call with K&E (E. Clark, O. Pare) regarding SOFA 4 and SOFA 11. |
| 8/17/2022 | P. Farley | 0.5 | Participated in call with K&E (E. Clark, O. Pare) to discuss SOFA 4 and SOFA 11. |
| 8/17/2022 | S. Claypoole | 0.5 | Participated in call with K&E (E. Clark, O. Pare) to discuss SOFA 4 and SOFA 11. |
| 8/17/2022 | L. Klaff | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) to review Schedules. |
| 8/17/2022 | P. Farley | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) to review Schedules. |
| 8/17/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) to review Schedules. |
| 8/17/2022 | A. Lee | 0.5 | Updated contracts tracker with insurance contracts for SOFA/SOALS Schedule G. |
| 8/17/2022 | P. Farley | 0.4 | Analyzed support for Loans Receivable/Payable to determine balances for SOFA/SOALS. |
| 8/17/2022 | P. Farley | 0.3 | Analyzed updated list of investments provided by Company to include in SOFA/SOALS. |
| 8/17/2022 | L. Klaff | 0.1 | Added Brex Card address to Schedule F. |
| 8/18/2022 | L. Klaff | 2.0 | Populated template with data for Schedule G. |
| 8/18/2022 | S. Claypoole | 2.0 | Updated SOFA 3 to include crypto payments made to strategic partners. |
| 8/18/2022 | A. Lee | 1.7 | Updated contracts tracker with miscellaneous contracts for SOFA/SOALS Schedule G. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|---|
| 12. Statements and Schedules | | | |
| 8/18/2022 | S. Claypoole | 1.5 | Compared SOFA 3, 4, and 11 to ensure no overlap between parties listed. |
| 8/18/2022 | L. Klaff | 1.5 | Populated template with data for Schedule H. |
| 8/18/2022 | S. Claypoole | 1.5 | Reconfigured 90-day payments data sent by Voyager (W. Chan) for SOFA 3. |
| 8/18/2022 | S. Claypoole | 1.5 | Revised SOFA 3 and SOFA 11 for K&E review. |
| 8/18/2022 | S. Claypoole | 1.3 | Continued to populate template with data for SOFA 20. |
| 8/18/2022 | A. Lee | 1.3 | Updated contracts tracker with investment relations contracts for SOFA/SOALS Schedule G. |
| 8/18/2022 | A. Lee | 1.3 | Updated contracts tracker with technology contracts for SOFA/SOALS Schedule G. |
| 8/18/2022 | A. Lee | 1.2 | Updated contracts tracker with finance contracts for SOFA/SOALS Schedule G. |
| 8/18/2022 | A. Lee | 1.2 | Updated contracts tracker with human resources contracts for SOFA/SOALS Schedule G. |
| 8/18/2022 | P. Farley | 1.1 | Reviewed updated trial balance sent by Voyager (W. Chan) to tie out data included in SOFA/SOALS. |
| 8/18/2022 | L. Klaff | 1.0 | Participated in call with K&E (A. Gains), Stretto (L. Sanchez), and Voyager (W. Chan, A. Prithipaul, M. Bukauskaite) regarding SOFA/SOALS outstanding items/questions. |
| 8/18/2022 | S. Claypoole | 1.0 | Participated in call with Voyager (A. Prithipaul, W. Chan, M. Bukauskaite), K&E (A. Gains), and Stretto (L. Sanchez) to discuss SOFA/SOALS outstanding items/questions. |
| 8/18/2022 | P. Farley | 1.0 | Participated in SOFA/SOALS update call with Voyager (A. Prithipaul, W. Chan, M. Bukauskaite), K&E (A. Gains), and Stretto (L. Sanchez) to discuss SOFA/SOALS outstanding items/questions. |
| 8/18/2022 | L. Klaff | 1.0 | Populated template with data for SOFA 4. |
| 8/18/2022 | S. Claypoole | 1.0 | Reviewed SOFA/SOALS global notes to provide comments to K&E. |
| 8/18/2022 | L. Klaff | 1.0 | Reviewed SOFA/SOALS global notes to provide comments to K&E. |
| 8/18/2022 | L. Klaff | 0.8 | Populated template with data for Schedule A/B 77. |
| 8/18/2022 | L. Klaff | 0.8 | Populated template with data for Schedule F. |
| 8/18/2022 | P. Farley | 0.7 | Reviewed update SOFA/SOAL Global Notes. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|--|
| 12. Statements and Schedules | | | |
| 8/18/2022 | P. Farley | 0.7 | Updated Schedule A/B. |
| 8/18/2022 | S. Claypoole | 0.7 | Updated SOFA 25 for entities' EIN information. |
| 8/18/2022 | P. Farley | 0.6 | Final review of SOFA/SOALS prior to filing. |
| 8/18/2022 | P. Farley | 0.6 | Updated draft of Global Notes for additional information provided by Management. |
| 8/18/2022 | S. Claypoole | 0.5 | Answered K&E Global Note questions via email for SOFA/SOALS. |
| 8/18/2022 | S. Claypoole | 0.5 | Corresponded via email with Stretto (L. Sanchez) regarding display of coin information in SOFA 3. |
| 8/18/2022 | L. Klaff | 0.5 | Discussed Schedule G with Stretto (L. Sanchez). |
| 8/18/2022 | L. Klaff | 0.5 | Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to finalize outstanding items on the SOFA/SOALS workplan. |
| 8/18/2022 | L. Klaff | 0.5 | Participated in call with Voyager (W. Chan) regarding SOFA 3 (90-day payments). |
| 8/18/2022 | P. Farley | 0.5 | Participated in call with Voyager (W. Chan) to discuss SOFA 3 (90-day payments summary). |
| 8/18/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (W. Chan) to discuss SOFA 3 (90-day payments). |
| 8/18/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez) to finalize outstanding items on the SOFA/SOALS workplan. |
| 8/18/2022 | P. Farley | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez) to finalize outstanding items on the SOFA/SOALS workplan. |
| 8/18/2022 | L. Klaff | 0.5 | Populated template with data for Schedule A/B 71. |
| 8/18/2022 | L. Klaff | 0.5 | Populated template with data for SOFA 3. |
| 8/18/2022 | A. Lee | 0.5 | Updated contracts tracker with marketing contracts for SOFA/SOALS Schedule G. |
| 8/18/2022 | L. Klaff | 0.4 | Populated template with data for Schedule A/B 11. |
| 8/18/2022 | L. Klaff | 0.4 | Populated template with data for Schedule A/B 15. |
| 8/18/2022 | P. Farley | 0.4 | Reviewed Company response to Statement Question 26. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|--|
| 12. Statements and Schedules | | | |
| 8/18/2022 | P. Farley | 0.3 | Discussed open SOFA/SOALs items with BRG (L. Klaff). |
| 8/18/2022 | L. Klaff | 0.3 | Discussed open SOFA/SOALs items with BRG (P. Farley). |
| 8/18/2022 | L. Klaff | 0.3 | Populated template with data for SOFA 11. |
| 8/18/2022 | L. Klaff | 0.3 | Populated template with data for SOFA 20. |
| 8/18/2022 | L. Klaff | 0.3 | Populated template with data for SOFA 25. |
| 8/18/2022 | P. Farley | 0.3 | Reviewed updated SOFA 3 and SOFA 11 for distribution to Management. |
| 8/18/2022 | P. Farley | 0.2 | Provided additional comments on SOFA 3 and 11. |
| 8/19/2022 | P. Farley | 1.5 | Reviewed final Proposed SOFAs and corresponding Exhibits in excel for review and approval. |
| 8/19/2022 | S. Claypoole | 1.5 | Reviewed revisions made by Stretto to proposed Schedule F. |
| 8/19/2022 | L. Klaff | 1.0 | Updated Excel support for SOFA/SOALs to be shared for diligence request. |
| 8/19/2022 | S. Claypoole | 0.6 | Reviewed Coinify entity information for SOFA/SOALs. |
| 8/21/2022 | P. Farley | 0.6 | Reviewed final SOALs and corresponding Exhibits. |
| 8/22/2022 | L. Klaff | 2.5 | Prepared SOFA/SOALs support schedules in Excel for external use. |
| 8/22/2022 | S. Claypoole | 2.2 | Prepared SOFA/SOALs support schedules in Excel for external sharing with UCC. |
| 8/22/2022 | S. Claypoole | 1.5 | Revised SOFA/SOALs support schedules in Excel for external sharing with UCC based on K&E feedback. |
| 8/22/2022 | L. Klaff | 0.8 | Corresponded via email with Stretto (L. Sanchez) to get SOFA/SOALs exhibits in Excel. |
| 8/22/2022 | P. Farley | 0.4 | Held call with Voyager (M. Bukauskaite) to discuss Global Notes added to materials distributed to UCC. |
| 8/22/2022 | P. Farley | 0.2 | Researched pre-petition payments made to certain insiders. |
| 8/23/2022 | L. Klaff | 1.2 | Reviewed excel versions of Statements and Schedules from Stretto before sending to FTI. |
| 8/23/2022 | L. Klaff | 1.1 | Discussed final excel versions of Statement and Schedules with Stretto (L. Sanchez). |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|---|
| 12. Statements and Schedules | | | |
| 8/23/2022 | P. Farley | 0.7 | Reviewed final excel versions of Statements and Schedules Exhibits in preparation for sending to UCC advisors. |
| 8/24/2022 | S. Claypoole | 1.5 | Prepared Schedules Exhibits support Excel to satisfy UCC requests. |
| 8/24/2022 | M. Goodwin | 1.2 | Compiled data in response to UCC request for SOFA/SOAL supporting data. |
| 8/24/2022 | L. Klaff | 1.0 | Reviewed customer claim excel version for FTI request. |
| 8/24/2022 | L. Klaff | 0.8 | Created finalized excel version of Schedules (added Schedule F and G redacted). |
| 8/24/2022 | P. Farley | 0.3 | Corresponded via email with K&E (A. Smith) re: follow up to Schedule F. |
| 8/24/2022 | L. Klaff | 0.3 | Corresponded via email with K&E (A. Smith) regarding Schedule F final excel version. |
| 8/24/2022 | P. Farley | 0.2 | Discussed Schedule F data with BRG (M. Goodwin). |
| 8/25/2022 | S. Claypoole | 0.7 | Reviewed creditor matrix for information regarding a potential customer. |
| 8/25/2022 | L. Klaff | 0.5 | Participated in call with Voyager (K. Cronin, G. Hanshe) and K&E (A. Smith, E. Clark) regarding transaction data for SOFA 3 amendment. |
| 8/25/2022 | P. Farley | 0.5 | Participated in call with Voyager (K. Cronin, G. Hanshe) and K&E (A. Smith, E. Clark) to discuss transaction data for SOFA 3 amendment. |
| 8/26/2022 | D. DiBurro | 2.0 | Created the Compliance and Banking folders on KiteWorks and mapped them from Schedule G. |
| 8/26/2022 | L. Klaff | 1.8 | Populated FTI SOFA/SOALS contract tracker with notes from master vendor list. |
| 8/26/2022 | L. Klaff | 1.0 | Created tracker for FTI SOFA/SOALS follow up questions. |
| 8/26/2022 | L. Klaff | 0.8 | Created tracker for FTI SOFA/SOALS follow up questions regarding contracts. |
| 8/26/2022 | L. Klaff | 0.5 | Corresponded via email with Voyager (P. Kramer, W. Chan) regarding the FTI SOFA/SOALS contract specific follow-up questions. |
| 8/26/2022 | L. Klaff | 0.5 | Discussed FTI SOFA/SOALS follow up questions with BRG (P. Farley). |
| 8/26/2022 | P. Farley | 0.5 | Met with BRG (L. Klaff) to discuss FTI SOFA/SOALS follow up questions. |
| 8/26/2022 | P. Farley | 0.4 | Reviewed updated tracked for FTI SOFA/SOALS follow up questions. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|---|
| 12. Statements and Schedules | | | |
| 8/29/2022 | S. Claypoole | 1.6 | Prepared 90-day payments summary for response to UCC questions. |
| 8/29/2022 | P. Farley | 0.9 | Reviewed list of amendments to Schedule G. |
| 8/29/2022 | L. Klaff | 0.8 | Reviewed Schedule G amendments. |
| 8/29/2022 | P. Farley | 0.8 | Reviewed UCC SOFA/SOALs Follow-Up Questions. |
| 8/29/2022 | D. DiBurro | 0.5 | Analyzed a list from Voyager of new documents needed for updating Schedule G. |
| 8/29/2022 | P. Farley | 0.5 | Participated in call with K&E (A. Gains, A. Smith, E. Clark) and Stretto (L. Sanchez) to discuss SOFA 3 and Schedule G. |
| 8/29/2022 | S. Claypoole | 0.5 | Participated in call with K&E (A. Gains, A. Smith, E. Clark) and Stretto (L. Sanchez) to discuss SOFA 3 and Schedule G. |
| 8/29/2022 | L. Klaff | 0.5 | Participated in call with K&E (A. Smith, A. Gains, E. Clark) and Stretto (L. Sanchez) regarding amendments for Schedule G and SOFA 3. |
| 8/29/2022 | L. Klaff | 0.5 | Updated FTI SOFA/SOALs diligence request tracker. |
| 8/29/2022 | L. Klaff | 0.4 | Discussed SOFA 3 and Schedule G amendments with Stretto (L. Sanchez). |
| 8/29/2022 | P. Farley | 0.4 | Reviewed responses and documentation in response to all SOFA/SOAL related questions from UCC. |
| 8/29/2022 | L. Klaff | 0.3 | Corresponded via email with Voyager (W. Chan) regarding FTI SOFA/SOALs follow-up questions. |
| 8/29/2022 | L. Klaff | 0.3 | Reviewed unsecured creditor list for inquiry from K&E. |
| 8/30/2022 | S. Claypoole | 2.3 | Revised Schedule G for K&E sign-off. |
| 8/30/2022 | S. Claypoole | 1.5 | Reviewed proposed Schedules F and G for Stretto amendment. |
| 8/30/2022 | S. Claypoole | 1.5 | Reviewed SOFA/SOAL name/address redactions to ensure protection of private information. |
| 8/30/2022 | L. Klaff | 1.5 | Updated Schedule G amendments with comments/edits for E. Clark (K&E). |
| 8/30/2022 | L. Klaff | 1.2 | Updated FTI SOFA/SOALs diligence request list tracker. |
| 8/30/2022 | L. Klaff | 1.2 | Updated FTI SOFA/SOALs diligence request tracker with information regarding marketing contracts provided by P. Kramer (Voyager). |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|--|
| 12. Statements and Schedules | | | |
| 8/30/2022 | L. Klaff | 1.0 | Discussed updates to redacted versions of SOFA/SOAL exhibits in Excel with Stretto (L. Sanchez). |
| 8/30/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (M. Bukauskaite, W. Chan) to discuss follow up SOFA/SOAL questions. |
| 8/30/2022 | L. Klaff | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) regarding FTI SOFA/SOALs follow-up questions. |
| 8/30/2022 | P. Farley | 0.2 | Reviewed updated Schedule G attached which incorporates information the Company has provided to date. |
| 8/31/2022 | S. Claypoole | 1.5 | Revised Schedule G based on go-forward status notes from the Company. |
| 8/31/2022 | S. Claypoole | 1.2 | Prepared response to UCC questions related to SOFA/SOALs. |
| 8/31/2022 | L. Klaff | 1.0 | Reviewed intercompany matrix in order to send to FTI for SOFA/SOALs diligence request. |
| 8/31/2022 | L. Klaff | 0.8 | Updated FTI SOFA/SOALs diligence request list tracker. |
| 8/31/2022 | S. Claypoole | 0.8 | Updated proposed SOFA 3 amendment for customer trade data. |
| 8/31/2022 | L. Klaff | 0.5 | Corresponded via email with K&E (A. Smith) regarding questions about Schedule G. |
| 8/31/2022 | L. Klaff | 0.5 | Created other investments schedule to answer FTI SOFA/SOALs follow-up question. |
| 8/31/2022 | L. Klaff | 0.3 | Corresponded via email with Voyager (D. Lagiglia) regarding FTI SOFA/SOALs follow-up question. |
| 8/31/2022 | S. Claypoole | 0.2 | Corresponded via email with Voyager (D. Lagiglia) regarding UCC SOFA/SOAL questions pertaining to human resources. |
| 9/1/2022 | S. Claypoole | 1.5 | Revised proposed Schedule G amendment with additional contracts provided by the Voyager. |
| 9/1/2022 | S. Claypoole | 1.5 | Revised proposed Schedule G amendment with additional contracts provided by the Voyager. |
| 9/1/2022 | L. Klaff | 1.2 | Prepared revised Schedule G with new amendments. |
| 9/1/2022 | L. Klaff | 0.7 | Corresponded with K&E (E. Clark) and Stretto (L. Sanchez) regarding amendments to SOFA 3 and Schedule G. |
| 9/1/2022 | P. Farley | 0.6 | Analyzed amended Schedule G prior to sending to Stretto. |
| 9/1/2022 | L. Klaff | 0.6 | Corresponded with K&E (O. Pare) regarding question on Schedule E/F. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|--|
| 12. Statements and Schedules | | | |
| 9/1/2022 | L. Klaff | 0.6 | Corresponded with Voyager (D. Lagiglia) regarding HR related follow-up questions. |
| 9/1/2022 | L. Klaff | 0.6 | Updated FTI SOFA/SOALs tracker for distribution. |
| 9/1/2022 | L. Klaff | 0.4 | Corresponded with Stretto (L. Sanchez) regarding SOFA/SOALs amendments. |
| 9/2/2022 | L. Klaff | 0.9 | Prepared schedule to show claims filed on Schedule F by category. |
| 9/2/2022 | L. Klaff | 0.6 | Corresponded with Stretto (L. Sanchez) and K&E (E. Clark) regarding amendments to SOFA 3. |
| 9/2/2022 | L. Klaff | 0.4 | Corresponded with Voyager (K. Cronin) regarding transaction-level data for SOFA 3 amendment. |
| 9/3/2022 | P. Farley | 0.6 | Reviewed Schedule F. |
| 9/3/2022 | P. Farley | 0.3 | Analyzed Schedule and SOFA Amendments sent by Stretto. |
| 9/4/2022 | P. Farley | 0.4 | Analyzed mapping of 7/5 trial balance to Schedule F used for SOFA/SOALs. |
| 9/4/2022 | P. Farley | 0.3 | Commented on analysis of balance sheet split between prepetition (Schedule F) and post-petition/change for each of the three entities. |
| 9/6/2022 | S. Claypoole | 2.0 | Reviewed Schedule F amendments filed by Stretto. |
| 9/6/2022 | L. Klaff | 1.1 | Discussed 90-day transactions with K&E (E. Clark) for SOFA 3 amendments. |
| 9/6/2022 | P. Farley | 1.1 | Participated in call with K&E (E. Clark) regarding 90-day transactions related to SOFA 3 amendments. |
| 9/6/2022 | L. Klaff | 0.8 | Corresponded with Voyager (K. Cronin) regarding 90-day transaction questions for SOFA 3. |
| 9/6/2022 | L. Klaff | 0.6 | Corresponded with Stretto (L. Sanchez) regarding access to finalized versions of amendments. |
| 9/7/2022 | S. Claypoole | 0.9 | Reviewed Schedule E/F amendments proposed by K&E. |
| 9/7/2022 | L. Klaff | 0.7 | Reviewed updated amendments for SOFA 3 and Schedule E/F. |
| 9/7/2022 | L. Klaff | 0.6 | Corresponded with K&E (E. Clark) and Stretto (L. Sanchez) regarding amendments to SOFA 3 and Schedule E/F. |
| 9/7/2022 | P. Farley | 0.4 | Analyzed customer transaction data re: follow-up question for SOFA 3 amendment. |

| Date | Professional | Hours | Description |
|-------------------------------------|--------------|-------|---|
| 12. Statements and Schedules | | | |
| 9/8/2022 | S. Claypoole | 1.2 | Analyzed updated 90-day payments file for SOFA 3. |
| 9/8/2022 | L. Klaff | 0.4 | Corresponded with Voyager (W. Chan) regarding 90-day payments for SOFA 3 amendment. |
| 9/8/2022 | P. Farley | 0.3 | Analyzed data re: amendments to SOFA / SOALS. |
| 9/8/2022 | L. Klaff | 0.3 | Corresponded with Stretto (A. Fialkowski) regarding customer data used on Schedule F. |
| 9/13/2022 | S. Claypoole | 1.3 | Reviewed claims on Schedule F to address questions asked by the UCC. |
| 9/13/2022 | L. Klaff | 1.3 | Updated SOFA 3 with new amendments. |
| 9/13/2022 | L. Klaff | 0.8 | Corresponded with Stretto (L. Sanchez) regarding customer claims on Schedule F. |
| 9/13/2022 | L. Klaff | 0.6 | Corresponded with K&E (E. Clark) regarding SOFA 3 amendments. |
| 9/13/2022 | S. Claypoole | 0.5 | Corresponded with Stretto (A. Fialkowski) regarding amendments made to Schedule F for SOFA/SOALS. |
| 9/13/2022 | P. Farley | 0.3 | Reviewed unredacted version of Schedule F for SOFA/SOALS in response to diligence request. |
| 9/14/2022 | S. Pal | 1.1 | Reviewed SOFA/SOALS prepayments schedule provided by BRG (L. Klaff). |
| 9/14/2022 | L. Klaff | 0.6 | Corresponded with Stretto (A. Fialkowski) regarding Schedule F amendment. |
| 9/19/2022 | D. DiBurro | 1.5 | Adjusted the formulas on the detailed breakdown of accounts. |
| 9/22/2022 | L. Klaff | 0.6 | Corresponded with K&E (E. Clark) regarding FTI SOFA/SOAL follow-up question. |
| 9/27/2022 | L. Klaff | 0.6 | Corresponded with Stretto (L. Sanchez) regarding customer assets filed on Schedule F. |
| 9/28/2022 | L. Klaff | 0.4 | Corresponded with K&E (E. Clark) regarding Schedule E tax question. |
| 10/1/2022 | L. Klaff | 1.3 | Reviewed breakdown of claims scheduled on Schedule F. |
| 10/1/2022 | S. Pal | 1.2 | Reviewed breakdown of claims (Schedule F) provided by BRG (L. Klaff). |
| 10/3/2022 | P. Farley | 1.1 | Reviewed preliminary schedules and claims report sent by Stretto. |
| 10/27/2022 | S. Claypoole | 0.7 | Analyzed list of customers with negative USD requiring amendment on the Schedules. |

| Date | Professional | Hours | Description |
|------|--------------|-------|-------------|
|------|--------------|-------|-------------|

12. Statements and Schedules

| | | | |
|------------|--------------|-----|--|
| 10/28/2022 | S. Claypoole | 0.8 | Compared Schedule F and G vendors filed on SOFA/SOALs. |
|------------|--------------|-----|--|

Task Code Total Hours**443.3****13. Intercompany Transactions/ Balances**

| | | | |
|-----------|------------|-----|--|
| 7/12/2022 | P. Farley | 0.2 | Corresponded with Voyager (M. Bukauskaite) re: intercompany balances. |
| 7/29/2022 | P. Farley | 0.9 | Analyzed intercompany balances on most recently provided trial balances to determine intercos between Debtors/non-Debtors. |
| 8/5/2022 | P. Farley | 1.1 | Analyzed existing data on intercompany balances in preparation for discussion with Management. |
| 8/17/2022 | L. Klaff | 2.5 | Mapped the intercompany balances to the trial balance. |
| 8/17/2022 | P. Farley | 1.3 | Prepared intercompany balance schedules using update 7/5 Trial Balance. |
| 8/17/2022 | L. Klaff | 0.6 | Participated in call with K&E (A. Gains) regarding intercompany balances. |
| 8/17/2022 | P. Farley | 0.6 | Participated in call with K&E (A. Gains) to discuss intercompany balances. |
| 8/18/2022 | P. Farley | 0.6 | Updated summary of intercompany balances based on additional information provided by Company. |
| 8/22/2022 | P. Farley | 0.9 | Drafted summary of intercompany balances based on latest information received from Company. |
| 8/22/2022 | S. Pal | 0.9 | Reviewed intercompany reconciliation provided by BRG (P. Farley). |
| 8/23/2022 | M. Goodwin | 2.2 | Analyzed July bank statements to track all intercompany transfers for July MOR. |
| 8/23/2022 | M. Goodwin | 1.7 | Continued to analyze banks statements to track all intercompany transfers for July MOR. |
| 8/25/2022 | L. Klaff | 1.3 | Reviewed intercompany matrix created by BRG (P. Farley). |
| 8/25/2022 | L. Klaff | 0.8 | Discussed intercompany balances with BRG (P. Farley). |
| 8/25/2022 | P. Farley | 0.8 | Met with BRG (L. Klaff) to discuss intercompany balances. |
| 8/25/2022 | P. Farley | 0.6 | Reviewed updated information regarding intercompany balances and support for loans receivable/payable. |
| 8/29/2022 | P. Farley | 1.2 | Analyzed intercompany transactions between Debtor entities. |

| Date | Professional | Hours | Description |
|--|---------------|-------|--|
| 13. Intercompany Transactions/ Balances | | | |
| 8/29/2022 | L. Klaff | 0.8 | Compared FTI intercompany matrix to BRG intercompany matrix. |
| 8/29/2022 | L. Klaff | 0.7 | Reviewed FTI intercompany matrix for diligence request. |
| 8/30/2022 | P. Farley | 1.1 | Prepared analysis comparing intercompany amounts at various time periods in response to K&E request. |
| 8/30/2022 | P. Farley | 0.7 | Analyzed updates to intercompany receivable analysis. |
| 8/30/2022 | S. Claypoole | 0.7 | Continued to prepare intercompany matrix in response to questions from UCC. |
| 8/30/2022 | L. Klaff | 0.7 | Corresponded via email with FTI (A. Dougherty) regarding intercompany transaction data. |
| 8/30/2022 | E. O'Sullivan | 0.7 | Recorded notes on the Intercompany Balance meeting to prepare response to FTI's request. |
| 8/30/2022 | L. Klaff | 0.6 | Corresponded via email with K&E (A. Smith, A. Gains) regarding intercompany matrix and associated questions for FTI SOFA/SOALS follow up questions. |
| 8/30/2022 | L. Klaff | 0.6 | Corresponded via email with Voyager (M. Bukauskaite) regarding intercompany matrix for diligence requests. |
| 8/30/2022 | L. Klaff | 0.6 | Discussed intercompany matrix with BRG (P. Farley). |
| 8/30/2022 | P. Farley | 0.6 | Met with BRG (L. Klaff) to discuss intercompany matrix. |
| 8/30/2022 | D. DiBurro | 0.5 | Examined relevant intercompany loans between entities. |
| 8/30/2022 | L. Klaff | 0.5 | Participated in call with Voyager (E. Psaropoulos, M. Bukauskaite) and K&E (A. Sexton, A. Smith, S. Cantor) regarding intercompany balances for diligence request. |
| 8/30/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (E. Psaropoulos, M. Bukauskaite) and K&E (A. Sexton, A. Smith, S. Cantor) to discuss intercompany amounts. |
| 8/30/2022 | D. DiBurro | 0.3 | Analyzed the outstanding loans on the intercompany workstream. |
| 8/31/2022 | P. Farley | 0.9 | Reviewed documentation provided by Company relating to intercompany transactions. |
| 8/31/2022 | L. Klaff | 0.3 | Discussed intercompany matrix with BRG (P. Farley). |
| 8/31/2022 | P. Farley | 0.3 | Met with BRG (L. Klaff) to discuss intercompany matrix. |
| 9/1/2022 | P. Farley | 0.9 | Analyzed existing data on intercompany balances in preparation for discussion with Management. |

| Date | Professional | Hours | Description |
|--|---------------|-------|---|
| 13. Intercompany Transactions/ Balances | | | |
| 9/1/2022 | P. Farley | 0.8 | Updated intercompany analysis in preparation for call with Management. |
| 9/2/2022 | S. Kirchman | 2.6 | Prepared schedule for intercompany interest. |
| 9/2/2022 | E. O'Sullivan | 2.0 | Prepared tear sheet detailing key loan agreements items between intercompany loan agreements. |
| 9/2/2022 | E. O'Sullivan | 1.5 | Analyzed intercompany loan agreements. |
| 9/2/2022 | D. DiBurro | 1.5 | Prepared one-page summary on loans made between entities. |
| 9/2/2022 | D. DiBurro | 1.0 | Analyzed the intercompany loan balances and structure. |
| 9/2/2022 | L. Klaff | 0.8 | Reviewed loan term summary document. |
| 9/2/2022 | E. Hengel | 0.7 | Reviewed intercompany activity and provided related docs to S. Claypoole (BRG). |
| 9/2/2022 | L. Klaff | 0.6 | Corresponded with FTI (A. Dougherty) regarding intercompany data inquiry. |
| 9/2/2022 | L. Klaff | 0.4 | Corresponded with Voyager (M. Bukauskaite) regarding FTI's intercompany activity questions. |
| 9/2/2022 | P. Farley | 0.2 | Reviewed intercompany documentation. |
| 9/6/2022 | P. Farley | 0.9 | Met with BRG (L. Klaff) regarding intercompany documents. |
| 9/6/2022 | L. Klaff | 0.9 | Reviewed intercompany documents with BRG (P. Farley). |
| 9/6/2022 | L. Klaff | 0.6 | Corresponded with FTI (A. Dougherty) regarding intercompany activity. |
| 9/6/2022 | P. Farley | 0.4 | Analyzed intercompany analysis prior to sending to K&E. |
| 9/6/2022 | L. Klaff | 0.4 | Corresponded with Voyager (M. Bukauskaite) regarding FTI intercompany follow-up questions. |
| 9/7/2022 | P. Farley | 0.7 | Analyzed intercompany information for update prior to additional distribution. |
| 9/8/2022 | D. DiBurro | 1.0 | Conducted search in online repositories for any intercompany loan documents. |
| 9/8/2022 | S. Kirchman | 0.9 | Analyzed intercompany transactions on the July trial balance. |
| 9/8/2022 | P. Farley | 0.8 | Prepared hypothetical intercompany analysis for M. Renzi and K&E. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 13. Intercompany Transactions/ Balances | | | |
| 9/8/2022 | P. Farley | 0.7 | Updated summary of intercompany loans/documentation for distribution to K&E. |
| 9/8/2022 | P. Farley | 0.6 | Analyzed loan documents in preparation of updating intercompany analysis. |
| 9/8/2022 | S. Claypoole | 0.6 | Reviewed transactions between Debtor entities. |
| 9/8/2022 | M. Goodwin | 0.5 | Discussed intercompany loans with K&E (J. Sussberg, A. Smith, C. Okike) and (E. Asplund, B. Tichenor). |
| 9/8/2022 | M. Goodwin | 0.5 | Discussed intercompany loans with Voyager (M. Bukauskaite). |
| 9/8/2022 | M. Renzi | 0.5 | Met with Voyager (M. Bukauskaite) re: intercompany loans. |
| 9/8/2022 | L. Klaff | 0.5 | Participated in call with Moelis (E. Asplund, B. Tichenor) and K&E (J. Sussberg, A. Smith, C. Okike) to discuss intercompany loans. |
| 9/8/2022 | A. Sorial | 0.5 | Participated in intercompany loans discussion call with Moelis (E. Asplund, B. Tichenor) and K&E (J. Sussberg, A. Smith, C. Okike). |
| 9/8/2022 | P. Farley | 0.5 | Participated in loans discussion call with Moelis (E. Asplund, B. Tichenor) and K&E (J. Sussberg, A. Smith, C. Okike). |
| 9/8/2022 | L. Klaff | 0.3 | Corresponded with FTI (A. Dougherty) regarding intercompany activity questions. |
| 9/9/2022 | S. Claypoole | 1.1 | Reviewed 6/30 trial balance to reconcile intercompany transfers. |
| 9/9/2022 | P. Farley | 0.3 | Analyzed Company responses to FTI questions re: intercompany balances. |
| 9/10/2022 | P. Farley | 0.6 | Updated intercompany analysis in preparation for distribution to K&E. |
| 9/12/2022 | M. Renzi | 0.4 | Met with Fasken (D. Richer), K&E (A. Smith) re: intercompany transactions. |
| 9/12/2022 | P. Farley | 0.4 | Participated in call with Fasken (D. Richer), K&E (A. Smith) regarding intercompany transactions. |
| 9/12/2022 | S. Pal | 0.4 | Participated in meeting regarding intercompany transactions with Fasken (D. Richer), K&E (A. Smith) and BRG (M. Renzi, P. Farley). |
| 9/12/2022 | P. Farley | 0.3 | Updated intercompany analysis in preparation for distribution to K&E. |
| 9/14/2022 | L. Klaff | 0.6 | Corresponded with FTI (A. Dougherty) regarding intercompany activity questions. |
| 9/16/2022 | L. Klaff | 1.1 | Discussed intercompany payables and receivables with BRG (S. Kirschman). |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 13. Intercompany Transactions/ Balances | | | |
| 9/16/2022 | S. Kirchman | 1.1 | Reviewed intercompany payables and receivables with BRG (L. Klaff). |
| 9/16/2022 | P. Farley | 0.9 | Updated intercompany analysis in preparation for distribution to K&E. |
| 9/17/2022 | S. Kirchman | 2.2 | Analyzed most recent intercompany transactions. |
| 9/17/2022 | M. Renzi | 1.5 | Reviewed intercompany transactions provided by Voyager. |
| 9/17/2022 | L. Klaff | 1.1 | Mapped intercompanies to balance sheet with BRG (S. Kirschman). |
| 9/17/2022 | S. Kirchman | 1.1 | Participated in call with BRG (L. Klaff) re: intercompany balance sheet mapping. |
| 9/17/2022 | S. Kirchman | 0.8 | Continued to analyze the most recent intercompany transactions. |
| 9/18/2022 | L. Klaff | 0.9 | Discussed intercompany balances with BRG (S. Kirschman). |
| 9/18/2022 | S. Kirchman | 0.9 | Met with BRG (L. Klaff) re: intercompany balances. |
| 9/19/2022 | M. Goodwin | 1.1 | Reviewed intercompany debt agreement for key terms. |
| 9/19/2022 | S. Pal | 1.0 | Prepared forecast to 11/15 of updated intercompany balances and interest schedules. |
| 9/19/2022 | P. Farley | 0.9 | Held discussion with Voyager (M. Bukauskaite) and K&E (C. Okike) re: intercompany transactions. |
| 9/19/2022 | S. Kirchman | 0.9 | Met with BRG (L. Klaff) to discuss intercompany mapping. |
| 9/19/2022 | L. Klaff | 0.9 | Reviewed intercompany mapping to balance sheet with BRG (S. Kirschman). |
| 9/19/2022 | L. Klaff | 0.8 | Discussed intercompany balances with BRG (S. Kirschman). |
| 9/19/2022 | S. Kirchman | 0.8 | Met with BRG (L. Klaff) to discuss intercompany balances. |
| 9/19/2022 | P. Farley | 0.7 | Prepared updated analysis of intercompany transactions in preparation for call with Voyager (M. Bukauskaite) and K&E (C. Okike). |
| 9/19/2022 | L. Klaff | 0.4 | Corresponded with FTI (A. Dougherty) regarding intercompany activity questions. |
| 9/19/2022 | L. Klaff | 0.4 | Corresponded with Voyager (W. Chan) regarding FTI intercompany questions. |
| 9/20/2022 | S. Kirchman | 1.7 | Prepared supporting schedules for August intercompany loans. |
| 9/20/2022 | S. Kirchman | 1.3 | Continued to prepare supporting schedules for August intercompany loans. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 13. Intercompany Transactions/ Balances | | | |
| 9/20/2022 | L. Klaff | 1.1 | Discussed intercompany balances with BRG (S. Kirschman). |
| 9/20/2022 | S. Kirchman | 1.1 | Met with BRG (L. Klaff) to discuss intercompany balances. |
| 9/20/2022 | P. Farley | 0.9 | Analyzed supporting documents re: intercompany transactions. |
| 9/22/2022 | S. Kirchman | 2.8 | Prepared mapping schedule for intercompany loans in the August trial balance. |
| 9/22/2022 | S. Kirchman | 2.7 | Continued to prepare mapping schedule for intercompany loans in the August trial balance. |
| 9/22/2022 | S. Kirchman | 2.4 | Prepared schedule to roll forward intercompany loan interest. |
| 9/22/2022 | L. Klaff | 0.4 | Reviewed intercompany balance response provided by Voyager (N. Zito). |
| 9/23/2022 | L. Klaff | 0.9 | Reviewed intercompany loan documents. |
| 9/26/2022 | S. Kirchman | 1.8 | Analyzed intercompany transactions from the trial balance. |
| 9/26/2022 | M. Renzi | 1.3 | Reviewed intercompany transactions analysis from the trial balance. |
| 10/10/2022 | S. Kirchman | 2.8 | Analyzed intercompany transactions for integration within the liquidation analysis. |
| 10/10/2022 | S. Kirchman | 1.9 | Continued to analyze intercompany transactions for integration within the liquidation analysis. |
| 10/10/2022 | L. Klaff | 1.6 | Mapped intercompany balances to balance sheet. |
| 10/10/2022 | L. Klaff | 1.1 | Reviewed intercompany matrix for liquidation analysis support. |
| 10/10/2022 | S. Kirchman | 0.6 | Discussed intercompany documents with BRG (L. Klaff, P. Farley). |
| 10/10/2022 | L. Klaff | 0.6 | Discussed intercompany documents with BRG (P. Farley, S. Kirschman). |
| 10/10/2022 | P. Farley | 0.6 | Met with BRG (L. Klaff, S. Kirschman) to discuss intercompany documents. |
| 10/10/2022 | P. Farley | 0.6 | Updated intercompany analysis for distribution to K&E. |
| 10/11/2022 | S. Claypoole | 0.2 | Discussed treatment of intercompany claims with BRG (P. Farley). |
| 10/11/2022 | P. Farley | 0.2 | Participated in call with BRG (S. Claypoole) regarding intercompany claims. |
| 10/13/2022 | P. Farley | 0.7 | Discussion with M. Bukauskaite (VOY) re intercompany transactions. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 13. Intercompany Transactions/ Balances | | | |
| 10/13/2022 | P. Farley | 0.3 | Participated in conference call with K&E (A. Smith) re: intercompany transactions. |
| 10/14/2022 | M. Renzi | 1.4 | Reviewed relevant intercompany transactions for any material changes. |
| 10/14/2022 | S. Claypoole | 1.3 | Analyzed treatment of intercompany debt in precedent transactions. |
| 10/14/2022 | S. Claypoole | 0.9 | Analyzed intercompany transactions to determine potential treatment. |
| 10/14/2022 | P. Farley | 0.6 | Analyzed intercompany recharacterization data. |
| 10/14/2022 | M. Vaughn | 0.5 | Met with BRG (E. Hengel, P. Farley) re: intercompany issues. |
| 10/14/2022 | M. Vaughn | 0.5 | Met with Voyager (D. Brosgol, A. Prithipaul) and K&E (A. Smith, E. Swager) re: intercompany matters. |
| 10/14/2022 | P. Farley | 0.5 | Participated in call with BRG (E. Hengel, M. Vaughn) to discuss intercompany issues. |
| 10/14/2022 | E. Hengel | 0.5 | Participated in call with BRG (P. Farley, M. Vaughn) re: intercompany issues. |
| 10/14/2022 | P. Farley | 0.5 | Participated in call with Voyager (D. Brosgol, A. Prithipaul) and K&E (A. Smith, E. Swager) regarding intercompany matters. |
| 10/16/2022 | S. Pal | 0.4 | Corresponded with K&E (N. Adzima) regarding intercompany obligation between HoldCo and TopCo. |
| 10/18/2022 | P. Farley | 0.8 | Analyzed intercompany transactions. |
| 10/18/2022 | L. Klaff | 0.6 | Corresponded with Voyager (M. Bukauskaite) regarding intercompany follow-up questions. |
| 10/18/2022 | S. Claypoole | 0.5 | Revised intercompany obligation summary schedule. |
| 10/18/2022 | P. Farley | 0.4 | Participated in call with K&E (N. Adzima) re: intercompany transactions. |
| 10/24/2022 | L. Klaff | 1.9 | Continued to edit intercompany presentation. |
| 10/24/2022 | L. Klaff | 1.4 | Prepared presentation on intercompany notes for K&E discussion. |
| 10/24/2022 | M. Renzi | 1.0 | Provided comments on the intercompany loan presentation. |
| 10/24/2022 | M. Goodwin | 0.8 | Discussed the intercompany presentation with BRG (L. Klaff, S. Kirschman). |
| 10/24/2022 | S. Kirchman | 0.8 | Reviewed intercompany presentation with BRG (L. Klaff, M. Goodwin). |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 13. Intercompany Transactions/ Balances | | | |
| 10/24/2022 | L. Klaff | 0.8 | Reviewed intercompany presentation with BRG (S. Kirschman, M. Goodwin). |
| 10/24/2022 | P. Farley | 0.7 | Reviewed updated intercompany deck in preparation for K&E discussion with Board. |
| 10/24/2022 | P. Farley | 0.7 | Updated summary file of intercompany balance with for additional notes. |
| 10/25/2022 | S. Kirchman | 2.3 | Prepared presentation on intercompany transactions. |
| 10/25/2022 | S. Kirchman | 1.9 | Continued to create PowerPoint presentation on intercompany transactions. |
| 10/25/2022 | M. Renzi | 1.9 | Revised the current intercompany loans presentation. |
| 10/25/2022 | L. Klaff | 1.1 | Incorporated edits provided by to intercompany presentation. |
| 10/25/2022 | D. DiBurro | 0.9 | Reviewed intercompany loan summary presentation. |
| 10/25/2022 | P. Farley | 0.9 | Updated presentation in preparation for intercompany discussion with K&E. |
| 10/25/2022 | L. Klaff | 0.7 | Reviewed filed disclosure schedule for intercompany presentation. |
| 10/25/2022 | M. Renzi | 0.5 | Met with K&E (N. Adzima, A. Smith, C. Okike) re: intercompany claims. |
| 10/25/2022 | P. Farley | 0.5 | Participated in call with K&E (N. Adzima, A. Smith, C. Okike) regarding intercompany claims. |
| 10/25/2022 | E. Hengel | 0.5 | Participated in call with K&E (N. Adzima, A. Smith, C. Okike) to discuss intercompany claims. |
| 10/25/2022 | L. Klaff | 0.5 | Participated in call with K&E (N. Adzima, A. Smith, C. Okike) to discuss intercompany claims. |
| 10/26/2022 | S. Claypoole | 0.8 | Reviewed intercompany documentation provided by Company. |
| 10/26/2022 | M. Goodwin | 0.6 | Compiled supporting documents for intercompany balances to distribute to legal Counsel. |
| 10/26/2022 | L. Klaff | 0.6 | Reviewed supporting documentation to intercompany loans. |
| 10/28/2022 | M. Goodwin | 0.5 | Discussed intercompany loans with K&E (C. Okike, M. Slade, A. Smith) and Voyager (W. Chan, M. Bukauskaite, S. Ehrlich). |
| 10/28/2022 | M. Vaughn | 0.5 | Met with K&E (C. Okike, M. Slade, A. Smith) and Voyager (W. Chan, M. Bukauskaite, S. Ehrlich) re: intercompany relationships. |

| Date | Professional | Hours | Description |
|--|--------------|--------------|---|
| 13. Intercompany Transactions/ Balances | | | |
| 10/28/2022 | L. Klaff | 0.5 | Participated in call with K&E (C. Okike, M. Slade, A. Smith) and Voyager (W. Chan, M. Bukauskaite, S. Ehrlich) to discuss intercompany loans. |
| 10/28/2022 | P. Farley | 0.5 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos, M. Bukauskaite) and K&E (C. Okike, M. Slade) regarding intercompany claims. |
| 10/28/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos, M. Bukauskaite) and K&E (C. Okike, M. Slade) to discuss intercompany claims. |
| 10/28/2022 | E. Hengel | 0.5 | Reviewed intercompany obligation summary provided by BRG (S. Claypoole). |
| 10/28/2022 | S. Claypoole | 0.2 | Corresponded with BRG (P. Farley) via email re: intercompany treatment. |
| Task Code Total Hours | | 141.7 | |
| 14. Executory Contracts/ Leases | | | |
| 7/11/2022 | P. Farley | 0.4 | Created list complete list of Debtors' Leases and obligations. |
| 7/22/2022 | P. Farley | 0.7 | Held discussion with Voyager (K. Arndt, B. Nistler) re: existing contracts in system. |
| 7/22/2022 | E. Hengel | 0.7 | Participated in call to discuss vendor contracts with Voyager (K. Arndt, B. Nistler). |
| 7/22/2022 | L. Klaff | 0.7 | Participated in call with Voyager (K. Arndt, B. Nistler) to discuss active vendor list and contracts. |
| 7/22/2022 | P. Farley | 0.3 | Corresponded with Voyager legal team re: existing contract database. |
| 7/25/2022 | M. Goodwin | 1.5 | Analyzed contracts with marketing partners. |
| 7/25/2022 | P. Farley | 0.1 | Reviewed correspondence to Voyager team re: collection of all marketing contracts. |
| 7/27/2022 | S. Claypoole | 0.6 | Reviewed marketing contracts deemed executory based on discussion with Voyager (P. Kramer). |
| 7/27/2022 | S. Claypoole | 0.5 | Determined executory status of marketing contracts with Voyager (P. Kramer). |
| 8/1/2022 | P. Farley | 0.7 | Held call with Voyager (A. Prithipaul) to discuss contract database. |
| 8/1/2022 | P. Farley | 0.3 | Reviewed marketing/marketing tech contracts and the sponsor/partner sent by P. Kramer Voyager. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 14. Executory Contracts/ Leases | | | |
| 8/1/2022 | P. Farley | 0.2 | Corresponded via email with Voyager (A. Prithipaul) re: contract database. |
| 8/2/2022 | P. Farley | 1.4 | Analyzed copies of three contracts and agreements between Debtor entities and between Debtor and non-debtor entities. |
| 8/2/2022 | L. Klaff | 1.0 | Created contracts data room for Schedule G. |
| 8/2/2022 | L. Klaff | 0.5 | Uploaded marketing contracts into data room. |
| 8/2/2022 | L. Klaff | 0.3 | Corresponded via email with Voyager (P. Kramer, G. Hanshe, E. Psaropoulos) regarding the contract data room. |
| 8/3/2022 | L. Klaff | 1.0 | Updated marketing vendor detailed contact list based on information provided by Voyager (P. Kramer). |
| 8/4/2022 | L. Klaff | 1.5 | Reviewed contract data room to determine which contracts have been uploaded. |
| 8/5/2022 | P. Farley | 0.5 | Discussed contract data room vendor checklist with BRG (L. Klaff). |
| 8/5/2022 | L. Klaff | 0.5 | Discussed contract data room vendor checklist with BRG (P. Farley). |
| 8/9/2022 | L. Klaff | 0.5 | Corresponded via email with Voyager (J. Zimin Mei) regarding the contracts data room. |
| 8/10/2022 | L. Klaff | 0.5 | Corresponded via email with Voyager (P. Kramer, W. Chan, M. Bukauskaite) regarding contract data room. |
| 8/10/2022 | S. Claypoole | 0.5 | Corresponded via email with Voyager (P. Kramer, W. Chan, M. Bukauskaite) regarding contract data room. |
| 8/10/2022 | L. Klaff | 0.5 | Reviewed contracts uploaded to contract data room thus far for Schedule G. |
| 8/11/2022 | L. Klaff | 0.5 | Corresponded via email with Voyager (R. Gidwani, J. Zimin Mei) regarding the contract data room. |
| 8/12/2022 | P. Farley | 0.3 | Discussed contract review process with BRG (L. Klaff). |
| 8/12/2022 | L. Klaff | 0.3 | Discussed contract review process with BRG (P. Farley). |
| 8/15/2022 | P. Farley | 1.6 | Reviewed existing contracts database. |
| 8/15/2022 | L. Klaff | 0.8 | Created template for contract review to be used by BRG and K&E. |
| 8/16/2022 | A. Sorial | 2.5 | Identified contracts related to marketing, mar-tech and advertising in data rooms prior to Counsel's executory analysis. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 14. Executory Contracts/ Leases | | | |
| 8/16/2022 | A. Sorial | 2.5 | Identified contracts related to sports, influencers and athletes in data rooms prior to Counsel's executory analysis. |
| 8/16/2022 | A. Sorial | 2.3 | Identified contracts related to sports, influencers and athletes in data rooms prior to Counsel's executory analysis. |
| 8/16/2022 | A. Sorial | 2.1 | Identified contracts related to marketing, mar-tech and advertising in data rooms prior to Counsel's executory analysis. |
| 8/16/2022 | M. Goodwin | 1.7 | Reviewed master vendor list in comparison to contract database to confirm accuracy and completeness. |
| 8/16/2022 | S. Claypoole | 1.5 | Updated contract room data tracker based on contracts provided by Company for Schedule G. |
| 8/16/2022 | S. Claypoole | 0.7 | Reviewed technology contracts uploaded to VDR to understand how many were outstanding for Schedule G. |
| 8/16/2022 | L. Klaff | 0.6 | Discussed BRG contract review process with BRG (P. Farley, S. Claypoole) re: set up KiteWorks folders. |
| 8/16/2022 | S. Claypoole | 0.6 | Discussed data room logistics for contract review process with BRG (P. Farley, L. Klaff). |
| 8/16/2022 | P. Farley | 0.5 | Met with BRG (L. Klaff, S. Claypoole) to discuss data room logistics for contract review process. |
| 8/16/2022 | L. Klaff | 0.3 | Corresponded via email with Voyager (N. Gilja) regarding missing contracts from data room. |
| 8/17/2022 | A. Sorial | 2.5 | Identified contracts related to Operations in data rooms prior to Counsel's executory analysis. |
| 8/17/2022 | A. Sorial | 2.4 | Identified contracts related to Human Resources in data rooms prior to Counsel's executory analysis. |
| 8/17/2022 | A. Sorial | 2.4 | Identified contracts related to Security in data rooms prior to Counsel's executory analysis. |
| 8/17/2022 | S. Claypoole | 2.0 | Reviewed contracts uploaded to VDR for Schedule G. |
| 8/17/2022 | P. Farley | 0.9 | Reviewed updated list of contracts in preparation for call with Company and K&E. |
| 8/17/2022 | A. Sorial | 0.7 | Identified remaining contracts related to Security in data rooms prior to Counsel's executory analysis. |
| 8/17/2022 | A. Sorial | 0.4 | Identified remaining contracts related to Human Resources in data rooms prior to Counsel's executory analysis. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 14. Executory Contracts/ Leases | | | |
| 8/18/2022 | S. Kirchman | 2.5 | Reviewed contracts for necessary information relating to the Statements and Schedules filings. |
| 8/18/2022 | A. Sorial | 2.4 | Identified newly uploaded contracts related to Technology in data rooms. |
| 8/18/2022 | A. Sorial | 2.1 | Identified newly uploaded contracts related to Human Resources in data rooms. |
| 8/18/2022 | A. Sorial | 1.9 | Identified newly uploaded contracts related to Investor Relations in data rooms. |
| 8/18/2022 | S. Kirchman | 1.9 | Reviewed contracts for necessary information relating to the Statements and Schedules filings. |
| 8/18/2022 | S. Kirchman | 0.9 | Finalized contract review for document filing. |
| 8/19/2022 | A. Sorial | 1.9 | Created tracker and file package for all existing custody agreements as requested by UCC. |
| 8/19/2022 | L. Klaff | 1.5 | Reviewed loan counterparty contracts/agreements for diligence request. |
| 8/21/2022 | L. Klaff | 1.5 | Updated contract data room with contracts that were uploaded to Moelis VDR. |
| 8/22/2022 | P. Farley | 0.8 | Discussed contract review with BRG (L. Klaff, S. Claypoole). |
| 8/22/2022 | S. Claypoole | 0.8 | Discussed contract review with BRG (P. Farley, S. Claypoole). |
| 8/22/2022 | L. Klaff | 0.8 | Discussed contract review with BRG (P. Farley, S. Claypoole). |
| 8/22/2022 | L. Klaff | 0.3 | Corresponded via email with K&E (I. Song) regarding contract data room access to K&E (A. Segall). |
| 8/23/2022 | S. Claypoole | 2.5 | Began reviewing contracts in data room. |
| 8/23/2022 | S. Claypoole | 2.5 | Mapped contracts included in Schedule G to contract-related files uploaded to KiteWorks. |
| 8/23/2022 | D. DiBurro | 2.1 | Reviewed outstanding contracts received from the client to determine their classification. |
| 8/23/2022 | S. Claypoole | 2.0 | Continued to map contracts included in Schedule G to contract-related files uploaded to KiteWorks. |
| 8/23/2022 | D. DiBurro | 1.9 | Examined the contract tracker provided by the client and moved relevant case files from the online database. |

| Date | Professional | Hours | Description |
|--|---------------|-------|--|
| 14. Executory Contracts/ Leases | | | |
| 8/23/2022 | M. Goodwin | 1.8 | Reviewed material marketing and sponsorship contracts to confirm terms and obligations. |
| 8/23/2022 | E. O'Sullivan | 1.5 | Analyzed Landon Cassill and Dallas Maverick's sponsorship contract to better understand marketing expense accrual. |
| 8/23/2022 | L. Klaff | 1.0 | Mapped Schedule G to master vendor list to ensure all contracts were accounted for. |
| 8/23/2022 | P. Farley | 0.8 | Discussed contract tracker mapping to data room with BRG (L. Klaff, S. Claypoole). |
| 8/23/2022 | S. Claypoole | 0.8 | Discussed contract tracker mapping to data room with BRG (P. Farley, L. Klaff). |
| 8/23/2022 | L. Klaff | 0.8 | Discussed contract tracker mapping to data room with BRG (P. Farley, S. Claypoole). |
| 8/23/2022 | P. Farley | 0.7 | Analyzed specific marketing agreements in response to UCC request. |
| 8/23/2022 | P. Farley | 0.3 | Corresponded via email with Voyager (S. Ehrlich) re: marketing agreements. |
| 8/24/2022 | E. O'Sullivan | 2.0 | Mapped out contracts from master vendor list to KiteWorks contract repository. |
| 8/24/2022 | L. Klaff | 2.0 | Reviewed Company's internal contract tracker in comparison to BRG's master vendor list to determine contracts that need to be uploaded to data room. |
| 8/24/2022 | D. DiBurro | 2.0 | Updated contract names from KiteWorks to match relevant vendors so critical contracts can be recognized. |
| 8/24/2022 | E. O'Sullivan | 1.3 | Created tear sheet detailing the Landon Cassill contract. |
| 8/24/2022 | E. O'Sullivan | 1.2 | Mapped out contracts between master vendor list and KiteWorks contract repository for Schedule G amendments. |
| 8/24/2022 | P. Farley | 0.9 | Reviewed updates to contract mapping file. |
| 8/24/2022 | E. O'Sullivan | 0.7 | Continued to map out contracts between master vendor list and KiteWorks contract repository for Schedule G amendments. |
| 8/24/2022 | P. Farley | 0.4 | Reviewed analysis of contract re: amounts paid versus expensed/accrued. |
| 8/25/2022 | L. Klaff | 2.3 | Created template for new contract mapping exercise. |
| 8/25/2022 | D. DiBurro | 2.0 | Created virtual directory of all contracts sent in to KiteWorks by Voyager. |

| Date | Professional | Hours | Description |
|--|---------------|-------|--|
| 14. Executory Contracts/ Leases | | | |
| 8/25/2022 | L. Klaff | 1.9 | Populated contract tracker with new contracts added to data room after 8/18. |
| 8/25/2022 | D. DiBurro | 1.7 | Analyzed the excel directory of all contracts on KiteWorks to ensure they had been uploaded and classified properly. |
| 8/25/2022 | E. O'Sullivan | 1.3 | Analyzed Dallas Mavericks' marketing agreement with Voyager in order to create summary table. |
| 8/25/2022 | E. Hengel | 1.1 | Reviewed material marketing contracts summary. |
| 8/25/2022 | D. DiBurro | 1.0 | Analyzed contracts located in KiteWorks that are not located on Schedule G to determine missing contracts. |
| 8/25/2022 | D. DiBurro | 0.9 | Updated Schedule G to reflect newly received contracts on the online database that were submitted by Voyager. |
| 8/25/2022 | L. Klaff | 0.8 | Created new folder on KiteWorks for any contracts BRG has reviewed. |
| 8/25/2022 | E. O'Sullivan | 0.7 | Created summary table of Dallas Mavericks' marketing agreement with Voyager. |
| 8/25/2022 | L. Klaff | 0.3 | Reviewed contract data room for contracts that were added after 8/18. |
| 8/25/2022 | E. O'Sullivan | 0.3 | Updated summary table of Mavericks and Cassill marketing contracts. |
| 8/26/2022 | E. O'Sullivan | 2.0 | Audited contract tracker to ensure contract details were filed |
| 8/26/2022 | E. O'Sullivan | 2.0 | Continued to update internal contract tracker with updated contracts in KiteWorks database. |
| 8/26/2022 | D. DiBurro | 2.0 | Created the Engineering folder on KiteWorks and filled it with relevant contracts. |
| 8/26/2022 | D. DiBurro | 2.0 | Created the Investor Relations folder and populated it with contracts provided by Voyager. |
| 8/26/2022 | E. O'Sullivan | 2.0 | Mapped out updated contracts from KiteWorks database into internal contract tracker ensuring proper file location. |
| 8/26/2022 | E. O'Sullivan | 2.0 | Mapped out updated contracts from KiteWorks database into internal contract tracker. |
| 8/26/2022 | D. DiBurro | 1.1 | Processed comments on the development of the online data repository. |
| 8/26/2022 | D. DiBurro | 1.0 | Analyzed the Technology folder and added relevant contracts onto an online repository. |

| Date | Professional | Hours | Description |
|--|---------------|-------|--|
| 14. Executory Contracts/ Leases | | | |
| 8/26/2022 | L. Klaff | 0.4 | Discussed contract folders with BRG (D. DiBurro). |
| 8/26/2022 | D. DiBurro | 0.4 | Discussed the ongoing contracts workstream and what folders still need to be uploaded to KiteWorks with BRG (L. Klaff). |
| 8/29/2022 | S. Claypoole | 2.5 | Mapped new contracts for amended Schedule G to vendor list. |
| 8/29/2022 | S. Claypoole | 2.5 | Reviewed additional contracts uploaded by Company for amended Schedule G. |
| 8/29/2022 | E. O'Sullivan | 2.0 | Continued to map out contracts from KiteWorks into contract tracker. |
| 8/29/2022 | E. O'Sullivan | 2.0 | Created new table to display missing contracts that need to be added to amended Schedule G. |
| 8/29/2022 | D. DiBurro | 2.0 | Updated contract names from Schedule G to the contract tracker in KiteWorks. |
| 8/29/2022 | S. Claypoole | 1.5 | Continued to review additional contracts uploaded by Company for amended Schedule G. |
| 8/29/2022 | D. DiBurro | 1.5 | Updated Schedule G based on comments from BRG (L. Klaff). |
| 8/29/2022 | E. O'Sullivan | 1.0 | Reviewed contract tracker to remove documents that were not considered necessary for Schedule G. |
| 8/29/2022 | D. DiBurro | 0.9 | Continued contract mapping Schedule G and KiteWorks. |
| 8/29/2022 | E. O'Sullivan | 0.9 | Continued to map out contracts from KiteWorks and upload into to new KiteWorks drive. |
| 8/29/2022 | E. O'Sullivan | 0.6 | Mapped out contracts from KiteWorks into contract tracker excel file. |
| 8/29/2022 | L. Klaff | 0.5 | Corresponded via email with Voyager (P. Kramer) regarding significant marketing contracts and their business descriptions for FTI diligence request. |
| 8/29/2022 | L. Klaff | 0.5 | Discussed contract review process with BRG (D. DiBurro). |
| 8/29/2022 | D. DiBurro | 0.5 | Discussed the ongoing contracts workstream with BRG (L. Klaff). |
| 8/29/2022 | S. Claypoole | 0.4 | Corresponded via email with the Company regarding missing contracts. |
| 8/29/2022 | P. Farley | 0.2 | Reviewed marketing details for all of the agencies/ad channels requested in UCC follow up questions set. |
| 8/30/2022 | S. Claypoole | 1.6 | Reviewed Company uploaded technology contracts in relation to Schedule G. |

| Date | Professional | Hours | Description |
|--|---------------|-------|---|
| 14. Executory Contracts/ Leases | | | |
| 8/30/2022 | P. Farley | 1.1 | Prepared analysis to estimate potential contract cures based on information provided by Management. |
| 8/30/2022 | L. Klaff | 0.5 | Corresponded via email with Voyager (B. Nistler) regarding lease documents for diligence request. |
| 8/30/2022 | P. Farley | 0.4 | Held call with K&E (A. Smith) to discuss contract cure costs. |
| 8/30/2022 | L. Klaff | 0.2 | Added access for Voyager (M. Jensen) to contract data room. |
| 8/31/2022 | L. Klaff | 1.5 | Created vendor look up table for contract tracker. |
| 8/31/2022 | S. Claypoole | 1.2 | Prepared contract cures analysis for potential buyers. |
| 8/31/2022 | P. Farley | 1.2 | Updated contract cure analysis to determine estimate cure cost based on information provided by the Company. |
| 8/31/2022 | D. DiBurro | 0.7 | Conducted research on key marketing contracts to determine exit opportunities in the event of a liquidity crunch. |
| 8/31/2022 | D. DiBurro | 0.7 | Reviewed Schedule F&G to prepare for the cure analysis. |
| 8/31/2022 | E. Hengel | 0.6 | Corresponded via email with K&E (C. Okike) regarding contractual arrangements and related cash obligations. |
| 8/31/2022 | E. O'Sullivan | 0.4 | Reviewed Dallas Maverick's marketing contract to better understand termination process. |
| 8/31/2022 | S. Claypoole | 0.3 | Corresponded via email with K&E (A. Smith) via email regarding contract cures analysis. |
| 8/31/2022 | P. Farley | 0.3 | Reviewed material marketing contracts in response to inquiries from UCC advisors. |
| 9/1/2022 | P. Farley | 0.7 | Commented on contract cures analysis. |
| 9/1/2022 | L. Klaff | 0.4 | Corresponded with Voyager (P. Kramer) regarding marketing |
| 9/1/2022 | P. Farley | 0.4 | Participated in call with S. Claypoole (BRG) regarding review of contract cures analysis. |
| 9/1/2022 | S. Claypoole | 0.4 | Reviewed contract cure analysis with BRG (P. Farley). |
| 9/1/2022 | S. Claypoole | 0.2 | Revised contract cures analysis based on edits provided by Voyager (S. Ehrlich). |
| 9/2/2022 | M. Renzi | 1.3 | Reviewed contract cures data for upcoming call with Moelis re: same. |
| 9/2/2022 | S. Claypoole | 1.2 | Continued to prepare contract cures analysis for potential buyers. |

| Date | Professional | Hours | Description |
|--|---------------|-------|--|
| 14. Executory Contracts/ Leases | | | |
| 9/2/2022 | L. Klaff | 1.1 | Reviewed contract chart provided by K&E (A. Segall). |
| 9/2/2022 | S. Claypoole | 0.6 | Discussed proposed cure analysis with BRG (P. Farley). |
| 9/2/2022 | P. Farley | 0.6 | Participated in call with BRG (S. Claypoole) regarding proposed cure analysis. |
| 9/2/2022 | D. DiBurro | 0.5 | Compiled data for contract cure analysis. |
| 9/2/2022 | P. Farley | 0.4 | Analyzed proposed cure analysis in preparation for review call. |
| 9/2/2022 | L. Klaff | 0.4 | Updated contract cure analysis document for distribution. |
| 9/2/2022 | S. Claypoole | 0.2 | Discussed contract cures analysis prepared for potential buyers with Moelis (C. Morris). |
| 9/2/2022 | M. Renzi | 0.2 | Met with Moelis (C. Morris) re: contract cures analysis. |
| 9/15/2022 | S. Kirchman | 2.6 | Continued to analyze contracts related to crypto operations. |
| 9/15/2022 | S. Kirchman | 2.4 | Analyzed contracts related to crypto operations. |
| 9/15/2022 | E. O'Sullivan | 1.3 | Conducted search for contracts between Voyager and other crypto platforms for auction due diligence. |
| 9/18/2022 | L. Klaff | 1.2 | Prepared schedule to display contract data room files for Voyager (S. Ehrlich). |
| 9/18/2022 | P. Farley | 0.9 | Analyzed contract database in response to request from CEO. |
| 9/20/2022 | L. Klaff | 1.7 | Updated cure cost analysis with new prepetition amount. |
| 9/20/2022 | L. Klaff | 0.9 | Corresponded with Voyager (W. Chan) regarding cure costs for certain contracts. |
| 9/20/2022 | P. Farley | 0.7 | Commented on cure cost analysis. |
| 9/20/2022 | L. Klaff | 0.4 | Corresponded with Moelis (J. Rotbard) regarding cure costs for certain contracts. |
| 9/21/2022 | L. Klaff | 0.7 | Prepared schedule that displays custody contracts per custodian. |
| 9/26/2022 | L. Klaff | 0.6 | Continued to provide Moelis (J. Rotbard) with contracts to be uploaded to the VDR. |
| 9/26/2022 | P. Farley | 0.4 | Reviewed updated contract data prior to sharing to VDR. |
| 9/27/2022 | L. Klaff | 0.4 | Corresponded with Voyager (B. Nistler) regarding custodian contract. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 14. Executory Contracts/ Leases | | | |
| 10/3/2022 | L. Klaff | 2.1 | Created cure cost schedule based on 7/5 AP. |
| 10/3/2022 | E. Hengel | 1.4 | Provided comments to S. Claypoole on the cures analysis. |
| 10/3/2022 | S. Claypoole | 1.2 | Updated Contract Cures Analysis to determine potential costs for Voyager. |
| 10/3/2022 | L. Klaff | 1.1 | Reviewed material contracts cure costs provided by Voyager (W. Chan). |
| 10/3/2022 | L. Klaff | 1.1 | Updated vendor master list with all material contracts. |
| 10/3/2022 | L. Klaff | 0.6 | Corresponded with Voyager (W. Chan) to determine cure cost amounts. |
| 10/3/2022 | L. Klaff | 0.6 | Discussed cure cost schedule based on 7/5 AP with BRG (P. Farley). |
| 10/3/2022 | P. Farley | 0.6 | Met with BRG (L. Klaff) to discuss cure cost schedule based on 7/5 AP. |
| 10/3/2022 | S. Claypoole | 0.3 | Reviewed outstanding AP for contract cures analysis. |
| 10/4/2022 | S. Claypoole | 1.1 | Revised cure costs analysis to reflect updated AP data provided by Voyager (W. Chan). |
| 10/4/2022 | P. Farley | 0.4 | Reviewed cure costs analysis for K&E. |
| 10/5/2022 | L. Klaff | 0.8 | Drafted responses to K&E (S. Trinchetto) regarding material contracts cure costs. |
| 10/5/2022 | S. Claypoole | 0.8 | Responded to questions from K&E (S. Trinchetto) regarding the cure cost analysis. |
| 10/5/2022 | P. Farley | 0.3 | Reviewed material contracts cure cost follow-up questions from Counsel. |
| 10/6/2022 | L. Klaff | 0.5 | Corresponded with Voyager (E. Psaropoulos) regarding cure amounts for certain contracts. |
| 10/6/2022 | P. Farley | 0.5 | Discussed cure costs for a specific vendor with Voyager (S. Ehrlich) and BRG (S. Claypoole). |
| 10/6/2022 | S. Claypoole | 0.5 | Discussed potential cure costs for a specific vendor with Voyager (S. Ehrlich). |
| 10/6/2022 | L. Klaff | 0.4 | Corresponded with W. Chan (Voyager) regarding material contracts cure costs. |
| 10/6/2022 | S. Claypoole | 0.4 | Discussed contract-level cure cost details with K&E (S. Trinchetto). |

| Date | Professional | Hours | Description |
|--|--------------|--------------|--|
| 14. Executory Contracts/ Leases | | | |
| 10/6/2022 | L. Klaff | 0.4 | Reviewed contracts deemed material to help determine cure costs. |
| 10/6/2022 | P. Farley | 0.4 | Reviewed list of the material contracts and estimate of cure costs. |
| 10/7/2022 | S. Claypoole | 0.8 | Discussed next steps re: cure cost analysis with BRG (P. Farley). |
| 10/7/2022 | S. Claypoole | 0.8 | Discussed vendor claims for cure cost analysis with Voyager (W. Chan). |
| 10/7/2022 | P. Farley | 0.8 | Participated in call with BRG (S. Claypoole) regarding cure cost analysis. |
| 10/7/2022 | S. Claypoole | 0.7 | Reviewed vendor contract to assess terms of agreement and potential cure cost, if any. |
| 10/7/2022 | S. Claypoole | 0.6 | Updated cure cost analysis based on input from BRG (P. Farley). |
| 10/7/2022 | S. Claypoole | 0.4 | Corresponded with Voyager (W. Chan) via email regarding cure cost analysis. |
| 10/11/2022 | L. Klaff | 0.9 | Reviewed specified contracts for distribution to K&E. |
| 10/11/2022 | S. Claypoole | 0.4 | Discussed potential vendor cure costs with Voyager (M. Egert). |
| 10/12/2022 | S. Claypoole | 0.9 | Prepared vendor cure cost summary based on input from Voyager (M. Egert). |
| 10/13/2022 | S. Claypoole | 1.2 | Revised potential cure costs schedule. |
| 10/20/2022 | S. Claypoole | 0.8 | Discussed contract cures analysis with BRG (P. Farley). |
| 10/20/2022 | P. Farley | 0.8 | Participated in call with BRG (S. Claypoole) regarding contract cures. |
| 10/24/2022 | L. Klaff | 0.8 | Corresponded with Voyager (B. Nistler) regarding Usio contracts. |
| 10/28/2022 | S. Claypoole | 0.8 | Discussed executory contracts and potential rejection cure costs with BRG (P. Farley). |
| 10/28/2022 | P. Farley | 0.8 | Participated in call with BRG (S. Claypoole) regarding executory contracts and potential rejection cure costs. |
| 10/30/2022 | P. Farley | 0.3 | Analyzed initial list of potential contract rejections/damages. |
| 10/30/2022 | S. Claypoole | 0.3 | Corresponded with Voyager (S. Ehrlich) via email regarding a vendor's executory contract. |
| Task Code Total Hours | | 203.8 | |

15. Travel Time

| Date | Professional | Hours | Description |
|---|--------------|------------|--|
| 15. Travel Time | | | |
| 9/17/2022 | P. Farley | 2.0 | Travel time from NYC to CLT (billed at 50%). |
| 9/19/2022 | P. Farley | 2.0 | Travel time from CLT to NYC (billed at 50%). |
| 9/22/2022 | P. Farley | 2.0 | Travel time from NYC to CLT (billed at 50%). |
| Task Code Total Hours | | 6.0 | |
| 17. Analysis of Historical Results | | | |
| 7/6/2022 | M. Renzi | 1.1 | Continued to analyze historical financial information to estimate cash burn. |
| 7/6/2022 | R. Duffy | 0.6 | Reviewed historical financial statements. |
| 7/7/2022 | S. Kirchman | 2.3 | Analyzed income statement information relating to FY 21. |
| 7/7/2022 | S. Kirchman | 2.2 | Continued to analyze income statement information relating to FY 21. |
| 7/8/2022 | S. Kirchman | 2.7 | Continued to analyze balance sheet information relating to FY 21. |
| 7/8/2022 | S. Kirchman | 2.6 | Analyzed balance sheet information relating to FY 21. |
| 7/8/2022 | M. Renzi | 2.2 | Continued to review historical financial statements. |
| 7/8/2022 | M. Renzi | 1.4 | Reviewed historical financial statements. |
| 7/8/2022 | R. Duffy | 0.8 | Reviewed historical financial statements. |
| 7/8/2022 | P. Farley | 0.7 | Analyzed Voyager historical financials for all entities excluding European, Canadian and JV re: business plan. |
| 7/8/2022 | S. Claypoole | 0.4 | Analyzed revenue and expense items from FY 20 and FY 21 income statements. |
| 7/9/2022 | S. Claypoole | 1.3 | Analyzed quarterly historical SG&A spend for fiscal years 2019 through Q3 2022. |
| 7/9/2022 | S. Claypoole | 1.1 | Analyzed quarterly historical non-operating expenses for fiscal years 2019 through Q3 2022. |
| 7/11/2022 | P. Farley | 0.7 | Analyzed trial balance and monthly historical balance sheet. |
| 7/15/2022 | M. Weinsten | 0.4 | Reviewed historical financials. |
| 7/16/2022 | E. Hengel | 1.4 | Reviewed Company information regarding historical loan activity and customer payables. |
| 7/16/2022 | M. Renzi | 0.8 | Reviewed Company information relating to historical loan activity. |

| Date | Professional | Hours | Description |
|---|--------------|-------------|---|
| 17. Analysis of Historical Results | | | |
| 7/16/2022 | E. Hengel | 0.5 | Drafted questions for Voyager (R. Whooley) re: historical crypto holdings information. |
| 7/17/2022 | E. Hengel | 0.7 | Reviewed Company information regarding historical loan activity and customer payables. |
| 7/18/2022 | E. Hengel | 1.1 | Reviewed historical financial statements for comparability to contemplated projections. |
| 7/20/2022 | E. Hengel | 1.3 | Identified key trends in operating expense results. |
| 7/26/2022 | J. Cox | 2.3 | Developed coin-level transaction spread assumptions. |
| 7/26/2022 | J. Cox | 2.1 | Reviewed historical daily transaction data. |
| 7/26/2022 | J. Cox | 1.8 | Prepared analysis summarizing historical average transaction spread. |
| 7/26/2022 | J. Cox | 1.4 | Refined transaction spread methodology based on commentary from BRG. |
| 7/26/2022 | J. Cox | 1.3 | Compared average transaction spread versus industry standards. |
| 7/26/2022 | M. Renzi | 0.9 | Reviewed average transaction spread versus industry standards. |
| 7/26/2022 | E. Hengel | 0.7 | Reviewed transaction spread data. |
| 7/27/2022 | M. Vaughn | 0.6 | Reviewed historical financial information for Company. |
| Task Code Total Hours | | 37.4 | |
| 18. Operating and Other Reports | | | |
| 7/20/2022 | P. Farley | 1.4 | Reviewed templates and associated material in preparation for filing 2015.3 Report. |
| 7/20/2022 | P. Farley | 0.6 | Edited general notes in predation for filing 2015.3 reports. |
| 7/21/2022 | P. Farley | 1.1 | Prepared materials for 2015.3 reports. |
| 7/21/2022 | P. Farley | 0.6 | Held discussion with Voyager (W. Chan) re: clarifications to 2015.3 reports. |
| 7/26/2022 | P. Farley | 1.8 | Analyzed draft 2015.3 report. |
| 7/26/2022 | M. Renzi | 0.9 | Reviewed 2015.3 report. |
| 7/26/2022 | L. Klaff | 0.8 | Created schedule for exhibit B on the 2015.3 report. |
| 7/26/2022 | S. Claypoole | 0.7 | Reviewed schedule for Exhibit B on the 2015.3 report. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 18. Operating and Other Reports | | | |
| 7/26/2022 | P. Farley | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) and K&E (O. Pare) to discuss status of the 2015.3 report. |
| 7/26/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) and K&E (O. Pare) to discuss the 2015.3 report. |
| 7/26/2022 | P. Farley | 0.5 | Participated in follow-up call to discuss the 2015.3 report with Voyager team (W. Chan, M. Bukauskaite) and K&E (O. Pare). |
| 7/26/2022 | S. Claypoole | 0.5 | Participated in follow-up call with Voyager (W. Chan, M. Bukauskaite) and K&E (O. Pare) to discuss the 2015.3 report. |
| 7/26/2022 | L. Klaff | 0.5 | Participated on call with Voyager (W. Chan, M. Bukauskaite) and K&E (O. Pare) to discuss the 2015.3 report. |
| 7/26/2022 | L. Klaff | 0.5 | Participated on follow-up call with Voyager (W. Chan, M. Bukauskaite) and K&E (O. Pare) to discuss the 2015.3 report. |
| 8/3/2022 | P. Farley | 0.9 | Reviewed draft of the 2015.3 global notes. |
| 8/4/2022 | L. Klaff | 2.2 | Updated exhibits for the 2015.3 report. |
| 8/4/2022 | E. Hengel | 1.4 | Developed sub-schedule of transaction revenue detail for distribution to Company. |
| 8/4/2022 | L. Klaff | 1.0 | Participated in call with K&E (O. Pare) regarding 2015.3 report. |
| 8/4/2022 | P. Farley | 1.0 | Participated in call with K&E (O. Pare) to discuss 2015.3 report. |
| 8/6/2022 | E. Hengel | 0.8 | Prepared questions for Voyager (E. Psaropoulos) related to transaction revenue figures. |
| 8/7/2022 | J. Cox | 1.6 | Created analysis detailing financial impact of refined coin price assumptions. |
| 8/9/2022 | P. Farley | 0.6 | Analyzed additional data received from Coinify re: 2015.3 Report. |
| 8/9/2022 | P. Farley | 0.4 | Discussed 2015.3 Report requirements with Voyager (W. Chan). |
| 8/9/2022 | P. Farley | 0.4 | Reviewed MOR operating guidelines. |
| 8/9/2022 | M. Goodwin | 0.3 | Corresponded with Coinify (K. Frojd) re: 2015 report data requests. |
| 8/10/2022 | L. Klaff | 2.0 | Updated 2015.3 reports with 7/5 update. |
| 8/10/2022 | P. Farley | 1.3 | Reviewed updated 2015.3 reports exhibits. |
| 8/10/2022 | L. Klaff | 1.0 | Created data room for Coinify to upload financials for 2015.3 report. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 18. Operating and Other Reports | | | |
| 8/10/2022 | P. Farley | 0.9 | Analyzed updated Exhibit A as of 7/5 for 2015.3 reports. |
| 8/10/2022 | L. Klaff | 0.3 | Corresponded via email with K&E (O. Pare) and BRG (P. Farley) regarding footnote to be included on 2015.3 report. |
| 8/11/2022 | A. Sorial | 2.3 | Completed section 1 of Monthly Operating Report using operating cash disbursements from cash flow model. |
| 8/11/2022 | M. Goodwin | 2.1 | Developed supplemental supporting schedules for July MOR. |
| 8/11/2022 | A. Sorial | 2.1 | Reconciled ending cash balance in Monthly Operating Report with Metropolitan Commercial Bank statements. |
| 8/11/2022 | M. Goodwin | 2.0 | Continued to edit supplemental supporting schedules for July MOR. |
| 8/11/2022 | A. Sorial | 1.8 | Completed initial draft of profit and loss portion of Monthly Operating Report for July. |
| 8/11/2022 | M. Goodwin | 1.7 | Compiled list of data requests necessary to complete July MOR. |
| 8/11/2022 | A. Sorial | 1.6 | Completed initial draft of balance sheet portion of Monthly Operating Report for July. |
| 8/11/2022 | M. Renzi | 1.6 | Provided comments on Part 1 of the MOR. |
| 8/11/2022 | M. Goodwin | 1.3 | Prepared MOR document for July filing. |
| 8/11/2022 | P. Farley | 1.1 | Reviewed Updated 2015.3 Report Exhibits and supporting materials. |
| 8/11/2022 | L. Klaff | 0.8 | Updated 2015.3 report for 7/5 reporting date. |
| 8/11/2022 | P. Farley | 0.5 | Met with BRG (L. Klaff, S. Claypoole) to discuss the 2015.3 report updates. |
| 8/11/2022 | S. Claypoole | 0.5 | Participated in call with BRG (P. Farley, L. Klaff) to discuss the 2015.3 report. |
| 8/11/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, S. Claypoole) regarding the 2015.3 report updates. |
| 8/11/2022 | P. Farley | 0.4 | Reviewed initial docs relating to filing July MOR. |
| 8/11/2022 | P. Farley | 0.3 | Participated in call with K&E (O. Pare) and BRG (L. Klaff) to discuss updates to the 2015.3 report. |
| 8/11/2022 | L. Klaff | 0.3 | Participated in call with K&E (O. Pare) and BRG (P. Farley) regarding updates to the 2015.3 report. |
| 8/11/2022 | L. Klaff | 0.2 | Participated in call with K&E (O. Pare) regarding 2015.3 report. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 18. Operating and Other Reports | | | |
| 8/12/2022 | A. Sorial | 2.4 | Completed Yes/No questionnaire in Monthly Operating Report for July. |
| 8/12/2022 | A. Sorial | 2.3 | Incorporated internal transfers of cash between Debtor entities into Monthly Operating Report for July. |
| 8/12/2022 | A. Sorial | 2.2 | Reconciled Monthly Operating Report cash balances with bank statements from July following inclusion of internal transfers. |
| 8/12/2022 | A. Sorial | 1.8 | Calculated total post-petition FBO withdrawals to include in cash receipts and disbursements section of Monthly Operating Report for July. |
| 8/15/2022 | A. Sorial | 2.3 | Calculated accrued and paid employer-paid payroll taxes for inclusion in Monthly Operating Report for July. |
| 8/15/2022 | M. Goodwin | 2.2 | Prepared Part one of July MOR. |
| 8/15/2022 | M. Goodwin | 1.9 | Identified bank transfers between Debtor entities for July MOR. |
| 8/15/2022 | M. Goodwin | 1.6 | Continued to prepare Part 1 of July MOR. |
| 8/15/2022 | M. Goodwin | 1.3 | Calculated July ER tax accrual for July MOR. |
| 8/15/2022 | M. Renzi | 1.3 | Provided comments on part one of the MOR. |
| 8/15/2022 | A. Sorial | 0.6 | Updated Professional Fees schedule in Monthly Operating Report for July. |
| 8/16/2022 | M. Goodwin | 1.3 | Analyzed July cash disbursements to compile payments made to insiders for July MOR. |
| 8/16/2022 | M. Renzi | 1.2 | Reviewed the July cash disbursements for the July MOR. |
| 8/16/2022 | M. Vaughn | 0.5 | Participated in call with Voyager (W. Chan, J. Brosnahan) re: reporting requirements. |
| 8/16/2022 | L. Klaff | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) and K&E (E. Clark) regarding MOR. |
| 8/16/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) and K&E (E. Clark) to discuss MOR. |
| 8/16/2022 | P. Farley | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) and K&E (E. Clark) to discuss MOR. |
| 8/17/2022 | M. Goodwin | 0.9 | Analyzed employee census data to complete FTE section of July MOR. |
| 8/17/2022 | M. Goodwin | 0.8 | Drafted updated open item list to distribute to Voyager for July MOR. |

| Date | Professional | Hours | Description |
|--|---------------|-------|--|
| 18. Operating and Other Reports | | | |
| 8/17/2022 | M. Vaughn | 0.8 | Reviewed financial reporting documents for Company. |
| 8/17/2022 | M. Goodwin | 0.6 | Completed Part 7 of July MOR. |
| 8/17/2022 | M. Renzi | 0.4 | Analyzed open MOR items. |
| 8/17/2022 | P. Farley | 0.4 | Reviewed consolidated list of all remaining open items related to the July MOR. |
| 8/18/2022 | M. Vaughn | 0.5 | Met with Voyager (W. Chan, M. Bukauskaite) and K&E (E. Swager, N. Adzima, A. Smith) re: reporting status. |
| 8/22/2022 | A. Sorial | 2.4 | Created a 3AC Loan Chronology Overlay depicting cumulative percent change in BTC, LUNA, and VGX share price as requested by Quinn Emanuel. |
| 8/22/2022 | A. Sorial | 1.1 | Created 3AC Loan Chronology Overlay. |
| 8/22/2022 | M. Goodwin | 0.6 | Discussed Part 1 of MOR with Voyager (J. Brosnahan). |
| 8/23/2022 | M. Goodwin | 2.1 | Analyzed 7/31 trial balance to compile P&L and balance sheet for July MOR. |
| 8/23/2022 | E. O'Sullivan | 1.5 | Created schedule to reconcile transfers between Voyager's bank accounts for July's MOR. |
| 8/23/2022 | M. Goodwin | 1.4 | Created list of bank accounts and their respective balances for inclusion in July MOR. |
| 8/23/2022 | J. Cox | 1.3 | Developed list of question on July MOR balance sheet data. |
| 8/23/2022 | A. Sorial | 1.1 | Updated July MOR and supporting schedules with BS data provided by Company. |
| 8/23/2022 | M. Vaughn | 1.0 | Reviewed Company's preliminary financials. |
| 8/23/2022 | A. Sorial | 0.9 | Added UST (Terra) 2022 cumulative percent change in price to 3AC chronology timeline as per requested by Quinn Emmanuel. |
| 8/23/2022 | A. Sorial | 0.9 | Updated July MOR and supporting schedules with P&L data provided by Company. |
| 8/23/2022 | A. Sorial | 0.7 | Adjusted key events formatting to ensure 3AC timeline flows chronologically. |
| 8/23/2022 | M. Goodwin | 0.7 | Reviewed bank reconciliations for July MOR. |
| 8/24/2022 | A. Sorial | 1.9 | Created sub-schedule for assets line items in July MOR balance sheet Support Schedule. |

| Date | Professional | Hours | Description |
|--|---------------|-------|--|
| 18. Operating and Other Reports | | | |
| 8/24/2022 | M. Goodwin | 1.6 | Completed Part 2 of July MOR using 7/31 balance sheet. |
| 8/24/2022 | A. Sorial | 1.6 | Created sub-schedule for liabilities line items in July MOR balance sheet Support Schedule. |
| 8/24/2022 | A. Sorial | 1.4 | Prepared MOR materials ahead of internal review. |
| 8/24/2022 | M. Goodwin | 1.2 | Completed Part 4 of July MOR. |
| 8/24/2022 | M. Goodwin | 1.1 | Completed Part 6 of July MOR. |
| 8/24/2022 | E. Hengel | 0.9 | Reviewed July MOR draft. |
| 8/24/2022 | P. Farley | 0.6 | Analyzed updated financial statements provided by the Company for MOR. |
| 8/24/2022 | M. Vaughn | 0.5 | Drafted support materials for monthly reporting. |
| 8/24/2022 | M. Goodwin | 0.2 | Discussed Schedule F data with BRG (P. Farley). |
| 8/25/2022 | M. Goodwin | 1.8 | Drafted global footnotes for July MOR. |
| 8/25/2022 | M. Goodwin | 1.7 | Edited 7/31 balance sheet for July MOR. |
| 8/25/2022 | M. Goodwin | 1.3 | Continued to edit global footnotes for July MOR. |
| 8/25/2022 | P. Farley | 1.3 | Drafted notes for July MOR. |
| 8/25/2022 | P. Farley | 1.1 | Analyzed July Monthly Operating Report in preparation for review with S. Ehrlich Voyager. |
| 8/25/2022 | P. Farley | 1.1 | Reviewed draft July MOR. |
| 8/25/2022 | M. Goodwin | 0.9 | Analyzed legal and professional fees in July P&L for July MOR. |
| 8/25/2022 | M. Vaughn | 0.9 | Met with Voyager (W. Chan, M. Bukauskaite) and K&E (E. Clark) re: reporting review. |
| 8/25/2022 | E. Hengel | 0.9 | Met with Voyager (W. Chan, M. Bukauskaite) and K&E (E. Clark) to discuss reporting review. |
| 8/25/2022 | E. O'Sullivan | 0.9 | Participated in reporting walkthrough with Voyager (W. Chan, M. Bukauskaite) and K&E (E. Clark). |
| 8/25/2022 | M. Goodwin | 0.8 | Drafted list of open data requests for July MOR. |
| 8/25/2022 | P. Farley | 0.7 | Analyzed headcount data re: preparation of July MOR. |

| Date | Professional | Hours | Description |
|--|---------------|-------|---|
| 18. Operating and Other Reports | | | |
| 8/25/2022 | M. Goodwin | 0.7 | Updated July MOR for latest employee census data. |
| 8/25/2022 | D. DiBurro | 0.6 | Compiled notes from the MOR meetings and report. |
| 8/25/2022 | M. Goodwin | 0.6 | Updated July MOR supporting schedule for payments made to insiders. |
| 8/25/2022 | L. Klaff | 0.5 | Participated in call with Voyager (M. Bukauskaite, W. Chan, A. Prithipaul) regarding MOR initial walk through. |
| 8/25/2022 | P. Farley | 0.5 | Participated in call with Voyager (M. Bukauskaite, W. Chan, A. Prithipaul) to discuss MOR initial walk through. |
| 8/25/2022 | P. Farley | 0.5 | Reviewed edits to drafted July MOR notes prior to sending to K&E. |
| 8/25/2022 | P. Farley | 0.3 | Reviewed draft list of open items for July MOR. |
| 8/25/2022 | E. O'Sullivan | 0.3 | Reviewed notes from MOR meeting with BRG (D. DiBurro). |
| 8/26/2022 | S. Claypoole | 2.2 | Reviewed Three Arrows Capital filed Liquidation Recognition for creation of a creditors summary. |
| 8/26/2022 | S. Claypoole | 2.0 | Created summary in Excel of lending parties to Three Arrows Capital. |
| 8/26/2022 | M. Vaughn | 2.0 | Reviewed Company preliminary financials. |
| 8/26/2022 | M. Goodwin | 1.9 | Updated July MOR document for filing. |
| 8/26/2022 | S. Claypoole | 1.6 | Reviewed July MOR ahead of preview with Company. |
| 8/26/2022 | M. Goodwin | 1.4 | Edited Part 2 of MOR to update estimates of post-petition payables. |
| 8/26/2022 | E. Hengel | 1.1 | Reviewed July MOR prior to filing. |
| 8/26/2022 | P. Farley | 1.1 | Reviewed July MOR prior to filing. |
| 8/26/2022 | A. Sorial | 1.1 | Updated July MOR Support Schedules PDF prior to distribution to CEO. |
| 8/26/2022 | M. Goodwin | 1.0 | Edited global notes to MOR. |
| 8/26/2022 | M. Goodwin | 0.8 | Drafted responses to K&E comments on July MOR. |
| 8/26/2022 | E. Hengel | 0.8 | Provided comments on 3AC lending parties summary. |
| 8/26/2022 | M. Renzi | 0.8 | Reviewed 3AC creditors summary. |
| 8/26/2022 | M. Goodwin | 0.7 | Analyzed employee reimbursements paid in July for payments made to insider support schedule to July MOR. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 18. Operating and Other Reports | | | |
| 8/26/2022 | P. Farley | 0.7 | Reviewed edits to MOR Global Notes. |
| 8/26/2022 | M. Renzi | 0.7 | Reviewed preliminary financials from Company. |
| 8/26/2022 | S. Claypoole | 0.7 | Revised summary of Three Arrows Capital lending parties based on comments from BRG (E. Hengel). |
| 8/26/2022 | A. Sorial | 0.7 | Updated July MOR PDF prior to distribution to CEO. |
| 8/26/2022 | P. Farley | 0.6 | Reviewed mapping of 7/5 and 7/31 balance sheets re: July MOR. |
| 8/26/2022 | P. Farley | 0.5 | Discussed July financial statements with BRG (M. Goodwin) re: MOR preparation. |
| 8/26/2022 | M. Goodwin | 0.5 | Participated in call with BRG (P. Farley) to discuss preparation of the July MOR. |
| 8/26/2022 | M. Renzi | 0.4 | Reviewed July MOR for filing. |
| 8/26/2022 | P. Farley | 0.4 | Reviewed updated July MOR Support Schedules. |
| 8/27/2022 | M. Vaughn | 0.5 | Reviewed Company preliminary financials. |
| 8/27/2022 | S. Claypoole | 0.4 | Updated Three Arrows Capital creditor summary to understand unsecured claims. |
| 8/29/2022 | E. Hengel | 0.7 | Reviewed financial data received from Voyager. |
| 8/30/2022 | J. Cox | 0.9 | Prepared list of questions based on latest July MOR data. |
| 9/1/2022 | S. Kirchman | 2.3 | Analyzed assets on the July trial balance. |
| 9/1/2022 | A. Sorial | 2.3 | Updated MOR support schedules for vendor payments paid out of Voyager Digital LLC Debtor entity in August. |
| 9/1/2022 | S. Kirchman | 2.1 | Analyzed liabilities on the July trial balance. |
| 9/1/2022 | M. Goodwin | 1.9 | Developed shell of August MOR supporting excel schedules to the PDF. |
| 9/1/2022 | A. Sorial | 1.8 | Updated MOR support schedules for employee compensation (wages and benefits) paid out of Voyager Digital Holdings, Inc Debtor entity in August. |
| 9/1/2022 | A. Sorial | 1.5 | Updated MOR support schedules for identified transfers from Voyager Digital Holdings, Inc to Voyager Digital, LLC Debtor entities. |
| 9/1/2022 | A. Sorial | 1.2 | Updated MOR support schedules for inflows received by Voyager Digital, LCC Debtor entity in August. |

| Date | Professional | Hours | Description |
|--|---------------|-------|---|
| 18. Operating and Other Reports | | | |
| 9/1/2022 | J. Cox | 1.1 | Compared latest coin holdings data to previously distributed versions of coin holdings. |
| 9/1/2022 | M. Goodwin | 0.7 | Analyzed accrued professional fees as of 8/31 for August MOR. |
| 9/1/2022 | E. O'Sullivan | 0.7 | Reviewed Court docket searching for Monthly Fee Statements submitted by bankruptcy professionals for Monthly Operating Report. |
| 9/2/2022 | A. Sorial | 2.3 | Updated MOR support schedules for all non-vendor disbursements paid out through all three Debtor entities. |
| 9/2/2022 | S. Pal | 1.3 | Reviewed balance sheet data to prepare due diligence materials for Moelis. |
| 9/2/2022 | J. Cox | 1.0 | Reviewed latest crypto holding summary data. |
| 9/2/2022 | M. Goodwin | 0.7 | Analyzed legal retainer balances as of Jul-22. |
| 9/2/2022 | M. Goodwin | 0.4 | Developed shell of August MOR PDF. |
| 9/3/2022 | E. Hengel | 0.7 | Reviewed financial data received from Voyager. |
| 9/4/2022 | M. Renzi | 2.3 | Reviewed balance sheet analysis provided by BRG (S. Pal). |
| 9/4/2022 | S. Pal | 2.2 | Prepared balance sheet analysis template for due diligence materials to be provided to Moelis. |
| 9/4/2022 | S. Pal | 1.7 | Prepared analysis of balance sheet by entity for due diligence materials to be provided to Moelis. |
| 9/5/2022 | S. Kirchman | 2.8 | Prepared schedule to show all assets held by Voyager. |
| 9/5/2022 | M. Renzi | 1.2 | Reviewed list of assets held by Voyager from BRG (S. Kirschman). |
| 9/5/2022 | S. Pal | 0.9 | Reviewed abbreviated balance sheet by Debtor analysis received from Moelis (J. Rotbard). |
| 9/5/2022 | S. Pal | 0.9 | Reviewed balance sheet analysis provided by BRG (S. Kirschman). |
| 9/5/2022 | S. Pal | 0.6 | Corresponded with Moelis (J. Rotbard), BRG (S. Kirschman, L. Klaff, P. Farley) and K&E (A. Smith) regarding balance sheet analysis. |
| 9/6/2022 | S. Claypoole | 1.6 | Analyzed audited financials to be provided to UCC. |
| 9/6/2022 | M. Goodwin | 1.5 | Prepared list of payments made to insiders for August MOR. |
| 9/6/2022 | J. Cox | 1.5 | Reviewed latest July MOR data. |
| 9/6/2022 | M. Goodwin | 1.3 | Developed list of open data requests for August MOR. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 18. Operating and Other Reports | | | |
| 9/6/2022 | A. Sorial | 0.8 | Updated August MOR schedules with cash transfers between Voyager Digital LLC and Voyager Digital Ltd. |
| 9/6/2022 | P. Farley | 0.4 | Analyzed updated financial statements that included Coinify results. |
| 9/6/2022 | P. Farley | 0.3 | Commented on VYGR balance sheet entries. |
| 9/6/2022 | P. Farley | 0.2 | Reviewed list of insider payments re: MOR preparation. |
| 9/7/2022 | S. Kirchman | 2.8 | Analyzed market information for specific crypto assets. |
| 9/7/2022 | S. Kirchman | 2.4 | Continued to analyze market information for specific crypto assets. |
| 9/7/2022 | A. Sorial | 2.3 | Prepared MOR support schedule isolating August disbursements from each bank account within Debtor entities. |
| 9/7/2022 | M. Renzi | 1.4 | Reviewed schedule of market information for all crypto assets provided by BRG (S. Kirschman). |
| 9/7/2022 | J. Cox | 1.0 | Researched industry benchmarks for discount rates. |
| 9/7/2022 | S. Kirchman | 0.9 | Analyzed fees on competitor platforms. |
| 9/7/2022 | L. Klaff | 0.7 | Reviewed MOR materials from July. |
| 9/7/2022 | S. Kirchman | 0.4 | Continued to analyze fees on competitor platforms. |
| 9/7/2022 | S. Claypoole | 0.4 | Corresponded with the Voyager (M. Auleta) regarding payroll data for MOR. |
| 9/7/2022 | P. Farley | 0.2 | Updated most recent payroll data re: MOR preparation. |
| 9/8/2022 | S. Kirchman | 2.7 | Analyzed fees for specific crypto assets across market participants. |
| 9/8/2022 | S. Kirchman | 2.6 | Continued to analyze fees for specific crypto assets across market participants. |
| 9/8/2022 | A. Sorial | 2.2 | Reconciled Voyager Digital, LLC August ending cash balance with bank statements provided by Voyager (W. Chan) in MOR support schedule. |
| 9/8/2022 | J. Cox | 2.1 | Reviewed platform relaunch scenario summary schedule in preparation for third-party distribution. |
| 9/8/2022 | M. Goodwin | 1.4 | Reconciled Part I of August MOR to bank balances per 8/31 bank statements. |
| 9/8/2022 | A. Sorial | 1.4 | Reconciled Voyager Digital Holdings, Inc. August ending cash balance with bank statements provided by Voyager (W. Chan) in MOR support schedule. |

| Date | Professional | Hours | Description |
|------|--------------|-------|-------------|
|------|--------------|-------|-------------|

18. Operating and Other Reports

| | | | |
|----------|------------|-----|--|
| 9/8/2022 | J. Cox | 1.2 | Prepared operating expense analysis to support scenario summary schedule. |
| 9/8/2022 | L. Klaff | 1.2 | Reviewed August MOR template and materials. |
| 9/8/2022 | A. Sorial | 1.1 | Reconciled Voyager Digital Ltd. August ending cash balance with bank statements provided by Voyager (W. Chan) in MOR support schedule. |
| 9/8/2022 | A. Sorial | 0.9 | Updated August MOR support schedule for identified cash transfers between Voyager Digital Ltd. and Voyager Digital LLC Debtor entities. |
| 9/8/2022 | M. Goodwin | 0.7 | Discussed August MOR preparation process with BRG (P. Farley, L. Klaff). |
| 9/8/2022 | P. Farley | 0.7 | Participated in call with BRG (M. Goodwin, L. Klaff) regarding August MOR. |
| 9/8/2022 | L. Klaff | 0.7 | Reviewed August MOR prep with BRG (M. Goodwin, P. Farley). |
| 9/8/2022 | M. Goodwin | 0.6 | Edited data request list for August MOR. |
| 9/8/2022 | L. Klaff | 0.6 | Prepared open items list for August MOR. |
| 9/8/2022 | M. Goodwin | 0.5 | Discussed August MOR with Voyager (W. Chan, M. Bukauskaite, A. Prithipaul) and K&E (A. Smith, E. Clark, N. Sauer). |
| 9/8/2022 | P. Farley | 0.5 | Participated in August MOR planning call with Voyager (W. Chan, A. Prithipaul, J. Brosnahan) and K&E (A. Smith, E. Clark, N. Sauer). |
| 9/8/2022 | A. Sorial | 0.5 | Participated in August MOR planning call with Voyager (W. Chan, A. Prithipaul, J. Brosnahan) and K&E (A. Smith, E. Clark, N. Sauer). |
| 9/8/2022 | L. Klaff | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite, A. Prithipaul) and K&E (A. Smith, E. Clark, N. Sauer) to discuss August MOR. |
| 9/9/2022 | A. Sorial | 2.3 | Populated August MOR summary PDF with total cash receipts and disbursements for all Debtor entities. |
| 9/9/2022 | A. Sorial | 1.8 | Updated August MOR summary PDF with bankruptcy professional fees and expenses paid out in August. |
| 9/9/2022 | D. DiBurro | 1.8 | Updated payments to Insiders on the August MOR schedule. |
| 9/9/2022 | A. Sorial | 1.7 | Populated August MOR Summary PDF with cumulative cash receipts and disbursements for all Debtor entities (July and August). |
| 9/9/2022 | A. Sorial | 1.6 | Completed 'Part 7: Questionnaire' in August MOR Summary PDF. |
| 9/9/2022 | D. DiBurro | 1.6 | Prepared check list of necessary support to prepare the August MOR. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 18. Operating and Other Reports | | | |
| 9/9/2022 | A. Sorial | 0.9 | Updated August MOR summary PDF with non-bankruptcy professional fees and expenses paid out in August. |
| 9/12/2022 | L. Klaff | 1.3 | Updated August MOR PDF with new data. |
| 9/12/2022 | D. DiBurro | 1.1 | Updated August MOR Schedules for to make a new list of insider payments. |
| 9/12/2022 | P. Farley | 0.8 | Reviewed August MOR materials and open items. |
| 9/13/2022 | D. DiBurro | 1.8 | Analyzed AP aging report to determine the post-petition payable for the August MOR. |
| 9/13/2022 | D. DiBurro | 1.8 | Updated all of the supporting documentation for the MOR. |
| 9/13/2022 | D. DiBurro | 1.6 | Reviewed 7/31/22 balance sheet and trial balance to make sure they tied together for the August MOR. |
| 9/13/2022 | A. Sorial | 1.6 | Reviewed MOR instructions to identify data necessary to complete August MOR. |
| 9/13/2022 | D. DiBurro | 1.1 | Updated August MOR for new balance sheet values. |
| 9/13/2022 | L. Klaff | 1.1 | Updated August MOR with updated balance sheet. |
| 9/13/2022 | D. DiBurro | 0.8 | Updated amortization payments for the August MOR. |
| 9/13/2022 | P. Farley | 0.7 | Analyzed the draft balance sheet and income statement by entity in preparation for August MOR. |
| 9/13/2022 | L. Klaff | 0.6 | Prepared questions regarding August MOR ahead of review call. |
| 9/13/2022 | A. Sorial | 0.5 | Compiled data requests necessary to complete August MOR. |
| 9/13/2022 | A. Sorial | 0.5 | Participated in August MOR check-in call with K&E (A. Smith, E. Clark, N. Sauer) and Voyager (A. Prithipaul, W. Chan, J. Brosnahan). |
| 9/13/2022 | L. Klaff | 0.5 | Participated in call with K&E (A. Smith, E. Clark, N. Sauer) and Voyager (A. Prithipaul, W. Chan, J. Brosnahan) to discuss August MOR. |
| 9/13/2022 | A. Sorial | 0.2 | Distributed data requests pertaining to the August MOR to Voyager (W. Chan, M. Bukauskaite, A. Dijon). |
| 9/14/2022 | S. Kirchman | 2.4 | Reviewed August trial balance. |
| 9/14/2022 | A. Sorial | 2.1 | Updated Global Notes in August MOR for status of Coinify sale and payments to bankruptcy professionals as of 8/31. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 18. Operating and Other Reports | | | |
| 9/14/2022 | A. Sorial | 1.8 | Updated schedule of capital assets in August MOR for amortization between 8/1 and 8/31. |
| 9/14/2022 | D. DiBurro | 1.8 | Updated VOYG draft for the August MOR. |
| 9/14/2022 | D. DiBurro | 1.5 | Reviewed Statement of Operations for the August MOR. |
| 9/14/2022 | D. DiBurro | 1.4 | Prepared August MOR draft to be reviewed by K&E. |
| 9/14/2022 | L. Klaff | 1.2 | Reviewed August MOR. |
| 9/14/2022 | D. DiBurro | 1.0 | Analyzed accrued/post-petition payable payroll taxes for August MOR. |
| 9/14/2022 | L. Klaff | 0.7 | Edited August MOR prior to sharing with K&E and Voyager. |
| 9/14/2022 | D. DiBurro | 0.7 | Met with BRG (P. Farley, L. Klaff) to review balance sheet for August MOR. |
| 9/14/2022 | P. Farley | 0.7 | Reviewed MOR with BRG (L. Klaff, D. DiBurro). |
| 9/14/2022 | L. Klaff | 0.7 | Reviewed MOR with BRG (P. Farley, D. DiBurro). |
| 9/14/2022 | P. Farley | 0.5 | Reviewed draft August MOR in preparation for filing. |
| 9/15/2022 | A. Sorial | 2.4 | Prepared financial statements as of 8/31 for August MOR filing. |
| 9/15/2022 | A. Sorial | 2.3 | Continued to prepare financial statements as of 8/31 for August MOR filing. |
| 9/15/2022 | A. Sorial | 2.1 | Incorporated edits from Voyager (S. Ehrlich) on Income Statement presented in August MOR P&L. |
| 9/15/2022 | D. DiBurro | 2.0 | Continued to update the Balance Sheet and P&L to new supporting documentation. |
| 9/15/2022 | A. Sorial | 1.9 | Continued to prepare financial statements as of 8/31 for August MOR filing. |
| 9/15/2022 | D. DiBurro | 1.9 | Prepared comparison of variances between the Aug and July balance sheet and P&L. |
| 9/15/2022 | D. DiBurro | 1.8 | Updated balance sheet and P&L support schedules for August MOR by remapping them to other support. |
| 9/15/2022 | D. DiBurro | 1.7 | Prepared variance analysis for the August and July MORs. |
| 9/15/2022 | P. Farley | 1.2 | Met with BRG (L. Klaff, D. DiBurro, J. Cox) regarding MOR walk-through. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 18. Operating and Other Reports | | | |
| 9/15/2022 | J. Cox | 1.2 | Met with BRG (P. Farley, L. Klaff, D. DiBurro) to review MOR. |
| 9/15/2022 | L. Klaff | 1.2 | Participated in final MOR walk-through with BRG (P. Farley, D. DiBurro, J. Cox). |
| 9/15/2022 | L. Klaff | 1.2 | Prepared balance sheet and P&L comparison (July versus August). |
| 9/15/2022 | L. Klaff | 1.2 | Prepared detailed mapping/variance explanation for financial statements. |
| 9/15/2022 | D. DiBurro | 1.2 | Reviewed August MOR with BRG (L. Klaff, D. DiBurro, J. Cox). |
| 9/15/2022 | P. Farley | 1.1 | Analyzed updated draft of August MOR. |
| 9/15/2022 | L. Klaff | 1.1 | Populated August MOR with updated balance sheet and income statement. |
| 9/15/2022 | L. Klaff | 1.1 | Prepared August MOR support schedules. |
| 9/15/2022 | D. DiBurro | 0.9 | Adjusted the MOR support schedules to include updated numbers from Voyager. |
| 9/15/2022 | L. Klaff | 0.9 | Discussed August MOR changes with BRG (A. Sorial). |
| 9/15/2022 | A. Sorial | 0.9 | Met with BRG (L. Klaff) to discuss August MOR updates. |
| 9/15/2022 | L. Klaff | 0.9 | Updated July versus August MOR variance analysis. |
| 9/15/2022 | L. Klaff | 0.8 | Corresponded with Voyager (M. Bukauskaite) regarding MOR documents. |
| 9/15/2022 | L. Klaff | 0.8 | Prepared August MOR PDF. |
| 9/15/2022 | P. Farley | 0.7 | Commented on additional updated to the August MOR. |
| 9/15/2022 | A. Sorial | 0.5 | Conducted detailed review of August MOR for accuracy prior to filing with Court. |
| 9/15/2022 | P. Farley | 0.3 | Analyzed balance sheet and P&L comparison re: August MOR. |
| 9/16/2022 | D. DiBurro | 1.8 | Updated prepaid analysis to mirror the new trial balance. |
| 9/16/2022 | L. Klaff | 1.1 | Corresponded with Voyager (S. Ehrlich) and K&E (E. Clark) regarding filing August MOR. |
| 9/16/2022 | P. Farley | 0.6 | Commented on follow up questions from CEO on August MOR. |
| 9/16/2022 | P. Farley | 0.2 | Commented on prepaid analysis provided by Company. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 18. Operating and Other Reports | | | |
| 9/19/2022 | D. DiBurro | 2.0 | Prepared detailed breakdown of marketing and sales expense, trade expense, and investments in the August MOR. |
| 9/19/2022 | D. DiBurro | 1.8 | Updated detailed breakdown to include G&A expenses for the August MOR diligence requests. |
| 9/20/2022 | A. Sorial | 2.3 | Prepared detailed asset breakdown showing support for total investments item as of 8/31 in response to bidder diligence question. |
| 9/20/2022 | A. Sorial | 1.9 | Prepared detailed expense breakdown showing support for marketing/trade expenses in August period in response to bidder diligence question. |
| 9/21/2022 | A. Sorial | 2.3 | Prepared detailed asset breakdown showing support for total investments item as of 8/31 in response to bidder diligence question. |
| 9/21/2022 | M. Goodwin | 1.8 | Edited schedule supporting other current liabilities stated in August MOR. |
| 9/21/2022 | D. DiBurro | 0.7 | Prepared detailed breakdown of the liabilities line item for a diligence request. |
| 9/22/2022 | A. Sorial | 2.4 | Prepared side-by-side P&L comparison between bidder and Voyager's business plan models to analyze assumptions associated with a certain bid. |
| 9/22/2022 | A. Sorial | 2.1 | Prepared detailed liabilities breakdown showing support for other current liabilities item as of 8/31 in response to bidder diligence question. |
| 9/22/2022 | A. Sorial | 1.8 | Prepared sub-schedule supporting accrued expenses liability as of 8/31 in detailed liabilities breakdown. |
| 9/22/2022 | A. Sorial | 0.7 | Continued to develop side-by-side P&L comparison between bidder and Voyager's business plan models. |
| 9/26/2022 | S. Kirchman | 2.3 | Prepared supporting schedule to value current assets on trial balance. |
| 9/26/2022 | M. Renzi | 0.4 | Reviewed supporting schedule to value current assets on trial balance. |
| 9/28/2022 | M. Vaughn | 0.7 | Analyzed Voyager operating expenses run rates. |
| 9/29/2022 | D. DiBurro | 1.3 | Reviewed payroll expense sheet for employee benefits. |
| 10/3/2022 | L. Klaff | 1.7 | Prepped support schedules for September MOR PDF. |
| 10/4/2022 | L. Klaff | 1.1 | Prepared support schedules for September MOR PDF. |
| 10/4/2022 | M. Goodwin | 0.7 | Analyzed September payroll reports for September MOR. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 18. Operating and Other Reports | | | |
| 10/4/2022 | D. DiBurro | 0.7 | Updated MOR files to prepare for the September filings. |
| 10/6/2022 | M. Goodwin | 2.4 | Reconciled bank balances as of 9/30 for September MOR filing. |
| 10/6/2022 | L. Klaff | 1.8 | Created breakout template by entity of MOR for July and August. |
| 10/6/2022 | M. Goodwin | 1.4 | Developed MOR PDFs and supporting excel schedules to prepare for September MOR filing. |
| 10/6/2022 | M. Goodwin | 1.2 | Analyzed employee census as of 9/30 to inform headcount disclosure in September MOR. |
| 10/6/2022 | D. DiBurro | 1.2 | Developed analysis of payroll taxes for the September MOR. |
| 10/6/2022 | M. Goodwin | 1.1 | Developed list of open data requests needed to complete September MOR to distribute to Voyager. |
| 10/6/2022 | M. Goodwin | 0.8 | Developed schedule of accrued chapter 11 professional fees by professional to inform balance sheet accrual. |
| 10/6/2022 | P. Farley | 0.3 | Reviewed open items list for preparation of August MOR. |
| 10/7/2022 | A. Sorial | 2.4 | Populated cash receipts and disbursements supporting schedule (Part 1) in the September MOR for all Debtor cash inflows and outflows. |
| 10/7/2022 | A. Sorial | 2.2 | Continued to populate cash receipts and disbursements supporting schedule (Part 1) in the September MOR for all Debtor cash inflows and outflows. |
| 10/7/2022 | A. Sorial | 1.6 | Completed the bank accounts supporting schedule (Part 5) in the September MOR for all Debtor bank accounts. |
| 10/7/2022 | D. DiBurro | 1.4 | Analyzed benefit actualization and updated MOR report. |
| 10/7/2022 | D. DiBurro | 1.4 | Updated Payments to Insiders sheet in the monthly MOR Report. |
| 10/7/2022 | A. Sorial | 1.3 | Reconciled Debtor ending cash balances with all cash inflows, outflows and transfers in Part One of September MOR. |
| 10/7/2022 | D. DiBurro | 1.2 | Analyzed KERP payments for MOR report. |
| 10/7/2022 | D. DiBurro | 0.9 | Developed support for the benefit actualization and KERP payments for the purpose of the MOR report. |
| 10/7/2022 | D. DiBurro | 0.6 | Updated the updated MOR report based on comments from BRG (M. Goodwin). |
| 10/10/2022 | A. Sorial | 2.0 | Reconciled Debtor ending cash balances in the September MOR (Part 1) to 13-week cash flow sent to UCC. |

| Date | Professional | Hours | Description |
|------|--------------|-------|-------------|
|------|--------------|-------|-------------|

18. Operating and Other Reports

| | | | |
|------------|--------------|-----|---|
| 10/10/2022 | A. Sorial | 1.8 | Updated cash receipts and disbursements in the September MOR (Part 1) for Voyager Digital Holdings, Inc. September MOR. |
| 10/10/2022 | A. Sorial | 1.7 | Updated cash receipts and disbursements in the September MOR (Part 1) for Voyager Digital Holdings, LLC. |
| 10/10/2022 | D. DiBurro | 1.6 | Created deconsolidated comparison to the MOR that was filed in July for the purpose of creating amended MOR schedules. |
| 10/10/2022 | A. Sorial | 1.6 | Updated cash receipts and disbursements in the September MOR (Part 1) for Voyager Digital Holdings, Ltd. |
| 10/10/2022 | D. DiBurro | 1.5 | Created payroll expenses by period for the September MOR report. |
| 10/10/2022 | D. DiBurro | 1.3 | Developed template for the model and PDF for OpCo July MOR. |
| 10/10/2022 | D. DiBurro | 1.2 | Developed template for the model and PDF for TopCo July MOR. |
| 10/10/2022 | E. Hengel | 1.1 | Analyzed consolidated and deconsolidated MOR to identify key differences. |
| 10/10/2022 | M. Goodwin | 1.0 | Calculated wages paid to Debtor insiders in September for September MOR. |
| 10/10/2022 | D. DiBurro | 0.9 | Reviewed the payments to insiders for each entity on the September MOR. |
| 10/10/2022 | D. DiBurro | 0.8 | Reviewed the Balance Sheet and Income Statement for the September MOR. |
| 10/10/2022 | S. Claypoole | 0.6 | Reconciled 9/30 headcount data for September MOR. |
| 10/10/2022 | M. Goodwin | 0.5 | Discussed MOR Part 1 with BRG (A. Sorial). |
| 10/10/2022 | A. Sorial | 0.5 | Met with BRG (M. Goodwin) regarding MOR Part 1. |
| 10/11/2022 | M. Goodwin | 2.1 | Edited Part 1 of the September MOR. |
| 10/11/2022 | D. DiBurro | 1.7 | Developed template for the PDF and model of the HoldCo July MOR. |
| 10/11/2022 | D. DiBurro | 1.5 | Created deconsolidated balance sheets for the July MOR. |
| 10/11/2022 | A. Sorial | 1.5 | Created individualized (not consolidated) September MOR PDFs for each Debtor entity. |
| 10/11/2022 | M. Goodwin | 1.5 | Reconciled accrued expense detail to balance sheet for September MOR. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 18. Operating and Other Reports | | | |
| 10/11/2022 | L. Klaff | 1.1 | Created schedule to show director payment by entity comparison between cash flow and SOFA/SOALS. |
| 10/11/2022 | D. DiBurro | 0.9 | Created a deconsolidated schedule of insiders for the July MOR. |
| 10/11/2022 | P. Farley | 0.5 | Reviewed data in preparation on September MOR. |
| 10/11/2022 | M. Goodwin | 0.3 | Discussed MOR deconsolidation with K&E (A. Smith, N. Sauer). |
| 10/11/2022 | L. Klaff | 0.3 | Participated in call with K&E (A. Smith, N. Sauer, E. Clark) to discuss MOR de-consolidation. |
| 10/12/2022 | D. DiBurro | 1.9 | Continued to create deconsolidated balance sheets for the July MOR. |
| 10/12/2022 | M. Goodwin | 1.7 | Analyzed detailed balance sheet by Debtor to generate follow-up questions for Management for September MOR. |
| 10/12/2022 | M. Goodwin | 1.5 | Developed deconsolidated balance sheet for Debtor entities for September MOR. |
| 10/12/2022 | D. DiBurro | 1.4 | Created deconsolidated income statements for the July MOR. |
| 10/12/2022 | D. DiBurro | 1.4 | Updated the cumulative comparison of the July MOR. |
| 10/12/2022 | D. DiBurro | 1.3 | Developed updated mapping system to calculate G&A expense for the July MOR. |
| 10/12/2022 | M. Goodwin | 1.1 | Analyzed professional fee expense to separately report reorganization items for September MOR. |
| 10/12/2022 | A. Sorial | 1.1 | Developed support schedule showing breakdown of Other Current Assets balance sheet item as of 9/31. |
| 10/12/2022 | D. DiBurro | 1.1 | Updated Parts 1, 2, and 3 of the July MOR across the three entities. |
| 10/12/2022 | D. DiBurro | 0.9 | Calculated reorganization expense across the three entitles for the July MOR. |
| 10/12/2022 | M. Goodwin | 0.8 | Calculated employer payroll taxes accrued and paid using September payroll reports for September MOR. |
| 10/12/2022 | A. Sorial | 0.8 | Developed support schedule showing breakdown of Other Current Liabilities balance sheet item as of 9/31. |
| 10/12/2022 | D. DiBurro | 0.7 | Continued to update Parts 1, 2, and 3 of the July MOR. |
| 10/12/2022 | A. Sorial | 0.7 | Developed support schedule showing breakdown of Other Non-Current Assets balance sheet item as of 9/31. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 18. Operating and Other Reports | | | |
| 10/12/2022 | L. Klaff | 0.6 | Reviewed outstanding items needed for September MOR. |
| 10/12/2022 | S. Claypoole | 0.5 | Reviewed cumulative totals schedule for September MOR. |
| 10/12/2022 | P. Farley | 0.4 | Reviewed updated open item/question list re: Sept MOR. |
| 10/13/2022 | M. Goodwin | 2.6 | Analyzed prepetition unsecured debts from management provided balance sheet for September MOR. |
| 10/13/2022 | M. Goodwin | 2.6 | Continued to edit the September MOR PDFs for LLC, HoldCo and LTD. |
| 10/13/2022 | L. Klaff | 2.3 | Reviewed deconsolidated breakdown by entity of July and August MOR. |
| 10/13/2022 | M. Goodwin | 1.9 | Edited September MOR PDFs for LLC, HoldCo and LTD. |
| 10/13/2022 | A. Sorial | 1.8 | Created MOR support schedule showing all payments to bankruptcy Professionals/OCPs by Debtor entity as of 9/31. |
| 10/13/2022 | D. DiBurro | 1.8 | Implemented the deconsolidated income statement onto deconsolidated MORs. |
| 10/13/2022 | L. Klaff | 1.8 | Reviewed cumulative totals for July, August and September MOR deconsolidation. |
| 10/13/2022 | M. Goodwin | 1.7 | Analyzed change in balance sheet and P&L balances from prior month for September MOR. |
| 10/13/2022 | D. DiBurro | 1.7 | Revised parts 1,2, and 3 of the July MOR PDFs to reflect deconsolidated amounts. |
| 10/13/2022 | A. Sorial | 1.6 | Updated the Voyager Digital LLC September MOR (Part 5) for all payments to professionals in September. |
| 10/13/2022 | A. Sorial | 1.4 | Calculated reorganization items (Part 4, Item J) in the September MOR for each Debtor entity. |
| 10/13/2022 | D. DiBurro | 1.2 | Analyzed the cumulative totals among the three entities to ensure it matched the filed amount for the upcoming MOR. |
| 10/13/2022 | M. Goodwin | 1.1 | Analyzed September P&L for September MOR. |
| 10/13/2022 | S. Claypoole | 0.9 | Reviewed cumulative totals in September MOR draft for accuracy. |
| 10/13/2022 | A. Sorial | 0.9 | Updated the Voyager Digital Ltd. September MOR (Part 5) for all payments to professionals in September. |
| 10/13/2022 | E. Hengel | 0.8 | Reviewed the financial statements provided by Voyager for MOR purposes. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 18. Operating and Other Reports | | | |
| 10/13/2022 | D. DiBurro | 0.7 | Reviewed July HoldCo MOR for external distribution. |
| 10/13/2022 | D. DiBurro | 0.7 | Reviewed July Opco MOR for external distribution. |
| 10/13/2022 | D. DiBurro | 0.6 | Reviewed July TopCo MOR for external distribution. |
| 10/13/2022 | L. Klaff | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) to discuss September MOR. |
| 10/13/2022 | E. Hengel | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) to discuss September MOR. |
| 10/13/2022 | M. Goodwin | 0.5 | Participated in call with Voyager to review September MOR with Voyager (W. Chan, M. Bukauskaite). |
| 10/13/2022 | A. Sorial | 0.5 | Participated in MOR review with Voyager (W. Chan, M. Bukauskaite). |
| 10/13/2022 | P. Farley | 0.5 | Reviewed material in support for September MOR. |
| 10/13/2022 | D. DiBurro | 0.5 | Revised the statement of cash analysis in the September MOR. |
| 10/13/2022 | M. Goodwin | 0.4 | Corresponded with Voyager (W. Chan, M. Bukauskaite) re: financial statement follow-ups for September MOR. |
| 10/13/2022 | S. Claypoole | 0.4 | Reviewed updated draft of September MOR for completeness and correctness. |
| 10/13/2022 | M. Goodwin | 0.4 | Updated statement of capital assets for September MOR. |
| 10/13/2022 | A. Sorial | 0.4 | Updated the Voyager Holdings Inc. September MOR (Part 5) for all payments to professionals in September. |
| 10/14/2022 | L. Klaff | 2.3 | Reviewed September MOR support schedules for each Debtor. |
| 10/14/2022 | M. Goodwin | 2.1 | Performed detailed review of September MOR documents for LLC, LTD and HoldCo. |
| 10/14/2022 | D. DiBurro | 1.7 | Prepared the deconsolidated MOR packages for distribution. |
| 10/14/2022 | L. Klaff | 1.6 | Combined September MOR PDFs for each Debtor. |
| 10/14/2022 | D. DiBurro | 1.4 | Created a deconsolidated breakdown of post-petition payables for the July MOR. |
| 10/14/2022 | A. Sorial | 1.3 | Calculated post-petition payables (Part 2, Item G) in the September MOR for Voyager Digital Ltd. |
| 10/14/2022 | A. Sorial | 1.2 | Calculated post-petition payables (Part 2, Item G) in the September MOR for Voyager Digital LLC. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 18. Operating and Other Reports | | | |
| 10/14/2022 | L. Klaff | 1.2 | Updated September MOR PDFs with cumulative numbers. |
| 10/14/2022 | D. DiBurro | 1.2 | Updated the deconsolidated July MORs to include the deconsolidated summary of professionals and their current spending rate. |
| 10/14/2022 | L. Klaff | 1.1 | Created PDF of support schedules for September MOR. |
| 10/14/2022 | D. DiBurro | 1.1 | Developed model for the deconsolidated reorganization items on the July MOR. |
| 10/14/2022 | A. Sorial | 0.9 | Calculated post-petition payables (Part 2, Item G) in the September MOR for Voyager Digital Holdings, Inc. |
| 10/14/2022 | L. Klaff | 0.7 | Reviewed AP aging for September MOR. |
| 10/14/2022 | L. Klaff | 0.4 | Created schedule of reorganization amounts for September MOR. |
| 10/17/2022 | M. Goodwin | 2.3 | Populated September MOR supporting schedule for LLC. |
| 10/17/2022 | M. Goodwin | 2.1 | Populated September MOR supporting schedule for HoldCo. |
| 10/17/2022 | M. Goodwin | 1.9 | Populated September MOR supporting schedule for LTD. |
| 10/17/2022 | D. DiBurro | 1.6 | Created comparison of the filed August MOR to the deconsolidated MOR. |
| 10/17/2022 | D. DiBurro | 1.4 | Analyzed the TopCo August MOR PDF to ensure accuracy to previously filed MORs. |
| 10/17/2022 | D. DiBurro | 1.3 | Developed template for the deconsolidation of the August MOR. |
| 10/17/2022 | D. DiBurro | 1.3 | Reviewed the HoldCo balance sheet for July MOR. |
| 10/17/2022 | P. Farley | 1.3 | Reviewed updated September MOR in preparation for filing. |
| 10/17/2022 | D. DiBurro | 1.2 | Updated the TopCo August MOR PDF to be sent to K&E. |
| 10/17/2022 | D. DiBurro | 1.1 | Updated the deconsolidation template for August MOR based on comments from BRG (M. Goodwin). |
| 10/17/2022 | M. Goodwin | 0.9 | Calculated cumulative totals YTD (from the petition date) for September MOR filing. |
| 10/17/2022 | M. Goodwin | 0.8 | Updated global notes on September MOR based on feedback from Counsel. |
| 10/17/2022 | A. Sorial | 0.6 | Prepared final PDF package of the September MOR for Voyager Digital LLC. per Court guidelines. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 18. Operating and Other Reports | | | |
| 10/17/2022 | A. Sorial | 0.6 | Prepared final PDF package of the September MOR for Voyager Digital Ltd. per Court guidelines. |
| 10/17/2022 | M. Goodwin | 0.5 | Discussed September MOR with BRG (P. Farley, E. Hengel, L. Klaff, A. Sorial, D. DiBurro). |
| 10/17/2022 | L. Klaff | 0.5 | Discussed September MOR with BRG (P. Farley, E. Hengel, M. Goodwin, A. Sorial, D. DiBurro). |
| 10/17/2022 | D. DiBurro | 0.5 | Met with BRG (P. Farley, E. Hengel, M. Goodwin, A. Sorial, L. Klaff) re: September MOR review. |
| 10/17/2022 | E. Hengel | 0.5 | Participated in call to discuss MOR with BRG (P. Farley, L. Klaff, A. Sorial, M. Goodwin, D. DiBurro). |
| 10/17/2022 | P. Farley | 0.5 | Participated in call with BRG (E. Hengel, L. Klaff, A. Sorial, D. DiBurro, M. Goodwin) regarding September MOR. |
| 10/17/2022 | A. Sorial | 0.5 | Participated in meeting with BRG (E. Hengel, L. Klaff, P. Farley, M. Goodwin, D. DiBurro) to review the September MOR. |
| 10/17/2022 | A. Sorial | 0.4 | Prepared final PDF package pf the September MOR for Voyager Digital Holdings, Inc. per Court guidelines. |
| 10/17/2022 | P. Farley | 0.4 | Reviewed the supporting MOR schedules for a separate individual debtor. |
| 10/17/2022 | P. Farley | 0.4 | Reviewed the supporting MOR schedules for an individual debtor. |
| 10/17/2022 | M. Goodwin | 0.4 | Updated questionnaire responses on September MOR based on feedback from Counsel. |
| 10/18/2022 | M. Goodwin | 2.5 | Continued to amend July MOR to report LLC, LTD and HoldCo on a deconsolidated basis. |
| 10/18/2022 | M. Goodwin | 2.1 | Amended July MOR to report LLC, LTD and HoldCo on a deconsolidated basis. |
| 10/18/2022 | D. DiBurro | 1.8 | Continued to create comparison of the filed August MOR to the deconsolidated August MORs for each entity. |
| 10/18/2022 | D. DiBurro | 0.9 | Reviewed the TopCo questionnaire for August MOR. |
| 10/18/2022 | D. DiBurro | 0.7 | Analyzed the TopCo balance sheet for the August MOR. |
| 10/19/2022 | L. Klaff | 1.9 | Populated deconsolidated MORs for July and August. |
| 10/19/2022 | L. Klaff | 1.9 | Reviewed deconsolidated MOR support schedules for July and August. |
| 10/19/2022 | D. DiBurro | 1.2 | Reviewed the questionnaire for the OpCo August MOR. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 18. Operating and Other Reports | | | |
| 10/19/2022 | M. Goodwin | 1.0 | Continued to amend July MOR to report LLC, LTD and HoldCo on a deconsolidated basis. |
| 10/20/2022 | L. Klaff | 2.4 | Revised July and August deconsolidated MORs with edits from BRG (M. Goodwin). |
| 10/20/2022 | L. Klaff | 1.8 | Consolidated July and August support schedules into MOR PDFs for each Debtor. |
| 10/20/2022 | M. Goodwin | 1.8 | Prepared comments on deconsolidated July MOR filings. |
| 10/20/2022 | A. Sorial | 1.6 | Created amended (unconsolidated) August MOR PDF for Voyager Digital LLC. |
| 10/20/2022 | D. DiBurro | 1.6 | Reviewed the pdf section August deconsolidated MOR for HoldCo. |
| 10/20/2022 | A. Sorial | 1.5 | Created amended (unconsolidated) August MOR PDF for Voyager Digital Holdings Inc. |
| 10/20/2022 | A. Sorial | 1.4 | Created amended (unconsolidated) July MOR PDF for Voyager Digital LLC. |
| 10/20/2022 | D. DiBurro | 1.4 | Reviewed the questionnaire on the HoldCo August MOR. |
| 10/20/2022 | A. Sorial | 1.3 | Created amended (unconsolidated) July MOR PDF for Voyager Digital Holdings Inc. |
| 10/20/2022 | D. DiBurro | 1.3 | Reviewed the income statement for HoldCo August MOR. |
| 10/20/2022 | D. DiBurro | 1.2 | Analyzed the statement of cash receipts on the MOR for OpCo. |
| 10/20/2022 | A. Sorial | 1.2 | Created amended (unconsolidated) August MOR PDF for Voyager Digital Ltd. |
| 10/20/2022 | P. Farley | 1.1 | Commented on July and August deconsolidated MORs per UST request. |
| 10/20/2022 | A. Sorial | 1.1 | Created amended (unconsolidated) July MOR PDF for Voyager Digital Ltd. |
| 10/20/2022 | D. DiBurro | 1.1 | Updated the August deconsolidated MOR for HoldCo based on comments from BRG (M. Goodwin). |
| 10/20/2022 | D. DiBurro | 1.1 | Updated the OpCo PDF for the August MOR. |
| 10/20/2022 | L. Klaff | 0.9 | Combined MOR forms with support schedules for July and August. |
| 10/20/2022 | D. DiBurro | 0.9 | Updated the comparison of the August MOR to the August deconsolidated MORs. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 18. Operating and Other Reports | | | |
| 10/21/2022 | M. Goodwin | 2.7 | Amended August MOR to report LLC, LTD and HoldCo on a deconsolidated basis. |
| 10/21/2022 | M. Goodwin | 1.9 | Continued to amend August MOR to report LLC, LTD and HoldCo on a deconsolidated basis. |
| 10/21/2022 | L. Klaff | 1.7 | Updated July and August deconsolidated MORs with new edits. |
| 10/21/2022 | L. Klaff | 1.6 | Updated PDFs for July and August MORs, including support schedules. |
| 10/21/2022 | P. Farley | 1.2 | Analyzed amended July and August monthly operating reports. |
| 10/21/2022 | E. Hengel | 1.2 | Prepared questions to BRG (M. Goodwin) on the MOR. |
| 10/21/2022 | M. Goodwin | 1.0 | Continued to amend August MOR to report LLC, LTD and HoldCo on a deconsolidated basis. |
| 10/21/2022 | A. Sorial | 0.9 | Prepared final PDF package of amended (unconsolidated) August MOR for Voyager Digital LLC. per Court guidelines. |
| 10/21/2022 | A. Sorial | 0.7 | Prepared final PDF package of the amended (unconsolidated) August MOR for Voyager Digital Holdings Inc. per Court guidelines. |
| 10/21/2022 | A. Sorial | 0.7 | Prepared final PDF package of the amended (unconsolidated) August MOR for Voyager Digital Ltd. Per Court guidelines. |
| 10/21/2022 | M. Goodwin | 0.5 | Discussed updated MORs with BRG (P. Farley). |
| 10/21/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Goodwin) regarding updated MORs. |
| 10/21/2022 | A. Sorial | 0.5 | Prepared final PDF package of the amended (unconsolidated) July MOR for Voyager Digital LLC. per Court guidelines. |
| 10/21/2022 | A. Sorial | 0.4 | Prepared final PDF package of the amended (unconsolidated) July MOR for Voyager Digital Ltd. per Court guidelines. |
| 10/21/2022 | A. Sorial | 0.2 | Prepared final PDF package of the amended (unconsolidated) July MOR for Voyager Digital Holdings Inc. per Court guidelines. |
| 10/24/2022 | L. Klaff | 2.1 | Finalized MOR PDFs for filing, generated for Court use for July and August. |
| 10/24/2022 | L. Klaff | 1.1 | Developed US Trustee fee calculation based upon filed MORs. |
| 10/24/2022 | M. Goodwin | 1.1 | Updated August deconsolidated MORs for feedback from Voyager and Counsel. |
| 10/24/2022 | L. Klaff | 0.4 | Corresponded with K&E (E. Clark) regarding deconsolidated July and August MORs. |

| Date | Professional | Hours | Description |
|---|--------------|--------------|---|
| 18. Operating and Other Reports | | | |
| 10/25/2022 | L. Klaff | 0.8 | Reviewed filed MORs for July and August to gather cumulative numbers. |
| 10/25/2022 | M. Vaughn | 0.7 | Drafted estimates for estate expenses for Moelis. |
| 10/27/2022 | M. Vaughn | 1.3 | Analyzed operating expense projection scenarios. |
| 10/27/2022 | M. Vaughn | 1.2 | Drafted materials on Company asset portfolio. |
| 10/27/2022 | M. Vaughn | 0.8 | Drafted materials on sub-entity formation history. |
| 10/27/2022 | M. Vaughn | 0.4 | Met with Moelis (B. Tichenor, E. Asplund) re: operating expenses. |
| 10/27/2022 | M. Renzi | 0.4 | Met with Moelis (B. Tichenor, E. Asplund) re: operating expenses. |
| 10/28/2022 | M. Vaughn | 1.4 | Edited spreadsheet on Company third party asset portfolio. |
| Task Code Total Hours | | 544.5 | |
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 7/6/2022 | M. Goodwin | 1.9 | Analyzed historical payroll expense for cash flow model. |
| 7/6/2022 | M. Renzi | 1.8 | Commented on forecasting model. |
| 7/6/2022 | E. Hengel | 1.8 | Edited 13-week cash forecast for distribution to BRG. |
| 7/6/2022 | M. Renzi | 1.7 | Analyzed historical financial information to estimate cash burn. |
| 7/6/2022 | M. Goodwin | 1.7 | Developed 13-week cash flow model. |
| 7/6/2022 | M. Goodwin | 1.2 | Continued to develop 13-week cash flow model. |
| 7/6/2022 | E. Hengel | 1.1 | Prepared comments on cash forecast output for BRG (M. Goodwin). |
| 7/6/2022 | E. Hengel | 0.9 | Prepared comments on cash forecast bridge for BRG (M. Goodwin). |
| 7/6/2022 | P. Farley | 0.9 | Reviewed 13-week cash flow model and output. |
| 7/6/2022 | R. Duffy | 0.9 | Reviewed 13-week cash flow model. |
| 7/6/2022 | M. Goodwin | 0.9 | Reviewed cash balances by bank account. |
| 7/6/2022 | P. Farley | 0.8 | Participated in cash management call with Voyager (A. Prithipaul, J. Brosnahan) and BRG team. |
| 7/6/2022 | E. Hengel | 0.8 | Participated in cash management call with Voyager (A. Prithipaul, J. Brosnahan). |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 7/6/2022 | E. Hengel | 0.7 | Edited active cash model for distribution to Moelis. |
| 7/6/2022 | M. Vaughn | 0.7 | Performed research on docket items of a related bankruptcy case for financial metric benchmarking. |
| 7/6/2022 | E. Hengel | 0.7 | Prepared comments for BRG (M. Goodwin) on description of assumptions related to the cash forecast. |
| 7/6/2022 | E. Hengel | 0.6 | Edited analysis of cash forecast output for distribution to Moelis and K&E teams for further comments. |
| 7/6/2022 | M. Vaughn | 0.6 | Participated in call with BRG (E. Hengel, A. Sorial, S. Kirschman) re: cash flow model. |
| 7/6/2022 | S. Kirschman | 0.6 | Participated in call with BRG (E. Hengel, M. Vaughn, A. Sorial) to discuss cash management. |
| 7/6/2022 | A. Sorial | 0.6 | Participated in cash model walk-through call with BRG (E. Hengel, M. Vaughn, S. Kirschman). |
| 7/6/2022 | E. Hengel | 0.6 | Participated in cash modeling analysis call with BRG (M. Vaughn, A. Sorial, S. Kirschman). |
| 7/6/2022 | M. Goodwin | 0.5 | Discussed cash management with Voyager (J. Brosnahan, A. Prithipaul, W. Chan, R. Whooley). |
| 7/6/2022 | A. Sorial | 0.5 | Met with BRG (E. Hengel, M. Vaughn, M. Goodwin) re: cash management planning. |
| 7/6/2022 | M. Renzi | 0.5 | Met with Voyager (J. Brosnahan, W. Chan, A. Prithipaul, R. Whooley) re: cash management planning. |
| 7/6/2022 | M. Vaughn | 0.5 | Participated in call with (E. Hengel, M. Goodwin, A. Sorial) re: cash flow model. |
| 7/6/2022 | M. Goodwin | 0.5 | Participated in call with (E. Hengel, M. Vaughn, A. Sorial) re: cash flow model. |
| 7/6/2022 | A. Sorial | 0.5 | Participated in cash management planning call with Voyager (J. Brosnahan, W. Chan, A. Prithipaul, R. Whooley). |
| 7/6/2022 | E. Hengel | 0.5 | Participated in cash modeling analysis call with BRG (M. Goodwin, M. Vaughn, A. Sorial). |
| 7/6/2022 | M. Vaughn | 0.5 | Reviewed cash flow model. |
| 7/6/2022 | P. Farley | 0.4 | Analyzed cash balances as of 7/5 EOD and account information. |
| 7/6/2022 | M. Vaughn | 0.4 | Continued to research docket items of a related bankruptcy case for financial metric benchmarking. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 7/7/2022 | A. Sorial | 2.5 | Reviewed all loan documents from data rooms to identify cadence of interest payable. |
| 7/7/2022 | M. Goodwin | 1.8 | Developed model to quantify potential cash impact from yield/rewards program. |
| 7/7/2022 | M. Goodwin | 1.7 | Analyzed historical GL detail to determine major expense categories for cash flow projections. |
| 7/7/2022 | M. Goodwin | 1.3 | Analyzed historical AP payments by vendor for cash flow projections. |
| 7/7/2022 | M. Goodwin | 1.3 | Continued to develop model to quantify potential cash impact from yield/rewards program. |
| 7/7/2022 | R. Duffy | 0.9 | Reviewed cash flow model. |
| 7/7/2022 | M. Renzi | 0.9 | Reviewed cash requirements under various case length scenarios. |
| 7/7/2022 | M. Goodwin | 0.7 | Discussed cash management with Voyager (J. Brosnahan). |
| 7/7/2022 | M. Renzi | 0.7 | Participated in call on cash management with Voyager (J. Brosnahan). |
| 7/7/2022 | E. Hengel | 0.7 | Reviewed alternate case duration scenarios for cash need purposes. |
| 7/7/2022 | E. Hengel | 0.6 | Reviewed cash activity occurring prepetition. |
| 7/7/2022 | M. Goodwin | 0.5 | Discussed 13-week cash flow model with Moelis (C. Morris, E. Asplund, K. Fujita). |
| 7/7/2022 | P. Farley | 0.5 | Met with BRG (E. Hengel, A. Sorial, M. Renzi) re: daily cash management discussion. |
| 7/7/2022 | M. Renzi | 0.5 | Met with BRG (E. Hengel, P. Farley, A. Sorial) re: daily cash management discussion. |
| 7/7/2022 | A. Sorial | 0.5 | Met with BRG (E. Hengel, P. Farley, M. Renzi) re: daily cash management discussion. |
| 7/7/2022 | A. Sorial | 0.5 | Met with K&E (A. Smith, C. Okike) and Moelis (C. Morris) re: 13-week cash flow diligence. |
| 7/7/2022 | S. Kirchman | 0.5 | Participated in a call to discuss 13-week cash flow diligence with Moelis (C. Morris, E. Asplund, K. Fujita). |
| 7/7/2022 | M. Renzi | 0.5 | Participated in a call to discuss 13-week cash flow diligence with Moelis (C. Morris, E. Asplund, K. Fujita). |
| 7/7/2022 | S. Kirchman | 0.5 | Participated in a call to discuss cash management with K&E (A. Smith, C. Okike) and Moelis (C. Morris). |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 7/7/2022 | E. Hengel | 0.5 | Participated in call to discuss 13-week cash flow with Moelis (C. Morris, J. Dermont). |
| 7/7/2022 | E. Hengel | 0.5 | Participated in call to discuss cash flows with BRG (M. Renzi, A. Sorial, P. Farley). |
| 7/7/2022 | M. Vaughn | 0.5 | Participated in call with Moelis (C. Morris), K&E (C. Marcus, C. Okike) re: cash flow model. |
| 7/7/2022 | R. Duffy | 0.5 | Reviewed cash activity occurring prepetition. |
| 7/7/2022 | M. Vaughn | 0.5 | Reviewed cash flow model. |
| 7/7/2022 | P. Farley | 0.4 | Analyzed vendors that currently set up to auto withdraw from Voyager accounts re: cash management. |
| 7/7/2022 | P. Farley | 0.4 | Reviewed updated draft of cash flow model. |
| 7/7/2022 | P. Farley | 0.3 | Analyzed summary of historical AP payments by vendor re: cash flow projections. |
| 7/8/2022 | A. Sorial | 1.7 | Created a consolidated schedule of all payments that Company sought relief for in various motions. |
| 7/8/2022 | M. Goodwin | 1.6 | Developed bridge of changes in cash flows from prior model. |
| 7/8/2022 | M. Goodwin | 1.3 | Analyzed historical disbursements by vendor for cash flow model. |
| 7/8/2022 | M. Goodwin | 0.8 | Updated professional fee assumptions within cash flow model. |
| 7/8/2022 | M. Goodwin | 0.7 | Updated information request list for distribution to Management re: development of cash flow model. |
| 7/8/2022 | M. Goodwin | 0.6 | Discussed cash management with Voyager (W. Chan). |
| 7/8/2022 | P. Farley | 0.4 | Reviewed cash management motion re: balances in FBO account. |
| 7/9/2022 | P. Farley | 0.4 | Analyzed cash flow projection and bridge to 10/2 cash balance. |
| 7/9/2022 | M. Renzi | 0.4 | Provided comments on initial cash flow forecast. |
| 7/9/2022 | P. Farley | 0.2 | Reviewed questions sent to Company re: updated cash flow model. |
| 7/10/2022 | P. Farley | 0.4 | Reviewed 13-week cash flow analysis in preparation for call with Moelis. |
| 7/11/2022 | A. Sorial | 2.7 | Reconciled vendor analysis with model by BRG (P. Farley) to get accurate disbursement estimates in cash flow model. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 7/11/2022 | M. Goodwin | 1.9 | Updated cash flow model with actual results for week ending 7/10. |
| 7/11/2022 | E. Hengel | 1.7 | Created illustrative proforma cash burn analysis. |
| 7/11/2022 | P. Farley | 1.7 | Created Vendor Analysis model to understand and validate accurate disbursement estimates in cash flow model. |
| 7/11/2022 | M. Goodwin | 1.7 | Reconciled operating cash accounts for week ending 7/10. |
| 7/11/2022 | M. Goodwin | 1.6 | Analyzed LTM cash disbursements for development of cash flow model. |
| 7/11/2022 | G. Pantelis | 1.4 | Continued to develop expense forecast. |
| 7/11/2022 | M. Vaughn | 1.4 | Reviewed business model edits for cash flows. |
| 7/11/2022 | M. Goodwin | 1.3 | Developed proforma cash burn analysis. |
| 7/11/2022 | M. Goodwin | 1.2 | Reviewed Management provided cash reporting for week ending 7/10. |
| 7/11/2022 | G. Pantelis | 1.0 | Revised statement of cash flows. |
| 7/11/2022 | M. Goodwin | 0.9 | Analyzed FBO account activity. |
| 7/11/2022 | M. Goodwin | 0.8 | Discussed cash flows with Voyager (J. Brosnahan). |
| 7/11/2022 | P. Farley | 0.8 | Reviewed updated cash flow model with prior week results. |
| 7/11/2022 | R. Duffy | 0.6 | Reviewed cash flow model with actual results. |
| 7/11/2022 | A. Sorial | 0.6 | Reviewed comments from BRG (M. Goodwin) re: 13-week cash model and next steps. |
| 7/11/2022 | E. Hengel | 0.5 | Reviewed proforma cash activity analysis from BRG (M. Goodwin). |
| 7/11/2022 | E. Hengel | 0.4 | Discussed case issues related to cash forecast and revenue projections with BRG (M. Renzi). |
| 7/11/2022 | M. Renzi | 0.4 | Met with BRG (E. Hengel) re: cash forecast and revenue projections. |
| 7/12/2022 | A. Sorial | 1.8 | Created a full variance report for week ended 7/10/22. |
| 7/12/2022 | M. Goodwin | 1.8 | Updated projected disbursements estimates in cash flow model. |
| 7/12/2022 | A. Sorial | 1.7 | Developed outline of the Project Vigor cash reporting presentation including all assumptions used in the 13-week cash flow model. |
| 7/12/2022 | M. Goodwin | 1.1 | Developed weekly variance reporting template. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 7/12/2022 | M. Goodwin | 1.1 | Updated proforma cash burn analysis. |
| 7/12/2022 | M. Goodwin | 0.9 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 7/12/2022 | M. Renzi | 0.8 | Reviewed cash burn analysis. |
| 7/12/2022 | M. Vaughn | 0.8 | Updated analysis of cash burn projections. |
| 7/12/2022 | A. Sorial | 0.8 | Updated variance reporting tab in 13-week cash flow model to automatically pull actualized week and compare to forecasted. |
| 7/12/2022 | M. Goodwin | 0.6 | Analyzed projected professional fees within cash flow model. |
| 7/12/2022 | A. Sorial | 0.5 | Created cash balance bridge between 7/10 actual balance and 10/2 forecasted ending balance. |
| 7/12/2022 | M. Goodwin | 0.5 | Discussed cash burn analysis with Voyager (E. Psaropoulos, A. Prithipaul) and Moelis (C. Morris). |
| 7/12/2022 | A. Sorial | 0.5 | Met with Voyager (E. Psaropoulos, A. Prithipaul) and Moelis (C. Morris) for daily cash management call. |
| 7/12/2022 | M. Vaughn | 0.5 | Met with Voyager (E. Psaropoulos, A. Prithipaul) and Moelis (C. Morris) re: cash burn forecast. |
| 7/12/2022 | E. Hengel | 0.5 | Participated in cash scenario update call with Voyager (A. Prithipaul, E. Psaropoulos) and Moelis (C. Morris). |
| 7/12/2022 | P. Farley | 0.5 | Participated in cash update call with Voyager (J. Brosnahan). |
| 7/12/2022 | E. Hengel | 0.5 | Participated in cash update call with Voyager (J. Brosnahan). |
| 7/12/2022 | A. Sorial | 0.5 | Reviewed comments from BRG (M. Goodwin) re: next steps for cash flow workstream. |
| 7/12/2022 | A. Sorial | 0.4 | Incorporated cash balance bridge into cash reporting presentation with notes outlining forecasted balance changes. |
| 7/12/2022 | R. Duffy | 0.4 | Provided comments on business model cash flow forecast assumptions. |
| 7/12/2022 | M. Goodwin | 0.3 | Discussed cash management with K&E (A. Smith). |
| 7/12/2022 | A. Sorial | 0.3 | Incorporated latest 13-week cash flow into reporting presentation with notes outlining key assumptions. |
| 7/12/2022 | M. Goodwin | 0.2 | Discussed Silvergate bank accounts with Voyager (J. Brosnahan). |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 7/13/2022 | A. Sorial | 2.1 | Developed cash balance bridge between 7/6 model sent by Moelis and BRG's latest model. |
| 7/13/2022 | E. Hengel | 1.3 | Reviewed updated cash model to provide comments to BRG (M. Goodwin). |
| 7/13/2022 | P. Farley | 0.7 | Reviewed updates to the cash model to BRG (M. Goodwin). |
| 7/13/2022 | A. Sorial | 0.6 | Met with Voyager (E. Psaropoulos, A. Prithipaul, J. Brosnahan) and K&E (A. Smith, N. Sauer, C. Okike) for daily cash management call. |
| 7/13/2022 | E. Hengel | 0.6 | Participated in cash management call with Voyager (E. Psaropoulos, A. Prithipaul, J. Brosnahan) and K&E (A. Smith, N. Sauer, C. Okike). |
| 7/13/2022 | M. Goodwin | 0.6 | Participated in daily cash management call with Voyager (E. Psaropoulos, A. Prithipaul, J. Brosnahan) and K&E (A. Smith, N. Sauer, C. Okike). |
| 7/13/2022 | P. Farley | 0.6 | Participated in daily cash management update call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 7/13/2022 | A. Sorial | 0.4 | Updated payroll sheet for benefits estimate reduction in 13-week cash flow model as part of model development. |
| 7/13/2022 | S. Claypoole | 0.3 | Edited 13-week cash flow section of presentation for professionals call with K&E and Moelis. |
| 7/13/2022 | A. Sorial | 0.3 | Updated disbursements sheet in 13-week cash flow model with additional bank fees incurred in week ended 7/17. |
| 7/14/2022 | E. Hengel | 1.8 | Provided comments to BRG (M. Vaughn) on cash activity bridge. |
| 7/14/2022 | M. Goodwin | 1.6 | Developed bridge of changes in projected cash from latest cash flow model for period ending 10/2. |
| 7/14/2022 | M. Goodwin | 1.5 | Developed FBO cash account analysis. |
| 7/14/2022 | M. Goodwin | 1.4 | Continued to develop cash flow model. |
| 7/14/2022 | E. Hengel | 0.9 | Provided comments to BRG (M. Goodwin) on updated cash model. |
| 7/14/2022 | E. Hengel | 0.6 | Participated in daily cash call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 7/14/2022 | M. Goodwin | 0.6 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 7/14/2022 | P. Farley | 0.6 | Participated in daily cash update call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 7/14/2022 | A. Sorial | 0.5 | Reviewed comments from BRG (M. Goodwin) regarding next steps for cash flow workstream. |
| 7/14/2022 | P. Farley | 0.4 | Reviewed proposed invoices for payment in anticipation of the cash management call. |
| 7/14/2022 | R. Duffy | 0.2 | Reviewed cash motion. |
| 7/15/2022 | M. Goodwin | 1.9 | Updated projected disbursements estimates within cash flow model. |
| 7/15/2022 | P. Farley | 1.3 | Commented on refined cash flow model with the latest data/information provided by the Company. |
| 7/15/2022 | M. Goodwin | 0.8 | Reviewed FBO account activity. |
| 7/15/2022 | L. Klaff | 0.6 | Reviewed 13-week cash flow forecast for July - Oct 2022. |
| 7/15/2022 | M. Renzi | 0.5 | Reviewed FBO account activity. |
| 7/15/2022 | R. Duffy | 0.4 | Reviewed net crypto position analysis. |
| 7/15/2022 | E. Hengel | 0.3 | Participated in daily cash call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 7/15/2022 | M. Goodwin | 0.3 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 7/15/2022 | P. Farley | 0.3 | Participated in daily cash update call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 7/18/2022 | M. Goodwin | 1.8 | Updated cash flow model for actual results for the week ending 7/17. |
| 7/18/2022 | M. Goodwin | 1.5 | Reconciled operating cash accounts for prior week. |
| 7/18/2022 | M. Goodwin | 1.3 | Developed weekly variance reporting template. |
| 7/18/2022 | A. Sorial | 1.2 | Prepared weekly cash reporting variance report for week ended 7/17. |
| 7/18/2022 | E. Hengel | 0.9 | Reviewed liquidity items provided by BRG (M. Goodwin). |
| 7/18/2022 | M. Goodwin | 0.8 | Analyzed actual cash flow results for the week ending 7/17. |
| 7/18/2022 | A. Sorial | 0.7 | Created explanatory table for latest 13-week bridging items in weekly variance reporting package. |
| 7/18/2022 | M. Renzi | 0.7 | Reviewed 13 week cash bridge. |
| 7/18/2022 | M. Renzi | 0.7 | Reviewed cash flow model with updated actual results. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 7/18/2022 | M. Goodwin | 0.6 | Reviewed analysis of Voyager competitors to benchmark financial metrics. |
| 7/18/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (N. Sauer). |
| 7/18/2022 | A. Sorial | 0.5 | Updated 13-week cash bridge with latest items following week 2 actualization. |
| 7/18/2022 | A. Sorial | 0.4 | Prepared weekly cash reporting variance report for month to date through 7/17. |
| 7/18/2022 | R. Duffy | 0.4 | Reviewed weekly cash reporting variance report for week ended 7/17. |
| 7/18/2022 | E. Hengel | 0.3 | Participated in partial cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (N. Sauer). |
| 7/18/2022 | M. Goodwin | 0.3 | Updated FBO account analysis for actuals through 7/17. |
| 7/19/2022 | M. Goodwin | 1.4 | Developed weekly cash reporting presentation template. |
| 7/19/2022 | A. Sorial | 1.3 | Updated variance commentary for all bridging items to cash flow report. |
| 7/19/2022 | P. Farley | 1.1 | Participated in cash management call with K&E (E. Clark) and Voyager (W. Chan, J. Brosnahan). |
| 7/19/2022 | E. Hengel | 1.1 | Participated in cash management call with K&E (E. Clark) and Voyager (W. Chan, J. Brosnahan). |
| 7/19/2022 | E. Hengel | 0.9 | Reviewed cash activity provided by BRG (M. Goodwin). |
| 7/19/2022 | R. Duffy | 0.8 | Provided comments on weekly cash reporting presentation template. |
| 7/19/2022 | M. Renzi | 0.8 | Reviewed weekly cash reporting presentation template. |
| 7/19/2022 | M. Goodwin | 0.7 | Analyzed cash flows for week ending 7/17. |
| 7/19/2022 | M. Goodwin | 0.7 | Participated in partial call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (N. Sauer) re: cash management. |
| 7/19/2022 | M. Vaughn | 0.7 | Reviewed details of customer FBO accounts. |
| 7/19/2022 | M. Goodwin | 0.6 | Analyzed FBO account balances. |
| 7/19/2022 | A. Sorial | 0.6 | Identified total other operating expense variance between 7/6 and 7/19 model as pertaining to miscellaneous bank fees assumptions/timing. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 7/19/2022 | P. Farley | 0.3 | Analyzed Voyager bank balance and reconciliations to identify trend/balances in FBO Payable balance. |
| 7/19/2022 | M. Goodwin | 0.3 | Corresponded with Voyager (J. Brosnahan) regarding FBO account balances. |
| 7/19/2022 | A. Sorial | 0.2 | Prepared latest trial balance data for BRG (P. Farley). |
| 7/20/2022 | A. Sorial | 2.4 | Incorporated payment amount and payment cadence of all ordinary course professionals (38 total) into 13-week cash flow model. |
| 7/20/2022 | M. Goodwin | 1.9 | Developed analysis of potential daily FBO withdrawals. |
| 7/20/2022 | M. Goodwin | 1.8 | Developed weekly bank reporting templates. |
| 7/20/2022 | M. Goodwin | 1.6 | Continued to develop cash flow model. |
| 7/20/2022 | M. Goodwin | 1.1 | Bridged changes in ending cash from prior cash flow model for period ending 10/2. |
| 7/20/2022 | A. Sorial | 1.1 | Continued to incorporate payment amount and payment cadence of all Ordinary Course Professionals (38 total) into 13-week cash flow model. |
| 7/20/2022 | M. Renzi | 0.7 | Reviewed WIP cash flow model. |
| 7/20/2022 | E. Hengel | 0.6 | Reviewed cash forecast and other liquidity items. |
| 7/20/2022 | M. Goodwin | 0.6 | Reviewed Docket No. 73 re: motion to honor withdrawals from the MC FBO accounts. |
| 7/20/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 7/20/2022 | M. Goodwin | 0.4 | Updated professional fee expenses within cash flow model for estimates through week ending 7/17. |
| 7/20/2022 | A. Sorial | 0.3 | Reviewed data sites for latest crypto detail to include in 13-week cash flow model. |
| 7/21/2022 | A. Sorial | 2.1 | Incorporated latest 'weekly spend by vendor' historicals and projections into 13-week cash flow model. |
| 7/21/2022 | M. Goodwin | 1.7 | Developed estimate for payment processing fees from FBO withdrawals. |
| 7/21/2022 | A. Sorial | 1.1 | Incorporated additional marketing expenses into 13-week cash flow model as part of model development. |
| 7/21/2022 | M. Goodwin | 1.0 | Discussed cash flow model with BRG (E. Hengel, A. Sorial). |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 7/21/2022 | M. Goodwin | 0.8 | Developed slide to summarize FBO account activity. |
| 7/21/2022 | A. Sorial | 0.8 | Reviewed legal documents on data site to identify payment details for marketing expenses to include in 13-week cash flow model as part of model development. |
| 7/21/2022 | A. Sorial | 0.6 | Created ending cash balance bridge between 7/21 model and 7/6 model. |
| 7/21/2022 | A. Sorial | 0.5 | Created ending cash balance bridge between 7/21 and 7/19 models. |
| 7/21/2022 | A. Sorial | 0.4 | Created cash balance bridge from beginning to ending cash for 7/21 model. |
| 7/22/2022 | L. Klaff | 1.9 | Created withdrawal summary schedule to show daily withdrawals by asset type over the past 90 days. |
| 7/22/2022 | A. Sorial | 1.7 | Incorporated latest vendor spend schedule (as of 7/22) in 13-week cash flow model. |
| 7/22/2022 | A. Sorial | 1.6 | Updated weekly variance report for week ended 7/24 prior to distribution to Moelis and K&E. |
| 7/22/2022 | M. Goodwin | 1.2 | Analyzed daily withdrawals by asset type over prior 90 days. |
| 7/22/2022 | A. Sorial | 1.2 | Performed full quality control review of 13-week cash flow model for accuracy and coherence. |
| 7/22/2022 | A. Sorial | 0.8 | Updated 13-week cash flow model to account for pre-funded account returns incurred in week ended 7/24 following receipt of new information from Company. |
| 7/22/2022 | M. Goodwin | 0.6 | Analyzed professional fee estimates through 7/22 for cash flow model update. |
| 7/22/2022 | P. Farley | 0.6 | Commented on updated cash flow variance report. |
| 7/22/2022 | A. Sorial | 0.5 | Updated variance reporting package for week ending 7/24 prior to distribution to Moelis and K&E. |
| 7/22/2022 | E. Hengel | 0.4 | Participated in daily cash call with Voyager (J. Brosnahan, W. Chan), K&E (A. Smith, E. Clark). |
| 7/22/2022 | P. Farley | 0.4 | Participated in daily cash update call with Voyager (J. Brosnahan, W. Chan), K&E (A. Smith, E. Clark). |
| 7/22/2022 | M. Goodwin | 0.3 | Analyzed FBO account activity. |
| 7/22/2022 | A. Sorial | 0.3 | Edited 'Net Crypto Positions' schedule for week ended 7/24 for inclusion in weekly variance report. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 7/24/2022 | P. Farley | 1.6 | Commented on cash flow forecast and variance report. |
| 7/25/2022 | A. Sorial | 1.8 | Updated Metropolitan Commercial Bank transaction detail with actuals data for week ended 7/24 in cash flow model. |
| 7/25/2022 | M. Goodwin | 1.7 | Analyzed actual cash flow results for the week ending 7/24. |
| 7/25/2022 | A. Sorial | 1.1 | Edited professional fees schedule for the month of July in cash flow model with latest estimates provided by Counsel. |
| 7/25/2022 | A. Sorial | 0.9 | Updated bank balance roll-forward for week ended 7/24 in cash flow model. |
| 7/25/2022 | A. Sorial | 0.9 | Updated FBO deficit schedule with balances as of 7/22 in cash flow model. |
| 7/25/2022 | A. Sorial | 0.8 | Updated weekly cash position schedule for balance as of 7/22 in cash flow model. |
| 7/25/2022 | A. Sorial | 0.6 | Drafted key questions regarding disbursements to be discussed on daily cash management call with Company. |
| 7/25/2022 | M. Goodwin | 0.4 | Discussed prior week cash activity with Voyager (J. Brosnahan). |
| 7/25/2022 | P. Farley | 0.3 | Analyzed a schedule of cash balances at each bank account in response to request from the US Trustee. |
| 7/25/2022 | P. Farley | 0.3 | Reviewed invoices in preparation for daily cash call. |
| 7/25/2022 | P. Farley | 0.3 | Reviewed updated cash held at bank accounts. |
| 7/25/2022 | P. Farley | 0.2 | Analyzed updated AP aging to validate cash flow projections. |
| 7/26/2022 | M. Goodwin | 1.9 | Reconciled weekly bank balances. |
| 7/26/2022 | E. Hengel | 1.6 | Reviewed current cash activity including developing related questions for BRG (M. Goodwin). |
| 7/26/2022 | M. Goodwin | 1.4 | Updated cash flow model for actual cash flow results from the week ending 7/24. |
| 7/26/2022 | M. Goodwin | 1.1 | Developed schedule of all payments made to professionals in the LTM period. |
| 7/26/2022 | M. Goodwin | 0.9 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 7/26/2022 | E. Hengel | 0.4 | Participated in part of daily cash call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 7/26/2022 | M. Goodwin | 0.3 | Analyzed FBO account activity. |
| 7/27/2022 | M. Goodwin | 1.8 | Updated weekly cash position schedule for balance as of 7/22 in cash flow model. |
| 7/27/2022 | A. Sorial | 1.6 | Created 7/6 versus 7/26 projected ending cash balance bridge for use in professionals weekly update presentation. |
| 7/27/2022 | M. Renzi | 0.9 | Reviewed weekly cash position schedule. |
| 7/27/2022 | A. Sorial | 0.8 | Updated FBO deficit/surplus schedule for week ended 7/31 in professionals weekly update presentation. |
| 7/27/2022 | P. Farley | 0.6 | Drafted responses to UCC questions regarding the cash management motion. |
| 7/27/2022 | P. Farley | 0.6 | Held discussion with Voyager (J. Brosnahan) re: UCC questions regarding the cash management motion. |
| 7/27/2022 | E. Hengel | 0.6 | Participated in daily cash call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 7/27/2022 | M. Goodwin | 0.6 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 7/27/2022 | M. Goodwin | 0.6 | Updated July professional fee estimates in cash flow model. |
| 7/27/2022 | E. Hengel | 0.5 | Corresponded with BRG (M. Goodwin, A. Sorial) re: cash items. |
| 7/27/2022 | P. Farley | 0.1 | Corresponded with BRG (M. Goodwin) re: UCC request and cash in system. |
| 7/28/2022 | A. Sorial | 2.1 | Incorporated daily planned disbursements for 7/28 provided by Voyager into cash flow model. |
| 7/28/2022 | M. Goodwin | 1.4 | Continued to develop cash flow model. |
| 7/28/2022 | M. Goodwin | 1.2 | Compiled list of Company employees with FBO balance. |
| 7/28/2022 | S. Pal | 1.2 | Reviewed weekly cash variance report (w/e 7/22) provided by BRG (M. Goodwin). |
| 7/28/2022 | A. Sorial | 0.9 | Created estimate schedule for potential inflows from sale of Coinify. |
| 7/28/2022 | M. Renzi | 0.9 | Reviewed schedule for potential inflows from sale of Coinify. |
| 7/28/2022 | A. Sorial | 0.5 | Incorporated Coinify inflow estimates into 13-week cash flow model as part of model development. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 7/28/2022 | P. Farley | 0.3 | Analyzed list of Company employees with FBO balance. |
| 7/28/2022 | P. Farley | 0.3 | Reviewed initial FBO distribution analysis. |
| 7/29/2022 | A. Sorial | 1.9 | Created new bridge between 7/15 cash flow model and latest cash flow model prior to distribution to Voyager. |
| 7/29/2022 | A. Sorial | 1.1 | Updated payroll expenses in cash flow model based on funding data from week ended 7/31. |
| 7/29/2022 | E. Hengel | 1.0 | Reviewed cash activity and other financial information received from Client. |
| 7/29/2022 | M. Goodwin | 0.9 | Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) to discuss 13-week cash flow projections. |
| 7/29/2022 | A. Sorial | 0.8 | Updated Coinify sale estimates and scenarios in cash flow model as part of model development. |
| 7/29/2022 | A. Sorial | 0.8 | Updated negative crypto liquidation assumptions in cash flow model following confirmation from Counsel. |
| 7/29/2022 | M. Goodwin | 0.6 | Analyzed FBO account activity. |
| 7/29/2022 | A. Sorial | 0.6 | Updated FBO deficit tracker with balances as of 7/29 in 13-week cash flow model. |
| 7/29/2022 | S. Pal | 0.5 | Participated in cash management meeting with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 7/29/2022 | P. Farley | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 7/29/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 7/29/2022 | A. Sorial | 0.5 | Reviewed cash flow model for accuracy and coherence. |
| 7/29/2022 | A. Sorial | 0.5 | Updated go-forward payroll assumptions based on prior week actualized funding data. |
| 7/29/2022 | M. Goodwin | 0.4 | Analyzed cash held on exchange balance. |
| 7/29/2022 | P. Farley | 0.3 | Held discussion with Voyager (J. Brosnahan) re: Bank Account Cash Schedule. |
| 7/29/2022 | P. Farley | 0.2 | Reviewed Bank Account Cash Schedule re: K&E request. |
| 7/29/2022 | P. Farley | 0.2 | Reviewed materials in advance of daily cash call. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 7/30/2022 | P. Farley | 0.1 | Reviewed analysis and provided comments to BRG (M. Goodwin) re: FBO account balance reconciliation. |
| 7/31/2022 | E. Hengel | 0.6 | Requested edits to cash related analyses from BRG (M. Goodwin, J. Cox). |
| 7/31/2022 | P. Farley | 0.4 | Analyzed FBO account reconciliation analysis. |
| 8/1/2022 | A. Sorial | 2.4 | Updated cash flow model with latest disbursements provided by Company. |
| 8/1/2022 | A. Sorial | 2.2 | Updated all weekly bank balances in cash flow model with latest figures provided by Company. |
| 8/1/2022 | M. Goodwin | 1.8 | Created reconciliation of FBO account per 6/30 balance sheet to latest FBO cash balances. |
| 8/1/2022 | M. Goodwin | 1.7 | Reconciled weekly bank balances. |
| 8/1/2022 | M. Goodwin | 1.1 | Analyzed prior week cash activity with BRG (P. Farley). |
| 8/1/2022 | P. Farley | 1.1 | Discussed cash flow update with BRG (M. Goodwin). |
| 8/1/2022 | M. Renzi | 1.1 | Met with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) re: 13-week cash flow projections. |
| 8/1/2022 | E. Hengel | 1.1 | Met with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) to discuss cash forecast distribution. |
| 8/1/2022 | M. Goodwin | 1.1 | Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) re: 13-week cash flow projections. |
| 8/1/2022 | P. Farley | 0.9 | Reviewed updates to cash flow forecast. |
| 8/1/2022 | M. Goodwin | 0.7 | Drafted summary overview of July FBO account activity. |
| 8/1/2022 | M. Goodwin | 0.6 | Discussed FBO reconciliation with Voyager (J. Brosnahan). |
| 8/1/2022 | A. Sorial | 0.5 | Corresponded with Voyager (W. Chan, J. Brosnahan) regarding questions on cash disbursement for the week ended 8/7. |
| 8/1/2022 | P. Farley | 0.4 | Analyzed updated AP Aging as of 7/5 to determine prepetition obligations. |
| 8/1/2022 | M. Renzi | 0.4 | Reviewed active account data for July FBO account summary. |
| 8/1/2022 | E. Hengel | 0.3 | Corresponded via email with K&E (N. Sauer) regarding cash reporting requirements to UCC. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 8/1/2022 | M. Renzi | 0.3 | Reviewed cash reporting requirements for UCC. |
| 8/2/2022 | A. Sorial | 2.2 | Created UCC/external draft of cash flow model for external distribution. |
| 8/2/2022 | M. Goodwin | 1.7 | Developed UCC 13-week cash flow model. |
| 8/2/2022 | M. Goodwin | 1.7 | Updated cash flow model for projected disbursements by vendor. |
| 8/2/2022 | M. Goodwin | 1.6 | Updated cash flow model disbursements for prior week activity. |
| 8/2/2022 | M. Renzi | 1.5 | Provided comments on the external draft of the cash flow model. |
| 8/2/2022 | M. Goodwin | 1.2 | Updated cash flow model for latest professional fee estimates. |
| 8/2/2022 | A. Sorial | 0.9 | Created agenda for daily cash management call. |
| 8/2/2022 | M. Renzi | 0.8 | Provided comments on vendor cost reductions. |
| 8/3/2022 | E. Hengel | 2.4 | Edited cash forecast model in advance of distribution to UCC advisors. |
| 8/3/2022 | A. Sorial | 2.3 | Updated cash flow model with July bankruptcy Professional Fees as provided by advisor contacts. |
| 8/3/2022 | A. Sorial | 2.1 | Updated 13-week cash flow model with additional disbursements provided by Voyager (W. Chan). |
| 8/3/2022 | M. Goodwin | 1.9 | Edited UCC cash flow model based on internal comments. |
| 8/3/2022 | J. Cox | 1.7 | Commented on latest weekly cash flow model prior to distribution to BRG team. |
| 8/3/2022 | A. Sorial | 1.7 | Replicated all cash flow model updates in UCC/External distribution workbook. |
| 8/3/2022 | E. Hengel | 1.7 | Reviewed cash forecast model provided by BRG (M. Goodwin). |
| 8/3/2022 | M. Goodwin | 1.6 | Developed cash flow reporting template for Coinify. |
| 8/3/2022 | M. Goodwin | 1.4 | Updated cash flow model with projected weekly disbursements. |
| 8/3/2022 | M. Renzi | 1.1 | Provided comments on the UCC cash flow model provided by BRG (M. Goodwin). |
| 8/3/2022 | M. Vaughn | 0.8 | Met with Coinify (K. Frojd, H. Hoffmeyer, M. Hojgaard) to discuss data requests related to cash flow. |
| 8/3/2022 | M. Goodwin | 0.8 | Participated in call with Coinify (K. Frojd, H. Hoffmeyer, M. Hojgaard) re: cash flow data requests. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 8/3/2022 | A. Sorial | 0.6 | Updated cash flow model with BRG July actual fees accrued. |
| 8/3/2022 | P. Farley | 0.5 | Met with BRG (E. Hengel) to discuss cash deliverable. |
| 8/3/2022 | E. Hengel | 0.5 | Met with BRG (P. Farley) to discuss cash deliverable. |
| 8/4/2022 | A. Sorial | 2.4 | Compiled detailed notes pertaining to cash management motion for incorporation into cash flow model during 8/4 hearing. |
| 8/4/2022 | A. Sorial | 2.3 | Updated UCC external cash flow model prior to distribution to Counsel and Company for final review. |
| 8/4/2022 | A. Sorial | 2.2 | Reviewed cash management motion prior to 8/4 hearing. |
| 8/4/2022 | M. Goodwin | 1.8 | Drafted description of assumptions for cash flow model. |
| 8/4/2022 | M. Renzi | 1.1 | Provided comments on the UCC cash flow. |
| 8/4/2022 | E. Hengel | 0.8 | Reviewed revised version of the cash forecast for prior to distribution. |
| 8/4/2022 | M. Goodwin | 0.7 | Edited cash flow model assumptions per Voyager Management feedback. |
| 8/5/2022 | J. Cox | 2.3 | Developed high-level sources and uses analysis. |
| 8/5/2022 | A. Sorial | 2.3 | Updated bankruptcy professional fees sheet in cash flow model with latest actuals and estimates provided by UCC advisors. |
| 8/5/2022 | M. Goodwin | 2.2 | Analyzed July cash flows provided by Coinify. |
| 8/5/2022 | A. Sorial | 2.2 | Updated vendor disbursements in cash flow model with latest planned cash disbursements provided by Voyager (W. Chan). |
| 8/5/2022 | A. Sorial | 1.3 | Replicated all assumptions and edits from UCC external cash flow model into BRG cash flow master. |
| 8/5/2022 | P. Farley | 0.6 | Reviewed cash flow forecast in preparation for distribution to the Canadian IC. |
| 8/5/2022 | A. Sorial | 0.6 | Updated FBO deficit/surplus schedule in cash flow model as of 8/4. |
| 8/5/2022 | E. Hengel | 0.5 | Participated in daily cash call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/5/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 8/5/2022 | A. Sorial | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/5/2022 | P. Farley | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/6/2022 | M. Renzi | 1.6 | Reviewed the cash flow model. |
| 8/6/2022 | P. Farley | 0.8 | Analyzed April and May expense detail. |
| 8/6/2022 | M. Renzi | 0.7 | Provided comments on the cash flow model. |
| 8/8/2022 | A. Sorial | 2.3 | Updated Variance Reporting package in cash flow model for week and month ending 8/7. |
| 8/8/2022 | A. Sorial | 2.2 | Updated weekly bank reporting package in cash flow model as of 8/5. |
| 8/8/2022 | M. Goodwin | 1.9 | Developed weekly variance reporting template. |
| 8/8/2022 | M. Goodwin | 1.8 | Actualized the cash flow model with actual results for week ending 8/7. |
| 8/8/2022 | M. Goodwin | 1.7 | Analyzed cash flows for the week ending 8/7. |
| 8/8/2022 | J. Cox | 1.7 | Reviewed latest weekly cash flow for projected month end cash balances. |
| 8/8/2022 | M. Goodwin | 1.5 | Analyzed projected Coinify cash disbursements by vendor for the month of August. |
| 8/8/2022 | M. Goodwin | 1.4 | Updated analysis of Coinify weekly cash flow projections for month of August. |
| 8/8/2022 | A. Sorial | 1.2 | Created schedule outlining payments to be discussed with Voyager (W. Chan, J. Brosnahan). |
| 8/8/2022 | M. Goodwin | 0.9 | Prepared follow-up requests related to Coinify weekly cash flows. |
| 8/8/2022 | A. Sorial | 0.9 | Updated weekly bank cash flow in cash flow model for week ended 8/7/. |
| 8/8/2022 | M. Goodwin | 0.7 | Discussed Coinify cash flows with Coinify (H. Hoffmeyer, M. Hojgaard, D. Frojd). |
| 8/8/2022 | E. Hengel | 0.7 | Met with Coinify (H. Hoffmeyer, M. Hojgaard, D. Frojd) to discuss cash needs. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 8/8/2022 | R. Duffy | 0.7 | Participated in call with Coinify (H. Hoffmeyer, M. Hojgaard, D. Frojd) to discuss cash flow. |
| 8/8/2022 | P. Farley | 0.7 | Updated analysis of amount outstanding and payments due for a particular key vendor for inclusion in cash forecast. |
| 8/8/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/8/2022 | A. Sorial | 0.5 | Participated in daily cash management call with Voyager (W. Chan, J. Cabezas, J. Brosnahan) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/8/2022 | P. Farley | 0.5 | Participated in daily cash management. call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) K&E (A. Smith, E. Clark, N. Sauer). |
| 8/9/2022 | A. Sorial | 2.4 | Created first variance reporting presentation for week ended 8/7 prior to initial distribution to UCC advisors. |
| 8/9/2022 | A. Sorial | 2.3 | Updated cash flow model to reflect actualized vendor payments for week ended 8/7. |
| 8/9/2022 | A. Sorial | 1.7 | Updated weekly bank reporting package as of 8/7 in cash flow model. |
| 8/9/2022 | M. Goodwin | 1.6 | Edited weekly variance report presentation for week ending 8/7. |
| 8/9/2022 | M. Renzi | 1.5 | Provided comments on the list of cash disbursements. |
| 8/9/2022 | M. Goodwin | 1.3 | Developed detailed list of projected cash disbursements by vendor in response to UCC request. |
| 8/9/2022 | M. Goodwin | 0.8 | Generated comments on analysis of disbursements by vendor for the week ending 8/7. |
| 8/9/2022 | M. Goodwin | 0.6 | Corresponded with Voyager (J. Brosnahan) re: cash disbursements for week ending 8/7. |
| 8/9/2022 | M. Goodwin | 0.5 | Discussed 13-week cash flow model with FTI (B. Bromberg, M. Cordasco, M. Eisler). |
| 8/9/2022 | E. Hengel | 0.5 | Met with FTI (B. Bromberg, M. Cordasco, M. Eisler) to discuss cash forecast questions. |
| 8/9/2022 | E. Hengel | 0.5 | Participated in daily cash call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/9/2022 | A. Sorial | 0.5 | Participated in daily cash management call with Voyager (W. Chan, J. Cabezas, J. Brosnahan) and K&E (A. Smith, E. Clark, N. Sauer). |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 8/9/2022 | L. Klaff | 0.2 | Provided bank balances as of 7/5 to Voyager (W. Chan). |
| 8/10/2022 | A. Sorial | 2.4 | Continued to construct variance reporting presentation for week ended 8/7 prior to distribution to FTI. |
| 8/10/2022 | A. Sorial | 2.2 | Reconciled weekly bank roll-forward variances in cash flow model. |
| 8/10/2022 | J. Cox | 1.9 | Prepared analysis summarizing cash impact of forecasted FBO withdrawals. |
| 8/10/2022 | M. Goodwin | 1.8 | Developed analysis of projected daily FBO withdrawals. |
| 8/10/2022 | A. Sorial | 1.8 | Updated weekly variance reporting presentation for week ended 8/7. |
| 8/10/2022 | M. Goodwin | 1.7 | Continued to make edits to weekly variance reporting presentation for week ending 8/7. |
| 8/10/2022 | J. Cox | 1.7 | Reviewed latest FBO cash withdrawal process. |
| 8/10/2022 | J. Cox | 1.5 | Developed bridge analysis to compare FBO cash withdrawal scenarios. |
| 8/10/2022 | J. Cox | 1.5 | Prepared detailed working capital schedule supporting latest cash assumptions. |
| 8/10/2022 | A. Sorial | 1.4 | Distributed finalized weekly variance reporting presentation with relevant call-outs to FTI prior to discussion on 8/11/22. |
| 8/10/2022 | M. Renzi | 1.3 | Reviewed the analysis of projected daily FBO withdrawals. |
| 8/10/2022 | P. Farley | 1.1 | Analyzed protocols for opening gates to FBO accounts allowing customer withdrawals. |
| 8/10/2022 | M. Renzi | 0.7 | Analyzed staking revenues provided by the BRG team. |
| 8/10/2022 | E. Hengel | 0.6 | Commented on cash variance reporting package for BRG (M. Goodwin). |
| 8/10/2022 | E. Hengel | 0.6 | Met with Voyager and K&E (A. Smith, N. Sauer) to discuss FBO account withdrawals. |
| 8/10/2022 | P. Farley | 0.3 | Analyzed updated sources and uses analysis provided by Moelis. |
| 8/10/2022 | E. Hengel | 0.2 | Participated in daily cash call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/10/2022 | M. Goodwin | 0.2 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 8/10/2022 | A. Sorial | 0.2 | Participated in daily cash management call with Voyager (W. Chan, J. Cabezas, J. Brosnahan) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/11/2022 | A. Sorial | 2.3 | Reconciled bank balances with actual ending cash figures for week ended 8/7 in cash flow model. |
| 8/11/2022 | M. Renzi | 1.7 | Revised the cash flow model with updated data. |
| 8/11/2022 | M. Goodwin | 1.4 | Edited cash flow model. |
| 8/11/2022 | M. Goodwin | 1.1 | Edited calculation of professional fees within cash flow model. |
| 8/11/2022 | P. Farley | 0.9 | Analyzed additional data regarding FBO withdrawals. |
| 8/11/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/11/2022 | P. Farley | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/11/2022 | A. Sorial | 0.5 | Participated in daily cash management call with Voyager (W. Chan, J. Cabezas, J. Brosnahan) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/11/2022 | A. Sorial | 0.5 | Participated in Variance Reporting Discussion Call with FTI (A. Saltzman, B. Bromberg, M. Greenblatt) and K&E and Ellis (C. Okike, A. Smith). |
| 8/11/2022 | E. Hengel | 0.5 | Participated in weekly cash call with FTI (B. Bromberg, M. Cordasco). |
| 8/11/2022 | M. Goodwin | 0.5 | Participated in weekly variance report discussion with FTI (B. Bromberg, M. Cordasco). |
| 8/12/2022 | M. Renzi | 1.1 | Reviewed the cash flow models current projections. |
| 8/12/2022 | A. Sorial | 0.9 | Incorporated refund/reversal from Usio for July bill into cash flow model. |
| 8/12/2022 | E. Hengel | 0.9 | Reviewed cash activity and impact on forecast. |
| 8/12/2022 | A. Sorial | 0.5 | Corresponded with Voyager (W. Chan, J. Brosnahan) regarding questions on cash disbursement for the week ended 8/14. |
| 8/12/2022 | P. Farley | 0.3 | Corresponded via email with Voyager (G. Hanshe) re: customer withdrawals. |
| 8/13/2022 | P. Farley | 0.4 | Reviewed Withdrawals Batch File sent by Management to determine amounts sent by account. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 8/13/2022 | P. Farley | 0.2 | Reviewed Voyager FBO Reconciliation analysis. |
| 8/14/2022 | E. Hengel | 0.8 | Reviewed cash activity and impact on forecast. |
| 8/14/2022 | M. Renzi | 0.6 | Reviewed cash flow model and current forecasts. |
| 8/15/2022 | A. Sorial | 2.4 | Created FBO payable analysis depicting FBO activity since customer withdrawals processing restarted on 8/11. |
| 8/15/2022 | M. Goodwin | 2.3 | Drafted responses to UCC advisors' questions re: cash flow model inflows and outflows. |
| 8/15/2022 | M. Goodwin | 1.9 | Analyzed cash flow results from the week ending 8/14. |
| 8/15/2022 | A. Sorial | 1.9 | Updated initial draft of FBO Payable Analysis slide on PPT prior to external distribution. |
| 8/15/2022 | M. Renzi | 1.4 | Reviewed cash flow results from the week ending 8/14. |
| 8/15/2022 | P. Farley | 1.2 | Analyzed trial balance in anticipation of updated July close. |
| 8/15/2022 | A. Sorial | 1.1 | Incorporated edits pertaining to percent FBO payable withdrawn and percent remaining in FBO payable analysis slide. |
| 8/15/2022 | M. Renzi | 0.7 | Reviewed FBO payable analysis. |
| 8/15/2022 | S. Claypoole | 0.6 | Reviewed the trial balance for fixed asset depreciation details. |
| 8/15/2022 | P. Farley | 0.5 | Participated in cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/15/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/15/2022 | A. Sorial | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/15/2022 | E. Hengel | 0.4 | Commented on FBO withdrawal analysis for BRG (A. Sorial). |
| 8/15/2022 | E. Hengel | 0.2 | Participated in part of daily cash call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/16/2022 | M. Goodwin | 2.3 | Reconciled bank accounts balances for week ending 8/14. |
| 8/16/2022 | M. Goodwin | 2.1 | Prepared weekly variance reporting for week ending 8/14. |
| 8/16/2022 | M. Renzi | 1.4 | Provided comments on the variance report presentation. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 8/16/2022 | M. Goodwin | 1.1 | Continued to edit variance report presentation for week ending 8/14. |
| 8/16/2022 | E. Hengel | 0.9 | Reviewed cash variance report provided by BRG (M. Goodwin). |
| 8/16/2022 | P. Farley | 0.7 | Reviewed updated draft of the 8/14 Variance Report. |
| 8/16/2022 | P. Farley | 0.5 | Participated in cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/16/2022 | A. Sorial | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/17/2022 | M. Goodwin | 1.8 | Developed detailed professional fee roll forwards for cash flow model. |
| 8/17/2022 | M. Goodwin | 1.6 | Analyzed AP aging as of 8/17 to develop cash flow projections. |
| 8/17/2022 | M. Renzi | 1.2 | Provided comments on the detailed professional fee roll forward. |
| 8/17/2022 | M. Goodwin | 0.9 | Edited weekly variance report for the week ending 8/12 for internal comments. |
| 8/17/2022 | P. Farley | 0.8 | Participated in call with Voyager (A. Prithipaul, W. Chan, M. Bukauskaite) to discuss cash management. |
| 8/17/2022 | S. Claypoole | 0.8 | Participated in call with Voyager (A. Prithipaul, W. Chan, M. Bukauskaite) to discuss cash management. |
| 8/17/2022 | L. Klaff | 0.8 | Participated in call with Voyager (M. Bukauskaite, W. Chan, A. Prithipaul) regarding cash management. |
| 8/17/2022 | M. Goodwin | 0.8 | Prepared list of questions re: prior week cash disbursements ahead of daily cash call. |
| 8/17/2022 | M. Goodwin | 0.8 | Reviewed FBO reporting to calculate FBO account deficit. |
| 8/17/2022 | S. Pal | 0.8 | Reviewed weekly cash variance report provided by BRG (M. Goodwin). |
| 8/17/2022 | E. Hengel | 0.5 | Met with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer) to discuss cash. |
| 8/17/2022 | L. Klaff | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) regarding trial balance. |
| 8/17/2022 | P. Farley | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite) to discuss trial balance. |
| 8/17/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 8/17/2022 | A. Sorial | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/18/2022 | M. Renzi | 1.4 | Reviewed updated projections on the cash flow model. |
| 8/18/2022 | E. Hengel | 1.1 | Reviewed cash activity and impact on future projections. |
| 8/18/2022 | M. Goodwin | 0.6 | Corresponded with Voyager (R. Whooley, J. Brosnahan) re: sweeping USD from exchanges. |
| 8/18/2022 | E. Hengel | 0.5 | Met with Voyager (W. Chan, J. Brosnahan, A. Prithipaul) to discuss cash. |
| 8/18/2022 | L. Klaff | 0.5 | Participated in call with Voyager (W. Chan, J. Brosnahan, A. Prithipaul) regarding cash management. |
| 8/18/2022 | P. Farley | 0.5 | Participated in call with Voyager (W. Chan, J. Brosnahan, A. Prithipaul) to discuss cash management and vendor spend. |
| 8/18/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (W. Chan, J. Brosnahan, A. Prithipaul) to discuss cash management. |
| 8/18/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/18/2022 | P. Farley | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/18/2022 | A. Sorial | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/18/2022 | E. Hengel | 0.5 | Participated in weekly cash call with FTI (B. Bromberg, M. Cordasco). |
| 8/18/2022 | M. Goodwin | 0.5 | Participated in weekly variance report discussion with FTI (B. Bromberg, M. Cordasco). |
| 8/18/2022 | M. Goodwin | 0.4 | Analyzed daily FBO reporting to calculate FBO deficit as of 8/18. |
| 8/18/2022 | P. Farley | 0.3 | Discussed updates to trial balances with Voyager (W. Chan). |
| 8/19/2022 | J. Cox | 2.1 | Prepared bridging analysis to summarize cash burn during FY23 - FY25. |
| 8/19/2022 | E. Hengel | 0.7 | Provided input on cash liquidation items to BRG (M. Goodwin). |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 8/19/2022 | L. Klaff | 0.6 | Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer) regarding cash management. |
| 8/19/2022 | S. Claypoole | 0.6 | Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer) to discuss cash management. |
| 8/19/2022 | P. Farley | 0.6 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/19/2022 | M. Goodwin | 0.6 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/22/2022 | S. Kirchman | 2.8 | Analyzed the most recent trial balance to compare to draft 6/30 trial balance. |
| 8/22/2022 | S. Kirchman | 2.4 | Continued to analyze the most recent trial balance to compare to draft 6/30 trial balance. |
| 8/22/2022 | M. Goodwin | 2.1 | Analyzed actual cash flows for the week ending 8/21. |
| 8/22/2022 | M. Goodwin | 1.9 | Updated cash flow model with actual cash flow results for the week ending 8/21. |
| 8/22/2022 | A. Sorial | 1.9 | Updated 'Payments by Vendor' in cash flow model to reflect all vendor disbursements in week ended 8/21. |
| 8/22/2022 | M. Goodwin | 1.8 | Reconciled bank account balances for the week ending 8/21. |
| 8/22/2022 | A. Sorial | 1.5 | Reconciled actualized cash flow model with Metropolitan Commercial Bank statements as of 8/19. |
| 8/22/2022 | M. Renzi | 1.1 | Reviewed the updated cash flow model. |
| 8/22/2022 | E. Hengel | 0.9 | Reviewed expense items and assessed impact on liquidity forecast. |
| 8/22/2022 | A. Sorial | 0.8 | Actualized 'bank detail' in cash flow model for all activity/disbursements for week ended 8/21. |
| 8/22/2022 | A. Sorial | 0.7 | Actualized 'weekly cash position' in cash flow model with balances as of 8/19. |
| 8/22/2022 | M. Goodwin | 0.7 | Updated FBO withdrawal tracker with actuals through 8/19. |
| 8/22/2022 | A. Sorial | 0.6 | Refreshed week ended 8/28 forecasts in 'Payments by Vendor' in cash flow model following 8/21 actualization. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 8/22/2022 | M. Renzi | 0.4 | Reviewed the current liquidity forecast. |
| 8/22/2022 | P. Farley | 0.2 | Reviewed FBO Reconciliation for 8/19 in preparation for cash management call. |
| 8/23/2022 | A. Sorial | 2.2 | Created monthly variance report for month to date ended 8/21. |
| 8/23/2022 | M. Goodwin | 2.1 | Analyzed go-forward cash burn rate to estimate impact of cost saving initiatives. |
| 8/23/2022 | A. Sorial | 1.5 | Created weekly variance report for week ended 8/21. |
| 8/23/2022 | A. Sorial | 1.4 | Prepared schedule of disbursements to be discussed on daily cash management call with Company and Counsel. |
| 8/23/2022 | M. Renzi | 0.9 | Reviewed monthly variance report. |
| 8/23/2022 | A. Sorial | 0.6 | Updated variance reporting presentation with latest weekly and monthly variance schedules prior to distribution to UCC. |
| 8/23/2022 | L. Klaff | 0.5 | Participated in call with Voyager (M. Bukauskaite, W. Chan, A. Prithipaul) regarding cash management. |
| 8/23/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (M. Bukauskaite, W. Chan, A. Prithipaul) to discuss cash management. |
| 8/23/2022 | P. Farley | 0.5 | Participated in call with Voyager (M. Bukauskaite, W. Chan, A. Prithipaul) to discuss cash management. |
| 8/23/2022 | A. Sorial | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/23/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/24/2022 | M. Goodwin | 1.7 | Edited weekly variance report presentation for week ending 8/17. |
| 8/24/2022 | L. Klaff | 0.5 | Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer) regarding cash management. |
| 8/24/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/24/2022 | A. Sorial | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |

| Date | Professional | Hours | Description |
|---|---------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 8/24/2022 | P. Farley | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 8/24/2022 | E. O'Sullivan | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 8/24/2022 | P. Farley | 0.2 | Analyzed invoices provided by Company in preparation of cash management call. |
| 8/24/2022 | P. Farley | 0.2 | Reviewed weekly variance analysis in preparation for submission to UCC advisors. |
| 8/25/2022 | J. Cox | 2.5 | Prepared detailed variance schedule comparing coin holdings from 7/28 versus 8/24. |
| 8/25/2022 | M. Goodwin | 2.1 | Updated payroll cash flow projections for anticipated employee attrition. |
| 8/25/2022 | J. Cox | 2.0 | Continued to develop detail coin holdings variance schedule. |
| 8/25/2022 | A. Sorial | 1.4 | Created RIF savings summary schedule in 13-week cash flow model. |
| 8/25/2022 | E. Hengel | 1.4 | Provided comments on detailed coin holdings variance schedule. |
| 8/25/2022 | A. Sorial | 1.3 | Updated variance reporting materials prior to presentation to UCC advisors. |
| 8/25/2022 | E. Hengel | 1.2 | Reviewed cash flow model for Coinify sale updates. |
| 8/25/2022 | A. Sorial | 1.1 | Created Attrition savings summary schedule in 13-week cash flow model. |
| 8/25/2022 | A. Sorial | 0.9 | Incorporated KERP payment into 'Restructuring and Other Costs' in 13-week cash flow model. |
| 8/25/2022 | J. Cox | 0.9 | Prepared variance summary analysis for external distribution. |
| 8/25/2022 | A. Sorial | 0.8 | Incorporated inflows from Coinify sale into 'Restructuring and Other Costs' in 13-week cash flow model. |
| 8/25/2022 | M. Renzi | 0.8 | Reviewed variance summary analysis for external distribution. |
| 8/25/2022 | M. Goodwin | 0.8 | Updated cash flow model for latest timing estimates in re: to proceeds from sale of Coinify. |
| 8/25/2022 | S. Pal | 0.7 | Reviewed weekly cash variance report provided by BRG (M. Goodwin). |
| 8/25/2022 | A. Sorial | 0.6 | Created severance payment summary schedule in 13-week cash flow model. |

| Date | Professional | Hours | Description |
|---|---------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 8/25/2022 | M. Renzi | 0.6 | Reviewed cash flow model for Coinify sale updates. |
| 8/25/2022 | M. Vaughn | 0.5 | Met with FTI (M. Cordasco, B. Bromberg) re: cash variance. |
| 8/25/2022 | E. Hengel | 0.5 | Met with FTI (M. Cordasco, B. Bromberg) to discuss cash variance. |
| 8/25/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/25/2022 | A. Sorial | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/25/2022 | M. Goodwin | 0.5 | Participated in weekly variance report discussion with FTI (B. Bromberg, M. Cordasco). |
| 8/25/2022 | E. O'Sullivan | 0.3 | Reviewed cash flow model updates in preparation of internal walkthrough. |
| 8/25/2022 | M. Renzi | 0.3 | Reviewed weekly cash variance report. |
| 8/26/2022 | J. Cox | 2.0 | Prepared bridging analysis to summarize cash impact of loan recall adjustments. |
| 8/26/2022 | A. Sorial | 1.7 | Adjusted attrition savings summary schedule to populate savings on semi-monthly cadence. |
| 8/26/2022 | A. Sorial | 1.3 | Adjusted RIF savings summary schedule to populate savings on semi-monthly cadence. |
| 8/26/2022 | A. Sorial | 1.3 | Projected FBO withdrawals thru 11/27 using actual trends. |
| 8/26/2022 | P. Farley | 0.8 | Analyzed comparison and variance between 7/5 and 7/31 balance sheets. |
| 8/26/2022 | E. Hengel | 0.6 | Reviewed loan recall adjustment analysis. |
| 8/26/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/26/2022 | P. Farley | 0.3 | Reviewed latest cash flow forecast versus July payments to determine pick up in vendor spend. |
| 8/29/2022 | M. Goodwin | 2.3 | Updated cash flow projections for software and infrastructure vendors. |
| 8/29/2022 | M. Goodwin | 2.2 | Analyzed actual cash flows for the week ending 8/28. |

| Date | Professional | Hours | Description |
|---|---------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 8/29/2022 | M. Goodwin | 2.1 | Extended cash flow model through week ending 11/27. |
| 8/29/2022 | A. Sorial | 1.8 | Created new professional fees support schedule that shows accruals and payments in 13-week cash flow model. |
| 8/29/2022 | M. Goodwin | 1.8 | Updated cash flow projections for third party consultants (non-Chapter 11 professionals). |
| 8/29/2022 | M. Goodwin | 1.7 | Continued to extend cash flow model through week ending 11/27. |
| 8/29/2022 | A. Sorial | 1.7 | Updated 'Payments by Vendor' in cash flow model to reflect all vendor disbursements in week ended 8/28. |
| 8/29/2022 | E. O'Sullivan | 1.6 | Created roll forwards for professional fees to more accurately display accrued expenses and cash disbursements for cash flow model. |
| 8/29/2022 | D. DiBurro | 1.6 | Created the roll forward for the cashflow model for professional services related to the bankruptcy. |
| 8/29/2022 | A. Sorial | 1.5 | Reconciled actualized cash flow model with Metropolitan Commercial Bank statements as of 8/26. |
| 8/29/2022 | M. Goodwin | 0.9 | Reviewed chapter 11 professional fee roll forward by professional within cash flow model. |
| 8/29/2022 | A. Sorial | 0.8 | Actualized 'bank detail' in cash flow model for all activity/disbursements for week ended 8/28. |
| 8/29/2022 | A. Sorial | 0.7 | Actualized 'weekly cash position' in cash flow model with balances as of 8/26. |
| 8/29/2022 | D. DiBurro | 0.5 | Edited the cash flow analysis to incorporate comments regarding professional services. |
| 8/29/2022 | E. Hengel | 0.5 | Participated in daily cash call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/29/2022 | P. Farley | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/29/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/29/2022 | D. DiBurro | 0.5 | Updated the banking folder on KiteWorks to ensure there are no duplicates. |
| 8/29/2022 | M. Renzi | 0.4 | Provided comments on chapter 11 professional fee roll forward for cash flow model. |

| Date | Professional | Hours | Description |
|---|---------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 8/29/2022 | P. Farley | 0.2 | Analyzed withdrawal batch file sent by Management. |
| 8/30/2022 | M. Goodwin | 2.2 | Continued to update cash flow projections ahead of required monthly cash flow reforecast provided to UCC advisors. |
| 8/30/2022 | A. Sorial | 2.2 | Created monthly variance report for month to date ended 8/28. |
| 8/30/2022 | M. Goodwin | 2.1 | Continued to update cash flow projections ahead of required monthly cash flow reforecast provided to UCC advisors. |
| 8/30/2022 | M. Goodwin | 1.7 | Continued to update cash flow projections ahead of required monthly cash flow reforecast provided to UCC advisors. |
| 8/30/2022 | A. Sorial | 1.7 | Drafted detailed variance explanations in variance reporting presentation prior to distribution to UCC. |
| 8/30/2022 | M. Goodwin | 1.7 | Updated cash flow model with actual results from the week ending 8/28. |
| 8/30/2022 | M. Goodwin | 1.6 | Reconciled bank balances for the week ending 8/28. |
| 8/30/2022 | A. Sorial | 1.5 | Updated 'FBO Withdrawals Processed' section in UCC variance reporting package with data as of 8/29. |
| 8/30/2022 | A. Sorial | 1.4 | Updated 'Remaining FBO Balance by Customer Tier' section in UCC variance reporting package with data as of 8/29. |
| 8/30/2022 | A. Sorial | 1.1 | Created weekly variance report for week ended 8/28. |
| 8/30/2022 | D. DiBurro | 1.0 | Analyzed the updated cash flow model containing the estimated fees for OCPs. |
| 8/30/2022 | E. O'Sullivan | 1.0 | Discussed cash flow model with BRG (D. DiBurro) in preparation for filing. |
| 8/30/2022 | D. DiBurro | 1.0 | Met with BRG (E. O'Sullivan) to update the cash flow model relating to professional services like bankruptcy and lawyers. |
| 8/30/2022 | P. Farley | 0.9 | Analyzed historical vendors spend in support of updating cash flow projections. |
| 8/30/2022 | E. O'Sullivan | 0.8 | Reviewed 13-week cash flow model in preparation for internal meeting. |
| 8/30/2022 | M. Goodwin | 0.8 | Updated professional fee forecast within cash flow model. |
| 8/30/2022 | E. O'Sullivan | 0.7 | Reviewed updated aspects of 13-week cash flow. |
| 8/30/2022 | M. Goodwin | 0.7 | Updated analysis of FBO account withdrawals for amounts processed through 8/29. |

| Date | Professional | Hours | Description |
|---|---------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 8/30/2022 | P. Farley | 0.6 | Analyzed estimated professional fee run rate to determine cash burn through estimated case timeline. |
| 8/30/2022 | E. Hengel | 0.6 | Reviewed cash variance report provided by BRG (A. Sorial). |
| 8/30/2022 | M. Renzi | 0.6 | Reviewed variance reporting presentation prior to distribution to UCC. |
| 8/30/2022 | A. Sorial | 0.6 | Updated variance reporting presentation with latest weekly and monthly variance schedules prior to distribution to UCC. |
| 8/30/2022 | M. Goodwin | 0.5 | Discussed cash forecast with BRG (E. Hengel, A. Sorial). |
| 8/30/2022 | E. Hengel | 0.5 | Met with BRG (M. Goodwin, A. Sorial) to discuss cash forecast. |
| 8/30/2022 | A. Sorial | 0.5 | Participated in call with BRG (E. Hengel, M. Goodwin) regarding cash forecast. |
| 8/30/2022 | E. Hengel | 0.5 | Participated in daily cash call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/30/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 8/30/2022 | P. Farley | 0.3 | Analyzed invoices to be paid in current week to determine impact on cash balances. |
| 8/30/2022 | E. O'Sullivan | 0.3 | Drafted insights surrounding the bankruptcy professional fee roll forwards related to 13-week cash flow. |
| 8/31/2022 | M. Goodwin | 2.3 | Continued to edit cash flow projections ahead of monthly cash flow reforecast provided to UCC advisors. |
| 8/31/2022 | M. Goodwin | 2.2 | Developed bridge of projected ending cash as of 10/2 from last version distributed to UCC advisors to current version. |
| 8/31/2022 | M. Goodwin | 2.1 | Developed weekly variance reporting for week ending 8/28. |
| 8/31/2022 | M. Goodwin | 1.9 | Updated presentation and layout of cash flow model ahead of distribution to UCC advisors. |
| 8/31/2022 | M. Goodwin | 1.8 | Edited cash flow model projections based on feedback received from Voyager. |
| 8/31/2022 | A. Sorial | 1.7 | Updated external version of 'payments by vendor' sheet in 13-week cash flow prior to distribution to UCC. |
| 8/31/2022 | D. DiBurro | 1.5 | Reviewed the 13-week draft for accuracy. |

| Date | Professional | Hours | Description |
|---|---------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 8/31/2022 | E. O'Sullivan | 1.4 | Audited 13-week cash flow model in preparation for it to be sent to external parties (FTI). |
| 8/31/2022 | M. Renzi | 1.4 | Provided comments on the UCC cash flow PDF package. |
| 8/31/2022 | M. Renzi | 1.4 | Reviewed cash flow model ahead of distribution to the UCC. |
| 8/31/2022 | M. Renzi | 1.2 | Provided comments on the cashflow presentation prior to meeting with the UCC. |
| 8/31/2022 | A. Sorial | 1.2 | Updated ending cash bridge in UCC cash flow model. |
| 8/31/2022 | A. Sorial | 1.1 | Created UCC cash flow PDF package for week ending 8/26. |
| 8/31/2022 | A. Sorial | 1.1 | Prepared external version of 'Restructuring and Other Costs' sheet in 13-week cash flow prior to distribution to UCC. |
| 8/31/2022 | A. Sorial | 0.9 | Prepared external version of 'Disbursements' sheet in 13-week cash flow prior to distribution to UCC. |
| 8/31/2022 | P. Farley | 0.8 | Reviewed draft version of the updated cash flow model. |
| 8/31/2022 | M. Renzi | 0.8 | Reviewed the weekly variance report. |
| 8/31/2022 | E. Hengel | 0.7 | Reviewed professional fee estimates and other cash items. |
| 8/31/2022 | M. Goodwin | 0.6 | Discussed cash flow model with BRG (P. Farley). |
| 8/31/2022 | P. Farley | 0.6 | Discussed updated cash flow model with BRG (M. Goodwin). |
| 8/31/2022 | M. Goodwin | 0.6 | Drafted set of assumptions to be included in cash flow model distributed to UCC advisors. |
| 8/31/2022 | E. Hengel | 0.6 | Met with FTI (M. Eisler) to discuss cash forecast. |
| 8/31/2022 | A. Sorial | 0.6 | Prepared external version of 'Payroll' sheet in 13-week cash flow prior to distribution to UCC. |
| 8/31/2022 | A. Sorial | 0.5 | Prepared external version of 'Professional Fees Roll forwards' sheet in 13-week cash flow prior to distribution to UCC. |
| 8/31/2022 | M. Goodwin | 0.4 | Corresponded with Voyager (K. Cronin) re: daily FBO withdrawal reporting. |
| 8/31/2022 | P. Farley | 0.2 | Analyzed estimated professional fees and run rate to determine impact on cash forecast. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 9/1/2022 | A. Sorial | 1.2 | Identified cadence of professional fees payments as outlined in motion posted to docket in order to incorporate into 13-week cash flow model. |
| 9/1/2022 | S. Pal | 1.1 | Reviewed weekly cash variance report provided by BRG (M. Goodwin). |
| 9/1/2022 | P. Farley | 0.9 | Analyzed estimate professional fees re: cash flow forecast. |
| 9/1/2022 | L. Klaff | 0.8 | Reviewed weekly variance report for the week ended 8/28 for presentation to the UCC. |
| 9/1/2022 | M. Renzi | 0.5 | Me with FTI (B. Bromberg, M. Cordasco, M. Eisler) re: cash variance. |
| 9/1/2022 | L. Klaff | 0.5 | Participated in call with Voyager (W. Chan, A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer) to discuss cash management. |
| 9/1/2022 | E. Hengel | 0.5 | Participated in daily cash call with Voyager (W. Chan, A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 9/1/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (W. Chan, A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 9/1/2022 | A. Sorial | 0.5 | Participated in daily cash management call with Voyager (W. Chan, A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer). |
| 9/1/2022 | E. Hengel | 0.5 | Participated in weekly cash variance call with FTI (B. Bromberg, M. Cordasco, M. Eisler). |
| 9/1/2022 | M. Goodwin | 0.5 | Participated in weekly variance report discussion with FTI (B. Bromberg, M. Cordasco, M. Eisler). |
| 9/1/2022 | A. Sorial | 0.5 | Participated in weekly variance reporting call with FTI (B. Bromberg, M. Cordasco, M. Eisler). |
| 9/1/2022 | S. Pal | 0.5 | Prepared email to BRG (M. Goodwin, S. Kirschman) regarding changes in balance sheet and updated 13-week cash flow. |
| 9/2/2022 | M. Renzi | 1.2 | Analyzed the current cash flow model. |
| 9/2/2022 | M. Goodwin | 1.2 | Updated cash flow projections for latest invoices received. |
| 9/2/2022 | M. Goodwin | 0.8 | Analyzed historical third-party developer spend to inform cash flow projections. |
| 9/4/2022 | P. Farley | 0.2 | Analyzed cash forecast and variance report. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 9/4/2022 | P. Farley | 0.2 | Analyzed proposed coin reports to be produced as part of cash management order. |
| 9/5/2022 | M. Goodwin | 2.1 | Reconciled bank accounts for the week ending 9/4. |
| 9/5/2022 | M. Goodwin | 1.8 | Updated cash flow model with actual results for week ending 9/4. |
| 9/5/2022 | M. Goodwin | 1.6 | Updated cash flow model projections through Nov-22. |
| 9/6/2022 | A. Sorial | 2.3 | Updated payments by vendor in cash flow model to reflect all vendor disbursements in week ended 9/4. |
| 9/6/2022 | A. Sorial | 1.8 | Reconciled actualized cash flow model with Metropolitan Commercial Bank statements as of 9/2. |
| 9/6/2022 | A. Sorial | 1.8 | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 9/4. |
| 9/6/2022 | M. Renzi | 1.6 | Analyzed cash flow model mechanics based on updated assumptions. |
| 9/6/2022 | A. Sorial | 1.5 | Prepared schedule to highlight currency translation variances between BMO bank accounts (CAD) and weekly cash positions (USD). |
| 9/6/2022 | A. Sorial | 1.1 | Actualized 'Bank Detail' in cash flow model for all activity/disbursements for week ended 9/4. |
| 9/6/2022 | A. Sorial | 0.8 | Actualized weekly cash position in cash flow model with balances as of 9/2. |
| 9/6/2022 | A. Sorial | 0.8 | Updated week ended 9/11 forecasts in payments by vendor in cash flow model following 9/4 actualization. |
| 9/6/2022 | L. Klaff | 0.5 | Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer) to discuss cash management. |
| 9/6/2022 | E. Hengel | 0.5 | Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer) to discuss cash management. |
| 9/6/2022 | P. Farley | 0.5 | Participated in call with Voyager (W. Chan, A. Prithipaul, M. Bukauskaite) regarding cash management. |
| 9/6/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 9/7/2022 | A. Sorial | 1.8 | Drafted detailed variance explanations for week ended 9/4 for inclusion in weekly variance report to the UCC. |
| 9/7/2022 | M. Goodwin | 1.8 | Edited variance report excel schedule for the week ending 9/4. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 9/7/2022 | A. Sorial | 1.7 | Prepared weekly variance report for week ended 9/4. |
| 9/7/2022 | M. Goodwin | 1.6 | Continued to edit variance report presentation for the week ending 9/4. |
| 9/7/2022 | A. Sorial | 1.6 | Updated variance commentary in weekly variance report for week ended 9/4 prior to distribution to UCC. |
| 9/7/2022 | E. Hengel | 1.5 | Reviewed cash flow model and payments to vendors. |
| 9/7/2022 | D. DiBurro | 0.8 | Revised the professional fee assumptions in the cash flow model. |
| 9/7/2022 | P. Farley | 0.6 | Commented on variance reporting package draft. |
| 9/7/2022 | A. Sorial | 0.5 | Updated variance report for week ended 9/4 with weekly variance schedule prior to distribution to UCC. |
| 9/7/2022 | L. Klaff | 0.4 | Reviewed weekly variance report for week ending 9/4. |
| 9/8/2022 | L. Klaff | 0.8 | Reviewed weekly variance report for the week ended 9/7 for presentation to the UCC. |
| 9/8/2022 | L. Klaff | 0.5 | Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 9/8/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 9/8/2022 | A. Sorial | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 9/8/2022 | P. Farley | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 9/8/2022 | M. Goodwin | 0.5 | Participated in weekly variance report discussion with FTI (M. Greenblatt, A. Saltzman, P. Fischer) and K&E (A. Smith, C. Okike). |
| 9/8/2022 | A. Sorial | 0.5 | Participated in weekly variance reporting discussion with FTI (M. Greenblatt, A. Saltzman, P. Fischer) and K&E (A. Smith, C. Okike). |
| 9/8/2022 | P. Farley | 0.3 | Reviewed example of coin reports re: cash management coin reporting requirements. |
| 9/8/2022 | P. Farley | 0.3 | Reviewed final variance analysis in preparation for call with UCC. |
| 9/9/2022 | M. Renzi | 2.2 | Revised cash flow model to reflect current bids. |
| 9/12/2022 | A. Sorial | 2.4 | Updated payments by vendor in cash flow model to reflect all vendor disbursements in week ended 9/11. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 9/12/2022 | A. Sorial | 2.2 | Drafted detailed variance explanations for September MTD for inclusion in weekly variance report to the UCC. |
| 9/12/2022 | M. Renzi | 1.8 | Analyzed differences in the timing of key cash events to prepare for different bids. |
| 9/12/2022 | A. Sorial | 1.8 | Updated variance commentary in weekly variance report for week ended 9/11 prior to distribution to UCC. |
| 9/12/2022 | A. Sorial | 1.7 | Drafted detailed variance explanations for week ended 9/11 for inclusion in weekly variance report to the UCC. |
| 9/12/2022 | A. Sorial | 1.6 | Actualized 'Bank Detail' in cash flow model for all activity/disbursements for week ended 9/11. |
| 9/12/2022 | A. Sorial | 1.4 | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 9/11. |
| 9/12/2022 | A. Sorial | 0.7 | Actualized weekly cash position in cash flow model with balances as of 9/9. |
| 9/12/2022 | A. Sorial | 0.6 | Updated week ended 9/18 forecasts in payments by vendor in cash flow model following 9/11 actualization. |
| 9/13/2022 | A. Sorial | 2.1 | Updated month to date commentary to include high-level variance explanations in weekly variance report for week ended 9/11. |
| 9/13/2022 | A. Sorial | 1.5 | Updated weekly variance report for week ended 9/11 to include additional commentary on other non-operating expenses. |
| 9/13/2022 | A. Sorial | 1.4 | Updated FBO withdrawals processed section in weekly variance report as of 9/12. |
| 9/13/2022 | A. Sorial | 1.3 | Updated weekly variance report for week ended 9/11 to include commentary on KERP payments. |
| 9/13/2022 | A. Sorial | 1.1 | Updated remaining FBO balance by customer tier section in weekly variance report with balances as of 9/12. |
| 9/14/2022 | A. Sorial | 2.1 | Updated weekly variance report commentary for week ended 9/11 ahead of discussion with FTI. |
| 9/14/2022 | A. Sorial | 1.3 | Updated weekly variance report exhibits for week ended 9/11 ahead of discussion with FTI. |
| 9/14/2022 | A. Sorial | 1.2 | Updated FBO withdrawals processed section in weekly variance report as of 9/13. |
| 9/14/2022 | A. Sorial | 1.2 | Updated remaining FBO balance by customer tier section in weekly variance report with balances as of 9/13. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 9/14/2022 | P. Farley | 0.9 | Commented on updated draft of the cash flow variance report. |
| 9/14/2022 | L. Klaff | 0.8 | Reviewed weekly variance report for the week ended 9/11 for presentation to the UCC. |
| 9/14/2022 | L. Klaff | 0.5 | Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer) to discuss cash management. |
| 9/14/2022 | E. Hengel | 0.5 | Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer) to discuss cash management. |
| 9/14/2022 | P. Farley | 0.5 | Participated in cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 9/14/2022 | P. Farley | 0.4 | Reviewed materials in advance of the daily cash call. |
| 9/15/2022 | L. Klaff | 0.8 | Reviewed weekly variance report for the week ended 9/11 for presentation to the UCC. |
| 9/15/2022 | M. Renzi | 0.5 | Met with FTI (B. Bromberg) re: variance reporting. |
| 9/15/2022 | M. Renzi | 0.5 | Met with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer) re: cash management. |
| 9/15/2022 | P. Farley | 0.5 | Participated call with FTI (B. Bromberg) regarding variance report for the week ended 9/11. |
| 9/15/2022 | E. Hengel | 0.5 | Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer) to discuss cash management. |
| 9/15/2022 | L. Klaff | 0.5 | Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer) to discuss cash management. |
| 9/15/2022 | A. Sorial | 0.5 | Participated in weekly variance discussion call for week ended 9/11 with FTI (B. Bromberg). |
| 9/16/2022 | A. Sorial | 2.4 | Updated 13-week cash flow model with vendor disbursement projections for the week ended 9/18. |
| 9/16/2022 | E. Hengel | 1.6 | Reviewed the updated cash flow model to ensure accuracy for the auction. |
| 9/16/2022 | A. Sorial | 1.5 | Updated FBO withdrawals processed section of weekly variance report as of 9/15. |
| 9/16/2022 | M. Renzi | 1.4 | Reviewed updated cash flow model provided by BRG (A. Sorial). |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 9/16/2022 | A. Sorial | 1.4 | Updated remaining FBO balance by customer tier section in weekly variance report with balances as of 9/15. |
| 9/16/2022 | A. Sorial | 1.2 | Updated 'FBO deficit' schedule in 13-week cash flow model with balances as of 9/15. |
| 9/16/2022 | A. Sorial | 0.9 | Continued to update 13-week cash flow model with vendor disbursement projections for the week ended 9/18. |
| 9/16/2022 | S. Pal | 0.7 | Compared liquidation analysis forecast for cash against weekly cash variance report provided by BRG (A. Sorial). |
| 9/18/2022 | J. Cox | 1.6 | Updated professional fee support schedule based on accrual versus cash timing assumptions. |
| 9/19/2022 | A. Sorial | 2.2 | Actualized 'Bank Detail' in cash flow model for all activity/disbursements for week ended 9/18. |
| 9/19/2022 | A. Sorial | 2.2 | Drafted detailed variance explanations for week ended 9/11 for inclusion in weekly variance report to the UCC. |
| 9/19/2022 | A. Sorial | 2.2 | Updated weekly and MTD variance schedules in weekly variance report for week ended 9/18. |
| 9/19/2022 | A. Sorial | 1.6 | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 9/18. |
| 9/19/2022 | E. Hengel | 1.2 | Provided comments to A. Sorial on the UCC cash flow presentation. |
| 9/19/2022 | A. Sorial | 1.1 | Updated week ended 9/25 forecasts in payments by vendor in cash flow model following 9/18 actualization. |
| 9/19/2022 | M. Goodwin | 0.9 | Discussed cash flow model with (A. Sorial). |
| 9/19/2022 | A. Sorial | 0.9 | Met with BRG (M. Goodwin) regarding the cash flow model. |
| 9/19/2022 | A. Sorial | 0.8 | Actualized weekly cash position in cash flow model with balances as of 9/16. |
| 9/19/2022 | A. Sorial | 0.5 | Created schedules outlining cash disbursement variances for week ended 9/18. |
| 9/19/2022 | S. Pal | 0.5 | Reviewed holdings and LTD cash balance schedule provided by BRG (M. Renzi). |
| 9/19/2022 | A. Sorial | 0.1 | Distributed cash disbursement questions for week ended 9/18. |
| 9/20/2022 | A. Sorial | 2.4 | Drafted detailed variance explanations for 9/18 MTD for inclusion in weekly variance report to the UCC. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 9/20/2022 | D. DiBurro | 1.2 | Prepared Variance analysis between the actual and forecasted cash flows. |
| 9/20/2022 | S. Pal | 0.9 | Prepared cash balance output schedule reconciling trial balance cash to forecasted cash in 13-week cash flow. |
| 9/20/2022 | A. Sorial | 0.8 | Updated accounts payable aging summary as of 8/31 prior to distribution to Moelis. |
| 9/20/2022 | A. Sorial | 0.6 | Continued to draft detailed variance explanations for 9/18 MTD period for inclusion in weekly variance report to the UCC. |
| 9/20/2022 | P. Farley | 0.5 | Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer) regarding cash management. |
| 9/20/2022 | E. Hengel | 0.5 | Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer) to discuss cash management. |
| 9/20/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 9/20/2022 | M. Goodwin | 0.4 | Discussed potential Voyager JV funding requirements with Voyager (J. Brosnahan). |
| 9/20/2022 | M. Renzi | 0.4 | Met with Voyager (J. Brosnahan) re: JV funding requirements. |
| 9/20/2022 | P. Farley | 0.4 | Participated in call with Voyager (J. Brosnahan) regarding potential Voyager JV funding. |
| 9/20/2022 | M. Goodwin | 0.3 | Prepared agenda ahead of cash management call. |
| 9/21/2022 | E. Hengel | 2.7 | Reviewed updated cash flow model projections with updated information from professionals. |
| 9/21/2022 | P. Farley | 1.9 | Reviewed cash impact of proposed model updates. |
| 9/21/2022 | A. Sorial | 1.8 | Updated weekly and MTD commentary in weekly variance report for week ended 9/18 to discuss status of KERP/severance payments to TriNet. |
| 9/21/2022 | A. Sorial | 1.6 | Updated FBO withdrawals processed section in weekly variance report as of 9/20. |
| 9/21/2022 | A. Sorial | 1.5 | Updated weekly and MTD commentary in weekly variance report for week ended 9/18 to discuss status of cash projected to be swept from exchanges. |
| 9/21/2022 | A. Sorial | 1.4 | Updated remaining FBO balance by customer tier section in weekly variance report with balances as of 9/20. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 9/21/2022 | A. Sorial | 1.1 | Updated weekly and MTD commentary in weekly variance report for week ended 9/18 to discuss fee application filed by Quinn Emmanuel. |
| 9/21/2022 | L. Klaff | 0.8 | Reviewed weekly variance report for the week ended 9/18 for presentation to the UCC. |
| 9/21/2022 | A. Sorial | 0.8 | Updated 9/18 weekly variance report for accuracy prior to distribution to FTL. |
| 9/21/2022 | M. Goodwin | 0.7 | Analyzed payments made on behalf of prepetition workers' compensation premiums. |
| 9/21/2022 | P. Farley | 0.6 | Analyzed FBO reconciliation in advance of daily cash call. |
| 9/21/2022 | P. Farley | 0.6 | Commented on variance report for the week ending 9/18. |
| 9/21/2022 | P. Farley | 0.4 | Analyzed professional fee run rate and forecast re: updates to the cash forecast. |
| 9/21/2022 | M. Goodwin | 0.3 | Corresponded with Voyager (R. Whooley) re: transferring USD off exchanges. |
| 9/23/2022 | E. Hengel | 1.9 | Revised the cash flow model to reflect new information from the auction. |
| 9/23/2022 | A. Sorial | 1.0 | Updated Quinn Emmanuel payment projections based on filed August fee application. |
| 9/26/2022 | A. Sorial | 2.3 | Actualized 'Bank Detail' in cash flow model for all activity/disbursements for week ended 9/25. |
| 9/26/2022 | A. Sorial | 2.2 | Drafted detailed variance explanations for week ended 9/25 for inclusion in weekly variance report to the UCC. |
| 9/26/2022 | M. Goodwin | 2.1 | Updated cash flow model with actuals from the week ending 9/25. |
| 9/26/2022 | A. Sorial | 2.1 | Updated weekly and MTD variance schedules in weekly variance report for week ended 9/18. |
| 9/26/2022 | A. Sorial | 1.7 | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 9/25. |
| 9/26/2022 | M. Goodwin | 1.4 | Analyzed cash activity for week ending 9/25. |
| 9/26/2022 | A. Sorial | 1.3 | Updated week ended 10/2 forecasts in payments by vendor in cash flow model following 9/25 actualization. |
| 9/26/2022 | A. Sorial | 0.8 | Actualized weekly cash position in cash flow model with balances as of 9/23. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 9/26/2022 | P. Farley | 0.8 | Analyzed funding requirements for a particular Voyager entity. |
| 9/26/2022 | A. Sorial | 0.6 | Created schedules outlining cash disbursement variances for week ended 9/25. |
| 9/26/2022 | M. Renzi | 0.5 | Met with Voyager (W. Chan, A. Prithipaul, M. Bukauskaite) re: cash. |
| 9/26/2022 | P. Farley | 0.5 | Participated in call with Voyager (W. Chan, A. Prithipaul, M. Bukauskaite) regarding cash management. |
| 9/26/2022 | L. Klaff | 0.5 | Participated in call with Voyager (W. Chan, A. Prithipaul, M. Bukauskaite) to discuss cash management. |
| 9/26/2022 | E. Hengel | 0.2 | Participated in call with Voyager (W. Chan, A. Prithipaul, M. Bukauskaite) to discuss cash management. |
| 9/26/2022 | A. Sorial | 0.1 | Distributed cash disbursement questions for the week ended 9/25 to Voyager (W. Chan and J. Brosnahan). |
| 9/27/2022 | A. Sorial | 2.4 | Drafted high-level variance commentary for week ended 9/25 for inclusion in the introductory slide of weekly variance report. |
| 9/27/2022 | A. Sorial | 2.3 | Updated 'actual versus projected vendor spend' file for disbursement data as of 9/25 to facilitate variance reporting. |
| 9/27/2022 | A. Sorial | 2.1 | Reconciled ending cash balance for week ended 9/25 in cash flow model with weekly bank balances as of 9/23. |
| 9/27/2022 | M. Goodwin | 1.7 | Edited variance report for the week ending 9/25 for presentation to the UCC. |
| 9/27/2022 | M. Goodwin | 1.3 | Generated comments on variance report excel support schedule for week ending 9/25. |
| 9/27/2022 | A. Sorial | 1.0 | Created schedules summarizing cash swept from exchanges in the week ended 9/25. |
| 9/27/2022 | P. Farley | 0.9 | Analyzed cash flow forecast to determine cash position at close. |
| 9/27/2022 | A. Sorial | 0.9 | Continued to draft high-level variance commentary for week ended 9/25 for inclusion in the introductory slide of weekly variance report. |
| 9/27/2022 | A. Sorial | 0.9 | Distributed additional questions to Voyager (J. Brosnahan) regarding returned funds from Usio in the week ended 9/25. |
| 9/27/2022 | M. Goodwin | 0.5 | Discussed VYGR Holdings funding needs with Voyager (S. Ehrlich, D. Brosgol, J. Brosnahan) and K&E (C. Okike, A. Smith). |
| 9/27/2022 | M. Renzi | 0.5 | Met with Voyager (S. Ehrlich, D. Brosgol, J. Brosnahan) and K&E (C. Okike, A. Smith) re: Voyager Holdings. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 9/27/2022 | E. Hengel | 0.5 | Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer) to discuss cash management. |
| 9/27/2022 | M. Vaughn | 0.5 | Participated in call with Voyager (S. Ehrlich, D. Brosgol, J. Brosnahan) and K&E (C. Okike, A. Smith) re: subsidiary funding. |
| 9/27/2022 | P. Farley | 0.5 | Participated in call with Voyager (S. Ehrlich, D. Brosgol, J. Brosnahan) and K&E (C. Okike, A. Smith) regarding funding of Voyager Holdings and other case matters. |
| 9/27/2022 | L. Klaff | 0.5 | Participated in call with Voyager (S. Ehrlich, D. Brosgol, J. Brosnahan) and K&E (C. Okike, A. Smith) to discuss Voyager holdings. |
| 9/27/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 9/27/2022 | S. Pal | 0.5 | Participated in discussion regarding Voyager Holdings with Voyager (S. Ehrlich, D. Brosgol, J. Brosnahan) and K&E (C. Okike, A. Smith). |
| 9/27/2022 | P. Farley | 0.4 | Analyzed FBO reconciliation in advance of cash call. |
| 9/27/2022 | M. Goodwin | 0.4 | Drafted summary of facts re: VYGR Holdings funding requirements in preparation for related call. |
| 9/27/2022 | M. Goodwin | 0.3 | Corresponded with J. Brosnahan (Voyager) re: FBO account activity. |
| 9/27/2022 | M. Goodwin | 0.2 | Discussed cash flow model with FTI (B. Bromberg). |
| 9/27/2022 | A. Sorial | 0.2 | Distributed questions to Voyager (R. Whooley) regarding cash swept from exchanges in the week ended 9/25. |
| 9/27/2022 | E. Hengel | 0.2 | Participated in call with FTI (B. Bromberg) to discuss cash flow model. |
| 9/28/2022 | E. Hengel | 1.8 | Analyzed the weekly variance report to be sent to the UCC. |
| 9/28/2022 | A. Sorial | 1.7 | Updated FBO withdrawals processed section in weekly variance report as of 9/27. |
| 9/28/2022 | M. Goodwin | 1.6 | Developed projections for Jan-22 and Mar-23 ending cash positions. |
| 9/28/2022 | A. Sorial | 1.6 | Updated remaining FBO balance by customer tier section in weekly variance report with balances as of 9/27. |
| 9/28/2022 | A. Sorial | 1.6 | Updated weekly and MTD commentary in weekly variance report for week ended 9/25 to discuss status of projected receipt of cash held on exchanges. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 9/28/2022 | A. Sorial | 1.4 | Updated weekly and MTD commentary in weekly variance report for week ended 9/25 to discuss status of KERP payments based on Voyager-provided data. |
| 9/28/2022 | A. Sorial | 1.3 | Updated weekly and MTD commentary in weekly variance report for week ended 9/25 to discuss returned funds due to surplus at payment processor, Usio. |
| 9/28/2022 | E. Hengel | 1.2 | Reviewed updated cash flow projections in the cash flow model. |
| 9/28/2022 | A. Sorial | 1.2 | Updated projections for Thoughtworks in cash flow model for September - December 2022 to reflect reduced size of consultant team. |
| 9/28/2022 | M. Goodwin | 1.1 | Edited weekly variance report commentary for week ending 9/25 for internal feedback. |
| 9/28/2022 | M. Goodwin | 0.9 | Analyzed recent third-party developer invoices to project future expenses to include in cash flow model. |
| 9/28/2022 | S. Pal | 0.9 | Compared updated weekly cash variance report provided M. Goodwin (BRG) against liquidation analysis forecast for cash. |
| 9/28/2022 | A. Sorial | 0.8 | Updated 9/25 weekly variance report for accuracy prior to distribution to FTI. |
| 9/28/2022 | L. Klaff | 0.7 | Reviewed weekly variance report for the week ended 9/25 for presentation to the UCC. |
| 9/28/2022 | P. Farley | 0.6 | Participated in call with Voyager (M. Bukauskaite) re: cash management and payment to certain vendors. |
| 9/28/2022 | A. Sorial | 0.6 | Requested data from Voyager regarding status of KERP payments and their recipients to incorporate into cash flow model. |
| 9/28/2022 | M. Renzi | 0.4 | Reviewed weekly variance report prior to distribution to FTI. |
| 9/28/2022 | M. Goodwin | 0.4 | Updated cash flow model for updated timing of Coinify sale proceeds. |
| 9/29/2022 | A. Sorial | 2.2 | Prepared new payroll support in cash flow model that projects salaries, wages and benefits thru 2024 by department/employee. |
| 9/29/2022 | A. Sorial | 2.1 | Prepared re-forecasting checklist to organize data requests out to Voyager pertaining to monthly cash flow model re-forecast. |
| 9/29/2022 | D. DiBurro | 1.7 | Analyzed professional fees in the cash flow model and adjusted them for new projections. |
| 9/29/2022 | D. DiBurro | 1.4 | Updated severance expense tab to reflect updated numbers in the cash flow model. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 9/29/2022 | M. Goodwin | 1.1 | Analyzed AP aging as of 9/29 to inform cash flow projections. |
| 9/29/2022 | D. DiBurro | 1.1 | Updated Director Fees sheet on the Cash flow model for Voyager. |
| 9/29/2022 | A. Sorial | 1.1 | Updated projections for Stretto's fees between Sep'22 - Dec'22 in cash flow model. |
| 9/29/2022 | P. Farley | 0.9 | Analyzed cash flow forecast to determine impact on cash balances at close based on changes in variables. |
| 9/29/2022 | D. DiBurro | 0.8 | Analyzed projected Usio Fees and submitted them into the cash flow model. |
| 9/29/2022 | D. DiBurro | 0.8 | Implemented Stretto Fee breakdown into the cashflow model. |
| 9/29/2022 | M. Goodwin | 0.8 | Prepared model to project future third-party consultant spend based on # of developers utilized for cash flow projections. |
| 9/29/2022 | L. Klaff | 0.8 | Reviewed weekly variance report for week ended 9/25 for presentation to the UCC. |
| 9/29/2022 | S. Pal | 0.6 | Reviewed updated liquidation analysis provided by BRG (S. Kirschman) for updated 13-week cash flow projection. |
| 9/29/2022 | M. Vaughn | 0.5 | Met with FTI (M. Eisler, M. Cordasco, B. Bromberg), K&E (A. Smith), Moelis (B. Tichenor, C. Morris) re: coins, cash, OpEx. |
| 9/29/2022 | P. Farley | 0.5 | Participated in call with FTI (M. Eisler, M. Cordasco, B. Bromberg), K&E (A. Smith), Moelis (B. Tichenor, C. Morris) regarding variance report. |
| 9/29/2022 | L. Klaff | 0.5 | Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer) to discuss cash management. |
| 9/29/2022 | E. Hengel | 0.5 | Participated in daily cash call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 9/29/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 9/29/2022 | M. Goodwin | 0.5 | Participated in weekly variance report discussion with FTI (M. Eisler, M. Cordasco, B. Bromberg), K&E (A. Smith), Moelis (B. Tichenor, C. Morris). |
| 9/30/2022 | D. DiBurro | 1.5 | Updated cash flow model assumptions to reflect changes suggested by K&E. |
| 9/30/2022 | D. DiBurro | 1.3 | Reviewed cash flow model to ensure all professional fees, payroll, and severance had been properly updated. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 9/30/2022 | D. DiBurro | 0.9 | Actualized the benefits in the cash flow model. |
| 9/30/2022 | P. Farley | 0.8 | Participated in call to review cash flow forecast with K&E (A. Smith). |
| 9/30/2022 | M. Goodwin | 0.5 | Discussed VYGR Holdings funding needs with Voyager (S. Ehrlich, D. Brosgol, J. Brosnahan), Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, A. Smith). |
| 9/30/2022 | P. Farley | 0.5 | Participated in call with Voyager (S. Ehrlich, D. Brosgol, J. Brosnahan), Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, A. Smith) regarding Voyager Holdings funding. |
| 9/30/2022 | M. Goodwin | 0.4 | Corresponded with Voyager (M. Bukauskaite) re: estimated accounting and tax professional fees for cash flow projections. |
| 9/30/2022 | P. Farley | 0.4 | Reviewed offer to convert earnout to upfront cash offer sent by Coinify management. |
| 10/2/2022 | E. Hengel | 0.3 | Reviewed updated cash flow with GUCs analysis. |
| 10/3/2022 | A. Sorial | 2.3 | Updated weekly and MTD variance schedules in weekly variance report for week ended 10/2. |
| 10/3/2022 | A. Sorial | 2.2 | Actualized bank detail in cash flow model for all activity/disbursements for week ended 10/2. |
| 10/3/2022 | A. Sorial | 2.1 | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 10/2. |
| 10/3/2022 | D. DiBurro | 1.9 | Continued to update the cash flow model from projections to actuals for the week ending 10/2. |
| 10/3/2022 | D. DiBurro | 1.8 | Updated the payroll expense for the week ended 10/2 on the cash flow model. |
| 10/3/2022 | A. Sorial | 1.7 | Drafted detailed variance explanations for week ended 10/2 for inclusion in weekly variance report to the UCC. |
| 10/3/2022 | D. DiBurro | 1.6 | Reconciled cash differences on the cash flow model. |
| 10/3/2022 | M. Goodwin | 1.2 | Developed cash projections for Voyager OCPs from Oct 2022 - Jan 2023. |
| 10/3/2022 | A. Sorial | 0.9 | Prepared cash disbursement questions for the week ended 10/2 to Voyager (W. Chan, J. Brosnahan). |
| 10/3/2022 | S. Pal | 0.9 | Reviewed updated 13-week cash flow with actuals for week ending 10/2 provided by BRG (M. Goodwin). |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 10/3/2022 | A. Sorial | 0.9 | Updated week ended 10/9 forecasts in payments by vendor in cash flow model following 10/2 actualization. |
| 10/3/2022 | M. Goodwin | 0.8 | Analyzed number of wire transactions returning cash to the FBO account. |
| 10/3/2022 | M. Goodwin | 0.7 | Updated cash flow model with actuals for week ending 10/2. |
| 10/3/2022 | A. Sorial | 0.6 | Actualized weekly cash position in cash flow model with balances as of 9/30. |
| 10/3/2022 | M. Goodwin | 0.6 | Calculated amount of cash that has been withdrawn from the FBO account since filing. |
| 10/3/2022 | M. Goodwin | 0.5 | Discussed historical cash flows with Voyager (A. Prithipaul). |
| 10/3/2022 | M. Goodwin | 0.5 | Discussed VYGR JV with Voyager (S. Ehrlich, J. Brosnahan, D. Brosgol, M. Jensen) and K&E (A. Smith, N. Sauer). |
| 10/3/2022 | L. Klaff | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite, A. Prithipaul) and K&E (A. Smith, E. Clark, N. Sauer) to discuss cash management. |
| 10/3/2022 | A. Sorial | 0.5 | Participated in daily cash management call with Voyager (W. Chan, M. Bukauskaite, A. Prithipaul) and K&E (A. Smith, E. Clark, N. Sauer). |
| 10/3/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (W. Chan, M. Bukauskaite, A. Prithipaul) and K&E (A. Smith, E. Clark, N. Sauer). |
| 10/3/2022 | M. Goodwin | 0.3 | Discussed crypto liquidity with Moelis (B. Tichenor, C. Morris, E. Asplund). |
| 10/3/2022 | M. Vaughn | 0.3 | Met with Moelis (B. Tichenor, C. Morris, E. Asplund) re: crypto liquidity. |
| 10/3/2022 | P. Farley | 0.3 | Participated in call with Moelis (B. Tichenor, C. Morris, E. Asplund) to discuss crypto liquidity. |
| 10/4/2022 | A. Sorial | 2.2 | Updated actual versus projected vendor spend file for disbursement data as of 10/2 to support variance reporting. |
| 10/4/2022 | M. Goodwin | 2.1 | Developed weekly headcount projections by department to inform cash flow projections through Dec 2022. |
| 10/4/2022 | A. Sorial | 2.1 | Updated 13-week cash flow model with latest professional fee estimates provided for Sep 2022 - Dec 2022. |
| 10/4/2022 | A. Sorial | 1.9 | Drafted high-level variance commentary for week ended 10/2 for inclusion in the introductory slide of weekly variance report. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 10/4/2022 | D. DiBurro | 1.9 | Updated the weekly variance deliverable to reflect the week ended 10/2. |
| 10/4/2022 | A. Sorial | 1.5 | Updated FBO withdrawals processed section in weekly variance report as of 10/3. |
| 10/4/2022 | D. DiBurro | 1.3 | Updated the actual versus projected vendor spend for the cash flow model for the week ended 10/2. |
| 10/4/2022 | D. DiBurro | 1.2 | Analyzed the weekly variances between average and projected cash flows. |
| 10/4/2022 | M. Goodwin | 1.0 | Discussed 13-week cash flow model with BRG (E. Hengel, P. Farley, A. Sorial, D. DiBurro). |
| 10/4/2022 | P. Farley | 1.0 | Discussed 13-week cash flow model with BRG (P. Farley, A. Sorial, D. DiBurro, M. Goodwin). |
| 10/4/2022 | A. Sorial | 1.0 | Met with BRG (E. Hengel, P. Farley, M. Goodwin, D. DiBurro) to review September Cash Flow Model package to be distributed to UCC. |
| 10/4/2022 | E. Hengel | 1.0 | Participated in call with BRG (E. Hengel, D. DiBurro, A. Sorial, M. Goodwin) regarding 13-week cash flow model. |
| 10/4/2022 | D. DiBurro | 1.0 | Participated in call with BRG (E. Hengel, P. Farley, A. Sorial, M. Goodwin) to discuss 13-week cash flow model. |
| 10/4/2022 | M. Goodwin | 0.8 | Created detailed cash disbursement projections by vendor for Oct 2022 - Jan 2023 ahead of meeting with Voyager. |
| 10/4/2022 | D. DiBurro | 0.8 | Reviewed the projections and actualizations in the cash flow model to revise the UCC variance report presentation. |
| 10/4/2022 | A. Sorial | 0.6 | Updated remaining FBO balance by customer tier section in weekly variance report with balances as of 10/3. |
| 10/4/2022 | M. Goodwin | 0.5 | Discussed cash flow projections with Voyager (W. Chan, J. Brosnahan). |
| 10/4/2022 | A. Sorial | 0.5 | Met with Voyager (W. Chan, J. Brosnahan) to review vendor disbursement projections for September 2022 - December 2022. |
| 10/4/2022 | M. Goodwin | 0.4 | Edited forecasted chapter 11 professional fees to inform cash flow projections. |
| 10/4/2022 | M. Goodwin | 0.3 | Corresponded with Voyager (M. Bukauskaite) re: estimated accounting and tax professional fees to inform cash flow projections. |
| 10/4/2022 | M. Goodwin | 0.3 | Corresponded with Voyager (R. Gidwani) re: estimated contractor spend to inform cash flow projections. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 10/5/2022 | D. DiBurro | 1.9 | Reviewed the UCC cash flow model versus the actual cash flow model for the week ended 10/2. |
| 10/5/2022 | M. Goodwin | 1.8 | Developed analysis of projected accrued and unpaid professional fees as of 12/31 to estimate escrow account funding needs. |
| 10/5/2022 | M. Goodwin | 1.8 | Edited weekly variance report for week ending 10/2. |
| 10/5/2022 | A. Sorial | 1.8 | Prepared monthly UCC 13-week cash flow package as of October to be distributed to FTI. |
| 10/5/2022 | A. Sorial | 1.8 | Updated remaining FBO balance by customer tier section in weekly variance report with balances as of 10/2. |
| 10/5/2022 | M. Goodwin | 1.7 | Drafted commentary on key assumptions used to develop 13-week cash flow projections. |
| 10/5/2022 | A. Sorial | 1.7 | Updated FBO withdrawals processed section in weekly variance report as of 10/2. |
| 10/5/2022 | D. DiBurro | 1.6 | Developed the UCC cash flow model. |
| 10/5/2022 | D. DiBurro | 1.5 | Updated the UCC cash flow model to be encompassing of the next 13 weeks of vendor spend. |
| 10/5/2022 | M. Goodwin | 1.4 | Updated professional fee forecast based on latest professional estimates to inform cash flow projections. |
| 10/5/2022 | D. DiBurro | 1.4 | Updated the professional fee roll forward sheet in the cash flow model to run through the wind down period. |
| 10/5/2022 | D. DiBurro | 1.4 | Updated the weekly cash flow variance deliverable with the cash flow numbers for the week ended 10/2. |
| 10/5/2022 | E. Hengel | 1.3 | Analyzed the UCC variance report for the week ended 10/2 prior to its distribution to FTI. |
| 10/5/2022 | A. Sorial | 1.3 | Developed vendor payments schedule to support disbursements projections (Oct 2022 - Dec 2022) in monthly UCC 13-week cash flow package. |
| 10/5/2022 | M. Goodwin | 1.1 | Investigated variances between actual cash disbursements and cash projections for week ending 10/2. |
| 10/5/2022 | P. Farley | 1.1 | Reviewed updated 13-week cash flow model. |
| 10/5/2022 | P. Farley | 0.9 | Reviewed draft of weekly variance report for the week ended 10/2. |
| 10/5/2022 | A. Sorial | 0.9 | Updated 10/2 weekly variance report for accuracy prior to distribution to FTI. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 10/5/2022 | D. DiBurro | 0.9 | Updated the weekly variance deliverable to include all bank balances for the week ended 10/2. |
| 10/5/2022 | M. Goodwin | 0.7 | Discussed 13-week cash flow model with Voyager (A. Prithipaul, E. Psaropoulos). |
| 10/5/2022 | A. Sorial | 0.7 | Participated in 13-week cash flow model walkthrough with Voyager (A. Prithipaul, E. Psaropoulos) and BRG (E. Hengel, P. Farley, M. Goodwin). |
| 10/5/2022 | P. Farley | 0.7 | Participated in call with Voyager (A. Prithipaul, E. Psaropoulos) regarding 13-week cash flow model. |
| 10/5/2022 | E. Hengel | 0.7 | Participated in call with Voyager (A. Prithipaul, E. Psaropoulos) to discuss 13-week cash flow model. |
| 10/5/2022 | D. DiBurro | 0.7 | Participated in cash flow walk through meeting with Voyager (A. Prithipaul, E. Psaropoulos). |
| 10/5/2022 | A. Sorial | 0.7 | Updated 13-week cash flow model with K&E fee estimates for Sep 2022 - Dec 2022. |
| 10/5/2022 | M. Goodwin | 0.5 | Updated projected contractor expenses within 13-week cash flow model for Oct 2022 - Jan 2023. |
| 10/5/2022 | A. Sorial | 0.4 | Updated 13-week cash flow model with FTI fee estimates for Sep 2022 - Dec 2022. |
| 10/6/2022 | A. Sorial | 2.4 | Developed summary sheet for pro forma payroll savings analysis comparing projected payroll savings from Sep 2022 - Dec 2022 under various departmental headcount scenarios. |
| 10/6/2022 | A. Sorial | 2.2 | Continued to create summary sheet for pro forma payroll savings analysis comparing projected payroll savings from Sep 2022 - Dec 2022 under various departmental headcount scenarios. |
| 10/6/2022 | E. Hengel | 1.8 | Analyzed current payroll projections through December 2022 with updated headcount projections. |
| 10/6/2022 | E. Hengel | 1.6 | Reviewed updated professional fee estimates for the cash flow model. |
| 10/6/2022 | M. Vaughn | 1.6 | Reviewed weekly cash flow variance reporting updates prior to call with UCC advisors. |
| 10/6/2022 | M. Goodwin | 1.4 | Developed schedule of projected disbursements by vendor from Oct 2022 - Jan 2023 in response to FTI request. |
| 10/6/2022 | D. DiBurro | 1.4 | Reconciled differences between the bank detail and the disbursements sheet. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 10/6/2022 | A. Sorial | 1.3 | Created headcount reconciliation between 9/28 and 10/6 Company census reports to support pro forma payroll savings analysis. |
| 10/6/2022 | P. Farley | 1.3 | Reviewed updated 13-week cash flow forecast. |
| 10/6/2022 | D. DiBurro | 1.3 | Revised the vendor payments sheet in the cash flow model. |
| 10/6/2022 | E. Hengel | 1.3 | Revised weekly variance report for the week ended 10/2 in preparation for weekly meeting. |
| 10/6/2022 | A. Sorial | 1.2 | Created reconciliation schedule between data provided by Voyager (M. Auleta) and pro forma payroll savings analysis. |
| 10/6/2022 | A. Sorial | 1.1 | Calculated severance expense under various headcount scenarios from Sep 2022 - Dec 2022 in pro forma payroll savings analysis. |
| 10/6/2022 | D. DiBurro | 1.1 | Reviewed the differences in payment terms for professionals in the wind down period. |
| 10/6/2022 | A. Sorial | 0.9 | Calculated approximate benefits and contingency expense under various headcount scenarios from Sep 2022 - Dec 2022 in pro forma payroll savings analysis. |
| 10/6/2022 | D. DiBurro | 0.9 | Drafted commentary on variances between vendor spend for the week ended 10/2. |
| 10/6/2022 | L. Klaff | 0.9 | Reviewed weekly variance report presentation for week ended 10/2. |
| 10/6/2022 | P. Farley | 0.7 | Analyzed weekly variance report for the week ended 10/2. |
| 10/6/2022 | M. Vaughn | 0.5 | Met with FTI (M. Cordasco, M. Eisler, B. Bromberg) re: cash variances. |
| 10/6/2022 | E. Hengel | 0.5 | Participated in call with FTI (M. Cordasco, M. Eisler, B. Bromberg) re: weekly cash variance. |
| 10/6/2022 | M. Goodwin | 0.5 | Participated in weekly variance report discussion with FTI (B. Bromberg, M. Cordasco, M. Eisler). |
| 10/6/2022 | A. Sorial | 0.5 | Participated in weekly variance reporting discussion with FTI (M. Cordasco, M. Eisler, B. Bromberg). |
| 10/6/2022 | L. Klaff | 0.5 | Participated in weekly variance reporting discussion with FTI. |
| 10/6/2022 | S. Pal | 0.5 | Reviewed distributed 13-week cash flow update provided by BRG (M. Goodwin). |
| 10/6/2022 | A. Sorial | 0.4 | Aggregated roster data provided by Voyager (M. Auleta) to support pro forma payroll savings analysis. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 10/7/2022 | M. Goodwin | 1.7 | Continued to edit detailed headcount forecast to develop payroll projections for cash flow model. |
| 10/7/2022 | A. Sorial | 1.7 | Updated departmental headcount assumptions in pro forma payroll savings analysis based on data received from Voyager (M. Auleta). |
| 10/7/2022 | M. Goodwin | 1.5 | Updated headcount forecast to reflect latest employee by department figures in census for cash flow projections for Oct 2022 - Jan 2023. |
| 10/7/2022 | A. Sorial | 0.9 | Updated pro forma payroll savings analysis for accuracy and formatting prior to distribution to BRG (E. Hengel) for review. |
| 10/7/2022 | D. DiBurro | 0.8 | Reviewed recently updated filings to Stretto to update the cash flow model. |
| 10/7/2022 | S. Claypoole | 0.7 | Provided BRG team with headcount data for cash flow model. |
| 10/7/2022 | E. Hengel | 0.5 | Participated in call with Voyager (W. Chan, J. Brosnahan) and K&E (A. Smith, N. Sauer) to discuss cash approvals. |
| 10/7/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (W. Chan, J. Brosnahan) and K&E (A. Smith, N. Sauer). |
| 10/9/2022 | E. Hengel | 1.4 | Revised the cash flow model to reflect the week ending 10/9. |
| 10/10/2022 | M. Goodwin | 2.3 | Updated cash flow model for actual results for the week ending 10/9. |
| 10/10/2022 | D. DiBurro | 1.8 | Reviewed payroll expenses provided by the Company in order to actualize payments on the cash flow model. |
| 10/10/2022 | A. Sorial | 1.4 | Prepared cash balance questions regarding BMO ending balances for September to Voyager (W. Chan, J. Brosnahan). |
| 10/10/2022 | S. Claypoole | 0.7 | Reviewed K&E July Monthly Fee Statement for cash flow purposes. |
| 10/11/2022 | M. Goodwin | 2.4 | Edited weekly variance report for the week ending 10/9. |
| 10/11/2022 | A. Sorial | 2.3 | Actualized bank detail in cash flow model for all activity/disbursements for week ended 10/9. |
| 10/11/2022 | A. Sorial | 2.1 | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 10/9. |
| 10/11/2022 | M. Goodwin | 1.9 | Updated cash flow model projections through 12/23 based on latest vendor estimates. |
| 10/11/2022 | D. DiBurro | 1.4 | Updated the weekly variance report for external distribution for the week ended 10/9. |
| 10/11/2022 | D. DiBurro | 1.3 | Reviewed the variances in vendor spend for the week ended 10/9. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 10/11/2022 | D. DiBurro | 1.1 | Updated the payroll expenses on the cash flow model for the week ended 10/9. |
| 10/11/2022 | A. Sorial | 1.1 | Updated week ended 10/16 forecasts in payments by vendor in cash flow model following 10/9 actualization. |
| 10/11/2022 | A. Sorial | 0.8 | Actualized weekly cash position in cash flow model with balances as of 10/7. |
| 10/11/2022 | D. DiBurro | 0.8 | Updated the weekly variance report based on comments from BRG (M. Goodwin). |
| 10/11/2022 | M. Goodwin | 0.6 | Extended 13-week cash flow projections through 1/31. |
| 10/11/2022 | L. Klaff | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite, A. Prithipaul) re: cash management and September MOR. |
| 10/11/2022 | E. Hengel | 0.5 | Participated in call with Voyager (W. Chan, M. Bukauskaite, A. Prithipaul) to discuss cash management and September MOR. |
| 10/11/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (W. Chan, J. Brosnahan) and K&E (A. Smith, N. Sauer). |
| 10/11/2022 | A. Sorial | 0.4 | Prepared cash disbursement questions for the week ended 10/16 to Voyager (W. Chan and J. Brosnahan). |
| 10/12/2022 | A. Sorial | 2.1 | Updated remaining FBO balance by customer tier section in weekly variance report with balances as of 10/11. |
| 10/12/2022 | A. Sorial | 1.9 | Updated FBO withdrawals processed section in weekly variance report as of 10/11. |
| 10/12/2022 | A. Sorial | 1.8 | Drafted high-level variance commentary for week ended 10/9 for inclusion in the introductory slide of weekly variance report. |
| 10/12/2022 | E. Hengel | 1.6 | Analyzed the current wind down projections. |
| 10/12/2022 | A. Sorial | 1.6 | Updated actual versus projected vendor spend file for disbursement data as of 10/9 to support variance reporting. |
| 10/12/2022 | E. Hengel | 1.4 | Revised variance report commentary for the week ended 10/9 for distribution to FTI. |
| 10/12/2022 | D. DiBurro | 1.2 | Updated the disbursements sheet in the cash flow model for the wind down period. |
| 10/12/2022 | E. Hengel | 1.2 | Updated the weekly variance report presentation for the week ended 10/9. |
| 10/12/2022 | P. Farley | 0.6 | Reviewed draft variance analysis. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 10/12/2022 | P. Farley | 0.2 | Analyzed updated FBO reconciliation. |
| 10/13/2022 | D. DiBurro | 1.3 | Updated employee headcount figures for cash flow projections through the wind down period. |
| 10/13/2022 | D. DiBurro | 1.1 | Analyzed recent invoices provided by the Company. |
| 10/13/2022 | P. Farley | 1.1 | Analyzed updated cash flow projections and support distributed to UCC. |
| 10/13/2022 | S. Pal | 0.9 | Reviewed weekly cash variance report for the week ended 10/9 provided by BRG (M. Goodwin). |
| 10/13/2022 | A. Sorial | 0.9 | Updated weekly variance report for week ended 10/9 for accuracy prior to distribution to FTI. |
| 10/13/2022 | P. Farley | 0.6 | Participated in discussion with C. Morris (Moelis), E. Asplund (Moelis) re initial distribution calculation. |
| 10/13/2022 | M. Vaughn | 0.5 | Met with FTI (M. Cordasco, M. Eisler, B. Bromberg) re: weekly cash variance report. |
| 10/13/2022 | M. Renzi | 0.5 | Met with Voyager (W. Chan, J. Brosnahan) and K&E (A. Smith, N. Sauer) re: cash management. |
| 10/13/2022 | E. Hengel | 0.5 | Participated in call with FTI (M. Cordasco, M. Eisler, B. Bromberg) re: weekly variance report. |
| 10/13/2022 | P. Farley | 0.5 | Participated in call with Voyager (W. Chan, J. Brosnahan) and K&E (A. Smith, N. Sauer) regarding cash management. |
| 10/13/2022 | A. Sorial | 0.5 | Participated in daily cash call with Voyager (W. Chan, J. Brosnahan) and K&E (A. Smith, N. Sauer). |
| 10/13/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (W. Chan, J. Brosnahan) and K&E (A. Smith, N. Sauer). |
| 10/13/2022 | M. Goodwin | 0.5 | Participated in weekly variance report discussion with FTI (B. Bromberg, M. Cordasco, M. Eisler). |
| 10/13/2022 | L. Klaff | 0.5 | Participated in weekly variance reporting discussion with FTI (M. Cordasco, M. Eisler, B. Bromberg). |
| 10/13/2022 | A. Sorial | 0.5 | Participated in weekly variance reporting discussion with FTI (M. Cordasco, M. Eisler, B. Bromberg). |
| 10/14/2022 | M. Renzi | 2.3 | Analyzed updated professional fee projections in the cash flow model. |
| 10/14/2022 | M. Renzi | 1.8 | Revised the current payroll model to include updated projections. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 10/14/2022 | D. DiBurro | 1.7 | Extended the timeline of the cash flow model through the expected confirmation date. |
| 10/17/2022 | A. Sorial | 1.9 | Actualized bank detail in cash flow model for all activity/disbursements for week ended 10/16. |
| 10/17/2022 | A. Sorial | 1.9 | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 10/16. |
| 10/17/2022 | A. Sorial | 1.3 | Developed summary schedule showing transfers to True-Up FBO account between 8/1 - 10/16 to support discussion with Voyager (J. Brosnahan). |
| 10/17/2022 | A. Sorial | 0.9 | Updated week ended 10/23 forecasts in payments by vendor in cash flow model following 10/16 actualization. |
| 10/17/2022 | A. Sorial | 0.4 | Actualized weekly cash position in cash flow model with balances as of 10/16. |
| 10/17/2022 | P. Farley | 0.4 | Analyzed updated FBO reconciliation to determine pace of withdrawals. |
| 10/18/2022 | M. Goodwin | 2.3 | Updated cash flow model with actual results for the week ending 10/16. |
| 10/18/2022 | A. Sorial | 1.7 | Updated actual versus projected vendor spend file for disbursement data as of 10/16 to support variance reporting. |
| 10/18/2022 | M. Goodwin | 1.6 | Analyzed actual cash disbursements versus projected cash disbursements for the week ending 10/16. |
| 10/18/2022 | A. Sorial | 1.6 | Prepared payment guidance for distribution to Voyager (W. Chan) to ensure timely payment of Quinn Emmanuel August fee application. |
| 10/18/2022 | A. Sorial | 1.4 | Drafted high-level variance commentary for week ended 10/16 for inclusion in the introductory slide of weekly variance report. |
| 10/18/2022 | D. DiBurro | 1.4 | Updated the cash flow payroll file to include updated headcount projections. |
| 10/18/2022 | D. DiBurro | 1.2 | Updated the wind down analysis on the cash flow model. |
| 10/18/2022 | M. Goodwin | 0.9 | Reconciled cash accounts for the week ending 10/16. |
| 10/18/2022 | E. Hengel | 0.6 | Reviewed cash activity for the week ended 10/16 and related impact on go-forward forecast. |
| 10/18/2022 | P. Farley | 0.5 | Participated in call with Voyager (W. Chan, J. Brosnahan) and K&E (A. Smith, E. Clark, N. Sauer) regarding cash management. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 10/18/2022 | E. Hengel | 0.5 | Participated in call with Voyager (W. Chan, J. Brosnahan) and K&E (A. Smith, N. Sauer) to discuss cash approvals. |
| 10/18/2022 | A. Sorial | 0.5 | Participated in daily cash call with Voyager (W. Chan, J. Brosnahan) and K&E (A. Smith, E. Clark, N. Sauer). |
| 10/18/2022 | M. Goodwin | 0.5 | Participated in daily cash management call with Voyager (W. Chan, J. Brosnahan) and K&E (A. Smith, N. Sauer). |
| 10/19/2022 | A. Sorial | 2.3 | Drafted detailed weekly and MTD variance commentary in weekly variance report for week ended 10/16. |
| 10/19/2022 | M. Goodwin | 1.8 | Prepared comments on weekly variance report for the week ending 10/16. |
| 10/19/2022 | A. Sorial | 1.7 | Updated remaining FBO balance by customer tier section in weekly variance report with balances as of 10/11. |
| 10/19/2022 | D. DiBurro | 1.4 | Reviewed the payments by vendor cash flow sheet to draft commentary for the weekly UCC variance report. |
| 10/19/2022 | A. Sorial | 1.3 | Updated FBO withdrawals processed section in weekly variance report as of 10/18. |
| 10/19/2022 | D. DiBurro | 1.3 | Updated the weekly variance report presentation for the week ended 10/16. |
| 10/19/2022 | D. DiBurro | 1.2 | Reviewed the updated bid proposal from bidder #2 to revise previous milestone projections in the cash flow model. |
| 10/19/2022 | M. Goodwin | 1.1 | Reviewed payments to OCPs from Jul 2022 - Sep 2022 for quarterly OCP report. |
| 10/19/2022 | A. Sorial | 1.1 | Updated 10/16 weekly variance report for accuracy prior to distribution to FTI. |
| 10/19/2022 | M. Goodwin | 1.1 | Updated FBO withdrawal analysis for distribution to FTI. |
| 10/19/2022 | P. Farley | 0.8 | Commented on weekly variance report for the week ended 10/16. |
| 10/19/2022 | D. DiBurro | 0.7 | Updated potential cost savings projections in the cash flow model. |
| 10/19/2022 | E. Hengel | 0.6 | Reviewed weekly cash report in advance of distribution to UCC advisors. |
| 10/19/2022 | M. Renzi | 0.6 | Revised current cash flow projections with new information from the Disclosure Statement hearing. |
| 10/20/2022 | D. DiBurro | 1.3 | Updated the actual versus projected vendor spend in the cash flow model for the week ended 10/16. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 10/20/2022 | S. Claypoole | 0.5 | Reviewed weekly cash variance report for the week ended 10/16. |
| 10/20/2022 | P. Farley | 0.3 | Analyzed updated FBO reconciliation to determine pace of withdrawals. |
| 10/20/2022 | P. Farley | 0.3 | Participated in call with Voyager (W. Chan, J. Brosnahan) and K&E (A. Smith, N. Sauer) regarding cash approvals. |
| 10/20/2022 | E. Hengel | 0.3 | Participated in call with Voyager (W. Chan, J. Brosnahan) and K&E (A. Smith, N. Sauer) to discuss cash approvals. |
| 10/20/2022 | M. Goodwin | 0.3 | Participated in daily cash management call with Voyager (W. Chan, J. Brosnahan) and K&E (A. Smith, N. Sauer). |
| 10/21/2022 | D. DiBurro | 1.6 | Created fee app tracker on the cash flow model. |
| 10/21/2022 | M. Renzi | 1.6 | Revised payroll projections through December 2022 for the wind down budget. |
| 10/21/2022 | D. DiBurro | 1.5 | Audited the formulas of the cash flow model to ensure there were no errors. |
| 10/21/2022 | D. DiBurro | 1.4 | Created repository for all fee applications to enhance cash flow projections. |
| 10/21/2022 | D. DiBurro | 1.3 | Reviewed the wind down budget projections. |
| 10/21/2022 | M. Renzi | 1.2 | Analyzed the current professional estimate for the wind down budget. |
| 10/21/2022 | D. DiBurro | 0.9 | Actualized portions of the cash flow model with updated invoices. |
| 10/21/2022 | S. Claypoole | 0.8 | Revised payroll model to sync with weekly cash flow model. |
| 10/21/2022 | E. Hengel | 0.6 | Reviewed cash activity and related impact on go-forward forecast. |
| 10/21/2022 | P. Farley | 0.5 | Participated in call with FTI (M. Cordasco, M. Eisler, B. Bromberg) regarding weekly variance reporting. |
| 10/21/2022 | M. Goodwin | 0.5 | Participated in weekly variance report discussion with FTI (B. Bromberg, M. Cordasco, M. Eisler). |
| 10/21/2022 | A. Sorial | 0.5 | Participated in weekly variance reporting discussion with FTI (M. Cordasco, M. Eisler, B. Bromberg). |
| 10/23/2022 | M. Renzi | 0.8 | Reviewed the payroll projections for the wind down period. |
| 10/24/2022 | A. Sorial | 2.4 | Extended 13-week cash flow model through week ended 1/29/23 ahead of November re-forecast. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 10/24/2022 | A. Sorial | 2.1 | Actualized bank detail in cash flow model for all activity/disbursements for week ended 10/23. |
| 10/24/2022 | D. DiBurro | 1.9 | Updated projections for wind down, payroll, vendors in the cash flow model. |
| 10/24/2022 | D. DiBurro | 1.5 | Developed the quarterly fee calculation model. |
| 10/24/2022 | A. Sorial | 1.4 | Continued to extend 13-week cash flow model through week ended 1/29/23 ahead of November re-forecast. |
| 10/24/2022 | D. DiBurro | 1.3 | Revised cash flow time period to include part of the projected wind down period. |
| 10/24/2022 | D. DiBurro | 1.3 | Updated the professional fees in the cash flow model for the week ended 10/23. |
| 10/24/2022 | M. Goodwin | 1.0 | Reviewed professional fee statements to determine timing of cash disbursements. |
| 10/24/2022 | D. DiBurro | 0.9 | Updated the cash flow revisions based on comments from BRG (A. Sorial). |
| 10/24/2022 | D. DiBurro | 0.8 | Updated the US Trustee quarterly fee calculation model based on revised projections from the U.S Trustee. |
| 10/24/2022 | M. Goodwin | 0.6 | Reviewed 2021 tax return to assess overpayment and estimate timing of a potential refund for cash flows. |
| 10/24/2022 | A. Sorial | 0.5 | Actualized weekly cash position in cash flow model with balances as of 10/21. |
| 10/24/2022 | P. Farley | 0.4 | Analyzed updated Voyager FBO Reconciliation to determine withdrawal speeds. |
| 10/24/2022 | E. Hengel | 0.4 | Reviewed proposed cash activity in advance of weekly disbursements. |
| 10/25/2022 | M. Goodwin | 2.5 | Prepared comments on cash flow model in preparation for monthly reforecast due to UCC. |
| 10/25/2022 | A. Sorial | 2.3 | Developed supporting schedule in cash flow model for bankruptcy professional fees projections in the wind down period (Feb 2023 - Dec 2024). |
| 10/25/2022 | M. Goodwin | 2.2 | Edited vendor cost savings model to analyze projected spend across pre-confirmation period, post-confirmation period and wind down period. |
| 10/25/2022 | A. Sorial | 2.2 | Reconciled bank balance roll-forward in cash flow model for all bank activity in week ended 10/23. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 10/25/2022 | D. DiBurro | 2.0 | Developed weekly vendor spend variance model for the month of October. |
| 10/25/2022 | M. Goodwin | 1.6 | Edited weekly variance report for the week ending 10/23. |
| 10/25/2022 | A. Sorial | 1.6 | Prepared cash disbursement questions regarding ACH withdrawals, Usio pre-funding and KERP claw-backs to Voyager (W. Chan and J. Brosnahan). |
| 10/25/2022 | D. DiBurro | 1.6 | Revised weekly variance report presentation for the week ended 10/23. |
| 10/25/2022 | M. Goodwin | 1.4 | Continued to generate comments on cash flow model in preparation for monthly reforecast due to UCC. |
| 10/25/2022 | A. Sorial | 1.4 | Updated professional fee tracker in cash flow model for Jul 2022 - Sep 2022 payments to K&E, Stretto, BRG, Quinn Emanuel and Paul Hastings. |
| 10/25/2022 | D. DiBurro | 1.3 | Updated weekly variance report to include updated vendor spend from the week ended 10/23. |
| 10/25/2022 | D. DiBurro | 1.2 | Created the October reforecasting checklist for the UCC cash flow model. |
| 10/25/2022 | A. Sorial | 1.1 | Updated week ended 10/30 forecasts in payments by vendor in cash flow model following 10/23 actualization. |
| 10/25/2022 | D. DiBurro | 0.6 | Updated the projections for the cash flow model based on new projections on professional spend. |
| 10/25/2022 | P. Farley | 0.4 | Reviewed FBO data balances and withdrawal speeds. |
| 10/25/2022 | A. Sorial | 0.3 | Automated severance calculations in headcount supporting schedules in cash flow model. |
| 10/26/2022 | A. Sorial | 2.2 | Drafted detailed weekly & MTD variance commentary in weekly variance report for week ended 10/16. |
| 10/26/2022 | A. Sorial | 1.8 | Updated actual versus projected vendor spend file for disbursement data as of 10/23 to support variance reporting. |
| 10/26/2022 | D. DiBurro | 1.7 | Developed the wind down professional fee model roll-forward. |
| 10/26/2022 | A. Sorial | 1.7 | Updated remaining FBO balance by customer tier section in weekly variance report with balances as of 10/11. |
| 10/26/2022 | A. Sorial | 1.6 | Updated FBO withdrawals processed section in weekly variance report as of 10/25. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 10/26/2022 | D. DiBurro | 1.4 | Automated projected future calculations in the cash flow model. |
| 10/26/2022 | A. Sorial | 1.3 | Drafted high-level variance commentary for week ended 10/23 for inclusion in the introductory slide of weekly variance report. |
| 10/26/2022 | D. DiBurro | 1.2 | Revised cash flow bridge to include updated ending balances. |
| 10/26/2022 | D. DiBurro | 1.2 | Updated the wind down fee model roll forward based on comments from BRG (M. Goodwin). |
| 10/26/2022 | P. Farley | 1.1 | Analyzed historical vendor spend in preparation for updated cash flow and wind down budget. |
| 10/26/2022 | L. Klaff | 0.8 | Reviewed weekly variance report presentation for week ended 10/23. |
| 10/26/2022 | A. Sorial | 0.8 | Updated 10/23 weekly variance report for accuracy prior to distribution to FTI. |
| 10/26/2022 | D. DiBurro | 0.6 | Revised fee statement projections in the cash flow model to enhance professional projections. |
| 10/27/2022 | A. Sorial | 2.3 | Developed wind down professional fee roll-forward schedule to support professional fee projections between Feb 2023 - Dec 2024. |
| 10/27/2022 | M. Goodwin | 1.9 | Integrated wind down budget into master cash flow model. |
| 10/27/2022 | A. Sorial | 1.8 | Reconciled variance between projected ending cash balance as of 10/23 in cash flow model with latest bank statements as of 10/21. |
| 10/27/2022 | A. Sorial | 1.6 | Updated wind down professional fee roll-forward in cash flow model for projected invoices from tax professionals in FY23-24. |
| 10/27/2022 | A. Sorial | 1.4 | Updated cash flow model and professional fee roll-forward for projected professional fee escrow funding in week ended 1/1/23. |
| 10/27/2022 | D. DiBurro | 1.4 | Updated professional fee tracker in the cash flow model for November and December. |
| 10/27/2022 | D. DiBurro | 1.3 | Revised the cash flow model to include actual payments from the prior week. |
| 10/27/2022 | S. Claypoole | 0.9 | Analyzed October payroll data for incorporation in the cash flow model. |
| 10/27/2022 | M. Goodwin | 0.9 | Prepared bridge from current wind down budget to prior versions. |
| 10/27/2022 | M. Renzi | 0.9 | Reviewed current professional projections on the wind down budget. |
| 10/27/2022 | A. Sorial | 0.7 | Updated wind down budget for projected tax return inflow in Q1 23. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 10/27/2022 | E. Hengel | 0.6 | Reviewed cash activity and related variance documents for the week ended 10/23. |
| 10/27/2022 | M. Goodwin | 0.5 | Discussed projected cash burn with Moelis (B. Tichenor). |
| 10/27/2022 | M. Renzi | 0.5 | Met with Moelis (B. Tichenor) re: cash burn. |
| 10/27/2022 | P. Farley | 0.5 | Participated in call with FTI (B. Bromberg, M. Cordasco, M. Eisler) regarding weekly variance report. |
| 10/27/2022 | M. Goodwin | 0.5 | Participated in weekly variance report discussion with FTI (B. Bromberg, M. Cordasco, M. Eisler). |
| 10/27/2022 | D. DiBurro | 0.5 | Participated in weekly variance report meeting with FTI (B. Bromberg, M. Cordasco, J. Balaytis). |
| 10/27/2022 | A. Sorial | 0.4 | Updated timing of second KERP installment to May 2023 in wind down budget of cash flow model. |
| 10/27/2022 | M. Goodwin | 0.3 | Corresponded with Voyager (W. Chan, J. Brosnahan) re: quarterly UST payments. |
| 10/28/2022 | A. Sorial | 2.4 | Developed wind down vendor payments schedule to support projected payments to essential vendors between Feb 2023 - Dec 2024. |
| 10/28/2022 | M. Renzi | 2.3 | Revised wind down payment projections for critical vendors. |
| 10/28/2022 | M. Goodwin | 1.9 | Edited wind down budget. |
| 10/28/2022 | A. Sorial | 1.8 | Developed payment processing fee model in cash flow model to project fees invoiced by Usio related to lump sum distribution to customers that do not transition to purchaser in FY23. |
| 10/28/2022 | A. Sorial | 1.7 | Prepared Oct 2022 - Jan 2023 fee estimate requests to all bankruptcy professionals ahead of November re-forecast. |
| 10/28/2022 | A. Sorial | 1.4 | Continued to build wind down vendor payments schedule to support projected payments to essential vendors between Feb 2023 - Dec 2024. |
| 10/28/2022 | A. Sorial | 1.3 | Automated professional fee roll-forward formulas to project payments through Jan 2023 based on inputted accrued fees. |
| 10/28/2022 | M. Goodwin | 1.3 | Edited assumption overview page of 13-week cash flow model. |
| 10/28/2022 | M. Goodwin | 1.3 | Updated cash flow model for latest vendor spend projections through Jan 2023 based on conversations with Voyager (S. Ehrlich, E. Psaropoulos). |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 10/28/2022 | D. DiBurro | 1.1 | Revised the wind down professional fee tracker. |
| 10/28/2022 | D. DiBurro | 1.1 | Updated the cash flow model based on comments from BRG (A. |
| 10/28/2022 | D. DiBurro | 0.9 | Updated cash flow model based on comments from BRG (M. Goodwin). |
| 10/31/2022 | A. Sorial | 2.4 | Developed Cash Bridge in cash flow model between projected ending cash balance as of 1/1/23 per the latest model (November) versus the model distributed to UCC in October. |
| 10/31/2022 | A. Sorial | 1.7 | Drafted detailed variance descriptions for each bridging item between October cash flow model and re-forecasted model (November). |
| 10/31/2022 | D. DiBurro | 1.7 | Revised the formatting of the cash flow model for external distribution. |
| 10/31/2022 | M. Goodwin | 1.6 | Edited 13-week cash flow projections through Jan 2023 in preparation of sharing updated model with UCC. |
| 10/31/2022 | D. DiBurro | 1.6 | Updated the professional fee tracker sheet in the cash flow model for new vendors that will be included in the entire model. |
| 10/31/2022 | S. Claypoole | 1.5 | Continued to develop bottoms up payroll forecast through confirmation period for cash flow model. |
| 10/31/2022 | M. Goodwin | 1.5 | Continued to edit 13-week cash flow projections through Jan 2023 in preparation of sharing updated model with UCC. |
| 10/31/2022 | M. Goodwin | 1.4 | Analyzed cash activity for the week ending 10/30. |
| 10/31/2022 | A. Sorial | 1.4 | Continued to develop cash bridge in cash flow model between projected ending cash balance as of 1/1/23 per the latest model (November) versus the model distributed to UCC in October. |
| 10/31/2022 | D. DiBurro | 1.4 | Created professional fee sheet escrow model on the cash flow model. |
| 10/31/2022 | M. Goodwin | 1.4 | Reconciled bank accounts for week ending 10/30. |
| 10/31/2022 | S. Claypoole | 1.3 | Continued to develop bottoms up payroll forecast through confirmation period for cash flow model. |
| 10/31/2022 | A. Sorial | 1.1 | Actualized professional fee roll-forward in cash flow model for payments to K&E and BRG distributed in the week ended 10/30. |
| 10/31/2022 | D. DiBurro | 1.1 | Analyzed wind down cash flow model. |
| 10/31/2022 | D. DiBurro | 1.1 | Revised the actual versus projected vendor spend on the cash flow model. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 19. Cash Flow/Cash Management/ Liquidity | | | |
| 10/31/2022 | M. Goodwin | 0.9 | Discussed 13-week cash flow model with BRG (P. Farley, M. Vaughn, E. Hengel, D. DiBurro, A. Sorial). |
| 10/31/2022 | M. Vaughn | 0.9 | Met with BRG (P. Farley, M. Goodwin, A. Sorial, E. Hengel, D. DiBurro) re: cash flows updates. |
| 10/31/2022 | P. Farley | 0.9 | Participated in call with BRG (P. Farley, M. Goodwin, E. Hengel, M. Vaughn, D. DiBurro, A. Sorial) regarding 13-week cash flow model. |
| 10/31/2022 | E. Hengel | 0.9 | Participated in call with BRG (P. Farley, M. Vaughn, M. Goodwin, A. Sorial, D. DiBurro, L. Klaff) to walk through revised cash forecast. |
| 10/31/2022 | D. DiBurro | 0.9 | Participated in discussion with BRG (P. Farley, M. Goodwin, M. Vaughn, E. Hengel, A. Sorial) to walkthrough 13-week cash flow. |
| 10/31/2022 | A. Sorial | 0.9 | Participated in meeting with BRG (P. Farley, M. Goodwin, M. Vaughn, E. Hengel, D. DiBurro) regarding 13-week cash flow. |
| 10/31/2022 | A. Sorial | 0.8 | Conducted detailed review of cash flow model and wind down PDF package for accuracy and formatting. |
| 10/31/2022 | A. Sorial | 0.7 | Actualized payroll model in cash flow model for employee compensation distributed in the week ended 10/30. |
| 10/31/2022 | E. Hengel | 0.7 | Drafted responses to questions from BRG (M. Goodwin) on cash and wind down activity. |
| 10/31/2022 | P. Farley | 0.7 | Reviewed updated 13-week cash flow model. |
| 10/31/2022 | A. Sorial | 0.6 | Actualized disbursements projections in cash flow model for payments to OCPs distributed in the week ended 10/30. |
| 10/31/2022 | M. Goodwin | 0.6 | Updated professional fee estimates in 13-week cash flow model. |
| 10/31/2022 | A. Sorial | 0.5 | Actualized other operating expense in cash flow model for FBO true-up payments and miscellaneous expenses in the week ended 10/30. |
| 10/31/2022 | P. Farley | 0.4 | Discussed updated cash flow summary with BRG (M. Goodwin). |
| 10/31/2022 | M. Goodwin | 0.4 | Discussed updated cash flow summary with BRG (P. Farley). |

| | |
|------------------------------|----------------|
| Task Code Total Hours | 1,153.8 |
|------------------------------|----------------|

20. Projections/ Business Plan/ Other

| | | | |
|----------|-------------|-----|--|
| 7/6/2022 | S. Kirchman | 2.7 | Continued to analyze income statement information relating to FY 22. |
| 7/6/2022 | S. Kirchman | 2.5 | Analyzed income statement information relating to FY 22. |
| 7/6/2022 | M. Vaughn | 1.3 | Reviewed recent Voyager filings for business model inputs. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 7/6/2022 | M. Vaughn | 0.6 | Researched internal Voyager assumptions for business model. |
| 7/7/2022 | M. Vaughn | 2.8 | Reviewed operating expenses from Voyager internal models. |
| 7/7/2022 | S. Kirchman | 2.3 | Continued to analyze balance sheet information relating to FY 22. |
| 7/7/2022 | M. Vaughn | 2.3 | Continued to review operating expenses from Voyager internal models. |
| 7/7/2022 | S. Kirchman | 2.1 | Analyzed balance sheet information relating to FY 22. |
| 7/7/2022 | E. Hengel | 0.9 | Reviewed business plan supporting analyses provided by Voyager. |
| 7/7/2022 | M. Renzi | 0.7 | Reviewed business plan analyses from Debtors. |
| 7/7/2022 | E. Hengel | 0.6 | Discussed business plan with BRG (M. Renzi, M. Vaughn). |
| 7/7/2022 | M. Renzi | 0.6 | Participated in call to discuss business plan with Voyager (S. Ehrlich, A. Prithipaul, A. Psaropoulos), Moelis (J. Dermont) and BRG (E. Hengel). |
| 7/7/2022 | E. Hengel | 0.6 | Participated in call to discuss business plan with Voyager (S. Ehrlich, A. Prithipaul, A. Psaropoulos), Moelis (J. Dermont) and BRG (M. Renzi). |
| 7/7/2022 | M. Vaughn | 0.6 | Participated in call with BRG (E. Hengel, M. Renzi) re: business plan. |
| 7/7/2022 | M. Renzi | 0.6 | Participated in call with BRG (E. Hengel, M. Vaughn) re: business plan. |
| 7/7/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (A. Prithipaul, S. Ehrlich) to discuss modeling of revenue and expenses for business plan. |
| 7/7/2022 | M. Renzi | 0.5 | Participated in call with Voyager (A. Prithipaul, S. Ehrlich) to discuss modeling of revenue and expenses for business plan. |
| 7/7/2022 | E. Hengel | 0.4 | Provided comments/guidance on business plan output to BRG (M. Vaughn). |
| 7/7/2022 | M. Vaughn | 0.3 | Participated in call with (M. Renzi) re: business plan. |
| 7/7/2022 | M. Renzi | 0.3 | Participated in call with (M. Vaughn) re: business plan. |
| 7/7/2022 | P. Farley | 0.2 | Reviewed standalone plan presentation sent by Moelis (C. Morris). |
| 7/7/2022 | P. Farley | 0.1 | Reviewed daily cash summaries re: formation of standalone business plan. |
| 7/8/2022 | G. Fredrick | 2.7 | Incorporated historical financial statements into business plan model. |
| 7/8/2022 | M. Vaughn | 2.1 | Edited business model assumptions from Voyager Management input. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 7/8/2022 | M. Vaughn | 1.9 | Continued to edit business model assumptions from Voyager Management input. |
| 7/8/2022 | S. Claypoole | 0.9 | Created financial statements template for the business plan using historical financials. |
| 7/8/2022 | R. Duffy | 0.7 | Reviewed business model assumptions from Voyager Management input. |
| 7/8/2022 | R. Duffy | 0.6 | Reviewed BRG staffing plan related to business plan. |
| 7/8/2022 | E. Hengel | 0.5 | Discussed business plan with BRG (M. Renzi, M. Vaughn). |
| 7/8/2022 | M. Vaughn | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel) re: business model. |
| 7/8/2022 | M. Renzi | 0.5 | Participated in call with BRG (M. Vaughn, E. Hengel) re: business model. |
| 7/8/2022 | M. Vaughn | 0.3 | Updated business model. |
| 7/9/2022 | M. Vaughn | 2.9 | Edited business model assumptions from Voyager Management input. |
| 7/9/2022 | M. Vaughn | 2.6 | Continued to edit business model assumptions from Voyager management input. |
| 7/9/2022 | S. Kirchman | 2.5 | Continued to develop financial model relating to the business plan. |
| 7/9/2022 | E. Hengel | 2.4 | Reviewed updated business plan model provided by BRG (S. Kirschman). |
| 7/9/2022 | S. Kirchman | 2.3 | Developed business plan financial model. |
| 7/9/2022 | S. Kirchman | 2.2 | Analyzed revenue streams relating to the business plan. |
| 7/9/2022 | S. Claypoole | 2.1 | Developed structure of business plan model. |
| 7/9/2022 | S. Kirchman | 2.0 | Continued to analyze revenue streams relating to the business plan. |
| 7/9/2022 | E. Hengel | 1.8 | Provided comments on business plan workstream to BRG (M. Vaughn, S. Kirschman, S. Claypoole). |
| 7/9/2022 | S. Claypoole | 1.7 | Analyzed historical KPIs to understand potential drivers for business plan model. |
| 7/9/2022 | M. Renzi | 1.7 | Analyzed various aspects of the core business in connection with the development of the business plan. |
| 7/9/2022 | M. Renzi | 1.1 | Provided comments on initial business plan model. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 20. Projections/ Business Plan/ Other | | | |
| 7/9/2022 | M. Renzi | 0.9 | Continued to analyze various aspects of the core business. |
| 7/9/2022 | M. Renzi | 0.9 | Reviewed initial business plan model. |
| 7/9/2022 | S. Claypoole | 0.8 | Revised top ten crypto coin balances for support section of business plan. |
| 7/9/2022 | M. Vaughn | 0.5 | Updated business model. |
| 7/10/2022 | S. Kirchman | 2.9 | Continued to formulate a model to forecast operating expenses after emergence from bankruptcy. |
| 7/10/2022 | S. Kirchman | 2.8 | Continued to formulate a model to forecast revenue after emergence from bankruptcy. |
| 7/10/2022 | S. Kirchman | 2.6 | Formulated a model to forecast operating expenses after emergence from bankruptcy. |
| 7/10/2022 | S. Claypoole | 2.6 | Reviewed operating expense build for business plan. |
| 7/10/2022 | S. Kirchman | 2.5 | Formulated a model to forecast revenue after emergence from bankruptcy. |
| 7/10/2022 | S. Claypoole | 2.1 | Revised cash flow section of business plan based on comments from BRG (E. Hengel). |
| 7/10/2022 | S. Claypoole | 1.9 | Developed balance sheet section of business plan based on historicals. |
| 7/10/2022 | E. Hengel | 1.8 | Reviewed updated business plan model provided by BRG (S. Kirschman). |
| 7/10/2022 | S. Claypoole | 1.8 | Revised revenue build for business plan. |
| 7/10/2022 | E. Hengel | 1.7 | Reviewed business plan analyses in order to provide edits to BRG (M. Vaughn, S. Kirschman, S. Claypoole). |
| 7/10/2022 | S. Claypoole | 1.6 | Described assumptions and methodology used for business plan model for summary section. |
| 7/10/2022 | M. Renzi | 1.6 | Provided comments on initial business plan model buildout. |
| 7/10/2022 | M. Renzi | 1.4 | Identified key revenue streams for the business. |
| 7/10/2022 | S. Claypoole | 1.3 | Developed output template for displaying KPIs in business plan. |
| 7/10/2022 | M. Vaughn | 1.3 | Revised business model projections for Company. |
| 7/10/2022 | M. Renzi | 1.2 | Evaluated key revenue streams for the business. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 7/10/2022 | M. Vaughn | 1.0 | Revised business model for Company. |
| 7/10/2022 | S. Kirchman | 0.8 | Continued to formulate a model relating to the business plan post emergence. |
| 7/10/2022 | M. Vaughn | 0.8 | Met with BRG (E. Hengel) re: business model. |
| 7/10/2022 | E. Hengel | 0.8 | Participated in business plan review call with BRG (M. Vaughn). |
| 7/10/2022 | M. Vaughn | 0.8 | Reviewed business model edits for cash flows. |
| 7/10/2022 | S. Claypoole | 0.7 | Reviewed business plan for internal distribution. |
| 7/10/2022 | P. Farley | 0.6 | Reviewed prepetition run rate spend to determine cash burn in standalone business plan scenario. |
| 7/10/2022 | P. Farley | 0.4 | Reviewed updated/latest balance sheet as of filing in preparation for call with Moelis. |
| 7/11/2022 | S. Claypoole | 2.9 | Mapped trial balance to 2022 monthly historical balance sheet. |
| 7/11/2022 | S. Kirchman | 2.8 | Performed analysis on revenue streams relating to a new business plan. |
| 7/11/2022 | S. Kirchman | 2.7 | Continued to perform analysis on revenue streams relating to a new business plan. |
| 7/11/2022 | S. Kirchman | 2.5 | Refined revenue model based on new revenue stream analysis. |
| 7/11/2022 | E. Hengel | 2.2 | Edited business plan. |
| 7/11/2022 | G. Pantelis | 2.1 | Layered go-forward revenue model into business plan forecast. |
| 7/11/2022 | S. Kirchman | 2.0 | Continued to refine revenue model based on revenue stream analysis. |
| 7/11/2022 | G. Pantelis | 2.0 | Developed balance sheet roll forwards for go-forward balance sheet projections. |
| 7/11/2022 | E. Hengel | 1.9 | Created list of questions and outstanding items related to business plan. |
| 7/11/2022 | S. Claypoole | 1.8 | Continued to map trial balance to 2022 monthly historical balance sheet. |
| 7/11/2022 | G. Pantelis | 1.7 | Analyzed historical financials prior to developing three-statement business plan. |
| 7/11/2022 | G. Pantelis | 1.5 | Developed expense forecast for income statement. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 20. Projections/ Business Plan/ Other | | | |
| 7/11/2022 | E. Hengel | 1.5 | Developed initial balance sheet analysis template and business plan roll-forward. |
| 7/11/2022 | S. Kirchman | 1.5 | Edited business plan model to reflect new assumptions. |
| 7/11/2022 | M. Vaughn | 1.3 | Met with BRG (M. Renzi) re: business model. |
| 7/11/2022 | M. Renzi | 1.3 | Met with BRG (M. Vaughn) re: business model. |
| 7/11/2022 | S. Claypoole | 1.2 | Developed revenue bridge for FY 2022 to FY 2024. |
| 7/11/2022 | R. Duffy | 1.2 | Provided comments on business plan model. |
| 7/11/2022 | S. Claypoole | 1.1 | Revised 2023 and 2024 revenue projections for business plan. |
| 7/11/2022 | M. Renzi | 1.0 | Discussed balance sheet activity with BRG (E. Hengel). |
| 7/11/2022 | E. Hengel | 1.0 | Discussed balance sheet activity with BRG (M. Renzi). |
| 7/11/2022 | E. Hengel | 1.0 | Discussed business plan with BRG (M. Renzi, G. Pantelis, M. Vaughn, M. Goodwin). |
| 7/11/2022 | M. Renzi | 1.0 | Met with BRG (E. Hengel, M. Vaughn, G. Pantelis) re: development of three-statement model. |
| 7/11/2022 | G. Pantelis | 1.0 | Met with BRG (M. Renzi, M. Vaughn, E. Hengel) re: development of three-statement model. |
| 7/11/2022 | M. Vaughn | 1.0 | Met with business plan with BRG (M. Renzi, G. Pantelis, M. Vaughn, M. Goodwin) re: business plan. |
| 7/11/2022 | E. Hengel | 0.8 | Discussed financial statement activity with Voyager (E. Psaropoulos) and BRG (M. Renzi, G. Pantelis). |
| 7/11/2022 | G. Pantelis | 0.8 | Met with Voyager (E. E. Hengel) re: financial statements. |
| 7/11/2022 | M. Renzi | 0.8 | Participated in call with Voyager (E. Psaropoulos) and BRG (E. Hengel, G. Pantelis) regarding financial statement activity. |
| 7/11/2022 | S. Claypoole | 0.8 | Revised KPI graphs (verified users, total funded accounts) for business model output. |
| 7/11/2022 | M. Vaughn | 0.6 | Revised business model expenses for Company. |
| 7/11/2022 | M. Renzi | 0.5 | Discussed business plan with BRG (E. Hengel, G. Pantelis). |
| 7/11/2022 | E. Hengel | 0.5 | Discussed business plan with BRG (M. Renzi, E. Hengel). |
| 7/11/2022 | E. Hengel | 0.5 | Discussed business plan with BRG (M. Renzi, G. Pantelis). |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 20. Projections/ Business Plan/ Other | | | |
| 7/11/2022 | M. Renzi | 0.5 | Discussed business plan with BRG (M. Vaughn, E. Hengel). |
| 7/11/2022 | M. Vaughn | 0.5 | Met with BRG (M. Renzi, E. Hengel) re: business model. |
| 7/11/2022 | G. Pantelis | 0.5 | Met with BRG (M. Renzi, E. Hengel) re: three-statement model workstream. |
| 7/11/2022 | R. Duffy | 0.4 | Reviewed balance sheet activity. |
| 7/11/2022 | R. Duffy | 0.3 | Continued to review business plan model. |
| 7/12/2022 | S. Kirchman | 2.8 | Continued to adjust business plan model to reflect new assumptions. |
| 7/12/2022 | S. Kirchman | 2.7 | Revised business plan model. |
| 7/12/2022 | S. Kirchman | 2.3 | Continued to revise business plan model. |
| 7/12/2022 | E. Hengel | 2.3 | Edited business plan after discussing with Management. |
| 7/12/2022 | S. Kirchman | 1.9 | Identified risk/reward considerations for future operations in the business plan. |
| 7/12/2022 | S. Claypoole | 1.7 | Updated business plan for headcount data from Voyager. |
| 7/12/2022 | E. Hengel | 1.5 | Edited business plan in advance of presentation to Management. |
| 7/12/2022 | M. Renzi | 1.4 | Provided comments relating to the draft business plan model. |
| 7/12/2022 | M. Vaughn | 1.4 | Revised business model operating expenses related to trading activity. |
| 7/12/2022 | M. Renzi | 1.3 | Assessed various risks and rewards in a the go-forward business. |
| 7/12/2022 | M. Vaughn | 1.2 | Met with Voyager (S. Ehrlich, A. Prithipaul, E. Psaropoulos) and Moelis (J. Dermont, M. Mestayer) re: business plan. |
| 7/12/2022 | S. Claypoole | 1.2 | Participated on a call with Voyager (S. Ehrlich, A. Prithipaul, E. Psaropoulos) and Moelis (J. Dermont, M. Mestayer) to review the business plan. |
| 7/12/2022 | E. Hengel | 1.2 | Presented business plan presentation to Voyager (S. Ehrlich, A. Prithipaul, E. Psaropoulos) and Moelis (J. Dermont, M. Mestayer). |
| 7/12/2022 | M. Renzi | 1.1 | Reviewed draft business plan model. |
| 7/12/2022 | G. Pantelis | 1.0 | Developed assumptions tab for the business plan. |
| 7/12/2022 | S. Claypoole | 1.0 | Reviewed the business plan model updated by G. Pantelis (BRG). |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 7/12/2022 | M. Vaughn | 1.0 | Revised business model assumptions presentation for Company. |
| 7/12/2022 | P. Farley | 0.9 | Participated in call with BRG (M. Vaughn) re: business model. |
| 7/12/2022 | M. Vaughn | 0.9 | Participated in call with BRG (P. Farley) re: business model. |
| 7/12/2022 | S. Kirchman | 0.8 | Continued to identify risk/reward considerations for future operations in the business plan. |
| 7/12/2022 | M. Vaughn | 0.8 | Continued to revise business model assumptions presentation for Company. |
| 7/12/2022 | P. Farley | 0.7 | Reviewed updated business plan. |
| 7/12/2022 | G. Pantelis | 0.6 | Reviewed restated historical financials in three-statement model. |
| 7/12/2022 | S. Claypoole | 0.6 | Revised methodology for calculating COGS in business plan. |
| 7/12/2022 | S. Claypoole | 0.4 | Edited revenue model to include transaction revenue. |
| 7/12/2022 | S. Claypoole | 0.4 | Edited revenue section of business plan based on call with Company. |
| 7/12/2022 | G. Pantelis | 0.4 | Evaluated revenue assumptions. |
| 7/12/2022 | M. Renzi | 0.4 | Provided comments on business plan outline presentation. |
| 7/12/2022 | M. Vaughn | 0.3 | Reviewed business model cash flow forecast assumptions. |
| 7/12/2022 | S. Claypoole | 0.2 | Corresponded with BRG team via email re: outstanding business plan items. |
| 7/13/2022 | S. Kirchman | 2.8 | Continued to adjust business plan model to align with operating expenses discussion. |
| 7/13/2022 | S. Kirchman | 2.8 | Edited business plan model to align with operating expenses discussion. |
| 7/13/2022 | S. Kirchman | 2.7 | Refined business plan model to align with adjusted operating expenses. |
| 7/13/2022 | S. Kirchman | 2.6 | Continued to refine business plan model to align with adjusted operating expenses. |
| 7/13/2022 | S. Claypoole | 2.6 | Revised operating section of business plan model based on discussion with Voyager (A. Prithipaul, E. Psaropoulos). |
| 7/13/2022 | E. Hengel | 2.1 | Edited business plan in advance of presentation to Management. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 20. Projections/ Business Plan/ Other | | | |
| 7/13/2022 | E. Hengel | 1.7 | Developed work plan for BRG (M. Vaughn, S. Claypoole, S. Kirschman) re: long-term financial plan. |
| 7/13/2022 | M. Vaughn | 1.7 | Revised business model operating expenses related to corporate overhead. |
| 7/13/2022 | E. Hengel | 1.4 | Drafted proposed work plan on business plan for approval from Management. |
| 7/13/2022 | P. Farley | 1.2 | Analyzed changes to updated business plan. |
| 7/13/2022 | M. Renzi | 1.2 | Determined incremental steps to add to the business plan. |
| 7/13/2022 | M. Vaughn | 1.2 | Revised business model revenue for Company. |
| 7/13/2022 | M. Goodwin | 1.1 | Participated in call with Voyager (A. Prithipaul, M. Jensen, S. Ehrlich, E. Psaropoulos) to discuss business plan model. |
| 7/13/2022 | P. Farley | 1.1 | Participated in call with Voyager (A. Prithipaul, M. Jensen, S. Ehrlich, E. Psaropoulos) to discuss updates and structure of business plan model. |
| 7/13/2022 | M. Renzi | 1.1 | Provided comments on revised presentation to be used during advisor meeting. |
| 7/13/2022 | R. Duffy | 1.1 | Provided comments to business plan update. |
| 7/13/2022 | S. Kirchman | 0.9 | Met with Voyager (A. Prithipaul, E. Psaropoulos) to discuss operating expenses. |
| 7/13/2022 | M. Vaughn | 0.9 | Met with Voyager (E. Psaropoulos, A. Prithipaul) re: operating expenses. |
| 7/13/2022 | M. Vaughn | 0.8 | Continued to review business model operating expenses related to corporate overhead. |
| 7/13/2022 | P. Farley | 0.8 | Participated in call with BRG (M. Vaughn) re: operating expenses. |
| 7/13/2022 | M. Vaughn | 0.8 | Participated in call with BRG (P. Farley) re: operating expenses. |
| 7/13/2022 | M. Vaughn | 0.7 | Met with Voyager (D. Brosgol) and K&E (M. Mertz, M. Peguero) re: legal expenses. |
| 7/13/2022 | M. Vaughn | 0.6 | Revised business model balance sheet for Company. |
| 7/13/2022 | M. Vaughn | 0.3 | Continued to revise business model revenue for Company. |
| 7/14/2022 | S. Kirchman | 2.8 | Edited business plan to align with most recent discussion with Management. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 7/14/2022 | S. Kirchman | 2.7 | Continued to adjust business plan to align with most recent discussion with Management. |
| 7/14/2022 | S. Claypoole | 2.2 | Prepared revised analysis of key performance metrics for meeting with Voyager. |
| 7/14/2022 | E. Hengel | 1.9 | Edited business plan based on prior discussion with Voyager (S. Ehrlich). |
| 7/14/2022 | M. Vaughn | 1.6 | Revised business model bridge presentation for Company. |
| 7/14/2022 | S. Claypoole | 1.4 | Discussed business plan assumptions with Voyager (S. Ehrlich, A. Prithipaul, E. Psaropoulos). |
| 7/14/2022 | S. Kirchman | 1.4 | Met with Voyager (A. Prithipaul, E. Psaropoulos) to discuss adjustment to business plan. |
| 7/14/2022 | M. Vaughn | 1.4 | Met with Voyager (S. Ehrlich, A. Prithipaul, E. Psaropoulos) re: business plan revenue. |
| 7/14/2022 | P. Farley | 1.4 | Participated in discussion of business plan assumptions with Voyager management (S. Ehrlich, A. Prithipaul, E. Psaropoulos). |
| 7/14/2022 | M. Renzi | 1.4 | Presented business plan to Voyager (S. Ehrlich, A. Prithipaul, E. Psaropoulos). |
| 7/14/2022 | E. Hengel | 1.4 | Presented business plan to Voyager (S. Ehrlich, A. Prithipaul, E. Psaropoulos). |
| 7/14/2022 | P. Farley | 1.3 | Analyzed updated business plan in preparation for discussions with Management. |
| 7/14/2022 | M. Vaughn | 1.3 | Continued to revise business model bridge presentation for Company. |
| 7/14/2022 | M. Vaughn | 1.3 | Revised business model revenue for Company. |
| 7/14/2022 | A. Sorial | 1.2 | Constructed three bridge charts in business plan presentation. |
| 7/14/2022 | M. Vaughn | 1.2 | Revised business model operating expenses related to corporate overhead. |
| 7/14/2022 | R. Duffy | 1.1 | Provided edits on business model bridge presentation for Company. |
| 7/14/2022 | A. Sorial | 0.9 | Created presentation versions for revenue, operating expenses, and balance sheet in business plan model for ease of reporting. |
| 7/14/2022 | M. Goodwin | 0.9 | Participated in call with Voyager (A. Prithipaul, M. Jensen, S. Ehrlich, E. Psaropoulos) to discuss business plan model. |
| 7/14/2022 | M. Vaughn | 0.9 | Revised business model forecast for Company. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 7/14/2022 | A. Sorial | 0.6 | Incorporated reference graphics into business plan presentation in corresponding sections. |
| 7/14/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Vaughn) re: business model presentation. |
| 7/14/2022 | M. Vaughn | 0.5 | Participated in call with BRG (P. Farley) re: business model presentation. |
| 7/14/2022 | S. Claypoole | 0.4 | Reviewed FY 2023 - 2024 net income bridge for business plan model. |
| 7/14/2022 | M. Vaughn | 0.4 | Updated business model. |
| 7/14/2022 | M. Vaughn | 0.4 | Updated latest version of the business model. |
| 7/14/2022 | P. Farley | 0.3 | Reviewed draft of peer comparables for Voyager to determine business plan metrics. |
| 7/14/2022 | M. Weinsten | 0.2 | Discussed business plan with BRG team. |
| 7/14/2022 | E. Hengel | 0.2 | Discussed case issues relating to coin activity and balance sheet holdings with BRG (M. Renzi). |
| 7/14/2022 | M. Renzi | 0.2 | Met with BRG (E. Hengel) on case issues relating to coin activity and balance sheet holdings. |
| 7/14/2022 | E. Hengel | 0.2 | Reviewed case issues related to the business plan workstream. |
| 7/15/2022 | S. Kirchman | 2.8 | Created operating expense support schedules for the business plan model. |
| 7/15/2022 | S. Kirchman | 2.7 | Created supporting sections for the business plan model. |
| 7/15/2022 | S. Kirchman | 2.5 | Continued to create supporting sections for the business plan model. |
| 7/15/2022 | M. Vaughn | 2.1 | Revised business model operating expenses using revised projections from Management. |
| 7/15/2022 | S. Kirchman | 2.0 | Continued to create operating expense support schedules for the business plan model. |
| 7/15/2022 | A. Sorial | 1.8 | Created presentation versions of each schedule to be inserted into the business plan presentation. |
| 7/15/2022 | S. Kirchman | 1.8 | Updated business plan to align with most recent Management discussion. |
| 7/15/2022 | P. Farley | 1.3 | Analyzed updated business plan to provide comments to team. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 20. Projections/ Business Plan/ Other | | | |
| 7/15/2022 | M. Renzi | 1.2 | Reviewed revised business model assumptions for Company. |
| 7/15/2022 | M. Vaughn | 1.2 | Revised business model assumptions for Company. |
| 7/15/2022 | S. Claypoole | 0.9 | Revised revenue outputs for business plan model. |
| 7/15/2022 | M. Vaughn | 0.8 | Continued to revise business model assumptions for Company. |
| 7/15/2022 | M. Renzi | 0.8 | Reviewed new updates to business plan presentation. |
| 7/15/2022 | R. Duffy | 0.7 | Provided comments on business plan model. |
| 7/15/2022 | A. Sorial | 0.6 | Created situation overview slide with charts for use in business plan presentation. |
| 7/15/2022 | M. Vaughn | 0.6 | Drafted business model presentation outline for third-party production. |
| 7/15/2022 | S. Claypoole | 0.6 | Edited supporting schedules for the business plan. |
| 7/15/2022 | E. Hengel | 0.5 | Participated in business plan discussion with BRG (M. Vaughn, P. Farley). |
| 7/15/2022 | P. Farley | 0.5 | Participated in call with BRG (E. Hengel, M. Vaughn) re: business model presentation. |
| 7/15/2022 | M. Vaughn | 0.5 | Participated in call with BRG (E. Hengel, P. Farley) re: business model presentation. |
| 7/15/2022 | A. Sorial | 0.3 | Integrated model outputs into business plan presentation. |
| 7/15/2022 | P. Farley | 0.2 | Provided comments to BRG (M. Vaughn) re: updated business plan. |
| 7/16/2022 | S. Kirchman | 2.6 | Updated business plan to align with most recent Management discussion. |
| 7/16/2022 | E. Hengel | 2.2 | Provided comments to BRG (M. Vaughn) on business plan presentation. |
| 7/16/2022 | M. Vaughn | 1.9 | Drafted business model presentation materials for Company. |
| 7/16/2022 | S. Kirchman | 1.5 | Continued to create a base for the business plan presentation. |
| 7/16/2022 | S. Kirchman | 1.5 | Edited template business plan presentation. |
| 7/16/2022 | S. Kirchman | 1.4 | Continued to adjust base business plan presentation. |
| 7/16/2022 | M. Renzi | 1.4 | Reviewed revised business model assumptions for Company. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 20. Projections/ Business Plan/ Other | | | |
| 7/16/2022 | S. Kirchman | 1.3 | Created a base for the business plan presentation. |
| 7/16/2022 | M. Renzi | 1.3 | Reviewed business plan presentation. |
| 7/16/2022 | P. Farley | 0.8 | Analyzed historical financial information in preparation for business plan review discussion with Management. |
| 7/16/2022 | M. Renzi | 0.8 | Continued to provide edits to business plan presentation. |
| 7/16/2022 | M. Vaughn | 0.7 | Revised business model assumptions for Company. |
| 7/17/2022 | M. Vaughn | 2.9 | Drafted business model presentation outline for third-party production. |
| 7/17/2022 | S. Kirchman | 2.9 | Performed financial analysis for business plan presentation. |
| 7/17/2022 | S. Kirchman | 2.8 | Edited data to create graphics and charts for the business plan presentation. |
| 7/17/2022 | S. Kirchman | 2.7 | Researched the cryptocurrency space for information relating to the business plan presentation. |
| 7/17/2022 | J. Cox | 2.5 | Reviewed historical financials in accordance with business plan projections. |
| 7/17/2022 | A. Sorial | 2.4 | Prepared business plan presentation draft materials. |
| 7/17/2022 | M. Vaughn | 2.2 | Continued to draft business model presentation outline for third-party production. |
| 7/17/2022 | S. Claypoole | 2.2 | Created visual outputs for business plan presentation based on financial projections. |
| 7/17/2022 | M. Vaughn | 1.9 | Continued to draft business model presentation outline for third-party production. |
| 7/17/2022 | E. Hengel | 1.7 | Provided comments to BRG (M. Vaughn) on business plan presentation. |
| 7/17/2022 | M. Renzi | 1.6 | Reviewed historical financials for business plan projections. |
| 7/17/2022 | J. Cox | 1.5 | Reviewed staking and lending processes for business plan support. |
| 7/17/2022 | S. Kirchman | 1.4 | Continued to perform financial analysis for business plan presentation. |
| 7/17/2022 | M. Renzi | 1.3 | Reviewed business plan model presentation outline for third-party production. |
| 7/17/2022 | S. Claypoole | 1.1 | Created case timeline for business plan presentation. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 7/17/2022 | M. Renzi | 1.1 | Reviewed staking and lending processes for business plan support. |
| 7/17/2022 | M. Renzi | 0.9 | Continued to edit business plan presentation. |
| 7/17/2022 | S. Kirchman | 0.9 | Continued to manipulate data to create graphics and charts for the business plan presentation. |
| 7/17/2022 | M. Renzi | 0.9 | Reviewed financial analysis for business plan presentation. |
| 7/17/2022 | M. Renzi | 0.8 | Reviewed crypto competitor analysis. |
| 7/17/2022 | S. Claypoole | 0.7 | Analyzed financial projections for business plan presentation. |
| 7/17/2022 | S. Claypoole | 0.7 | Refined case timeline for business plan presentation based on feedback from K&E. |
| 7/17/2022 | E. Hengel | 0.7 | Reviewed competitor information from BRG (S. Claypoole) for purpose of business plan comparison. |
| 7/17/2022 | S. Claypoole | 0.4 | Edited order of business plan presentation. |
| 7/18/2022 | S. Kirchman | 2.8 | Compiled relevant information relating to a list of competitors for the business plan. |
| 7/18/2022 | A. Sorial | 2.7 | Integrated edits from BRG (E. Hengel) on business plan presentation. |
| 7/18/2022 | G. Fredrick | 2.6 | Analyzed competing crypto platforms by number of users, revenue, and enterprise value |
| 7/18/2022 | S. Kirchman | 2.6 | Continued to analyze various facets of competitor's business for the business plan. |
| 7/18/2022 | S. Kirchman | 2.5 | Analyzed various facets of competitor's business for the business plan. |
| 7/18/2022 | S. Kirchman | 2.1 | Created a chart comparing the business model of Voyager to various competitors. |
| 7/18/2022 | J. Cox | 2.1 | Reviewed balance sheet analysis in accordance with business plan model. |
| 7/18/2022 | M. Renzi | 2.1 | Reviewed updates to business plan model. |
| 7/18/2022 | J. Cox | 2.0 | Developed business plan model to support business plan presentation. |
| 7/18/2022 | J. Cox | 1.9 | Developed detailed data request list needed to support business plan projections. |
| 7/18/2022 | E. Hengel | 1.9 | Edited business plan presentation. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 20. Projections/ Business Plan/ Other | | | |
| 7/18/2022 | G. Fredrick | 1.9 | Revised revenue data in analysis of crypto competitors. |
| 7/18/2022 | J. Cox | 1.8 | Continued to updated business plan model in accordance with latest assumptions. |
| 7/18/2022 | A. Sorial | 1.6 | Edited graphs/charts in business plan presentation for increased functionality. |
| 7/18/2022 | J. Cox | 1.6 | Updated business plan presentation to reflect internal commentary. |
| 7/18/2022 | S. Kirchman | 1.5 | Continued to create a chart comparing the business model of Voyager to various competitors. |
| 7/18/2022 | J. Cox | 1.5 | Reviewed business plan presentation outline. |
| 7/18/2022 | E. Hengel | 1.4 | Continued to edit business plan presentation. |
| 7/18/2022 | J. Cox | 1.4 | Created detailed balance sheet roll forward for business plan model. |
| 7/18/2022 | M. Vaughn | 1.4 | Prepared business model presentation crypto industry primer exhibits. |
| 7/18/2022 | M. Renzi | 1.3 | Reviewed latest business plan assumptions. |
| 7/18/2022 | A. Sorial | 1.3 | Updated business plan presentation prior to distribution to UCC. |
| 7/18/2022 | S. Claypoole | 1.2 | Compared key financial metrics of competing crypto platforms to Voyager for business plan. |
| 7/18/2022 | M. Vaughn | 1.2 | Continued to prepare business model presentation crypto industry primer exhibits. |
| 7/18/2022 | J. Cox | 1.2 | Updated business plan model to reflect refined treatment of balance sheet. |
| 7/18/2022 | P. Farley | 1.1 | Analyzed comparable company metrics to provide insight on assumptions in business plan. |
| 7/18/2022 | E. Hengel | 1.1 | Corresponded with BRG (J. Cox, A. Sorial) regarding thorough review of business plan presentation and required edits. |
| 7/18/2022 | E. Hengel | 1.1 | Reviewed business plan presentation prior to internal distribution. |
| 7/18/2022 | J. Cox | 1.0 | Participated in call with BRG (E. Hengel, A. Sorial) to discuss business plan presentation. |
| 7/18/2022 | E. Hengel | 1.0 | Participated in call with BRG (J. Cox, A. Sorial) to discuss business plan presentation. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 7/18/2022 | A. Sorial | 1.0 | Participated in call with BRG (J. Cox, E. Hengel) to discuss business plan presentation. |
| 7/18/2022 | M. Renzi | 0.9 | Analyzed competitor's businesses in conjunction with business plan model. |
| 7/18/2022 | M. Vaughn | 0.8 | Drafted business model presentation materials for Company. |
| 7/18/2022 | M. Vaughn | 0.8 | Prepared business model presentation exhibits on historical results. |
| 7/18/2022 | M. Renzi | 0.8 | Reviewed business plan presentation prior to internal distribution. |
| 7/18/2022 | M. Vaughn | 0.7 | Continued to draft business model presentation materials for Company. |
| 7/18/2022 | M. Renzi | 0.6 | Reviewed balance sheet roll forward for business plan model. |
| 7/18/2022 | R. Duffy | 0.6 | Reviewed business model presentation materials for Company. |
| 7/18/2022 | A. Sorial | 0.5 | Created business plan timeline focusing on post-petition key dates. |
| 7/18/2022 | P. Farley | 0.4 | Performed additional analysis of updated comparables set to provide insight on assumptions in business plan. |
| 7/18/2022 | L. Klaff | 0.4 | Reviewed updates made to business plan presentation regarding industry background. |
| 7/18/2022 | A. Sorial | 0.3 | Created 'staking program growth' chart for business plan presentation. |
| 7/18/2022 | M. Renzi | 0.3 | Discussed business plan items with BRG (E. Hengel). |
| 7/18/2022 | E. Hengel | 0.3 | Discussed business plan items with BRG (M. Renzi). |
| 7/18/2022 | M. Vaughn | 0.3 | Met with BRG (M. Renzi) re: business model exhibits. |
| 7/18/2022 | M. Renzi | 0.3 | Met with BRG (M. Vaughn) re: business plan model exhibits. |
| 7/18/2022 | A. Sorial | 0.2 | Created pre- versus post-petition Company comparison table for use in business plan presentation. |
| 7/19/2022 | J. Cox | 2.8 | Updated business plan presentation based on commentary from BRG team. |
| 7/19/2022 | S. Kirchman | 2.5 | Implemented revisions to the business plan presentation. |
| 7/19/2022 | E. Hengel | 2.4 | Edited business plan presentation. |
| 7/19/2022 | S. Kirchman | 2.3 | Continued to perform research on various competitors to compare against Voyager. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 20. Projections/ Business Plan/ Other | | | |
| 7/19/2022 | J. Cox | 2.3 | Developed staking and lending slides for business plan presentation. |
| 7/19/2022 | J. Cox | 2.1 | Reviewed latest business plan presentation in accordance with latest assumptions. |
| 7/19/2022 | S. Kirchman | 1.9 | Created a summary comparing the operations of Voyager to various competitors for the business plan. |
| 7/19/2022 | M. Vaughn | 1.8 | Prepared business model presentation exhibits on historical results. |
| 7/19/2022 | J. Cox | 1.6 | Developed detailed staking and lending assumptions in business plan model. |
| 7/19/2022 | M. Renzi | 1.6 | Reviewed staking and lending slides for business plan presentation. |
| 7/19/2022 | E. Hengel | 1.4 | Reviewed industry summary documents for inclusion in business plan presentation. |
| 7/19/2022 | G. Fredrick | 1.3 | Edited cryptocurrency competitors analysis incorporating revisions from senior staff. |
| 7/19/2022 | A. Sorial | 1.3 | Incorporated edits from BRG (E. Hengel) to improve clarity and flow of overview slides in business plan presentation. |
| 7/19/2022 | J. Cox | 1.3 | Provided feedback on business plan presentation changes to BRG (A. Sorial). |
| 7/19/2022 | M. Renzi | 1.3 | Reviewed latest business plan presentation with latest assumptions. |
| 7/19/2022 | S. Kirchman | 1.1 | Continued to implement revisions to the business plan presentation. |
| 7/19/2022 | M. Vaughn | 1.0 | Prepared business model presentation crypto industry primer exhibits. |
| 7/19/2022 | M. Vaughn | 0.9 | Drafted changes to business model for Company. |
| 7/19/2022 | M. Renzi | 0.9 | Drafted edits to the business plan presentation. |
| 7/19/2022 | R. Duffy | 0.9 | Reviewed staking and lending assumptions in business plan model. |
| 7/19/2022 | M. Renzi | 0.8 | Evaluated research on industry comparables to compare against Voyager. |
| 7/19/2022 | A. Sorial | 0.7 | Created two charts depicting Net Rewards Profitability for use in business plan presentation. |
| 7/19/2022 | S. Claypoole | 0.7 | Mapped 2022 balance sheet to trial balance for business plan. |
| 7/19/2022 | M. Renzi | 0.7 | Reviewed business model exhibits. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 20. Projections/ Business Plan/ Other | | | |
| 7/19/2022 | A. Sorial | 0.6 | Met with BRG (E. Hengel, M. Vaughn, M. Goodwin) to conduct a final review of business plan presentation prior to external distribution. |
| 7/19/2022 | E. Hengel | 0.6 | Participated in business plan discussion with BRG (M. Vaughn, A. Sorial, M. Goodwin). |
| 7/19/2022 | M. Vaughn | 0.6 | Participated in call with BRG (E. Hengel, A. Sorial, M. Goodwin) re: business model update. |
| 7/19/2022 | M. Goodwin | 0.6 | Participated in call with BRG (E. Hengel, M. Vaughn, A. Sorial) to discuss development of business plan. |
| 7/19/2022 | S. Claypoole | 0.4 | Edited business plan presentation for circulation to the Company's Management team. |
| 7/19/2022 | P. Farley | 0.3 | Commented on updated business plan. |
| 7/19/2022 | M. Vaughn | 0.3 | Met with BRG (M. Renzi, P. Farley) re: business model exhibits. |
| 7/19/2022 | M. Renzi | 0.3 | Met with BRG (M. Vaughn, P. Farley) re: business model exhibits. |
| 7/19/2022 | R. Duffy | 0.3 | Reviewed business plan presentation. |
| 7/19/2022 | M. Vaughn | 0.2 | Met with Moelis (C. Morris) re: business model exhibits. |
| 7/19/2022 | M. Renzi | 0.2 | Met with Moelis (C. Morris) re: business model exhibits. |
| 7/20/2022 | S. Kirchman | 2.6 | Created industry background slides relating to the business plan presentation. |
| 7/20/2022 | M. Vaughn | 2.6 | Drafted presentation materials for Moelis and K&E on business plan assumption updates. |
| 7/20/2022 | S. Kirchman | 2.4 | Continued to create industry background slides relating to the business plan presentation. |
| 7/20/2022 | E. Hengel | 2.4 | Edited business plan presentation. |
| 7/20/2022 | M. Vaughn | 2.4 | Prepared business model presentation exhibits on revenue projections. |
| 7/20/2022 | S. Kirchman | 2.2 | Edited slides relating to the business plan presentation. |
| 7/20/2022 | J. Cox | 2.1 | Created AUM support slides to enhance business plan presentation. |
| 7/20/2022 | J. Cox | 1.9 | Enhanced account level analysis based on further data received from the Company. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 7/20/2022 | J. Cox | 1.8 | Reviewed implications average account size forecast on financial projections. |
| 7/20/2022 | S. Kirchman | 1.7 | Continued to adjust slides relating to the business plan presentation. |
| 7/20/2022 | M. Goodwin | 1.7 | Developed business plan presentation. |
| 7/20/2022 | J. Cox | 1.7 | Updated business plan model mechanics to reflect latest account-level detail. |
| 7/20/2022 | M. Goodwin | 1.4 | Continued to develop business plan presentation materials. |
| 7/20/2022 | M. Renzi | 1.4 | Continued to edit business plan presentation. |
| 7/20/2022 | J. Cox | 1.3 | Refined account forecast assumptions based on commentary from BRG team. |
| 7/20/2022 | S. Claypoole | 1.3 | Revised industry overview section of the business plan presentation. |
| 7/20/2022 | J. Cox | 1.2 | Developed average account size monthly forecast in accordance with latest AUM assumptions. |
| 7/20/2022 | E. Hengel | 1.1 | Commented on "bull run" scenario for income statement. |
| 7/20/2022 | M. Vaughn | 1.1 | Met with Voyager (A. Prithipaul, E. Psaropoulos), Moelis (B. Tichenor, C. Morris, E. Asplund) and K&E (A. Smith, C. Okike) re: business plan assumptions. |
| 7/20/2022 | S. Kirchman | 1.1 | Met with Voyager (A. Prithipaul, E. Psaropoulos), Moelis (B. Tichenor, C. Morris, E. Asplund) and K&E (A. Smith, C. Okike) to discuss adjustment to business plan. |
| 7/20/2022 | S. Claypoole | 1.1 | Participated on a call with Voyager (A. Prithipaul, E. Psaropoulos), Moelis (B. Tichenor, C. Morris, E. Asplund) and K&E (A. Smith, C. Okike) to discuss business plan presentation. |
| 7/20/2022 | E. Hengel | 1.1 | Presented business plan to Voyager (A. Prithipaul, E. Psaropoulos), Moelis (B. Tichenor, C. Morris, E. Asplund) and K&E (A. Smith, C. Okike) . |
| 7/20/2022 | M. Renzi | 1.1 | Presented business plan to Voyager (S. Ehrlich, E. Psaropoulos). |
| 7/20/2022 | J. Cox | 1.0 | Updated business plan presentation based on revisions to account forecast. |
| 7/20/2022 | M. Vaughn | 0.9 | Continued to prepare business model presentation exhibits on revenue projections. |
| 7/20/2022 | A. Sorial | 0.9 | Converted all charts/graphics in business plan presentation from Company fiscal calendar to calendar quarter system. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 20. Projections/ Business Plan/ Other | | | |
| 7/20/2022 | R. Duffy | 0.9 | Provided comments on business plan model. |
| 7/20/2022 | R. Duffy | 0.9 | Provided comments on industry background slides within business plan presentation. |
| 7/20/2022 | M. Renzi | 0.9 | Reviewed business model presentation exhibits on revenue projections. |
| 7/20/2022 | M. Vaughn | 0.8 | Met with Voyager (E. Psaropoulos) re: business plan updates. |
| 7/20/2022 | G. Fredrick | 0.8 | Reviewed business plan presentation for quality control purposes |
| 7/20/2022 | S. Claypoole | 0.7 | Edited business plan based on feedback from Voyager (E. Psaropoulos). |
| 7/20/2022 | M. Renzi | 0.7 | Reviewed AUM support slides in business plan presentation. |
| 7/20/2022 | P. Farley | 0.6 | Analyzed updated version of business plan reflecting comments from Voyager Management. |
| 7/20/2022 | G. Fredrick | 0.6 | Produced slides on interested parties graph for call with Counsel. |
| 7/20/2022 | S. Claypoole | 0.5 | Edited situational overview slides and graphics for the business plan presentation. |
| 7/20/2022 | P. Farley | 0.5 | Participated in call with BRG (L. Klaff) to discuss business plan edits. |
| 7/20/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley) to discuss business plan edits. |
| 7/20/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (E. Psaropoulos) to discuss edits to the business plan. |
| 7/20/2022 | M. Renzi | 0.5 | Participated in call with Voyager (E. Psaropoulos) to discuss edits to the business plan. |
| 7/20/2022 | M. Goodwin | 0.4 | Calculated historical average account balance size for business plan model. |
| 7/20/2022 | A. Sorial | 0.4 | Created illustrative chart to depict KPI of number of funded accounts. |
| 7/20/2022 | E. Hengel | 0.4 | Drafted transmittal email to Voyager (S. Ehrlich, E. Psaropoulos) for business plan presentation. |
| 7/20/2022 | A. Sorial | 0.3 | Created illustrative chart to depict KPI of AUM. |
| 7/20/2022 | P. Farley | 0.3 | Reviewed updated industry background slide for inclusion in Voyager business plan presentation. |
| 7/20/2022 | A. Sorial | 0.2 | Created illustrative chart to depict KPI of average account size. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 20. Projections/ Business Plan/ Other | | | |
| 7/21/2022 | J. Cox | 2.8 | Developed FY23-FY24 cash flow statement in support of business plan model. |
| 7/21/2022 | S. Kirchman | 2.3 | Continued to refine business plan presentation data for streamlined analysis. |
| 7/21/2022 | J. Cox | 2.3 | Updates business plan model to reflect refine staking and lending assumptions. |
| 7/21/2022 | S. Kirchman | 2.1 | Refined business plan presentation. |
| 7/21/2022 | S. Kirchman | 1.9 | Implemented financial revisions to the business plan presentation. |
| 7/21/2022 | J. Cox | 1.9 | Refined mechanics of cash flow statement within business plan model. |
| 7/21/2022 | M. Renzi | 1.8 | Continued to provide edits to business plan presentation. |
| 7/21/2022 | M. Vaughn | 1.8 | Edited business model for Company. |
| 7/21/2022 | J. Cox | 1.6 | Updated commentary on business plan presentation re: staking assumptions. |
| 7/21/2022 | J. Cox | 1.5 | Developed revenue summary and support schedules within business plan model. |
| 7/21/2022 | J. Cox | 1.3 | Created business plan model bridge analysis to compare changes to prior version. |
| 7/21/2022 | S. Kirchman | 1.2 | Created a summary comparing the financials of Voyager to various competitors. |
| 7/21/2022 | S. Kirchman | 1.1 | Continued to create a summary comparing the financials of Voyager to various competitors. |
| 7/21/2022 | J. Cox | 1.1 | Created FY22 to FY24 detailed EBITDA bridge. |
| 7/21/2022 | M. Renzi | 1.1 | Reviewed FY23-FY24 cash flow statement in support of business plan model. |
| 7/21/2022 | P. Farley | 1.1 | Reviewed latest business plan output for distribution to Moelis. |
| 7/21/2022 | S. Kirchman | 0.9 | Continued to implement financial revisions to the business plan presentation. |
| 7/21/2022 | A. Sorial | 0.9 | Created chart depicting LTM share pricing of 10 Crypto Mining companies for use in business plan discussions. |
| 7/21/2022 | E. Hengel | 0.9 | Edited business plan presentation. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 20. Projections/ Business Plan/ Other | | | |
| 7/21/2022 | P. Farley | 0.9 | Reviewed updated business plan sent to Management in preparation for follow-up discussion. |
| 7/21/2022 | M. Renzi | 0.8 | Continued to review business model. |
| 7/21/2022 | R. Duffy | 0.6 | Reviewed business plan presentation. |
| 7/21/2022 | P. Farley | 0.6 | Reviewed Copay balance sheet in response to inquiry from Moelis. |
| 7/21/2022 | L. Klaff | 0.5 | Reviewed business plan presentation updates regarding timeline. |
| 7/21/2022 | P. Farley | 0.4 | Reviewed M. Goodwin comments on updated business plan. |
| 7/21/2022 | P. Farley | 0.2 | Corresponded with Voyager (W. Chan) re: timing of updated financial statements. |
| 7/22/2022 | E. Hengel | 2.2 | Edited business plan model. |
| 7/22/2022 | S. Kirchman | 1.8 | Met with Voyager (S. Elrich, E. Psaropoulos), Moelis (B. Tichenor, C. Morris, E. Asplund) to discuss information relating to the business plan. |
| 7/22/2022 | M. Renzi | 1.8 | Met with Voyager (S. Elrich, E. Psaropoulos), Moelis (B. Tichenor, C. Morris, E. Asplund) to discuss information relating to the business plan. |
| 7/22/2022 | M. Goodwin | 1.8 | Reviewed latest business plan presentation. |
| 7/22/2022 | J. Cox | 1.6 | Developed balance sheet roll-forward based on refined AUM assumptions. |
| 7/22/2022 | J. Cox | 1.6 | Updated business plan model to reflect latest AUM analysis. |
| 7/22/2022 | J. Cox | 1.3 | Refined business plan AUM growth assumptions in accordance with latest data. |
| 7/22/2022 | J. Cox | 1.2 | Updated business plan presentation in preparation for buyer diligence call. |
| 7/22/2022 | E. Hengel | 1.1 | Edited business plan presentation. |
| 7/22/2022 | R. Duffy | 0.9 | Reviewed business plan model. |
| 7/22/2022 | J. Cox | 0.9 | Reviewed updates to balance sheet changes. |
| 7/22/2022 | M. Weinsten | 0.8 | Reviewed latest business plan presentation. |
| 7/22/2022 | M. Renzi | 0.7 | Reviewed business plan AUM growth assumptions. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 20. Projections/ Business Plan/ Other | | | |
| 7/22/2022 | E. Hengel | 0.5 | Corresponded with BRG (J. Cox) re: business plan. |
| 7/23/2022 | J. Cox | 2.1 | Prepared coin yield assumptions to drive business plan projections. |
| 7/23/2022 | A. Sorial | 1.3 | Updated lending/staking assumptions in business plan model. |
| 7/23/2022 | E. Hengel | 1.2 | Discussed business plan with BRG (M. Vaughn). |
| 7/23/2022 | M. Vaughn | 1.2 | Participated in call with BRG (E. Hengel) re: business plan. |
| 7/23/2022 | E. Hengel | 0.8 | Drafted questions for Voyager (A. Prithipaul) regarding balance sheet items. |
| 7/23/2022 | M. Vaughn | 0.8 | Edited business model customer assets for Company. |
| 7/23/2022 | M. Vaughn | 0.8 | Updated business model presentation. |
| 7/23/2022 | M. Vaughn | 0.3 | Continued to participate in conference call with BRG (M. Renzi) re: business plan revenue sources. |
| 7/23/2022 | M. Renzi | 0.3 | Continued to participate in conference call with BRG (M. Vaughn) re: business plan revenue sources. |
| 7/24/2022 | J. Cox | 2.1 | Reviewed entire business plan presentation based on latest updates. |
| 7/24/2022 | A. Sorial | 1.6 | Updated business plan presentation prior to distribution to Company, Counsel, and Moelis. |
| 7/24/2022 | M. Vaughn | 1.4 | Revised business model operating expenses related to personnel costs. |
| 7/24/2022 | J. Cox | 1.3 | Developed coin yield summary slide for business plan presentation. |
| 7/24/2022 | M. Renzi | 0.8 | Continued to review business plan presentation. |
| 7/24/2022 | E. Hengel | 0.7 | Edited business plan presentation. |
| 7/24/2022 | E. Hengel | 0.6 | Provided update to K&E (A. Smith) re: balance sheet items related to UCC request. |
| 7/24/2022 | M. Vaughn | 0.6 | Reviewed Company operating expenses. |
| 7/24/2022 | J. Cox | 0.6 | Updated business plan presentation to reflect latest coin yield projections. |
| 7/24/2022 | P. Farley | 0.4 | Analyzed consolidated financials versus additional data provided by company. |
| 7/25/2022 | J. Cox | 2.1 | Refined business plan model mechanics to reflect customer deposit data. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 7/25/2022 | J. Cox | 1.8 | Compared latest business plan projections versus previous versions. |
| 7/25/2022 | J. Cox | 1.7 | Updated business plan assumptions re: customer deposit forecast. |
| 7/25/2022 | J. Cox | 1.5 | Developed bridge analysis comparing FY24 EBITDA to previously distributed versions. |
| 7/25/2022 | E. Hengel | 1.4 | Reviewed balance sheet received from Voyager (A. Prithipaul). |
| 7/25/2022 | M. Vaughn | 1.3 | Reviewed edits to recoveries and asset rebalancing in business model. |
| 7/25/2022 | E. Hengel | 1.2 | Reviewed business plan for additional edits. |
| 7/25/2022 | J. Cox | 1.2 | Updated business plan model balance sheet based on AUM growth. |
| 7/25/2022 | J. Cox | 1.1 | Updated business plan presentation in preparation for discussion with WisdomTree. |
| 7/25/2022 | M. Vaughn | 1.0 | Met with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (B. Tichenor, C. Morris) re: Management partnering presentation. |
| 7/25/2022 | M. Renzi | 1.0 | Met with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (B. Tichenor, C. Morris) re: presentation on Management partnering. |
| 7/25/2022 | M. Goodwin | 1.0 | Participated in call to discuss business plan with Voyager (S. Ehrlich, A. Prithipaul, E. Psaropoulos). |
| 7/25/2022 | M. Renzi | 1.0 | Participated in call to discuss business plan with Voyager (S. Ehrlich, A. Prithipaul, E. Psaropoulos). |
| 7/25/2022 | P. Farley | 1.0 | Participated in call to discuss Voyager business plan with Voyager (S. Ehrlich, A. Prithipaul, E. Psaropoulos). |
| 7/25/2022 | E. Hengel | 1.0 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (B. Tichenor, C. Morris) re: Management partnering. |
| 7/25/2022 | E. Hengel | 0.9 | Reviewed statistics related to average customer accounts for inclusion in financial projections. |
| 7/25/2022 | M. Renzi | 0.8 | Continued to review business model. |
| 7/25/2022 | J. Cox | 0.8 | Created business plan model support schedule detailing customer deposit assumptions. |
| 7/25/2022 | E. Hengel | 0.2 | Reviewed transaction revenue activity and created subschedule for Voyager (S. Ehrlich). |
| 7/26/2022 | E. Hengel | 1.9 | Provided comments on business plan to BRG (J. Cox, M. Vaughn). |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 20. Projections/ Business Plan/ Other | | | |
| 7/26/2022 | M. Goodwin | 1.9 | Updated business plan model. |
| 7/26/2022 | M. Renzi | 1.8 | Reviewed updated business plan projections. |
| 7/26/2022 | J. Cox | 1.6 | Updated business plan projections to reflect latest forecasted transaction spreads. |
| 7/26/2022 | J. Cox | 1.5 | Created business plan support slide for average transaction spread assumptions. |
| 7/26/2022 | M. Goodwin | 1.4 | Continued to update business plan model. |
| 7/26/2022 | S. Claypoole | 1.3 | Reviewed updated business plan model based on revisions made by BRG (J. Cox). |
| 7/26/2022 | P. Farley | 0.9 | Commented on updated version of the business plan model. |
| 7/26/2022 | E. Hengel | 0.9 | Responded to questions from K&E related to business plan. |
| 7/26/2022 | P. Farley | 0.4 | Analyzed updated Voyager balance sheet sent by Company to determine material variances. |
| 7/26/2022 | R. Duffy | 0.4 | Reviewed potential adjustments to business plan presentation. |
| 7/27/2022 | J. Cox | 2.8 | Created business plan scenario based on potential program changes. |
| 7/27/2022 | J. Cox | 1.9 | Reviewed financial implications of potential revenue stream changes. |
| 7/27/2022 | J. Cox | 1.8 | Developed scenario analysis functionality in business plan model. |
| 7/27/2022 | M. Renzi | 1.7 | Reviewed business plan scenario based on potential program changes. |
| 7/27/2022 | E. Hengel | 1.3 | Created alternate scenarios in business plan at request of Counsel. |
| 7/27/2022 | J. Cox | 1.3 | Updated business plan scenario mechanics to ensure forecast accuracy. |
| 7/27/2022 | M. Renzi | 1.2 | Evaluated alternate scenarios in business plan at request of Counsel. |
| 7/27/2022 | M. Renzi | 1.2 | Reviewed updated platform scenario analysis in the business plan. |
| 7/27/2022 | J. Cox | 1.2 | Updated platform scenario analysis in the business plan based on discussion with BRG. |
| 7/27/2022 | J. Cox | 0.5 | Updated business plan assumptions page to reflect latest lending scenario. |
| 7/28/2022 | E. Hengel | 1.5 | Commented on updated business plan for BRG (M. Vaughn). |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 7/28/2022 | M. Vaughn | 1.3 | Edited business model rewards program projected costs. |
| 7/28/2022 | A. Sorial | 1.3 | Updated all charts/graphics in business plan presentation to reflect changes to model. |
| 7/28/2022 | P. Farley | 0.9 | Commented on to updated business plan. |
| 7/28/2022 | E. Hengel | 0.9 | Reviewed balance sheet activity including posing related questions to BRG (M. Goodwin). |
| 7/28/2022 | M. Weinsten | 0.9 | Reviewed business plan model. |
| 7/29/2022 | M. Renzi | 1.2 | Reviewed updated business plan and provided edits. |
| 7/29/2022 | E. Hengel | 1.1 | Commented on updated business plan for BRG (M. Vaughn). |
| 7/29/2022 | M. Renzi | 1.1 | Reviewed business model rewards program projected costs. |
| 7/29/2022 | R. Duffy | 0.6 | Reviewed business plan presentation. |
| 7/29/2022 | M. Vaughn | 0.4 | Edited business model rewards program projected costs. |
| 7/29/2022 | R. Duffy | 0.4 | Provided comments on the business plan assumptions and forecasts. |
| 7/29/2022 | M. Vaughn | 0.3 | Met with Voyager (S. Ehrlich) and K&E (A. Smith, E. Swager, C. Okike) re: UCC discussion. |
| 7/30/2022 | M. Vaughn | 2.6 | Revised business model cost of revenue for estimated loan book composition. |
| 7/30/2022 | E. Hengel | 0.7 | Edited business plan scenarios. |
| 7/30/2022 | E. Hengel | 0.6 | Reviewed updated business plan and provided direction to BRG (M. Vaughn). |
| 7/30/2022 | P. Farley | 0.4 | Analyzed updated 6/30 balance sheet to determine variances to information previously provided. |
| 7/31/2022 | J. Cox | 2.4 | Developed coin-level portfolio allocation analysis in support of business plan. |
| 7/31/2022 | A. Sorial | 1.4 | Updated business plan presentation charts to reflect latest model figures. |
| 7/31/2022 | M. Vaughn | 0.5 | Revised business model cost of revenue for estimated loan book composition. |
| 7/31/2022 | J. Cox | 0.3 | Updated business plan presentation commentary based on latest coin prices. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 8/1/2022 | M. Vaughn | 2.5 | Edited business plan model expenses. |
| 8/1/2022 | J. Cox | 2.3 | Developed balance sheet roll forward analysis in support of working capital projections. |
| 8/1/2022 | E. Hengel | 2.1 | Edited business plan model and related commentary. |
| 8/1/2022 | J. Cox | 1.9 | Developed comparative analysis between weekly cash flow model and business plan. |
| 8/1/2022 | E. Hengel | 1.9 | Requested edits to financial forecast from BRG (J. Cox). |
| 8/1/2022 | A. Sorial | 1.8 | Conducted a formal review of business plan model for formulas and assumptions. |
| 8/1/2022 | M. Renzi | 1.7 | Provided comments on business plan model. |
| 8/1/2022 | M. Vaughn | 1.5 | Edited business plan model rewards. |
| 8/1/2022 | J. Cox | 1.5 | Updated business plan projections to reflect latest coin level support. |
| 8/1/2022 | J. Cox | 1.4 | Reviewed historical working capital metrics. |
| 8/1/2022 | J. Cox | 1.2 | Updated business plan model to reflect latest restructuring related expenses. |
| 8/1/2022 | M. Vaughn | 1.0 | Participated in call with BRG (L. Klaff) re: business plan model. |
| 8/1/2022 | L. Klaff | 1.0 | Participated in call with BRG (M. Vaughn) to review business plan model and other outstanding items. |
| 8/2/2022 | C. Grillo | 2.9 | Reviewed business plan projections. |
| 8/2/2022 | M. Vaughn | 2.6 | Continued to edit business plan presentation. |
| 8/2/2022 | M. Vaughn | 2.4 | Continued to edit business plan presentation. |
| 8/2/2022 | A. Sorial | 2.4 | Updated business plan presentation charts to reflect latest model figures. |
| 8/2/2022 | A. Singh | 2.3 | Performed data quality test queries on data related on number of users by user group. |
| 8/2/2022 | J. Cox | 2.2 | Updated business model mechanics to reflect efficient logic pathways. |
| 8/2/2022 | J. Cox | 1.9 | Prepared business model for internal QC check. |
| 8/2/2022 | J. Cox | 1.7 | Continued to develop "upside" scenario. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 20. Projections/ Business Plan/ Other | | | |
| 8/2/2022 | E. Hengel | 1.7 | Edited business plan model and related commentary. |
| 8/2/2022 | M. Vaughn | 1.5 | Edited business plan presentation. |
| 8/2/2022 | J. Cox | 1.4 | Refined business model presentation to reflect latest working capital projections. |
| 8/2/2022 | M. Renzi | 1.3 | Provided comments on the business plan presentation. |
| 8/2/2022 | P. Farley | 1.3 | Reviewed updated Business Plan Model. |
| 8/2/2022 | E. Hengel | 1.1 | Reviewed financial statements and crypto holdings for inclusion in financial model. |
| 8/2/2022 | J. Cox | 1.1 | Updated business model presentation based on latest "upside" scenario results. |
| 8/2/2022 | M. Vaughn | 1.0 | Met with Voyager (S. Ehrlich, E. Psaropoulos) re: business plan. |
| 8/2/2022 | M. Renzi | 1.0 | Met with Voyager (S. Ehrlich, E. Psaropoulos, M. Jensen), K&E (C. Okike, A. Smith) re: business plan presentation. |
| 8/2/2022 | E. Hengel | 1.0 | Met with Voyager (S. Ehrlich, E. Psaropoulos, M. Jensen), K&E (C. Okike, A. Smith) to discuss business plan presentation. |
| 8/2/2022 | R. Duffy | 1.0 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos, M. Jensen), K&E (C. Okike, A. Smith) re: business plan presentation. |
| 8/2/2022 | E. Hengel | 0.9 | Reviewed latest business plan draft. |
| 8/2/2022 | A. Singh | 0.6 | Processed data results into simpler files for upload to KiteWorks. |
| 8/2/2022 | E. Hengel | 0.4 | Discussed edits to business plan with BRG (J. Cox). |
| 8/2/2022 | J. Cox | 0.4 | Participated in call regarding edits to business plan with BRG (E. Hengel). |
| 8/2/2022 | A. Singh | 0.3 | Assembled results to consumable reports in excel. |
| 8/3/2022 | J. Cox | 2.3 | Refined business plan model mechanics to quantify EBITDA impact of updated cost assumptions. |
| 8/3/2022 | J. Cox | 1.9 | Created monthly bridge summary to compare operating expenses over time. |
| 8/3/2022 | E. Hengel | 1.9 | Edited financial model with data from financial statements and crypto holdings. |
| 8/3/2022 | J. Cox | 1.6 | Reviewed cash impact of refined operating expense assumptions. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 8/3/2022 | M. Renzi | 1.4 | Reviewed the business plan provided by BRG (J. Cox). |
| 8/3/2022 | M. Vaughn | 0.9 | Edited business plan presentation. |
| 8/3/2022 | P. Farley | 0.9 | Reviewed draft scenario analysis for case outcome. |
| 8/3/2022 | E. Hengel | 0.5 | Discussed alternative financial modeling scenarios with BRG (M. Vaughn, J. Cox). |
| 8/3/2022 | M. Vaughn | 0.5 | Met with BRG (E. Hengel, M. Vaughn) re: alternative financial modeling scenarios with BRG (M. Vaughn, J. Cox). |
| 8/3/2022 | J. Cox | 0.5 | Participated in call regarding alternative financial modeling scenarios with BRG (E. Hengel, M. Vaughn). |
| 8/3/2022 | J. Cox | 0.5 | Updated business plan presentation to reflect latest cost reduction analysis. |
| 8/4/2022 | J. Cox | 2.5 | Developed quarterly projection summary based on latest assumptions. |
| 8/4/2022 | J. Cox | 2.1 | Compared current quarterly forecast versus historical. |
| 8/4/2022 | M. Renzi | 1.8 | Analyzed historical financial data from past statements. |
| 8/4/2022 | J. Cox | 1.8 | Reviewed model support to prepare data list for Company. |
| 8/4/2022 | J. Cox | 1.7 | Continued to develop quarterly forecast. |
| 8/4/2022 | M. Renzi | 1.5 | Provided comments on the comparative analysis of historical financials. |
| 8/4/2022 | J. Cox | 1.4 | Defined business plan model open items and areas for improvement. |
| 8/4/2022 | M. Vaughn | 1.3 | Edited business plan model. |
| 8/4/2022 | M. Renzi | 1.3 | Reviewed quarterly financial projections. |
| 8/4/2022 | J. Cox | 1.0 | Created comparative analysis to summarize quarterly trend versus historical actuals. |
| 8/5/2022 | A. Singh | 2.0 | Performed analysis to confirm the number of users by user group. |
| 8/5/2022 | J. Cox | 1.6 | Reviewed business plan presentation KPI's. |
| 8/5/2022 | J. Cox | 1.3 | Updated business plan presentation commentary based on latest financial projections. |
| 8/5/2022 | J. Cox | 1.2 | Developed business plan model support schedule re: employee headcount. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 20. Projections/ Business Plan/ Other | | | |
| 8/5/2022 | M. Renzi | 1.2 | Provided comments on the business plan. |
| 8/6/2022 | J. Cox | 1.8 | Created model scenario mechanics to dynamically adjust platform relaunch date. |
| 8/6/2022 | J. Cox | 1.2 | Developed list of model assumptions that are subject to change based on platform relaunch date. |
| 8/6/2022 | E. Hengel | 0.6 | Responded to questions from Moelis (C. Morris) re: financial model. |
| 8/7/2022 | J. Cox | 2.1 | Developed business plan model mechanics to support coin level assumptions. |
| 8/7/2022 | A. Sorial | 1.4 | Updated business plan presentation charts to reflect latest model figures. |
| 8/7/2022 | J. Cox | 1.3 | Developed pro-rata portfolio allocation analysis. |
| 8/7/2022 | M. Vaughn | 1.2 | Edited business plan model. |
| 8/7/2022 | E. Hengel | 1.1 | Corresponded via email with BRG (J. Cox) regarding business plan model changes. |
| 8/7/2022 | E. Hengel | 0.6 | Reviewed business plan presentation in advance of distribution. |
| 8/8/2022 | M. Vaughn | 2.3 | Edited business plan presentation. |
| 8/8/2022 | J. Cox | 2.3 | Updated business plan presentation to reflect latest business plan model schedules and support. |
| 8/8/2022 | M. Renzi | 1.8 | Analyzed the business plan model and provided feedback. |
| 8/8/2022 | J. Cox | 1.5 | Updated business plan model to reflect cash balance projections. |
| 8/8/2022 | E. Hengel | 1.3 | Provided comments to J. Cox (BRG) on business plan. |
| 8/8/2022 | J. Cox | 1.3 | Updated business plan model based on refined yield revenue assumptions. |
| 8/8/2022 | E. Hengel | 0.9 | Edited go-forward plan based on latest financial models. |
| 8/8/2022 | E. Hengel | 0.8 | Summarized cost savings documents for business plan presentation. |
| 8/8/2022 | J. Cox | 0.6 | Refined business plan working capital analysis based on updated data. |
| 8/9/2022 | J. Cox | 2.7 | Prepared business plan model for external distribution. |
| 8/9/2022 | J. Cox | 2.1 | Continued to prepare business plan model for external distribution. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 20. Projections/ Business Plan/ Other | | | |
| 8/9/2022 | A. Sorial | 1.8 | Reconciled historical P&L items in the business plan model to publicly available Company filings. |
| 8/9/2022 | J. Cox | 1.8 | Updated business plan model mechanics to allow for dynamic scenario analysis. |
| 8/9/2022 | E. Hengel | 1.6 | Edited financial forecast based on Voyager guidance. |
| 8/9/2022 | M. Renzi | 1.6 | Revised the business plan presentation. |
| 8/9/2022 | M. Vaughn | 1.5 | Edited business plan model market prices. |
| 8/9/2022 | J. Cox | 1.5 | Reviewed business plan model historical data in accordance with publicly available reports. |
| 8/9/2022 | A. Sorial | 1.3 | Reconciled historical balance sheet items in the business plan model to publicly available Company filings. |
| 8/9/2022 | M. Renzi | 1.2 | Reviewed the financial forecast for Voyager. |
| 8/9/2022 | J. Cox | 0.9 | Created detailed model functionality procedures. |
| 8/9/2022 | M. Renzi | 0.6 | Provided comments on the business plan. |
| 8/9/2022 | R. Duffy | 0.6 | Reviewed business plan presentation. |
| 8/9/2022 | R. Duffy | 0.4 | Provided comments on business plan presentation. |
| 8/10/2022 | J. Cox | 2.4 | Updated business plan model to reflect latest financial projections and assumptions. |
| 8/10/2022 | J. Cox | 2.2 | Updated business plan model to reflect latest FBO withdrawal forecast. |
| 8/10/2022 | E. Hengel | 2.0 | Edited business plan presentation and sent to S. Ehrlich (Voyager) for further review. |
| 8/10/2022 | M. Vaughn | 0.5 | Edited business plan presentation. |
| 8/10/2022 | M. Vaughn | 0.5 | Edited business plan presentation. |
| 8/10/2022 | J. Cox | 0.5 | Updated customer account balance assumptions and commentary for business plan presentation. |
| 8/10/2022 | M. Vaughn | 0.3 | Met with Moelis (C. Morris) re: business model. |
| 8/10/2022 | E. Hengel | 0.3 | Met with Moelis (C. Morris) to discuss business model. |
| 8/11/2022 | J. Cox | 2.3 | Refined business plan model mechanics in preparation for external distribution. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 8/11/2022 | J. Cox | 2.1 | Created detailed bridging analysis to summarize major changes between presentation versions. |
| 8/11/2022 | J. Cox | 1.6 | Developed variance analysis comparing all distributed versions of business plan presentation. |
| 8/11/2022 | E. Hengel | 1.5 | Performed final review of business plan presentation in advance of distribution to FTI. |
| 8/11/2022 | M. Renzi | 1.5 | Provided comments on the variance analysis for the business plan. |
| 8/11/2022 | J. Cox | 1.5 | Summarized key assumptions for external model distribution. |
| 8/11/2022 | M. Renzi | 1.3 | Revised the current business plan presentation. |
| 8/11/2022 | M. Renzi | 1.2 | Reviewed key model assumptions for the business plan. |
| 8/11/2022 | M. Vaughn | 0.5 | Edited business plan presentation. |
| 8/12/2022 | J. Cox | 2.4 | Developed business plan model mechanics to forecast impact of ETH2 merge. |
| 8/12/2022 | J. Cox | 2.0 | Prepared presentation materials for Thunder Bridge call. |
| 8/12/2022 | M. Vaughn | 1.8 | Edited business plan model yield assumptions. |
| 8/12/2022 | J. Cox | 1.4 | Reviewed latest ETH2 merge timing. |
| 8/12/2022 | M. Vaughn | 1.1 | Met with Voyager (M. Jensen, P. Kramer) and third party re: business plan. |
| 8/12/2022 | M. Vaughn | 1.0 | Edited business plan presentation. |
| 8/12/2022 | M. Vaughn | 1.0 | Met with FTI (M. Eisler, P. Fischer, B. Bromberg) re: business plan presentation. |
| 8/12/2022 | E. Hengel | 1.0 | Met with FTI (M. Eisler, P. Fischer, B. Bromberg) to discuss business plan. |
| 8/12/2022 | J. Cox | 1.0 | Participated in call regarding review of business plan presentation with FTI (M. Eisler, P. Fischer, B. Bromberg). |
| 8/13/2022 | E. Hengel | 0.9 | Assessed alternate scenarios within business plan model. |
| 8/14/2022 | M. Renzi | 1.3 | Reviewed business plan presentation ahead of upcoming distribution. |
| 8/14/2022 | M. Renzi | 0.8 | Analyzed varying business plan scenarios. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 20. Projections/ Business Plan/ Other | | | |
| 8/15/2022 | J. Cox | 2.4 | Prepared analysis on the forecasted lending revenue presented in the business plan projections. |
| 8/15/2022 | M. Vaughn | 1.0 | Edited business plan model balance sheet. |
| 8/15/2022 | M. Vaughn | 0.8 | Edited business plan model portfolio assets. |
| 8/15/2022 | M. Renzi | 0.8 | Reviewed business plan model balance sheet. |
| 8/16/2022 | M. Vaughn | 2.6 | Edited business plan model balance sheet. |
| 8/17/2022 | J. Cox | 2.4 | Prepared scenario analysis to project the impact of staking changes on the business plan. |
| 8/17/2022 | J. Cox | 2.0 | Developed staking revenue summary to support business plan adjustments. |
| 8/17/2022 | M. Renzi | 1.5 | Reviewed the effects of changing staking rates on the business plan. |
| 8/17/2022 | M. Renzi | 0.9 | Reviewed volatile cryptocurrencies for possible business plan implications. |
| 8/18/2022 | J. Cox | 2.5 | Updated business plan model mechanics to improve control panel functionality. |
| 8/18/2022 | J. Cox | 2.2 | Continued to adjust business plan model mechanics to improve control panel functionality. |
| 8/18/2022 | J. Cox | 1.8 | Updated business plan in accordance with latest attrition assumptions. |
| 8/18/2022 | E. Hengel | 1.7 | Edited business plan scenarios. |
| 8/18/2022 | M. Renzi | 1.3 | Provided comments on the business plan regarding crypto assets. |
| 8/18/2022 | M. Vaughn | 0.8 | Reviewed asset optimization proposal from third party. |
| 8/19/2022 | J. Cox | 2.5 | Developed business plan model mechanics to extend forecast through fiscal year 2025. |
| 8/19/2022 | J. Cox | 1.9 | Prepared scenario analysis to project 3 different FY25 financial statements. |
| 8/19/2022 | J. Cox | 1.0 | Created summary analysis comparing key metrics across all business plan scenarios. |
| 8/19/2022 | M. Renzi | 0.3 | Provided input on key metrics summary analysis for the business plan to BRG (J. Cox). |

| Date | Professional | Hours | Description |
|--|---------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 8/20/2022 | A. Sorial | 2.3 | Updated ThinkCell charts in business plan presentation to be presented to Board of Directors. |
| 8/20/2022 | E. Hengel | 0.7 | Commented on longer term financial projections for BRG (A. Sorial). |
| 8/21/2022 | A. Sorial | 1.4 | Edited format of charts and schedules in business plan presentation to be presented to Board of Directors. |
| 8/22/2022 | J. Cox | 2.2 | Updated FY25 business plan projections based on feedback from BRG team. |
| 8/22/2022 | J. Cox | 2.1 | Prepared summary of major assumptions driving FY25 projections. |
| 8/22/2022 | J. Cox | 1.9 | Prepared forecast of the cash impact of sensitized assumptions for business plan model projections. |
| 8/22/2022 | A. Sorial | 1.7 | Updated 'Headcount Reduction' charts and schedules to reflect latest business plan model. |
| 8/22/2022 | J. Cox | 1.6 | Prepared sensitivity analysis on major business plan model assumptions. |
| 8/22/2022 | M. Renzi | 1.4 | Reviewed multiple scenarios for the business plan. |
| 8/22/2022 | J. Cox | 0.5 | Reviewed latest balance sheet data received from Company. |
| 8/23/2022 | J. Cox | 2.4 | Updated business plan model to reflect latest revenue assumptions. |
| 8/23/2022 | J. Cox | 2.1 | Prepared summary of major events assumed in the business plan projections. |
| 8/23/2022 | J. Cox | 1.9 | Prepared historical revenue analysis to validate assumptions versus historical data. |
| 8/23/2022 | E. Hengel | 1.8 | Commented on business plan presentation for BRG (J. Cox). |
| 8/23/2022 | J. Cox | 1.8 | Updated major event summary to reflect latest timing and supporting assumptions. |
| 8/23/2022 | M. Vaughn | 1.0 | Reviewed business plan extended forecast. |
| 8/23/2022 | M. Renzi | 0.9 | Provided comments on major events for the business plan. |
| 8/23/2022 | M. Vaughn | 0.8 | Reviewed business plan historical margins. |
| 8/23/2022 | E. O'Sullivan | 0.5 | Researched crypto technology and environment to better understand Voyagers go-forward business plan. |
| 8/24/2022 | M. Vaughn | 1.5 | Reviewed business plan extended forecast. |

| Date | Professional | Hours | Description |
|--|---------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 8/24/2022 | M. Goodwin | 1.3 | Reconciled balance sheet as of 7/31 to as of the petition date. |
| 8/24/2022 | M. Renzi | 1.3 | Revised business plan scenarios. |
| 8/24/2022 | D. DiBurro | 0.7 | Reviewed client business model presentation and provided feedback and corrections. |
| 8/25/2022 | M. Vaughn | 2.1 | Reviewed business plan extended forecast. |
| 8/25/2022 | J. Cox | 1.5 | Updated business plan model based on latest coin holdings schedule. |
| 8/25/2022 | M. Renzi | 0.5 | Reviewed revised business plan forecast. |
| 8/25/2022 | D. DiBurro | 0.5 | Reviewed the current business plan for accuracy. |
| 8/26/2022 | J. Cox | 2.2 | Reviewed latest FY25 projections in accordance with refined assumptions. |
| 8/26/2022 | J. Cox | 1.8 | Revised business plan projections to reflect no recall of Alameda ETH loan. |
| 8/26/2022 | L. Klaff | 1.5 | Created comparison and variance between 7/5 and 7/31 balance sheets. |
| 8/26/2022 | L. Klaff | 1.2 | Mapped 7/5 balance sheet in order to be able to compare to 7/31 balance sheet. |
| 8/26/2022 | R. Duffy | 1.0 | Reviewed FY '25 projections for business plan. |
| 8/26/2022 | E. Hengel | 0.7 | Reviewed business plan based on loan recall updates. |
| 8/26/2022 | M. Vaughn | 0.5 | Edited business model for financial data actuals. |
| 8/26/2022 | M. Vaughn | 0.4 | Met with Moelis (B. Tichenor, C. Morris) re: business plan. |
| 8/26/2022 | E. Hengel | 0.4 | Met with Moelis (B. Tichenor, C. Morris) to discuss business plan. |
| 8/29/2022 | J. Cox | 1.5 | Updated business plan model projections based on latest coin holdings. |
| 8/29/2022 | M. Vaughn | 0.8 | Reviewed business plan extended forecast. |
| 8/30/2022 | J. Cox | 1.8 | Updated business plan model to reflect latest staking rates. |
| 8/30/2022 | E. O'Sullivan | 0.9 | Reviewed business plane model looking specifically at the Operating Expenses. |
| 8/30/2022 | D. DiBurro | 0.8 | Analyzed the projected staking revenues in the business plan cash flow. |

| Date | Professional | Hours | Description |
|--|---------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 8/30/2022 | M. Renzi | 0.6 | Reviewed business plan forecasts. |
| 8/30/2022 | D. DiBurro | 0.5 | Performed research on crypto assets to help determine historical averages for forecasting. |
| 8/30/2022 | M. Vaughn | 0.5 | Reviewed business plan extended forecast. |
| 8/30/2022 | E. O'Sullivan | 0.3 | Continued to review business plan for quality control. |
| 8/31/2022 | J. Cox | 1.9 | Updated business plan projections based on refined July MOR data. |
| 8/31/2022 | J. Cox | 1.6 | Continued detailed data mapping exercise using July MOR data. |
| 8/31/2022 | E. O'Sullivan | 1.6 | Reviewed business plan slide presentation for quality control. |
| 8/31/2022 | E. O'Sullivan | 1.4 | Continued to research crypto staking yields to better understand Voyager's go-forward business plan. |
| 8/31/2022 | E. O'Sullivan | 1.4 | Reviewed business plan model and prepared follow up questions for J. Cox. |
| 8/31/2022 | J. Cox | 1.4 | Summarized cash flow impact of July MOR update within business plan projections. |
| 8/31/2022 | M. Renzi | 1.2 | Reviewed the business plan provided by J. Cox (BRG). |
| 8/31/2022 | D. DiBurro | 0.8 | Reviewed the current business plan draft and updated coin values. |
| 8/31/2022 | P. Farley | 0.7 | Analyzed updated business plan to determine estimate expense run rates. |
| 8/31/2022 | M. Vaughn | 0.5 | Met with BRG (E. Hengel, J. Cox) re: recent financial data. |
| 8/31/2022 | E. Hengel | 0.5 | Met with BRG (M. Vaughn, J. Cox) to discuss recent financial data. |
| 8/31/2022 | J. Cox | 0.5 | Participated in call regarding financial data with BRG (E. Hengel, M. Vaughn). |
| 8/31/2022 | E. Hengel | 0.4 | Discussed business plan items with BRG (J. Cox). |
| 8/31/2022 | J. Cox | 0.4 | Participated in call regarding business plan items with BRG (E. Hengel). |
| 9/1/2022 | J. Cox | 2.2 | Updated business plan model to reflect latest loan recall mechanics. |
| 9/1/2022 | J. Cox | 2.0 | Continued to adjust business plan model to reflect impact of loan recall. |
| 9/1/2022 | J. Cox | 1.6 | Reviewed Company loan information to support business plan update. |

| Date | Professional | Hours | Description |
|--|---------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 9/1/2022 | E. O'Sullivan | 1.5 | Continued to audit business plan model for functionality. |
| 9/1/2022 | J. Cox | 1.4 | Developed revenue summary to compare multiple business plan scenarios. |
| 9/1/2022 | M. Renzi | 1.3 | Provided comments on the updated business plan. |
| 9/1/2022 | E. O'Sullivan | 0.7 | Audited business plan model for quality control. |
| 9/1/2022 | E. Hengel | 0.5 | Discussed business plan items with BRG (J. Cox). |
| 9/1/2022 | J. Cox | 0.5 | Met with BRG (E. Hengel) to discuss business plan. |
| 9/2/2022 | M. Vaughn | 1.0 | Reviewed business model edits for loan book assumption changes. |
| 9/2/2022 | M. Vaughn | 0.5 | Reviewed business plan loan changes. |
| 9/6/2022 | J. Cox | 2.4 | Enhanced business plan model mechanics to adjust for latest customer attrition assumptions. |
| 9/6/2022 | J. Cox | 2.2 | Prepared business plan support files for discounted cash flow valuation method. |
| 9/6/2022 | J. Cox | 1.8 | Updated business plan support schedules based on July MOR data. |
| 9/6/2022 | E. Hengel | 1.2 | Provided comments on business plan support to BRG (J. Cox). |
| 9/7/2022 | J. Cox | 2.5 | Developed scenario summary to compare annual three statement projection across multiple scenarios. |
| 9/7/2022 | J. Cox | 2.1 | Updated business plan model based on latest industry research. |
| 9/7/2022 | J. Cox | 2.0 | Updated business plan model projections to reflect latest loan recall timing assumptions. |
| 9/8/2022 | J. Cox | 2.3 | Developed sensitivity analysis to project impact of loan recall timing. |
| 9/8/2022 | M. Renzi | 2.3 | Revised business plan assumptions on the current model. |
| 9/8/2022 | E. Hengel | 1.1 | Previewed the business plan support schedules provided by BRG (J. Cox). |
| 9/8/2022 | J. Cox | 1.0 | Updated business plan projections based on latest sale process timeline. |
| 9/9/2022 | J. Cox | 1.8 | Updated business plan projections to quantify impact of unsupported coins. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 9/9/2022 | J. Cox | 1.4 | Prepared detailed revenue analysis to project future customer trading revenue. |
| 9/11/2022 | J. Cox | 2.1 | Prepared bridge analysis to compare live projections to previously distributed versions of the Company business plan. |
| 9/11/2022 | J. Cox | 2.0 | Prepared business plan model for external distribution. |
| 9/11/2022 | J. Cox | 1.8 | Continued to prepare business plan model for external distribution. |
| 9/11/2022 | J. Cox | 1.5 | Developed detailed assumptions summary to support business plan projections. |
| 9/11/2022 | M. Renzi | 1.4 | Provided comments on the business plan for BRG (J. Cox). |
| 9/12/2022 | A. Singh | 2.4 | Created list of users who had transactions in the past 90 days including users with negative total transaction balance. |
| 9/12/2022 | A. Singh | 2.4 | Executed queries to identify the customers in the customer asset data as of the petition date compared to 90-day customer transaction master file. |
| 9/12/2022 | A. Singh | 1.3 | Created user list from customer assets table as of 05/07/2022 having zero portfolio balance. |
| 9/12/2022 | S. Claypoole | 1.0 | Reviewed business plan model to ensure accuracy ahead of circulation to other advisors. |
| 9/16/2022 | M. Renzi | 2.4 | Reviewed business plan model projections following updated sale assumptions. |
| 9/16/2022 | M. Renzi | 2.0 | Continued to review business plan model projections following updated sale assumptions. |
| 9/16/2022 | J. Cox | 2.0 | Updated business plan model to reflect latest loan recall amount and timing. |
| 9/16/2022 | J. Cox | 1.7 | Reviewed business plan model projections in accordance with latest sale timeline assumptions. |
| 9/23/2022 | J. Cox | 2.5 | Completed detailed review of third-party business plan projections. |
| 9/23/2022 | J. Cox | 2.0 | Continued to prepare detailed review of third-party business plan projections. |
| 9/23/2022 | J. Cox | 1.5 | Prepared summary of questions regarding third-party business plan projections. |
| 9/23/2022 | J. Cox | 1.2 | Developed variance analysis to compare third-party projections to Company assumptions. |

| Date | Professional | Hours | Description |
|--|--------------|--------------|--|
| 20. Projections/ Business Plan/ Other | | | |
| 9/24/2022 | E. Hengel | 1.8 | Analyzed updated business plan based on information from recent bids. |
| 9/25/2022 | J. Cox | 1.4 | Prepared bridge analysis to multiple versions of third-party business plan projections. |
| 9/25/2022 | J. Cox | 1.1 | Developed summary of KPIs used in third-party projections. |
| Task Code Total Hours | | 975.6 | |
| 22. Preference/ Avoidance Actions | | | |
| 8/25/2022 | L. Klaff | 1.3 | Reviewed 90-day customer trade and transfer summary data file sent by Voyager (K. Cronin). |
| 8/25/2022 | S. Claypoole | 0.5 | Created data sharing site for the preference analysis. |
| 8/25/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (A. Prithipaul, K. Cronin, G. Hanshe) and K&E (A. Smith) to discuss data needed to run preference analysis. |
| 8/25/2022 | P. Farley | 0.5 | Participated in call with Voyager (A. Prithipaul, K. Cronin, G. Hanshe) and K&E (A. Smith) to discuss data needed to run preference analysis. |
| 8/25/2022 | S. Claypoole | 0.5 | Reviewed initial data set provided by Voyager (K. Cronin) for the preference analysis. |
| 8/29/2022 | P. Farley | 1.7 | Analyzed transactional data for account activity in 90 days prior to filing. |
| 8/29/2022 | L. Klaff | 0.7 | Corresponded via email with Voyager (K. Cronin) regarding purchases of crypto in 90-days prior to filing for SOFA 3 amendment and preference analysis. |
| 8/29/2022 | P. Farley | 0.7 | Discussed flagged transaction analysis in 90 days prior to filing with BRG (L. Klaff). |
| 8/29/2022 | L. Klaff | 0.7 | Discussed flagged transaction analysis in 90 days prior to filing with BRG (P. Farley). |
| 8/29/2022 | L. Klaff | 0.6 | Corresponded via email with Voyager (K. Cronin) to confirm sell trade and withdrawal processes. |
| 8/30/2022 | L. Klaff | 0.6 | Corresponded via email with Voyager (K. Cronin) regarding purchases of crypto in 90-days prior to filing. |
| 8/31/2022 | L. Klaff | 1.2 | Reviewed crypto transaction data provided by the Company. |
| 8/31/2022 | S. Claypoole | 1.0 | Analyzed Customer Trade Data provided by Company for the preference analysis. |

| Date | Professional | Hours | Description |
|--|-----------------|-------|--|
| 22. Preference/ Avoidance Actions | | | |
| 8/31/2022 | P. Farley | 0.7 | Analyzed historical transactional data to determine customer activity in 90 days prior to filing. |
| 8/31/2022 | P. Farley | 0.3 | Reviewed high-level summary of the withdrawals, sell trades and buy orders that occurred 90-days prior to filing. |
| 9/1/2022 | P. Farley | 1.2 | Analyzed existing data set to frame out potential preference analysis in preparation for call with K&E. |
| 9/1/2022 | P. Farley | 0.6 | Reviewed UCC request related to preference analysis. |
| 9/1/2022 | L. Klaff | 0.5 | Participated in call with K&E (A. Smith, E. Clark) and Voyager (A. Prithipaul, K. Cronin, G. Hanshe) to discuss flagged transaction |
| 9/1/2022 | P. Farley | 0.5 | Participated in call with Voyager (A. Prithipaul, G. Hanshe, K. Cronin) and K&E (A. Smith, E. Clark) regarding flagged transaction analysis. |
| 9/1/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (A. Prithipaul, G. Hanshe, K. Cronin) and K&E (A. Smith, E. Clark) regarding preference analysis. |
| 9/1/2022 | L. Klaff | 0.4 | Corresponded with Voyager (K. Cronin) regarding deposit-level transaction data. |
| 9/1/2022 | L. Klaff | 0.4 | Corresponded with Voyager (K. Cronin) regarding summary of 90-day transaction data. |
| 9/2/2022 | R. Unnikrishnan | 1.5 | Analyzed Customer data for preference payments. |
| 9/2/2022 | L. Klaff | 1.2 | Discussed flagged transaction analysis go-forward plan with BRG (P. Farley). |
| 9/2/2022 | P. Farley | 1.2 | Met with BRG (L. Klaff) regarding flagged transaction analysis go-forward plan. |
| 9/2/2022 | L. Klaff | 0.8 | Corresponded with BRG (R. Unnikrishnan) regarding flagged transaction analysis. |
| 9/2/2022 | L. Klaff | 0.8 | Corresponded with K&E (A. Gains) regarding flagged transaction analysis go-forward plan. |
| 9/2/2022 | L. Klaff | 0.8 | Prepared Teams folder to store data provided by Voyager for the flagged transaction analysis. |
| 9/2/2022 | M. Renzi | 0.8 | Reviewed flagged transaction data provided by BRG. |
| 9/2/2022 | L. Klaff | 0.6 | Discussed flagged transaction analysis process with BRG (P. Farley, A. Singh). |
| 9/2/2022 | P. Farley | 0.6 | Met with BRG (L. Klaff, A. Singh) regarding flagged transaction analysis process. |

| Date | Professional | Hours | Description |
|--|-----------------|-------|---|
| 22. Preference/ Avoidance Actions | | | |
| 9/2/2022 | A. Singh | 0.6 | Participated in meeting with BRG (P. Farley, L. Klaff) to discuss flagged transaction analysis process. |
| 9/2/2022 | M. Goodwin | 0.5 | Discussed flagged transaction analysis with Voyager (G. Hanshe, K. Cronin, A. Prithipaul). |
| 9/2/2022 | M. Goodwin | 0.5 | Discussed payments made in the 90 days prior to filing with Voyager (K. Cronin, G. Hanshe) and K&E (A. Smith, E. Clark). |
| 9/2/2022 | P. Farley | 0.5 | Participated in call with Voyager (G. Hanshe, K. Cronin, A. Prithipaul) regarding flagged transaction analysis. |
| 9/2/2022 | L. Klaff | 0.5 | Participated in call with Voyager (G. Hanshe, K. Cronin, A. Prithipaul) to discuss flagged transaction analysis. |
| 9/2/2022 | P. Farley | 0.5 | Participated in call with Voyager (K. Cronin, G. Hanshe) and K&E (A. Smith, E. Clark) regarding payments made in the 90 days prior to filing. |
| 9/2/2022 | R. Unnikrishnan | 0.5 | Participated in meeting with Voyager (G. Hanshe, K. Cronin, A. Prithipaul) to discuss preference data. |
| 9/6/2022 | L. Klaff | 2.1 | Discussed flagged transaction analysis with BRG (P. Farley) prior to meeting. |
| 9/6/2022 | P. Farley | 2.1 | Met with BRG (L. Klaff) regarding flagged transaction analysis. |
| 9/6/2022 | L. Klaff | 1.2 | Continued to review additional user transaction example. |
| 9/6/2022 | L. Klaff | 1.1 | Reviewed user transaction analysis example provided by BRG (A. Singh). |
| 9/6/2022 | L. Klaff | 0.8 | Discussed assumptions of flagged transaction analysis with BRG (P. Farley, R. Unnikrishnan, A. Singh). |
| 9/6/2022 | P. Farley | 0.8 | Met with BRG (L. Klaff, R. Unnikrishnan, A. Singh) regarding flagged transaction analysis. |
| 9/6/2022 | A. Singh | 0.8 | Met with BRG (P. Farley, R. Unnikrishnan, A. Singh) re: flagged transaction analysis. |
| 9/6/2022 | M. Goodwin | 0.8 | Reviewed analysis of crypto sold prior in 90 days prior to filing. |
| 9/6/2022 | L. Klaff | 0.7 | Corresponded with K&E (A. Smith, C. Okike) regarding the definition of a "preference". |
| 9/6/2022 | M. Goodwin | 0.5 | Discussed payments made in the 90 days prior to filing with BRG (P. Farley, A. Singh). |
| 9/6/2022 | P. Farley | 0.5 | Met with BRG (M. Goodwin, A. Singh) regarding payments made in the 90 days prior to filing. |

| Date | Professional | Hours | Description |
|--|---------------|-------|---|
| 22. Preference/ Avoidance Actions | | | |
| 9/6/2022 | A. Singh | 0.5 | Met with BRG (M. Goodwin, P. Farley) re: payments made in the 90 days prior to filing. |
| 9/6/2022 | L. Klaff | 0.4 | Reviewed flagged transaction analysis assumptions. |
| 9/7/2022 | A. Singh | 2.3 | Continued to create queries to support new logic for flagging customer transactions. |
| 9/7/2022 | A. Singh | 2.2 | Executed queries to create separate columns to support the new logic for flagging customer transactions. |
| 9/7/2022 | L. Klaff | 0.9 | Discussed flagged transaction analysis assumptions and data with BRG (A. Singh). |
| 9/7/2022 | A. Singh | 0.9 | Met with BRG (L. Klaff) re: flagged transaction analysis assumptions and data. |
| 9/7/2022 | L. Klaff | 0.8 | Prepared example of aggregated customer transaction data pull. |
| 9/7/2022 | L. Klaff | 0.8 | Reviewed customer data in the SQL database. |
| 9/7/2022 | P. Farley | 0.5 | Participated in call with K&E (A. Smith, E. Clark) regarding flagged transaction analysis assumptions and go-forward plan. |
| 9/7/2022 | L. Klaff | 0.5 | Participated in call with K&E (A. Smith, E. Clark) to discuss flagged transaction analysis assumptions and go-forward plan. |
| 9/7/2022 | L. Klaff | 0.4 | Corresponded with Voyager (K. Cronin) regarding clarifying questions on transaction data. |
| 9/7/2022 | L. Klaff | 0.2 | Discussed flagged transaction analysis details with BRG (P. Farley). |
| 9/7/2022 | P. Farley | 0.2 | Met with BRG (L. Klaff) regarding flagged transaction analysis details. |
| 9/8/2022 | E. O'Sullivan | 2.0 | Continued to draft outline of preference analysis presentation. |
| 9/8/2022 | E. O'Sullivan | 2.0 | Drafted outline of preference analysis presentation. |
| 9/8/2022 | E. O'Sullivan | 2.0 | Prepared internal update presentation regarding preference analysis process. |
| 9/8/2022 | A. Singh | 1.5 | Created a summary table of flagged transaction analysis in Excel. |
| 9/8/2022 | L. Klaff | 1.4 | Compared 90-day transaction customers with 7/20 customer data. |
| 9/8/2022 | L. Klaff | 0.9 | Discussed flagged transaction analysis customer data with BRG (P. Farley). |

| Date | Professional | Hours | Description |
|--|-----------------|-------|---|
| 22. Preference/ Avoidance Actions | | | |
| 9/8/2022 | P. Farley | 0.9 | Met with BRG (L. Klaff) regarding flagged transaction analysis customer data. |
| 9/8/2022 | L. Klaff | 0.7 | Reviewed customer transaction data for 7/20. |
| 9/8/2022 | L. Klaff | 0.6 | Corresponded with Voyager (G. Hanshe, K. Cronin) about providing customer data as of 7/5. |
| 9/8/2022 | A. Singh | 0.5 | Met with BRG (P. Farley, L. Klaff) re: flagged transaction analysis customer data. |
| 9/8/2022 | P. Farley | 0.5 | Participated in call with BRG (P. Farley, A. Singh) regarding flagged transaction analysis. |
| 9/8/2022 | L. Klaff | 0.5 | Participated in flagged transaction analysis touch base with BRG (P. Farley, A. Singh). |
| 9/9/2022 | R. Unnikrishnan | 2.8 | Analyzed customer crypto balances as of the petition date. |
| 9/9/2022 | A. Singh | 2.8 | Performed analysis of SQL pivot data to group customer records by asset. |
| 9/9/2022 | R. Unnikrishnan | 2.8 | Uploaded petition data related to customer crypto balances to the BRG database. |
| 9/9/2022 | E. O'Sullivan | 2.0 | Continued to update preference analysis presentation. |
| 9/9/2022 | E. O'Sullivan | 2.0 | Updated preference analysis presentation. |
| 9/9/2022 | L. Klaff | 1.9 | Prepared new summary slides for flagged transaction analysis presentation. |
| 9/9/2022 | L. Klaff | 1.8 | Edited flagged transaction analysis presentation with new comments. |
| 9/9/2022 | L. Klaff | 1.2 | Prepared schedule for flagged transaction analysis presentation. |
| 9/9/2022 | P. Farley | 1.1 | Met with BRG (L. Klaff) to review flagged transaction analysis. |
| 9/9/2022 | L. Klaff | 1.1 | Reviewed flagged transaction analysis presentation with BRG (P. Farley). |
| 9/9/2022 | E. O'Sullivan | 1.0 | Updated internal preference update presentation. |
| 9/9/2022 | E. O'Sullivan | 0.9 | Discussed flagged transaction analysis presentation with BRG (L. Klaff). |
| 9/9/2022 | L. Klaff | 0.9 | Reviewed flagged transaction analysis presentation with BRG (E. O'Sullivan). |
| 9/9/2022 | S. Claypoole | 0.8 | Reviewed draft preference analysis presentation. |

| Date | Professional | Hours | Description |
|--|---------------|-------|--|
| 22. Preference/ Avoidance Actions | | | |
| 9/9/2022 | E. O'Sullivan | 0.7 | Reviewed internal preference update presentation prior to internal distribution. |
| 9/9/2022 | P. Farley | 0.6 | Commented on updated slides for flagged transaction analysis presentation. |
| 9/9/2022 | L. Klaff | 0.6 | Reviewed data provided by the Voyager for flagged transaction analysis. |
| 9/10/2022 | L. Klaff | 0.8 | Reviewed new data provided by the Voyager for the flagged transaction analysis. |
| 9/10/2022 | L. Klaff | 0.4 | Uploaded data from Voyager to Teams folder for use in SQL. |
| 9/11/2022 | L. Klaff | 1.1 | Reviewed newly uploaded customer transaction data from Voyager. |
| 9/11/2022 | E. O'Sullivan | 1.1 | Updated preference analysis presentation in preparation for data integration. |
| 9/12/2022 | L. Klaff | 2.4 | Continued to edit flagged transaction analysis presentation with new data updates. |
| 9/12/2022 | L. Klaff | 2.4 | Edited flagged transaction analysis presentation. |
| 9/12/2022 | E. O'Sullivan | 2.0 | Analyzed 90-day transactional data as well as customer portfolio balance as of 7/5 data to further refine preference analysis. |
| 9/12/2022 | E. O'Sullivan | 2.0 | Analyzed 90-day transactional data provided by Company to estimate potential preferences. |
| 9/12/2022 | E. O'Sullivan | 2.0 | Continued to analyze preferences narrowing down the scope of our analysis. |
| 9/12/2022 | E. O'Sullivan | 2.0 | Continued to update preference analysis presentation in preparation for data integration. |
| 9/12/2022 | E. O'Sullivan | 2.0 | Incorporated findings from the data provided into the preference analysis presentation. |
| 9/12/2022 | E. O'Sullivan | 1.7 | Reviewed preference analysis presentation for quality control. |
| 9/12/2022 | L. Klaff | 1.6 | Prepared schedule to display insider transaction activity within the 90-days prior to filing. |
| 9/12/2022 | L. Klaff | 1.6 | Prepared threshold schedule on flagged transaction analysis presentation. |
| 9/12/2022 | E. O'Sullivan | 1.6 | Revised comments regarding outline of preference analysis presentation. |

| Date | Professional | Hours | Description |
|--|---------------|-------|--|
| 22. Preference/ Avoidance Actions | | | |
| 9/12/2022 | L. Klaff | 1.3 | Incorporated comments into flagged transaction analysis presentation from BRG (R. Unnikrishnan). |
| 9/12/2022 | P. Farley | 0.9 | Commented on display insider transaction activity within the 90-days prior to filing. |
| 9/12/2022 | L. Klaff | 0.8 | Discussed flagged transaction analysis presentation with BRG (P. Farley). |
| 9/12/2022 | P. Farley | 0.8 | Met with BRG (L. Klaff) regarding flagged transaction analysis presentation. |
| 9/12/2022 | L. Klaff | 0.8 | Prepared Teams folder for storing customer data. |
| 9/12/2022 | P. Farley | 0.7 | Analyzed individual Customer Account Data as of 7/5 re: preference analysis. |
| 9/12/2022 | E. O'Sullivan | 0.6 | Continued to revise preference analysis presentation. |
| 9/12/2022 | L. Klaff | 0.6 | Updated access to Teams folder for additional authorized users. |
| 9/12/2022 | L. Klaff | 0.4 | Discussed flagged transaction analysis data with BRG (A. Singh). |
| 9/12/2022 | A. Singh | 0.4 | Met with BRG (L. Klaff) to discuss flagged transaction analysis data. |
| 9/12/2022 | P. Farley | 0.3 | Commented on updated analysis of insider payments re: diligence request. |
| 9/13/2022 | E. O'Sullivan | 2.0 | Updated preference analysis presentation with refined logic. |
| 9/13/2022 | E. O'Sullivan | 1.8 | Edited preference analysis presentation. |
| 9/13/2022 | L. Klaff | 1.6 | Incorporated comments into flagged transaction analysis presentation from BRG (R. Unnikrishnan). |
| 9/13/2022 | E. O'Sullivan | 1.5 | Updated preference analysis logic to more accurately capture preferences. |
| 9/13/2022 | E. O'Sullivan | 1.4 | Continued to analyze preferences using more refined logic. |
| 9/13/2022 | P. Farley | 0.9 | Commented on updated preference analysis draft presentation. |
| 9/13/2022 | L. Klaff | 0.9 | Prepared schedule to display users that had transactions in the 90-day period but were not included on 7/5 asset tracker. |
| 9/13/2022 | L. Klaff | 0.8 | Corresponded with Voyager (K. Cronin) regarding customers that had transactions in the 90-day period but were not included on 7/5 asset tracker. |

| Date | Professional | Hours | Description |
|--|---------------|-------|---|
| 22. Preference/ Avoidance Actions | | | |
| 9/13/2022 | L. Klaff | 0.8 | Modified flagged transaction data table for enhanced usability. |
| 9/13/2022 | E. O'Sullivan | 0.7 | Reviewed edits from Rajeev regarding the preference analysis presentation. |
| 9/14/2022 | E. O'Sullivan | 2.0 | Updated preference analysis to include certain thresholds of customers. |
| 9/14/2022 | E. O'Sullivan | 1.8 | Updated preference analysis presentation with new data. |
| 9/14/2022 | L. Klaff | 1.6 | Prepared template for provide Voyager to populate with info needed for flagged transaction analysis. |
| 9/14/2022 | L. Klaff | 1.3 | Edited flagged transaction analysis presentation. |
| 9/14/2022 | E. O'Sullivan | 0.7 | Updated footnotes in preference analysis presentation to reflect discrepancies in data provided by Company. |
| 9/14/2022 | L. Klaff | 0.6 | Updated flagged transaction data with new edits. |
| 9/14/2022 | P. Farley | 0.4 | Commented on updated preference analysis draft presentation. |
| 9/15/2022 | E. O'Sullivan | 2.0 | Continued to update preference analysis presentation with additional data. |
| 9/15/2022 | E. O'Sullivan | 1.4 | Continued to prepare new displays to best present findings around preference analysis. |
| 9/15/2022 | E. O'Sullivan | 0.9 | Prepared new displays for preference analysis presentation. |
| 9/16/2022 | L. Klaff | 2.4 | Updated flagged transaction analysis presentation with new data received from the Voyager. |
| 9/16/2022 | L. Klaff | 2.4 | Updated support schedules behind flagged transaction analysis presentation. |
| 9/16/2022 | E. O'Sullivan | 2.0 | Updated preference analysis presentation with new data. |
| 9/16/2022 | E. O'Sullivan | 1.4 | Audited support excel file used in preference analysis. |
| 9/16/2022 | E. O'Sullivan | 1.3 | Edited preference analysis Excel workbook. |
| 9/16/2022 | L. Klaff | 1.1 | Continued to update and finalize flagged transaction analysis. |
| 9/16/2022 | L. Klaff | 1.1 | Prepared schedule to show insider VGX holdings as of 7/5. |
| 9/16/2022 | P. Farley | 0.9 | Analyzed individual customer account data as of 7/5 in preparation for customer transaction analysis. |

| Date | Professional | Hours | Description |
|--|---------------|-------|--|
| 22. Preference/ Avoidance Actions | | | |
| 9/16/2022 | E. O'Sullivan | 0.8 | Reviewed preference analysis presentation for quality control prior to sending to BRG (P. Farley). |
| 9/16/2022 | P. Farley | 0.5 | Participated in call with Voyager (J. Green, D. Madigan) regarding flagged transaction analysis. |
| 9/16/2022 | L. Klaff | 0.5 | Participated in call with Voyager (J. Green, D. Madigan) to discuss individual customer account data for flagged transaction analysis. |
| 9/16/2022 | E. O'Sullivan | 0.5 | Participated in call with Voyager (J. Green, D. Madigan) to walk through data collection process in regard to preference analysis. |
| 9/16/2022 | P. Farley | 0.3 | Commented on updated preference analysis presentation. |
| 9/17/2022 | L. Klaff | 1.8 | Updated schedule to showing insider VGX holdings as of 7/5. |
| 9/19/2022 | L. Klaff | 1.8 | Edited VGX Holdings insider schedule with new updates. |
| 9/20/2022 | E. O'Sullivan | 2.0 | Updated preference analysis presentation for accuracy. |
| 9/20/2022 | D. DiBurro | 1.7 | Conducted search for employee VGX holdings for further information on the preference analysis. |
| 9/22/2022 | L. Klaff | 1.8 | Reviewed flagged transaction analysis support data. |
| 9/28/2022 | L. Klaff | 1.9 | Edited flagged transaction analysis presentation for discussion with K&E. |
| 9/28/2022 | P. Farley | 1.2 | Reviewed customer data and related analysis in preparation for call with FTI re: preferences. |
| 9/28/2022 | L. Klaff | 1.2 | Reviewed flagged transaction analysis support data. |
| 9/28/2022 | L. Klaff | 0.9 | Discussed flagged transaction presentation with BRG (P. Farley). |
| 9/28/2022 | P. Farley | 0.9 | Met with BRG (L. Klaff) regarding the flagged transactions presentation. |
| 9/28/2022 | L. Klaff | 0.9 | Updated flagged transaction threshold schedule. |
| 9/28/2022 | P. Farley | 0.8 | Reviewed update preference analysis in preparation for call with FTI. |
| 9/28/2022 | P. Farley | 0.5 | Participated in call with K&E (A. Smith) regarding flagged transactions analysis. |
| 9/28/2022 | L. Klaff | 0.5 | Participated in call with K&E (A. Smith) to discuss flagged transaction analysis. |
| 9/29/2022 | L. Klaff | 1.6 | Mapped employee and insider names to user IDs. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 22. Preference/ Avoidance Actions | | | |
| 9/29/2022 | P. Farley | 0.8 | Analyzed materials/data related to preference analysis. |
| 10/4/2022 | L. Klaff | 2.2 | Updated flagged transactions analysis presentation. |
| 10/4/2022 | M. Goodwin | 1.6 | Prepared comments on flagged transaction presentation. |
| 10/4/2022 | L. Klaff | 1.4 | Continued to edit flagged transactions analysis. |
| 10/4/2022 | S. Pal | 1.1 | Reviewed draft flagged transactions report provided by BRG (M. Goodwin). |
| 10/4/2022 | A. Singh | 0.9 | Reviewed the flagged transactions payments summary presentation. |
| 10/4/2022 | L. Klaff | 0.6 | Discussed flagged transaction analysis presentation with BRG (A. Singh). |
| 10/4/2022 | A. Singh | 0.6 | Met with BRG (L. Klaff) to review the flagged transactions summary presentation. |
| 10/5/2022 | L. Klaff | 0.8 | Prepared flagged transaction analysis presentation for call with FTI. |
| 10/10/2022 | L. Klaff | 1.8 | Updated flagged transaction analysis presentation prior to call with FTI. |
| 10/10/2022 | L. Klaff | 0.8 | Discussed flagged transaction analysis with BRG (P. Farley) prior to call with FTI. |
| 10/10/2022 | P. Farley | 0.8 | Participated in call with BRG (L. Klaff) regarding flagged transaction analysis. |
| 10/10/2022 | P. Farley | 0.7 | Reviewed flagged transaction analysis materials in preparation for call with FTI. |
| 10/10/2022 | P. Farley | 0.5 | Participated in call with FTI (M. Eisler, M. Cordasco, B. Bromberg) re: flagged transaction analysis. |
| 10/10/2022 | M. Goodwin | 0.5 | Participated in call with FTI (M. Eisler, M. Cordasco, B. Bromberg) to discuss the flagged transactions presentation. |
| 10/10/2022 | L. Klaff | 0.5 | Participated in flagged transaction analysis review with FTI (M. Eisler, M. Cordasco, B. Bromberg). |
| 10/12/2022 | S. Pal | 2.2 | Reviewed output file notes from BRG (A. Singh) regarding flagged transactions work stream. |
| 10/12/2022 | L. Klaff | 1.4 | Reviewed flagged transactions FTI data request data cuts provided by BRG (A. Singh). |
| 10/13/2022 | M. Renzi | 0.9 | Reviewed the flagged transaction analysis for potential conflicts. |

| Date | Professional | Hours | Description |
|--|--------------|-------|---|
| 22. Preference/ Avoidance Actions | | | |
| 10/13/2022 | L. Klaff | 0.6 | Discussed flagged transaction data to be provided to FTI with BRG (A. Singh). |
| 10/13/2022 | L. Klaff | 0.6 | Discussed flagged transaction data to be provided to FTI with BRG (M. Renzi). |
| 10/13/2022 | M. Renzi | 0.6 | Met with BRG (L. Klaff) re: flagged transaction analysis. |
| 10/13/2022 | A. Singh | 0.6 | Participated in call with BRG (L. Klaff) regarding flagged transaction analysis data. |
| 10/17/2022 | M. Renzi | 1.6 | Created summary of insider transaction data to analyzed potential conflicts. |
| 10/17/2022 | L. Klaff | 1.4 | Created insider 90-day transaction schedule for UCC. |
| 10/17/2022 | L. Klaff | 1.4 | Created schedule of insider transactions 1-year prior to filing. |
| 10/17/2022 | S. Kirchman | 1.2 | Analyzed 90-day insider transaction data. |
| 10/17/2022 | S. Claypoole | 0.8 | Analyzed 90-day insider transaction data for UCC analysis. |
| 10/17/2022 | L. Klaff | 0.8 | Corresponded with Voyager (K. Cronin) regarding insider transaction data for 1-year prior to filing. |
| 10/17/2022 | L. Klaff | 0.7 | Discussed flagged transaction analysis with BRG (P. Farley, M. Renzi, A. Singh). |
| 10/17/2022 | M. Renzi | 0.7 | Met with BRG (P. Farley, A. Singh, L. Klaff) re: flagged transaction analysis. |
| 10/17/2022 | P. Farley | 0.7 | Participated in call with BRG (M. Renzi, A. Singh, L. Klaff) regarding flagged transaction analysis. |
| 10/17/2022 | A. Singh | 0.7 | Participated in meeting with BRG (P. Farley, M. Renzi, L. Klaff) regarding flagged transaction analysis. |
| 10/17/2022 | L. Klaff | 0.6 | Corresponded with Voyager (K. Cronin) regarding follow-up questions to insider transaction data 1-year prior to filing. |
| 10/17/2022 | L. Klaff | 0.6 | Discussed flagged transaction data with BRG (A. Singh). |
| 10/17/2022 | A. Singh | 0.6 | Participated in meeting with BRG (L. Klaff) regarding flagged transaction data. |
| 10/17/2022 | L. Klaff | 0.4 | Corresponded with K&E (M. Slade) regarding insider transaction data. |
| 10/17/2022 | L. Klaff | 0.4 | Discussed 1-year transaction data with BRG (P. Farley). |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 22. Preference/ Avoidance Actions | | | |
| 10/17/2022 | P. Farley | 0.4 | Participated in call with BRG (L. Klaff) regarding transaction data. |
| 10/17/2022 | P. Farley | 0.4 | Reviewed insider transaction summary. |
| 10/17/2022 | L. Klaff | 0.3 | Updated flagged transaction analysis with new edits. |
| 10/18/2022 | S. Kirchman | 2.3 | Reviewed flagged transaction data and subsequent analysis. |
| 10/18/2022 | L. Klaff | 1.8 | Updated presentation for FTI with 1-year insider transaction data. |
| 10/18/2022 | L. Klaff | 1.6 | Continued to edit customer transaction presentation to be shared with FTI. |
| 10/18/2022 | L. Klaff | 0.6 | Corresponded with Quinn (K. Scherling) regarding insider transaction data. |
| 10/18/2022 | P. Farley | 0.4 | Analyzed data related to insider transaction data for the one year prior to filing. |
| 10/18/2022 | L. Klaff | 0.4 | Corresponded with Voyager (K. Cronin) regarding insider transaction data. |
| 10/19/2022 | L. Klaff | 1.4 | Updated insider transaction schedule (1-year). |
| 10/19/2022 | L. Klaff | 0.6 | Discussed insider transaction data with BRG (P. Farley). |
| 10/19/2022 | P. Farley | 0.6 | Participated in call with BRG (L. Klaff) regarding insider transactions. |
| 10/19/2022 | L. Klaff | 0.4 | Corresponded with Voyager (K. Cronin) regarding insider transaction schedule. |
| 10/26/2022 | L. Klaff | 1.6 | Reviewed 1-year insider transaction data. |
| 10/26/2022 | S. Kirchman | 1.3 | Reviewed 1-year insider transaction data prior to distribution to MWE. |
| 10/26/2022 | L. Klaff | 0.9 | Continued to edit 1-year insider transaction data for distribution to MWE. |
| 10/26/2022 | S. Kirchman | 0.9 | Discussed 1-year insider transaction data with BRG (L. Klaff). |
| 10/26/2022 | L. Klaff | 0.9 | Discussed 1-year insider transaction data with BRG (S. Kirschman). |
| 10/26/2022 | S. Claypoole | 0.9 | Reviewed 90-day transaction analysis ahead of circulation to UCC. |
| 10/26/2022 | L. Klaff | 0.7 | Corresponded with Voyager (K. Cronin) regarding questions about 1-year insider transaction data. |
| 10/26/2022 | L. Klaff | 0.3 | Corresponded with BRG (M. Renzi) regarding 1-year insider transaction data. |

| Date | Professional | Hours | Description |
|--|--------------|-------|--|
| 22. Preference/ Avoidance Actions | | | |
| 10/27/2022 | M. Goodwin | 2.8 | Prepared comments on presentation of all transactions in the 90 days prior to filing. |
| 10/27/2022 | S. Kirchman | 2.3 | Analyzed transaction data one year prior to filing. |
| 10/27/2022 | L. Klaff | 1.7 | Updated 1-year insider transaction data summary with comments from Company. |
| 10/27/2022 | M. Renzi | 1.3 | Provided comments to BRG (M. Goodwin) re: presentation for transactions 90 days prior to filing. |
| 10/27/2022 | L. Klaff | 0.2 | Discussed updates to customer/insider transaction analysis with BRG (P. Farley). |
| 10/28/2022 | S. Kirchman | 1.2 | Reviewed the finalized 1-year insider transaction summary for MWE. |
| 10/28/2022 | L. Klaff | 1.1 | Finalized 1-year insider transaction summary for MWE. |
| 10/28/2022 | P. Farley | 0.3 | Commented on updated insider transaction summary schedule for MWE. |
| 10/28/2022 | P. Farley | 0.3 | Discussed additional updates to customer/insider transaction analysis with L. Klaff (BRG). |

Task Code Total Hours**245.1****24. Liquidation Analysis**

| | | | |
|-----------|-----------|-----|---|
| 7/11/2022 | M. Vaughn | 2.3 | Prepared liquidation analysis for Company. |
| 7/26/2022 | M. Vaughn | 2.2 | Prepared analysis of liquidation recovery for Company. |
| 7/26/2022 | M. Vaughn | 1.2 | Drafted presentation materials re: liquidation analysis. |
| 7/26/2022 | E. Hengel | 0.9 | Developed plan for creation of liquidation analysis. |
| 7/26/2022 | M. Renzi | 0.9 | Reviewed draft presentation materials re: liquidation analysis. |
| 7/26/2022 | M. Vaughn | 0.8 | Continued to prepared analysis of liquidation recovery for Company. |
| 7/27/2022 | S. Pal | 1.4 | Continued to prepare wind-down budget template. |
| 7/27/2022 | M. Renzi | 1.3 | Reviewed wind-down budget template. |
| 7/27/2022 | M. Vaughn | 1.1 | Prepared analysis of liquidation recovery for Company. |
| 7/27/2022 | S. Pal | 1.1 | Reviewed prior BRG wind-down templates. |
| 7/27/2022 | S. Pal | 0.7 | Prepared wind-down budget template. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 7/27/2022 | M. Vaughn | 0.4 | Continued to prepare analysis of liquidation recovery for Company. |
| 7/27/2022 | S. Pal | 0.4 | Reviewed existing wind-down analysis. |
| 7/27/2022 | M. Vaughn | 0.4 | Reviewed liquidation analysis scenario assumptions. |
| 7/27/2022 | S. Pal | 0.4 | Reviewed prior BRG wind-down comparables analysis. |
| 7/27/2022 | P. Farley | 0.2 | Corresponded with BRG (S. Pal) re: wind-down analysis. |
| 7/28/2022 | S. Pal | 2.6 | Prepared wind-down budget template. |
| 7/28/2022 | M. Renzi | 1.2 | Evaluated wind-down budget template. |
| 7/28/2022 | S. Pal | 1.1 | Continued to prepare wind-down budget template. |
| 7/29/2022 | S. Pal | 1.6 | Continued to prepare wind-down analysis scenarios 1 through 4. |
| 7/29/2022 | S. Pal | 1.2 | Continued to prepared wind-down analysis scenarios 1 through 4. |
| 7/29/2022 | S. Pal | 0.7 | Prepared wind-down analysis scenarios 1 through 4. |
| 7/29/2022 | S. Pal | 0.6 | Discussed updated liquidation analysis with BRG (M. Vaughn, P. Farley). |
| 7/29/2022 | P. Farley | 0.6 | Held discussion with BRG (M. Vaughn, S. Pal) re: liquidation analysis. |
| 7/29/2022 | M. Vaughn | 0.6 | Participated in call (S. Pal, P. Farley) re: liquidation analysis. |
| 7/29/2022 | S. Pal | 0.3 | Reviewed wind-down analysis open items list from BRG (M. Goodwin). |
| 7/30/2022 | S. Pal | 2.9 | Prepared balance sheet and scenario support summary for wind-down analysis. |
| 7/30/2022 | S. Pal | 2.3 | Continued to prepared balance sheet and scenario support summary for wind-down analysis. |
| 7/30/2022 | M. Goodwin | 1.2 | Developed wind-down budget. |
| 7/30/2022 | S. Pal | 0.7 | Continued to prepared balance sheet and scenario support summary for wind-down analysis. |
| 7/30/2022 | S. Pal | 0.4 | Corresponded with BRG (M. Goodwin) re: wind-down budget time line. |
| 7/30/2022 | S. Pal | 0.4 | Discussed wind-down budget time line with BRG (M. Renzi). |
| 7/30/2022 | M. Renzi | 0.4 | Discussed wind-down budget time line with BRG (S. Pal). |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 7/30/2022 | S. Pal | 0.4 | Reviewed correspondence regarding wind-down budget preparation. |
| 7/31/2022 | S. Pal | 2.9 | Prepared wind-down analysis scenarios 1 through 4. |
| 7/31/2022 | S. Pal | 0.9 | Continued to prepare wind-down analysis scenarios 1 through 4. |
| 7/31/2022 | E. Hengel | 0.9 | Reviewed wind-down budget detail including providing comments to BRG (S. Pal). |
| 7/31/2022 | P. Farley | 0.6 | Commented on initial draft of wind-down budget. |
| 7/31/2022 | M. Vaughn | 0.5 | Prepared analysis of liquidation recovery for Company. |
| 7/31/2022 | P. Farley | 0.3 | Corresponded with BRG (S. Pal) re: assumptions and scenarios for wind-down analysis. |
| 7/31/2022 | P. Farley | 0.2 | Commented on initial draft of wind-down budget scenario analysis. |
| 8/1/2022 | S. Pal | 2.9 | Prepared wind down and liquidation analysis presentation. |
| 8/1/2022 | S. Pal | 2.9 | Updated wind down model analysis based on feedback from BRG team. |
| 8/1/2022 | S. Kirchman | 2.8 | Created model to analyze a potential liquidation and wind down. |
| 8/1/2022 | S. Pal | 2.8 | Prepared four potential wind down outcomes within wind down model. |
| 8/1/2022 | S. Kirchman | 2.7 | Continued to create a model to analyze a potential liquidation and wind down. |
| 8/1/2022 | S. Pal | 2.3 | Continued to update wind down model analysis based on feedback from BRG team. |
| 8/1/2022 | S. Kirchman | 2.2 | Adjusted long-term cash forecast model to analyze a potential liquidation and wind down. |
| 8/1/2022 | S. Kirchman | 2.1 | Continued to adjust a model to analyze a potential liquidation and wind down. |
| 8/1/2022 | A. Sorial | 2.1 | Updated wind down analysis with new assumptions. |
| 8/1/2022 | A. Sorial | 1.6 | Created annual departmental salaries analysis for use in wind down model. |
| 8/1/2022 | S. Pal | 1.2 | Continued to prepare potential wind down scenarios within wind down model. |
| 8/1/2022 | M. Goodwin | 1.1 | Developed wind down budget. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 8/1/2022 | M. Renzi | 1.1 | Met with BRG (M. Vaughn) re: wind down costs. |
| 8/1/2022 | M. Vaughn | 1.1 | Participated in call with BRG (M. Renzi) re: wind down costs. |
| 8/1/2022 | P. Farley | 0.9 | Reviewed liquidation analysis draft. |
| 8/1/2022 | M. Renzi | 0.9 | Reviewed salary analysis for wind down model. |
| 8/1/2022 | M. Renzi | 0.8 | Reviewed wind down budget developed by BRG (M. Goodwin). |
| 8/1/2022 | S. Pal | 0.5 | Discussed wind down budget with BRG (M. Goodwin, P. Farley). |
| 8/1/2022 | P. Farley | 0.5 | Discussed wind down budget with BRG (S. Pal, M. Goodwin). |
| 8/1/2022 | M. Goodwin | 0.5 | Discussed wind down budget with BRG (S. Pal, P. Farley). |
| 8/2/2022 | S. Kirchman | 2.7 | Created different scenarios to model a potential wind down. |
| 8/2/2022 | S. Pal | 2.7 | Prepared wind down model assumptions table, support analyses and format changes. |
| 8/2/2022 | S. Pal | 2.3 | Performed model cleanup and resolved link breakage on wind down model. |
| 8/2/2022 | S. Kirchman | 2.1 | Developed support schedules for various potential wind down scenarios. |
| 8/2/2022 | S. Kirchman | 1.9 | Continued to create different scenarios to model a potential wind down. |
| 8/2/2022 | S. Kirchman | 1.8 | Continued to develop support schedules for various potential wind down scenarios. |
| 8/2/2022 | S. Pal | 1.7 | Reviewed inputs and edits to the wind down model from BRG (M. Goodwin, S. Kirschman). |
| 8/2/2022 | P. Farley | 1.6 | Developed top side liquidation analysis to reflect three scenarios, a comparison page and assumptions. |
| 8/2/2022 | S. Pal | 1.4 | Prepared wind down scenario Summaries and Pro Fee outlook assumptions. |
| 8/2/2022 | S. Pal | 1.4 | Reviewed wind down model feedback from BRG (M. Renzi, P. Farley). |
| 8/2/2022 | S. Pal | 1.2 | Continued preparing wind down model assumptions table and support analyses. |
| 8/2/2022 | M. Renzi | 1.2 | Reviewed wind down scenarios. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 24. Liquidation Analysis | | | |
| 8/2/2022 | P. Farley | 1.1 | Reviewed updated wind down budget send by D. Pal (BRG). |
| 8/2/2022 | S. Pal | 0.7 | Participated in best interests test/estate wind down meeting with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (B. Tichenor, M. DiYanni) and K&E (A. Smith, C. Okike). |
| 8/2/2022 | M. Vaughn | 0.7 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos, M. Jensen), K&E (C. Okike, A. Smith) re: business plan presentation. |
| 8/2/2022 | S. Kirchman | 0.7 | Participated in meeting with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (B. Tichenor, M. DiYanni) and K&E (A. Smith, C. Okike) to discuss liquidation and wind down analysis. |
| 8/2/2022 | P. Farley | 0.7 | Participated in meeting with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (B. Tichenor, M. DiYanni) and K&E (A. Smith, C. Okike) to discuss liquidation and wind down analysis. |
| 8/2/2022 | S. Pal | 0.5 | Continued preparing scenarios updates provided by BRG (P. Farley). |
| 8/2/2022 | S. Pal | 0.5 | Discussed observations from wind down model review with BRG (S. Kirschman). |
| 8/2/2022 | S. Kirchman | 0.5 | Met with BRG (S. Pal) to discuss observations from wind down model review. |
| 8/2/2022 | S. Pal | 0.4 | Discussed new, additional wind down scenarios with BRG (P. Farley). |
| 8/2/2022 | P. Farley | 0.4 | Discussed new, additional wind down scenarios with BRG (S. Pal). |
| 8/2/2022 | S. Pal | 0.4 | Discussed observations from Best Interest Test meeting with BRG (M. Renzi). |
| 8/2/2022 | M. Renzi | 0.4 | Met with BRG (S. Pal) re: observations from Best Interest Test meeting. |
| 8/2/2022 | P. Farley | 0.3 | Corresponded via email with BRG (M. Renzi) re: key point relating to updated wind down budget. |
| 8/2/2022 | P. Farley | 0.3 | Reviewed additional updated to the wind down budget. |
| 8/3/2022 | S. Kirchman | 2.8 | Integrated a preliminary 13-week cash flow forecast into the wind down model. |
| 8/3/2022 | S. Kirchman | 2.6 | Continued to integrate a preliminary 13-week cash flow forecast into the wind down model. |
| 8/3/2022 | S. Kirchman | 2.3 | Analyzed potential impact of crypto liquidation. |
| 8/3/2022 | S. Kirchman | 1.9 | Continued to analyze potential impact of a crypto liquidation. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 24. Liquidation Analysis | | | |
| 8/3/2022 | S. Pal | 1.5 | Corresponded with BRG colleagues regarding wind down professional fees and prior case comparables. |
| 8/3/2022 | P. Farley | 0.6 | Performed additional analysis on wind down scenarios for the various/current bid scenarios. |
| 8/3/2022 | S. Pal | 0.5 | Prepared wind down scenario summary table for K&E. |
| 8/3/2022 | P. Farley | 0.2 | Corresponded via email with K&E (A. Smith) re: wind down scenarios for the various/current bid scenarios. |
| 8/4/2022 | P. Farley | 0.6 | Reviewed comp liquidation analyses sent by K&E in prep for developing Voyager model. |
| 8/5/2022 | M. Vaughn | 1.5 | Drafted liquidation analysis. |
| 8/5/2022 | M. Renzi | 1.3 | Provided comments on the liquidation analysis presentation. |
| 8/5/2022 | M. Vaughn | 1.3 | Reviewed liquidation analysis. |
| 8/5/2022 | M. Vaughn | 0.5 | Drafted liquidation analysis presentation. |
| 8/6/2022 | M. Vaughn | 1.0 | Drafted liquidation analysis presentation. |
| 8/7/2022 | M. Vaughn | 1.8 | Drafted liquidation analysis. |
| 8/7/2022 | M. Vaughn | 0.4 | Continued to draft liquidation analysis. |
| 8/8/2022 | M. Vaughn | 1.3 | Drafted liquidation analysis. |
| 8/11/2022 | P. Farley | 2.3 | Developed initial draft of liquidation analysis. |
| 8/11/2022 | E. Hengel | 1.9 | Edited liquidation analysis prior to sending to BRG team. |
| 8/11/2022 | J. Cox | 1.5 | Reviewed latest liquidation analysis. |
| 8/11/2022 | M. Vaughn | 1.3 | Reviewed liquidation analysis. |
| 8/11/2022 | P. Farley | 1.3 | Updated initial draft of liquidation analysis for distribution internal review. |
| 8/11/2022 | M. Renzi | 1.2 | Reviewed the liquidation model. |
| 8/11/2022 | R. Duffy | 0.8 | Reviewed liquidation analysis. |
| 8/11/2022 | M. Vaughn | 0.5 | Continued review of liquidation analysis. |
| 8/12/2022 | M. Goodwin | 2.3 | Edited liquidation analysis model. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 8/12/2022 | M. Goodwin | 2.1 | Edited wind down model assumptions for liquidation model. |
| 8/12/2022 | M. Renzi | 1.8 | Revised wind down model assumptions. |
| 8/12/2022 | M. Goodwin | 1.7 | Developed liquidation analysis waterfall by entity. |
| 8/12/2022 | M. Renzi | 1.4 | Reviewed the liquidation analysis waterfall. |
| 8/12/2022 | M. Goodwin | 1.3 | Continued to edit liquidation analysis waterfall by entity. |
| 8/12/2022 | P. Farley | 1.1 | Implemented additional changes to initial draft of liquidation analysis. |
| 8/12/2022 | M. Vaughn | 0.5 | Met with K&E (A. Smith, E. Swager, N. Adzima) re: liquidation analysis. |
| 8/12/2022 | E. Hengel | 0.5 | Met with K&E (A. Smith, E. Swager, N. Adzima) to discuss liquidation. |
| 8/12/2022 | S. Claypoole | 0.5 | Participated in call with K&E (A. Smith, E. Swager, N. Adzima) to begin discussions regarding the liquidation analysis. |
| 8/12/2022 | L. Klaff | 0.5 | Participated in call with K&E (A. Smith, E. Swager, N. Adzima) to have a discussion around the initial liquidation analysis. |
| 8/12/2022 | P. Farley | 0.5 | Participated in call with L. Klaff (BRG), K&E (A. Smith, E. Swager, N. Adzima) to discuss initial structure of the liquidation analysis. |
| 8/12/2022 | S. Kirchman | 0.5 | Participated in meeting with K&E (A. Smith, E. Swager, N. Adzima) to discuss liquidation analysis process. |
| 8/13/2022 | E. Hengel | 0.8 | Reviewed liquidation analysis documentation in advance of initial distribution. |
| 8/14/2022 | M. Renzi | 1.6 | Revised liquidation analysis model. |
| 8/15/2022 | P. Farley | 0.8 | Reviewed updated liquidation analysis Draft. |
| 8/16/2022 | S. Pal | 1.6 | Continued to review liquidation analysis updates prepared by BRG (P. Farley). |
| 8/16/2022 | S. Pal | 1.4 | Reviewed liquidation analysis updates prepared by BRG (P. Farley). |
| 8/17/2022 | S. Pal | 1.5 | Reviewed 363 sale scenarios in updated wind down model. |
| 8/18/2022 | P. Farley | 0.6 | Analyzed mechanics of liquidation analysis to determine treatment of investments held. |
| 8/18/2022 | P. Farley | 0.4 | Analyzed draft liquidation and wind down Analyses to validate mechanics and assumptions. |
| 8/19/2022 | S. Pal | 2.4 | Prepared 5-scenario liquidation and wind down sensitivity analysis. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 8/19/2022 | S. Pal | 1.1 | Continued to prepare 5-scenario liquidation and wind down sensitivity analysis. |
| 8/19/2022 | S. Pal | 1.0 | Reviewed updated liquidation analyses waterfalls provided by BRG (P. Farley). |
| 8/19/2022 | M. Renzi | 0.8 | Reviewed liquidation analysis. |
| 8/19/2022 | E. Hengel | 0.7 | Reviewed liquidation analysis items and provided input to BRG (S. Pal). |
| 8/19/2022 | E. Hengel | 0.5 | Discussed liquidation analysis with BRG (P. Farley, S. Pal, L. Klaff, S. Claypoole). |
| 8/19/2022 | P. Farley | 0.5 | Discussed liquidation analysis with BRG (S. Pal, E. Hengel, L. Klaff, S. Claypoole). |
| 8/19/2022 | S. Pal | 0.5 | Participated in call with BRG (P. Farley, E. Hengel, L. Klaff, S. Claypoole) to discuss liquidation and wind down analysis. |
| 8/19/2022 | S. Claypoole | 0.5 | Participated in call with BRG (P. Farley, S. Pal, L. Klaff, E. Hengel) to discuss the liquidation and wind down analysis. |
| 8/19/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, S. Pal, S. Claypoole, E. Hengel) regarding the liquidation and wind down analysis. |
| 8/19/2022 | S. Claypoole | 0.4 | Reviewed current wind down budget based on internal group discussion. |
| 8/20/2022 | S. Pal | 2.0 | Updated wind down analysis for 13-week cash flow update provided by BRG (M. Goodwin). |
| 8/21/2022 | S. Pal | 2.2 | Prepared updates to wind down model reflecting new operational support cost assumptions. |
| 8/21/2022 | M. Renzi | 1.2 | Reviewed operational cost assumptions for wind down. |
| 8/22/2022 | S. Pal | 2.9 | Continued to prepare drivers table for updated wind analysis. |
| 8/22/2022 | S. Pal | 2.9 | Prepared drivers table for updated wind analysis. |
| 8/22/2022 | S. Pal | 2.1 | Updated wind down analysis for latest 13-week cash flow update provided by BRG (M. Goodwin). |
| 8/22/2022 | S. Kirchman | 1.8 | Incorporated trial balance into liquidation model. |
| 8/22/2022 | S. Pal | 1.2 | Continued to prepare drivers table for updated wind analysis. |
| 8/22/2022 | S. Kirchman | 0.6 | Continued to incorporate trial balance into liquidation model. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 8/22/2022 | P. Farley | 0.3 | Analyzed account liquidations update with coin aggregates for all Voyager auto-fill trades booked to date. |
| 8/23/2022 | S. Pal | 2.2 | Prepared updates to wind down model based on feedback from Moelis wind down review meeting. |
| 8/23/2022 | S. Kirchman | 2.1 | Analyzed potential expenses in a wind down scenario. |
| 8/23/2022 | S. Pal | 2.1 | Prepared wind down analysis summary output. |
| 8/23/2022 | S. Kirchman | 1.7 | Continued to analyze potential expenses in a wind down scenario. |
| 8/23/2022 | S. Pal | 1.5 | Prepared updates to wind down model based on feedback from internal wind down review meeting. |
| 8/23/2022 | S. Pal | 1.4 | Prepared wind down analysis for Chapter 7 scenario. |
| 8/23/2022 | M. Renzi | 1.3 | Provided comments on possible wind down expense. |
| 8/23/2022 | S. Pal | 1.0 | Discussed wind down analysis with Moelis (B. Tichenor, C. Morris). |
| 8/23/2022 | E. Hengel | 1.0 | Met with Moelis (B. Tichenor, C. Morris) to discuss wind down analysis. |
| 8/23/2022 | P. Farley | 1.0 | Participated in call with Moelis (B. Tichenor, C. Morris) to discuss wind down analysis. |
| 8/23/2022 | L. Klaff | 0.3 | Discussed list of excluded assets (contracts/vendors) needed to wind down the estate once sold with BRG (P. Farley). |
| 8/23/2022 | P. Farley | 0.3 | Held call with BRG (L. Klaff) to discuss list of excluded assets (contracts/vendors) needed to wind down the estate once sold. |
| 8/24/2022 | S. Pal | 2.9 | Continued to prepare updates to liquidation model in wind down analysis. |
| 8/24/2022 | S. Kirchman | 2.4 | Continued to create support schedules relating to professional fees for the liquidation analysis. |
| 8/24/2022 | S. Kirchman | 1.8 | Created support schedules relating to professional fees for the liquidation analysis. |
| 8/24/2022 | S. Pal | 1.8 | Prepared updates to liquidation module in wind down analysis. |
| 8/24/2022 | S. Pal | 1.7 | Continued to prepare updates to wind down model based on feedback from Moelis wind down review meeting. |
| 8/24/2022 | P. Farley | 1.3 | Reviewed updated draft of wind down analysis. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 8/24/2022 | S. Kirchman | 1.1 | Edited the liquidation analysis with updated information per recent internal discussion. |
| 8/24/2022 | M. Renzi | 1.1 | Provided comments on the liquidation analysis. |
| 8/24/2022 | S. Pal | 1.0 | Reviewed BRG (S. Kirschman) updates to wind down analysis and prepared feedback. |
| 8/24/2022 | E. Hengel | 0.7 | Provided comments on wind down and liquidation analysis. |
| 8/24/2022 | S. Pal | 0.6 | Discussed wind down excel package with BRG (P. Farley, E. Hengel). |
| 8/24/2022 | P. Farley | 0.6 | Met with BRG (S. Pal, E. Hengel) to discuss wind down analysis. |
| 8/24/2022 | E. Hengel | 0.6 | Met with BRG (S. Pal, P. Farley) to discuss wind down analysis. |
| 8/24/2022 | S. Pal | 0.5 | Continued to prepare updates to liquidation model in wind down analysis. |
| 8/24/2022 | S. Pal | 0.3 | Discussed wind down model with BRG (S. Kirschman). |
| 8/24/2022 | S. Kirchman | 0.3 | Met with BRG (S. Pal) to discuss wind down model. |
| 8/25/2022 | S. Pal | 2.9 | Prepared wind down model updates for full and partial 363 scenarios. |
| 8/25/2022 | S. Pal | 2.9 | Prepared wind down model updates to integrate Plan Sponsor scenario. |
| 8/25/2022 | S. Pal | 2.8 | Prepared format changes to wind down analysis output package. |
| 8/25/2022 | S. Pal | 1.8 | Reviewed BRG (S. Kirschman) additional updates to wind down analysis. |
| 8/25/2022 | P. Farley | 0.9 | Analyzed updated draft of wind down model. |
| 8/25/2022 | S. Pal | 0.9 | Continued to prepare wind down model updates to integrate Plan Sponsor scenario. |
| 8/25/2022 | S. Pal | 0.8 | Discussed wind down analysis package with BRG (P. Farley, S. Kirschman). |
| 8/25/2022 | P. Farley | 0.8 | Met with BRG (P. Farley, S. Kirschman) to discuss wind down analysis. |
| 8/25/2022 | S. Kirchman | 0.8 | Met with BRG (P. Farley, S. Pal) to discuss wind down analysis. |
| 8/25/2022 | S. Pal | 0.7 | Continued to prepare wind down model updates for full and partial 363 scenarios. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 8/26/2022 | S. Pal | 2.2 | Prepared Chapter 11 Admin Claim analysis module in wind down analysis. |
| 8/26/2022 | S. Pal | 2.2 | Prepared wind down analysis package for Moelis (C. Morris). |
| 8/26/2022 | S. Kirchman | 2.1 | Incorporated latest information from Management discussion into the wind down/liquidation model. |
| 8/26/2022 | S. Kirchman | 1.9 | Continued to create various views relating to a potential wind down/liquidation. |
| 8/26/2022 | S. Pal | 1.6 | Updated wind down professional fee assumptions and analysis. |
| 8/26/2022 | M. Renzi | 1.5 | Reviewed potential wind down scenarios with BRG (E. Hengel, P. Farley). |
| 8/26/2022 | P. Farley | 1.5 | Reviewed potential wind down scenarios with BRG (M. Renzi, E. Hengel). |
| 8/26/2022 | E. Hengel | 1.5 | Reviewed potential wind down scenarios with BRG (M. Renzi, P. Farley). |
| 8/26/2022 | S. Pal | 1.1 | Participated in call with BRG (E. Hengel) to discuss wind down analysis. |
| 8/26/2022 | S. Pal | 1.1 | Performed model cleanup of wind down model. |
| 8/26/2022 | S. Kirchman | 1.0 | Created various views relating to a potential wind down/liquidation. |
| 8/26/2022 | S. Pal | 0.6 | Continued to prepare wind down analysis package for Moelis (C. Morris). |
| 8/26/2022 | S. Kirchman | 0.5 | Continued to incorporate latest information from Management discussion into the wind down/liquidation model. |
| 8/27/2022 | S. Kirchman | 2.5 | Continued to update the liquidation analysis with information from latest internal discussion. |
| 8/27/2022 | S. Pal | 2.4 | Corresponded with BRG (E. Hengel) regarding wind down analysis feedback. |
| 8/27/2022 | S. Pal | 2.1 | Prepared updates to wind down model based on feedback from BRG (E. Hengel). |
| 8/27/2022 | M. Renzi | 1.8 | Reviewed liquidation analysis updated based on internal discussion. |
| 8/27/2022 | S. Kirchman | 1.8 | Updated the liquidation analysis with information from latest internal discussion. |
| 8/27/2022 | P. Farley | 1.3 | Reviewed updated wind down/liquidation analysis package. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 24. Liquidation Analysis | | | |
| 8/27/2022 | P. Farley | 1.2 | Discussed recovery scenarios with BRG (M. Renzi). |
| 8/27/2022 | M. Renzi | 1.2 | Met with BRG (P. Farley) re: potential recovery scenarios for Company's assets. |
| 8/27/2022 | E. Hengel | 0.9 | Reviewed wind down analysis. |
| 8/27/2022 | E. Hengel | 0.7 | Discussed wind down analysis feedback with BRG (S. Pal). |
| 8/29/2022 | S. Kirchman | 2.5 | Created model to analyze liquidations of specific coins. |
| 8/29/2022 | M. Renzi | 2.2 | Reviewed coin-level liquidation model. |
| 8/29/2022 | S. Kirchman | 1.9 | Analyzed potential operations needed to remain in a wind down scenario. |
| 8/29/2022 | S. Pal | 1.7 | Continued reviewing liquidation analysis comparable models. |
| 8/29/2022 | S. Pal | 1.5 | Reviewed liquidation analysis comparable models. |
| 8/29/2022 | E. Hengel | 0.9 | Reviewed wind-down budget support for eventual inclusion in liquidation analysis. |
| 8/29/2022 | R. Duffy | 0.6 | Reviewed wind-down support for liquidation analysis. |
| 8/30/2022 | D. DiBurro | 1.3 | Updated staking yields, adjusted yields, and average fee percentages for the liquidation analysis. |
| 8/30/2022 | D. DiBurro | 0.8 | Developed block daemon rates for integration into the liquidation analysis. |
| 8/30/2022 | M. Renzi | 0.7 | Provided comments on staking rate changes in liquidation model. |
| 8/30/2022 | D. DiBurro | 0.5 | Reviewed liquidation model to determine necessary changes in staking rates. |
| 8/30/2022 | P. Farley | 0.4 | Reviewed updated wind down analysis re: Moelis follow up questions. |
| 8/31/2022 | S. Kirchman | 2.8 | Created alternative view to the main liquidation model. |
| 8/31/2022 | S. Kirchman | 2.7 | Implemented refreshed Company data into the wind down and liquidation analysis models. |
| 8/31/2022 | S. Kirchman | 2.2 | Continued to create an alternative view to the main liquidation model. |
| 8/31/2022 | D. DiBurro | 1.9 | Updated the assets and other assets in the liquidation analysis to reflect the 7/31/22 trial balance. |
| 8/31/2022 | M. Renzi | 1.6 | Reviewed the alternative view to the liquidation analysis. |

| Date | Professional | Hours | Description |
|---------------------------------|---------------|-------|---|
| 24. Liquidation Analysis | | | |
| 8/31/2022 | S. Pal | 1.5 | Continued reconciling intercompany transactions in liquidation analysis. |
| 8/31/2022 | D. DiBurro | 1.2 | Analyzed staking and fees paid per coin to update the liquidation model. |
| 8/31/2022 | S. Pal | 1.0 | Update liquidation analysis for intercompany transactions. |
| 8/31/2022 | D. DiBurro | 0.8 | Processed comments on the liquidation analysis. |
| 8/31/2022 | D. DiBurro | 0.8 | Reconciled asset balance on the trial balance for the liquidation analysis. |
| 8/31/2022 | P. Farley | 0.5 | Reviewed updated draft of wind down budget and liquidation analysis. |
| 8/31/2022 | P. Farley | 0.4 | Discussed updated draft of wind down budget and liquidation analysis with BRG (S. Kirschman). |
| 8/31/2022 | S. Kirchman | 0.4 | Met with BRG (P. Farley) discuss the liquidation model. |
| 9/1/2022 | S. Kirchman | 2.8 | Updated liquidation analysis to incorporate latest 13-week cash flow projections. |
| 9/1/2022 | S. Kirchman | 2.6 | Continued to update liquidation analysis to incorporate latest 13-week cash flow projections. |
| 9/1/2022 | E. O'Sullivan | 2.1 | Analyzed historical crypto trading activity to assess liquidation options. |
| 9/1/2022 | M. Renzi | 1.7 | Analyzed current crypto values provided by Voyager. |
| 9/1/2022 | S. Pal | 1.5 | Reviewed impact of updated trial balances on liquidation model. |
| 9/1/2022 | M. Renzi | 1.4 | Reviewed current liquidation model for updated assumptions. |
| 9/1/2022 | S. Pal | 1.0 | Reviewed updated liquidation analysis provided by BRG (S. Kirschman). |
| 9/1/2022 | M. Goodwin | 0.8 | Analyzed negative crypto portfolio to determine eligible balance to be liquidated. |
| 9/2/2022 | S. Kirchman | 2.9 | Analyzed July intercompany assets and liabilities for the liquidation analysis. |
| 9/2/2022 | S. Kirchman | 2.1 | Continued to analyze July intercompany assets and liabilities for the liquidation analysis. |
| 9/2/2022 | S. Kirchman | 1.8 | Analyzed claim information to incorporate into the liquidation |
| 9/2/2022 | P. Farley | 0.9 | Analyzed updated draft liquidation analysis in preparation for internal review call. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 9/2/2022 | P. Farley | 0.9 | Commented on updated wind down budget. |
| 9/2/2022 | M. Goodwin | 0.5 | Discussed liquidation analysis with BRG (B. Duffy, S. Pal, E. Hengel, P. Farley). |
| 9/2/2022 | S. Pal | 0.5 | Discussed updates to liquidation analysis with BRG (B. Duffy, P. Farley, E. Hengel, M. Goodwin). |
| 9/2/2022 | P. Farley | 0.5 | Met with BRG (B. Duffy, S. Pal, E. Hengel, M. Goodwin) regarding liquidation analysis. |
| 9/2/2022 | E. Hengel | 0.5 | Participated in call with BRG (, B. Duffy, S. Pal, M. Goodwin, P. Farley) to discuss liquidation analysis. |
| 9/2/2022 | R. Duffy | 0.5 | Participated in discussion with BRG (S. Pal, M. Goodwin, P. Farley, E. Hengel) re: liquidation analysis. |
| 9/2/2022 | S. Pal | 0.4 | Discussed updates to liquidation analysis with BRG (S. Kirschman). |
| 9/2/2022 | S. Kirchman | 0.4 | Met with BRG (S. Pal) to discuss the liquidation analysis. |
| 9/3/2022 | M. Renzi | 2.0 | Provided comments on the coin liquidation and market depth analysis to BRG (S. Kirschman). |
| 9/3/2022 | S. Pal | 1.5 | Reviewed coin liquidation and market depth analysis provided by BRG (S. Kirschman). |
| 9/3/2022 | E. Hengel | 1.4 | Reviewed wind-down budget support for eventual inclusion in liquidation analysis. |
| 9/3/2022 | M. Renzi | 1.3 | Reviewed wind down budget assumptions for liquidation analysis. |
| 9/4/2022 | P. Farley | 0.6 | Analyzed 7/31 balance sheet to tie out claims versus 7/5 balance sheet re: liquidation analysis. |
| 9/5/2022 | M. Goodwin | 2.2 | Developed wind down budget for liquidation analysis. |
| 9/5/2022 | E. Hengel | 2.1 | Analyzed outstanding assets loaned by Voyager. |
| 9/5/2022 | S. Kirchman | 1.8 | Adjusted schedule to incorporate all assets loaned by Voyager. |
| 9/5/2022 | E. Hengel | 1.0 | Revised updated coin analysis. |
| 9/5/2022 | M. Renzi | 0.9 | Reviewed the liquidation analysis and the wind down budget. |
| 9/5/2022 | M. Goodwin | 0.8 | Prepared memo discussing the process of liquidation negative crypto. |
| 9/6/2022 | S. Kirchman | 2.9 | Updated wind down model to function dynamically. |

| Date | Professional | Hours | Description |
|---------------------------------|---------------|-------|---|
| 24. Liquidation Analysis | | | |
| 9/6/2022 | S. Kirchman | 2.6 | Continued to update wind down model to function dynamically. |
| 9/6/2022 | M. Goodwin | 2.3 | Edited liquidation analysis for Voyager Digital LLC. |
| 9/6/2022 | M. Renzi | 2.3 | Provided comments to BRG (S. Kirschman) on wind down model. |
| 9/6/2022 | E. O'Sullivan | 2.0 | Analyzed market depth for Voyager coin holdings to assess impact of liquidations. |
| 9/6/2022 | E. O'Sullivan | 2.0 | Continued to analyze market depth for Voyager coin holdings to assess impact of liquidations. |
| 9/6/2022 | D. DiBurro | 2.0 | Prepared crypto market depth draft to find circulating volume of 10 largest coin assets coin. |
| 9/6/2022 | M. Goodwin | 1.8 | Continued to edit liquidation analysis for Voyager Digital LLC. |
| 9/6/2022 | E. Hengel | 1.8 | Revised updated asset yields provided by Voyager. |
| 9/6/2022 | M. Goodwin | 1.3 | Edited liquidation analysis for Voyager Digital Holdings, Inc. |
| 9/6/2022 | M. Goodwin | 1.3 | Edited liquidation analysis for Voyager Digital Ltd. |
| 9/6/2022 | D. DiBurro | 1.3 | Reviewed all formulas used for calculation of the liquidation model. |
| 9/6/2022 | M. Renzi | 1.0 | Reviewed the current crypto currency market for differences that may impact the liquidation analysis. |
| 9/6/2022 | D. DiBurro | 0.9 | Reformatted the crypto market depth model. |
| 9/6/2022 | D. DiBurro | 0.9 | Revised formulas and assumptions on the coin market depth model. |
| 9/6/2022 | M. Goodwin | 0.5 | Discussed liquidation analysis with BRG (P. Farley). |
| 9/6/2022 | P. Farley | 0.5 | Met with BRG (M. Goodwin) regarding liquidation analysis. |
| 9/6/2022 | P. Farley | 0.4 | Analyzed updated liquidation analysis in preparation for internal call. |
| 9/7/2022 | S. Kirchman | 2.3 | Adjusted liquidation analysis displays to consolidate information. |
| 9/7/2022 | S. Pal | 2.1 | Updated wind down model based on extended 13-week cash flow analysis provided by BRG (S. Kirschman). |
| 9/7/2022 | D. DiBurro | 2.0 | Prepared crypto market cap analysis sheet to determine the effects of liquidating significant portions of assets. |
| 9/7/2022 | M. Goodwin | 1.9 | Analyzed market depth for full crypto portfolio to evaluate value of distributable assets. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 9/7/2022 | M. Renzi | 1.9 | Analyzed the VGX token and its impact on the sale process. |
| 9/7/2022 | M. Goodwin | 1.7 | Continued to analyze market depth for full crypto portfolio to evaluate value of distributable assets. |
| 9/7/2022 | M. Goodwin | 1.7 | Developed cash balance projections for each Debtor entity for liquidation analysis. |
| 9/7/2022 | M. Goodwin | 1.3 | Edited liquidation wind down analysis. |
| 9/7/2022 | S. Pal | 1.2 | Reviewed updated wind down model. |
| 9/7/2022 | D. DiBurro | 0.7 | Adjusted the balance sheet and income statement items in the liquidation analysis. |
| 9/7/2022 | P. Farley | 0.6 | Analyzed recoveries in a full liquidation scenario. |
| 9/7/2022 | P. Farley | 0.6 | Reviewed updated liquidation analysis package and next steps. |
| 9/8/2022 | S. Kirchman | 2.9 | Updated liquidation analysis for prepaid expenses and Professional Fee retainers. |
| 9/8/2022 | S. Pal | 2.4 | Reviewed liquidation presentation outline from BRG (S. Kirschman). |
| 9/8/2022 | S. Claypoole | 1.5 | Reviewed bids received for incorporation in wind down scenarios. |
| 9/8/2022 | S. Pal | 1.4 | Reviewed updated liquidation analysis received from BRG (P. Farley). |
| 9/9/2022 | S. Pal | 2.7 | Continued to update liquidation presentation. |
| 9/9/2022 | S. Pal | 2.2 | Prepared assumptions matrix for bidder/wind down analysis. |
| 9/9/2022 | S. Kirchman | 2.1 | Continued to update liquidation analysis to utilize latest bid information. |
| 9/9/2022 | S. Pal | 2.0 | Updated liquidation presentation for distribution to BRG (P. Farley, E. Hengel, J. Cox, S. Kirschman). |
| 9/9/2022 | D. DiBurro | 1.3 | Reviewed liquidation analysis presentation. |
| 9/9/2022 | M. Renzi | 1.1 | Participated in call with Moelis (B. Tichenor, E. Asplund) re: impact of received bids on wind down analysis. |
| 9/9/2022 | P. Farley | 1.1 | Participated in call with Moelis (B. Tichenor, E. Asplund) regarding impact of received bids on wind down analysis. |
| 9/9/2022 | S. Kirchman | 1.1 | Participated in call with Moelis (B. Tichenor, E. Asplund) to discuss impact of received bids on wind down analysis. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 24. Liquidation Analysis | | | |
| 9/9/2022 | S. Pal | 1.1 | Participated in wind down analysis discussion with Moelis (B. Tichenor, C. Morris). |
| 9/9/2022 | P. Farley | 1.0 | Discussed wind down staffing with Voyager (G. Hanshe, E. Psaropoulos). |
| 9/9/2022 | S. Pal | 1.0 | Participated in discussion regarding wind down operational staffing needs with Voyager (G. Hanshe, E. Psaropoulos). |
| 9/9/2022 | S. Pal | 1.0 | Reviewed second version of the liquidation presentation outline from BRG (S. Kirschman). |
| 9/9/2022 | S. Kirchman | 1.0 | Updated liquidation analysis to utilize latest bid information. |
| 9/9/2022 | J. Cox | 0.9 | Met with Voyager (G. Hanshe, E. Psaropoulos) to discuss wind down operational staffing needs. |
| 9/9/2022 | S. Kirchman | 0.9 | Participated in meeting with Voyager (G. Hanshe, E. Psaropoulos) regarding wind down staffing needs. |
| 9/9/2022 | S. Pal | 0.8 | Reviewed bidder update and impact to wind down scenarios. |
| 9/9/2022 | P. Farley | 0.3 | Reviewed updated iteration of bidder specific wind down analysis. |
| 9/10/2022 | J. Cox | 2.2 | Reviewed latest liquidation analysis. |
| 9/10/2022 | M. Renzi | 1.6 | Revised liquidation analysis to reflect current coin prices. |
| 9/10/2022 | S. Pal | 0.8 | Reviewed updated wind down analysis update provided by BRG (S. Kirschman). |
| 9/10/2022 | S. Kirchman | 0.7 | Attended meeting with Moelis (C. Morris) to discuss wind down expenses. |
| 9/10/2022 | J. Cox | 0.7 | Discussed wind down expenses with Moelis (C. Morris). |
| 9/10/2022 | P. Farley | 0.7 | Participated in call with Moelis (C. Morris) regarding wind down expenses. |
| 9/10/2022 | E. Hengel | 0.7 | Participated in call with Moelis (C. Morris) to discuss wind down expenses. |
| 9/10/2022 | S. Pal | 0.7 | Participated in wind down expenses discussion with Moelis (C. Morris) and BRG (P. Farley, S. Kirschman, J. Cox). |
| 9/10/2022 | S. Kirchman | 0.4 | Attended meeting with BRG (P. Farley, S. Pal, J. Cox) to discuss wind down scenarios. |
| 9/10/2022 | S. Pal | 0.4 | Discussed wind down scenarios with BRG (P. Farley, J. Cox, S. Kirschman). |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 9/10/2022 | P. Farley | 0.4 | Met with BRG (S. Pal, J. Cox, S. Kirschman) regarding wind down scenarios. |
| 9/10/2022 | J. Cox | 0.4 | Participated in call with BRG (S. Pal, P. Farley, S. Kirschman) re: wind down. |
| 9/11/2022 | S. Kirchman | 2.8 | Updated wind down model to incorporate new bid information. |
| 9/11/2022 | M. Renzi | 2.5 | Analyzed wind down model to ensure its preparation for the auction. |
| 9/11/2022 | S. Kirchman | 2.2 | Developed dynamic model to forecast wind down budget based on components of auction bids. |
| 9/11/2022 | J. Cox | 1.9 | Reviewed latest wind down budget model assumptions. |
| 9/11/2022 | E. Hengel | 1.4 | Analyzed updated wind down model from BRG (S. Kirschman). |
| 9/11/2022 | J. Cox | 1.2 | Reviewed latest wind down budget model mechanics. |
| 9/11/2022 | S. Pal | 0.9 | Reviewed updated bidder/wind down analysis provided by BRG (S. Kirschman). |
| 9/11/2022 | S. Kirchman | 0.5 | Attended meeting with BRG (P. Farley, S. Pal, J. Cox) to discuss wind down analysis. |
| 9/11/2022 | S. Pal | 0.5 | Discussed bidder/wind down analysis with BRG (P. Farley, J. Cox, S. Kirschman). |
| 9/11/2022 | S. Pal | 0.5 | Discussed status of wind down model update with Voyager (E. Psaropoulos, G. Hanshe). |
| 9/11/2022 | P. Farley | 0.5 | Discussed wind down analysis with Voyager (E. Psaropoulos, G. Hanshe). |
| 9/11/2022 | J. Cox | 0.5 | Participated in call with BRG (P. Farley, S. Pal, S. Kirschman) re: bidder/wind down. |
| 9/11/2022 | P. Farley | 0.5 | Participated in call with BRG (S. Pal, J. Cox, S. Kirschman) regarding wind down analysis. |
| 9/11/2022 | S. Kirchman | 0.5 | Participated in call with Voyager (E. Psaropoulos, G. Hanshe) to discuss wind down analysis. |
| 9/11/2022 | P. Farley | 0.3 | Analyzed assumptions for a low and high case for the wind down associated with a particular bid. |
| 9/11/2022 | P. Farley | 0.2 | Commented on updated assumptions across scenarios re: wind down assumptions in bid model. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 24. Liquidation Analysis | | | |
| 9/12/2022 | S. Pal | 2.9 | Prepared assumptions documentation for Chapter 7 liquidation analysis. |
| 9/12/2022 | S. Pal | 2.4 | Prepared input drivers analysis for liquidation waterfall. |
| 9/12/2022 | S. Pal | 2.4 | Updated liquidation analysis presentation for distribution to BRG (M. Renzi, P. Farley, E. Hengel, J. Cox, S. Kirschman). |
| 9/12/2022 | S. Pal | 2.2 | Prepared dynamic Chapter 11 professional fee roll forward for liquidation analysis scenarios. |
| 9/12/2022 | J. Cox | 2.2 | Updated wind down model to reflect latest bid timing assumptions. |
| 9/12/2022 | S. Kirchman | 1.8 | Attended meeting with BRG (S. Pal, J. Cox) regarding wind down analysis. |
| 9/12/2022 | J. Cox | 1.8 | Participated in call with BRG (S. Pal, S. Kirschman) to discuss wind down analyses. |
| 9/12/2022 | S. Pal | 1.8 | Reviewed wind down analyses with BRG (J. Cox, S. Kirschman). |
| 9/12/2022 | J. Cox | 1.5 | Developed wind down model scenario mechanics. |
| 9/12/2022 | J. Cox | 1.3 | Updated wind down model to reflect latest assumptions. |
| 9/12/2022 | S. Kirchman | 0.8 | Attended meeting with BRG (S. Pal, J. Cox) regarding wind down analysis. |
| 9/12/2022 | S. Pal | 0.8 | Discussed updated bidder/wind down analysis with BRG (J. Cox, S. Kirschman). |
| 9/12/2022 | J. Cox | 0.8 | Participated in call with BRG (S. Pal, S. Kirschman) to update wind down analyses. |
| 9/12/2022 | S. Pal | 0.5 | Prepared wind down budget reconciliation. |
| 9/13/2022 | S. Pal | 2.4 | Revised liquidation scenario impact analysis based on updated coin portfolio analysis. |
| 9/13/2022 | S. Pal | 1.9 | Reviewed updated bidder wind down analysis provided by BRG (J. Cox). |
| 9/13/2022 | S. Kirchman | 1.9 | Updated hypothetical coin liquidation to be based on a rolling price average. |
| 9/13/2022 | S. Kirchman | 1.4 | Continued to update hypothetical coin liquidation to be based on a rolling price average. |
| 9/13/2022 | S. Pal | 1.4 | Reviewed updated coin portfolio analysis provided by BRG (S. Kirschman) reflecting new market depth assumptions. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 24. Liquidation Analysis | | | |
| 9/13/2022 | S. Pal | 1.4 | Reviewed wind down budget/bid analysis comparison updated for all active bidders. |
| 9/13/2022 | S. Pal | 1.2 | Prepared prepaids schedule for liquidation analysis based on accounting data by Debtor. |
| 9/13/2022 | M. Renzi | 1.1 | Participated in call with K&E (A. Smith) and Voyager (S. Ehrlich) regarding liquidation analysis and liquidity of coin positions. |
| 9/13/2022 | P. Farley | 1.1 | Participated in call with K&E (A. Smith) and Voyager (S. Ehrlich) regarding liquidation analysis and liquidity of coin positions. |
| 9/13/2022 | S. Pal | 1.1 | Participated in discussion with K&E (A. Smith) and Voyager (S. Ehrlich) regarding liquidation analysis and liquidity of coin positions. |
| 9/13/2022 | S. Kirchman | 1.0 | Attended meeting with BRG (M. Renzi, P. Farley, S. Pal) re: liquidation analysis. |
| 9/13/2022 | S. Pal | 1.0 | Discussed updated liquidation analysis with BRG (M. Renzi, P. Farley, S. Kirschman). |
| 9/13/2022 | M. Renzi | 1.0 | Met with BRG (P. Farley, S. Pal, S. Kirschman) re: liquidation analysis. |
| 9/13/2022 | P. Farley | 1.0 | Participated in call with BRG (M. Renzi, S. Pal, S. Kirschman) regarding liquidation analysis. |
| 9/13/2022 | M. Renzi | 0.9 | Reviewed liquidation analysis and liquidity of coin positions in preparation for call. |
| 9/14/2022 | J. Cox | 2.5 | Updated employee cost assumptions in the wind down budget. |
| 9/14/2022 | J. Cox | 2.5 | Updated wind down model to reflect refined timeline. |
| 9/14/2022 | S. Kirchman | 2.1 | Integrated August trial balance into liquidation analysis. |
| 9/14/2022 | S. Kirchman | 1.9 | Continued to integrate August trial balance into liquidation analysis. |
| 9/14/2022 | S. Pal | 1.7 | Reconciled liquidation analysis based on intercompany analysis. |
| 9/14/2022 | S. Pal | 1.3 | Prepared headcount drivers schedule in liquidation analysis based on changes in Company headcount assumptions. |
| 9/14/2022 | S. Pal | 1.2 | Prepared abbreviated liquidation analysis output schedules for PowerPoint presentation. |
| 9/14/2022 | P. Farley | 0.7 | Commented on refined employee cost assumptions in the wind down budget. |
| 9/14/2022 | S. Pal | 0.7 | Participated in call with BRG (P. Farley) to discuss questions related to the liquidation analysis. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 9/14/2022 | P. Farley | 0.7 | Participated in call with BRG (S. Pal) regarding liquidation analysis questions. |
| 9/14/2022 | P. Farley | 0.7 | Reviewed draft of the liquidation analysis notes provided by K&E. |
| 9/14/2022 | P. Farley | 0.4 | Reviewed liquidation analysis comments provided by K&E. |
| 9/15/2022 | J. Cox | 2.3 | Updated wind down budget model based on updated assumptions from potential buyers. |
| 9/15/2022 | M. Renzi | 2.2 | Reviewed wind down cost projections based on latest timeline and terms of sale. |
| 9/15/2022 | J. Cox | 1.0 | Updated wind down cost projections based on latest timeline and terms of sale. |
| 9/15/2022 | P. Farley | 0.8 | Updated bid comparison model and wind down assumptions in preparation for sending to CEO. |
| 9/15/2022 | P. Farley | 0.6 | Analyzed latest wind down schedule reflecting updated bid economics for a particular bidder. |
| 9/16/2022 | S. Kirchman | 2.8 | Updated liquidation analysis with recent Company financial data. |
| 9/16/2022 | S. Kirchman | 2.6 | Prepared supporting schedules relating to Company operations in a wind down. |
| 9/16/2022 | E. Hengel | 2.4 | Revised wind down support schedules to incorporate updated assumptions. |
| 9/16/2022 | M. Renzi | 2.2 | Reviewed refined wind down model following payroll adjustments. |
| 9/16/2022 | J. Cox | 2.2 | Updated wind down model to enhance detail and accuracy of payroll assumptions. |
| 9/16/2022 | D. DiBurro | 2.0 | Updated liquidation analysis to the 8/31 balance. |
| 9/16/2022 | S. Pal | 1.9 | Reviewed liquidation analysis notes draft provided by K&E (N. Adzima). |
| 9/16/2022 | S. Kirchman | 1.8 | Continued to prepare supporting schedules relating to Company operations in a wind down. |
| 9/16/2022 | M. Renzi | 1.8 | Continued to review refined wind down model following payroll adjustments. |
| 9/16/2022 | M. Renzi | 1.7 | Reviewed updated liquidation analysis provided by BRG (S. Kirschman). |
| 9/16/2022 | D. DiBurro | 1.3 | Analyzed the coin assets and adjusted how they flow through the liquidation analysis. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 9/16/2022 | S. Kirchman | 1.3 | Continued to update liquidation analysis with recent Company financial data. |
| 9/16/2022 | P. Farley | 1.3 | Reviewed wind down budget and update bid comparison model. |
| 9/16/2022 | S. Pal | 1.2 | Reviewed updated liquidation analysis provided by BRG (S. Kirschman). |
| 9/16/2022 | P. Farley | 1.1 | Updated bid comparison model and wind down assumptions based on additional information from bidders. |
| 9/16/2022 | S. Kirchman | 0.7 | Updated Exhibit B with analysis from the Liquidation Model. |
| 9/16/2022 | S. Pal | 0.5 | Discussed status of Exhibit B and liquidation analysis with BRG (P. Farley, S. Kirschman). |
| 9/16/2022 | P. Farley | 0.5 | Participated in discussion with BRG (P. Farley, S. Kirschman) re: Exhibit B and the liquidation analysis. |
| 9/16/2022 | S. Kirchman | 0.5 | Participated in meeting with BRG (P. Farley, S. Pal) regarding the status of Exhibit B and the liquidation analysis. |
| 9/16/2022 | S. Pal | 0.4 | Updated trial balance reconciliation to support changes in liquidation analysis. |
| 9/17/2022 | J. Cox | 1.5 | Prepared wind down model assumptions summary to support bid comparison analysis. |
| 9/17/2022 | E. Hengel | 1.2 | Revised liquidation analysis to encompass all relevant coin assets. |
| 9/17/2022 | J. Cox | 1.0 | Updated wind down model based on latest sale timeline assumptions. |
| 9/17/2022 | P. Farley | 0.6 | Analyzed differences in wind down cost between bidders to determine differences in bid value. |
| 9/17/2022 | M. Renzi | 0.5 | Met with Moelis (B. Tichenor, C. Morris) re: wind down costs. |
| 9/17/2022 | P. Farley | 0.5 | Participated in call with Moelis (B. Tichenor, C. Morris) regarding wind down costs. |
| 9/17/2022 | E. Hengel | 0.5 | Participated in call with Moelis (B. Tichenor, C. Morris) to discuss wind down costs. |
| 9/17/2022 | S. Pal | 0.5 | Participated in wind down cost discussion with Moelis (B. Tichenor, C. Morris). |
| 9/18/2022 | S. Pal | 2.9 | Updated waterfall analyses based on liquidation model updates and. |
| 9/18/2022 | S. Pal | 2.8 | Prepared scenario summary of wind down expense sensitivities. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 24. Liquidation Analysis | | | |
| 9/18/2022 | S. Kirchman | 2.8 | Updated wind down model with latest information relating to auction proceedings. |
| 9/18/2022 | S. Kirchman | 2.1 | Continued to update wind down model with latest information relating to auction proceedings. |
| 9/18/2022 | E. Hengel | 1.5 | Reviewed wind down sensitivities in the latest liquidation model. |
| 9/18/2022 | P. Farley | 1.2 | Updated wind down model and bid comparison to provide Moelis with backup calculations. |
| 9/18/2022 | M. Renzi | 0.9 | Analyzed liquidation analysis assumptions to reflect different nuances of different bidders. |
| 9/18/2022 | S. Pal | 0.8 | Continued to prepare scenario summary of wind down expense sensitivities. |
| 9/19/2022 | S. Pal | 2.4 | Prepared summary schedule to feed liquidation analysis based on updated rolling average coin liquidation analysis provided by BRG (S. Kirschman). |
| 9/19/2022 | S. Pal | 1.8 | Reviewed 8/31 intercompany matrix for liquidation analysis provided by BRG (S. Kirschman). |
| 9/19/2022 | L. Klaff | 1.4 | Updated intercompany portion of liquidation analysis with loan interest. |
| 9/19/2022 | M. Goodwin | 1.0 | Analyzed 7/31 trial balance to evaluate assets available to the estate in a liquidation scenario. |
| 9/20/2022 | S. Kirchman | 2.8 | Updated liquidation analysis with August trial balance info. |
| 9/20/2022 | J. Cox | 2.0 | Updated wind down model assumptions based on operating expense vendor analysis. |
| 9/20/2022 | J. Cox | 1.7 | Adjusted bid comparison analysis model to reflect latest wind down cost assumptions. |
| 9/20/2022 | S. Pal | 1.7 | Reviewed intercompany balance update to liquidation waterfalls provided by BRG (S. Kirschman). |
| 9/20/2022 | S. Kirchman | 1.5 | Attended meeting with BRG (S. Pal, P. Farley, L. Klaff) re: liquidation analysis. |
| 9/20/2022 | S. Pal | 1.5 | Discussed liquidation analysis with BRG (P. Farley, L. Klaff, S. Kirschman). |
| 9/20/2022 | L. Klaff | 1.5 | Participated in call to discuss liquidation analysis with BRG (P. Farley, S. Pal, S. Kirschman). |

| Date | Professional | Hours | Description |
|---------------------------------|---------------|-------|---|
| 24. Liquidation Analysis | | | |
| 9/20/2022 | P. Farley | 1.5 | Participated in call with BRG (S. Pal, L. Klaff, S. Kirschman) regarding liquidation analysis. |
| 9/20/2022 | S. Pal | 1.1 | Prepared liquidation model output summary schedules for distribution. |
| 9/20/2022 | E. Hengel | 1.0 | Revised the liquidation model to include new projections from the auction. |
| 9/20/2022 | S. Kirchman | 0.8 | Continued to update liquidation analysis with August trial balance info. |
| 9/20/2022 | S. Pal | 0.6 | Discussed liquidation analysis updates with BRG (S. Kirschman). |
| 9/20/2022 | S. Kirchman | 0.6 | Met with BRG (S. Pal) to discuss updates to the liquidation analysis. |
| 9/21/2022 | J. Cox | 2.2 | Updated wind down model in accordance with latest asset purchase agreements. |
| 9/21/2022 | E. O'Sullivan | 2.0 | Audited liquidation model ensuring proper functionality and linking to other sheets. |
| 9/21/2022 | E. O'Sullivan | 2.0 | Continued to audit liquidation model ensuring proper functionality and linking to other sheets. |
| 9/21/2022 | P. Farley | 1.3 | Analyzed updated liquidation analysis and Exhibit B summary. |
| 9/21/2022 | P. Farley | 0.8 | Analyzed underlying assumptions in wind down scenario for a particular bidder. |
| 9/21/2022 | D. DiBurro | 0.5 | Updated Liquidation Analysis file for the auction. |
| 9/22/2022 | S. Kirchman | 2.1 | Integrated interest roll forward balances into liquidation analysis. |
| 9/22/2022 | E. O'Sullivan | 2.0 | Audited liquidation analysis for functionality. |
| 9/22/2022 | S. Kirchman | 1.1 | Prepared supporting schedules for operations in the liquidation analysis. |
| 9/22/2022 | P. Farley | 0.6 | Analyzed changes to wind down assumptions in updated liquidation analysis. |
| 9/24/2022 | M. Renzi | 1.8 | Reviewed current iteration of the Liquidation Analysis. |
| 9/24/2022 | M. Renzi | 1.4 | Continued to review current iteration of the Liquidation Analysis. |
| 9/25/2022 | S. Kirchman | 2.4 | Updated liquidation analysis with most recent Wind Down information from auction. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 24. Liquidation Analysis | | | |
| 9/25/2022 | E. Hengel | 2.1 | Revised the liquidation analysis to function with information from new bids. |
| 9/26/2022 | S. Kirchman | 2.4 | Continued to implement updated 13-week cash flow projections into liquidation analysis. |
| 9/26/2022 | S. Kirchman | 2.4 | Implemented updated 13-week cash flow projections into liquidation analysis. |
| 9/26/2022 | E. Hengel | 1.2 | Revised the wind down analysis to include new assumptions from the auction. |
| 9/27/2022 | S. Kirchman | 2.1 | Adjusted the hypothetical coin liquidation volume based on various market factors. |
| 9/27/2022 | S. Kirchman | 2.1 | Continued to update liquidation analysis to begin at new hypothetical start date. |
| 9/27/2022 | S. Kirchman | 2.1 | Updated liquidation analysis to begin at new hypothetical start date. |
| 9/27/2022 | S. Kirchman | 1.9 | Continued to adjust the hypothetical coin liquidation volume based on various market factors. |
| 9/27/2022 | S. Pal | 1.4 | Reviewed liquidation analysis ahead of call with K&E. |
| 9/27/2022 | E. Hengel | 1.3 | Revised the liquidation model to include updated coin asset prices. |
| 9/27/2022 | E. Hengel | 1.2 | Reviewed the current coin assets and their valuations. |
| 9/27/2022 | M. Renzi | 1.0 | Met with K&E (A. Smith) re: liquidation analysis. |
| 9/27/2022 | S. Pal | 1.0 | Participated in call to discuss liquidation analysis with K&E (A. Smith). |
| 9/27/2022 | M. Goodwin | 1.0 | Participated in call to discuss liquidation analysis with K&E (A. Smith). |
| 9/27/2022 | M. Vaughn | 1.0 | Participated in call with K&E (A. Smith) re: liquidation analysis. |
| 9/27/2022 | P. Farley | 1.0 | Participated in call with K&E (A. Smith) regarding liquidation analysis . |
| 9/27/2022 | P. Farley | 0.9 | Analyzed updated wind down budget scenarios. |
| 9/27/2022 | S. Pal | 0.6 | Updated wind down budget scenarios based on feedback from K&E. |
| 9/27/2022 | S. Pal | 0.3 | Discussed updates to liquidation model with BRG (S. Kirschman). |
| 9/27/2022 | S. Kirchman | 0.3 | Met with BRG (S. Pal) to review liquidation model updates. |
| 9/27/2022 | S. Pal | 0.3 | Reviewed feedback notes from liquidation analysis Review with K&E. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 9/28/2022 | S. Kirchman | 2.6 | Updated liquidation analysis with new financial information provided by Voyager. |
| 9/28/2022 | S. Pal | 2.1 | Reconciled wind down assumptions notes provided by BRG (P. Farley) against current model assumptions. |
| 9/28/2022 | S. Kirchman | 1.8 | Continued to update liquidation analysis with new financial information provided by Voyager. |
| 9/28/2022 | S. Pal | 1.8 | Performed reconciliation of liquidation analysis wind down costs to bidder model provided by BRG (J. Cox). |
| 9/28/2022 | S. Pal | 1.1 | Reviewed updated liquidation analysis model provided by BRG (S. Kirschman). |
| 9/28/2022 | M. Goodwin | 0.6 | Discussed wind down plan with K&E (A. Smith, N. Adzima, E. Swager). |
| 9/28/2022 | E. Hengel | 0.6 | Participated in call with K&E (A. Smith, N. Adzima, E. Swager) to discuss wind down plans. |
| 9/29/2022 | S. Kirchman | 2.7 | Updated liquidation analysis for new 13-week cash flow projections. |
| 9/29/2022 | S. Kirchman | 2.3 | Updated pricing mechanism for coin liquidation in the liquidation analysis. |
| 9/29/2022 | S. Kirchman | 1.9 | Updated liquidation analysis timeline to account for new key dates in bid approval process. |
| 9/29/2022 | M. Goodwin | 1.8 | Edited weekly headcount projections to estimate payroll cash costs through wind down period. |
| 9/29/2022 | M. Goodwin | 1.7 | Developed wind down budget. |
| 9/29/2022 | E. Hengel | 1.6 | Analyzed updated liquidation plan after asset prices were updated. |
| 9/29/2022 | D. DiBurro | 1.4 | Updated Exhibit B of the liquidation analysis. |
| 9/29/2022 | E. Hengel | 1.3 | Reviewed updated pricing mechanism for coin assets. |
| 9/29/2022 | D. DiBurro | 1.2 | Reviewed Liquidation Analysis to make sure all data was correct. |
| 9/29/2022 | L. Klaff | 0.9 | Reviewed exhibit B for liquidation analysis. |
| 9/29/2022 | L. Klaff | 0.9 | Reviewed liquidation analysis draft. |
| 9/29/2022 | S. Pal | 0.7 | Discussed liquidation analysis with BRG (P. Farley, M. Goodwin). |
| 9/29/2022 | M. Goodwin | 0.7 | Discussed liquidation analysis with BRG (S. Pal, P. Farley). |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 9/29/2022 | P. Farley | 0.7 | Participated in call with BRG (S. Pal, M. Goodwin) regarding liquidation analysis. |
| 9/29/2022 | S. Kirchman | 0.5 | Attended call with BRG (P. Farley, S. Pal) re: liquidation model status. |
| 9/29/2022 | S. Pal | 0.5 | Discussed status of liquidation model with BRG (P. Farley, S. Kirschman). |
| 9/29/2022 | P. Farley | 0.5 | Participated in call with BRG (S. Pal, S. Kirschman) regarding the status of the liquidation model. |
| 9/29/2022 | S. Pal | 0.4 | Reviewed updated coin position and liquidation analysis provided by BRG (S. Kirschman). |
| 9/30/2022 | S. Pal | 2.9 | Updated all coin liquidation, wind down operations and wind down budget support analyses in liquidation model with BRG (S. Kirschman). |
| 9/30/2022 | S. Kirchman | 2.9 | Updated liquidation and wind down analyses per latest bidder APA with BRG (S. Pal). |
| 9/30/2022 | S. Kirchman | 2.8 | Prepared support schedule for the wind down of the estate post liquidation. |
| 9/30/2022 | S. Pal | 2.7 | Continued to meet with BRG (S. Kirschman) to update liquidation and wind down models. |
| 9/30/2022 | S. Kirchman | 2.7 | Continued to update liquidation and wind down analyses per latest bidder APA with BRG (S. Pal). |
| 9/30/2022 | E. Hengel | 2.6 | Revised the assumptions and asset prices for the current liquidation plan. |
| 9/30/2022 | A. Sorial | 2.2 | Projected total wind down costs in recovery/wind down model in order to estimate cash distributable to General Unsecured Creditors. |
| 9/30/2022 | M. Goodwin | 2.0 | Developed model to estimate all other wind down support costs over the hypothetical wind down period. |
| 9/30/2022 | S. Kirchman | 1.6 | Continued to prepare support schedule for the wind down of the estate post liquidation. |
| 9/30/2022 | M. Goodwin | 1.6 | Prepared summary of cash flow activity based on various stages of chapter 11 case and wind down period. |
| 9/30/2022 | S. Pal | 1.5 | Prepared Exhibit B updates based on changes to liquidation analysis. |
| 9/30/2022 | S. Pal | 1.3 | Reviewed midstream model updates to liquidation model provided by BRG (S. Kirschman). |
| 9/30/2022 | A. Sorial | 1.3 | Updated projections for accrued admin claims as of 1/1/23 in recovery/wind down model. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 9/30/2022 | S. Pal | 1.1 | Prepared memo to K&E team describing all changes to the liquidation analysis and Exhibit B liquidation and recoveries notes. |
| 9/30/2022 | M. Goodwin | 1.0 | Developed projections for software and infrastructure spend over the wind down period. |
| 9/30/2022 | A. Sorial | 1.0 | Updated timing of payment of accrued Professional Fees in recovery/wind down model. |
| 9/30/2022 | S. Kirchman | 0.7 | Updated Exhibit B per latest changes in the liquidation analysis model. |
| 9/30/2022 | P. Farley | 0.6 | Commented on updated analysis comparing cash flow forecast to wind down assumptions. |
| 9/30/2022 | A. Sorial | 0.6 | Updated recovery/wind down model for functionality prior to distribution of draft to Moelis. |
| 9/30/2022 | M. Goodwin | 0.5 | Discussed wind down budget with K&E (C. Okike, A. Smith, N. Adzima, N. Sauer). |
| 9/30/2022 | P. Farley | 0.5 | Participated in call with K&E (C. Okike, A. Smith, N. Adzima, N. Sauer) regarding wind down budget. |
| 9/30/2022 | P. Farley | 0.4 | Analyzed updated wind down budget scenarios. |
| 10/1/2022 | S. Pal | 2.6 | Prepared claims reconciliation support schedule for liquidation analysis. |
| 10/1/2022 | S. Pal | 1.5 | Updated liquidation analysis based on latest 13-week cash flow provided by BRG (A. Sorial). |
| 10/1/2022 | P. Farley | 1.3 | Discussed the liquidation analysis model with BRG (S. Pal). |
| 10/1/2022 | S. Pal | 1.3 | Met with BRG (P. Farley) the liquidation analysis. |
| 10/1/2022 | M. Goodwin | 0.7 | Integrated recovery analysis into detailed liquidation model. |
| 10/2/2022 | S. Kirchman | 2.9 | Created supporting operating schedules for the liquidation analysis. |
| 10/2/2022 | S. Kirchman | 2.9 | Updated liquidation analysis per latest bidder APA. |
| 10/2/2022 | S. Pal | 1.9 | Prepared updates to liquidation analysis model based on internal review meeting. |
| 10/2/2022 | M. Goodwin | 1.7 | Drafted footnotes to liquidation analysis. |
| 10/2/2022 | S. Pal | 1.5 | Updated liquidation analysis model based on feedback from meeting with Moelis and K&E. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 24. Liquidation Analysis | | | |
| 10/2/2022 | S. Kirchman | 1.4 | Continued to update liquidation analysis per latest bidder APA. |
| 10/2/2022 | M. Goodwin | 1.3 | Discussed Plan and liquidation analysis model with BRG (S. Pal, S. Kirschman). |
| 10/2/2022 | S. Pal | 1.3 | Participated in call to review liquidation analysis model and discuss modifications with BRG (P. Farley, M. Goodwin, S. Kirschman). |
| 10/2/2022 | P. Farley | 1.3 | Participated in call with BRG (P. Farley, M. Goodwin, S. Pal) regarding modifications to the liquidation analysis model. |
| 10/2/2022 | S. Kirchman | 1.3 | Participated in meeting with BRG (P. Farley, M. Goodwin, S. Pal) regarding liquidation analysis model modifications. |
| 10/2/2022 | S. Kirchman | 1.3 | Participated in meeting with BRG (S. Pal, M. Goodwin) regarding Plan and liquidation recovery analysis. |
| 10/2/2022 | S. Pal | 1.3 | Reviewed Plan and liquidation recovery analyses with BRG (S. Kirschman, M. Goodwin). |
| 10/2/2022 | S. Pal | 0.9 | Reviewed liquidation analysis model output feedback provided by K&E (C. Okike). |
| 10/3/2022 | S. Kirchman | 2.9 | Integrated comments from BRG (S. Pal, P. Farley) into liquidation analysis. |
| 10/3/2022 | S. Kirchman | 2.1 | Continued to implement comments from BRG (S. Pal, P. Farley) into liquidation analysis. |
| 10/3/2022 | S. Kirchman | 2.1 | Developed framework to effectively value a crypto liquidation. |
| 10/3/2022 | E. Hengel | 1.8 | Reviewed crypto liquidation framework created by BRG (S. Kirschman). |
| 10/3/2022 | S. Pal | 1.8 | Reviewed format updates to liquidation analysis model provided by BRG (S. Kirschman). |
| 10/3/2022 | D. DiBurro | 1.6 | Reviewed the liquidation analysis for any formula inconsistencies. |
| 10/3/2022 | S. Kirchman | 1.1 | Continued to create framework to effectively value a crypto liquidation. |
| 10/3/2022 | L. Klaff | 0.8 | Reviewed coin portfolio value support for liquidation analysis. |
| 10/3/2022 | S. Pal | 0.8 | Reviewed liquidation analysis model output feedback provided by K&E (C. Okike). |
| 10/3/2022 | P. Farley | 0.7 | Reviewed updated portfolio liquidation support data pack prior to distribution to Moelis. |
| 10/3/2022 | M. Goodwin | 0.6 | Prepared comments on crypto liquidation analysis. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 24. Liquidation Analysis | | | |
| 10/3/2022 | M. Goodwin | 0.5 | Discussed liquidation analysis feedback with BRG (P. Farley, E. Hengel, S. Pal, S. Kirschman, D. DiBurro). |
| 10/3/2022 | E. Hengel | 0.5 | Discussed the liquidation analysis with BRG (P. Farley, S. Pal, M. Goodwin, S. Kirschman, D. DiBurro). |
| 10/3/2022 | P. Farley | 0.5 | Met with BRG (E. Hengel, S. Pal, M. Goodwin, S. Kirschman, D. DiBurro) regarding the liquidation analysis. |
| 10/3/2022 | M. Vaughn | 0.5 | Met with Moelis (B. Tichenor, C. Murphy, C. Morris) and K&E (C. Okike, A. Smith) re: coin discounts. |
| 10/3/2022 | S. Kirchman | 0.5 | Participated in call with BRG (E. Hengel, S. Pal, M. Goodwin, P. Farley, D. DiBurro) to discuss the liquidation analysis. |
| 10/3/2022 | L. Klaff | 0.5 | Participated in call with Moelis (B. Tichenor, C. Murphy, C. Morris) and K&E (C. Okike, A. Smith) re: coin liquidation discount support. |
| 10/3/2022 | P. Farley | 0.5 | Participated in call with Moelis (B. Tichenor, C. Murphy, C. Morris) and K&E (C. Okike, A. Smith) regarding coin liquidation discount support. |
| 10/3/2022 | E. Hengel | 0.5 | Participated in call with Moelis (B. Tichenor, C. Murphy, C. Morris) and K&E (C. Okike, A. Smith) to discuss coin liquidation discount support. |
| 10/3/2022 | A. Sorial | 0.5 | Participated in coin liquidation call with Moelis (B. Tichenor, C. Murphy, C. Morris) and K&E (C. Okike, A. Smith). |
| 10/3/2022 | S. Pal | 0.5 | Participated in coin liquidation discount support discussion with Moelis (B. Tichenor, C. Murphy, C. Morris) and K&E (C. Okike, A. Smith). |
| 10/3/2022 | D. DiBurro | 0.5 | Participated in discussion with BRG (E. Hengel, P. Farley, M. Goodwin, S. Pal, S. Kirschman) on the liquidation model. |
| 10/3/2022 | S. Pal | 0.5 | Participated in liquidation analysis review meeting with BRG (E. Hengel, P. Farley, M. Goodwin, S. Kirschman, D. DiBurro). |
| 10/3/2022 | S. Claypoole | 0.4 | Reviewed coin liquidation support for the liquidation analysis. |
| 10/4/2022 | S. Kirchman | 2.9 | Created model to analyze a liquidation on a coin-by-coin basis. |
| 10/4/2022 | S. Kirchman | 2.8 | Continued to create model to analyze a liquidation on a coin-by-coin basis. |
| 10/4/2022 | S. Pal | 2.1 | Reviewed updates to liquidation analysis model provided by BRG (S. Kirschman). |
| 10/4/2022 | E. Hengel | 1.8 | Reviewed the coin-by-coin liquidation model provided by BRG (S. Kirschman). |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 10/4/2022 | D. DiBurro | 1.2 | Reviewed the liquidation analysis before it is sent externally. |
| 10/4/2022 | S. Pal | 1.1 | Continued to review updates to liquidation analysis model provided by BRG (S. Kirschman). |
| 10/4/2022 | S. Pal | 0.9 | Prepared updates to other assets support schedules in liquidation analysis model. |
| 10/4/2022 | S. Claypoole | 0.8 | Provided comments to BRG (S. Pal, S. Kirschman) on draft version of liquidation analysis model. |
| 10/4/2022 | L. Klaff | 0.6 | Reviewed tax claims for liquidation analysis. |
| 10/4/2022 | M. Goodwin | 0.5 | Discussed liquidation analysis feedback with BRG (P. Farley, E. Hengel, S. Pal, S. Kirschman). |
| 10/4/2022 | M. Goodwin | 0.5 | Discussed liquidation analysis model with BRG (S. Pal, S. Kirschman). |
| 10/4/2022 | P. Farley | 0.5 | Discussed the liquidation analysis model with BRG (S. Pal, E. Hengel, M. Goodwin, S. Kirschman). |
| 10/4/2022 | S. Pal | 0.5 | Met with BRG (M. Goodwin, S. Kirschman) re: liquidation analysis model. |
| 10/4/2022 | S. Pal | 0.5 | Met with BRG (P. Farley, E. Hengel, M. Goodwin, S. Kirschman) re: liquidation analysis model. |
| 10/4/2022 | E. Hengel | 0.5 | Participated in call with BRG (P. Farley, S. Pal, M. Goodwin, S. Kirschman). |
| 10/4/2022 | S. Kirschman | 0.5 | Participated in call with BRG (S. Pal, M. Goodwin) regarding the liquidation analysis. |
| 10/4/2022 | S. Pal | 0.5 | Reviewed updated coin liquidation analysis provided by BRG (S. Kirschman). |
| 10/5/2022 | S. Kirschman | 2.4 | Integrated updated data into the liquidation analysis. |
| 10/5/2022 | S. Kirschman | 2.1 | Compiled market data for coins held by Voyager to assess financial implications during a liquidation. |
| 10/5/2022 | S. Kirschman | 2.1 | Continued to integrate updated data into the liquidation analysis. |
| 10/5/2022 | S. Kirschman | 1.8 | Continued to gather market data for coins held by Voyager to assess financial implications during a liquidation. |
| 10/5/2022 | S. Pal | 1.5 | Reviewed updated coin liquidation model and impact liquidation waterfall by Debtor provided by BRG (S. Kirschman). |
| 10/5/2022 | E. Hengel | 1.4 | Reviewed the professional fee escrow total for the wind down. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 24. Liquidation Analysis | | | |
| 10/5/2022 | S. Pal | 1.4 | Updated liquidation model for changes in wind down professional fee assumptions. |
| 10/5/2022 | S. Pal | 1.3 | Updated liquidation model for changes in coin liquidation from trading costs. |
| 10/5/2022 | M. Goodwin | 0.9 | Analyzed claims register to estimate tax claims to include in liquidation analysis. |
| 10/5/2022 | M. Goodwin | 0.7 | Discussed costs associated with liquidating crypto with Voyager (R. Whooley). |
| 10/5/2022 | S. Kirchman | 0.7 | Participated in call with Voyager (R. Whooley) to discuss liquidation variables. |
| 10/5/2022 | L. Klaff | 0.4 | Corresponded with K&E (A. Sexton) regarding tax claims for liquidation analysis. |
| 10/5/2022 | S. Pal | 0.4 | Reviewed correspondence regarding coin liquidation trading costs. |
| 10/6/2022 | S. Kirchman | 2.3 | Continued to integrate comments from BRG (S. Pal, P. Farley) into liquidation analysis. |
| 10/6/2022 | S. Kirchman | 1.3 | Implemented comments from BRG (S. Pal, P. Farley) into liquidation analysis. |
| 10/6/2022 | S. Claypoole | 0.6 | Discussed liquidation analysis outstanding items with BRG (S. Pal). |
| 10/6/2022 | S. Pal | 0.6 | Prepared inventory of liquidation analysis versions, archived draft, pre-filing files. |
| 10/6/2022 | S. Pal | 0.3 | Discussed outstanding items related to the liquidation analysis with BRG (S. Claypoole). |
| 10/7/2022 | S. Kirchman | 2.2 | Created backup support for coin liquidation assumptions. |
| 10/7/2022 | S. Kirchman | 1.9 | Continued to create backup support for coin liquidation assumptions. |
| 10/7/2022 | S. Pal | 1.7 | Prepared follow-up materials as discussed with FTI in liquidation analysis walkthrough meeting. |
| 10/7/2022 | P. Farley | 1.0 | Participated in call with FTI (M. Cordasco, M. Eisler) regarding liquidation analysis. |
| 10/7/2022 | S. Claypoole | 1.0 | Participated in call with FTI (M. Cordasco, M. Eisler) to walkthrough the liquidation analysis. |
| 10/7/2022 | S. Kirchman | 1.0 | Participated in call with FTI (M. Cordasco, M. Eisler) to walkthrough the liquidation analysis. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 24. Liquidation Analysis | | | |
| 10/7/2022 | S. Pal | 1.0 | Participated in liquidation analysis walkthrough meeting with FTI (M. Cordasco, M. Eisler). |
| 10/7/2022 | S. Pal | 1.0 | Updated liquidation analysis presentation ahead of call with FTI. |
| 10/7/2022 | S. Claypoole | 0.8 | Discussed filed GUCs for the liquidation analysis with BRG (S. Pal). |
| 10/7/2022 | S. Pal | 0.8 | Met with BRG (S. Claypoole) regarding GUCs for the liquidation analysis. |
| 10/7/2022 | S. Claypoole | 0.7 | Provided comments to BRG (S. Kirschman) on the liquidation analysis based on feedback from walkthrough call with FTI. |
| 10/7/2022 | P. Farley | 0.6 | Reviewed liquidation analysis in preparation for call with FTI. |
| 10/7/2022 | S. Kirchman | 0.6 | Reviewed updated liquidation analysis based on feedback from walkthrough call with FTI. |
| 10/7/2022 | P. Farley | 0.4 | Analyzed updated coin liquidation scenario assessment. |
| 10/7/2022 | P. Farley | 0.4 | Reviewed materials for liquidation analysis for discussion with FTI. |
| 10/10/2022 | S. Pal | 1.5 | Prepared updates to liquidation analysis model based on feedback received during K&E meeting. |
| 10/10/2022 | S. Pal | 1.1 | Continued to prepare UCC liquidation analysis output package. |
| 10/10/2022 | M. Goodwin | 1.1 | Edited footnotes to latest liquidation analysis draft. |
| 10/10/2022 | M. Vaughn | 0.7 | Met with K&E (M. Slade, C. Marcus, A. Smith) re: liquidation analysis. |
| 10/10/2022 | P. Farley | 0.7 | Participated in call with K&E (M. Slade, C. Marcus, A. Smith) regarding liquidation analysis. |
| 10/10/2022 | E. Hengel | 0.7 | Participated in call with K&E (M. Slade, C. Marcus, A. Smith) to discuss liquidation analysis. |
| 10/10/2022 | S. Pal | 0.7 | Participated in liquidation analysis review meeting with K&E (M. Slade, C. Marcus, A. Smith). |
| 10/10/2022 | M. Goodwin | 0.6 | Discussed liquidation analysis model with BRG (S. Pal, S. Kirschman). |
| 10/10/2022 | S. Kirchman | 0.6 | Met with BRG (M. Goodwin, S. Pal) to discuss liquidation analysis model. |
| 10/10/2022 | S. Pal | 0.6 | Participated in call with BRG (M. Goodwin, S. Kirschman) re: liquidation analysis model. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 24. Liquidation Analysis | | | |
| 10/10/2022 | S. Pal | 0.6 | Reviewed comprehensive liquidation analysis support package provided by BRG (S. Kirschman). |
| 10/10/2022 | S. Pal | 0.2 | Corresponded with FTI (M. Eisler) regarding follow-up detail to liquidation analysis walkthrough meeting. |
| 10/11/2022 | S. Kirchman | 2.9 | Drafted memo to layout current liquidation analysis assumptions. |
| 10/11/2022 | S. Kirchman | 2.3 | Updated backup support for coin liquidation assumptions. |
| 10/11/2022 | S. Pal | 1.8 | Reviewed updated liquidation analysis assumptions table provided by BRG (S. Kirschman). |
| 10/11/2022 | E. Hengel | 1.6 | Revised intercompany transactions in the liquidation analysis. |
| 10/11/2022 | L. Klaff | 1.4 | Created schedule to show spend breakdown for liquidation analysis. |
| 10/11/2022 | E. Hengel | 1.3 | Commented on the current liquidation analysis to the BRG (S. Pal, S. Kirschman). |
| 10/11/2022 | S. Pal | 1.2 | Continued to prepare updates to liquidation analysis model for modified recoveries classification. |
| 10/11/2022 | S. Pal | 0.9 | Reviewed updated comprehensive liquidation analysis support package provided by BRG (S. Kirschman). |
| 10/11/2022 | S. Kirchman | 0.6 | Continued to update backup support for coin liquidation assumptions. |
| 10/12/2022 | S. Kirchman | 2.9 | Updated coin liquidation support for Moelis comments. |
| 10/12/2022 | S. Kirchman | 1.8 | Created comparison of the plan scenario versus liquidation scenario. |
| 10/12/2022 | S. Kirchman | 1.6 | Continued to create comparison of the plan scenario versus liquidation scenario. |
| 10/12/2022 | S. Pal | 1.2 | Prepared tax claims analysis within liquidation analysis model. |
| 10/12/2022 | M. Goodwin | 1.0 | Discussed the liquidations analysis model and recoveries output with BRG (M. Renzi, S. Pal). |
| 10/12/2022 | M. Renzi | 1.0 | Met with BRG (S. Pal, M. Goodwin) re: liquidation analysis. |
| 10/12/2022 | S. Pal | 1.0 | Reviewed full liquidation analysis model and recoveries output with BRG (M. Renzi, M. Goodwin). |
| 10/12/2022 | S. Kirchman | 0.9 | Continued to update coin liquidation support for Moelis comments. |
| 10/12/2022 | M. Renzi | 0.9 | Revised the current assumptions in the liquidation analysis. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 24. Liquidation Analysis | | | |
| 10/12/2022 | S. Pal | 0.5 | Discussed status and progress of liquidation analysis with BRG (E. Hengel). |
| 10/12/2022 | E. Hengel | 0.5 | Met with BRG (S. Pal) to discuss liquidation analysis. |
| 10/13/2022 | M. Renzi | 2.3 | Revised the liquidation analysis to include updated coin values from BRG (S. Kirschman). |
| 10/13/2022 | S. Pal | 1.8 | Prepared GUCs analysis in liquidation analysis model based on updated claims register. |
| 10/14/2022 | A. Sorial | 2.4 | Conducted detailed audit of Voyager liquidation analysis. |
| 10/14/2022 | S. Kirchman | 2.4 | Continued to integrate comments from K&E into liquidation analysis. |
| 10/14/2022 | S. Kirchman | 2.3 | Integrated comments from K&E into liquidation analysis. |
| 10/14/2022 | E. Hengel | 1.8 | Performed detailed review of the liquidation and the wind down model. |
| 10/14/2022 | S. Pal | 1.6 | Prepared updates to liquidation analysis model for new Plan and liquidation recoveries assumptions. |
| 10/14/2022 | S. Pal | 1.5 | Reviewed feedback on liquidation analysis model output from K&E (C. Okike). |
| 10/14/2022 | A. Sorial | 1.2 | Continued to conduct detailed audit of Voyager liquidation analysis. |
| 10/14/2022 | M. Goodwin | 0.7 | Discussed liquidation analysis model with BRG (P. Farley, E. Hengel, S. Pal, S. Kirschman). |
| 10/14/2022 | P. Farley | 0.7 | Met with BRG (E. Hengel, S. Pal, M. Goodwin, S. Kirschman) to discuss liquidation analysis model. |
| 10/14/2022 | S. Pal | 0.7 | Participated in call with BRG (P. Farley, E. Hengel, M. Goodwin, S. Kirschman) to discuss liquidation analysis model. |
| 10/14/2022 | E. Hengel | 0.7 | Participated in call with BRG (P. Farley, S. Pal, M. Goodwin, S. Kirschman) re: liquidation analysis model. |
| 10/14/2022 | P. Farley | 0.6 | Reviewed liquidation analysis and output reflecting both Plan and Liquidation Waterfalls . |
| 10/15/2022 | S. Pal | 2.8 | Prepared updates to liquidation analysis model for new Plan and liquidation recoveries assumptions. |
| 10/15/2022 | S. Pal | 1.9 | Continued to prepare updates to liquidation analysis model for new Plan and liquidation recoveries assumptions. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 10/15/2022 | S. Pal | 1.0 | Reviewed liquidation analysis modifications provided by BRG (S. Kirschman). |
| 10/16/2022 | S. Pal | 2.9 | Continued to prepare updates to liquidation analysis model for impact to waterfalls from intercompany obligations. |
| 10/16/2022 | S. Pal | 2.9 | Prepared updates to liquidation analysis model for impact to waterfalls from intercompany obligations. |
| 10/16/2022 | S. Kirchman | 1.8 | Updated liquidation analysis for comments from BRG (S. Pal). |
| 10/16/2022 | S. Kirchman | 1.6 | Conducted quality control check of the liquidation analysis. |
| 10/16/2022 | M. Renzi | 1.4 | Provided comments to BRG (S. Pal) on the latest version of the liquidation analysis for external distribution. |
| 10/16/2022 | D. DiBurro | 1.3 | Updated the liquidation analysis based on comments from K&E. |
| 10/16/2022 | S. Kirchman | 1.2 | Met with BRG (M. Renzi, S. Pal, M. Goodwin) to discuss the liquidation analysis update. |
| 10/16/2022 | M. Renzi | 1.2 | Met with BRG (S. Pal, M. Goodwin, S. Kirschman) re: liquidation analysis update. |
| 10/16/2022 | S. Pal | 1.2 | Prepared updates to liquidation analysis with BRG (M. Renzi, M. Goodwin, S. Kirschman). |
| 10/16/2022 | D. DiBurro | 1.2 | Reviewed the liquidation analysis in preparation for distribution to K&E. |
| 10/16/2022 | M. Goodwin | 1.2 | Updated liquidation analysis with BRG (M. Renzi, S. Pal, S. Kirschman). |
| 10/16/2022 | S. Pal | 0.9 | Continued to prepare updates to liquidation analysis model for impact to waterfalls from intercompany obligations. |
| 10/16/2022 | M. Goodwin | 0.9 | Updated liquidation analysis waterfall recovery analysis for LLC, LTD and HoldCo. |
| 10/16/2022 | M. Goodwin | 0.6 | Discussed liquidation analysis model with K&E (C. Okike, A. Smith, N. Adzima, E. Swager). |
| 10/16/2022 | S. Kirchman | 0.6 | Met with BRG (M. Renzi, S. Pal, M. Goodwin) to discuss the liquidation analysis model. |
| 10/16/2022 | M. Renzi | 0.6 | Met with BRG (S. Pal, M. Goodwin, S. Kirschman) re: liquidation analysis. |
| 10/16/2022 | S. Pal | 0.6 | Reviewed liquidation analysis and recoveries table with K&E (A. Smith, C. Okike) and BRG (M. Renzi, M. Goodwin, S. Kirschman). |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 24. Liquidation Analysis | | | |
| 10/16/2022 | M. Goodwin | 0.5 | Discussed liquidation analysis model with BRG (S. Pal, S. Kirschman). |
| 10/16/2022 | S. Pal | 0.5 | Met with BRG (M. Goodwin, S. Kirschman) re: liquidation analysis model. |
| 10/16/2022 | S. Kirchman | 0.5 | Met with BRG (S. Pal, M. Goodwin) to discuss the liquidation analysis model. |
| 10/16/2022 | S. Pal | 0.4 | Discussed liquidation analysis status and next steps with BRG (P. Farley, S. Kirschman). |
| 10/16/2022 | S. Kirchman | 0.4 | Met with BRG (P. Farley, S. Pal) to discuss next steps related to the liquidation analysis. |
| 10/16/2022 | P. Farley | 0.4 | Participated in call with BRG (S. Pal, S. Kirschman) regarding the liquidation analysis. |
| 10/17/2022 | M. Goodwin | 2.3 | Performed detailed review of latest liquidation analysis model and generated comments. |
| 10/17/2022 | S. Kirchman | 2.1 | Met with BRG (S. Pal) to review the updated liquidation analysis model. |
| 10/17/2022 | S. Pal | 2.1 | Reviewed updated liquidation analysis model with BRG (S. Kirschman). |
| 10/17/2022 | E. Hengel | 1.4 | Reviewed liquidation analysis provided by BRG (S. Pal). |
| 10/17/2022 | R. Duffy | 1.0 | Analyzed the key assumptions of the liquidation analysis. |
| 10/17/2022 | M. Goodwin | 1.0 | Continued to edit liquidation analysis waterfall recovery analysis for LLC, LTD and HoldCo. |
| 10/17/2022 | D. DiBurro | 0.7 | Reviewed the liquidation analysis before external distribution. |
| 10/18/2022 | S. Kirchman | 2.7 | Integrated updates to assumptions from BRG into the liquidation analysis. |
| 10/18/2022 | S. Kirchman | 1.8 | Continued to integrate updates to assumptions from BRG into the liquidation analysis. |
| 10/18/2022 | S. Kirchman | 1.6 | Created summary output for review by the Information Officer as requested by Canadian Counsel. |
| 10/18/2022 | M. Renzi | 1.3 | Revised the liquidation analysis to have the most accurate asset values. |
| 10/19/2022 | S. Kirchman | 2.8 | Updated liquidation analysis to account for various scenarios. |
| 10/19/2022 | S. Kirchman | 2.7 | Continued to update liquidation analysis to account for various scenarios. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|--------------|---|
| 24. Liquidation Analysis | | | |
| 10/20/2022 | S. Kirchman | 1.9 | Integrated updated financial information into the liquidation analysis. |
| 10/20/2022 | S. Kirchman | 1.6 | Continued to integrate updated financial information into the liquidation analysis. |
| 10/21/2022 | S. Claypoole | 1.2 | Analyzed liquidation targets workbook provided by the Company for account reconciliation. |
| 10/21/2022 | S. Claypoole | 0.7 | Continued to analyze liquidation targets workbook provided by the Company for account reconciliation. |
| 10/23/2022 | M. Renzi | 1.3 | Reviewed the liquidation analysis to ensure accuracy. |
| 10/24/2022 | S. Kirchman | 2.9 | Updated the liquidation analysis to reflect comments from K&E and Moelis. |
| 10/24/2022 | M. Goodwin | 2.3 | Developed model to analyze the impact from liquidating crypto in accounts with negative USD balances. |
| 10/24/2022 | M. Renzi | 2.1 | Reviewed the effects of negative account balances in a liquidation scenario. |
| 10/24/2022 | S. Pal | 0.5 | Prepared archive and inventory index based on liquidation analysis models. |
| 10/26/2022 | M. Goodwin | 2.6 | Developed detailed model to calculate impact of liquidating crypto in accounts with negative account balances, by account, by crypto asset. |
| 10/26/2022 | M. Goodwin | 2.5 | Continued to edit detailed model to calculate impact of liquidating crypto in accounts with negative account balances, by account, by crypto asset. |
| 10/26/2022 | M. Renzi | 1.7 | Reviewed the effects of significant changes in assets prices on the liquidation analysis. |
| 10/26/2022 | M. Goodwin | 1.1 | Calculated impact of liquidating crypto in negative accounts on the full crypto portfolio. |
| 10/28/2022 | M. Goodwin | 0.7 | Corresponded with FTI (M. Cordasco, M. Eisler, B. Bromberg) re: methodology of liquidating crypto in negative accounts. |
| 10/28/2022 | S. Claypoole | 0.5 | Reviewed Company plan for partial liquidation of negative USD accounts. |
| 10/28/2022 | M. Goodwin | 0.4 | Corresponded with Voyager (K. Cronin, G. Hanshe) re: methodology of liquidating crypto in negative accounts. |
| 10/29/2022 | M. Renzi | 1.5 | Revised the liquidation model to include current asset prices. |
| Task Code Total Hours | | 947.7 | |

| Date | Professional | Hours | Description |
|-----------------------|--------------|-------|---|
| 26. Tax Issues | | | |
| 8/7/2022 | M. Vaughn | 0.4 | Met with Moelis (C. Morris, M. Mestayer) and K&E (A. Sexton) re: tax cost basis. |
| 8/7/2022 | E. Hengel | 0.4 | Met with Moelis (C. Morris, M. Mestayer) and K&E (A. Sexton) to discuss tax. |
| 8/9/2022 | P. Farley | 0.4 | Reviewed Voyager tax documents in preparation for discussion with CFO. |
| 8/15/2022 | M. Vaughn | 0.7 | Met with K&E (C. Okike, A. Smith) and Moelis re: tax matters. |
| 8/15/2022 | E. Hengel | 0.7 | Met with Moelis and K&E (C. Okike, A. Smith) to discuss tax. |
| 8/19/2022 | M. Renzi | 0.8 | Met with BRG (E. Hengel) to review tax items identified by K&E (A. Sexton). |
| 8/19/2022 | E. Hengel | 0.8 | Reviewed tax items identified by K&E (A. Sexton) and discussed with BRG (M. Renzi). |
| 8/29/2022 | M. Renzi | 0.8 | Met with K&E (A. Sexton) re: tax items. |
| 8/29/2022 | E. Hengel | 0.8 | Met with K&E (A. Sexton) to discuss tax items. |
| 8/29/2022 | G. Koutouras | 0.8 | Participated in tax call with K&E (A. Saxton). |
| 8/29/2022 | G. Koutouras | 0.2 | Reviewed basic tax information in preparation of tax call. |
| 8/30/2022 | L. Klaff | 1.2 | Reviewed documents for Deloitte diligence tax request list. |
| 8/30/2022 | P. Farley | 1.1 | Reviewed updated tax item request list to expedite diligence process. |
| 8/30/2022 | L. Klaff | 0.8 | Created tracker for Deloitte diligence tax request list. |
| 8/30/2022 | S. Claypoole | 0.6 | Began collection of tax documents requested by Deloitte. |
| 8/30/2022 | S. Claypoole | 0.5 | Updated tax diligence request list based on feedback from BRG (P. Farley). |
| 8/30/2022 | S. Claypoole | 0.4 | Discussed tax diligence requests with BRG (P. Farley). |
| 8/30/2022 | P. Farley | 0.4 | Discussed update tax item request list and providing support to expedite diligence process with BRG (S. Claypoole). |
| 8/30/2022 | P. Farley | 0.4 | Held call with Voyager (M. Bukauskaite) to discuss tax diligence questions. |
| 8/30/2022 | P. Farley | 0.2 | Corresponded via email with Voyager (M. Bukauskaite) re: tax diligence questions. |

| Date | Professional | Hours | Description |
|------------------------------|--------------|-------------|---|
| 26. Tax Issues | | | |
| 8/31/2022 | S. Claypoole | 0.6 | Discussed tax diligence requests with BRG (P. Farley). |
| 8/31/2022 | P. Farley | 0.6 | Discussed tax diligence requests with BRG (S. Claypoole). |
| 9/1/2022 | S. Claypoole | 1.5 | Prepared collection of tax documents requested by Deloitte. |
| 9/1/2022 | M. Renzi | 1.4 | Reviewed tax diligence issues. |
| 9/1/2022 | E. Hengel | 0.9 | Reviewed tax diligence items and searched for related documents. |
| 9/2/2022 | S. Claypoole | 1.5 | Reviewed token whitepapers required by Deloitte for tax purposes. |
| 9/2/2022 | M. Renzi | 1.1 | Met with Voyager (M. Bukauskaite, W. Chan), Deloitte (A. Turenshine, A. Boulos), and K&E (A. Sexton, S. Cantor) re: tax diligence items. |
| 9/2/2022 | P. Farley | 1.1 | Participated in call with Voyager (M. Bukauskaite, W. Chan), Deloitte (A. Turenshine, A. Boulos), and K&E (A. Sexton, S. Cantor) regarding 2021 tax return and tax-related diligence. |
| 9/2/2022 | S. Claypoole | 1.1 | Participated in call with Voyager (M. Bukauskaite, W. Chan), Deloitte (A. Turenshine, A. Boulos), and K&E (A. Sexton, S. Cantor) regarding the 2021 tax return and tax-related diligence. |
| 9/2/2022 | S. Claypoole | 0.7 | Updated tax diligence tracker in preparation for call to discuss 2021 tax return and outstanding diligence items. |
| 9/9/2022 | S. Claypoole | 2.2 | Prepared analysis to calculate potential tax liabilities post-transaction. |
| 9/9/2022 | S. Claypoole | 1.3 | Continued to prepare analysis to calculate potential tax liabilities post transaction based on feedback from BRG (M. Renzi). |
| 9/9/2022 | P. Farley | 0.8 | Commented on analysis to calculate potential tax liabilities related to transaction. |
| 10/3/2022 | M. Vaughn | 0.3 | Met with K&E (N. Adzima, A. Sexton, C. Okike) and Moelis (C. Morris, J. Rotbard) re: tax matters. |
| 10/4/2022 | S. Claypoole | 0.4 | Reviewed communications from K&E regarding potential tax liabilities. |
| 10/25/2022 | P. Farley | 0.3 | Reviewed tax return data to determine amount and timing on potential refund. |
| Task Code Total Hours | | 28.2 | |

27. Plan of Reorganization/ Disclosure Statement

| | | | |
|-----------|-----------|-----|---|
| 7/23/2022 | M. Vaughn | 1.0 | Participated in call with Moelis (C. Marcus, J. Sussberg, C. Morris) re: Reorganization Plan. |
|-----------|-----------|-----|---|

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 27. Plan of Reorganization/ Disclosure Statement | | | |
| 7/23/2022 | M. Renzi | 1.0 | Participated in call with Moelis (C. Marcus, J. Sussberg, C. Morris) re: Reorganization Plan. |
| 7/23/2022 | P. Farley | 1.0 | Participated in call with Moelis (C. Marcus, J. Sussberg, C. Morris) re: Reorganization Plan. |
| 7/28/2022 | M. Vaughn | 1.3 | Drafted presentation materials for standalone Plan. |
| 9/2/2022 | S. Pal | 0.6 | Reviewed Plan filing information provided by K&E (A. Smith). |
| 9/2/2022 | R. Duffy | 0.5 | Reviewed revised Plan provided by K&E for updated assumptions. |
| 9/8/2022 | P. Farley | 0.8 | Updated schedules in liquidation analysis for inclusion in Disclosure Statement. |
| 9/8/2022 | P. Farley | 0.7 | Updated liquidation analysis in preparation for Disclosure Statement. |
| 9/15/2022 | P. Farley | 1.6 | Drafted exhibit B for Disclosure Statement. |
| 9/15/2022 | P. Farley | 0.4 | Participated in discussion with K&E (N. Adzima) re: timing on Disclosure Statement filing and deliverables. |
| 9/16/2022 | S. Pal | 1.5 | Reviewed updates to Disclosure Statement Exhibit B provided by BRG (S. Kirschman). |
| 9/16/2022 | P. Farley | 0.3 | Commented on updates to Exhibit B of Disclosure Statement. |
| 9/17/2022 | S. Pal | 1.0 | Reconciled updates to Disclosure Statement Exhibit B based on liquidation analysis. |
| 9/19/2022 | S. Pal | 2.9 | Edited supporting notes in Disclosure Statement liquidation notes and Exhibit B. |
| 9/19/2022 | S. Pal | 0.9 | Continued to edit supporting notes in Disclosure Statement liquidation notes and Exhibit B. |
| 9/20/2022 | S. Pal | 2.9 | Edited supporting notes in Disclosure Statement liquidation notes and Exhibit B. |
| 9/20/2022 | S. Pal | 2.2 | Continued to edit supporting notes in Disclosure Statement liquidation notes and Exhibit B. |
| 9/20/2022 | S. Pal | 1.1 | Updated recoveries schedule in Disclosure Statement and Exhibit B. |
| 9/26/2022 | P. Farley | 0.8 | Analyzed updated exhibits for Disclosure Statement. |
| 9/27/2022 | S. Kirchman | 1.1 | Adjusted presentation of data pack for inclusion into Disclosure Statement. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 27. Plan of Reorganization/ Disclosure Statement | | | |
| 9/28/2022 | P. Farley | 0.4 | Participated in call with K&E (A. Smith) regarding the Disclosure Statement. |
| 9/29/2022 | P. Farley | 0.7 | Reviewed updated Disclosure Statement exhibits. |
| 9/30/2022 | P. Farley | 0.7 | Reviewed updated draft Disclosure Statement. |
| 9/30/2022 | M. Vaughn | 0.4 | Reviewed comments on Plan of Reorganization. |
| 10/1/2022 | M. Goodwin | 2.4 | Developed GUC recovery analysis based on anticipated inflows/outflows for Disclosure Statement. |
| 10/1/2022 | S. Pal | 2.3 | Reviewed K&E draft of revised Disclosure Statement provided by K&E (N. Adzima). |
| 10/1/2022 | P. Farley | 0.7 | Reviewed draft of the chapter 11 Plan. |
| 10/1/2022 | P. Farley | 0.6 | Reviewed draft of the Disclosure Statement. |
| 10/1/2022 | M. Goodwin | 0.5 | Developed calculation of potential interim distributions and total recovery percentage for Disclosure Statement. |
| 10/1/2022 | M. Vaughn | 0.5 | Reviewed details of Disclosure Statement draft. |
| 10/1/2022 | E. Hengel | 0.5 | Reviewed GUC analysis for Disclosure Statement. |
| 10/2/2022 | M. Goodwin | 1.0 | Discussed Disclosure Statement with BRG (P. Farley, S. Pal, S. Kirschman). |
| 10/2/2022 | P. Farley | 1.0 | Met with BRG (P. Farley, S. Pal, S. Kirschman) to discuss Disclosure Statement. |
| 10/2/2022 | S. Kirchman | 1.0 | Participated in call with BRG (P. Farley, S. Pal, M. Goodwin) regarding the Disclosure Statement. |
| 10/2/2022 | S. Pal | 1.0 | Participated in meeting with BRG (P. Farley, M. Goodwin, S. Kirschman) re: Disclosure Statement. |
| 10/2/2022 | S. Pal | 0.9 | Edited footnotes to Exhibit B recoveries schedule. |
| 10/2/2022 | P. Farley | 0.6 | Reviewed updated schedules for Disclosure Statement. |
| 10/2/2022 | M. Goodwin | 0.5 | Discussed Disclosure Statement with BRG (S. Pal, P. Farley). |
| 10/2/2022 | S. Pal | 0.5 | Participated in call to review Disclosure Statement with BRG (P. Farley, M. Goodwin). |
| 10/2/2022 | P. Farley | 0.5 | Participated in call with BRG (S. Pal, M. Goodwin) regarding the Disclosure Statement. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 27. Plan of Reorganization/ Disclosure Statement | | | |
| 10/3/2022 | M. Goodwin | 2.4 | Reviewed draft Disclosure Statement. |
| 10/3/2022 | S. Pal | 2.3 | Prepared updates to Exhibit B notes. |
| 10/3/2022 | S. Kirchman | 2.2 | Updated the Disclosure Statement to reflect new liquidation assumptions. |
| 10/3/2022 | M. Goodwin | 2.1 | Edited recovery analysis to include potential low and high scenarios for Disclosure Statement. |
| 10/3/2022 | S. Pal | 2.0 | Reviewed updated Disclosure Statement provided by K&E (N. Adzima). |
| 10/3/2022 | S. Claypoole | 1.5 | Performed detailed review of Disclosure Statement drafts. |
| 10/3/2022 | L. Klaff | 1.1 | Commented on Disclosure Statement draft provided by K&E. |
| 10/3/2022 | S. Kirchman | 1.1 | Continued to update the Disclosure Statement to reflect new liquidation assumptions. |
| 10/3/2022 | S. Claypoole | 1.1 | Discussed update to the Disclosure Statement with BRG (P. Farley, L. Klaff, S. Pal, S. Kirschman). |
| 10/3/2022 | P. Farley | 1.1 | Met with BRG (S. Pal, S. Kirschman, L. Klaff, S. Claypoole) regarding the Disclosure Statement. |
| 10/3/2022 | S. Kirchman | 1.1 | Participated in call with BRG (P. Farley, S. Pal, L. Klaff, S. Claypoole) to discuss the Disclosure Statement. |
| 10/3/2022 | L. Klaff | 1.1 | Participated in call with BRG (P. Farley, S. Pal, S. Kirschman, S. Claypoole) to discuss the Disclosure Statement. |
| 10/3/2022 | S. Pal | 1.1 | Participated in Disclosure Statement discussion with BRG (P. Farley, S. Kirschman, L. Klaff, S. Claypoole). |
| 10/3/2022 | E. Hengel | 1.1 | Revised the Disclosure Statement to include updated assumptions from call with Moelis. |
| 10/3/2022 | S. Claypoole | 1.0 | Reviewed claims register for tax claims as part of Disclosure Statement notes. |
| 10/3/2022 | M. Vaughn | 0.8 | Edited most recent draft of Disclosure Statement. |
| 10/3/2022 | M. Goodwin | 0.4 | Continued to review draft Disclosure Statement. |
| 10/4/2022 | S. Pal | 2.4 | Reviewed edits to Disclosure Statement notes provided by BRG (E. Hengel, M. Goodwin, S. Kirschman). |
| 10/4/2022 | S. Pal | 1.9 | Performed quality control check of Exhibit B notes and recovery tables against updated liquidation analysis. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 27. Plan of Reorganization/ Disclosure Statement | | | |
| 10/4/2022 | S. Kirchman | 1.8 | Updated Exhibit B to reflect new liquidation assumptions. |
| 10/4/2022 | S. Pal | 1.5 | Prepared updates to recoveries table and Exhibit B footnotes. |
| 10/4/2022 | P. Farley | 1.3 | Edited Exhibit B to Disclosure Statement. |
| 10/4/2022 | M. Goodwin | 1.1 | Edited analysis of Plan versus liquidation creditor recoveries for Exhibit B of Disclosure Statement. |
| 10/4/2022 | R. Duffy | 1.0 | Reviewed the Disclosure Statement filed by K&E. |
| 10/4/2022 | D. DiBurro | 0.8 | Reviewed the Disclosure Statement sent by K&E to identify and mark relevant dates for internal circulation. |
| 10/4/2022 | S. Pal | 0.8 | Reviewed updated notes to Exhibit B provided by BRG (S. Kirschman). |
| 10/4/2022 | S. Claypoole | 0.7 | Provided update to K&E (E. Leal, S. Trinchetto) re: material contract cures for Disclosure Schedules. |
| 10/4/2022 | M. Vaughn | 0.6 | Continued to edit most recent draft of Disclosure Statement. |
| 10/4/2022 | S. Kirchman | 0.5 | Discussed Disclosure Statement open items with BRG (P. Farley). |
| 10/4/2022 | M. Goodwin | 0.5 | Discussed Plan and liquidation analysis with K&E (C. Okike, A. Smith, N. Adzima, E. Swager). |
| 10/4/2022 | P. Farley | 0.5 | Participated in call with BRG (S. Kirschman) to discuss open items in the Disclosure Statement. |
| 10/4/2022 | P. Farley | 0.5 | Participated in call with K&E (C. Okike, A. Smith, N. Adzima) and BRG (P. Farley, E. Hengel) regarding Plan and Disclosure Statement and liquidation recoveries. |
| 10/4/2022 | E. Hengel | 0.5 | Participated in call with K&E (C. Okike, A. Smith, N. Adzima) to discuss Disclosure Statement and Plan and liquidation. |
| 10/4/2022 | S. Pal | 0.5 | Participated in meeting with K&E (C. Okike, A. Smith, N. Adzima) and BRG (P. Farley, E. Hengel) to discuss Disclosure Statement and Plan and liquidation recoveries. |
| 10/4/2022 | S. Pal | 0.4 | Prepared updated drafts of liquidation model output and Exhibit B recovery tables for distribution to K&E. |
| 10/5/2022 | S. Pal | 2.2 | Continued to prepare Exhibit B notes and recoveries table in preparation for Disclosure Statement filing. |
| 10/5/2022 | S. Pal | 1.6 | Prepared recovery tables and Disclosure Statement notes for distribution to K&E (A. Smith). |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 27. Plan of Reorganization/ Disclosure Statement | | | |
| 10/5/2022 | M. Goodwin | 1.4 | Updated calculation of estimated interim and subsequent distributions creditors to calculate creditor recovery percentage for Disclosure Statement. |
| 10/5/2022 | S. Pal | 1.0 | Reconciled liquidation recoveries to calculated Plan recoveries provided by BRG (M. Goodwin). |
| 10/5/2022 | S. Claypoole | 0.9 | Summarized tax claims filed to date for Disclosure Schedules. |
| 10/5/2022 | S. Pal | 0.9 | Updated Disclosure Statement notes and recoveries for updated liquidation analysis. |
| 10/5/2022 | S. Pal | 0.7 | Reviewed Disclosure Statement feedback from K&E (A. Smith). |
| 10/5/2022 | M. Goodwin | 0.5 | Discussed Disclosure Statement with K&E (C. Okike, A. Smith, N. Adzima, E. Swager). |
| 10/5/2022 | P. Farley | 0.5 | Participated in call with K&E (C. Okike, A. Smith, N. Adzima) regarding filing of Disclosure Statement. |
| 10/5/2022 | E. Hengel | 0.5 | Participated in call with K&E (C. Okike, A. Smith, N. Adzima) to discuss Disclosure Statement. |
| 10/5/2022 | S. Pal | 0.5 | Participated in discussion regarding Disclosure Statement filing with K&E (C. Okike, A. Smith, N. Adzima). |
| 10/6/2022 | L. Klaff | 1.1 | Reviewed Disclosure Statement exhibits regarding solicitation and voting procedures. |
| 10/6/2022 | P. Farley | 0.8 | Reviewed Disclosure Statement exhibits and solicitation/voting procedures. |
| 10/6/2022 | P. Farley | 0.4 | Reviewed updated draft of the Disclosure Statement Exhibits. |
| 10/6/2022 | M. Vaughn | 0.2 | Met with Moelis (B. Tichenor, J. Rotbard) and K&E (C. Okike, A. Smith) re: Disclosure Statement, liquidation analysis. |
| 10/7/2022 | M. Goodwin | 1.0 | Discussed updated liquidation analysis and Disclosure Statement with K&E (C. Okike, A. Smith, N. Adzima, E. Swager). |
| 10/7/2022 | P. Farley | 1.0 | Participated in call with K&E (C. Okike, A. Smith, N. Adzima, E. Swager) regarding Disclosure Statement and updated liquidation analysis. |
| 10/7/2022 | E. Hengel | 1.0 | Participated in call with K&E (C. Okike, A. Smith, N. Adzima, E. Swager) to discuss liquidation analysis and Disclosure Statement. |
| 10/7/2022 | S. Claypoole | 0.5 | Reviewed a scheduled claim as part of notes to the Disclosure Statement. |
| 10/10/2022 | P. Farley | 0.6 | Commented on analyses for Plan scenarios. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 27. Plan of Reorganization/ Disclosure Statement | | | |
| 10/10/2022 | M. Goodwin | 0.4 | Prepared comments on analysis of GUC recovery percentage in a Plan versus liquidation scenario. |
| 10/11/2022 | S. Pal | 2.8 | Prepared updates to liquidation analysis model to comply with new Disclosure Statement recoveries classification. |
| 10/11/2022 | S. Pal | 2.2 | Reviewed new format Disclosure Statement and Exhibit B from K&E (N. Adzima). |
| 10/11/2022 | S. Claypoole | 1.5 | Analyzed prior case treatment of intercompany claims for the liquidation analysis/Disclosure Statement. |
| 10/11/2022 | S. Claypoole | 1.3 | Estimated professional fees allocated by Debtor entity for Disclosure Statement. |
| 10/11/2022 | M. Renzi | 1.1 | Analyzed the updated Disclosure Statement and liquidation analysis. |
| 10/11/2022 | E. Hengel | 1.0 | Analyzed updated Disclosure Statement provided by K&E. |
| 10/11/2022 | S. Pal | 0.9 | Reviewed new format Disclosure Statement and Exhibit B from K&E (N. Adzima). |
| 10/11/2022 | S. Claypoole | 0.8 | Reviewed filed objections to the Disclosure Statement. |
| 10/11/2022 | S. Claypoole | 0.7 | Revised intercompany summary for Disclosure Statement. |
| 10/11/2022 | L. Klaff | 0.6 | Reviewed newly revised Disclosure Statement and Plan provided by K&E (N. Adzima). |
| 10/11/2022 | S. Claypoole | 0.5 | Reviewed minimum distribution mechanics under the Plan for potential recoveries. |
| 10/11/2022 | M. Vaughn | 0.4 | Reviewed Disclosure Statement filings and updates. |
| 10/12/2022 | S. Kirchman | 2.4 | Analyzed filed claims provided by Stretto to determine validity for the Disclosure Statement. |
| 10/12/2022 | S. Pal | 2.1 | Reviewed updated Plan recoveries analysis. |
| 10/12/2022 | S. Claypoole | 1.5 | Reviewed supplemental Plan disclosure FAQ for payment mechanics. |
| 10/12/2022 | M. Renzi | 1.4 | Provided comments to BRG (S. Kirschman) on Plan versus liquidation scenario. |
| 10/12/2022 | S. Kirchman | 1.4 | Reviewed the supplemental plan disclosure FAQ document. |
| 10/12/2022 | S. Claypoole | 1.3 | Provided comments to Moelis (B. Tichenor) on Disclosure Statement supplemental FAQ document. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 27. Plan of Reorganization/ Disclosure Statement | | | |
| 10/12/2022 | P. Farley | 1.2 | Reviewed Disclosure Statement Supplement FAQ document. |
| 10/12/2022 | S. Pal | 1.0 | Reviewed Disclosure Statement and sale objections provided by K&E (C. Okike). |
| 10/12/2022 | L. Klaff | 0.8 | Commented on Disclosure Statement FAQ Exhibit provided by K&E. |
| 10/12/2022 | S. Claypoole | 0.6 | Discussed FAQ list to be included as Disclosure Statement supplement with BRG (P. Farley). |
| 10/12/2022 | P. Farley | 0.6 | Participated in call with BRG (S. Claypoole) regarding FAQs for Disclosure Statement. |
| 10/12/2022 | P. Farley | 0.6 | Reviewed Disclose Statement Supplement FAQ. |
| 10/12/2022 | P. Farley | 0.4 | Commented on updated Disclosure Statement and Exhibit B. |
| 10/12/2022 | S. Claypoole | 0.4 | Reviewed recently filed tax claims on the claims register for the Disclosure Statement. |
| 10/12/2022 | P. Farley | 0.3 | Commented on updated Disclose Statement Supplement FAQ. |
| 10/13/2022 | S. Pal | 2.8 | Discussed Plan waterfall with BRG (S. Kirschman). |
| 10/13/2022 | S. Kirchman | 2.8 | Prepared waterfall for the Plan scenario with BRG (S. Pal). |
| 10/13/2022 | E. Hengel | 1.7 | Provided comments to BRG (S. Kirschman) on the waterfall plan. |
| 10/13/2022 | S. Kirchman | 1.4 | Continued to create waterfall for the plan scenario. |
| 10/13/2022 | M. Renzi | 1.4 | Reviewed the employee waterfall for the Plan scenario. |
| 10/13/2022 | P. Farley | 1.2 | Edited updated Disclosure Statement Supplement FAQs. |
| 10/13/2022 | S. Claypoole | 1.2 | Provided BRG team with responses to claims-related questions for the Disclosure Statement. |
| 10/13/2022 | S. Pal | 0.7 | Discussed updated illustrative Plan recovery support schedule with BRG (M. Goodwin). |
| 10/13/2022 | M. Goodwin | 0.7 | Met with BRG (S. Pal) to discuss Plan recovery support schedule. |
| 10/13/2022 | S. Claypoole | 0.7 | Reviewed Exhibit A of claims register for Disclosure Statement. |
| 10/13/2022 | P. Farley | 0.6 | Reviewed and analyzed second amended Disclosure Statement. |
| 10/13/2022 | S. Pal | 0.5 | Reviewed Plan waterfall by Debtor. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 27. Plan of Reorganization/ Disclosure Statement | | | |
| 10/13/2022 | P. Farley | 0.5 | Reviewed updated charts included in Disclosure Statement FAQs. |
| 10/13/2022 | P. Farley | 0.4 | Analyzed second amended Plan. |
| 10/13/2022 | P. Farley | 0.4 | Reviewed additional updates Disclosure Statement Supplement FAQs. |
| 10/14/2022 | S. Pal | 2.3 | Reconciled First Amended Disclosure Statement provided by K&E (N. Adzima) to updated liquidation analysis model. |
| 10/14/2022 | S. Kirchman | 1.9 | Updated Disclosure Statement for latest liquidation assumptions. |
| 10/14/2022 | S. Claypoole | 0.7 | Reviewed supplemental FAQs for inclusion in the Disclosure Statement. |
| 10/14/2022 | P. Farley | 0.4 | Commented on revised Disclosure Statement and redline to the as-filed version from prior week. |
| 10/16/2022 | S. Pal | 2.2 | Edited Disclosure Statement and Exhibit B recoveries tables with updated liquidation analysis output. |
| 10/17/2022 | S. Pal | 2.5 | Reviewed updated Disclosure Statement provided by K&E (N. Adzima). |
| 10/17/2022 | S. Pal | 2.1 | Prepared feedback on Disclosure Statement for K&E (N. Adzima). |
| 10/17/2022 | S. Kirchman | 1.9 | Created displays to compare the Plan scenario and liquidation scenario. |
| 10/17/2022 | S. Kirchman | 1.8 | Continued to create displays to compare the plan scenario and liquidation scenario. |
| 10/17/2022 | S. Kirchman | 1.4 | Updated Exhibit B to reflect current liquidation assumptions. |
| 10/17/2022 | S. Pal | 1.3 | Prepared memo on summary of changes to second updated Disclosure Statement and Exhibit B for distribution to K&E (N. Adzima). |
| 10/17/2022 | S. Claypoole | 1.3 | Prepared supported/unsupported coin breakdown for transition purposes. |
| 10/17/2022 | S. Pal | 1.1 | Prepared memo on updated Disclosure Statement and Exhibit B for distribution to K&E (N. Adzima). |
| 10/17/2022 | S. Pal | 1.0 | Corresponded with K&E (C. Okike, A. Smith, N. Adzima) regarding feedback on Disclosure Statement and Exhibit B. |
| 10/17/2022 | P. Farley | 1.0 | Reviewed revised drafts of the Plan and Disclosure Statement. |
| 10/17/2022 | S. Pal | 0.9 | Updated Exhibit B footnotes based on feedback from K&E (N. Adzima). |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 27. Plan of Reorganization/ Disclosure Statement | | | |
| 10/17/2022 | S. Kirchman | 0.7 | Prepared summary of proposed transaction based on current draft of the Disclosure Statement. |
| 10/17/2022 | S. Claypoole | 0.7 | Reviewed Disclosure Statement drafts for liquidation analysis. |
| 10/17/2022 | S. Claypoole | 0.5 | Reviewed Plan of Reorganization drafts. |
| 10/18/2022 | P. Farley | 2.2 | Participated in call with BRG (S. Pal) to review the Disclosure Statement. |
| 10/18/2022 | S. Pal | 2.2 | Reviewed Disclosure Statement filing with BRG (P. Farley). |
| 10/18/2022 | S. Pal | 1.1 | Prepared responses to FTI (M. Cordasco) regarding filing questions and comments. |
| 10/18/2022 | M. Renzi | 1.0 | Analyzed outstanding questions from FTI on the Disclosure Statement. |
| 10/18/2022 | M. Goodwin | 1.0 | Discussed Disclosure Statement and Plan documents with BRG (P. Farley, M. Renzi, S. Pal, S. Kirschman, L. Klaff, S. Claypoole). |
| 10/18/2022 | P. Farley | 1.0 | Met with BRG (P. Farley, S. Pal, M. Goodwin, S. Kirschman, L. Klaff, S. Claypoole) re: Plan and Disclosure Statement. |
| 10/18/2022 | S. Pal | 1.0 | Participated in BRG Disclosure Statement and liquidation analysis post-mortem group discussion with BRG (P. Farley, M. Renzi, S. Pal, M. Goodwin, S. Kirschman, L. Klaff, S. Claypoole). |
| 10/18/2022 | S. Kirchman | 1.0 | Participated in call to discuss Plan, Disclosure Statement, and APA with BRG (P. Farley, M. Renzi, M. Goodwin, S. Pal, L. Klaff, S. Claypoole). |
| 10/18/2022 | L. Klaff | 1.0 | Participated in call to discuss Plan, Disclosure Statement, and APA with BRG (P. Farley, M. Renzi, S. Pal, M. Goodwin, S. Kirschman, S. Claypoole). |
| 10/18/2022 | M. Renzi | 1.0 | Participated in call with BRG (M. Renzi, S. Pal, M. Goodwin, S. Kirschman, L. Klaff, S. Claypoole) regarding Plan and Disclosure Statement. |
| 10/18/2022 | S. Claypoole | 1.0 | Participated in call with BRG (P. Farley, M. Renzi, S. Pal, M. Goodwin, S. Kirschman, L. Klaff) re: Plan and Disclosure Statement. |
| 10/18/2022 | S. Pal | 1.0 | Reviewed liquidation analysis and Disclosure Statement. |
| 10/18/2022 | L. Klaff | 0.9 | Created tracker with questions from FTI regarding Plan, Disclosure Statement and APA. |
| 10/18/2022 | S. Claypoole | 0.9 | Drafted responses to Plan/Disclosure Statement related questions from FTI. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 27. Plan of Reorganization/ Disclosure Statement | | | |
| 10/18/2022 | L. Klaff | 0.9 | Reviewed reply to objections of Disclosure Statement and APA. |
| 10/18/2022 | S. Claypoole | 0.8 | Reviewed draft reply to objections to the Disclosure Statement. |
| 10/18/2022 | L. Klaff | 0.7 | Prepared responses to questions from FTI regarding Plan, Disclosure Schedule, and APA. |
| 10/18/2022 | S. Claypoole | 0.7 | Reviewed questions from FTI re: Plan and Disclosure Statement. |
| 10/18/2022 | L. Klaff | 0.6 | Corresponded with K&E (N. Adzima (K&E) regarding Disclosure Statement intercompany section. |
| 10/18/2022 | S. Claypoole | 0.6 | Corresponded with Voyager (W. Chan, M. Bukauskaite) to confirm intercompany amounts for the Disclosure Statement. |
| 10/18/2022 | S. Pal | 0.5 | Discussed Disclosure Statement filing and recoveries by Debtor with Canadian professionals and K&E (C. Okike, E. Clark). |
| 10/18/2022 | M. Renzi | 0.5 | Met with Canadian professionals and K&E (C. Okike, E. Clark) re: recovery analysis. |
| 10/18/2022 | E. Hengel | 0.5 | Participated in call with Canadian professionals and K&E (C. Okike, E. Clark) to discuss recovery analysis. |
| 10/18/2022 | P. Farley | 0.5 | Participated in call with Canadian professionals and K&E (C. Okike, E. Clark) to discuss recovery analysis. |
| 10/19/2022 | S. Kirchman | 1.8 | Prepared discussion list to prepare for the Disclosure Statement hearing. |
| 10/19/2022 | M. Renzi | 1.4 | Analyzed outstanding objections to the current Disclosure Statement. |
| 10/19/2022 | S. Claypoole | 1.3 | Prepared talking points ahead of Disclosure Statement hearing. |
| 10/19/2022 | P. Farley | 0.6 | Analyzed intercompany transactions in preparation for Disclosure Statement hearing. |
| 10/24/2022 | S. Kirchman | 1.7 | Prepared a summary of the proposed transaction based on the final draft of First Amended Disclosure Statement. |
| 10/24/2022 | S. Kirchman | 0.8 | Prepared a summary of the proposed transaction based on the final draft of Second Amended Plan. |
| 10/24/2022 | S. Claypoole | 0.7 | Reviewed final draft of Second Amended Plan. |
| 10/24/2022 | S. Claypoole | 0.6 | Reviewed final draft of First Amended Disclosure Statement. |
| 10/25/2022 | S. Kirchman | 2.8 | Performed thorough review of the liquidation analysis to ensure accuracy with the Disclosure Statement. |

| Date | Professional | Hours | Description |
|------|--------------|-------|-------------|
|------|--------------|-------|-------------|

27. Plan of Reorganization/ Disclosure Statement

| | | | |
|------------|-----------|-----|--------------------------------|
| 10/25/2022 | P. Farley | 1.1 | Reviewed Disclosure Statement. |
|------------|-----------|-----|--------------------------------|

| | | |
|------------------|--------------------|--------------|
| Task Code | Total Hours | 206.7 |
|------------------|--------------------|--------------|

28. Valuation Analysis

| | | | |
|-----------|-------------|-----|--|
| 8/30/2022 | N. Drepanos | 0.8 | Performed Company research in preparation for modeling a fair market value of the business. |
| 8/30/2022 | C. Losito | 0.6 | Performed market research on the financial brokerage and cryptocurrency industries in anticipation of modeling a fair market valuation of Voyager. |
| 8/30/2022 | J. Leung | 0.6 | Reviewed business plan presentation in preparation for valuation analysis. |
| 8/30/2022 | C. Losito | 0.4 | Performed Company research in preparation for modeling a fair market value of the business. |
| 8/30/2022 | J. Leung | 0.4 | Reviewed UCC draft of cash flow model in preparation for valuation analysis. |
| 8/30/2022 | N. Drepanos | 0.2 | Updated the valuation report to reflect findings from Company research in preparation for BRG's Turnaround and Restructuring team. |
| 8/31/2022 | N. Drepanos | 1.1 | Reviewed industry and Company research in the report to date in preparation for valuation assumptions in the model in preparation of a fair market valuation of Voyager. |
| 8/31/2022 | J. Leung | 1.0 | Reviewed business plan and financial model in preparation for valuation of the Company. |
| 8/31/2022 | C. Losito | 1.0 | Reviewed industry and Company research in preparation to add valuation assumptions to the fair market valuation model of Voyager. |
| 8/31/2022 | J. Leung | 0.9 | Reviewed 10Ks and 10Qs for comparable company to determine appropriate comp set to use for GPC analysis in preparation for valuation analysis. |
| 8/31/2022 | J. Leung | 0.8 | Developed GPC and GMAC matrix with results from CIQ screens and incorporated analysis from 10K and 10Q research in preparation for the market approach valuation analysis. |
| 8/31/2022 | N. Drepanos | 0.8 | Performed industry research on the brokerage services industry in preparation for building out a fair market value report. |
| 8/31/2022 | J. Leung | 0.8 | Reviewed market research of comparable companies in preparation for the market approach valuation analysis. |
| 8/31/2022 | N. Drepanos | 0.7 | Performed industry research on the cryptocurrency industry in preparation for building out a fair market value report. |

| Date | Professional | Hours | Description |
|-------------------------------|--------------|-------|---|
| 28. Valuation Analysis | | | |
| 8/31/2022 | J. Leung | 0.6 | Performed research on comparable public companies in the cryptocurrency industry for the GPC analysis in preparation for valuation analysis. |
| 8/31/2022 | N. Drepanos | 0.6 | Researched market transactions for the brokerage industry in preparation for understanding transaction multiples that apply in a fair market valuation. |
| 8/31/2022 | J. Leung | 0.5 | Performed research on comparable public companies in the brokerage service industry for the GPC analysis in preparation for valuation analysis. |
| 8/31/2022 | N. Drepanos | 0.4 | Performed a screen for comparable public companies in the cryptocurrency industry to assist the market approach method for a fair market valuation. |
| 8/31/2022 | N. Drepanos | 0.4 | Performed Company research in preparation for modeling a fair market value of the business. |
| 8/31/2022 | J. Leung | 0.4 | Utilized CIQ to screen for precedent transactions executed in the brokerage service industry in preparation for valuation analysis. |
| 8/31/2022 | N. Drepanos | 0.3 | Performed a screen for comparable public companies in the brokerage industry to assist the market approach method for a fair market valuation. |
| 8/31/2022 | J. Leung | 0.3 | Utilized CIQ to screen for comparable companies in the brokerage service industry in preparation for valuation analysis. |
| 8/31/2022 | J. Leung | 0.3 | Utilized CIQ to screen for precedent transactions executed in the cryptocurrency industry in preparation for valuation analysis. |
| 8/31/2022 | N. Drepanos | 0.2 | Researched public company SEC annual 10K reports to measure comparability of public companies to Voyager for the market approach. |
| 8/31/2022 | J. Leung | 0.2 | Utilized CIQ to screen for comparable companies in the cryptocurrency industry in preparation for valuation analysis. |
| 9/1/2022 | N. Drepanos | 1.8 | Updated the discounted cash flow with Company projections, to determine free cash flow to the firm in a valuation analysis. |
| 9/1/2022 | J. Leung | 1.3 | Reviewed financial model including income statement and balance sheet to assess revenue segments in preparation for valuation analysis. |
| 9/1/2022 | N. Drepanos | 0.7 | Performed additional market screens on the brokerage industry to determine public comparable companies for the market approach of the valuation analysis. |
| 9/1/2022 | J. Leung | 0.6 | Performed additional GPC screens to expand the scope of screen to include fintech industry in preparation for valuation analysis. |

| Date | Professional | Hours | Description |
|-------------------------------|--------------|-------|--|
| 28. Valuation Analysis | | | |
| 9/1/2022 | N. Drepanos | 0.6 | Performed additional market screens on the cryptocurrency industry to determine public comparable companies for the market approach of the valuation analysis. |
| 9/1/2022 | C. Losito | 0.6 | Reviewed the market approach to oversee the selection process of revenue multiples for the fair market valuation. |
| 9/1/2022 | C. Losito | 0.5 | Researched the financial brokerage industry in order to understand key drivers of the industry in preparation for the fair market valuation. |
| 9/1/2022 | C. Losito | 0.5 | Reviewed work done to the discounted cash flow to ensure the proper flow of free cash flow in the fair market valuation. |
| 9/1/2022 | J. Leung | 0.5 | Transferred Company historical and projected financial information to valuation model. |
| 9/1/2022 | J. Leung | 0.4 | Performed additional GMAC screens to expand the scope of screen to include fintech industry in preparation for valuation analysis. |
| 9/1/2022 | C. Losito | 0.4 | Performed market research on the cryptocurrency industry to understand potential drivers of the fair market valuation. |
| 9/1/2022 | N. Drepanos | 0.4 | Reviewed the discounted cash flow to ensure methodology properly reflects the Company in the valuation analysis. |
| 9/1/2022 | J. Leung | 0.3 | Reviewed research from GMAC screens for the market approach valuation analysis. |
| 9/1/2022 | J. Leung | 0.3 | Reviewed research from GPC screens for the market approach valuation analysis. |
| 9/2/2022 | N. Drepanos | 1.7 | Performed market research on the cryptocurrency industry to understand expectations of future growth (CAGR's) in the industry for the terminal year growth in the fair market valuation. |
| 9/2/2022 | J. Leung | 1.1 | Performed additional research related to the GMAC screens including analyzing 10Ks and 10Qs of new companies to be incorporated into the comp set. |
| 9/2/2022 | N. Drepanos | 1.0 | Reviewed the free cash flow projections with the terminal year growth rate to understand the financial position of the Company going forward in the valuation analysis. |
| 9/2/2022 | J. Leung | 0.9 | Performed additional research related to the GPC screens including analyzing 10Ks and 10Qs of new companies to be incorporated into the comp set. |
| 9/2/2022 | C. Losito | 0.8 | Reviewed the discounted cash flow in the fair market valuation to ensure the terminal year growth assumptions accurately reflect the position of the financial brokerage and cryptocurrency markets. |

| Date | Professional | Hours | Description |
|-------------------------------|--------------|-------|---|
| 28. Valuation Analysis | | | |
| 9/2/2022 | N. Drepanos | 0.8 | Updated the terminal year in the discounted cash flow to reflect the determined CAGR for the fair market valuation. |
| 9/2/2022 | C. Losito | 0.7 | Reviewed the weighted average cost of capital to oversee the selection of Company specific risk premium for the fair market valuation. |
| 9/2/2022 | J. Leung | 0.3 | Reviewed GMAC matrix to confirm comp set for the valuation analysis. |
| 9/2/2022 | J. Leung | 0.2 | Reviewed GPC matrix to confirm comp set for the valuation analysis. |
| 9/5/2022 | C. Losito | 0.7 | Reviewed work completed to date by the valuation team in the fair market valuation model. |
| 9/5/2022 | C. Losito | 0.5 | Reviewed analyst reports for the comparable companies to understand the financial position of competitors used in the market approach of the fair market valuation. |
| 9/5/2022 | C. Losito | 0.3 | Research comparable companies to better understand key indicators in the market approach for the valuation analysis. |
| 9/6/2022 | J. Cox | 2.1 | Continued to develop discounted cash flow valuation mechanics. |
| 9/6/2022 | J. Leung | 0.8 | Performed analysis of cryptocurrency industry including research on staking, Ethereum merge, proof-of-stake and proof-of-work concept to assess revenue sources of the Company in preparation for valuation analysis. |
| 9/6/2022 | C. Losito | 0.6 | Reviewed with the valuation team the scope of the liquidation analysis and how to accurately incorporate the cost approach in the air market valuation. |
| 9/6/2022 | N. Drepanos | 0.6 | Updated terminal year assumptions in the discounted cash flow to accurately reflect the Company's long-term position in the fair market valuation. |
| 9/6/2022 | N. Drepanos | 0.5 | Prepared question list in preparation for internal discussion regarding the Company's financial position. |
| 9/6/2022 | N. Drepanos | 0.5 | Reviewed debt position of the Company to understand the long-term horizon in the fair market valuation. |
| 9/6/2022 | J. Leung | 0.5 | Reviewed financial model to assess Company projections for valuation analysis. |
| 9/6/2022 | N. Drepanos | 0.5 | Updated the weighted average cost of capital for the Company in preparation for the fair market valuation. |
| 9/6/2022 | C. Losito | 0.4 | Reviewed and evaluated updated projections for the liquidation analysis to be used in the cost approach of the fair market valuation. |

| Date | Professional | Hours | Description |
|-------------------------------|--------------|-------|--|
| 28. Valuation Analysis | | | |
| 9/6/2022 | N. Drepanos | 0.3 | Researched comparable companies to assist the market approach in the fair market valuation. |
| 9/6/2022 | N. Drepanos | 0.3 | Reviewed market trends of the comparable companies for the fair market valuation. |
| 9/6/2022 | N. Drepanos | 0.3 | Reviewed revenue multiples of the comparable companies in order to apply to metrics in the fair market valuation. |
| 9/6/2022 | J. Leung | 0.2 | Researched reports on Bloomberg and Thompson Reuters regarding comparable companies in the cryptocurrency industry for the valuation analysis. |
| 9/7/2022 | J. Cox | 1.7 | Reviewed latest discounted cash flow forecast. |
| 9/7/2022 | J. Cox | 1.2 | Prepared schedule summarizing future cash flow projections. |
| 9/7/2022 | N. Drepanos | 0.6 | Edited the fair market valuation model to account for topics discussed in the revenue multiple approach. |
| 9/7/2022 | N. Drepanos | 0.5 | Edited fair market valuation report based on assumption from the financial model. |
| 9/7/2022 | N. Drepanos | 0.5 | Edited the fair market valuation model to account for topics discussed in the revenue multiple approach. |
| 9/7/2022 | N. Drepanos | 0.5 | Reviewed market multiples of comparable companies to ensure the reflect the Company's financial position in the fair market valuation. |
| 9/7/2022 | C. Losito | 0.5 | Reviewed the discounted cash flow in the fair market valuation, providing feedback to the valuation team. |
| 9/7/2022 | N. Drepanos | 0.3 | Edited fair market valuation report based on assumption from the financial model. |
| 9/8/2022 | J. Pappas | 2.0 | Reviewed valuation team model in order to prepare it for review by valuation team manager. |
| 9/8/2022 | N. Drepanos | 1.8 | Updated fair market valuation model to account for the updated 13-week cash flow projections. |
| 9/8/2022 | J. Leung | 1.3 | Updated WACC calculation inputs in valuation model in preparation for the DCF analysis. |
| 9/8/2022 | J. Leung | 1.2 | Integrated comp set multiples and descriptions into valuation model in preparation for GPC analysis. |
| 9/8/2022 | N. Drepanos | 1.2 | Reviewed updated cash flow projections to understand drivers of the Company's business in order to accurately model free cash flow in the fair market valuation. |

| Date | Professional | Hours | Description |
|-------------------------------|--------------|-------|--|
| 28. Valuation Analysis | | | |
| 9/8/2022 | N. Drepanos | 1.0 | Reviewed fair market valuation model to ensure accuracy of work to date, reflecting research completed thus far. |
| 9/8/2022 | J. Pappas | 0.8 | Reviewed business plan model to gain insights into model assumptions for valuation purposes. |
| 9/8/2022 | J. Pappas | 0.8 | Reviewed business plan presentation for case background information. |
| 9/8/2022 | J. Pappas | 0.8 | Reviewed updated projection model received on 9/8/2022 to assess the implications on the valuation. |
| 9/8/2022 | J. Leung | 0.6 | Reviewed liquidation analysis provided by BRG team to access accurate weighting in valuation analysis. |
| 9/8/2022 | C. Losito | 0.5 | Reviewed the market approach in the fair market valuation, providing feedback to the valuation team. |
| 9/8/2022 | J. Leung | 0.4 | Reviewed WACC inputs and GPC multiple calculations used in valuation model in preparation for valuation analysis. |
| 9/8/2022 | N. Drepanos | 0.2 | Prepared analyst reports to present to management to better understand the fair market valuation key drivers. |
| 9/9/2022 | N. Drepanos | 2.0 | Edited the fair market valuation report with key assumptions, exhibits, and findings. |
| 9/9/2022 | J. Leung | 1.9 | Created fair market valuation report using schedules from valuation analysis. |
| 9/9/2022 | J. Pappas | 1.6 | Continued to execute the discounted cash flow approach in valuation model. |
| 9/9/2022 | J. Leung | 1.6 | Incorporated additional edits in fair market valuation report to prior to distribution to the BRG team. |
| 9/9/2022 | C. Losito | 1.6 | Reviewed the entire fair market valuation model including the key drivers of the market, income, and cost approach for accuracy. |
| 9/9/2022 | J. Pappas | 1.5 | Performed quality control check of valuation model. |
| 9/9/2022 | C. Losito | 1.5 | Updated the fair market valuation report to reflect findings the team completed in the valuation model. |
| 9/9/2022 | J. Pappas | 1.4 | Continued to execute the liquidation analysis approach in valuation model. |
| 9/9/2022 | J. Leung | 1.4 | Reviewed DCF to implement exit multiple approach to be incorporated into fair market valuation report. |
| 9/9/2022 | J. Pappas | 1.3 | Executed the guideline public company approach in valuation model. |

| Date | Professional | Hours | Description |
|-------------------------------|--------------|-------|---|
| 28. Valuation Analysis | | | |
| 9/9/2022 | J. Leung | 1.3 | Reviewed fair market valuation report presentation prior to distribution to BRG team. |
| 9/9/2022 | J. Leung | 1.1 | Incorporated edits into fair market valuation report to account for changes in multiples and commentary. |
| 9/9/2022 | N. Drepanos | 1.1 | Reviewed fair market valuation report to distribute to BRG team. |
| 9/9/2022 | N. Drepanos | 1.0 | Reviewed the assumptions in the valuation model (CAGR & WACC) to ensure that to date work best represent the Company's financial position in the fair market valuation. |
| 9/9/2022 | N. Drepanos | 0.9 | Edited to the fair market valuation report. |
| 9/9/2022 | J. Pappas | 0.7 | Continued to execute the guideline public company approach in valuation model. |
| 9/9/2022 | J. Leung | 0.7 | Reviewed Company financial reporting timeline to ensure valuation multiples are accurate and appropriate. |
| 9/9/2022 | N. Drepanos | 0.6 | Edited fair market valuation based on comments from BRG (C. Losito). |
| 9/9/2022 | N. Drepanos | 0.6 | Edited the fair market valuation model to reflect comments from BRG (P. Farley). |
| 9/9/2022 | J. Pappas | 0.6 | Executed the liquidation analysis approach in valuation model. |
| 9/9/2022 | N. Drepanos | 0.6 | Updated the fair market valuation to account for new information regarding the existing comparable companies. |
| 9/9/2022 | J. Pappas | 0.4 | Executed guideline public company multiples analysis in valuation model. |
| 9/9/2022 | J. Pappas | 0.4 | Executed the discounted cash flow approach in valuation model. |
| 9/9/2022 | J. Pappas | 0.4 | Prepared discounted cash flow sensitivity table in valuation model. |
| 9/9/2022 | C. Losito | 0.4 | Reviewed fair market valuation report in preparation to distribute to BRG team. |
| 9/9/2022 | J. Pappas | 0.2 | Prepared valuation summary in valuation model. |
| 9/10/2022 | C. Losito | 1.0 | Drafted summary of the fair market valuation report for the BRG team. |
| 9/10/2022 | J. Leung | 0.5 | Incorporated edits into fair market valuation report to account for changes in commentary for the final valuation analysis. |
| 9/16/2022 | J. Cox | 2.1 | Developed model mechanics to analyze cash impact of multiple buyer scenarios. |

| Date | Professional | Hours | Description |
|-------------------------------|--------------|-------------|--|
| 28. Valuation Analysis | | | |
| 9/21/2022 | J. Cox | 2.5 | Prepared discounted cash flow model to confirm accuracy of valuations. |
| 9/21/2022 | J. Cox | 2.0 | Reviewed cash impact of updated model adjustments. |
| 9/22/2022 | J. Cox | 2.5 | Continued to prepare discounted cash flow model. |
| 9/22/2022 | J. Cox | 2.0 | Prepared discounted cash flow valuation for external distribution. |
| Task Code Total Hours | | 97.6 | |
| 31. Planning | | | |
| 7/6/2022 | R. Duffy | 1.5 | Developed BRG staffing plan between various workstreams. |
| 7/6/2022 | P. Farley | 0.9 | Created draft workstreams and case milestones plan. |
| 7/6/2022 | E. Hengel | 0.8 | Developed BRG staffing plan between various workstreams. |
| 7/6/2022 | A. Sorial | 0.5 | Participated in call with BRG (E. Hengel, P. Farley, A. Sorial, M. Vaughn) to discuss work plan for post-petition workstreams. |
| 7/6/2022 | M. Vaughn | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel, P. Farley, A. Sorial) re: case news. |
| 7/6/2022 | P. Farley | 0.5 | Participated in update call with BRG (E. Hengel, M. Renzi, A. Sorial, M. Vaughn). |
| 7/6/2022 | M. Renzi | 0.5 | Participated in update call with BRG (E. Hengel, P. Farley, A. Sorial, M. Vaughn). |
| 7/6/2022 | E. Hengel | 0.5 | Participated in update call with BRG (M. Renzi, P. Farley, A. Sorial, M. Vaughn). |
| 7/7/2022 | E. Hengel | 1.7 | Developed engagement planning document. |
| 7/7/2022 | A. Sorial | 0.7 | Met with BRG (M. Renzi, P. Farley, E. Hengel, M. Vaughn, M. Goodwin, S. Claypoole, S. Kirschman) re: BRG touch-base. |
| 7/7/2022 | S. Kirchman | 0.7 | Participated in a call with BRG (M. Renzi, P. Farley, E. Hengel, M. Vaughn, M. Goodwin, S. Claypoole, A. Sorial) to discuss BRG workstreams. |
| 7/7/2022 | P. Farley | 0.7 | Participated in call with BRG (M. Renzi, E. Hengel, M. Goodwin, S. Kirschman, S. Claypoole, A. Sorial) re: business model and other updates. |
| 7/7/2022 | M. Vaughn | 0.7 | Participated in call with BRG (M. Renzi, E. Hengel, P. Farley, M. Goodwin, S. Kirschman, S. Claypoole, A. Sorial) re: business model and other workstream updates. |

| Date | Professional | Hours | Description |
|---------------------|--------------|-------|--|
| 31. Planning | | | |
| 7/7/2022 | M. Goodwin | 0.7 | Participated in call with BRG (M. Renzi, E. Hengel, P. Farley, M. Vaughn, S. Kirschman, S. Claypoole, A. Sorial) re: business model and other workstream updates. |
| 7/7/2022 | S. Claypoole | 0.7 | Participated in call with BRG (M. Renzi, P. Farley, E. Hengel, M. Vaughn, M. Goodwin, A. Sorial, S. Kirschman) to discuss updated work plan and points of contact by workstream. |
| 7/7/2022 | M. Renzi | 0.7 | Participated in call with BRG (P. Farley, E. Hengel, M. Vaughn, M. Goodwin, A. Sorial, S. Kirschman, S. Claypoole) to discuss updated work plan and points of contact by workstream. |
| 7/7/2022 | E. Hengel | 0.7 | Participated in update call with BRG (M. Renzi, P. Farley, M. Vaughn, M. Goodwin, S. Claypoole, S. Kirschman, A. Sorial). |
| 7/7/2022 | M. Renzi | 0.6 | Discussed engagement planning with BRG (E. Hengel, P. Farley). |
| 7/7/2022 | P. Farley | 0.6 | Discussed engagement planning with BRG (M. Renzi, E. Hengel). |
| 7/7/2022 | E. Hengel | 0.6 | Discussed engagement planning with BRG (M. Renzi, P. Farley). |
| 7/7/2022 | R. Duffy | 0.6 | Reviewed engagement planning. |
| 7/7/2022 | M. Renzi | 0.6 | Reviewed engagement workstream plan. |
| 7/8/2022 | E. Hengel | 0.6 | Developed BRG staffing plan related to business plan and liquidity workstreams. |
| 7/9/2022 | E. Hengel | 0.8 | Developed workstream planning items for BRG. |
| 7/11/2022 | M. Renzi | 0.5 | Met with BRG (B. Duffy, E. Hengel, A. Sorial, M. Vaughn, P. Farley) re: daily touch base. |
| 7/11/2022 | A. Sorial | 0.5 | Met with BRG (B. Duffy, E. Hengel, M. Renzi, P. Farley, B. Duffy) re: daily touch base. |
| 7/11/2022 | R. Duffy | 0.5 | Met with BRG (E. Hengel, M. Renzi, A. Sorial, M. Vaughn, P. Farley) for daily touch base. |
| 7/11/2022 | P. Farley | 0.5 | Met with BRG team (M. Renzi, E. Hengel, M. Vaughn, B. Duffy, A. Sorial) for daily call |
| 7/11/2022 | E. Hengel | 0.5 | Participated in daily call with BRG (B. Duffy, M. Renzi, A. Sorial, M. Vaughn, P. Farley). |
| 7/12/2022 | E. Hengel | 0.9 | Reviewed engagement work plan and staffing issues. |
| 7/12/2022 | M. Vaughn | 0.5 | Met with BRG (E. Hengel, M. Renzi, S. Claypoole, P. Farley, B. Duffy) re: work plan. |

| Date | Professional | Hours | Description |
|---------------------|--------------|-------|--|
| 31. Planning | | | |
| 7/12/2022 | M. Renzi | 0.5 | Met with BRG (E. Hengel, M. Vaughn, S. Claypoole, P. Farley, B. Duffy) re: case updates. |
| 7/12/2022 | S. Claypoole | 0.5 | Participated in call with BRG (M. Renzi, P. Farley, E. Hengel, M. Vaughn, B. Duffy) to discuss updated work plan. |
| 7/12/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Renzi, S. Claypoole, E. Hengel, M. Vaughn, B. Duffy) to discuss updated work plan. |
| 7/12/2022 | E. Hengel | 0.5 | Participated in daily call with BRG (M. Renzi, S. Claypoole, P. Farley, M. Vaughn, B. Duffy). |
| 7/12/2022 | R. Duffy | 0.5 | Participated in daily call with BRG team. |
| 7/13/2022 | M. Vaughn | 0.6 | Met with BRG (E. Hengel, B. Duffy) re: case status. |
| 7/13/2022 | E. Hengel | 0.6 | Participated in call with BRG (B. Duffy, M. Vaughn) re: case updates. |
| 7/13/2022 | R. Duffy | 0.6 | Participated in call with BRG (E. Hengel, M. Vaughn) regarding case status. |
| 7/14/2022 | M. Vaughn | 0.5 | Met with BRG (P. Farley, E. Hengel) re: case updates. |
| 7/14/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Vaughn, E. Hengel) regarding case workstreams. |
| 7/14/2022 | E. Hengel | 0.5 | Participated in call with BRG (P. Farley, M. Vaughn) regarding case developments. |
| 7/14/2022 | P. Farley | 0.2 | Reviewed open motions list to add to work plan/tracker. |
| 7/15/2022 | P. Farley | 0.5 | Participated in call with BRG (E. Hengel, M. Renzi, M. Goodwin, M. Vaughn, S. Claypoole) to discuss work plan. |
| 7/15/2022 | M. Renzi | 0.5 | Participated in call with BRG (P. Farley, E. Hengel, M. Goodwin, M. Vaughn, S. Claypoole, L. Klaff) to discuss work plan. |
| 7/15/2022 | M. Vaughn | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, M. Goodwin, L. Klaff, S. Claypoole) to discuss work plan. |
| 7/15/2022 | S. Claypoole | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, M. Goodwin, M. Vaughn) to discuss work plan. |
| 7/15/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, M. Goodwin, M. Vaughn, S. Claypoole) to review workstreams. |
| 7/15/2022 | M. Goodwin | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, M. Vaughn, S. Claypoole) to discuss work plan. |

| Date | Professional | Hours | Description |
|---------------------|--------------|-------|--|
| 31. Planning | | | |
| 7/15/2022 | E. Hengel | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, M. Goodwin, M. Vaughn, S. Claypoole) to discuss work plan. |
| 7/18/2022 | P. Farley | 0.6 | Commented on update BRG work plan. |
| 7/18/2022 | G. Fredrick | 0.5 | Participated in an internal call with the BRG team (M. Renzi, P. Farley, M. Goodwin, L. Klaff, E. Hengel) to review business plan and cash flow workplans. |
| 7/18/2022 | M. Goodwin | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel, P. Farley, L. Klaff) to discuss work plan status. |
| 7/18/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, M. Goodwin) to discuss work plan status. |
| 7/18/2022 | E. Hengel | 0.5 | Participated in daily update call with BRG (M. Renzi, P. Farley, M. Goodwin, L. Klaff). |
| 7/18/2022 | M. Renzi | 0.5 | Participated in daily update call with BRG (P. Farley, E. Hengel, M. Goodwin, L. Klaff). |
| 7/18/2022 | P. Farley | 0.5 | Participated in daily update call with BRG (M. Renzi, E. Hengel, M. Goodwin, L. Klaff). |
| 7/18/2022 | J. Cox | 0.5 | Reviewed daily project plan and task status tracker. |
| 7/18/2022 | P. Farley | 0.3 | Reviewed BRG work plan. |
| 7/19/2022 | S. Claypoole | 0.5 | Participated in a call with BRG (M. Renzi, P. Farley, E. Hengel, M. Goodwin, J. Cox, L. Klaff) to discuss outstanding items including master vendor list. |
| 7/19/2022 | G. Fredrick | 0.5 | Participated in an internal call with the BRG team (M. Renzi, P. Farley, E. Hengel, M. Goodwin, S. Claypoole, L. Klaff) to review business plan and cash flow. |
| 7/19/2022 | M. Goodwin | 0.5 | Participated in BRG call with BRG (M. Renzi, E. Hengel, P. Farley, M. Vaughn, S. Claypoole, L. Klaff, J. Cox) to discuss work plan status. |
| 7/19/2022 | M. Renzi | 0.5 | Participated in call with BRG (M. Goodwin, E. Hengel, P. Farley, M. Vaughn, S. Claypoole, L. Klaff, J. Cox) to discuss work plan status. |
| 7/19/2022 | M. Vaughn | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel, P. Farley, M. Goodwin, S. Claypoole, L. Klaff, J. Cox) re: business plan, vendors. |
| 7/19/2022 | L. Klaff | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel, P. Farley, M. Vaughn, S. Claypoole, M. Goodwin, J. Cox) to discuss outstanding items. |
| 7/19/2022 | P. Farley | 0.5 | Participated in daily BRG update call with BRG (M. Renzi, E. Hengel, M. Goodwin, J. Cox, S. Claypoole, L. Klaff, J. Cox). |

| Date | Professional | Hours | Description |
|---------------------|--------------|-------|---|
| 31. Planning | | | |
| 7/19/2022 | J. Cox | 0.5 | Participated in daily BRG update call with BRG (M. Renzi, P. Farley, E. Hengel, M. Goodwin, S. Claypoole, L. Klaff). |
| 7/19/2022 | E. Hengel | 0.5 | Participated in daily BRG update call with BRG (M. Renzi, P. Farley, M. Goodwin, J. Cox, S. Claypoole, L. Klaff). |
| 7/19/2022 | P. Farley | 0.3 | Held discussion with BRG (M. Vaughn, M. Renzi) re: updated to BRG business model exhibits. |
| 7/19/2022 | P. Farley | 0.3 | Prepared comments on updated work plan for BRG (M. Vaughn). |
| 7/20/2022 | E. Hengel | 0.7 | Assessed staffing roles and responsibilities. |
| 7/20/2022 | R. Duffy | 0.7 | Evaluated staffing roles and responsibilities. |
| 7/20/2022 | G. Fredrick | 0.6 | Participated in an internal call with the BRG team (M. Renzi, E. Hengel, P. Farley, M. Vaughn) to review business plan and cash flow |
| 7/20/2022 | M. Vaughn | 0.6 | Participated in call with BRG (M. Renzi, E. Hengel, P. Farley, J. Cox) re: business plan, SOFA/SOAL. |
| 7/20/2022 | J. Cox | 0.6 | Participated in daily BRG update call with BRG (M. Renzi, E. Hengel, P. Farley, M. Vaughn). |
| 7/20/2022 | E. Hengel | 0.6 | Participated in daily BRG update call with BRG (M. Renzi, M. Vaughn, P. Farley, J. Cox). |
| 7/20/2022 | P. Farley | 0.6 | Participated in daily BRG update call with BRG (M. Renzi, E. Hengel, M. Vaughn, J. Cox). |
| 7/20/2022 | M. Renzi | 0.6 | Participated in update call with BRG (M. Vaughn, E. Hengel, P. Farley, J. Cox) re: business plan, SOFA/SOAL. |
| 7/21/2022 | G. Fredrick | 0.5 | Participated in an internal call with the BRG team (P. Farley, M. Renzi, E. Hengel, L. Klaff, S. Claypoole) to review business plan and cash flow |
| 7/21/2022 | P. Farley | 0.5 | Participated in call with BRG (E. Hengel, M. Renzi, J. Cox, S. Claypoole, L. Klaff) to align workstreams. |
| 7/21/2022 | M. Renzi | 0.5 | Participated in call with BRG (P. Farley, E. Hengel, J. Cox, S. Claypoole, L. Klaff) to align workstreams. |
| 7/21/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, S. Claypoole) to align workstreams. |
| 7/21/2022 | S. Claypoole | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, L. Klaff, J. Cox) to align workstreams. |
| 7/21/2022 | J. Cox | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, L. Klaff, S. Claypoole) to align workstreams. |

| Date | Professional | Hours | Description |
|---------------------|--------------|-------|--|
| 31. Planning | | | |
| 7/21/2022 | E. Hengel | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, J. Cox, S. Claypoole, L. Klaff) to align workstreams. |
| 7/22/2022 | M. Vaughn | 0.7 | Participated in call with BRG (M. Renzi, E. Hengel, P. Farley, J. Cox, L. Klaff, M. Goodwin, S. Claypoole)) re: business plan, customer claims. |
| 7/22/2022 | L. Klaff | 0.7 | Participated in call with BRG (M. Renzi, E. Hengel, P. Farley, J. Cox, M. Vaughn, M. Goodwin, S. Claypoole) to discuss workstreams. |
| 7/22/2022 | P. Farley | 0.7 | Participated in daily update call with BRG (M. Renzi, E. Hengel, M. Vaughn, J. Cox, L. Klaff, M. Goodwin, S. Claypoole). |
| 7/22/2022 | J. Cox | 0.7 | Participated in daily update call with BRG (M. Renzi, E. Hengel, P. Farley, M. Vaughn, L. Klaff, M. Goodwin, S. Claypoole). |
| 7/22/2022 | E. Hengel | 0.7 | Participated in daily update call with BRG (M. Renzi, M. Vaughn, P. Farley, J. Cox, L. Klaff, M. Goodwin, S. Claypoole). |
| 7/22/2022 | M. Renzi | 0.7 | Participated in daily update call with BRG (M. Vaughn, E. Hengel, P. Farley, J. Cox, L. Klaff, M. Goodwin, S. Claypoole). |
| 7/22/2022 | S. Claypoole | 0.6 | Participated in a portion of a call with BRG (M. Vaughn, E. Hengel, P. Farley, J. Cox, L. Klaff, M. Goodwin, S. Renzi) to discuss coin prices and workstreams. |
| 7/22/2022 | M. Goodwin | 0.6 | Participated in a portion of update call with BRG (M. Vaughn, E. Hengel, P. Farley, J. Cox, L. Klaff, M. Renzi, S. Claypoole). |
| 7/24/2022 | M. Renzi | 0.2 | Discussed case issues related to M&A diligence with BRG (E. Hengel). |
| 7/24/2022 | E. Hengel | 0.2 | Discussed case issues related to M&A diligence with BRG (M. Renzi). |
| 7/25/2022 | M. Vaughn | 0.9 | Participated in call with BRG (M. Renzi, E. Hengel, P. Farley) re: business plan, customer claims. |
| 7/25/2022 | M. Renzi | 0.9 | Participated in daily BRG update call with (E. Hengel, M. Vaughn, P. Farley). |
| 7/25/2022 | P. Farley | 0.9 | Participated in daily BRG update call with (M. Renzi, M. Vaughn, E. Hengel). |
| 7/25/2022 | E. Hengel | 0.9 | Participated in daily BRG update call with (M. Renzi, M. Vaughn, P. Farley). |
| 7/25/2022 | A. Singh | 0.5 | Participated in part of daily update call with BRG (M. Vaughn, E. Hengel, M. Renzi, P. Farley). |
| 7/25/2022 | J. Cox | 0.5 | Reviewed daily project plan and task status tracker. |
| 7/25/2022 | E. Hengel | 0.4 | Assessed staffing roles and responsibilities. |

| Date | Professional | Hours | Description |
|---------------------|--------------|-------|---|
| 31. Planning | | | |
| 7/26/2022 | S. Claypoole | 0.5 | Participated in a call with BRG (P. Farley, M. Renzi, E. Hengel, M. Vaughn, L. Klaff) to discuss business plan and bankruptcy administration tasks. |
| 7/26/2022 | G. Fredrick | 0.5 | Participated in an internal call with the BRG team (P. Farley, M. Renzi, M. Vaughn, E. Hengel, S. Claypoole, L. Klaff) to review next steps on various workstreams. |
| 7/26/2022 | M. Renzi | 0.5 | Participated in call with BRG (P. Farley, M. Vaughn, E. Hengel, S. Claypoole, L. Klaff) to align on workstreams. |
| 7/26/2022 | M. Vaughn | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, S. Claypoole, L. Klaff) to align on workstreams. |
| 7/26/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, S. Claypoole, M. Vaughn) to align on workstreams. |
| 7/26/2022 | P. Farley | 0.5 | Participated in daily update call with BRG (E. Hengel, M. Renzi, M. Vaughn, S. Claypoole, L. Klaff). |
| 7/26/2022 | E. Hengel | 0.5 | Participated in daily update call with BRG (P. Farley, M. Renzi, M. Vaughn, S. Claypoole, L. Klaff). |
| 7/26/2022 | J. Cox | 0.5 | Reviewed daily project plan and task status tracker. |
| 7/27/2022 | G. Fredrick | 0.5 | Participated in an internal call with the BRG team (P. Farley, M. Renzi, E. Hengel, M. Vaughn, L. Klaff) regarding case update and workstream status. |
| 7/27/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, M. Vaughn, J. Cox) to discuss to-do's/work plan. |
| 7/27/2022 | M. Vaughn | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel, P. Farley, L. Klaff, J. Cox) re: workstreams. |
| 7/27/2022 | M. Renzi | 0.5 | Participated in call with BRG (P. Farley, E. Hengel, M. Vaughn, L. Klaff, J. Cox) to discuss workstreams. |
| 7/27/2022 | J. Cox | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, M. Vaughn, L. Klaff) re: project plan and task status. |
| 7/27/2022 | P. Farley | 0.5 | Participated in daily update call with BRG (E. Hengel, M. Renzi, M. Vaughn, L. Klaff, J. Cox). |
| 7/27/2022 | E. Hengel | 0.5 | Participated in daily update call with BRG (P. Farley, M. Renzi, M. Vaughn, L. Klaff, J. Cox). |
| 7/28/2022 | S. Claypoole | 0.8 | Participated in a call with BRG (M. Renzi, E. Hengel, P. Farley, M. Vaughn, S. Pal, L. Klaff) to discuss outstanding UCC requests. |

| Date | Professional | Hours | Description |
|---------------------|--------------|-------|---|
| 31. Planning | | | |
| 7/28/2022 | G. Fredrick | 0.8 | Participated in an internal call with the BRG team (M. Renzi, E. Hengel, P. Farley, M. Vaughn, S. Pal, L. Klaff) to review UCC data requests. |
| 7/28/2022 | M. Renzi | 0.8 | Participated in call with BRG (M. Renzi) re: workstreams. |
| 7/28/2022 | P. Farley | 0.8 | Participated in call with BRG (M. Renzi, E. Hengel, L. Klaff, M. Vaughn, S. Pal, S. Claypoole) to discuss to-do's/work plan. |
| 7/28/2022 | L. Klaff | 0.8 | Participated in call with BRG (M. Renzi, E. Hengel, P. Farley, M. Vaughn, S. Pal, S. Claypoole) to discuss to-do's/work plan. |
| 7/28/2022 | M. Vaughn | 0.8 | Participated in call with BRG (M. Renzi, E. Hengel, P. Farley, S. Pal, S. Claypoole, L. Klaff) re: workstreams. |
| 7/28/2022 | P. Farley | 0.8 | Participated in daily BRG team meeting (P. Farley) re: workstreams and case updates. |
| 7/28/2022 | S. Pal | 0.8 | Participated in daily status meeting with BRG (M. Renzi, E. Hengel, P. Farley, M. Vaughn, S. Claypoole, L. Klaff). |
| 7/28/2022 | S. Claypoole | 0.7 | Reviewed internal work plan based on new workstreams. |
| 8/1/2022 | E. Hengel | 0.5 | Met with BRG (B. Duffy, P. Farley, M. Renzi, L. Klaff, J. Cox, M. Vaughn, S. Pal) to discuss daily updates. |
| 8/1/2022 | L. Klaff | 0.5 | Participated in call with BRG (B. Duffy, P. Farley, M. Renzi, E. Hengel, J. Cox, M. Vaughn, S. Pal) regarding to-dos/workplan. |
| 8/1/2022 | M. Vaughn | 0.5 | Participated in conference call with BRG (B. Duffy, M. Renzi, E. Hengel, L. Klaff, J. Cox, P. Farley, S. Pal) re: ongoing workstreams. |
| 8/1/2022 | P. Farley | 0.5 | Participated in daily update call with BRG (B. Duffy, M. Renzi, E. Hengel, L. Klaff, J. Cox, M. Vaughn, S. Pal). |
| 8/1/2022 | M. Renzi | 0.5 | Participated in daily update call with BRG (B. Duffy, P. Farley, E. Hengel, L. Klaff, J. Cox, M. Vaughn, S. Pal). |
| 8/1/2022 | S. Pal | 0.5 | Participated in daily update call with BRG (B. Duffy, P. Farley, E. Hengel, L. Klaff, M. Renzi, M. Vaughn, J. Cox). |
| 8/1/2022 | J. Cox | 0.5 | Participated in daily update call with BRG (B. Duffy, P. Farley, E. Hengel, L. Klaff, M. Renzi, M. Vaughn, S. Pal). |
| 8/1/2022 | R. Duffy | 0.5 | Participated in daily update call with BRG (M. Renzi, E. Hengel, L. Klaff, J. Cox, M. Vaughn, P. Farley, S. Pal). |
| 8/2/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, J. Cox, M. Vaughn) regarding to-dos/workplan. |
| 8/2/2022 | M. Vaughn | 0.5 | Participated in conference call BRG (P. Farley, M. Renzi, J. Cox, L. Klaff) re: workstreams. |

| Date | Professional | Hours | Description |
|---------------------|--------------|-------|--|
| 31. Planning | | | |
| 8/2/2022 | P. Farley | 0.5 | Participated in daily update call with BRG (M. Renzi, L. Klaff, M. Vaughn, J. Cox). |
| 8/2/2022 | M. Renzi | 0.5 | Participated in daily update call with BRG (P. Farley, J. Cox, L. Klaff, M. Vaughn). |
| 8/2/2022 | J. Cox | 0.5 | Participated in daily update call with BRG (P. Farley, M. Renzi, L. Klaff, M. Vaughn). |
| 8/3/2022 | M. Renzi | 1.0 | Met with BRG (B. Duffy, E. Hengel, P. Farley, S. Pal, M. Vaughn, L. Klaff, J. Cox) re: workstreams. |
| 8/3/2022 | E. Hengel | 1.0 | Met with BRG (B. Duffy, M. Renzi, P. Farley, S. Pal, M. Vaughn, L. Klaff, J. Cox) to discuss daily updates. |
| 8/3/2022 | S. Pal | 1.0 | Participated in daily status meeting with BRG (B. Duffy, M. Renzi, P. Farley, E. Hengel, M. Vaughn, L. Klaff, J. Cox). |
| 8/3/2022 | P. Farley | 1.0 | Participated in daily update call with BRG (B. Duffy, M. Renzi, P. Farley, S. Pal, M. Vaughn, L. Klaff, J. Cox). |
| 8/3/2022 | M. Vaughn | 0.8 | Participated partial daily update call with BRG (BN. Duffy, M. Renzi, P. Farley, E. Hengel, S. Pal, L. Klaff, J. Cox) re: ongoing workstreams. |
| 8/3/2022 | L. Klaff | 0.5 | Participated in call with BRG (M. Renzi, B. Duffy, P. Farley, E. Hengel, S. Pal, M. Vaughn, J. Cox) regarding workstreams/to dos of the day. |
| 8/3/2022 | R. Duffy | 0.5 | Participated in part of daily update call with BRG (M. Renzi, P. Farley, E. Hengel, S. Pal, M. Vaughn, L. Klaff, J. Cox). |
| 8/3/2022 | J. Cox | 0.5 | Participated part of daily update call with BRG (B. Duffy, M. Renzi, P. Farley, E. Hengel, S. Pal, M. Vaughn, L. Klaff). |
| 8/4/2022 | J. Cox | 0.5 | Reviewed daily internal project plan and task status tracker. |
| 8/5/2022 | P. Farley | 0.9 | Met with BRG (M. Renzi, L. Klaff, E. Hengel, J. Cox, M. Vaughn) to discuss current workstreams. |
| 8/5/2022 | M. Renzi | 0.9 | Met with BRG (P. Farley, L. Klaff, E. Hengel, J. Cox, M. Vaughn) re: current workstreams. |
| 8/5/2022 | E. Hengel | 0.9 | Met with BRG (P. Farley, M. Renzi, L. Klaff, J. Cox, M. Vaughn) to discuss daily updates. |
| 8/5/2022 | L. Klaff | 0.9 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Vaughn) regarding to-dos/workplan. |
| 8/5/2022 | J. Cox | 0.5 | Participated in part of daily update call with BRG (P. Farley, M. Renzi, E. Hengel, L. Klaff, M. Vaughn). |

| Date | Professional | Hours | Description |
|---------------------|--------------|-------|--|
| 31. Planning | | | |
| 8/5/2022 | M. Vaughn | 0.5 | Participated in partial conference call with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, L. Klaff) re: ongoing workstreams. |
| 8/6/2022 | M. Renzi | 1.7 | Reviewed current all current BRG workstreams. |
| 8/8/2022 | M. Vaughn | 0.5 | Met with BRG (M. Renzi, E. Hengel, S. Claypoole, J. Cox, S. Kirschman, P. Farley, L. Klaff) re: ongoing workstreams. |
| 8/8/2022 | P. Farley | 0.5 | Met with BRG (M. Renzi, E. Hengel, S. Claypoole, M. Vaughn, S. Kirschman, J. Cox, L. Klaff) to discuss Board presentation and other workstreams. |
| 8/8/2022 | E. Hengel | 0.5 | Met with BRG (M. Renzi, P. Farley, M. Vaughn, S. Claypoole, S. Kirschman, J. Cox, L. Klaff) to discuss daily updates. |
| 8/8/2022 | J. Cox | 0.5 | Participated in BRG daily update call with BRG (M. Renzi, E. Hengel, S. Claypoole, M. Vaughn, S. Kirschman, P. Farley, L. Klaff). |
| 8/8/2022 | L. Klaff | 0.5 | Participated in call with BRG (E. Hengel, M. Renzi, P. Farley, M. Vaughn, S. Claypoole, S. Kirschman J. Cox) regarding to-dos/workplan. |
| 8/8/2022 | S. Claypoole | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel, P. Farley, M. Vaughn, S. Kirschman, J. Cox, L. Klaff) to discuss workstreams. |
| 8/8/2022 | M. Renzi | 0.5 | Participated in daily update call with BRG (E. Hengel, P. Farley, M. Vaughn, S. Claypoole, S. Kirschman, J. Cox, L. Klaff). |
| 8/8/2022 | S. Kirchman | 0.5 | Participated in meeting with BRG (E. Hengel, M. Renzi, P. Farley, M. Vaughn, S. Claypoole, L. Klaff, J. Cox) to discuss workstreams. |
| 8/9/2022 | P. Farley | 0.5 | Met with BRG (M. Renzi, E. Hengel, S. Claypoole, L. Klaff, J. Cox, S. Kirschman) to discuss workstreams. |
| 8/9/2022 | E. Hengel | 0.5 | Met with BRG (P. Farley, M. Renzi, S. Claypoole, L. Klaff, S. Kirschman, J. Cox) to discuss daily updates. |
| 8/9/2022 | M. Renzi | 0.5 | Participated in call with BRG (P. Farley, E. Hengel, S. Claypoole, L. Klaff, J. Cox, S. Kirschman) to discuss current workstreams. |
| 8/9/2022 | S. Claypoole | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, L. Klaff, S. Kirschman, J. Cox) to discuss workplan. |
| 8/9/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, S. Claypoole, S. Kirschman, J. Cox) regarding to-dos/workplan. |
| 8/9/2022 | J. Cox | 0.5 | Participated in daily update call with BRG (P. Farley, M. Renzi, E. Hengel, S. Claypoole, L. Klaff, S. Kirschman). |
| 8/9/2022 | S. Kirchman | 0.5 | Participated in meeting with BRG (P. Farley, M. Renzi, E. Hengel, S. Claypoole, L. Klaff, J. Cox) to discuss workstreams. |

| Date | Professional | Hours | Description |
|---------------------|--------------|-------|--|
| 31. Planning | | | |
| 8/9/2022 | S. Claypoole | 0.5 | Updated BRG workstream tracker to align on key to-dos. |
| 8/10/2022 | P. Farley | 0.5 | Met with BRG (E. Hengel, M. Vaughn, S. Claypoole, S. Kirschman, L. Klaff, J. Cox, M. Renzi) to discuss workstreams. |
| 8/10/2022 | M. Vaughn | 0.5 | Met with BRG (P. Farley, E. Hengel, S. Kirschman, S. Claypoole, L. Klaff, J. Cox, M. Renzi) re: ongoing workstreams. |
| 8/10/2022 | E. Hengel | 0.5 | Met with BRG (P. Farley, M. Vaughn, S. Claypoole, S. Kirschman, L. Klaff, J. Cox, M. Renzi) to discuss daily updates. |
| 8/10/2022 | M. Renzi | 0.5 | Participated in call with BRG (P. Farley, E. Hengel, M. Vaughn, S. Claypoole, S. Kirschman, L. Klaff, J. Cox) to discuss workstreams. |
| 8/10/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Vaughn, E. Hengel, S. Claypoole, S. Kirschman, J. Cox, M. Renzi) regarding to-dos/workplan. |
| 8/10/2022 | S. Claypoole | 0.5 | Participated in call with BRG (P. Farley, M. Vaughn, E. Hengel, S. Kirschman, L. Klaff, J. Cox, M. Renzi) to discuss workplan. |
| 8/10/2022 | J. Cox | 0.5 | Participated in daily update call with BRG (P. Farley, E. Hengel, S. Kirschman, S. Claypoole, L. Klaff, M. Vaughn, M. Renzi). |
| 8/10/2022 | S. Kirschman | 0.5 | Participated in meeting with BRG (P. Farley, E. Hengel, M. Vaughn, S. Claypoole, L. Klaff, J. Cox, M. Renzi) to discuss workstreams. |
| 8/12/2022 | M. Renzi | 1.4 | Designated plans for current workstreams. |
| 8/12/2022 | M. Vaughn | 0.5 | Met with BRG (E. Hengel, M. Renzi, P. Farley, S. Kirschman, S. Claypoole, L. Klaff, J. Cox) re: ongoing workstreams. |
| 8/12/2022 | E. Hengel | 0.5 | Met with BRG (M. Renzi, P. Farley, M. Vaughn, S. Kirschman, S. Claypoole, L. Klaff, J. Cox) to discuss daily updates. |
| 8/12/2022 | L. Klaff | 0.5 | Participated in call with BRG (E. Hengel, M. Renzi, P. Farley, M. Vaughn, S. Claypoole, L. Klaff, J. Cox, S. Kirschman) regarding to-dos/workplan. |
| 8/12/2022 | S. Claypoole | 0.5 | Participated in call with BRG (E. Hengel, M. Renzi, P. Farley, M. Vaughn, S. Kirschman, L. Klaff, J. Cox) to discuss workplan. |
| 8/12/2022 | J. Cox | 0.5 | Participated in daily update call with BRG (E. Hengel, M. Renzi, P. Farley, M. Vaughn, S. Kirschman, L. Klaff, S. Claypoole). |
| 8/12/2022 | P. Farley | 0.5 | Participated in daily update call with BRG (M. Renzi, E. Hengel, M. Vaughn, S. Kirschman, S. Claypoole, L. Klaff, J. Cox). |
| 8/12/2022 | M. Renzi | 0.5 | Participated in daily update call with BRG (P. Farley, E. Hengel, M. Vaughn, S. Kirschman, S. Claypoole, L. Klaff, J. Cox). |

| Date | Professional | Hours | Description |
|---------------------|--------------|-------|--|
| 31. Planning | | | |
| 8/12/2022 | S. Kirchman | 0.5 | Participated in meeting with BRG (E. Hengel, M. Renzi, P. Farley, M. Vaughn, S. Claypoole, L. Klaff, J. Cox) to discuss workstreams. |
| 8/15/2022 | P. Farley | 0.9 | Drafted list of workstreams with BRG (L. Klaff). |
| 8/15/2022 | L. Klaff | 0.9 | Drafted list of workstreams with BRG (P. Farley). |
| 8/15/2022 | E. Hengel | 0.5 | Met with (P. Farley, M. Renzi, S. Claypoole, J. Cox, M. Vaughn, L. Klaff) to discuss daily updates. |
| 8/15/2022 | M. Vaughn | 0.5 | Met with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, L. Klaff, S. Claypoole) re: ongoing workstreams. |
| 8/15/2022 | S. Claypoole | 0.5 | Participated in call with (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Vaughn, L. Klaff) to discuss workplan. |
| 8/15/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Vaughn, S. Claypoole) regarding to-dos/workplan. |
| 8/15/2022 | P. Farley | 0.5 | Participated in daily update call with (E. Hengel, M. Renzi, S. Claypoole, J. Cox, M. Vaughn, L. Klaff). |
| 8/15/2022 | M. Renzi | 0.5 | Participated in daily update call with (E. Hengel, P. Farley S. Claypoole, J. Cox, M. Vaughn, L. Klaff). |
| 8/15/2022 | J. Cox | 0.5 | Participated in daily update call with (P. Farley, M. Renzi, E. Hengel, S. Claypoole, M. Vaughn, L. Klaff). |
| 8/15/2022 | S. Pal | 0.5 | Reviewed BRG workstream list provided by BRG (L. Klaff). |
| 8/16/2022 | M. Vaughn | 0.5 | Met with BRG (E. Hengel, P. Farley, M. Renzi, J. Cox, S. Pal) re: ongoing workstreams. |
| 8/16/2022 | E. Hengel | 0.5 | Met with BRG (M. Vaughn, P. Farley, M. Renzi, S. Pal, J. Cox) to discuss daily updates. |
| 8/16/2022 | M. Renzi | 0.5 | Participated in call with BRG (E. Hengel, P. Farley, J. Cox, M. Vaughn, S. Pal) re: workstreams. |
| 8/16/2022 | S. Pal | 0.5 | Participated in daily status meeting with BRG (M. Renzi, E. Hengel, P. Farley, J. Cox, M. Vaughn). |
| 8/16/2022 | J. Cox | 0.5 | Participated in daily update call with BRG (E. Hengel, P. Farley, S. Pal, M. Renzi, M. Vaughn). |
| 8/16/2022 | P. Farley | 0.5 | Participated in update call with BRG (M. Vaughn, E. Hengel, M. Renzi, S. Pal, J. Cox). |
| 8/17/2022 | S. Claypoole | 0.5 | Participated in call with BRG (M. Renzi, P. Farley, J. Cox, S. Pal, L. Klaff) to discuss workplan. |

| Date | Professional | Hours | Description |
|---------------------|--------------|-------|--|
| 31. Planning | | | |
| 8/17/2022 | L. Klaff | 0.5 | Participated in call with BRG (M. Renzi, P. Farley, S. Kirschman, S. Pal, J. Cox, S. Claypoole) regarding to-dos/workplan. |
| 8/17/2022 | S. Pal | 0.5 | Participated in daily status meeting with BRG (M. Renzi, J. Cox, P. Farley, S. Kirschman, S. Claypoole, L. Klaff). |
| 8/17/2022 | J. Cox | 0.5 | Participated in daily update call with BRG (M. Renzi, S. Kirschman, P. Farley, S. Pal, S. Claypoole, L. Klaff). |
| 8/17/2022 | P. Farley | 0.5 | Participated in daily update call with BRG (M. Renzi, S. Pal, J. Cox, S. Kirschman, L. Klaff, S. Claypoole). |
| 8/17/2022 | M. Renzi | 0.5 | Participated in daily update call with BRG (P. Farley, S. Pal, S. Kirschman, J. Cox, L. Klaff, S. Claypoole). |
| 8/17/2022 | S. Kirschman | 0.5 | Participated in meeting with BRG (M. Renzi, P. Farley, S. Claypoole, L. Klaff, S. Pal, J. Cox) to discuss workstreams. |
| 8/18/2022 | M. Renzi | 1.3 | Coordinated outstanding workstreams. |
| 8/18/2022 | A. Lee | 0.5 | Met with BRG (E. Hengel, M. Renzi, P. Farley, S. Pal, S. Kirschman, J. Cox) re: update on ongoing workstreams. |
| 8/18/2022 | P. Farley | 0.5 | Met with BRG (E. Hengel, M. Renzi, S. Kirschman, S. Pal, A. Lee, J. Cox) to discuss workstreams. |
| 8/18/2022 | E. Hengel | 0.5 | Met with BRG (M. Renzi, P. Farley, S. Pal, A. Lee, J. Cox, S. Kirschman) to discuss daily updates. |
| 8/18/2022 | J. Cox | 0.5 | Participated in BRG daily update call with BRG (E. Hengel, M. Renzi, P. Farley, S. Pal, A. Lee, S. Kirschman). |
| 8/18/2022 | S. Pal | 0.5 | Participated in daily status meeting with BRG (E. Hengel, M. Renzi, P. Farley, A. Lee, S. Kirschman, J. Cox). |
| 8/18/2022 | M. Renzi | 0.5 | Participated in daily update call with BRG (E. Hengel, P. Farley, S. Pal, A. Lee, J. Cox, S. Kirschman). |
| 8/18/2022 | S. Kirschman | 0.5 | Participated in meeting with BRG (E. Hengel, M. Renzi, P. Farley, S. Pal, A. Lee, J. Cox) to discuss workstreams. |
| 8/19/2022 | E. Hengel | 0.8 | Developed staffing plan and reviewed other BRG items. |
| 8/19/2022 | M. Vaughn | 0.5 | Met with BRG (M. Renzi, P. Farley, S. Kirschman, J. Cox, S. Pal, L. Klaff, S. Claypoole) re: ongoing workstreams. |
| 8/19/2022 | P. Farley | 0.5 | Met with BRG (M. Renzi, S. Pal, M. Vaughn, J. Cox, S. Kirschman, S. Claypoole, L. Klaff) to discuss workstreams. |

| Date | Professional | Hours | Description |
|---------------------|--------------|-------|--|
| 31. Planning | | | |
| 8/19/2022 | S. Claypoole | 0.5 | Participated in call with BRG (M. Renzi, P. Farley, M. Vaughn, J. Cox, L. Klaff, S. Kirschman, S. Pal) to discuss outstanding diligence and other items. |
| 8/19/2022 | L. Klaff | 0.5 | Participated in call with BRG (M. Renzi, P. Farley, M. Vaughn, S. Pal, J. Cox, S. Kirschman, S. Claypoole) regarding to-dos/workplan. |
| 8/19/2022 | M. Renzi | 0.5 | Participated in call with BRG (P. Farley, M. Vaughn, S. Pal, J. Cox, S. Kirschman, S. Claypoole, L. Klaff) to discuss workstreams. |
| 8/19/2022 | S. Pal | 0.5 | Participated in daily status meeting with BRG (M. Renzi, P. Farley, S. Kirschman, J. Cox, S. Pal, L. Klaff, S. Claypoole). |
| 8/19/2022 | J. Cox | 0.5 | Participated in daily update call with BRG (M. Renzi, P. Farley, M. Vaughn, S. Kirschman, L. Klaff, S. Claypoole, S. Pal). |
| 8/19/2022 | S. Kirschman | 0.5 | Participated in meeting with BRG (M. Renzi, P. Farley, M. Vaughn, S. Pal, J. Cox, L. Klaff, S. Claypoole) to discuss workstreams. |
| 8/21/2022 | M. Renzi | 0.4 | Edited BRG staffing plan. |
| 8/22/2022 | E. Hengel | 0.9 | Developed staffing plan and reviewed other BRG items. |
| 8/22/2022 | M. Vaughn | 0.5 | Met with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, S. Pal, L. Klaff, S. Claypoole) re: ongoing workstreams. |
| 8/22/2022 | M. Renzi | 0.5 | Met with BRG (P. Farley, M. Vaughn, E. Hengel, S. Pal, J. Cox, L. Klaff, S. Claypoole) re: daily update. |
| 8/22/2022 | E. Hengel | 0.5 | Met with BRG (P. Farley, S. Pal, M. Renzi, L. Klaff, J. Cox, M. Vaughn, S. Claypoole) to discuss daily updates. |
| 8/22/2022 | S. Claypoole | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, S. Pal, E. Hengel, J. Cox, M. Vaughn, L. Klaff) to discuss workplan and outstanding to-dos. |
| 8/22/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, S. Pal, M. Renzi, E. Hengel, J. Cox, M. Vaughn, S. Claypoole) regarding to-dos/workplan. |
| 8/22/2022 | P. Farley | 0.5 | Participated in daily call with BRG (E. Hengel, M. Renzi, S. Pal, L. Klaff, J. Cox, M. Vaughn, S. Claypoole). |
| 8/22/2022 | S. Pal | 0.5 | Participated in daily status meeting with BRG (P. Farley, M. Renzi, E. Hengel, M. Vaughn, J. Cox, L. Klaff, S. Claypoole). |
| 8/22/2022 | J. Cox | 0.5 | Participated in daily update call with BRG (P. Farley, S. Pal, M. Renzi, E. Hengel, S. Claypoole, M. Vaughn, L. Klaff). |
| 8/22/2022 | R. Duffy | 0.2 | Reviewed updated staffing plan. |

| Date | Professional | Hours | Description |
|---------------------|---------------|-------|--|
| 31. Planning | | | |
| 8/23/2022 | E. Hengel | 0.5 | Met with BRG (P. Farley, M. Renzi, S. Pal, J. Cox, D. DiBurro) to discuss daily updates. |
| 8/23/2022 | M. Renzi | 0.5 | Participated in call with BRG (P. Farley, E. Hengel, S. Pal, J. Cox, D. DiBurro) re: workstreams. |
| 8/23/2022 | S. Pal | 0.5 | Participated in daily status meeting with BRG (P. Farley, E. Hengel, M. Renzi, J. Cox, D. DiBurro) to discuss workstreams. |
| 8/23/2022 | J. Cox | 0.5 | Participated in daily update call with BRG (P. Farley, E. Hengel, M. Renzi, S. Pal, D. DiBurro). |
| 8/23/2022 | D. DiBurro | 0.5 | Participated in discussion with BRG (P. Farley, E. Hengel, M. Renzi, S. Pal, J. Cox) to map out contracts assignments. |
| 8/23/2022 | P. Farley | 0.5 | Participated in meeting with BRG (S. Pal, E. Hengel, M. Renzi, J. Cox, D. DiBurro) to discuss workstreams. |
| 8/24/2022 | M. Goodwin | 0.5 | Attended internal call with BRG (E. Hengel, P. Farley, M. Renzi, S. Claypoole, S. Pal, J. Cox, M. Vaughn, E. O'Sullivan, D. DiBurro, L. Klaff) to coordinate workstreams. |
| 8/24/2022 | M. Vaughn | 0.5 | Met with BRG (E. Hengel, P. Farley, M. Renzi, S. Claypoole, J. Cox, M. Goodwin, E. O'Sullivan, D. DiBurro, S. Pal, L. Klaff) re: ongoing workstreams. |
| 8/24/2022 | E. Hengel | 0.5 | Met with BRG (M. Vaughn, P. Farley, M. Renzi, S. Claypoole, J. Cox, M. Goodwin, E. O'Sullivan, D. DiBurro, L. Klaff) to discuss daily updates. |
| 8/24/2022 | E. O'Sullivan | 0.5 | Participated in call with BRG (M. Vaughn, P. Farley, M. Renzi, E. Hengel, J. Cox, S. Pal, M. Goodwin, D. DiBurro, L. Klaff, S. Claypoole) re: various work streams. |
| 8/24/2022 | L. Klaff | 0.5 | Participated in call with BRG (M. Vaughn, P. Farley, M. Renzi, S. Pal, E. Hengel, J. Cox, M. Goodwin, E. O'Sullivan, D. DiBurro, S. Claypoole) regarding to-dos/workplan. |
| 8/24/2022 | S. Claypoole | 0.5 | Participated in call with BRG (M. Vaughn, S. Pal, P. Farley, M. Renzi, E. Hengel, J. Cox, M. Goodwin, E. O'Sullivan, D. DiBurro, L. Klaff) to discuss outstanding diligence. |
| 8/24/2022 | S. Pal | 0.5 | Participated in daily status meeting with BRG (M. Vaughn, J. Cox, P. Farley, M. Renzi, E. Hengel, S. Claypoole, M. Goodwin, E. O'Sullivan, D. DiBurro, L. Klaff). |
| 8/24/2022 | M. Renzi | 0.5 | Participated in daily update call with BRG (M. Vaughn, E. Hengel, P. Farley, S. Claypoole, J. Cox, M. Goodwin, E. O'Sullivan, S. Pal, D. DiBurro, L. Klaff). |

| Date | Professional | Hours | Description |
|---------------------|--------------|-------|---|
| 31. Planning | | | |
| 8/24/2022 | P. Farley | 0.5 | Participated in daily update call with BRG (M. Vaughn, E. Hengel, S. Pal, M. Renzi, S. Claypoole, J. Cox, M. Goodwin, E. O'Sullivan, D. DiBurro, L. Klaff). |
| 8/24/2022 | J. Cox | 0.5 | Participated in daily update call with BRG (M. Vaughn, S. Pal, P. Farley, M. Renzi, E. Hengel, M. Goodwin, D. DiBurro, L. Klaff, S. Claypoole, E. O'Sullivan). |
| 8/24/2022 | D. DiBurro | 0.5 | Participated in the daily team meeting with BRG (M. Vaughn, S. Pal, P. Farley, M. Renzi, E. Hengel, J. Cox, M. Goodwin, E. O'Sullivan, L. Klaff, S. Claypoole) to discuss ongoing contract assignments. |
| 8/25/2022 | P. Farley | 0.5 | Met with BRG (M. Renzi, E. Hengel, J. Cox, M. Vaughn, L. Klaff, S. Pal, D. DiBurro) to discuss ongoing workstreams. |
| 8/25/2022 | E. Hengel | 0.5 | Met with BRG (M. Renzi, P. Farley, J. Cox, M. Vaughn, L. Klaff, S. Pal, D. DiBurro) to discuss ongoing workstreams. |
| 8/25/2022 | M. Vaughn | 0.5 | Met with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, D. DiBurro, L. Klaff, S. Pal) re: ongoing workstreams. |
| 8/25/2022 | M. Renzi | 0.5 | Participated in call with BRG (E. Hengel, P. Farley, J. Cox, M. Vaughn, L. Klaff, S. Pal, D. DiBurro) re: workstreams. |
| 8/25/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Vaughn, D. DiBurro, S. Pal) regarding to-dos/workplan. |
| 8/25/2022 | S. Pal | 0.5 | Participated in daily status meeting with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Vaughn, L. Klaff, D. DiBurro). |
| 8/25/2022 | J. Cox | 0.5 | Participated in daily update call with BRG (E. Hengel, P. Farley, M. Renzi, M. Vaughn, L. Klaff, S. Pal, D. DiBurro). |
| 8/25/2022 | D. DiBurro | 0.5 | Participated in the daily team meeting with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Vaughn, L. Klaff, S. Pal). |
| 8/26/2022 | M. Goodwin | 0.5 | Attended internal call with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, L. Klaff, M. Vaughn, E. O'Sullivan, D. DiBurro, S. Pal) to coordinate workstreams. |
| 8/26/2022 | P. Farley | 0.5 | Met with BRG (M. Goodwin, M. Renzi, E. Hengel, J. Cox, L. Klaff, M. Vaughn, E. O'Sullivan, D. DiBurro, S. Pal) to discuss workstreams. |
| 8/26/2022 | E. Hengel | 0.5 | Met with BRG (M. Renzi, P. Farley, M. Goodwin, J. Cox, L. Klaff, M. Vaughn, E. O'Sullivan, D. DiBurro, S. Pal) to discuss workstreams. |
| 8/26/2022 | M. Vaughn | 0.5 | Met with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Goodwin, L. Klaff, E. O'Sullivan, D. DiBurro, S. Pal) re: ongoing workstreams. |

| Date | Professional | Hours | Description |
|---------------------|---------------|-------|--|
| 31. Planning | | | |
| 8/26/2022 | J. Cox | 0.5 | Participated in BRG daily update call with BRG (M. Goodwin, P. Farley, E. Hengel, E. O'Sullivan, L. Klaff, M. Vaughn, M. Renzi, D. DiBurro, S. Pal). |
| 8/26/2022 | M. Renzi | 0.5 | Participated in call with BRG (M. Goodwin, P. Farley, E. Hengel, J. Cox, L. Klaff, M. Vaughn, E. O'Sullivan, D. DiBurro, S. Pal) re: workstreams. |
| 8/26/2022 | E. O'Sullivan | 0.5 | Participated in call with BRG (M. Goodwin, P. Farley, E. Hengel, J. Cox, L. Klaff, M. Vaughn, M. Renzi, D. DiBurro, S. Pal)re: various work streams. |
| 8/26/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Goodwin, M. Vaughn, E. O'Sullivan, D. DiBurro, S. Pal) regarding to-dos/workplan. |
| 8/26/2022 | S. Pal | 0.5 | Participated in daily status meeting with BRG (M. Renzi, M. Goodwin, P. Farley, E. Hengel, J. Cox, L. Klaff, M. Vaughn, E. O'Sullivan, D. DiBurro). |
| 8/29/2022 | P. Farley | 0.5 | Met with BRG (M. Renzi, E. Hengel, S. Pal, J. Cox, M. Vaughn, S. Kirschman, S. Claypoole, E. O'Sullivan, D. DiBurro, L. Klaff) to discuss workstreams. |
| 8/29/2022 | M. Vaughn | 0.5 | Met with BRG (P. Farley, M. Renzi, E. Hengel, S. Pal, J. Cox, S. Claypoole, S. Kirschman, L. Klaff, E. O'Sullivan, D. DiBurro) re: ongoing workstreams. |
| 8/29/2022 | E. Hengel | 0.5 | Met with BRG (P. Farley, M. Renzi, M. Vaughn, S. Pal, J. Cox, S. Claypoole, S. Kirschman, L. Klaff, E. O'Sullivan, D. DiBurro) to discuss daily updates. |
| 8/29/2022 | J. Cox | 0.5 | Participated in BRG daily update call with BRG (M. Renzi, E. Hengel, S. Pal, P. Farley, M. Vaughn, S. Kirschman, S. Claypoole, E. O'Sullivan, D. DiBurro, L. Klaff). |
| 8/29/2022 | M. Renzi | 0.5 | Participated in call with BRG (P. Farley, E. Hengel, S. Pal, J. Cox, M. Vaughn, S. Kirschman, S. Claypoole, E. O'Sullivan, D. DiBurro, L. Klaff) re: workstreams. |
| 8/29/2022 | S. Claypoole | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, S. Pal, J. Cox, M. Vaughn, S. Kirschman, L. Klaff, E. O'Sullivan, D. DiBurro) to discuss contracts and outstanding diligence. |
| 8/29/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, S. Pal, J. Cox, M. Vaughn, S. Kirschman, S. Claypoole, E. O'Sullivan, D. DiBurro) regarding to-dos/workplan. |
| 8/29/2022 | E. O'Sullivan | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, M. Vaughn, S. Pal, J. Cox, S. Claypoole, S. Kirschman, L. Klaff, E. Hengel, D. DiBurro) re: various work streams. |

| Date | Professional | Hours | Description |
|---------------------|---------------|-------|--|
| 31. Planning | | | |
| 8/29/2022 | S. Pal | 0.5 | Participated in daily status meeting with BRG (P. Farley, M. Renzi, M. Vaughn, E. O'Sullivan, J. Cox, S. Claypoole, S. Kirschman, L. Klaff, E. Hengel, D. DiBurro). |
| 8/30/2022 | M. Renzi | 0.6 | Revised plan for engagement staffing. |
| 8/30/2022 | E. Hengel | 0.5 | Developed plan for engagement staffing and other admin items. |
| 8/30/2022 | M. Vaughn | 0.5 | Met with BRG (M. Renzi, P. Farley, M. Vaughn, L. Klaff, S. Claypoole, D. DiBurro, E. O'Sullivan) re: ongoing workstreams. |
| 8/30/2022 | E. Hengel | 0.5 | Met with BRG (M. Renzi, P. Farley, M. Vaughn, L. Klaff, S. Claypoole, D. DiBurro, E. O'Sullivan, J. Cox) to discuss daily updates. |
| 8/30/2022 | J. Cox | 0.5 | Participated in BRG daily update call with BRG (E. Hengel, P. Farley, M. Vaughn, L. Klaff, S. Claypoole, D. DiBurro, E. O'Sullivan, M. Renzi). |
| 8/30/2022 | E. O'Sullivan | 0.5 | Participated in call with BRG (E. Hengel, P. Farley, M. Vaughn, L. Klaff, S. Claypoole, D. DiBurro, M. Renzi, J. Cox) re: various work streams. |
| 8/30/2022 | S. Claypoole | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel, P. Farley, M. Vaughn, L. Klaff, D. DiBurro, E. O'Sullivan, J. Cox) to discuss contracts and key workstreams. |
| 8/30/2022 | L. Klaff | 0.5 | Participated in call with BRG (M. Renzi, P. Farley, M. Vaughn, L. Klaff, S. Claypoole, D. DiBurro, E. O'Sullivan, J. Cox) regarding to-dos/workplan. |
| 8/30/2022 | P. Farley | 0.5 | Participated in daily update call with BRG (E. Hengel, M. Renzi, M. Vaughn, L. Klaff, S. Claypoole, D. DiBurro, E. O'Sullivan). |
| 8/30/2022 | M. Renzi | 0.5 | Participated in daily update call with BRG (E. Hengel, P. Farley, M. Vaughn, L. Klaff, S. Claypoole, D. DiBurro, E. O'Sullivan, J. Cox). |
| 8/30/2022 | D. DiBurro | 0.5 | Participated in the daily team meeting with BRG (E. Hengel, P. Farley, M. Vaughn, L. Klaff, S. Claypoole, E. O'Sullivan, M. Renzi, J. Cox) to discuss the staking revenue projections. |
| 8/31/2022 | P. Farley | 0.5 | Met with BRG (M. Renzi, E. Hengel, L. Klaff, S. Claypoole, M. Vaughn, E. O'Sullivan, D. DiBurro, J. Cox, S. Pal) to discuss workstreams. |
| 8/31/2022 | M. Vaughn | 0.5 | Met with BRG (P. Farley, M. Renzi, E. Hengel, S. Pal, L. Klaff, S. Claypoole, E. O'Sullivan, D. DiBurro, J. Cox) re: ongoing workstreams. |
| 8/31/2022 | E. Hengel | 0.5 | Met with BRG (P. Farley, M. Renzi, M. Vaughn, L. Klaff, S. Pal, S. Claypoole, E. O'Sullivan, D. DiBurro, J. Cox) to discuss preferences, wind down, staking notice workstreams. |
| 8/31/2022 | M. Renzi | 0.5 | Participated in call with BRG (P. Farley, E. Hengel, L. Klaff, S. Pal, S. Claypoole, M. Vaughn, E. O'Sullivan, D. DiBurro, J. Cox) regarding workstreams. |

| Date | Professional | Hours | Description |
|---------------------|---------------|-------|--|
| 31. Planning | | | |
| 8/31/2022 | E. O'Sullivan | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, L. Klaff, S. Claypoole, M. Vaughn, D. DiBurro, S. Pal, J. Cox) re: various work streams. |
| 8/31/2022 | S. Claypoole | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, M. Vaughn, L. Klaff, E. O'Sullivan, D. DiBurro, J. Cox, S. Pal) to discuss UCC diligence and various workstreams. |
| 8/31/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, M. Vaughn, S. Claypoole, E. O'Sullivan, D. DiBurro, J. Cox, S. Pal) regarding to-dos/workplan. |
| 8/31/2022 | S. Pal | 0.5 | Participated in daily status meeting with BRG (P. Farley, E. Hengel, M. Renzi, M. Vaughn, L. Klaff, S. Claypoole, E. O'Sullivan, D. DiBurro, J. Cox). |
| 8/31/2022 | J. Cox | 0.5 | Participated in daily update call with BRG (P. Farley, M. Renzi, E. Hengel, L. Klaff, S. Claypoole, M. Vaughn, D. DiBurro, E. O'Sullivan). |
| 8/31/2022 | D. DiBurro | 0.5 | Participated in the daily team meeting with BRG (P. Farley, M. Renzi, E. Hengel, L. Klaff, S. Claypoole, M. Vaughn, E. O'Sullivan, J. Cox, S. Pal) regarding workstreams. |
| 9/1/2022 | M. Renzi | 1.2 | Analyzed the Court docket for updated filings and briefs. |
| 9/1/2022 | M. Renzi | 0.9 | Reviewed ongoing workstreams and staffing needs. |
| 9/1/2022 | E. Hengel | 0.5 | Reviewed administrative/staffing/billing items. |
| 9/1/2022 | J. Cox | 0.5 | Reviewed daily internal project plan and task status tracker. |
| 9/6/2022 | E. Hengel | 1.4 | Developed summary of workstreams and outstanding tasks. |
| 9/6/2022 | J. Cox | 0.5 | Reviewed daily internal project plan and task status tracker. |
| 9/7/2022 | A. Singh | 1.1 | Developed data model to support new logic for flagging user transactions based on transaction type. |
| 9/7/2022 | M. Renzi | 0.5 | Met with BRG (P. Farley, E. Hengel, S. Pal, J. Cox, M. Vaughn, E. O'Sullivan, D. DiBurro, L. Klaff) re: workstreams. |
| 9/7/2022 | M. Vaughn | 0.5 | Met with BRG (P. Farley, M. Renzi, E. Hengel, S. Pal, J. Cox, L. Klaff, E. O'Sullivan, D. DiBurro) re: preferences, liquidation analysis, diligence requests. |
| 9/7/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel, S. Pal, J. Cox, M. Vaughn, E. O'Sullivan, D. DiBurro, L. Klaff) regarding current workstreams. |

| Date | Professional | Hours | Description |
|---------------------|---------------|-------|---|
| 31. Planning | | | |
| 9/7/2022 | S. Pal | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Vaughn, L. Klaff, E. O'Sullivan, D. DiBurro) to discuss upcoming workstreams. |
| 9/7/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, S. Pal, E. Hengel, J. Cox, M. Vaughn, E. O'Sullivan, D. DiBurro) to discuss to-dos/workplan. |
| 9/7/2022 | E. O'Sullivan | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, S. Pal, E. Hengel, J. Cox, M. Vaughn, L. Klaff, D. DiBurro) to plan work streams. |
| 9/7/2022 | E. Hengel | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, S. Pal, J. Cox, M. Vaughn, E. O'Sullivan, D. DiBurro, L. Klaff) to discuss workstreams. |
| 9/7/2022 | D. DiBurro | 0.5 | Participated in meeting with BRG (P. Farley, M. Renzi, E. Hengel, S. Pal J. Cox, M. Vaughn, L. Klaff, E. O'Sullivan) to discuss ongoing workstreams. |
| 9/7/2022 | J. Cox | 0.5 | Reviewed daily internal project plan and task status tracker with BRG (P. Farley, M. Renzi, S. Pal, E. Hengel, M. Vaughn, E. O'Sullivan, D. DiBurro, L. Klaff). |
| 9/8/2022 | M. Renzi | 0.8 | Analyzed recent legal filings and documents on the Court docket. |
| 9/8/2022 | M. Vaughn | 0.5 | Met with BRG (P. Farley, M. Renzi, E. Hengel, S. Pal, J. Cox, L. Klaff, E. O'Sullivan, D. DiBurro) re: liquidation analysis, diligence requests. |
| 9/8/2022 | M. Renzi | 0.5 | Met with BRG (P. Farley, S. Pal, E. Hengel, J. Cox, M. Vaughn, L. Klaff, E. O'Sullivan, D. DiBurro) re: workstreams. |
| 9/8/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Renzi, S. Pal, E. Hengel, J. Cox, M. Vaughn, L. Klaff, E. O'Sullivan, D. DiBurro) regarding workstreams. |
| 9/8/2022 | E. Hengel | 0.5 | Participated in call with BRG (M. Renzi, S. Pal, P. Farley J. Cox, M. Vaughn, L. Klaff, E. O'Sullivan, D. DiBurro) to discuss workstreams. |
| 9/8/2022 | E. O'Sullivan | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, S. Pal, M. Vaughn, L. Klaff, D. DiBurro) to plan work streams. |
| 9/8/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, S. Pal, E. Hengel, J. Cox, M. Vaughn, E. O'Sullivan, D. DiBurro) to discuss to-dos/workplan. |
| 9/8/2022 | S. Pal | 0.5 | Participated in meeting with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Vaughn, L. Klaff, D. DiBurro) to discuss upcoming workstreams. |
| 9/8/2022 | D. DiBurro | 0.5 | Participated in meeting with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Vaughn, L. Klaff, S. Palm E. O'Sullivan) to discuss ongoing workstreams. |
| 9/8/2022 | J. Cox | 0.5 | Reviewed daily internal project plan and task status tracker with BRG (P. Farley, M. Renzi, E. Hengel, S. Pal, M. Vaughn, L. Klaff, E. O'Sullivan, D. DiBurro). |

| Date | Professional | Hours | Description |
|---------------------|---------------|-------|---|
| 31. Planning | | | |
| 9/9/2022 | M. Renzi | 0.5 | Met with BRG (E. Hengel, P. Farley, L. Klaff, J. Cox, M. Vaughn, S. Pal, E. O'Sullivan) re: workstreams. |
| 9/9/2022 | M. Vaughn | 0.5 | Met with BRG (E. Hengel, P. Farley, M. Renzi, L. Klaff, J. Cox, S. Pal, E. O'Sullivan) re: liquidation analysis, tax information, intercompany loans. |
| 9/9/2022 | P. Farley | 0.5 | Participated in call with BRG (E. Hengel, M. Renzi, L. Klaff, J. Cox, S. Pal, M. Vaughn, E. O'Sullivan) regarding current workstreams. |
| 9/9/2022 | E. O'Sullivan | 0.5 | Participated in call with BRG (E. Hengel, P. Farley, M. Renzi, L. Klaff, J. Cox, M. Vaughn, S. Pal) to plan work streams. |
| 9/9/2022 | S. Pal | 0.5 | Participated in call with BRG (P. Farley, E. Hengel, M. Renzi, L. Klaff, J. Cox, M. Vaughn, E. O'Sullivan) to discuss upcoming workstreams. |
| 9/9/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Vaughn, E. O'Sullivan, S. Pal) to discuss to-dos/workplan. |
| 9/9/2022 | E. Hengel | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, L. Klaff, J. Cox, S. Pal, M. Vaughn, E. O'Sullivan) to discuss workstreams. |
| 9/9/2022 | J. Cox | 0.5 | Reviewed daily internal project plan and task status tracker with BRG (E. Hengel, M. Renzi, P. Farley, S. Pal, L. Klaff, M. Vaughn, E. O'Sullivan). |
| 9/9/2022 | S. Pal | 0.3 | Discussed operational staffing needs call with BRG (P. Farley). |
| 9/9/2022 | P. Farley | 0.3 | Met with BRG (S. Pal) to discuss staffing needs. |
| 9/10/2022 | M. Renzi | 1.7 | Developed list of ongoing workstreams and key individuals. |
| 9/12/2022 | A. Singh | 1.5 | Updated data model for queries to run using the customer assets as of the petition date. |
| 9/12/2022 | M. Renzi | 0.5 | Met with BRG (P. Farley, S. Pal, E. Hengel, E. O'Sullivan, L. Klaff, D. DiBurro) re: workstreams. |
| 9/12/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Renzi, S. Pal, E. Hengel, E. O'Sullivan, L. Klaff, D. DiBurro) regarding current workstreams. |
| 9/12/2022 | S. Pal | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. O'Sullivan, E. Hengel, L. Klaff, D. DiBurro) to plan ongoing workstreams. |
| 9/12/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, S. Pal, E. Hengel, E. O'Sullivan, D. DiBurro) to discuss to-dos/workplan. |
| 9/12/2022 | E. O'Sullivan | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, S. Pal, E. Hengel, L. Klaff, D. DiBurro) to plan ongoing workstreams. |

| Date | Professional | Hours | Description |
|---------------------|---------------|-------|--|
| 31. Planning | | | |
| 9/12/2022 | E. Hengel | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, S. Pal, L. Klaff, E. O'Sullivan, D. DiBurro) to discuss workstreams. |
| 9/12/2022 | D. DiBurro | 0.5 | Participated in meeting with BRG (P. Farley, M. Renzi, S. Pal, E. Hengel, E. O'Sullivan, L. Klaff) to discuss ongoing workstreams. |
| 9/13/2022 | E. Hengel | 1.7 | Reviewed ongoing auction related workstreams. |
| 9/13/2022 | M. Renzi | 0.5 | Met with BRG with BRG (E. Hengel, P. Farley, S. Pal, L. Klaff, D. DiBurro) re: workstreams. |
| 9/13/2022 | P. Farley | 0.5 | Participated in call with BRG (E. Hengel, M. Renzi, S. Pal, L. Klaff, D. DiBurro) regarding current workstreams. |
| 9/13/2022 | S. Pal | 0.5 | Participated in call with BRG (E. Hengel, P. Farley, M. Renzi, L. Klaff, D. DiBurro) to discuss upcoming workstreams. |
| 9/13/2022 | E. Hengel | 0.5 | Participated in call with BRG (M. Renzi, P. Farley, S. Pal, L. Klaff, D. DiBurro) to discuss workstreams. |
| 9/13/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, S. Pal, D. DiBurro) to discuss to-dos/workplan. |
| 9/13/2022 | M. Renzi | 0.5 | Reviewed analysis of unsupported coins and impact on bids. |
| 9/13/2022 | D. DiBurro | 0.1 | Participated in partial meeting with BRG (M. Renzi, E. Hengel, P. Farley, S. Pal, L. Klaff) to discuss ongoing workstreams. |
| 9/14/2022 | M. Renzi | 0.5 | Met with BRG (P. Farley, E. Hengel, S. Pal, L. Klaff, E. O'Sullivan) re: workstreams. |
| 9/14/2022 | S. Pal | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel, L. Klaff, E. O'Sullivan) to discuss upcoming workstreams. |
| 9/14/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel, L. Klaff, S. Pal, E. O'Sullivan) re: workstreams. |
| 9/14/2022 | E. O'Sullivan | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel, S. Pal, L. Klaff) to plan work streams. |
| 9/14/2022 | L. Klaff | 0.5 | Participated in call with BRG (M. Renzi, S. Pal, E. Hengel, E. O'Sullivan) to discuss to-dos/workplan. |
| 9/14/2022 | E. Hengel | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, S. Pal, L. Klaff, E. O'Sullivan) to discuss workstreams. |
| 9/15/2022 | P. Farley | 0.5 | Met with BRG (M. Renzi, E. Hengel, L. Klaff, E. O'Sullivan) regarding current workstreams. |
| 9/15/2022 | M. Renzi | 0.5 | Met with BRG (P. Farley, E. Hengel, L. Klaff, E. O'Sullivan) re: workstreams. |

| Date | Professional | Hours | Description |
|---------------------|---------------|-------|---|
| 31. Planning | | | |
| 9/15/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, E. O'Sullivan) to discuss to-dos/workplan. |
| 9/15/2022 | E. O'Sullivan | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, L. Klaff) to plan work streams. |
| 9/15/2022 | E. Hengel | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, L. Klaff, E. O'Sullivan) to discuss workstreams. |
| 9/16/2022 | A. Singh | 1.6 | Uploaded data provided to BRG database to complete the available datasets. |
| 9/16/2022 | M. Vaughn | 0.5 | Met with BRG (P. Farley, S. Pal, E. Hengel, M. Renzi, E. O'Sullivan, L. Klaff, D. DiBurro) re: auction update, liquidation analysis, MOR. |
| 9/16/2022 | M. Renzi | 0.5 | Met with BRG with BRG (P. Farley, S. Pal, E. Hengel, M. Vaughn, E. O'Sullivan, L. Klaff, D. DiBurro) re: workstreams. |
| 9/16/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel, S. Pal, M. Vaughn, E. O'Sullivan, L. Klaff, D. DiBurro) regarding current workstreams. |
| 9/16/2022 | E. Hengel | 0.5 | Participated in call with BRG (P. Farley, E. Hengel, M. Vaughn, S. Pal, L. Klaff, E. O'Sullivan, D. DiBurro) to discuss workstreams. |
| 9/16/2022 | S. Pal | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, M. Vaughn, E. O'Sullivan, L. Klaff, D. DiBurro) to discuss upcoming workstreams. |
| 9/16/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, S. Pal, M. Vaughn, E. O'Sullivan, D. DiBurro) to discuss to-dos/workplan. |
| 9/16/2022 | E. O'Sullivan | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, S. Pal, M. Vaughn, L. Klaff, D. DiBurro) to plan work streams. |
| 9/16/2022 | D. DiBurro | 0.5 | Participated in meeting with BRG (M. Renzi, P. Farley, E. Hengel, S. Pal, M. Vaughn, E. O'Sullivan, L. Klaff) to discuss ongoing workstreams. |
| 9/19/2022 | M. Renzi | 0.5 | Met with BRG with BRG (P. Farley, S. Pal, E. Hengel, L. Klaff) re: workstreams. |
| 9/19/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel, S. Pal, L. Klaff) regarding current workstreams. |
| 9/19/2022 | S. Pal | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, L. Klaff) to discuss upcoming workstreams. |
| 9/19/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, S. Pal) to discuss to-dos/workplan. |
| 9/19/2022 | E. Hengel | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, S. Pal, L. Klaff) to discuss workstreams. |

| Date | Professional | Hours | Description |
|---------------------|--------------|-------|--|
| 31. Planning | | | |
| 9/21/2022 | E. Hengel | 0.5 | Reviewed ongoing auction workstreams to identify outstanding work. |
| 9/26/2022 | E. Hengel | 1.6 | Planned ongoing workstreams post-auction. |
| 9/26/2022 | M. Renzi | 0.5 | Met with BRG (P. Farley, E. Hengel, M. Vaughn, L. Klaff, D. DiBurro) re: workstreams. |
| 9/26/2022 | M. Vaughn | 0.5 | Met with BRG (P. Farley, M. Renzi, E. Hengel, D. DiBurro, L. Klaff) re: bidder updates, wind down, filings. |
| 9/26/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel, M. Vaughn, L. Klaff, D. DiBurro) regarding current workstreams. |
| 9/26/2022 | E. Hengel | 0.5 | Participated in call with BRG (M. Renzi, P. Farley, M. Vaughn, L. Klaff, D. DiBurro) to discuss workstreams. |
| 9/26/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, M. Vaughn, D. DiBurro) to discuss to-dos/workplan. |
| 9/26/2022 | D. DiBurro | 0.5 | Participated in meeting with BRG (P. Farley, M. Renzi, E. Hengel, M. Vaughn, L. Klaff) to discuss ongoing workstreams. |
| 9/26/2022 | D. DiBurro | 0.2 | Reviewed outstanding workstreams and bid details. |
| 9/27/2022 | M. Goodwin | 0.6 | Edited internal post-petition workplan document for latest workstream updates. |
| 9/27/2022 | M. Vaughn | 0.5 | Met with BRG (P. Farley, E. Hengel, S. Pal, L. Klaff, D. DiBurro) re: bid updates, diligence items. |
| 9/27/2022 | S. Pal | 0.5 | Participated in call with BRG (P. Farley, E. Hengel, M. Vaughn, L. Klaff, D. DiBurro) to discuss upcoming workstreams. |
| 9/27/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, S. Pal, E. Hengel, M. Vaughn, D. DiBurro) to discuss to-dos/workplan. |
| 9/27/2022 | P. Farley | 0.5 | Participated in meeting with BRG (E. Hengel, S. Pal, M. Vaughn, L. Klaff, D. DiBurro) regarding current workstreams. |
| 9/27/2022 | E. Hengel | 0.5 | Participated in meeting with BRG (P. Farley, S. Pal, D. DiBurro, M. Vaughn, L. Klaff) to discuss workstreams. |
| 9/27/2022 | D. DiBurro | 0.5 | Participated in meeting with BRG (P. Farley, S. Pal, E. Hengel, M. Vaughn, L. Klaff) to discuss ongoing workstreams. |
| 9/27/2022 | P. Farley | 0.4 | Commented on updated internal work plan prepared by BRG (E. Hengel). |
| 9/27/2022 | P. Farley | 0.4 | Reviewed updated case calendar re: BRG workstreams. |

| Date | Professional | Hours | Description |
|---------------------|--------------|-------|--|
| 31. Planning | | | |
| 9/28/2022 | M. Renzi | 0.5 | Met with BRG (P. Farley, E. Hengel, S. Pal, L. Klaff) re: workstreams. |
| 9/28/2022 | M. Vaughn | 0.5 | Met with BRG (P. Farley, M. Renzi, E. Hengel, S. Pal, L. Klaff) re: employee matters, diligence items. |
| 9/28/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel, S. Pal, L. Klaff) regarding current workstreams. |
| 9/28/2022 | S. Pal | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, L. Klaff) to discuss upcoming workstreams. |
| 9/28/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, S. Pal) to discuss to-dos/workplan. |
| 9/28/2022 | E. Hengel | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, S. Pal, L. Klaff) to discuss workstreams. |
| 9/29/2022 | M. Vaughn | 0.5 | Met with BRG (P. Farley, E. Hengel, S. Pal, L. Klaff, D. DiBurro) re: employee matters, UCC topics. |
| 9/29/2022 | P. Farley | 0.5 | Participated in call with BRG (E. Hengel, S. Pal, M. Vaughn, L. Klaff, D. DiBurro) regarding current workstreams. |
| 9/29/2022 | S. Pal | 0.5 | Participated in call with BRG (P. Farley, E. Hengel, L. Klaff, M. Vaughn, D. DiBurro) to discuss upcoming workstreams. |
| 9/29/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, E. Hengel, S. Pal, M. Vaughn, D. DiBurro) to discuss to-dos/workplan. |
| 9/29/2022 | E. Hengel | 0.5 | Participated in call with BRG (P. Farley, S. Pal, M. Vaughn, L. Klaff, D. DiBurro) to discuss workstreams. |
| 9/29/2022 | D. DiBurro | 0.5 | Participated in meeting with BRG (P. Farley, E. Hengel, S. Pal, M. Vaughn, L. Klaff) to discuss ongoing workstreams. |
| 10/4/2022 | E. Hengel | 1.6 | Updated staffing on current workstreams to maximize efficiency. |
| 10/12/2022 | M. Renzi | 1.7 | Revised ongoing workstream planning to outline ongoing tasks. |
| 10/12/2022 | E. Hengel | 1.1 | Created a list of ongoing tasks and assigned staff on the Voyager team. |
| 10/14/2022 | S. Claypoole | 0.4 | Updated internal workstream tracker. |
| 10/16/2022 | E. Hengel | 0.8 | Reviewed motions and documents on Stretto. |
| 10/16/2022 | M. Renzi | 0.8 | Revised current workstream staffing plan to allocate those with availability. |
| 10/17/2022 | S. Claypoole | 0.3 | Updated key workstreams tracker for circulation to BRG team. |

| Date | Professional | Hours | Description |
|---------------------|--------------|-------|--|
| 31. Planning | | | |
| 10/18/2022 | E. Hengel | 0.8 | Analyzed current critical vendor projections. |
| 10/19/2022 | E. Hengel | 0.8 | Reviewed motions and documents on Stretto. |
| 10/20/2022 | S. Claypoole | 0.3 | Updated internal workstreams tracker for latest activity. |
| 10/21/2022 | M. Renzi | 0.3 | Created task list for current team members related to ongoing workstreams. |
| 10/21/2022 | E. Hengel | 0.3 | Discussed case issues and engagement planning with BRG (M. Renzi). |
| 10/21/2022 | M. Renzi | 0.3 | Met with BRG (E. Hengel) re: workstream planning and case issues. |
| 10/23/2022 | M. Renzi | 1.4 | Updated current workstreams for all staff on Voyager. |
| 10/24/2022 | M. Goodwin | 0.5 | Discussed critical workstreams with BRG (M. Renzi, P. Farley, M. Vaughn, E. Hengel). |
| 10/24/2022 | M. Vaughn | 0.5 | Met with BRG (E. Hengel, M. Renzi, P. Farley, M. Goodwin) re: transition planning. |
| 10/24/2022 | M. Renzi | 0.5 | Met with BRG (E. Hengel, M. Vaughn, P. Farley, M. Goodwin) re: workstream planning. |
| 10/24/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel, M. Vaughn, M. Goodwin) to discuss ongoing workstreams. |
| 10/24/2022 | E. Hengel | 0.5 | Participated in call with BRG (M. Renzi, P. Farley, M. Vaughn, M. Goodwin) to discuss ongoing workstreams and resources needed for each. |
| 10/24/2022 | M. Goodwin | 0.2 | Compiled list of critical workstreams ahead of internal planning meeting. |
| 10/25/2022 | E. Hengel | 0.4 | Provided comments to BRG (M. Goodwin) on project staffing requirements. |
| 10/26/2022 | P. Farley | 0.8 | Commented on updated workstream tracker and case updates. |
| 10/26/2022 | M. Goodwin | 0.3 | Developed list of all critical workstreams ahead of internal planning meeting. |
| 10/27/2022 | M. Renzi | 0.5 | Met with BRG (P. Farley, L. Klaff, S. Kirschman) re: work plan. |
| 10/27/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Renzi, L. Klaff, S. Kirschman) regarding workstreams. |
| 10/27/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley, M. Renzi, S. Kirschman) to discuss to-dos/workplan. |

| Date | Professional | Hours | Description |
|------------------------------|--------------|--------------|--|
| 31. Planning | | | |
| 10/27/2022 | S. Kirchman | 0.5 | Participated in meeting with BRG (P. Farley, M. Renzi, L. Klaff) to discuss on-going workstreams. |
| 10/28/2022 | E. Hengel | 0.6 | Reviewed staffing plan and related case resource needs. |
| 10/29/2022 | M. Renzi | 1.3 | Created a list of current workstreams to analyze help staff team members with availability. |
| 10/31/2022 | S. Claypoole | 0.4 | Discussed internal workstreams and outstanding items with BRG (P. Farley). |
| 10/31/2022 | P. Farley | 0.4 | Participated in call with BRG (S. Claypoole) regarding workstreams. |
| Task Code Total Hours | | 251.8 | |
| 32. Document Review | | | |
| 7/6/2022 | P. Farley | 0.3 | Reviewed updated tax exhibit. |
| 7/7/2022 | A. Sorial | 2.6 | Created an index outlining location, description, and file names of all documents in all data rooms. |
| 7/10/2022 | M. Renzi | 0.4 | Reviewed information on crypto assets. |
| 7/12/2022 | R. Duffy | 1.1 | Reviewed materials on crypto market update and bank withdrawals. |
| 7/13/2022 | P. Farley | 1.6 | Reviewed motions and other court documents re: post-petition caps on payments and requirements. |
| 7/13/2022 | M. Renzi | 1.3 | Reviewed motions and other relevant court documents. |
| 7/13/2022 | E. Hengel | 1.1 | Reviewed motions and other Court documents. |
| 7/13/2022 | P. Farley | 0.3 | Reviewed motion summary that outlines key aspects of filed motions. |
| 7/14/2022 | E. Hengel | 1.1 | Reviewed motions and other Court documents. |
| 7/14/2022 | M. Weinsten | 0.8 | Reviewed case documents from first day hearing. |
| 7/15/2022 | L. Klaff | 1.9 | Reviewed docket for first day motions and any new corresponding updates. |
| 7/15/2022 | E. Hengel | 1.3 | Reviewed motions and other Court documents. |
| 7/15/2022 | L. Klaff | 1.1 | Reviewed loan contracts/documents in the data room. |
| 7/15/2022 | M. Renzi | 1.0 | Reviewed motions and other Court documents. |

| Date | Professional | Hours | Description |
|----------------------------|--------------|-------|--|
| 32. Document Review | | | |
| 7/15/2022 | L. Klaff | 0.9 | Reviewed Company's investor presentation in data room for information on the Voyager platform. |
| 7/15/2022 | P. Farley | 0.8 | Reviewed third party diligence list to determine data available for response. |
| 7/15/2022 | M. Vaughn | 0.4 | Reviewed third-party diligence requests. |
| 7/16/2022 | M. Renzi | 0.8 | Reviewed motions and other Court documents. |
| 7/17/2022 | E. Hengel | 1.3 | Reviewed motions and other Court documents. |
| 7/17/2022 | M. Renzi | 0.9 | Continued to review motions and other Court documents. |
| 7/18/2022 | L. Klaff | 1.9 | Reviewed legal documents in the data room in order to provide response to data request. |
| 7/18/2022 | E. Hengel | 1.3 | Reviewed motions and other Court filings. |
| 7/18/2022 | L. Klaff | 1.2 | Reviewed metrics on crypto competitor list to create analysis. |
| 7/19/2022 | P. Farley | 1.3 | Reviewed motions and other Court filings. |
| 7/19/2022 | M. Goodwin | 1.2 | Reviewed data room and related updated data request list. |
| 7/19/2022 | E. Hengel | 1.2 | Reviewed motions and other Court filings. |
| 7/19/2022 | E. Hengel | 0.9 | Reviewed motions and other Court filings. |
| 7/19/2022 | M. Vaughn | 0.4 | Researched diligence items for third parties. |
| 7/20/2022 | E. Hengel | 1.7 | Reviewed motions and other Court filings. |
| 7/20/2022 | P. Farley | 1.4 | Reviewed Voyager motions and other Court filings. |
| 7/20/2022 | P. Farley | 0.6 | Reviewed list of proposed motions and other Court filings in preparation for update call with professionals. |
| 7/21/2022 | E. Hengel | 1.7 | Reviewed motions and other Court filings. |
| 7/21/2022 | P. Farley | 1.1 | Reviewed Voyager motions and other Court filings. |
| 7/21/2022 | R. Duffy | 0.8 | Reviewed Ehrlich declaration and other Court filings. |
| 7/22/2022 | E. Hengel | 1.7 | Reviewed motions and other Court filings. |
| 7/22/2022 | R. Duffy | 1.1 | Reviewed Dermont declaration and other Court filings. |

| Date | Professional | Hours | Description |
|----------------------------|--------------|-------|---|
| 32. Document Review | | | |
| 7/24/2022 | E. Hengel | 1.3 | Reviewed motions and other Court filings. |
| 7/25/2022 | R. Duffy | 1.1 | Reviewed wage motion and other Court filings. |
| 7/25/2022 | E. Hengel | 0.9 | Reviewed motions and other Court filings. |
| 7/26/2022 | E. Hengel | 1.3 | Reviewed motions and other Court filings. |
| 7/26/2022 | P. Farley | 0.9 | Reviewed Voyager motions and other Court filings. |
| 7/26/2022 | A. Sorial | 0.9 | Updated data room index with latest files collected during diligence request workstream. |
| 7/27/2022 | P. Farley | 1.2 | Reviewed motions and other Court filings. |
| 7/27/2022 | P. Farley | 0.3 | Reviewed updated diligence tracker to ensure all data requests were in process. |
| 7/29/2022 | E. Hengel | 1.4 | Reviewed motions and other Court filings. |
| 7/30/2022 | E. Hengel | 0.6 | Reviewed newly filed motions and other Court filings. |
| 7/31/2022 | E. Hengel | 1.4 | Reviewed motions and other Court filings in connection with document requests and sale process. |
| 7/31/2022 | S. Pal | 1.4 | Reviewed Voyager first day motions filed. |
| 8/1/2022 | E. Hengel | 0.5 | Reviewed motions and other Court filings. |
| 8/1/2022 | P. Farley | 0.3 | Reviewed time sensitive data request. |
| 8/2/2022 | E. Hengel | 0.9 | Reviewed motions and other Court filings. |
| 8/4/2022 | P. Farley | 0.6 | Reviewed key motions in preparation for hearing. |
| 8/5/2022 | E. Hengel | 0.6 | Reviewed motions and other Court filings. |
| 8/5/2022 | M. Renzi | 0.4 | Reviewed motions and filings recently uploaded. |
| 8/8/2022 | M. Renzi | 1.1 | Reviewed recently uploaded filings and motions on Stretto. |
| 8/8/2022 | E. Hengel | 0.8 | Reviewed motions and other Court filings. |
| 8/9/2022 | M. Renzi | 0.8 | Reviewed the docket to keep track of any filings or motions. |
| 8/9/2022 | P. Farley | 0.6 | Assembled data to be populated in K&E FTP site. |
| 8/9/2022 | E. Hengel | 0.4 | Reviewed motions and other Court filings. |

| Date | Professional | Hours | Description |
|----------------------------|---------------|-------|--|
| 32. Document Review | | | |
| 8/12/2022 | E. Hengel | 1.1 | Reviewed motions and other Court filings. |
| 8/12/2022 | M. Renzi | 0.8 | Reviewed legal documents and Court motions. |
| 8/13/2022 | E. Hengel | 0.7 | Reviewed motions and other Court filings. |
| 8/14/2022 | E. Hengel | 1.1 | Reviewed motions and other Court filings. |
| 8/14/2022 | M. Renzi | 0.7 | Reviewed recent legal motions and filings on the Court docket. |
| 8/15/2022 | E. Hengel | 1.1 | Reviewed motions and other Court filings. |
| 8/15/2022 | M. Vaughn | 1.0 | Reviewed Company personnel statistics. |
| 8/15/2022 | M. Renzi | 0.6 | Reviewed recent Court filings on the docket. |
| 8/16/2022 | E. Hengel | 0.9 | Reviewed motions and other Court filings. |
| 8/16/2022 | M. Vaughn | 0.4 | Reviewed third party data site documents. |
| 8/17/2022 | M. Renzi | 1.6 | Reviewed outstanding Company investments. |
| 8/17/2022 | E. Hengel | 0.6 | Reviewed motions and other Court filings. |
| 8/17/2022 | M. Vaughn | 0.5 | Reviewed Company investments. |
| 8/18/2022 | M. Renzi | 0.7 | Reviewed the online docket for recently uploaded motions and filings. |
| 8/18/2022 | E. Hengel | 0.5 | Reviewed motions and other Court filings. |
| 8/19/2022 | L. Klaff | 0.6 | Reviewed customer claims on docket. |
| 8/19/2022 | E. Hengel | 0.5 | Reviewed motions and other Court filings. |
| 8/20/2022 | M. Vaughn | 0.8 | Reviewed case docket filings. |
| 8/20/2022 | M. Renzi | 0.6 | Reviewed recent case docket filings. |
| 8/23/2022 | E. O'Sullivan | 1.5 | Continued to review Court docket items including Plan of Reorganization. |
| 8/23/2022 | E. O'Sullivan | 1.5 | Reviewed Court docket items related to Voyager's Plan of Reorganization. |
| 8/23/2022 | M. Renzi | 0.7 | Reviewed recent motions and filings on the Court docket. |
| 8/24/2022 | E. Hengel | 0.6 | Reviewed Court filings and docket updates. |

| Date | Professional | Hours | Description |
|----------------------------|---------------|-------|--|
| 32. Document Review | | | |
| 8/25/2022 | D. DiBurro | 0.7 | Reviewed Court docket for recently submitted documents. |
| 8/26/2022 | P. Farley | 0.8 | Reviewed Voyager docket and other case issues. |
| 8/26/2022 | E. Hengel | 0.3 | Reviewed docket and other case issues. |
| 8/29/2022 | E. Hengel | 0.8 | Reviewed motions and other Court filings. |
| 8/29/2022 | M. Renzi | 0.7 | Reviewed motions and latest Court filings. |
| 8/29/2022 | E. O'Sullivan | 0.4 | Reviewed Court docket for any updated filings. |
| 8/30/2022 | E. Hengel | 0.7 | Reviewed motions and other Court filings. |
| 8/30/2022 | P. Farley | 0.3 | Reviewed draft of the motion to unwind the Alameda loans sent by K&E. |
| 8/31/2022 | S. Claypoole | 1.5 | Reviewed Parties of Interest list for information regarding a party noticed of the bankruptcy. |
| 8/31/2022 | M. Renzi | 0.6 | Analyzed items submitted on the Court docket. |
| 8/31/2022 | E. Hengel | 0.4 | Reviewed motions and other Court filings. |
| 9/2/2022 | E. Hengel | 0.3 | Reviewed motions and other Court filings. |
| 9/3/2022 | E. Hengel | 0.7 | Reviewed motions and other Court filings. |
| 9/6/2022 | E. O'Sullivan | 0.4 | Reviewed Court docket for updated filing to analyze customer submissions. |
| 9/7/2022 | S. Claypoole | 0.5 | Updated VDR with materials provided by K&E (M. Guzaitis). |
| 9/8/2022 | M. Vaughn | 0.7 | Reviewed Court filed liquidation analysis examples. |
| 9/8/2022 | E. O'Sullivan | 0.3 | Reviewed Court docket for updated filing to analyze customer submissions. |
| 9/8/2022 | M. Renzi | 0.3 | Reviewed the fees charged by competitors in the crypto market. |
| 9/8/2022 | S. Claypoole | 0.3 | Updated VDR with materials provided by K&E (M. Guzaitis). |
| 9/9/2022 | A. Singh | 1.2 | Incorporated edits into fair market valuation report to account for changes in multiples and commentary. |
| 9/11/2022 | M. Renzi | 1.1 | Reviewed Company documents in preparation for auction. |
| 9/14/2022 | L. Klaff | 0.4 | Updated access privileges to data site folder for MWE (S. Wright). |

| Date | Professional | Hours | Description |
|----------------------------|--------------|-------|--|
| 32. Document Review | | | |
| 9/15/2022 | L. Klaff | 0.4 | Updated KiteWorks folder settings to notify users of new documents being added. |
| 9/16/2022 | D. DiBurro | 0.5 | Reviewed SOFA/SOAL documents recently uploaded to the Court docket. |
| 9/16/2022 | A. Singh | 0.4 | Reviewed follow-up file sent by the Company regarding accounts in the transaction master file but not available on the petition date file. |
| 9/18/2022 | E. Hengel | 0.6 | Reviewed the docket for new documents relevant to the wind down. |
| 9/26/2022 | P. Farley | 0.3 | Reviewed updated Voyager press release. |
| 9/27/2022 | E. Hengel | 1.8 | Reviewed the docket for updated motions and filings. |
| 9/27/2022 | D. DiBurro | 1.5 | Prepared calendar of upcoming important dates and filings. |
| 9/29/2022 | E. Hengel | 0.8 | Reviewed Stretto for updated motions and procedures related to Voyager. |
| 10/4/2022 | E. Hengel | 1.2 | Reviewed the docket for any updated filings and briefs. |
| 10/11/2022 | S. Kirchman | 1.3 | Analyzed claims posted to the docket. |
| 10/11/2022 | S. Claypoole | 0.3 | Reviewed the docket for new Court documents related to amended schedules. |
| 10/17/2022 | E. Hengel | 0.9 | Reviewed motions and other Court filings. |
| 10/20/2022 | E. Hengel | 0.8 | Reviewed motions and other Court filings. |
| 10/20/2022 | S. Kirchman | 0.6 | Analyzed various claims posted to the docket. |
| 10/20/2022 | S. Claypoole | 0.5 | Updated virtual data room for recent Court filings and documents provided by the Voyager team. |
| 10/21/2022 | E. Hengel | 0.6 | Reviewed motions and other Court filings. |
| 10/21/2022 | P. Farley | 0.6 | Reviewed motions and other Court filings. |
| 10/24/2022 | E. Hengel | 0.7 | Reviewed motions and other Court filings. |
| 10/25/2022 | E. Hengel | 0.8 | Reviewed motions and other Court filings. |
| 10/26/2022 | E. Hengel | 0.7 | Reviewed motions and other Court filings. |
| 10/26/2022 | P. Farley | 0.4 | Reviewed updated notices provided by Stretto. |

| Date | Professional | Hours | Description |
|---|--------------|--------------|--|
| 32. Document Review | | | |
| 10/28/2022 | E. Hengel | 0.7 | Reviewed motions and other Court filings. |
| 10/31/2022 | M. Goodwin | 0.8 | Developed list of types of data/documents that may be subject to document retention requirements. |
| Task Code Total Hours | | 109.9 | |
| 33. Intellectual Property | | | |
| 9/2/2022 | S. Claypoole | 0.8 | Reviewed Voyager's existing intellectual property/registered trademarks for purchase by buyer. |
| 9/2/2022 | S. Claypoole | 0.5 | Corresponded with Voyager (S. Ehrlich, M. Jensen) via email to answer diligence questions regarding intellectual property. |
| Task Code Total Hours | | 1.3 | |
| 34. Customer Management/ Retention | | | |
| 7/6/2022 | P. Farley | 0.3 | Corresponded with Voyager (L. Sanchez) re: customer list. |
| 7/6/2022 | P. Farley | 0.2 | Corresponded with Voyager (L. Sanchez) re: customer list. |
| 7/7/2022 | M. Vaughn | 0.8 | Reviewed Voyager financials for profitability of customer rewards program. |
| 7/7/2022 | P. Farley | 0.6 | Analyzed data on debit card usage to determine historical spend. |
| 7/7/2022 | M. Vaughn | 0.6 | Continued to review Voyager financials for profitability of customer rewards program. |
| 7/7/2022 | S. Kirchman | 0.5 | Participated in a call to discuss the Voyager debit card with Voyager (A. Prithipaul E. Psaropoulos G. Hanshe) and K&E (C. Okike, A. Smith, C. Terry). |
| 7/7/2022 | M. Renzi | 0.5 | Participated in a call to discuss the Voyager debit card with Voyager (A. Prithipaul E. Psaropoulos G. Hanshe) and K&E (C. Okike, A. Smith, C. Terry). |
| 7/7/2022 | P. Farley | 0.5 | Participated in call to discuss Voyager debit card activity with BRG (E. Hengel, S. Kirschman), K&E (C. Okike, A. Smith) and Voyager (D. Costantino). |
| 7/7/2022 | E. Hengel | 0.5 | Participated in call to discuss Voyager debit card activity with BRG (P. Farley, S. Kirschman), K&E (C. Okike, A. Smith) and Voyager (D. Costantino). |
| 7/7/2022 | M. Goodwin | 0.4 | Discussed ACH auto-debits with Voyager (J. Brosnahan, A. Prithipaul) and K&E (E. Clark, A. Smith). |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 34. Customer Management/ Retention | | | |
| 7/7/2022 | M. Renzi | 0.4 | Held a call to discuss auto ACH/debits with Voyager (A. Prithipaul, E. Psaropoulos, G. Hanshe). |
| 7/7/2022 | S. Kirchman | 0.4 | Participated in a call to discuss auto ACH/debits with Voyager (A. Prithipaul, E. Psaropoulos, G. Hanshe). |
| 7/7/2022 | E. Hengel | 0.4 | Participated in call to discuss ACH auto-debits with Voyager (J. Brosnahan), K&E (C. Okike, A. Smith). |
| 7/7/2022 | P. Farley | 0.4 | Participated in call to discuss ACH auto-debits with Voyager (J. Brosnahan), K&E (C. Okike, A. Smith). |
| 7/7/2022 | M. Vaughn | 0.4 | Participated in call with BRG (M. Renzi) re: Voyager rewards program. |
| 7/7/2022 | M. Renzi | 0.4 | Participated in call with BRG (M. Vaughn) re: Voyager rewards program. |
| 7/7/2022 | P. Farley | 0.4 | Participated in call with Voyager (D. Constantino) regarding cap on card transactions. |
| 7/11/2022 | P. Farley | 0.2 | Corresponded with Voyager (G. Hanshe) re: customer list. |
| 7/12/2022 | P. Farley | 1.1 | Analyzed Voyager customer base and holdings in preparation for meeting with Management. |
| 7/12/2022 | P. Farley | 0.6 | Developed controls and daily update to manage unauthorized deposit/ACHs. |
| 7/12/2022 | P. Farley | 0.2 | Corresponded with Voyager (G. Hanshe) re: unauthorized deposits/ACHs. |
| 7/13/2022 | M. Goodwin | 1.2 | Analyzed negative crypto balances. |
| 7/13/2022 | M. Goodwin | 1.2 | Prepared letters to customers and banks re: ACH chargebacks. |
| 7/13/2022 | M. Renzi | 0.9 | Reviewed negative crypto balances model. |
| 7/13/2022 | M. Goodwin | 0.7 | Discussed negative crypto balances with Voyager (A. Prithipaul, J. Brosnahan, R. Whooley) and K&E (A. Smith, N. Sauer). |
| 7/13/2022 | P. Farley | 0.7 | Participated in discussion re: negative crypto balances with Voyager (A. Prithipaul, J. Brosnahan, R. Whooley) and K&E (A. Smith, N. Sauer). |
| 7/13/2022 | P. Farley | 0.2 | Analyzed ACH operations document in anticipation of sending notices to banks and customers. |
| 7/13/2022 | P. Farley | 0.1 | Corresponded with Voyager Management re: ACH withdrawals. |
| 7/14/2022 | G. Fredrick | 2.0 | Researched addresses of the banks involved in ACH fraud transactions for noticing. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 34. Customer Management/ Retention | | | |
| 7/14/2022 | M. Goodwin | 1.0 | Discussed urgent customer action motion with K&E (N. Sauer, A. Smith) and Voyager (G. Hanshe, D. Brosgol). |
| 7/14/2022 | M. Renzi | 1.0 | Participated in call to discuss customer action motion with K&E (N. Sauer, A. Smith) and Voyager (G. Hanshe, D. Brosgol). |
| 7/14/2022 | P. Farley | 0.9 | Analyzed updated unauthorized ACH withdrawals in preparation for discussion with Management. |
| 7/14/2022 | M. Haverkamp | 0.9 | Prepared letters to vendors regarding ACH transactions. |
| 7/14/2022 | P. Farley | 0.7 | Reviewed analysis of addresses of the banks involved in ACH fraud transactions for noticing. |
| 7/14/2022 | M. Goodwin | 0.6 | Analyzed daily ACH return trends. |
| 7/14/2022 | P. Farley | 0.5 | Held discussion with Stretto (L. Sanchez) re: processing bank letters for unauthorized ACH withdrawals. |
| 7/14/2022 | M. Vaughn | 0.5 | Participated in partial call with Voyager (G. Hanshe) and K&E (N. Sauer, C. Okike) re: urgent customer actions. |
| 7/14/2022 | P. Farley | 0.4 | Held discussion with Voyager (K. Cronin) re: process/bank letters for unauthorized ACH withdrawals. |
| 7/14/2022 | P. Farley | 0.3 | Analyzed list of accounts that have opted out of rewards program and corresponding account value. |
| 7/14/2022 | P. Farley | 0.2 | Corresponded with K&E re: bank letters for unauthorized ACH withdrawals. |
| 7/14/2022 | P. Farley | 0.1 | Reviewed customer information in preparation for discussion/correspondence with Management re: customer segmentation. |
| 7/15/2022 | P. Farley | 0.9 | Analyzed updated segmented list of top customers provided by Voyager (K. Cronin). |
| 7/15/2022 | P. Farley | 0.4 | Updated excel support filed for ACH fraud letters data in preparation for distribution to Stretto. |
| 7/15/2022 | P. Farley | 0.3 | Commented on re: ACH Fraud Letters prior to sending out to banks and customers. |
| 7/16/2022 | P. Farley | 0.2 | Analyzed a customer agreements for a particular Voyager relationship. |
| 7/18/2022 | P. Farley | 1.1 | Analyzed existing customer list to determine coin holdings by customer. |

| Date | Professional | Hours | Description |
|---|-----------------|-------|--|
| 34. Customer Management/ Retention | | | |
| 7/19/2022 | P. Farley | 0.2 | Held follow-up discussion with Voyager (K. Cronin) unauthorized debit forms with respect to fraudulent chargebacks. |
| 7/20/2022 | J. Cox | 2.4 | Prepared analysis summarizing account-level customer data. |
| 7/20/2022 | E. Hengel | 1.1 | Reviewed customer account metrics for estimation of account size and expected attrition. |
| 7/20/2022 | M. Renzi | 0.6 | Reviewed customer account metrics. |
| 7/20/2022 | P. Farley | 0.2 | Corresponded with Voyager team re: ACH chargeback process. |
| 7/21/2022 | P. Farley | 0.7 | Analyzed customer data to determine assumptions in business plan. |
| 7/21/2022 | P. Farley | 0.6 | Analyzed and compared customer balance information on 6/30 balance sheet versus additional data received by company. |
| 7/22/2022 | P. Farley | 0.9 | Analyzed updated customer data provided by company to determine usability of data. |
| 7/22/2022 | M. Vaughn | 0.6 | Reviewed analysis of customer crypto positions. |
| 7/22/2022 | P. Farley | 0.4 | Held discussion with Voyager (J. Zatkos) re: fraudulent ACH charges follow-up. |
| 7/23/2022 | R. Unnikrishnan | 2.8 | Created data model to analyze user-level account data. |
| 7/23/2022 | A. Singh | 2.7 | Performed analysis using SQL to review customer asset information based on coin price. |
| 7/23/2022 | A. Singh | 2.4 | Performed data normalization and aggregation exercise using SQL queries to analyze customer crypto positions. |
| 7/23/2022 | A. Singh | 2.1 | Reviewed customer asset information to understand crypto positions. |
| 7/23/2022 | M. Renzi | 1.6 | Reviewed user level account data analysis model. |
| 7/23/2022 | R. Unnikrishnan | 0.6 | Analyzed customer token data. |
| 7/23/2022 | R. Unnikrishnan | 0.6 | Analyzed user-level account data. |
| 7/23/2022 | A. Singh | 0.5 | Developed data model to support customer crypto positions. |
| 7/23/2022 | A. Singh | 0.3 | Assembled results from SQL queries regarding customer asset positions into consumable reports. |
| 7/24/2022 | R. Unnikrishnan | 1.0 | Continued to analyze customer token data. |
| 7/24/2022 | R. Unnikrishnan | 1.0 | Created database for user account and customer token data. |

| Date | Professional | Hours | Description |
|---|-----------------|-------|--|
| 34. Customer Management/ Retention | | | |
| 7/24/2022 | R. Unnikrishnan | 1.0 | Developed script to populate the database with user and customer token data. |
| 7/24/2022 | M. Renzi | 0.6 | Reviewed customer token data. |
| 7/25/2022 | A. Singh | 2.5 | Reviewed customer asset information to understand crypto positions. |
| 7/25/2022 | J. Cox | 2.2 | Reviewed daily historical customer deposit data. |
| 7/25/2022 | J. Cox | 1.3 | Continued to review historical customer deposit data. |
| 7/25/2022 | M. Vaughn | 1.2 | Reviewed average customer account values. |
| 7/25/2022 | M. Renzi | 1.1 | Reviewed net crypto exposure model. |
| 7/25/2022 | J. Cox | 0.9 | Developed analysis summarizing customer deposit trends. |
| 7/25/2022 | M. Renzi | 0.9 | Provided edits to analysis summarizing customer deposit trends. |
| 7/26/2022 | A. Singh | 2.2 | Performed data normalization and aggregation exercise to customer crypto balances. |
| 7/26/2022 | A. Singh | 1.8 | Performed analysis related to calculation of customer crypto balances by user group type. |
| 7/27/2022 | S. Kirchman | 2.8 | Analyzed individual account data to begin rewards opt out analysis. |
| 7/27/2022 | S. Kirchman | 2.8 | Continued to analyze individual account data to begin rewards opt out analysis. |
| 7/27/2022 | A. Singh | 2.1 | Performed data normalization exercise related to calculation of customer crypto balances. |
| 7/27/2022 | A. Singh | 1.9 | Continued to perform analysis related to calculation of customer crypto balances by user group type. |
| 7/27/2022 | M. Renzi | 0.7 | Reviewed rewards opt out analysis. |
| 7/27/2022 | M. Renzi | 0.6 | Held call with Voyager (G. Hanshe) and K&E (C. Marcus) to discuss customer opt-outs. |
| 7/27/2022 | S. Kirchman | 0.6 | Met with Voyager (G. Hanshe) and K&E (C. Marcus) to discuss customer opt-outs. |
| 7/28/2022 | A. Singh | 2.8 | Continued to perform analysis related to calculation of customer crypto balances. |
| 7/28/2022 | A. Singh | 2.3 | Performed a data normalization exercise to related to calculation of customer crypto balances. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 34. Customer Management/ Retention | | | |
| 7/28/2022 | A. Singh | 1.3 | Reviewed customer asset information along with daily prices per coin. |
| 7/28/2022 | A. Singh | 1.1 | Developed data model to support customer crypto current positions. |
| 7/28/2022 | M. Goodwin | 0.7 | Analyzed customer crypto balances by coin. |
| 7/28/2022 | A. Singh | 0.5 | Assembled results from queries related to customer crypto balances into consumable reports. |
| 7/28/2022 | P. Farley | 0.2 | Reviewed summarized customer data by user group. |
| 7/28/2022 | P. Farley | 0.2 | Reviewed UCC analysis and write up for Negative Crypto analysis. |
| 7/29/2022 | M. Goodwin | 1.0 | Corresponded with Voyager (K. Cronin, G. Hanshe) and K&E (N. Sauer) re: negative crypto balances. |
| 7/29/2022 | M. Goodwin | 0.9 | Analyzed historical customer crypto and fiat payable balances. |
| 7/29/2022 | P. Farley | 0.2 | Commented on customer balance analysis for UCC. |
| 8/1/2022 | P. Farley | 1.1 | Analyzed Voyager customer list. |
| 8/1/2022 | M. Vaughn | 0.5 | Reviewed customer diligence requests. |
| 8/1/2022 | P. Farley | 0.4 | Corresponded via email with BRG (S. Kirschman, M. Vaughn) re: customer database. |
| 8/2/2022 | A. Singh | 2.8 | Processed data to create a list of customers with the number of coins they own. |
| 8/7/2022 | P. Farley | 0.8 | Analyzed updated fraudulent ACH tracker. |
| 8/8/2022 | S. Claypoole | 2.5 | Populated ACH Chargeback letters for K&E. |
| 8/8/2022 | S. Claypoole | 2.0 | Continued to populate ACH Chargeback letters for K&E. |
| 8/8/2022 | S. Claypoole | 1.0 | Discussed ACH Chargeback letters with BRG (M. Haverkamp). |
| 8/8/2022 | M. Haverkamp | 1.0 | Held discussion with S. Claypoole re: customer ACH chargeback letters. |
| 8/8/2022 | M. Haverkamp | 0.9 | Updated follow-up customer letters for integrated financial and mailing data. |
| 8/8/2022 | S. Claypoole | 0.5 | Edited ACH Chargeback letters based on feedback from K&E. |
| 8/8/2022 | S. Claypoole | 0.4 | Corresponded via email with Voyager (A. Chau) regarding OCP Contact Information. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 34. Customer Management/ Retention | | | |
| 8/8/2022 | S. Claypoole | 0.4 | Provided K&E with ACH Chargeback letters for Stretto to send to customers. |
| 8/10/2022 | J. Cox | 1.8 | Prepared customer account balance forecast based on refined withdrawal assumptions. |
| 8/10/2022 | S. Claypoole | 0.4 | Corresponded via email with Voyager (B. Nistler) regarding Customer Agreements. |
| 8/16/2022 | M. Goodwin | 0.6 | Corresponded with Voyager (K. Cronin) re: negative crypto balances. |
| 8/16/2022 | L. Klaff | 0.5 | Participated in call with Stretto (L. Sanchez), Voyager (G. Hanshe) and K&E (E. Clark) regarding the customer claims list. |
| 8/16/2022 | P. Farley | 0.5 | Participated in call with Voyager (G. Hanshe), K&E (E. Clark) and Stretto (L. Sanchez) to discuss the customer claims list. |
| 8/16/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (G. Hanshe), K&E (E. Clark) and Stretto (L. Sanchez) to discuss the customer claims list. |
| 8/16/2022 | M. Goodwin | 0.4 | Corresponded with Voyager (S. Mui, J. Brosnahan) re: debit card program. |
| 8/17/2022 | M. Goodwin | 1.1 | Analyzed debit card settlement bank account balances from 7/1 - 7/31. |
| 8/19/2022 | M. Goodwin | 0.8 | Analyzed number of accounts and their relevant USDC balance attached to the debit card program. |
| 8/19/2022 | M. Goodwin | 0.5 | Discussed negative crypto balances identified with Voyager (K. Cronin, R. Whooley). |
| 8/23/2022 | P. Farley | 0.3 | Reviewed reconciliation of customer account balances. |
| 8/24/2022 | P. Farley | 0.4 | Held call with Voyager (K. Cronin) to discuss customer data. |
| 8/24/2022 | P. Farley | 0.4 | Researched Individuals' Addresses for Service re: request from K&E. |
| 8/24/2022 | P. Farley | 0.3 | Reviewed reconciliation of customer account balances. |
| 8/25/2022 | P. Farley | 0.6 | Held call with Voyager (K. Cronin) to discuss customer data. |
| 8/29/2022 | M. Goodwin | 0.6 | Analyzed latest "negative" crypto balances by coin using latest prices. |
| 8/31/2022 | L. Klaff | 2.2 | Created customer transfer data summary using withdrawals, buy orders and sell trades. |
| 8/31/2022 | P. Farley | 0.7 | Reviewed updated Customer Trade Data Analysis to ensure appropriate classifications. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 34. Customer Management/ Retention | | | |
| 9/1/2022 | M. Goodwin | 0.9 | Analyzed historical activity within debit card program cash accounts. |
| 9/8/2022 | P. Farley | 0.2 | Commented on process to liquidate negative crypto in customer accounts. |
| 9/9/2022 | J. Cox | 1.1 | Summarized latest customer attrition assumptions. |
| 9/19/2022 | L. Klaff | 2.4 | Prepared schedule that displays VGX holdings into various dollar thresholds for customers on platform. |
| 9/19/2022 | M. Goodwin | 0.2 | Corresponded with A. Saltzman (FTI) re: Voyager debit program status. |
| 9/21/2022 | P. Farley | 0.6 | Participated in discussion with Voyager (W. Chan) re: invoices and payments to certain customers. |
| 9/26/2022 | L. Klaff | 0.6 | Reviewed ACH summary provided by K&E. |
| 9/27/2022 | L. Klaff | 1.6 | Compared customer asset tracker as of 7/5 and 7/20. |
| 9/27/2022 | L. Klaff | 0.9 | Corresponded with Voyager (G. Hanshe, K. Cronin) regarding customer asset information. |
| 9/27/2022 | S. Kirchman | 0.7 | Attending meeting with K&E (S. Trinchetto) regarding customer assets. |
| 9/27/2022 | L. Klaff | 0.7 | Discussed customer asset question with K&E (S. Trinchetto). |
| 10/4/2022 | P. Farley | 0.6 | Reviewed updated historical customer data prior to distribution. |
| 10/5/2022 | L. Klaff | 2.3 | Created customer credit analysis to be shared with Moelis. |
| 10/5/2022 | L. Klaff | 2.2 | Updated customer credit analysis with new parameters. |
| 10/5/2022 | P. Farley | 1.3 | Reviewed and updated customer segmentation analysis. |
| 10/5/2022 | S. Claypoole | 0.7 | Revised customer credit analysis to reflect feedback from BRG (P. Farley). |
| 10/5/2022 | L. Klaff | 0.6 | Corresponded with Moelis (C. Morris) regarding access to the customer credit analysis via Kite Works. |
| 10/5/2022 | L. Klaff | 0.6 | Discussed customer credit analysis with Moelis (C. Morris) and BRG (P. Farley). |
| 10/5/2022 | P. Farley | 0.6 | Participated in call Moelis (C. Morris) and BRG (L. Klaff) regarding customer credit analysis. |
| 10/10/2022 | M. Vaughn | 0.5 | Met with FTI (M. Cordasco, M. Eisler, B. Bromberg) re: historical customer transaction review. |

| Date | Professional | Hours | Description |
|---|-----------------|-------|--|
| 34. Customer Management/ Retention | | | |
| 10/10/2022 | R. Unnikrishnan | 0.5 | Participated in call with (M. Eisler, M. Cordasco, B. Bromberg) re: customer transaction review. |
| 10/10/2022 | P. Farley | 0.3 | Analyzed additional list of data/cuts of customer data requested by FTI. |
| 10/11/2022 | A. Singh | 2.8 | Executed queries related to obtain detailed listing of all customers with net negative activity of \$500,000 or greater. |
| 10/11/2022 | A. Singh | 2.5 | Executed queries in customer data set to obtain detailed listing (with names) for employees (64 totaling \$2.6M) and insiders (7 totaling \$530k). |
| 10/11/2022 | A. Singh | 2.4 | Continued to develop queries to map customer PII info to transaction master table and other datasets. |
| 10/11/2022 | L. Klaff | 2.1 | Created mapping of employees and insiders user IDs to names in customer data set. |
| 10/11/2022 | A. Singh | 1.9 | Executed queries to map customer names and email to the transaction master table and other datasets available. |
| 10/11/2022 | M. Renzi | 1.7 | Reviewed analysis prepared by BRG on customer data (A. Singh). |
| 10/11/2022 | A. Singh | 0.8 | Attended meeting with BRG (L. Klaff) regarding customer transaction data. |
| 10/11/2022 | L. Klaff | 0.8 | Corresponded with Voyager (J. Green) to ask a follow-up question regarding customer data. |
| 10/11/2022 | L. Klaff | 0.8 | Created schedule Voyager (J. Green) to populate closed customer account information regarding follow-up ask. |
| 10/11/2022 | L. Klaff | 0.8 | Discussed cuts of customer data to provide to FTI with BRG (A. Singh). |
| 10/11/2022 | P. Farley | 0.7 | Analyzed customer data in response to updated FTI diligence requests. |
| 10/11/2022 | P. Farley | 0.6 | Analyzed customer list to determine related parties to designated insiders. |
| 10/11/2022 | A. Singh | 0.6 | Uploaded name and email data received from the Company regarding the follow-up 35,000 accounts. |
| 10/12/2022 | L. Klaff | 0.6 | Corresponded with Voyager (J. Green) regarding follow-up questions to customer data. |
| 10/12/2022 | S. Claypoole | 0.6 | Reconciled filed customer account balance against Voyager records. |
| 10/12/2022 | A. Singh | 0.5 | Attended meeting with FTI (D. Sheehan, A. Mhaisekar, T. Mulkeen) for a walkthrough of data contained in BRG customer database. |

| Date | Professional | Hours | Description |
|---|-----------------|-------|--|
| 34. Customer Management/ Retention | | | |
| 10/12/2022 | P. Farley | 0.5 | Participated in call with FTI (D. Sheehan, A. Mhaisekar, T. Mulkeen) for a walkthrough of info contained in BRG customer database. |
| 10/12/2022 | R. Unnikrishnan | 0.5 | Participated in call with FTI (D. Sheehan, A. Mhaisekar, T. Mulkeen) re: customer transaction data. |
| 10/13/2022 | A. Singh | 1.9 | Executed queries to obtain data related to customers with closed accounts, customers with zero balance and negative accounts as of petition date. |
| 10/13/2022 | P. Farley | 0.7 | Participated in call with K&E (A. Smith) re: customer inquiries and case dynamics. |
| 10/13/2022 | P. Farley | 0.6 | Commented on the historical customer data prior to sending to FTI. |
| 10/13/2022 | L. Klaff | 0.4 | Corresponded with FTI (D. Sheehan) regarding 4/5 customer balances. |
| 10/14/2022 | A. Singh | 2.1 | Conducted by user by transaction analysis to tie out customer starting balance as of 04/05 date, net transaction balance in 90-day period and balance as of petition date. |
| 10/14/2022 | L. Klaff | 1.2 | Reviewed account balances on 4/5 individual asset tracker provided by Voyager (J. Green). |
| 10/14/2022 | A. Singh | 0.8 | Uploaded data provided by the Company with regards to customer asset data as of 04/05 for starting balances as of 90-days prior to petition date. |
| 10/16/2022 | L. Klaff | 1.3 | Created schedule of crypto holdings for specific insider. |
| 10/17/2022 | A. Singh | 2.7 | Created excel summaries for each data cut in the customer transaction analysis. |
| 10/17/2022 | L. Klaff | 2.4 | Created presentation that displays customer data cuts being provided to FTI. |
| 10/17/2022 | L. Klaff | 1.9 | Continued to edit customer data/transactions presentation. |
| 10/17/2022 | M. Goodwin | 1.8 | Discussed the customer data presentation with BRG (L. Klaff). |
| 10/17/2022 | L. Klaff | 1.8 | Reviewed customer data presentation with BRG (M. Goodwin). |
| 10/17/2022 | M. Renzi | 1.3 | Analyzed Excel summaries of customer transaction analysis data cuts prepared by BRG (A. Singh). |
| 10/18/2022 | P. Farley | 0.6 | Commented on presentation summarizing customer transaction data analysis for FTI. |
| 10/18/2022 | S. Claypoole | 0.6 | Corresponded with K&E (N. Sauer) and Voyager (J. Green) regarding a customer's account balance. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 34. Customer Management/ Retention | | | |
| 10/18/2022 | M. Vaughn | 0.5 | Edited analysis of prepetition customer transactions. |
| 10/19/2022 | S. Claypoole | 0.4 | Corresponded with K&E (N. Sauer) and Voyager (K. Cronin) via email re: account reconciliation mechanics. |
| 10/20/2022 | L. Klaff | 0.7 | Reviewed customer transaction name mapping to User ID. |
| 10/21/2022 | P. Farley | 0.6 | Reviewed materials provided by management re: reconciliation of accounts with negative USD balances. |
| 10/21/2022 | M. Vaughn | 0.5 | Met with K&E (A. Smith, N. Sauer, C. Okike), FTI (M. Cordasco, M. Eisler, B. Bromberg) and MWE (D. Azman) re: customer account reconciliation. |
| 10/21/2022 | M. Renzi | 0.5 | Met with K&E (A. Smith, N. Sauer, C. Okike), FTI (M. Cordasco, M. Eisler, B. Bromberg) and MWE (D. Azman) re: customer accounts. |
| 10/21/2022 | S. Claypoole | 0.5 | Participated in call with K&E (A. Smith, N. Sauer, C. Okike), FTI (M. Cordasco, M. Eisler, B. Bromberg) and MWE (D. Azman) re: reconciliation of customer accounts. |
| 10/21/2022 | P. Farley | 0.5 | Participated in call with K&E (A. Smith, N. Sauer, C. Okike), FTI (M. Cordasco, M. Eisler, B. Bromberg) and MWE (D. Azman) regarding customer account reconciliation. |
| 10/21/2022 | L. Klaff | 0.5 | Participated in call with K&E (A. Smith, N. Sauer, C. Okike), FTI (M. Cordasco, M. Eisler, B. Bromberg) and MWE (D. Azman) to discuss customer accounts. |
| 10/21/2022 | A. Sorial | 0.5 | Participated in customer accounts meeting with K&E (A. Smith, N. Sauer, C. Okike), FTI (M. Cordasco, M. Eisler, B. Bromberg) and MWE (D. Azman). |
| 10/21/2022 | L. Klaff | 0.4 | Reviewed FTI follow-up questions regarding customer transaction data. |
| 10/24/2022 | A. Singh | 2.8 | Updated database tables to only include relevant customer information post review. |
| 10/24/2022 | A. Singh | 1.2 | Continued to update database tables to only include relevant customer information. |
| 10/24/2022 | S. Claypoole | 1.1 | Reviewed customer accounts data provided by Voyager (K. Cronin). |
| 10/24/2022 | P. Farley | 0.8 | Reviewed updated customer data materials in preparation for call with FTI. |
| 10/24/2022 | L. Klaff | 0.6 | Corresponded with BRG (R. Unnikrishnan, A. Singh) regarding customer transaction data. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 34. Customer Management/ Retention | | | |
| 10/24/2022 | M. Goodwin | 0.5 | Participated in call to discuss treatment of crypto in negative accounts with FTI (M. Eisler, M. Cordasco, B. Bromberg) and Voyager (K. Cronin). |
| 10/24/2022 | S. Claypoole | 0.5 | Participated in call with FTI (M. Eisler, M. Cordasco, B. Bromberg) and Voyager (K. Cronin) regarding rebalancing accounts with negative USD. |
| 10/24/2022 | M. Vaughn | 0.4 | Met with Voyager (G. Hanshe, K. Cronin) and K&E (C. Okike) re: zero accounts. |
| 10/24/2022 | P. Farley | 0.4 | Participated in call with Voyager (G. Hanshe, K. Cronin) and K&E (C. Okike) regarding zero accounts. |
| 10/25/2022 | A. Singh | 2.0 | Updated database tables to only include relevant customer information. |
| 10/25/2022 | L. Klaff | 1.9 | Finalized Excel output of customer transaction data. |
| 10/25/2022 | L. Klaff | 1.6 | Updated customer transaction summary presentation. |
| 10/25/2022 | A. Singh | 0.9 | Created extract of the customer database schema for review of all information present in the database. |
| 10/25/2022 | A. Singh | 0.6 | Attended meeting with BRG (L. Klaff) regarding customer transaction data. |
| 10/25/2022 | L. Klaff | 0.6 | Corresponded with K&E (A. Smith, E. Clark) regarding customer transaction data PII. |
| 10/25/2022 | L. Klaff | 0.6 | Discussed customer PII question with BRG (P. Farley). |
| 10/25/2022 | L. Klaff | 0.6 | Discussed customer transaction data transfer with BRG (A. Singh). |
| 10/25/2022 | P. Farley | 0.6 | Participated in call with BRG (L. Klaff) to discuss customer questions. |
| 10/25/2022 | A. Singh | 0.5 | Attended meeting with BRG (P. Farley, R. Unnikrishnan, L. Klaff) to discuss historical customer transaction data. |
| 10/25/2022 | M. Renzi | 0.5 | Met with BRG (P. Farley, L. Klaff, A. Singh) to discuss FTI customer transaction data request. |
| 10/25/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Renzi, L. Klaff, A. Singh) to discuss FTI customer transaction data request. |
| 10/25/2022 | L. Klaff | 0.5 | Participated in call with BRG (M. Renzi, P. Farley, M. Goodwin, R. Unnikrishnan, A. Singh) to discuss FTI customer transaction data request. |
| 10/26/2022 | A. Singh | 2.3 | Reviewed extracts obtained prior to uploading data to FTI servers. |
| 10/26/2022 | M. Vaughn | 1.1 | Reviewed customer transactional data analysis. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 34. Customer Management/ Retention | | | |
| 10/26/2022 | P. Farley | 0.9 | Commented on updated customer databased re: PII data mapping. |
| 10/26/2022 | S. Claypoole | 0.8 | Analyzed negative USD file provided by Company for customer reconciliation. |
| 10/26/2022 | M. Vaughn | 0.7 | Continued to review customer transactional data analysis. |
| 10/26/2022 | A. Singh | 0.7 | Created final versions of the customer data files to be shared to the UCC. |
| 10/26/2022 | L. Klaff | 0.7 | Reviewed filed list for customer data transfer provided by BRG (A. Singh). |
| 10/26/2022 | A. Singh | 0.6 | Corresponded with BRG IT team regarding customer database back-up and storage. |
| 10/26/2022 | P. Farley | 0.5 | Commented on customer database schema to be shared with FTI. |
| 10/26/2022 | P. Farley | 0.4 | Commented updated customer transaction excel output to be provided to FTI. |
| 10/26/2022 | L. Klaff | 0.4 | Discussed the customer transaction database with BRG (P. Farley). |
| 10/26/2022 | P. Farley | 0.4 | Participated in call with BRG (L. Klaff) re: customer transaction database. |
| 10/26/2022 | A. Singh | 0.4 | Uploaded customer info data cuts requested by UCC and database backup file to FTI servers. |
| 10/27/2022 | A. Singh | 1.6 | Updated database tables to only include relevant customer information. |
| 10/27/2022 | L. Klaff | 0.6 | Reviewed responses to customer transaction data provided by Voyager (K. Cronin). |
| 10/27/2022 | P. Farley | 0.4 | Analyzed Voyager customer database re: follow-up questions from FTI. |
| 10/27/2022 | A. Singh | 0.4 | Attended meeting with BRG (L. Klaff) regarding customer transaction data. |
| 10/27/2022 | P. Farley | 0.4 | Commented on Company responses to questions related to customer transaction data. |
| 10/27/2022 | L. Klaff | 0.4 | Discussed customer transaction data transfer with BRG (A. Singh). |
| 10/27/2022 | P. Farley | 0.4 | Discussed customer transaction data with BRG (S. Kirschman). |
| 10/27/2022 | S. Kirchman | 0.4 | Participated in meeting with BRG (P. Farley) regarding customer transaction data. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 34. Customer Management/ Retention | | | |
| 10/27/2022 | P. Farley | 0.2 | Analyzed additional data provided by Company re: customer transactions. |
| 10/27/2022 | P. Farley | 0.2 | Discussed updates to customer/insider transaction analysis with BRG (L. Klaff). |
| 10/28/2022 | A. Singh | 2.0 | Created customer pivot of the 04/05 customer asset data received to analyze data as customer record by asset. |
| 10/28/2022 | S. Claypoole | 1.2 | Updated negative USD reconciliation analysis. |
| 10/28/2022 | S. Claypoole | 0.8 | Revised negative USD reconciliation analysis based on input from BRG (M. Renzi). |
| 10/28/2022 | S. Claypoole | 0.7 | Updated negative USD reconciliation analysis for circulation to UCC. |
| 10/28/2022 | E. Hengel | 0.6 | Reviewed proposed treatment of customer negative USD balances. |
| 10/28/2022 | P. Farley | 0.5 | Commented on negative USD data package with key takeaways for FTI. |
| 10/28/2022 | S. Claypoole | 0.5 | Discussed negative USD reconciliation analysis with BRG (M. Renzi, M. Goodwin). |
| 10/28/2022 | M. Goodwin | 0.5 | Discussed negative USD reconciliation analysis with BRG (M. Renzi, S. Claypoole). |
| 10/28/2022 | M. Renzi | 0.5 | Met with BRG (S. Claypoole, M. Goodwin) re: negative USD reconciliation analysis. |
| 10/28/2022 | S. Claypoole | 0.4 | Discussed negative USD reconciliation analysis with BRG (M. Renzi). |
| 10/28/2022 | M. Renzi | 0.4 | Met with BRG (S. Claypoole) re: negative USD reconciliation analysis. |
| 10/28/2022 | L. Klaff | 0.3 | Discussed customer transaction analysis updates with BRG (P. Farley). |
| 10/28/2022 | S. Claypoole | 0.3 | Discussed negative USD data analysis with BRG (P. Farley). |
| 10/28/2022 | P. Farley | 0.3 | Discussed negative USD data analysis with BRG (S. Claypoole). |
| 10/28/2022 | P. Farley | 0.3 | Discussed treatment of customer negative USD balances BRG (M. Goodwin). |
| 10/28/2022 | M. Goodwin | 0.3 | Discussed treatment of customer negative USD balances with BRG (P. Farley). |
| 10/28/2022 | P. Farley | 0.2 | Correspondences with K&E and Company re: negative USD balances. |
| 10/29/2022 | M. Renzi | 0.7 | Reviewed the summary of the negative account reconciliation. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 34. Customer Management/ Retention | | | |
| 10/31/2022 | A. Singh | 2.7 | Performed analysis in SQL to summarize results of the sample dataset to check if customer starting balance as of 04/05 date, net transaction balance in 90-day period and balance as of petition date tallied. |
| 10/31/2022 | A. Singh | 0.9 | Developed SQL queries to identify a sample user data set. |
| 10/31/2022 | M. Vaughn | 0.9 | Drafted update to team on customer communication timeline and plan. |
| 10/31/2022 | M. Vaughn | 0.5 | Reviewed Company customer communication timeline. |
| 10/31/2022 | A. Singh | 0.4 | Extracted summarized results for sample user set in excel. |
| 10/31/2022 | P. Farley | 0.3 | Reviewed follow-up questions from CEO in preparation for call to discuss customer communications. |

Task Code Total Hours**235.2**

| | | | |
|---|--------------|-----|--|
| 35. Employee Management/ Retention | | | |
| 10/3/2022 | M. Vaughn | 1.8 | Edited employee model worksheet for retention updates. |
| 10/3/2022 | S. Claypoole | 0.3 | Discussed employee headcount model with BRG (M. Vaughn). |
| 10/3/2022 | M. Vaughn | 0.3 | Met with BRG (S. Claypoole) re: employee modeling. |
| 10/4/2022 | S. Claypoole | 1.1 | Updated employee headcount model with latest claw back data. |
| 10/4/2022 | S. Claypoole | 0.7 | Revised employee headcount model ahead of circulation to Voyager (W. Chan). |
| 10/6/2022 | A. Sorial | 2.3 | Created by-employee payroll model (Sep 2022 - Dec 2022) based on headcount assumptions provided by Voyager (S. Ehrlich) to support pro forma payroll savings analysis. |
| 10/6/2022 | M. Vaughn | 2.0 | Drafted materials for Management on employee statistics. |
| 10/6/2022 | M. Vaughn | 1.5 | Edited analysis of current employee costs. |
| 10/6/2022 | S. Claypoole | 1.4 | Incorporated Company termination/resignation data into the headcount model. |
| 10/6/2022 | S. Claypoole | 1.1 | Updated employee headcount model based on feedback from BRG (M. Vaughn). |
| 10/6/2022 | S. Claypoole | 1.1 | Updated employee headcount model for latest Census data. |
| 10/6/2022 | M. Vaughn | 1.0 | Reviewed modifications to presentation of employee statistics. |

| Date | Professional | Hours | Description |
|---|--------------|-------|---|
| 35. Employee Management/ Retention | | | |
| 10/6/2022 | S. Claypoole | 0.9 | Created new headcount summary to show pro forma view. |
| 10/6/2022 | S. Claypoole | 0.8 | Reconciled variances in headcount model due to differing termination dates. |
| 10/6/2022 | P. Farley | 0.4 | Analyzed headcount and latest transition/attrition workbook. |
| 10/6/2022 | P. Farley | 0.3 | Analyzed census of current active employees and the termination list. |
| 10/7/2022 | M. Goodwin | 1.6 | Analyzed potential savings under various headcount planning scenarios. |
| 10/7/2022 | M. Vaughn | 1.2 | Drafted presentation materials on employee count for Management. |
| 10/7/2022 | S. Claypoole | 0.9 | Updated headcount analysis to remove admin/contract employees from full-time view. |
| 10/7/2022 | S. Claypoole | 0.7 | Corresponded with Voyager (M.B. Auleta) via email to follow up on termination dates. |
| 10/7/2022 | M. Goodwin | 0.5 | Analyzed employee attrition trends in response to FTI inquiry. |
| 10/7/2022 | M. Goodwin | 0.5 | Discussed headcount planning with K&E (M. Slade, C. Okike, A. Smith). |
| 10/8/2022 | M. Vaughn | 1.3 | Reviewed updated employee statistics from Voyager HR. |
| 10/10/2022 | E. Hengel | 1.4 | Updated current attrition projections with new information from Voyager (S. Ehrlich). |
| 10/10/2022 | S. Claypoole | 1.3 | Analyzed employee attrition from 9/28 census for headcount planning. |
| 10/10/2022 | M. Vaughn | 0.9 | Reviewed international employee information for payroll model. |
| 10/10/2022 | S. Claypoole | 0.9 | Updated employee headcount model to reflect pending resignations. |
| 10/10/2022 | M. Vaughn | 0.8 | Continued to review international employee information for payroll model. |
| 10/10/2022 | M. Vaughn | 0.7 | Edited presentation materials on employee count for Management. |
| 10/10/2022 | S. Claypoole | 0.7 | Prepared employee transition/attrition summary in preparation for headcount call with Voyager (S. Ehrlich). |
| 10/10/2022 | M. Vaughn | 0.6 | Met with Voyager (S. Ehrlich) and BRG (E. Hengel, P. Farley, M. Goodwin) re: transition employees. |
| 10/10/2022 | M. Goodwin | 0.6 | Participated in call to discuss headcount planning with Voyager (S. Ehrlich). |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 35. Employee Management/ Retention | | | |
| 10/10/2022 | P. Farley | 0.6 | Participated in call with Voyager (S. Ehrlich) regarding transition employees. |
| 10/10/2022 | E. Hengel | 0.6 | Participated in call with Voyager (S. Ehrlich) to discuss transition employees. |
| 10/10/2022 | S. Claypoole | 0.6 | Updated headcount model to include LatAm Census data. |
| 10/10/2022 | S. Claypoole | 0.5 | Corresponded with Voyager (S. Ehrlich) via email regarding headcount, transition planning. |
| 10/10/2022 | M. Vaughn | 0.3 | Edited analysis of employee statistics for Management. |
| 10/12/2022 | M. Vaughn | 0.6 | Developed model of long dated wind down costs for employees. |
| 10/12/2022 | M. Vaughn | 0.5 | Continued to model long dated wind down costs for employees. |
| 10/14/2022 | M. Renzi | 1.2 | Examined the proposed payroll schedule provided by Voyager. |
| 10/16/2022 | M. Vaughn | 1.3 | Drafted diligence responses to questions on employee balances for Quinn Emmanuel. |
| 10/17/2022 | M. Vaughn | 1.5 | Drafted response to Moelis on wind down employee cost assumptions. |
| 10/17/2022 | M. Vaughn | 1.0 | Drafted response to legal advisors on employee transfers. |
| 10/17/2022 | M. Renzi | 0.9 | Analyzed current RIF and attrition rates for forecasting purposes. |
| 10/17/2022 | M. Vaughn | 0.8 | Drafted follow-up response to legal advisors on employee transfers. |
| 10/19/2022 | S. Claypoole | 1.1 | Updated employee headcount model based on 10/19 census data. |
| 10/19/2022 | S. Claypoole | 0.9 | Analyzed latest employee census data provided by the Company. |
| 10/19/2022 | P. Farley | 0.7 | Analyzed TriNet report and payroll forecast. |
| 10/19/2022 | M. Vaughn | 0.5 | Audited recent employee census for changes. |
| 10/19/2022 | L. Klaff | 0.4 | Corresponded with Fasken (K. Toth) regarding D&O positions. |
| 10/19/2022 | L. Klaff | 0.4 | Corresponded with Voyager (S. Ehrlich) regarding D&O positions. |
| 10/20/2022 | S. Claypoole | 1.2 | Updated payroll model for upcoming employee resignations. |
| 10/20/2022 | M. Vaughn | 1.0 | Continued to audit recent employee census for changes. |
| 10/20/2022 | M. Vaughn | 0.8 | Edited employee model worksheet for recent updates. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 35. Employee Management/ Retention | | | |
| 10/20/2022 | P. Farley | 0.4 | Reviewed updated TriNet report re: payroll, attrition and employee forecast. |
| 10/21/2022 | S. Claypoole | 1.5 | Created payroll build up model based on active headcount. |
| 10/21/2022 | S. Claypoole | 0.8 | Prepared updated headcount summary in response to question from FTI (UCC). |
| 10/21/2022 | P. Farley | 0.2 | Commented on summary of headcount per the 10/20 census. |
| 10/22/2022 | M. Renzi | 2.2 | Analyzed projected headcount to improve wind down projections. |
| 10/22/2022 | M. Renzi | 1.3 | Provided comments on the weekly payroll model. |
| 10/23/2022 | P. Farley | 0.6 | Analyzed headcount projections in preparation for call with CEO. |
| 10/24/2022 | D. DiBurro | 1.9 | Developed updated headcount projections model. |
| 10/24/2022 | M. Vaughn | 1.6 | Continued to draft presentation materials for UCC on headcount. |
| 10/24/2022 | M. Vaughn | 1.2 | Drafted presentation materials for UCC on headcount. |
| 10/24/2022 | M. Vaughn | 1.0 | Drafted presentation materials on headcount for Management. |
| 10/24/2022 | P. Farley | 0.7 | Discussed payroll and headcount with Voyager (A. Prithipaul). |
| 10/24/2022 | M. Vaughn | 0.5 | Continued to draft presentation materials on headcount for Management. |
| 10/24/2022 | M. Vaughn | 0.5 | Met with Voyager (S. Ehrlich) re: transition headcount. |
| 10/24/2022 | M. Goodwin | 0.5 | Participated in call to discuss headcount planning with Voyager (S. Ehrlich). |
| 10/25/2022 | S. Claypoole | 1.4 | Ran latest headcount and payroll reports to update the employee headcount model. |
| 10/25/2022 | D. DiBurro | 1.3 | Revised transition attrition presentation for the UCC. |
| 10/25/2022 | D. DiBurro | 1.1 | Updated transition attrition presentation to include revised headcount projections through the wind down period. |
| 10/25/2022 | S. Claypoole | 0.9 | Updated employee headcount model with latest data ahead of call with Voyager (S. Ehrlich). |
| 10/25/2022 | M. Vaughn | 0.8 | Edited reports in employee reporting system. |
| 10/25/2022 | M. Vaughn | 0.8 | Edited response to legal team on Voyager employee statistics. |

| Date | Professional | Hours | Description |
|---|--------------|-------|--|
| 35. Employee Management/ Retention | | | |
| 10/25/2022 | S. Claypoole | 0.7 | Prepared headcount summary for K&E (Z. Ben-Shahar). |
| 10/25/2022 | M. Renzi | 0.7 | Reviewed updated headcount projections from Management. |
| 10/25/2022 | P. Farley | 0.6 | Analyzed updated information on the number of employees of the Debtor's entities. |
| 10/25/2022 | M. Vaughn | 0.5 | Met with Voyager (S. Ehrlich) re: headcount needs. |
| 10/25/2022 | P. Farley | 0.5 | Participated in call with Voyager (S. Ehrlich) regarding headcount needs. |
| 10/25/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (S. Ehrlich) to discuss headcount needs. |
| 10/25/2022 | S. Claypoole | 0.3 | Discussed HR/payroll systems with Voyager (E. Psaropoulos) for headcount management. |
| 10/27/2022 | S. Claypoole | 1.5 | Prepared report to display payroll detail for October invoices. |
| 10/27/2022 | S. Claypoole | 0.8 | Reviewed historical payroll detail provided by the Company. |
| 10/27/2022 | S. Claypoole | 0.5 | Discussed payroll data needed for headcount model with BRG (M. Vaughn). |
| 10/27/2022 | M. Vaughn | 0.5 | Met with BRG (S. Claypoole) re: payroll data. |
| 10/27/2022 | S. Claypoole | 0.3 | Discussed HR system access with Voyager (E. Psaropoulos). |
| 10/31/2022 | M. Renzi | 1.7 | Revised updated headcount projections to improve cash flow projections. |
| 10/31/2022 | S. Claypoole | 0.9 | Updated employee headcount model with latest data. |
| 10/31/2022 | S. Claypoole | 0.8 | Continued to update employee headcount model. |
| 10/31/2022 | M. Vaughn | 0.7 | Updated employee reports for recent changes. |

| | |
|------------------------------|-------------|
| Task Code Total Hours | 81.7 |
|------------------------------|-------------|

| | | | |
|---------------------------------|-------------|-----|---|
| 36. Operation Management | | | |
| 7/6/2022 | S. Kirchman | 2.4 | Continued to analyze financial information relating to cryptocurrency AUM in FY 22. |
| 7/6/2022 | M. Renzi | 2.3 | Analyzed financial data on crypto assets held by the company. |
| 7/6/2022 | M. Renzi | 2.1 | Continued to analyze financial data on crypto assets held by the company. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 36. Operation Management | | | |
| 7/6/2022 | S. Kirchman | 2.0 | Analyzed financial information relating to cryptocurrency AUM in FY 22. |
| 7/6/2022 | M. Goodwin | 1.8 | Analyzed staking/lending rewards by coin. |
| 7/6/2022 | S. Kirchman | 1.7 | Continued to perform financial analysis relating to Cryptocurrency AUM in FY22. |
| 7/6/2022 | M. Goodwin | 1.4 | Discussed analysis of crypto assets held versus loaned with BRG (E. Hengel). |
| 7/6/2022 | E. Hengel | 1.4 | Met with BRG (M. Goodwin) re: analysis of assets held versus loaned. |
| 7/6/2022 | E. Hengel | 0.8 | Corresponded via email with BRG (A. Sorial, M. Goodwin) regarding pending tax items, cash activity, and other case items. |
| 7/6/2022 | P. Farley | 0.4 | Analyzed list of loans outstanding to parties. |
| 7/6/2022 | P. Farley | 0.3 | Analyzed daily cash disbursements. |
| 7/7/2022 | M. Goodwin | 1.8 | Analyzed updated Voyager crypto asset balances by coin. |
| 7/7/2022 | M. Vaughn | 1.1 | Developed analysis of historical Voyager operating costs. |
| 7/7/2022 | M. Goodwin | 0.7 | Bifurcated coin balances by crypto held versus lent. |
| 7/7/2022 | P. Farley | 0.5 | Discussed status of loans issued with Moelis (C. Morris) and BRG (E. Hengel, M. Renzi). |
| 7/7/2022 | M. Renzi | 0.5 | Discussed status of loans issued with Moelis (C. Morris) and BRG (E. Hengel, P. Farley). |
| 7/7/2022 | E. Hengel | 0.5 | Discussed status of loans issued with Moelis (C. Morris) and BRG (P. Farley, M. Renzi). |
| 7/7/2022 | M. Goodwin | 0.4 | Discussed Alameda facility with Moelis (C. Morris). |
| 7/8/2022 | S. Kirchman | 2.5 | Analyzed financial information relating to Cryptocurrency assets staked and lent in FY22. |
| 7/8/2022 | G. Fredrick | 2.3 | Prepared analysis of historical coin prices of top 10 coins held by Voyager. |
| 7/8/2022 | S. Kirchman | 1.4 | Continued to analyze financial information relating to Cryptocurrency assets staked and lent in FY22. |
| 7/8/2022 | M. Goodwin | 1.4 | Reviewed third-party lending agreements. |
| 7/8/2022 | M. Goodwin | 1.2 | Developed a template for daily invoice review and payment approval. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 36. Operation Management | | | |
| 7/8/2022 | E. Hengel | 0.9 | Determined prioritization of workstreams related to treasury/crypto requests for Company. |
| 7/8/2022 | M. Renzi | 0.9 | Provided comments on initial crypto asset analysis. |
| 7/8/2022 | E. Hengel | 0.9 | Updated treasury/crypto requests for Company. |
| 7/8/2022 | R. Duffy | 0.8 | Reviewed analysis of historical coin prices of top 10 coins held by Voyager. |
| 7/8/2022 | R. Duffy | 0.8 | Reviewed Cryptocurrency assets staked and lent in FY22. |
| 7/8/2022 | S. Claypoole | 0.6 | Reviewed analysis on historical coin prices for coins held by Voyager. |
| 7/8/2022 | P. Farley | 0.3 | Analyzed interest receivable cadence re: loan balances and payment timing. |
| 7/8/2022 | M. Goodwin | 0.3 | Reviewed communications from Silvergate and BMO banking institutions re: bank account status. |
| 7/9/2022 | S. Kirchman | 1.8 | Analyzed cryptocurrencies under management relating to the business plan. |
| 7/9/2022 | S. Kirchman | 1.5 | Formulated a model to forecast assets under management. |
| 7/9/2022 | P. Farley | 0.9 | Analyzed Voyager coin positions as of the petition date. |
| 7/9/2022 | S. Kirchman | 0.8 | Continued to analyze cryptocurrency assets under management relating to the business plan. |
| 7/12/2022 | E. Hengel | 1.4 | Reviewed treasury activity and related files. |
| 7/12/2022 | P. Farley | 0.9 | Analyzed updated accounts payable balances as of the filing date. |
| 7/12/2022 | M. Goodwin | 0.7 | Discussed AP processes with Voyager (W. Chan). |
| 7/12/2022 | E. Hengel | 0.5 | Participated in Voyager operations call with Voyager (G. Hanshe) and K&E (C. Okike). |
| 7/12/2022 | M. Renzi | 0.5 | Participated in Voyager operations call with Voyager (G. Hanshe) and K&E (C. Okike). |
| 7/12/2022 | P. Farley | 0.4 | Held discussion with Voyager (W. Chan) re: updates to accounts payable balances as of the filing date. |
| 7/12/2022 | A. Sorial | 0.4 | Updated treasury crypto lending/staking model with subtotals. |
| 7/12/2022 | P. Farley | 0.2 | Held discussion with Voyager (W. Chan) re: additional invoices not yet entered into system. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 36. Operation Management | | | |
| 7/13/2022 | A. Sorial | 1.8 | Integrated automation into treasury crypto lending/staking model with regards to loans and their close dates. |
| 7/13/2022 | E. Hengel | 1.5 | Provided comments to BRG (M. Goodwin) for crypto holdings analysis. |
| 7/13/2022 | P. Farley | 0.8 | Analyzed payments made in Crypto to marketing partners/sponsors/influencers/awards/customers in the last year. |
| 7/13/2022 | M. Renzi | 0.8 | Analyzed staking/lending facets of the business. |
| 7/13/2022 | M. Renzi | 0.7 | Provided comments on crypto AUM model. |
| 7/13/2022 | P. Farley | 0.6 | Held discussion with Voyager legal department re: disclosure of certain marketing partnerships and financial terms. |
| 7/13/2022 | M. Goodwin | 0.4 | Corresponded with Voyager (J. Cabezas) re: weekly payroll funding. |
| 7/14/2022 | S. Kirchman | 2.6 | Prepared analysis on cryptocurrency positions for meeting with Voyager team. |
| 7/14/2022 | M. Goodwin | 2.2 | Analyzed Voyager crypto position by coin. |
| 7/14/2022 | M. Goodwin | 1.8 | Analyzed treasury crypto position. |
| 7/14/2022 | E. Hengel | 1.7 | Edited net crypto position analysis to assess coverage by coin type. |
| 7/14/2022 | A. Sorial | 1.6 | Calculated interest accruals by counterparty in treasury crypto model. |
| 7/14/2022 | E. Hengel | 1.4 | Provided comments to BRG (M. Goodwin) for crypto holdings analysis. |
| 7/14/2022 | M. Renzi | 1.3 | Reviewed Voyager crypto position by coin. |
| 7/14/2022 | M. Renzi | 0.9 | Reviewed treasury crypto position. |
| 7/14/2022 | M. Renzi | 0.7 | Edited net crypto position analysis by coin type. |
| 7/14/2022 | E. Hengel | 0.7 | Participated in call with Voyager (G. Hanshe) and K&E (A. Smith) to discuss operational issues. |
| 7/14/2022 | R. Duffy | 0.7 | Reviewed Voyager crypto position by coin. |
| 7/14/2022 | P. Farley | 0.5 | Commented on draft motion seeking authority to engage in the various cryptocurrency transactions. |
| 7/14/2022 | E. Hengel | 0.5 | Participated in call to discuss regulatory issues with Voyager (D. Brosgol, S. Ehrlich), Moelis (M. DiYanni, M. Mestayer) and BRG (M. Renzi). |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 36. Operation Management | | | |
| 7/14/2022 | M. Renzi | 0.5 | Participated in call to discuss regulatory issues with Voyager (D. Brosgol, S. Ehrlich), Moelis (M. DiYanni, M. Mestayer). |
| 7/15/2022 | M. Goodwin | 1.8 | Continued to analyze crypto balances per latest treasury reporting. |
| 7/15/2022 | M. Goodwin | 1.7 | Reviewed invoices received for payment to determine prepetition versus post-petition balances. |
| 7/15/2022 | M. Goodwin | 1.4 | Analyzed collateral held by Voyager. |
| 7/15/2022 | M. Goodwin | 1.2 | Analyzed net crypto position by coin. |
| 7/15/2022 | E. Hengel | 1.1 | Prepared net crypto position analysis for distribution to Voyager (A. Prithipaul, E. Psaropoulos) with key questions identified. |
| 7/15/2022 | M. Renzi | 1.1 | Reviewed net crypto position by coin. |
| 7/15/2022 | R. Duffy | 0.9 | Reviewed collateral held by Voyager. |
| 7/15/2022 | E. Hengel | 0.7 | Continued to prepare net crypto position analysis for distribution to Voyager (A. Prithipaul, E. Psaropoulos) with key questions identified. |
| 7/15/2022 | M. Renzi | 0.6 | Reviewed additional crypto holdings information received from Voyager (R. Whooley). |
| 7/15/2022 | E. Hengel | 0.6 | Reviewed additional crypto holdings information received from Voyager (R. Whooley). |
| 7/15/2022 | M. Weinsten | 0.6 | Reviewed additional crypto holdings information received from Voyager. |
| 7/15/2022 | E. Hengel | 0.4 | Corresponded with BRG (M. Goodwin) about liquidity and treasury items. |
| 7/15/2022 | P. Farley | 0.4 | Corresponded with Voyager Management and K&E re: the risk(s) of disclosing influencer/sponsors relationships. |
| 7/15/2022 | P. Farley | 0.3 | Analyzed collateralized loan details to determine impact on coin holdings. |
| 7/15/2022 | P. Farley | 0.3 | Analyzed list of loans outstanding by counterparties in preparation of call with Management. |
| 7/15/2022 | P. Farley | 0.2 | Commented on updated Voyager Treasury workbook. |
| 7/15/2022 | P. Farley | 0.2 | Reviewed analysis related to the collateral on the Alameda loan. |
| 7/15/2022 | P. Farley | 0.1 | Corresponded with K&E (N. Sauer) re: relationship with a specific bank. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 36. Operation Management | | | |
| 7/16/2022 | M. Renzi | 0.9 | Drafted questions for net crypto position analysis. |
| 7/16/2022 | P. Farley | 0.4 | Corresponded with BRG team regarding Voyager loan portfolio. |
| 7/17/2022 | S. Claypoole | 0.9 | Populated crypto competitors analysis for user-related metrics. |
| 7/17/2022 | M. Goodwin | 0.7 | Corresponded with Voyager (J. Brosnahan, R. Whooley, A. Prithipaul) regarding crypto balances by coin. |
| 7/17/2022 | E. Hengel | 0.4 | Drafted clarifying commentary to Voyager (A. Prithipaul) regarding crypto holdings analysis. |
| 7/18/2022 | S. Claypoole | 0.8 | Reviewed recent publications and communications related to competing crypto platforms. |
| 7/18/2022 | M. Goodwin | 0.7 | Analyzed collateral held by Voyager. |
| 7/18/2022 | P. Farley | 0.7 | Reviewed materials related to how collateralized loan process works in preparation for call with Management. |
| 7/18/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Vaughn) re: loan collateral. |
| 7/18/2022 | M. Vaughn | 0.5 | Participated in call with BRG (P. Farley) re: loan collateral. |
| 7/18/2022 | M. Vaughn | 0.5 | Reviewed Company loan collateral terms. |
| 7/18/2022 | M. Renzi | 0.4 | Participated in call with Voyager (E. Psaropoulos) and BRG (E. Hengel) to discuss collateralized lending. |
| 7/18/2022 | E. Hengel | 0.4 | Participated in call with Voyager (E. Psaropoulos) and BRG (M. Renzi) to discuss collateralized lending. |
| 7/18/2022 | M. Renzi | 0.4 | Reviewed Company loan collateral terms. |
| 7/18/2022 | M. Vaughn | 0.3 | Met with Voyager (E. Psaropoulos) re: loan collateral. |
| 7/19/2022 | J. Cox | 2.5 | Created dynamic staking and revenue analysis as part of business plan model. |
| 7/19/2022 | S. Kirchman | 2.5 | Performed research on industry comparables to compare against Voyager. |
| 7/19/2022 | J. Cox | 1.9 | Continued to develop staking and lending slides for business plan presentation. |
| 7/19/2022 | M. Renzi | 1.1 | Continued to review dynamic staking and revenue analysis as part of business plan model. |
| 7/19/2022 | M. Goodwin | 0.9 | Summarized terms of the Alameda facility. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 36. Operation Management | | | |
| 7/19/2022 | M. Renzi | 0.8 | Reviewed summarized terms of the Alameda facility. |
| 7/20/2022 | M. Renzi | 0.5 | Participated in call with Voyager (S. Ehrlich) re: asset sale and asset management. |
| 7/21/2022 | M. Vaughn | 1.9 | Edited business model staking/lending for Company. |
| 7/21/2022 | M. Vaughn | 1.6 | Continued to edit business model staking/lending for Company. |
| 7/21/2022 | M. Renzi | 1.3 | Reviewed business model staking/lending for Company. |
| 7/21/2022 | M. Vaughn | 1.2 | Edited business model staking/lending yield assumptions. |
| 7/21/2022 | P. Farley | 0.8 | Analyzed a synopsis of outstanding loans with a particular partner. |
| 7/21/2022 | M. Vaughn | 0.8 | Reviewed Company staking program. |
| 7/21/2022 | M. Goodwin | 0.7 | Analyzed collateral loan balances. |
| 7/21/2022 | A. Sorial | 0.7 | Created additional lending/staking schedules for inclusion in business plan presentation. |
| 7/21/2022 | E. Hengel | 0.7 | Created draft template of coin yield analysis. |
| 7/21/2022 | E. Hengel | 0.7 | Developed preliminary analysis of yield by coin. |
| 7/21/2022 | M. Renzi | 0.5 | Met with Voyager (R. Whooley) re: staking program. |
| 7/21/2022 | M. Vaughn | 0.5 | Met with Voyager (R. Whooley, E. Psaropoulos) re: staking program. |
| 7/21/2022 | E. Hengel | 0.5 | Participated in call to discuss treasury analysis with Voyager (R. Whooley, E. Psaropoulos). |
| 7/21/2022 | M. Vaughn | 0.5 | Participated in call with Voyager (R. Whooley, E. Psaropoulos) re: treasury holdings. |
| 7/21/2022 | P. Farley | 0.5 | Participated in call with Voyager (R. Whooley, E. Psaropoulos) re: treasury holdings. |
| 7/21/2022 | E. Hengel | 0.5 | Participated in call with Voyager (R. Whooley, E. Psaropoulos) to discuss staking program. |
| 7/21/2022 | J. Cox | 0.5 | Participated in call with Voyager (R. Whooley, E. Psaropoulos) to discuss treasury workbook data. |
| 7/21/2022 | M. Renzi | 0.4 | Reviewed coin yield analysis. |
| 7/22/2022 | S. Kirchman | 2.9 | Created a model to view Voyager and customer net crypto exposure at the platform level. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 36. Operation Management | | | |
| 7/22/2022 | S. Kirchman | 2.4 | Continued to create a model to view Voyager and customer net crypto exposure at the platform level. |
| 7/22/2022 | J. Cox | 2.3 | Developed comparative analysis for AUM source reconciliation. |
| 7/22/2022 | S. Kirchman | 2.3 | Refined a model to view Voyager and customer net crypto exposure at the platform level. |
| 7/22/2022 | J. Cox | 1.9 | Reviewed latest AUM documentation received from Company. |
| 7/22/2022 | S. Kirchman | 1.8 | Continued to create a model to view Voyager and customer net crypto exposure at the platform level. |
| 7/22/2022 | M. Vaughn | 1.2 | Edited business model staking/lending coin holdings mix assumptions. |
| 7/22/2022 | M. Vaughn | 0.8 | Continued to edit business model staking/lending coin holdings mix assumptions. |
| 7/23/2022 | S. Kirchman | 2.5 | Implemented dynamic functions to the net crypto exposure model. |
| 7/23/2022 | S. Kirchman | 2.3 | Continued to implement dynamic functions to the net crypto exposure model. |
| 7/23/2022 | J. Cox | 2.1 | Reviewed historical coin yield data. |
| 7/23/2022 | J. Cox | 1.8 | Developed detailed analysis summarizing historical monthly coin yields. |
| 7/23/2022 | S. Kirchman | 1.7 | Modified the model to view crypto exposure at the account level. |
| 7/23/2022 | J. Cox | 1.5 | Continued to develop historical coin yield analysis. |
| 7/23/2022 | S. Kirchman | 1.2 | Continued to modify the model to view crypto exposure at the account level. |
| 7/23/2022 | M. Vaughn | 1.0 | Edited business model staking and lending for Company. |
| 7/23/2022 | M. Renzi | 0.9 | Reviewed crypto exposure model. |
| 7/23/2022 | M. Renzi | 0.9 | Reviewed historical coin yield data. |
| 7/23/2022 | M. Renzi | 0.8 | Continued to review crypto exposure model after new edits. |
| 7/23/2022 | E. Hengel | 0.7 | Discussed coin analysis with BRG (M. Vaughn). |
| 7/23/2022 | M. Vaughn | 0.7 | Participated in call with BRG (E. Hengel) re: coin analysis. |
| 7/23/2022 | M. Renzi | 0.7 | Reviewed business model staking and lending. |

| Date | Professional | Hours | Description |
|---------------------------------|-----------------|-------|--|
| 36. Operation Management | | | |
| 7/23/2022 | M. Renzi | 0.7 | Reviewed coin analysis. |
| 7/23/2022 | P. Farley | 0.3 | Analyzed coin prices (by coin) as of the petition date (7/5) to assess customer data provided. |
| 7/24/2022 | S. Kirchman | 2.7 | Continued to integrate daily crypto prices to model net crypto exposure. |
| 7/24/2022 | A. Singh | 2.4 | Developed SQL queries analyze data related to pro rata factor calculations built into the raw dataset. |
| 7/24/2022 | A. Singh | 2.3 | Performed data normalization and aggregation exercise related to pro rata calculations. |
| 7/24/2022 | S. Kirchman | 2.2 | Refined net crypto exposure model. |
| 7/24/2022 | S. Kirchman | 2.1 | Consolidated daily crypto prices across all assets traded on platform. |
| 7/24/2022 | M. Vaughn | 1.8 | Prepared analysis of balance sheet items and staking activity for Company. |
| 7/24/2022 | S. Kirchman | 1.7 | Integrated daily crypto prices to model net crypto exposure. |
| 7/24/2022 | S. Kirchman | 1.5 | Continued to consolidate daily crypto prices across all assets traded on platform. |
| 7/24/2022 | M. Goodwin | 1.4 | Prepared responses to MWE questions re: staking activity. |
| 7/24/2022 | M. Renzi | 1.4 | Reviewed analysis of coin yield activity based on comments from Voyager (E. Psaropoulos). |
| 7/24/2022 | R. Unnikrishnan | 1.0 | Developed script to calculate pricing and computing portfolio value. |
| 7/24/2022 | M. Renzi | 0.9 | Reviewed responses to MWE re: staking activity. |
| 7/24/2022 | E. Hengel | 0.7 | Edited analysis of coin yield activity based on comments from Voyager (E. Psaropoulos). |
| 7/24/2022 | A. Singh | 0.5 | Assembled results from pro rata queries into consumable reports. |
| 7/24/2022 | P. Farley | 0.3 | Corresponded with BRG (M. Vaughn) re: updated staking and FBO diligence questions. |
| 7/24/2022 | P. Farley | 0.3 | Reviewed updated staking and FBO diligence questions to determine data available. |
| 7/24/2022 | P. Farley | 0.2 | Reviewed invoice added to queue for payment in upcoming week. |
| 7/25/2022 | S. Kirchman | 2.9 | Continued to refine net crypto exposure model. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 36. Operation Management | | | |
| 7/25/2022 | S. Kirchman | 2.8 | Edited net crypto exposure model. |
| 7/25/2022 | A. Singh | 1.8 | Performed analysis related to calculation of pro rata factor calculations built into the raw dataset. |
| 7/25/2022 | M. Goodwin | 1.6 | Developed an analysis of assets historically and currently staked. |
| 7/25/2022 | J. Cox | 1.4 | Created analysis summarizing impact of customer deposits on AUM growth. |
| 7/25/2022 | M. Vaughn | 1.4 | Prepared analysis of balance sheet items and staking activity for Company. |
| 7/25/2022 | M. Vaughn | 1.2 | Prepared analysis of staking activity for Company. |
| 7/25/2022 | M. Renzi | 1.1 | Reviewed analysis of assets historically and currently staked. |
| 7/25/2022 | M. Goodwin | 1.0 | Discussed crypto staking with Voyager (R. Whooley, A. Prithipaul). |
| 7/25/2022 | M. Renzi | 1.0 | Discussed crypto staking with Voyager (R. Whooley, A. Prithipaul). |
| 7/25/2022 | M. Vaughn | 0.9 | Continued to prepare analysis of staking activity for Company. |
| 7/25/2022 | M. Goodwin | 0.6 | Corresponded with Voyager Management re: staking assets. |
| 7/25/2022 | M. Vaughn | 0.6 | Met with Voyager (E. Psaropoulos, R. Whooley) and K&E (A. Smith) re: staking program. |
| 7/25/2022 | M. Renzi | 0.6 | Met with Voyager (E. Psaropoulos, R. Whooley) and K&E (A. Smith) to discuss staking revenue. |
| 7/25/2022 | S. Kirchman | 0.6 | Met with Voyager (E. Psaropoulos, R. Whooley) and K&E (A. Smith) to discuss staking revenue. |
| 7/25/2022 | M. Goodwin | 0.6 | Participated in call with Voyager (E. Psaropoulos, R. Whooley) and K&E (A. Smith) re: staking. |
| 7/25/2022 | E. Hengel | 0.6 | Participated in call with Voyager (E. Psaropoulos, R. Whooley), BRG (M. Vaughn) and K&E (A. Smith) re: staking program. |
| 7/26/2022 | M. Vaughn | 1.2 | Prepared analysis of staking program for Company. |
| 7/26/2022 | M. Renzi | 1.2 | Reviewed customer crypto balances data. |
| 7/26/2022 | M. Goodwin | 1.2 | Reviewed invoices submitted by AP for review. |
| 7/26/2022 | M. Goodwin | 0.8 | Developed template for Company to complete to report weekly crypto balances. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 36. Operation Management | | | |
| 7/26/2022 | S. Kirchman | 0.7 | Performed research relating to crypto loan practices. |
| 7/26/2022 | E. Hengel | 0.5 | Participated in call with K&E (N. Sauer, A. Smith) to discuss staking questions. |
| 7/26/2022 | J. Cox | 0.5 | Reviewed EBITDA impact of latest transaction spreads. |
| 7/26/2022 | M. Goodwin | 0.4 | Reviewed correspondence from Georgia DOL. |
| 7/27/2022 | A. Sorial | 1.6 | Developed lending scenario analysis to be distributed to Counsel. |
| 7/27/2022 | M. Vaughn | 0.7 | Prepared analysis of staking program for Company. |
| 7/27/2022 | P. Farley | 0.6 | Reviewed updated lending comparison analysis. |
| 7/27/2022 | M. Renzi | 0.5 | Discussed cryptocurrency staking with K&E (A. Smith, C. Okike, N. Sauer). |
| 7/27/2022 | M. Goodwin | 0.5 | Discussed cryptocurrency staking with K&E (A. Smith, C. Okike, N. Sauer). |
| 7/28/2022 | S. Kirchman | 2.7 | Updated crypto positions model with more recent data. |
| 7/28/2022 | A. Sorial | 2.2 | Created analysis of Company net exposure to Alameda loan at petition date and latest date. |
| 7/28/2022 | S. Kirchman | 1.9 | Refined crypto positions model. |
| 7/28/2022 | S. Kirchman | 1.7 | Continued to refine crypto positions model. |
| 7/28/2022 | M. Renzi | 1.7 | Reviewed crypto positions model. |
| 7/28/2022 | M. Goodwin | 1.4 | Updated Voyager crypto by coin analysis with historical crypto prices. |
| 7/28/2022 | A. Sorial | 1.1 | Reviewed AP aging file to determine necessity of disbursements. |
| 7/28/2022 | M. Renzi | 1.1 | Reviewed customer asset data and daily prices per coin. |
| 7/28/2022 | M. Goodwin | 1.1 | Updated staking by coin analysis. |
| 7/28/2022 | M. Goodwin | 0.7 | Analyzed historical staked assets by coin. |
| 7/28/2022 | E. Hengel | 0.7 | Drafted questions on lending program to K&E (C. Okike). |
| 7/28/2022 | R. Duffy | 0.7 | Reviewed company held crypto assets. |
| 7/28/2022 | M. Vaughn | 0.5 | Met with Voyager (E. Psaropoulos) re: loan book. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 36. Operation Management | | | |
| 7/28/2022 | P. Farley | 0.3 | Analyzed updated coin staking analysis. |
| 7/28/2022 | M. Goodwin | 0.3 | Corresponded with Voyager (J. Cabezas) re: weekly payroll funding. |
| 7/29/2022 | S. Claypoole | 2.2 | Prepared presentation materials related to holdings by coin for coin balances call. |
| 7/29/2022 | A. Singh | 1.9 | Performed analysis using SQL server to measure post-petition portfolio variation by calculating coin prices along with charts for total coin value. |
| 7/29/2022 | A. Singh | 1.7 | Created PowerBI reports to process information. |
| 7/29/2022 | M. Goodwin | 1.4 | Analyzed AP aging as of 7/28. |
| 7/29/2022 | A. Singh | 0.4 | Assembled results related to post-petition portfolio variation into consumable reports. |
| 7/30/2022 | S. Kirchman | 2.4 | Updated crypto position model. |
| 7/30/2022 | S. Kirchman | 2.3 | Continued to update crypto position model. |
| 7/30/2022 | P. Farley | 0.2 | Corresponded with Voyager team re: weighted average yields across staking portfolio. |
| 7/31/2022 | S. Kirchman | 1.8 | Continued to update crypto positions model for enhanced functionality. |
| 7/31/2022 | S. Kirchman | 1.5 | Updated crypto positions model for enhanced functionality. |
| 7/31/2022 | J. Cox | 1.3 | Reviewed latest coin pricing data received from Company. |
| 8/1/2022 | M. Goodwin | 1.3 | Analyzed crypto loaned to Alameda and related collateral held. |
| 8/1/2022 | S. Kirchman | 1.0 | Performed research relating to market depth for various altcoins. |
| 8/1/2022 | P. Farley | 0.6 | Analyzed credit agreement with Alameda. |
| 8/1/2022 | P. Farley | 0.4 | Corresponded via email with Voyager (D. Brosgol, A. Prithipaul) re: debt issuance. |
| 8/1/2022 | S. Kirchman | 0.3 | Continued to perform research relating to market depth for various altcoins. |
| 8/1/2022 | P. Farley | 0.3 | Corresponded via email with Voyager (G. Hanshe, P. Kramer) to follow-up on owned domain names. |
| 8/2/2022 | J. Cox | 2.8 | Developed "upside" scenario case to quantify impact of crypto bull run. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 36. Operation Management | | | |
| 8/2/2022 | S. Kirchman | 1.2 | Analyzed specific assets to form an initial view on market depth. |
| 8/2/2022 | P. Farley | 0.9 | Analyzed list of platform users with coins owned along with quantity information. |
| 8/2/2022 | M. Goodwin | 0.8 | Analyzed use of proceeds from Alameda credit facility. |
| 8/2/2022 | M. Goodwin | 0.6 | Reviewed invoices submitted for payment. |
| 8/2/2022 | M. Goodwin | 0.5 | Discussed treasury crypto with Voyager (A. Prithipaul, J. Brosnahan). |
| 8/3/2022 | M. Goodwin | 0.4 | Reviewed daily invoices for payment. |
| 8/4/2022 | S. Kirchman | 2.8 | Analyzed market depth of bitcoin and Ethereum. |
| 8/4/2022 | M. Goodwin | 2.4 | Analyzed trends in crypto portfolio balances to understand effect from price changes on customer versus Voyager positions. |
| 8/4/2022 | S. Kirchman | 2.1 | Implemented dynamic functions into crypto position model to streamline efficiency. |
| 8/4/2022 | S. Kirchman | 1.9 | Continued to implement dynamic functions into crypto position model to streamline efficiency. |
| 8/4/2022 | M. Goodwin | 0.6 | Corresponded with Voyager (J. Brosnahan) re: USDC and Alameda loan. |
| 8/5/2022 | S. Kirchman | 2.6 | Continued to develop a hypothetical staking projections for PoS assets. |
| 8/5/2022 | S. Kirchman | 2.5 | Continued to analyze data relating to crypto staking. |
| 8/5/2022 | S. Kirchman | 2.2 | Analyzed data relating to crypto staking. |
| 8/5/2022 | S. Kirchman | 1.8 | Developed hypothetical staking projections for PoS assets. |
| 8/5/2022 | M. Renzi | 1.6 | Analyzed current crypto asset prices. |
| 8/5/2022 | A. Sorial | 1.2 | Prepared materials ahead of staking call requested by UCC advisors. |
| 8/5/2022 | M. Goodwin | 1.2 | Reviewed invoices submitted for payment. |
| 8/5/2022 | S. Kirchman | 0.9 | Implemented current prices into crypto position model. |
| 8/5/2022 | M. Goodwin | 0.8 | Prepared for FTI staking call by reviewing staking balances by coin. |
| 8/5/2022 | P. Farley | 0.7 | Reviewed Voyager loan analysis. |

| Date | Professional | Hours | Description |
|---------------------------------|-----------------|-------|---|
| 36. Operation Management | | | |
| 8/5/2022 | M. Vaughn | 0.6 | Met with FTI (A. Saltzman, M. Eisler) and Voyager (A. Prithipaul, E. Psaropoulos, G. Hanshe) re: staking. |
| 8/5/2022 | E. Hengel | 0.6 | Met with FTI (A. Saltzman, M. Eisler) and Voyager (A. Prithipaul, E. Psaropoulos, G. Hanshe) to discuss staking questions. |
| 8/5/2022 | S. Kirchman | 0.5 | Continued to adjust crypto position model per latest Management discussion. |
| 8/5/2022 | M. Vaughn | 0.3 | Met with Voyager (R. Whooley, E. Psaropoulos) re: staking. |
| 8/5/2022 | E. Hengel | 0.3 | Met with Voyager (R. Whooley, E. Psaropoulos) to discuss UCC staking questions. |
| 8/5/2022 | P. Farley | 0.3 | Reviewed draft engagement letter for a professional firm. |
| 8/6/2022 | M. Renzi | 1.9 | Analyzed market speculation on crypto assets to better understand price fluctuations. |
| 8/6/2022 | M. Renzi | 1.2 | Analyzed staking projections for assets. |
| 8/7/2022 | P. Farley | 0.9 | Prepared summary of cost-cutting initiatives at the Company. |
| 8/8/2022 | S. Kirchman | 2.9 | Edited crypto positions model to function dynamically. |
| 8/8/2022 | S. Kirchman | 1.9 | Refined crypto positions model to account for new information. |
| 8/8/2022 | S. Kirchman | 1.7 | Continued to rework crypto positions model to function dynamically. |
| 8/8/2022 | S. Kirchman | 1.5 | Continued to refine crypto positions model to account for new information. |
| 8/8/2022 | M. Renzi | 1.4 | Reviewed the Alameda loan values along with coin prices. |
| 8/8/2022 | M. Renzi | 1.2 | Provided comments on crypto position model. |
| 8/8/2022 | M. Goodwin | 0.6 | Analyzed Alameda loan amounts by coin. |
| 8/8/2022 | P. Farley | 0.6 | Analyzed Alameda loan documents to determine proper treatment in various scenarios. |
| 8/9/2022 | R. Unnikrishnan | 2.8 | Continued to perform Alameda Research's crypto asset inventory including number of users, recent trading volume, depth, and maximum market liquidity. |
| 8/9/2022 | R. Unnikrishnan | 1.0 | Analyzed crypto holdings on Alameda's balance sheet. |
| 8/9/2022 | M. Renzi | 1.0 | Participated in staking call with MWE (D. Asman, J. Song), FTI (M. Cordasco, B. Bromberg), and Voyager. |

| Date | Professional | Hours | Description |
|---------------------------------|-----------------|-------|---|
| 36. Operation Management | | | |
| 8/9/2022 | E. Hengel | 1.0 | Participated in staking call with MWE (J. Song, D. Azman), FTI (B. Bromberg, M. Cordasco), and Voyager. |
| 8/9/2022 | P. Farley | 0.8 | Reviewed cost cutting analysis in preparation for call. |
| 8/9/2022 | E. Hengel | 0.7 | Reviewed staking revenue files provided by Voyager team. |
| 8/9/2022 | M. Goodwin | 0.5 | Discussed BTC hedging with Voyager (A. Prithipaul, E. Psaropoulos, R. Whooley). |
| 8/9/2022 | E. Hengel | 0.5 | Discussed crypto price change presentation for the Board with BRG (M. Vaughn, J. Cox). |
| 8/9/2022 | M. Vaughn | 0.5 | Met with BRG (E. Hengel, J. Cox) re: crypto price change presentation to Board. |
| 8/9/2022 | J. Cox | 0.5 | Participated in call with BRG (E. Hengel, M. Vaughn) to discuss crypto price change presentation. |
| 8/9/2022 | L. Klaff | 0.5 | Reviewed A/P aging as of 7/5 to answer question from K&E. |
| 8/9/2022 | M. Vaughn | 0.5 | Reviewed crypto price change model. |
| 8/10/2022 | R. Unnikrishnan | 2.8 | Compiled liquidity analysis of Alameda Research's crypto holdings. |
| 8/10/2022 | S. Kirchman | 2.8 | Updated the crypto position model with updated coin data. |
| 8/10/2022 | S. Kirchman | 2.3 | Continued to adjust the crypto position model with updated coin data. |
| 8/10/2022 | M. Goodwin | 2.2 | Developed analysis of historical staking utilization by coin. |
| 8/10/2022 | M. Goodwin | 1.6 | Reviewed crypto custody and staking agreements for key contract terms and conditions. |
| 8/10/2022 | M. Renzi | 1.6 | Reviewed the crypto position model. |
| 8/10/2022 | M. Goodwin | 1.1 | Continued to edit historical staking utilization analysis by coin. |
| 8/10/2022 | M. Goodwin | 0.8 | Analyzed change in headcount from the petition date to week ending 8/7. |
| 8/10/2022 | P. Farley | 0.6 | Analyzed customer agreement with a particular loan party. |
| 8/11/2022 | S. Kirchman | 2.4 | Updated the crypto position model to allow for scenario analysis. |
| 8/11/2022 | M. Goodwin | 1.8 | Reconciled staking utilization analysis to crypto treasury workbook. |
| 8/11/2022 | S. Kirchman | 0.9 | Continued to adjust the crypto position model to allow for scenario analysis. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 36. Operation Management | | | |
| 8/11/2022 | E. Hengel | 0.8 | Met with Alameda to discuss balance sheet. |
| 8/11/2022 | M. Vaughn | 0.8 | Met with Voyager (E. Psaropoulos, R. Whooley) and third party re: counterparty risk. |
| 8/11/2022 | P. Farley | 0.7 | Analyzed coin holdings by customer/coin. |
| 8/11/2022 | M. Vaughn | 0.3 | Met with Voyager (E. Psaropoulos) re: counterparty risk. |
| 8/12/2022 | S. Kirchman | 2.9 | Created revised version of the crypto position model to incorporate various data streams. |
| 8/12/2022 | S. Kirchman | 2.5 | Performed analysis on platform and customer coin balances for data requests provided by Moelis. |
| 8/12/2022 | A. Singh | 2.4 | Performed analysis using SQL queries of total current balance in US\$ and Balance of top 10 coins in number of coins. |
| 8/12/2022 | A. Singh | 2.3 | Performed data normalization exercise on customer asset information and coin prices to calculate results related to data requests. |
| 8/12/2022 | A. Singh | 1.7 | Performed analysis using SQL queries regarding number of funded accounts/KYC'd accounts. |
| 8/12/2022 | M. Renzi | 1.4 | Reviewed customer coin balances. |
| 8/12/2022 | P. Farley | 0.3 | Researched submitted expense reports to determine amount and timing of payment. |
| 8/13/2022 | A. Singh | 2.1 | Performed analysis using SQL queries for the data request for balance of top 10 coins in US\$. |
| 8/14/2022 | S. Kirchman | 2.6 | Updated coin position analysis to pull data from Company provided data source. |
| 8/14/2022 | S. Kirchman | 2.1 | Continued to adjust coin position analysis to pull data from Company provided data source. |
| 8/14/2022 | M. Renzi | 1.7 | Reviewed coin position analysis for updated prices. |
| 8/15/2022 | J. Cox | 2.2 | Reviewed Alameda loan documentation. |
| 8/15/2022 | J. Cox | 2.1 | Developed summary schedule of Alameda loans. |
| 8/15/2022 | E. Hengel | 1.9 | Summarized possible additions to generate revenue based on current staking positions. |
| 8/15/2022 | J. Cox | 1.8 | Continued to review Alameda loan documentation. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 36. Operation Management | | | |
| 8/15/2022 | E. Hengel | 1.7 | Created summary of possible options going forward based on current lending positions. |
| 8/15/2022 | M. Goodwin | 1.2 | Reviewed Alameda Master Loan agreement. |
| 8/15/2022 | M. Vaughn | 0.8 | Reviewed Company crypto positions. |
| 8/15/2022 | P. Farley | 0.7 | Analyzed crypto balances at 6/30 in preparation for conversation with finance team. |
| 8/15/2022 | E. Hengel | 0.7 | Commented on revenue documents for BRG (J. Cox). |
| 8/15/2022 | J. Cox | 0.7 | Updated Alameda loan schedule to reflect latest data. |
| 8/15/2022 | M. Renzi | 0.6 | Provided comments on schedule of Alameda loan documentation. |
| 8/15/2022 | M. Vaughn | 0.5 | Met with Voyager (E. Psaropoulos, R. Whooley) re: staking program. |
| 8/15/2022 | E. Hengel | 0.5 | Met with Voyager (E. Psaropoulos, R. Whooley) to discuss lending and staking revenue. |
| 8/15/2022 | E. Hengel | 0.3 | Discussed staking positions with BRG (J. Cox, M. Vaughn). |
| 8/15/2022 | J. Cox | 0.3 | Participated in call regarding staking positions with BRG (E. Hengel, M. Vaughn). |
| 8/15/2022 | M. Vaughn | 0.3 | Participated in call with BRG (E. Hengel, J. Cox) re: staking positions. |
| 8/16/2022 | J. Cox | 2.3 | Developed proposed staking position summary. |
| 8/16/2022 | J. Cox | 2.1 | Conducted research re: staking yields and market fluctuations. |
| 8/16/2022 | E. Hengel | 1.9 | Commented on loan book analysis for BRG (J. Cox, M. Vaughn). |
| 8/16/2022 | J. Cox | 1.9 | Forecasted revenue for proposed staking positions. |
| 8/16/2022 | J. Cox | 1.7 | Reviewed latest coin holdings in accordance with staking procedures. |
| 8/16/2022 | M. Renzi | 1.3 | Reviewed coin staking position summary. |
| 8/16/2022 | E. Hengel | 1.2 | Commented on staking analysis for BRG (M. Vaughn, P. Farley). |
| 8/16/2022 | M. Vaughn | 0.5 | Met with Voyager (R. Whooley) re: staking assets. |
| 8/16/2022 | E. Hengel | 0.5 | Met with Voyager (R. Whooley) to discuss staking next steps. |
| 8/16/2022 | E. Hengel | 0.3 | Corresponded via email with K&E to assess desired loan book treatment. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 36. Operation Management | | | |
| 8/17/2022 | E. Hengel | 1.7 | Commented on loan book analysis for BRG (J. Cox, M. Vaughn). |
| 8/17/2022 | J. Cox | 1.7 | Updated outstanding data tracker for proposed staking positions. |
| 8/17/2022 | M. Goodwin | 1.4 | Analyzed SRM, VGX and FTT coin balances for staking analysis. |
| 8/17/2022 | J. Cox | 1.3 | Developed data request list for staking proposal summary. |
| 8/17/2022 | M. Goodwin | 1.2 | Reviewed invoices submitted for payment. |
| 8/17/2022 | J. Cox | 1.1 | Reviewed preliminary staking support data in accordance with request list. |
| 8/17/2022 | E. Hengel | 0.8 | Commented on staking analysis for BRG (M. Vaughn, P. Farley). |
| 8/17/2022 | M. Vaughn | 0.7 | Met with Voyager (R. Whooley) and third party re: hedging. |
| 8/17/2022 | E. Hengel | 0.6 | Met with Moelis (M. DiYanni, B. Tichenor) to discuss hedging. |
| 8/17/2022 | P. Farley | 0.6 | Participated in call with BRG (E. Hengel) and Moelis (M. DiYanni, B. Tichenor) to discuss hedging. |
| 8/17/2022 | E. Hengel | 0.4 | Reviewed financial data/narrative related to loan activity and investments made. |
| 8/18/2022 | J. Cox | 1.2 | Prepared official staking notice for UCC in accordance with orders entered with the Court. |
| 8/18/2022 | J. Cox | 0.8 | Updated official staking notice for UCC. |
| 8/19/2022 | S. Kirchman | 2.6 | Edited coin position analysis file with updated pricing. |
| 8/19/2022 | A. Sorial | 2.2 | Created summary schedule outlining all post-petition invoices outstanding. |
| 8/19/2022 | S. Kirchman | 1.9 | Continued to rework coin position analysis file for alternative displays. |
| 8/19/2022 | E. Hengel | 1.9 | Reviewed coin position analysis in advance of distribution. |
| 8/19/2022 | S. Kirchman | 1.8 | Researched specific market information on various cryptocurrencies. |
| 8/19/2022 | S. Kirchman | 1.6 | Continued to research specific market information on various cryptocurrencies. |
| 8/19/2022 | A. Sorial | 1.1 | Updated post-petition AP schedule with additional unapproved invoices. |
| 8/19/2022 | M. Renzi | 0.4 | Reviewed revised coin position analysis. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 36. Operation Management | | | |
| 8/19/2022 | R. Duffy | 0.3 | Reviewed coin position analysis. |
| 8/20/2022 | S. Kirchman | 2.9 | Reconciled coin balances on 7/31 and 7/28. |
| 8/20/2022 | S. Kirchman | 2.1 | Updated coin position analysis file with new data. |
| 8/20/2022 | S. Kirchman | 1.5 | Continued to reconcile coin balances on 7/31 and 7/28. |
| 8/20/2022 | E. Hengel | 0.9 | Prepared questions for BRG (J. Cox) staking revenue projections. |
| 8/20/2022 | M. Renzi | 0.8 | Revised staking revenue projections. |
| 8/21/2022 | S. Kirchman | 2.1 | Implemented data reconciliation into crypto position model. |
| 8/21/2022 | M. Renzi | 0.3 | Reviewed crypto position model. |
| 8/22/2022 | S. Kirchman | 1.9 | Continued to analyze potential revenue from staking. |
| 8/22/2022 | J. Cox | 1.7 | Updated staking proposal summary based on latest coin prices. |
| 8/22/2022 | S. Kirchman | 1.3 | Reviewed potential avenues to conduct a staking analysis. |
| 8/22/2022 | M. Renzi | 1.2 | Provided comments on the staking analysis. |
| 8/22/2022 | E. Hengel | 0.8 | Commented on loan issuance timeline for BRG (A. Sorial). |
| 8/22/2022 | M. Goodwin | 0.7 | Updated coin position analysis with 8/18 prices. |
| 8/23/2022 | E. Hengel | 1.4 | Reviewed loan issuance timeline prior to distribution to BRG team. |
| 8/23/2022 | M. Vaughn | 1.0 | Reviewed Company staked positions. |
| 8/23/2022 | P. Farley | 0.7 | Analyzed daily prices for Crypto on platform to determine potential coverage ratio. |
| 8/23/2022 | E. Hengel | 0.7 | Reviewed Terra/Luna collapse and impact on loans outstanding. |
| 8/23/2022 | M. Vaughn | 0.6 | Met with FTI (P. Fischer, A. Mehta) and Voyager re: staking motion. |
| 8/23/2022 | E. Hengel | 0.6 | Met with FTI (P. Fischer, A. Mehta) and Voyager to discuss staking request. |
| 8/23/2022 | D. Palmer | 0.4 | Reviewed Terra/Luna collapse and impact on Company's loans outstanding. |
| 8/23/2022 | P. Farley | 0.3 | Participated in marketing call with Voyager (P. Kramer). |
| 8/23/2022 | E. Hengel | 0.3 | Participated in marketing call with Voyager (P. Kramer). |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 36. Operation Management | | | |
| 8/24/2022 | S. Kirchman | 2.5 | Performed analysis of crypto tokens held by Voyager. |
| 8/24/2022 | S. Kirchman | 2.3 | Continued to perform analysis of crypto tokens held by Voyager. |
| 8/24/2022 | D. Palmer | 2.2 | Reviewed company documents to understand typical crypto loans, collateral, and underwriting processes. |
| 8/24/2022 | J. Cox | 2.0 | Reviewed latest staking related data request from the UCC. |
| 8/24/2022 | J. Cox | 1.8 | Prepared draft version of weekly staking report template. |
| 8/24/2022 | J. Cox | 1.8 | Projected the revenue impact of latest coin prices and staking data received. |
| 8/24/2022 | D. Abshier | 1.8 | Reviewed corporate materials to determine credit exposure. |
| 8/24/2022 | D. Palmer | 1.7 | Researched typical crypto loans before and after June 2, 2022. |
| 8/24/2022 | S. Kirchman | 1.5 | Updated coin position model to incorporate more recent data. |
| 8/24/2022 | J. Cox | 1.5 | Updated weekly staking report template based on commentary from the UCC. |
| 8/24/2022 | M. Goodwin | 1.4 | Analyzed coins held by Voyager versus coins payable to customers. |
| 8/24/2022 | J. Cox | 1.4 | Updated staking summary to reflect latest data received. |
| 8/24/2022 | D. Palmer | 1.3 | Determined typical LTV, margin, and liquidation standards for the industry. |
| 8/24/2022 | D. Palmer | 1.3 | Determined typical underwriting and due diligence standards for the industry. |
| 8/24/2022 | E. Hengel | 1.2 | Reviewed analysis of crypto tokens held by Voyager. |
| 8/24/2022 | S. Kirchman | 1.0 | Continued to adjust coin position model to incorporate more recent data. |
| 8/24/2022 | M. Vaughn | 1.0 | Reviewed Company staked positions. |
| 8/24/2022 | J. Cox | 1.0 | Updated staking summary based on 8/24 coin prices. |
| 8/24/2022 | E. Hengel | 0.9 | Reviewed UCC data request related to staking related data. |
| 8/24/2022 | E. Hengel | 0.8 | Reviewed updated staking summary. |
| 8/24/2022 | M. Renzi | 0.5 | Analyzed updated coin prices for coin assets. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 36. Operation Management | | | |
| 8/24/2022 | E. Hengel | 0.4 | Reviewed Terra/Luna materials. |
| 8/25/2022 | D. Abshier | 2.4 | Reviewed corporate materials to determine credit exposure, including outstanding loans. |
| 8/25/2022 | S. Kirchman | 2.3 | Performed research into the Terra/Luna collapse relating to a Quinn Emanuel request. |
| 8/25/2022 | D. Palmer | 2.1 | Developed PowerPoint presentation for crypto loan analysis. |
| 8/25/2022 | S. Kirchman | 1.8 | Created PowerPoint slide detailing the Terra/Luna collapse. |
| 8/25/2022 | S. Kirchman | 1.7 | Created support schedule for loaned crypto. |
| 8/25/2022 | J. Cox | 1.6 | Reviewed latest coin holdings data provided by Company. |
| 8/25/2022 | D. Palmer | 1.6 | Updated analysis re: crypto loans before and after June 2, 2022. |
| 8/25/2022 | S. Kirchman | 1.5 | Continued to perform research into the Terra/Luna collapse relating to a Quinn Emanuel request. |
| 8/25/2022 | S. Kirchman | 1.2 | Incorporated new pricing data into crypto position model. |
| 8/25/2022 | M. Renzi | 1.1 | Reviewed crypto loan analysis developed by BRG (D. Palmer). |
| 8/25/2022 | S. Kirchman | 0.9 | Updated crypto position model with pricing analysis. |
| 8/25/2022 | E. Hengel | 0.8 | Reviewed loaned crypto support schedule. |
| 8/25/2022 | D. Palmer | 0.8 | Revised PowerPoint presentation for crypto loan analysis. |
| 8/25/2022 | S. Kirchman | 0.7 | Continued to create a support schedule for loaned crypto. |
| 8/25/2022 | M. Goodwin | 0.7 | Reviewed invoices submitted for payment. |
| 8/25/2022 | D. Abshier | 0.6 | Continued to review corporate materials to determine credit exposure, including outstanding loans. |
| 8/25/2022 | E. Hengel | 0.5 | Discussed case issues with BRG (M. Renzi, D. Palmer, D. Abshier). |
| 8/25/2022 | M. Renzi | 0.5 | Met with BRG (E. Hengel, D. Palmer, D. Abshier) re: case issues. |
| 8/25/2022 | D. Palmer | 0.5 | Met with BRG (M. Renzi, E. Hengel, D. Abshier) to discuss case issues. |
| 8/25/2022 | D. Abshier | 0.5 | Participated in call with BRG (M. Renzi, E. Hengel, D. Palmer) re: case issues. |
| 8/26/2022 | S. Kirchman | 2.5 | Edited a PowerPoint slide detailing the Terra/Luna collapse. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 36. Operation Management | | | |
| 8/26/2022 | D. Abshier | 2.3 | Reviewed credit and loan materials to determine credit exposure and risk of borrower loss. |
| 8/26/2022 | D. Abshier | 1.9 | Compared credit practices with industry standards. |
| 8/26/2022 | D. Palmer | 1.9 | Continued analysis of institutional crypto loans before and after June 2, 2022. |
| 8/26/2022 | S. Kirchman | 1.8 | Continued to edit a PowerPoint slide detailing the Terra/Luna collapse. |
| 8/26/2022 | D. Palmer | 1.8 | Reviewed 3AC and Voyager loans for crypto loan analysis. |
| 8/26/2022 | D. Palmer | 1.8 | Updated crypto loan PowerPoint presentation re: recent institutional loan analysis. |
| 8/26/2022 | J. Cox | 1.5 | Updated control panel mechanics to enhance accuracy of loan recall timing. |
| 8/26/2022 | A. Sorial | 1.1 | Updated Usio payments thru 11/27 using projected FBO withdrawal volume and submission data. |
| 8/26/2022 | E. Hengel | 0.9 | Summarized Company loan information for unsecured credit analysis. |
| 8/26/2022 | D. Abshier | 0.7 | Conducted comparison between secured and unsecured credit. |
| 8/26/2022 | M. Goodwin | 0.5 | Reviewed daily invoices for payment. |
| 8/27/2022 | D. Abshier | 1.6 | Reviewed draft crypto loan PowerPoint presentation re: recent institutional loan analysis. |
| 8/27/2022 | D. Abshier | 1.0 | Reviewed credit and loan materials to determine credit exposure and risk of borrower loss. |
| 8/27/2022 | M. Vaughn | 0.5 | Reviewed Company staking information. |
| 8/28/2022 | J. Cox | 1.5 | Prepared staking summary analysis based on latest data provided from Company. |
| 8/28/2022 | J. Cox | 1.5 | Updated official staking notice based on latest data and refine assumption. |
| 8/28/2022 | E. Hengel | 1.3 | Reviewed updated assumptions for official staking notice. |
| 8/28/2022 | M. Vaughn | 0.8 | Reviewed Company staking information. |
| 8/29/2022 | S. Kirchman | 2.8 | Analyzed a crypto staking model proposal for specific assets held by the Company. |
| 8/29/2022 | S. Kirchman | 2.5 | Updated the coin position model with more recent data. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 36. Operation Management | | | |
| 8/29/2022 | J. Cox | 2.1 | Prepared data package to support all staking documentation for UCC advisors. |
| 8/29/2022 | D. Palmer | 2.1 | Updated PowerPoint re: analysis of crypto loans before and after June 2, 2022. |
| 8/29/2022 | J. Cox | 1.9 | Updated staking analysis based on latest request list from UCC advisors. |
| 8/29/2022 | S. Kirchman | 1.7 | Continued to analyze a crypto staking model proposal for specific assets held by the Company. |
| 8/29/2022 | M. Vaughn | 1.7 | Reviewed Company staking information file data. |
| 8/29/2022 | M. Vaughn | 1.4 | Reviewed Company staking information. |
| 8/29/2022 | M. Renzi | 1.3 | Reviewed Company's lending practices. |
| 8/29/2022 | J. Cox | 1.3 | Updated staking summary support package for UCC advisors. |
| 8/29/2022 | D. Abshier | 1.2 | Conducted risk of loss analysis between secured and unsecured credit. |
| 8/29/2022 | J. Cox | 1.2 | Refined weekly staking report template to reflect latest data and coin prices. |
| 8/29/2022 | D. Palmer | 1.2 | Updated crypto loans presentation to reflect insights from call re: same with BRG and Counsel. |
| 8/29/2022 | D. Abshier | 1.1 | Compared credit practices with industry standards. |
| 8/29/2022 | M. Renzi | 1.1 | Reviewed data package support for staking documentation for UCC advisors. |
| 8/29/2022 | J. Cox | 1.0 | Reviewed staking summary in advance of external distribution. |
| 8/29/2022 | P. Farley | 0.8 | Analyzed materials related to crypto holdings re: diligence request. |
| 8/29/2022 | E. Hengel | 0.8 | Commented on coin holdings analysis for BRG (J. Cox). |
| 8/29/2022 | M. Renzi | 0.8 | Met with Voyager (E. Psaropoulos, R. Whooley) re: staking notice. |
| 8/29/2022 | M. Vaughn | 0.8 | Met with Voyager (R. Whooley, E. Psaropoulos) re: staking notice data. |
| 8/29/2022 | E. Hengel | 0.8 | Participated in staking notice call with Voyager (E. Psaropoulos, R. Whooley). |
| 8/29/2022 | M. Renzi | 0.7 | Reviewed staking documents from Company. |

| Date | Professional | Hours | Description |
|---------------------------------|---------------|-------|--|
| 36. Operation Management | | | |
| 8/29/2022 | P. Farley | 0.6 | Analyzed Voyager loan information in preparation for discussion with Voyager (S. Ehrlich). |
| 8/29/2022 | E. Hengel | 0.6 | Provided input to BRG (D. Palmer) related to industry practices on lending. |
| 8/29/2022 | M. Vaughn | 0.5 | Met with BRG (E. Hengel, J. Cox) re: UCC staking reports. |
| 8/29/2022 | E. Hengel | 0.5 | Met with BRG (J. Cox, M. Vaughn) to discuss staking. |
| 8/29/2022 | M. Renzi | 0.5 | Met with Voyager (R. Whooley) re: staking notice data. |
| 8/29/2022 | M. Vaughn | 0.5 | Met with Voyager (R. Whooley) re: staking notice data. |
| 8/29/2022 | J. Cox | 0.5 | Participated in call regarding staking reports with BRG (E. Hengel, M. Vaughn). |
| 8/29/2022 | D. DiBurro | 0.5 | Participated in discussion with Voyager (R. Whooley) on staking notice data. |
| 8/29/2022 | R. Duffy | 0.4 | Provided comments on staking summary. |
| 8/30/2022 | S. Kirchman | 2.9 | Adjusted potential crypto staking model proposal for specific assets held by the Company. |
| 8/30/2022 | J. Cox | 2.2 | Updated coin level staking support data based on information received from Company. |
| 8/30/2022 | J. Cox | 2.1 | Prepared coin level summary to compare staking yield changes over time. |
| 8/30/2022 | S. Kirchman | 2.0 | Incorporated new information displays to refresh coin position model. |
| 8/30/2022 | E. O'Sullivan | 2.0 | Researched crypto staking yields to more accurately model future staking revenues. |
| 8/30/2022 | S. Kirchman | 1.9 | Continued to adjust a potential crypto staking model proposal for specific assets held by the Company. |
| 8/30/2022 | M. Renzi | 1.8 | Reviewed coin position model. |
| 8/30/2022 | M. Vaughn | 1.8 | Reviewed Company staking information. |
| 8/30/2022 | S. Kirchman | 1.7 | Continued to perform research on staking procedures for specific crypto assets. |
| 8/30/2022 | S. Kirchman | 1.4 | Performed research on staking procedures for specific crypto assets. |
| 8/30/2022 | M. Renzi | 1.2 | Reviewed staking information provided by the Company. |

| Date | Professional | Hours | Description |
|---------------------------------|---------------|-------|--|
| 36. Operation Management | | | |
| 8/30/2022 | E. O'Sullivan | 1.0 | Continued to research crypto staking positions specifically seeking historical staking yields. |
| 8/30/2022 | D. DiBurro | 1.0 | Researched historical staking yields for numerous stable coins. |
| 8/30/2022 | S. Pal | 1.0 | Reviewed Support for Loans Receivable-Payable report provided by BRG (S. Claypoole). |
| 8/30/2022 | D. DiBurro | 0.9 | Created model of the exchanges for Blockdaemon to provide updated staking rewards fees. |
| 8/30/2022 | E. Hengel | 0.8 | Met with MWE (J. Evans) and FTI (P. Fischer) and K&E to discuss staking. |
| 8/30/2022 | M. Renzi | 0.8 | Met with MWE (J. Evans), FTI (P. Fischer) and K&E re: staking documents. |
| 8/30/2022 | M. Vaughn | 0.8 | Participated in call with MWE (J. Evans) and FTI (P. Fischer) and K&E (N. Wasdin, M. Slade) re: staking documents. |
| 8/30/2022 | E. Hengel | 0.7 | Commented on draft motion to unwind loans for K&E (O. Acuna). |
| 8/30/2022 | M. Vaughn | 0.6 | Reviewed legal documents related to staking. |
| 8/30/2022 | E. O'Sullivan | 0.5 | Continued to research crypto staking yields and blockchain technology. |
| 8/30/2022 | M. Vaughn | 0.5 | Met with Voyager (R. Whooley) and FTI (P. Fischer) re: staking notice data. |
| 8/30/2022 | M. Renzi | 0.5 | Met with Voyager (R. Whooley) and FTI (P. Fischer) re: staking notice data. |
| 8/30/2022 | M. Renzi | 0.5 | Met with Voyager (R. Whooley) re: staking notice data. |
| 8/30/2022 | M. Vaughn | 0.5 | Met with Voyager (R. Whooley) re: staking notice data. |
| 8/30/2022 | E. Hengel | 0.5 | Met with Voyager (R. Whooley) to discuss staking issues. |
| 8/30/2022 | M. Vaughn | 0.5 | Reviewed additional legal documents related to staking. |
| 8/31/2022 | E. O'Sullivan | 1.3 | Researched crypto staking to more accurately forecast staking yields. |
| 8/31/2022 | D. DiBurro | 0.7 | Conducted market analysis on price shifts and relevant news in the crypto space. |
| 8/31/2022 | J. Cox | 0.6 | Updated Staking Notice based on data received from Company. |
| 8/31/2022 | M. Vaughn | 0.5 | Met with FTI (P. Fischer) re: Company transaction data. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|---|
| 36. Operation Management | | | |
| 8/31/2022 | M. Renzi | 0.5 | Met with FTI (P. Fisher) re: crypto transactions. |
| 8/31/2022 | E. Hengel | 0.5 | Met with FTI (P. Fisher) to discuss crypto transactions. |
| 8/31/2022 | S. Pal | 0.5 | Participated in call with FTI (P. Fischer) to discuss crypto transactions. |
| 9/1/2022 | J. Cox | 1.5 | Prepared schedule summarizing loaned assets. |
| 9/1/2022 | J. Cox | 1.5 | Updated staking notice support summary based on latest crypto asset prices. |
| 9/1/2022 | J. Cox | 0.7 | Reviewed loan support schedule based on latest loan recall assumptions. |
| 9/1/2022 | E. Hengel | 0.5 | Reviewed IT spend and posed related questions to Voyager (R. Gidwani). |
| 9/1/2022 | P. Farley | 0.3 | Analyzed asset price and collateral asset price calculated in loan summary analysis. |
| 9/1/2022 | P. Farley | 0.3 | Commented on proposed invoices to be paid. |
| 9/2/2022 | D. DiBurro | 1.0 | Reviewed vendor invoices to determine whether they should be paid or not. |
| 9/2/2022 | M. Goodwin | 0.8 | Reviewed invoices submitted for payment. |
| 9/2/2022 | E. Hengel | 0.5 | Reviewed historical lending activity and confirmed questions posed by Counsel. |
| 9/3/2022 | P. Farley | 0.4 | Analyzed summary of proposed staking positions that have been approved by FTI/MWE. |
| 9/4/2022 | M. Renzi | 0.7 | Reviewed Company loan history. |
| 9/6/2022 | S. Claypoole | 1.5 | Reviewed loan information for Special Committee investigation. |
| 9/6/2022 | E. Hengel | 0.6 | Participated in call with Voyager (E. Psaropoulos, R. Whooley) to discuss staking activities. |
| 9/6/2022 | S. Kirchman | 0.6 | Participated in discussion with Voyager (E. Psaropoulos, R. Whooley) on current staking activities. |
| 9/7/2022 | P. Farley | 0.3 | Reviewed updated loan schedule to determine status of outstanding and repaid loans. |
| 9/10/2022 | S. Kirchman | 2.7 | Integrated staking model with general Company crypto model. |
| 9/10/2022 | S. Kirchman | 1.9 | Updated staking model with current Company data. |

| Date | Professional | Hours | Description |
|---------------------------------|---------------|-------|--|
| 36. Operation Management | | | |
| 9/10/2022 | M. Renzi | 1.4 | Analyzed the current assets being staked by the Company. |
| 9/12/2022 | D. DiBurro | 2.0 | Prepared coin staking summary to calculate the weekly yield of coins produced from staked coins. |
| 9/12/2022 | D. DiBurro | 1.5 | Updated coin staking summary to reflect comments and new assumptions. |
| 9/12/2022 | S. Claypoole | 1.2 | Performed secondary review of coin staking summary for UCC-related purposes based on edits made by BRG (D. DiBurro). |
| 9/12/2022 | S. Claypoole | 0.7 | Performed initial review of coin staking summary for UCC-related purposes. |
| 9/12/2022 | P. Farley | 0.5 | Participated in call with K&E (N. Adzima) and Canadian Information Officer re: Voyager Digital Ltd. CCAA Proceeding. |
| 9/12/2022 | M. Vaughn | 0.3 | Edited due diligence materials for K&E related to loan returns. |
| 9/14/2022 | D. DiBurro | 2.0 | Prepared Treasury workbook identifying where all coin assets are held and stored. |
| 9/14/2022 | E. O'Sullivan | 1.6 | Completed Treasury workbook draft detailing where each coin is loaned, staked, and their quantity. |
| 9/14/2022 | D. DiBurro | 1.4 | Continued to add to the treasury workbook containing coin assets. |
| 9/14/2022 | P. Farley | 0.7 | Edited crypto market discount methodology to determine value of crypto portfolio in various scenarios. |
| 9/14/2022 | E. O'Sullivan | 0.6 | Continued to update Treasury workbook draft detailing where each coin is loaned, staked, and their quantity. |
| 9/15/2022 | S. Kirchman | 0.6 | Prepared schedule of contracts related to staking operations. |
| 9/18/2022 | P. Farley | 0.3 | Commented on analysis of VGX holdings. |
| 9/19/2022 | J. Cox | 1.5 | Reviewed latest staking data from Company. |
| 9/19/2022 | J. Cox | 1.2 | Prepared weekly staking report for external distribution. |
| 9/19/2022 | J. Cox | 1.0 | Updated staking projections based on latest data. |
| 9/20/2022 | A. Sorial | 2.4 | Prepared accounts payable aging summary as of 8/31 in response to bidder diligence question. |
| 9/21/2022 | S. Kirchman | 2.7 | Analyzed supported and stakeable assets between a potential bidder and Voyager. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 36. Operation Management | | | |
| 9/21/2022 | L. Klaff | 2.4 | Reviewed Voyager stakeable coins and corresponding APY for accuracy. |
| 9/21/2022 | M. Goodwin | 0.6 | Reviewed invoices submitted for payment. |
| 9/25/2022 | M. Vaughn | 1.5 | Drafted analysis of Voyager treasury holdings. |
| 9/25/2022 | E. Hengel | 0.9 | Reviewed Voyager third-party treasury holdings. |
| 9/26/2022 | M. Goodwin | 0.8 | Reviewed invoices submitted for payment. |
| 9/27/2022 | M. Vaughn | 1.3 | Drafted materials for Voyager Management on historical loan book. |
| 9/27/2022 | M. Vaughn | 0.8 | Drafted analysis on historical loan book. |
| 9/27/2022 | M. Vaughn | 0.5 | Reviewed analysis on Voyager loan portfolio. |
| 9/28/2022 | M. Vaughn | 1.3 | Drafted presentation of historical loan book statistics. |
| 9/28/2022 | M. Vaughn | 1.1 | Continued to draft presentation of historical loan book statistics. |
| 9/29/2022 | P. Farley | 1.2 | Edited transition work plan in preparation for discussion with CEO. |
| 10/2/2022 | M. Goodwin | 1.7 | Calculated estimated value of crypto portfolio based on 20-day average of historical prices. |
| 10/3/2022 | D. DiBurro | 2.0 | Compiled list of thirty-day volume averages for all cryptocurrencies. |
| 10/3/2022 | D. DiBurro | 1.8 | Continued to create a list of all 30-day volume averages for the crypto currencies. |
| 10/3/2022 | E. Hengel | 1.5 | Analyzed the updated asset values compared to their 30-day average prices. |
| 10/3/2022 | M. Goodwin | 0.9 | Analyzed professional fee invoices for payment. |
| 10/3/2022 | P. Farley | 0.9 | Edited Coin portfolio value support analysis prior to distribution to Moelis. |
| 10/3/2022 | L. Klaff | 0.4 | Corresponded with Voyager (S. Ehrlich) regarding prepetition AP. |
| 10/3/2022 | M. Goodwin | 0.4 | Corresponded with Voyager (S. Feissli) re: Google cloud migration project. |
| 10/4/2022 | M. Vaughn | 1.0 | Drafted questions to Management on loan book assumptions. |
| 10/5/2022 | S. Claypoole | 0.8 | Drafted responses to management questions related to business during the account transition. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 36. Operation Management | | | |
| 10/5/2022 | M. Goodwin | 0.7 | Analyzed invoices submitted for payment. |
| 10/5/2022 | S. Claypoole | 0.6 | Summarized key issues and potential workstreams for the account transition. |
| 10/5/2022 | M. Vaughn | 0.5 | Reviewed analysis of trading costs and fees. |
| 10/6/2022 | S. Kirchman | 0.9 | Performed quality control check on the crypto position model. |
| 10/6/2022 | D. DiBurro | 0.9 | Updated the coin analysis model with daily coin prices. |
| 10/6/2022 | D. DiBurro | 0.7 | Analyzed employer benefits from invoices that the Company provided. |
| 10/6/2022 | P. Farley | 0.7 | Analyzed updated crypto prices to determine changes in portfolio value. |
| 10/8/2022 | E. Hengel | 0.9 | Reviewed the current asset prices of all digital assets. |
| 10/10/2022 | M. Goodwin | 1.3 | Analyzed OCP invoices to ensure compliance with relevant caps per OCP motion. |
| 10/10/2022 | S. Pal | 0.6 | Prepared wind down cost burn rate analysis. |
| 10/10/2022 | S. Pal | 0.4 | Corresponded with BRG (P. Farley, M. Goodwin, S. Kirschman) regarding additional treasury crypto assets. |
| 10/10/2022 | S. Pal | 0.4 | Discussed additional treasury crypto assets with Moelis (J. Rotbard). |
| 10/11/2022 | M. Goodwin | 0.6 | Reviewed invoices submitted for payment. |
| 10/14/2022 | M. Goodwin | 1.6 | Analyzed AP aging by invoice to bifurcate invoices between prepetition and post-petition amounts. |
| 10/14/2022 | P. Farley | 0.1 | Reviewed payment of surety bond premiums. |
| 10/20/2022 | P. Farley | 0.4 | Analyzed proposed invoices slotted for payment. |
| 10/21/2022 | M. Goodwin | 0.9 | Drafted detailed workplan for necessary actions to take in the wind down period. |
| 10/21/2022 | S. Claypoole | 0.2 | Reviewed updated working group list for recently added professionals. |
| 10/24/2022 | P. Farley | 0.3 | Reviewed weekly invoices queue for payment. |
| 10/25/2022 | M. Goodwin | 1.3 | Edited detailed wind down workplan. |
| 10/25/2022 | E. Hengel | 0.6 | Reviewed declaration related to Debtors' security protocols in advance of discussion with FTI. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 36. Operation Management | | | |
| 10/25/2022 | P. Farley | 0.5 | Reviewed Ehrlich declaration with descriptions of Voyager's security protocols. |
| 10/25/2022 | E. Hengel | 0.5 | Reviewed security docs provided by BRG (S. Kirschman) ahead of call with FTI (P. Fisher). |
| 10/25/2022 | E. Hengel | 0.3 | Participated in call with FTI (P. Fisher) to discuss Company security protocols. |
| 10/26/2022 | E. Hengel | 1.5 | Reviewed security docs provided by BRG (S. Kirschman). |
| 10/26/2022 | S. Claypoole | 1.4 | Prepared wind down work plan to assess post-closing needs. |
| 10/26/2022 | D. DiBurro | 1.4 | Reviewed 20-day average of all crypto currencies from 10/7 - 10/26. |
| 10/26/2022 | M. Goodwin | 1.3 | Edited professional fee roll forward to include accrual and payment calculations for OCPs. |
| 10/26/2022 | S. Claypoole | 1.1 | Continued to prepare wind down work plan to assess post-closing needs. |
| 10/26/2022 | M. Goodwin | 0.6 | Reviewed professional fee statements to determine amounts to be paid. |
| 10/26/2022 | P. Farley | 0.6 | Reviewed updated crypto security provided by Company. |
| 10/27/2022 | M. Goodwin | 1.6 | Continued to edit detailed wind down work plan. |
| 10/27/2022 | S. Claypoole | 1.1 | Continued to update wind down work plan. |
| 10/27/2022 | M. Goodwin | 0.5 | Reviewed invoices submitted for payment. |
| 10/27/2022 | P. Farley | 0.4 | Commented on initial draft of detailed wind down work plan. |
| 10/27/2022 | E. Hengel | 0.4 | Reviewed wind down workplan provided by BRG (M. Goodwin). |
| 10/28/2022 | M. Vaughn | 1.4 | Prepared comments on wind down work plan to present to Company. |
| 10/28/2022 | S. Claypoole | 0.6 | Updated wind down work plan based on input from Voyager (S. Ehrlich, E. Psaropoulos). |
| 10/28/2022 | E. Hengel | 0.5 | Corresponded with FTI (P. Fischer) and K&E (A. Smith) on security protocol declaration. |
| 10/28/2022 | S. Claypoole | 0.4 | Reviewed JV entity documents in response to request from K&E. |
| 10/28/2022 | S. Claypoole | 0.4 | Reviewed updated wind down workplan for preview with Company. |
| 10/31/2022 | S. Claypoole | 1.2 | Created preliminary document retention checklist for the wind down. |

| Date | Professional | Hours | Description |
|---------------------------------|--------------|-------|--|
| 36. Operation Management | | | |
| 10/31/2022 | S. Claypoole | 0.7 | Reviewed documents uploaded to ShareFile and Datasite for document retention purposes. |
| 10/31/2022 | M. Goodwin | 0.5 | Discussed document retention planning with Voyager (J. Scott). |
| 10/31/2022 | P. Farley | 0.5 | Participated in call with Voyager (J. Scott) regarding document retention for the wind down. |
| 10/31/2022 | S. Claypoole | 0.5 | Participated in call with Voyager (J. Scott) regarding document retention for the wind down. |
| 10/31/2022 | E. Hengel | 0.5 | Reviewed follow-up items related to wind down activity provided by BRG (M. Goodwin). |
| 10/31/2022 | S. Claypoole | 0.4 | Updated document retention checklist based on input from call with J. Scott. |
| 10/31/2022 | S. Claypoole | 0.3 | Revised preliminary document retention checklist based on feedback from BRG (M. Goodwin). |

Task Code Total Hours **686.4**

| | | | |
|------------------------------|------------|-----|---|
| 37. Vendor Management | | | |
| 7/6/2022 | M. Goodwin | 1.4 | Analyzed historical third-party consultant expense. |
| 7/6/2022 | P. Farley | 1.4 | Updated vendor database for additional entries including vendors paid with credit card. |
| 7/6/2022 | P. Farley | 1.2 | Reviewed last 12 months of payments to vendor by date. |
| 7/6/2022 | P. Farley | 0.9 | Analyzed 12-month credit card payment history to determine vendor payments. |
| 7/6/2022 | P. Farley | 0.8 | Analyzed details of all payments made to vendors (excluding the vendors being paid by Brex card). |
| 7/6/2022 | P. Farley | 0.4 | Reviewed company information regarding issue with a particular vendor. |
| 7/6/2022 | P. Farley | 0.4 | Reviewed updated Vendor listing. |
| 7/6/2022 | P. Farley | 0.3 | Corresponded with Voyager (A. Prithipaul, W. Chan) re: issues with a particular vendor. |
| 7/6/2022 | P. Farley | 0.3 | Participated in call with W. Chan (Voyager) re: vendor issues. |
| 7/6/2022 | P. Farley | 0.3 | Reviewed cash management motion re: issue with a particular vendor. |
| 7/6/2022 | P. Farley | 0.3 | Reviewed taxes motion regarding issue with a particular vendor. |

| Date | Professional | Hours | Description |
|------------------------------|--------------|-------|--|
| 37. Vendor Management | | | |
| 7/6/2022 | A. Sorial | 0.2 | Updated Brex transactions with Voyager employee names. |
| 7/6/2022 | A. Sorial | 0.2 | Updated vendor payment file with memos for Brex transactions. |
| 7/6/2022 | A. Sorial | 0.2 | Updated vendor payment tab with Brex transaction charges and payments. |
| 7/6/2022 | A. Sorial | 0.1 | Consolidated Brex transaction data into Voyager vendor payment file. |
| 7/7/2022 | M. Goodwin | 0.9 | Reviewed invoice details for major vendors. |
| 7/7/2022 | P. Farley | 0.7 | Analyzed invoices for a particular vendor to determine amounts due at filing. |
| 7/7/2022 | P. Farley | 0.6 | Analyzed historical vendor spend in preparation for critical vendor call with Voyager (A. Prithipaul). |
| 7/7/2022 | P. Farley | 0.5 | Analyzed historical spend of a particular vendor to determine potential relief. |
| 7/7/2022 | M. Goodwin | 0.5 | Discussed critical vendors with Voyager (A. Prithipaul, R. Gidwani) and K&E (A. Smith, E. Clark). |
| 7/7/2022 | P. Farley | 0.5 | Held discussion with Voyager (A. Prithipaul) re: potential relief for critical vendors. |
| 7/7/2022 | S. Kirchman | 0.5 | Participated in a call to discuss key vendors with Voyager (R. Gidwani, A. Prithipaul, E. Psaropoulos, G. Hanshe) and K&E (C. Okike, A. Smith, C. Terry). |
| 7/7/2022 | M. Renzi | 0.5 | Participated in a call to discuss key vendors with Voyager (R. Gidwani, A. Prithipaul, E. Psaropoulos, G. Hanshe) and K&E (C. Okike, A. Smith, C. Terry). |
| 7/7/2022 | P. Farley | 0.5 | Participated in call to discuss IT service provider dynamics with K&E (C. Okike, A. Smith), Voyager (R. Gidwani, A. Prithipaul) and BRG (E. Hengel, M. Goodwin). |
| 7/7/2022 | E. Hengel | 0.5 | Participated in call to discuss IT service provider dynamics with K&E (C. Okike, A. Smith), Voyager (R. Gidwani, A. Prithipaul) and BRG (P. Farley, M. Goodwin). |
| 7/7/2022 | M. Renzi | 0.5 | Participated in call with Voyager (A. Prithipaul) re: critical vendor relief. |
| 7/7/2022 | P. Farley | 0.3 | Participated in call with Voyager (W. Chan) re: historical vendor spend and invoices due for a particular vendor. |
| 7/7/2022 | P. Farley | 0.2 | Estimated daily spend for a particular vendor to determine amounts due at filing. |

| Date | Professional | Hours | Description |
|------------------------------|--------------|-------|--|
| 37. Vendor Management | | | |
| 7/7/2022 | P. Farley | 0.1 | Corresponded with Voyager (W. Chan) re: vendors with auto-ACH/wire. |
| 7/8/2022 | A. Sorial | 2.6 | Created a weekly and monthly vendor analysis in which percent of total spend is shown by vendor. |
| 7/8/2022 | P. Farley | 0.3 | Corresponded with Voyager (W. Chan and E. Psaropoulos) re: Brex card transactions and balances. |
| 7/8/2022 | P. Farley | 0.2 | Reviewed an updated analysis of monthly and weekly spend by vendor. |
| 7/8/2022 | P. Farley | 0.2 | Reviewed Wage Motion to determine payment estimate for a particular vendor. |
| 7/11/2022 | P. Farley | 1.1 | Updated vendor master to layer in potential contract counterparties. |
| 7/11/2022 | P. Farley | 0.8 | Analyzed 12-month history of Brex card payments. |
| 7/11/2022 | S. Claypoole | 0.8 | Reviewed list of vendors and corresponding classifications. |
| 7/11/2022 | P. Farley | 0.6 | Held discussion with Voyager (J. Brosnahan) re: bank balances and payments to certain vendors. |
| 7/11/2022 | M. Goodwin | 0.6 | Reviewed list of vendors with automatic ACH debits. |
| 7/11/2022 | M. Goodwin | 0.5 | Discussed vendor payments with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer). |
| 7/11/2022 | P. Farley | 0.5 | Participated in discussion regarding vendor payments with A. Prithipaul (Voyager), J. Brosnahan (Voyager), E. Psaropoulos (Voyager), A. Smith (K&E), and N. Sauer (K&E). |
| 7/11/2022 | P. Farley | 0.4 | Held discussion with Voyager (W. Chan) re: payment of vendors on Brex cards. |
| 7/11/2022 | P. Farley | 0.4 | Participated in follow-up conversation with Voyager (W. Chan) re: vendor master list. |
| 7/12/2022 | P. Farley | 1.7 | Updated vendor spend analysis to includes all AP and Brex vendor spend for the last 12 months. |
| 7/12/2022 | M. Goodwin | 1.4 | Reviewed vendor invoices received to determine prepetition versus post-petition services. |
| 7/12/2022 | M. Goodwin | 1.3 | Continued to analyze historical vendor disbursements. |
| 7/12/2022 | P. Farley | 0.8 | Created schedule of law firms that Voyager has paid in the past 12-months for Ordinary Course Professionals Motion. |

| Date | Professional | Hours | Description |
|------------------------------|--------------|-------|--|
| 37. Vendor Management | | | |
| 7/12/2022 | P. Farley | 0.7 | Analyzed more complete list of vendors and AP sent by Voyager (A. Prithipaul). |
| 7/12/2022 | P. Farley | 0.6 | Analyzed vendors spend by \$ amount and type of vendor to determine company spend on top vendors. |
| 7/12/2022 | P. Farley | 0.6 | Reviewed vendor invoices received to determine pre- versus post-petition status. |
| 7/12/2022 | M. Goodwin | 0.4 | Discussed vendor invoices received with W. Chan (Voyager). |
| 7/12/2022 | P. Farley | 0.4 | Held discussion with K&E (E. Clark) re: materiality thresholds on vendor spend. |
| 7/12/2022 | P. Farley | 0.3 | Corresponded with K&E (E. Clark) re: updated vendor spend analysis. |
| 7/12/2022 | P. Farley | 0.3 | Held discussion with K&E (K. Pierre) re: OCP motion. |
| 7/12/2022 | P. Farley | 0.3 | Participated in call with K&E (A. Smith) and BRG (M. Goodwin) re: payments to vendors. |
| 7/13/2022 | M. Goodwin | 0.9 | Reviewed vendor invoices for payment. |
| 7/13/2022 | P. Farley | 0.7 | Analyzed marketing vendor relationships and historical payments in preparation for discussion with Management. |
| 7/13/2022 | P. Farley | 0.7 | Updated OCP schedule in preparation for discussion with Voyager legal team. |
| 7/13/2022 | M. Goodwin | 0.5 | Participated in call to discuss ordinary course professional motion with Voyager (D. Brosgol) and K&E (M. Mertz, K. Pierre). |
| 7/13/2022 | P. Farley | 0.3 | Held discussion with Voyager (W. Chan) re: payment of vendors in crypto. |
| 7/13/2022 | P. Farley | 0.1 | Held follow-up discussion with Voyager (W. Chan) re: prepetition payments to vendors. |
| 7/13/2022 | P. Farley | 0.1 | Reviewed Consello engagement letter re: inclusion in OCP motion. |
| 7/14/2022 | P. Farley | 1.0 | Participated in discussion re: critical vendor motion with K&E (N. Sauer, A. Smith) and Voyager (G. Hanshe, D. Brosgol). |
| 7/14/2022 | P. Farley | 0.3 | Held discussion with Voyager (W. Chan) re: Brex card outstanding. |
| 7/14/2022 | P. Farley | 0.3 | Reviewed letters to vendors regarding ACH transactions. |
| 7/14/2022 | P. Farley | 0.3 | Reviewed updated OCP schedule which incorporates the list of OCPs as discussed with Management. |

| Date | Professional | Hours | Description |
|------------------------------|--------------|-------|--|
| 37. Vendor Management | | | |
| 7/15/2022 | P. Farley | 0.4 | Corresponded with Voyager (D. Brosgol) re: OCP motion. |
| 7/15/2022 | P. Farley | 0.4 | Held discussion with Voyager (A. Prithipaul) re: retention of OCPs. |
| 7/15/2022 | P. Farley | 0.4 | Held discussion with Voyager (M. Bukauskaite) re: professional firm retention related to request from K&E. |
| 7/15/2022 | P. Farley | 0.2 | Reviewed crypto marketing payments and lender list to validate a particular vendor/lender on PII list. |
| 7/15/2022 | P. Farley | 0.1 | Corresponded with Voyager Management re: retention apps for two service providers. |
| 7/16/2022 | P. Farley | 0.2 | Reviewed updated Engagement Letters sent by Company in response to request from K&E. |
| 7/18/2022 | M. Goodwin | 1.4 | Developed analysis of vendor spend over prior 12 months. |
| 7/18/2022 | P. Farley | 0.9 | Created analysis of segmented vendor spend in response to K&E request. |
| 7/18/2022 | P. Farley | 0.8 | Updated vendor spend and critical vendor analysis in preparation to for review with Company. |
| 7/18/2022 | P. Farley | 0.7 | Created vendor spend analysis in preparation for conversation with CEO (S. Ehrlich). |
| 7/18/2022 | P. Farley | 0.6 | Held discussion with Voyager (W. Chan) regarding prepetition vendor status. |
| 7/18/2022 | P. Farley | 0.4 | Researched Brex card transactions to determine vendor spend on card and potential risk for prepetition payments. |
| 7/18/2022 | P. Farley | 0.4 | Reviewed additional information provided by the Company related to Brex card transactions. |
| 7/18/2022 | P. Farley | 0.3 | Analyzed and commented on company analysis of Brex card transactions. |
| 7/18/2022 | P. Farley | 0.2 | Corresponded with K&E re: Brex card vendor spend. |
| 7/18/2022 | M. Goodwin | 0.2 | Corresponded with Voyager (J. Brosnahan, W. Chan) re: vendor analysis. |
| 7/19/2022 | A. Sorial | 2.2 | Created Professional Fees model based on findings from review of Dockets No. 95 and No. 96. |
| 7/19/2022 | L. Klaff | 1.8 | Updated vendor payment list with new crypto marketing payments. |
| 7/19/2022 | M. Goodwin | 1.6 | Analyzed historical spend by vendor. |

| Date | Professional | Hours | Description |
|------------------------------|--------------|-------|---|
| 37. Vendor Management | | | |
| 7/19/2022 | G. Fredrick | 1.4 | Developed a portion of the master list of vendors. |
| 7/19/2022 | A. Sorial | 0.9 | Reviewed Dockets No. 95 and No. 96 to extract professional fees estimates and cadence. |
| 7/19/2022 | L. Klaff | 0.9 | Updated vendor payment list with new critical vendor information. |
| 7/19/2022 | L. Klaff | 0.8 | Created weekly schedule to show crypto marketing payments. |
| 7/19/2022 | P. Farley | 0.8 | Reviewed updated vendor payment list with new crypto marketing payments. |
| 7/19/2022 | P. Farley | 0.8 | Updated Voyager vendor analysis to reflect comments from Voyager (S. Ehrlich). |
| 7/19/2022 | P. Farley | 0.7 | Analyzed GL spreadsheet specified by Voyager Management for additional vendor detail. |
| 7/19/2022 | S. Claypoole | 0.6 | Reviewed critical vendor information for vendor payment list. |
| 7/19/2022 | P. Farley | 0.6 | Revised vendor analysis for distribution to Voyager (S. Ehrlich). |
| 7/19/2022 | P. Farley | 0.5 | Participated in call with BRG (L. Klaff) to discuss vendor payment list updates. |
| 7/19/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley) to discuss vendor payment list updates. |
| 7/20/2022 | L. Klaff | 1.9 | Updated vendor list with cash flow categories for each vendor. |
| 7/20/2022 | L. Klaff | 1.7 | Updated vendor list with prepetition AP aging. |
| 7/20/2022 | P. Farley | 1.6 | Edited master vendor database to incorporate additional data sent from company and assess vendor criticality in preparation for follow on call with Management. |
| 7/20/2022 | M. Goodwin | 1.5 | Analyzed historical invoice cadence by vendor. |
| 7/20/2022 | L. Klaff | 1.4 | Updated vendor list with cash flow categories for each vendor. |
| 7/20/2022 | M. Goodwin | 0.7 | Reviewed Docket No. 95 re: professional retention motion. |
| 7/20/2022 | M. Goodwin | 0.6 | Reviewed Docket No. 96 re: ordinary course professionals motion. |
| 7/20/2022 | P. Farley | 0.5 | Participated in call with BRG (L. Klaff) to discuss adding prepetition AP aging to the vendor list. |
| 7/20/2022 | L. Klaff | 0.5 | Participated in call with BRG (P. Farley) to discuss adding prepetition AP aging to the vendor list. |

| Date | Professional | Hours | Description |
|------------------------------|--------------|-------|--|
| 37. Vendor Management | | | |
| 7/20/2022 | P. Farley | 0.2 | Reviewed amendment to the Vendor Agreement for addition to contract database. |
| 7/21/2022 | M. Goodwin | 1.3 | Analyzed average invoice amount by vendor over prior 12 months. |
| 7/21/2022 | P. Farley | 1.2 | Held discussion with E. Hengel regarding vendor contracts. |
| 7/21/2022 | E. Hengel | 1.2 | Participated in call with BRG (P. Farley) to discuss vendor contracts. |
| 7/21/2022 | M. Goodwin | 1.0 | Discussed historical vendor spend with Voyager (W. Chan). |
| 7/21/2022 | M. Goodwin | 1.0 | Participated in call with Voyager (P. Kramer, M. Jensen, S. Ehrlich, E. Psaropoulos) regarding critical vendors. |
| 7/21/2022 | M. Goodwin | 1.0 | Updated master vendor list with AP balances by vendor. |
| 7/21/2022 | P. Farley | 0.9 | Prepared additional updates to Vendor/Contract database in preparation for discussion with Voyager (S. Ehrlich). |
| 7/21/2022 | M. Goodwin | 0.4 | Reviewed Usio payment processing fee schedule. |
| 7/21/2022 | P. Farley | 0.3 | Updated vendor master list to reflect additional information provided by Company. |
| 7/22/2022 | M. Goodwin | 1.6 | Analyzed critical vendors from master vendor list. |
| 7/22/2022 | M. Goodwin | 1.6 | Continued to analyze average invoice amount by vendor over prior 12 months. |
| 7/22/2022 | M. Goodwin | 1.1 | Reviewed latest master vendor list. |
| 7/22/2022 | P. Farley | 0.6 | Analyzed updated vendor and contract list sent by Voyager team member (K. Arndt). |
| 7/22/2022 | M. Goodwin | 0.5 | Participated in call with Voyager (P. Kramer, M. Jensen, S. Ehrlich, E. Psaropoulos) re: critical vendors. |
| 7/22/2022 | P. Farley | 0.3 | Corresponded with BRG (L. Klaff) re: additional updated to vendor list based on new data received from Company. |
| 7/25/2022 | M. Goodwin | 1.8 | Analyzed master vendor list to understand historical and projected spend by vendor. |
| 7/25/2022 | L. Klaff | 1.8 | Updated BRG master vendor list with active vendor list received from Voyager. |
| 7/25/2022 | L. Klaff | 1.6 | Updated master vendor list with the relationship email address, department and critical vendor. |

| Date | Professional | Hours | Description |
|------------------------------|--------------|-------|---|
| 37. Vendor Management | | | |
| 7/25/2022 | P. Farley | 1.1 | Edited master vendor list with the relationship email address and critical vendors. |
| 7/25/2022 | P. Farley | 0.9 | Updated BRG master vendor list and contract counterparties with updated vendor list received from Voyager. |
| 7/25/2022 | P. Farley | 0.4 | Corresponded with BRG (L. Klaff) re: updates to master vendor list and contract database. |
| 7/25/2022 | P. Farley | 0.3 | Discussed vendor list and contracts with BRG (L. Klaff). |
| 7/25/2022 | L. Klaff | 0.3 | Discussed vendor list and contracts with BRG (P. Farley). |
| 7/25/2022 | P. Farley | 0.2 | Analyzed schedule of payments to bankruptcy professionals prior to filing. |
| 7/25/2022 | P. Farley | 0.2 | Corresponded with Voyager (J. Cabezas) re: amount outstanding to a particular vendor. |
| 7/25/2022 | P. Farley | 0.2 | Researched data to resolve delinquent quarterly tax and wage reports for a particular vendor. |
| 7/25/2022 | P. Farley | 0.2 | Reviewed updated master vendor list sent by BRG (L. Klaff). |
| 7/25/2022 | P. Farley | 0.1 | Corresponded with Voyager legal team re: outstanding engagement letters for professionals. |
| 7/26/2022 | L. Klaff | 0.8 | Updated Brex card schedule to include LTM charges. |
| 7/26/2022 | L. Klaff | 0.3 | Created schedule that shows Brex card users. |
| 7/26/2022 | P. Farley | 0.2 | Created template for additional Brex card analysis. |
| 7/27/2022 | M. Goodwin | 0.8 | Analyzed payments made using Company credit card. |
| 7/28/2022 | S. Pal | 1.3 | Reviewed master vendor list file provided by BRG (L. Klaff). |
| 7/28/2022 | M. Goodwin | 0.8 | Analyzed list of ordinary course professionals. |
| 7/28/2022 | S. Claypoole | 0.5 | Reviewed master vendor list. |
| 7/29/2022 | A. Sorial | 1.4 | Updated weekly vendor spend assumptions for Ada Support and other critical vendors following discussion with Voyager (W. Chan, J. Cabezas). |
| 7/29/2022 | M. Goodwin | 1.3 | Reviewed vendor invoices for payment. |
| 7/29/2022 | A. Sorial | 1.1 | Revised latest ordinary course professional payment model to ensure compliance with monthly and aggregate caps. |

| Date | Professional | Hours | Description |
|------------------------------|--------------|-------|---|
| 37. Vendor Management | | | |
| 8/1/2022 | M. Goodwin | 1.4 | Analyzed temporary and permanent cost savings by vendor. |
| 8/1/2022 | P. Farley | 0.4 | Analyzed account reconciliation for a key vendor. |
| 8/2/2022 | M. Goodwin | 1.3 | Continued to analyze temporary and permanent cost savings by vendor. |
| 8/2/2022 | A. Sorial | 1.2 | Aggregated actual fees accrued in July for all relevant bankruptcy professionals. |
| 8/2/2022 | M. Goodwin | 1.1 | Analyzed cost reductions by vendor. |
| 8/2/2022 | J. McDonald | 1.1 | Prepared post-emergence comparative fee detail analysis. |
| 8/2/2022 | M. Goodwin | 1.0 | Participated in call with Voyager (S. Ehrlich, P. Kramer, M. Jensen, E. Psaropoulos) re: critical vendors. |
| 8/2/2022 | P. Farley | 1.0 | Participated in call with Voyager (S. Ehrlich, P. Kramer, M. Jensen, E. Psaropoulos) to discuss critical vendors. |
| 8/2/2022 | L. Klaff | 0.8 | Updated vendor list with new AP aging as of 7.5.22. |
| 8/2/2022 | M. Goodwin | 0.5 | Participated in call with K&E (A. Smith, E. Clark) re: prepetition vendor invoices. |
| 8/2/2022 | P. Farley | 0.5 | Participated in call with K&E (A. Smith, E. Clark) to discuss prepetition vendor invoices. |
| 8/2/2022 | A. Sorial | 0.5 | Prepared questions for Voyager on vendor invoices to be paid for the week ended 8/7. |
| 8/2/2022 | L. Klaff | 0.5 | Updated master vendor list with new AP aging as of 7/5. |
| 8/2/2022 | J. McDonald | 0.2 | Corresponded with BRG (S. Pal) re: comparative fee breakout detail. |
| 8/2/2022 | P. Farley | 0.2 | Reviewed updated master vendor list. |
| 8/3/2022 | A. Sorial | 2.2 | Continued to aggregate actual fees accrued in July for all relevant bankruptcy professionals. |
| 8/3/2022 | J. Cox | 2.0 | Developed vendor-level spend analysis based on cost reduction inputs received from Company. |
| 8/3/2022 | M. Renzi | 1.6 | Reviewed the comparative fee breakdown. |
| 8/3/2022 | J. McDonald | 1.3 | Updated the comparative fee breakout detail. |
| 8/3/2022 | M. Goodwin | 1.2 | Analyzed master vendor list to identify temporary versus permanent cost savings. |

| Date | Professional | Hours | Description |
|------------------------------|--------------|-------|---|
| 37. Vendor Management | | | |
| 8/3/2022 | P. Farley | 1.2 | Developed analysis in response to UST follow up on OCP firms. |
| 8/3/2022 | M. Goodwin | 1.1 | Developed list of software vendors and their LTM spend in response to diligence questions. |
| 8/3/2022 | J. McDonald | 0.9 | Continued to update the comparative fee breakout detail. |
| 8/3/2022 | P. Farley | 0.9 | Reviewed updated master vendor list in preparation to send to Voyager CFO. |
| 8/3/2022 | P. Farley | 0.8 | Developed summary for amount outstanding for a key vendor. |
| 8/3/2022 | P. Farley | 0.6 | Reconciled invoices for a particular key vendor. |
| 8/3/2022 | A. Sorial | 0.5 | Corresponded with Voyager (W. Chan, J. Brosnahan) regarding questions on vendor invoices to be paid for the week ended 8/7. |
| 8/3/2022 | M. Goodwin | 0.5 | Participated in call with Goodbay (N. Yetta) and K&E (E. Clark, A. Smith) re: June invoice. |
| 8/3/2022 | P. Farley | 0.5 | Participated in call with Goodbay (N. Yetta) and K&E (E. Clark, A. Smith) to discuss June invoice. |
| 8/3/2022 | M. Goodwin | 0.5 | Prepared for Goodbay invoice call with Voyager (S. Casey, D. Constantino) and K&E (E. Clark, A. Smith). |
| 8/3/2022 | P. Farley | 0.4 | Incorporated changes provided by Management to draft analysis in response to UST inquiry. |
| 8/3/2022 | P. Farley | 0.3 | Discussed key vendor with K&E (E. Clark). |
| 8/3/2022 | P. Farley | 0.3 | Drafted additional changes to analysis of UST follow up on OCP firms. |
| 8/3/2022 | P. Farley | 0.3 | Reviewed data in preparation for call with Goodbay. |
| 8/3/2022 | J. McDonald | 0.1 | Corresponded with BRG (S. Pal) re: updates to comparative fee breakout detail. |
| 8/4/2022 | M. Goodwin | 2.3 | Analyzed top 120 vendors by LTM spend to identify temporary versus permanent cost savings. |
| 8/5/2022 | P. Farley | 1.2 | Revised vendor list mapping to contract counterparties for distribution to Management. |
| 8/8/2022 | A. Sorial | 2.4 | Updated vendor payments schedule for actualized disbursements. |
| 8/9/2022 | S. Claypoole | 0.8 | Compiled OCP addresses for bankruptcy noticing purposes. |
| 8/11/2022 | M. Vaughn | 0.8 | Corresponded via email with Voyager (R. Gidwani) re: consultants. |

| Date | Professional | Hours | Description |
|------------------------------|--------------|-------|---|
| 37. Vendor Management | | | |
| 8/11/2022 | P. Farley | 0.2 | Analyzed July 2022 invoice for key Voyager vendor. |
| 8/12/2022 | P. Farley | 0.4 | Developed analysis of OCPs with prepetition amounts outstanding. |
| 8/12/2022 | P. Farley | 0.3 | Reviewed invoices from a key vendor to determine accuracy and timing of payment. |
| 8/15/2022 | A. Sorial | 1.3 | Created consolidated schedule of professional fee accruals for July and go forward estimates for later months. |
| 8/15/2022 | A. Sorial | 0.6 | Aggregated all professional fees estimates received from contacts via email. |
| 8/16/2022 | M. Goodwin | 2.1 | Edited master vendor list for additional information on services provided by certain vendors. |
| 8/16/2022 | L. Klaff | 0.3 | Reviewed master vendor list cross referenced with Company's contract upload list provided by BRG (M. Goodwin). |
| 8/16/2022 | P. Farley | 0.1 | Corresponded via email with Voyager (A. Prithipaul) re: retained professionals. |
| 8/17/2022 | M. Goodwin | 0.7 | Corresponded with Voyager (S. Ehrlich, W. Chan, J. Brosnahan) re: services provided by USIO. |
| 8/18/2022 | L. Klaff | 0.3 | Corresponded via email with K&E (E. Clark) regarding retained professional. |
| 8/19/2022 | P. Farley | 1.2 | Updated master vendor list to account for additional information provided by the Company. |
| 8/19/2022 | L. Klaff | 1.0 | Created schedule to show top 50 vendors based on LTM spend for diligence request. |
| 8/19/2022 | S. Claypoole | 0.6 | Continued to prepare top 50 LTM spend vendor schedule for APA disclosure schedules. |
| 8/21/2022 | P. Farley | 1.4 | Updated master vendor list to cross reference against contract list and payments history. |
| 8/21/2022 | P. Farley | 0.6 | Analyzed original list of critical vendors versus payments made since filing. |
| 8/22/2022 | L. Klaff | 1.0 | Created new columns on master vendor list in order to track which contracts have been uploaded to contract data room. |
| 8/22/2022 | M. Goodwin | 0.9 | Compared Voyager provided list of critical vendor list to master vendor list to ensure accuracy and completeness of data. |
| 8/22/2022 | P. Farley | 0.3 | Reviewed updated vendor list provided by Company. |

| Date | Professional | Hours | Description |
|------------------------------|---------------|-------|--|
| 37. Vendor Management | | | |
| 8/23/2022 | D. DiBurro | 2.1 | Created directory in the master list that populated previous vendor descriptions for relevant vendors. |
| 8/23/2022 | D. DiBurro | 2.0 | Reviewed data on the vendor master list for accuracy. |
| 8/23/2022 | D. DiBurro | 2.0 | Transported data from Schedule G onto the vendor master list. |
| 8/23/2022 | L. Klaff | 1.5 | Edited full list of vendors to include relevant vendors that will have a contract. |
| 8/23/2022 | S. Claypoole | 1.5 | Reviewed mapping of vendors in master vendor list to Schedule G. |
| 8/23/2022 | S. Claypoole | 1.3 | Updated master vendor list based on top LTM spend for Schedule G. |
| 8/23/2022 | D. DiBurro | 1.3 | Updated vendor master list based on comments from team. |
| 8/23/2022 | M. Goodwin | 0.6 | Reviewed July Usio invoices to determine prepetition versus post-petition amounts due. |
| 8/24/2022 | S. Claypoole | 2.5 | Mapped vendors from master vendor list in Excel to those included in Schedule G. |
| 8/24/2022 | D. DiBurro | 2.0 | Created directory for unlisted vendors and mapped them to an improved database. |
| 8/24/2022 | D. DiBurro | 1.8 | Continued to review the vendor master list for accuracy and added recently submitted data. |
| 8/24/2022 | E. O'Sullivan | 1.7 | Audited vendor list to ensure all current contracts are accounted for in master vendor list. |
| 8/24/2022 | P. Farley | 1.6 | Updated master vendor list/contract mapping. |
| 8/24/2022 | S. Claypoole | 1.5 | Continued to revise master vendor list for Schedule G based on AP aging files. |
| 8/24/2022 | S. Claypoole | 1.5 | Revised master vendor list for Schedule G based on Brex card payments. |
| 8/24/2022 | S. Claypoole | 1.2 | Continued to map vendors from master vendor list in Excel to those included in Schedule G. |
| 8/24/2022 | L. Klaff | 1.2 | Reviewed vendors on master vendor list in order to determine which are relevant for UCC request. |
| 8/24/2022 | D. DiBurro | 0.8 | Continued to create a directory for unlisted vendors. |
| 8/24/2022 | L. Klaff | 0.8 | Discussed filtering of vendor master list with BRG (S. Claypoole) for data request. |

| Date | Professional | Hours | Description |
|------------------------------|---------------|-------|---|
| 37. Vendor Management | | | |
| 8/24/2022 | L. Klaff | 0.8 | Discussed master vendor list mapping with BRG (P. Farley). |
| 8/24/2022 | S. Claypoole | 0.8 | Discussed the vendor master list with BRG (L. Klaff). |
| 8/24/2022 | P. Farley | 0.8 | Participated in meeting with BRG (L. Klaff) to discuss master vendor list mapping. |
| 8/24/2022 | D. DiBurro | 0.8 | Updated the vendor master list to map contracts from vendors who were previously unlisted in the online database. |
| 8/24/2022 | E. O'Sullivan | 0.5 | Updated master vendor list with additional contracts from Voyager internal records. |
| 8/25/2022 | A. Sorial | 2.4 | Updated vendor payments in forecast beginning week ended 8/28. |
| 8/25/2022 | S. Claypoole | 1.6 | Updated master vendor list summary for Moelis to share with potential buyers. |
| 8/25/2022 | S. Claypoole | 1.5 | Updated master vendor list based on Voyager (S. Ehrlich) comments for incorporation into amended Schedule G. |
| 8/25/2022 | D. DiBurro | 0.9 | Updated vendor master list with columns to identify expired contracts for any bids that might be submitted. |
| 8/25/2022 | D. DiBurro | 0.7 | Analyzed all critical and vendors uploaded to the online repository. |
| 8/25/2022 | D. DiBurro | 0.6 | Continued to move data into KiteWorks from the vendor master list to create a better repository. |
| 8/25/2022 | P. Farley | 0.6 | Reviewed Vendor and Contract Master List for distribution to Moelis. |
| 8/25/2022 | D. DiBurro | 0.3 | Reviewed invoices submitted for payment. |
| 8/26/2022 | A. Sorial | 2.3 | Updated vendor payments in forecast beginning week ended 8/28. |
| 8/29/2022 | A. Sorial | 1.8 | Aggregated estimates for August fees and go-forward estimates from all bankruptcy professionals. |
| 8/29/2022 | P. Farley | 0.3 | Reviewed Company response to AP vendors update in preparation for sending to UCC advisors. |
| 8/30/2022 | M. Goodwin | 0.6 | Corresponded with Voyager (R. Gidwani) re: projected software vendor and third party consultant spend. |
| 9/1/2022 | D. DiBurro | 1.7 | Prepared list of all non-contract vendors. |
| 9/1/2022 | S. Pal | 1.4 | Prepared updated Chapter 11 professional fee roll forward. |

| Date | Professional | Hours | Description |
|------------------------------|--------------|-------|--|
| 37. Vendor Management | | | |
| 9/1/2022 | M. Goodwin | 1.3 | Prepared projections by vendor detail that support cash flows for distribution to FTI. |
| 9/1/2022 | D. DiBurro | 1.3 | Reviewed all non-contract vendors spend to determine significance. |
| 9/1/2022 | D. DiBurro | 1.0 | Revised the list of non-contract vendors. |
| 9/1/2022 | S. Claypoole | 0.8 | Reviewed non-cure vendors schedule prepared by BRG (D. DiBurro) for potential buyers. |
| 9/1/2022 | M. Goodwin | 0.5 | Discussed vendor cure analysis with BRG (P. Farley, L. Klaff). |
| 9/1/2022 | P. Farley | 0.5 | Participated in call with BRG (M. Goodwin, S. Claypoole) regarding vendor cure analysis. |
| 9/1/2022 | L. Klaff | 0.5 | Participated in vendor cure analysis meeting with BRG (P. Farley, M. Goodwin). |
| 9/1/2022 | L. Klaff | 0.5 | Reviewed vendor cure analysis prior to meeting. |
| 9/7/2022 | S. Claypoole | 1.2 | Updated Ordinary Course Professionals tracker for new engagement letters and docket information. |
| 9/8/2022 | D. DiBurro | 1.7 | Prepared master sheet of all vendor maker and taker fees. |
| 9/8/2022 | D. DiBurro | 1.1 | Adjusted the maker and taker fee assumptions on the crypto market depth model. |
| 9/8/2022 | P. Farley | 0.2 | Analyzed invoice for a particular vendor to determine treatment in bankruptcy. |
| 9/10/2022 | S. Kirchman | 1.9 | Forecasted hypothetical professional fees. |
| 9/10/2022 | S. Claypoole | 0.5 | Reviewed vendor payables to answer diligence question for potential buyer. |
| 9/10/2022 | S. Claypoole | 0.4 | Corresponded with Moelis (J. Rotbard) via email regarding vendor-related diligence questions for potential buyers. |
| 9/13/2022 | S. Pal | 0.4 | Reconciled professional fee assumptions based on correspondence between BRG (E. Hengel) and K&E (A. Smith), FTI (M. Cordasco), MWE (D. Azman). |
| 9/14/2022 | L. Klaff | 1.1 | Verified detail behind prepaid expenses and prepaid legal retainers accounts. |
| 9/14/2022 | L. Klaff | 0.4 | Corresponded with Voyager (W. Chan) regarding prepayments. |
| 9/18/2022 | J. Cox | 1.4 | Developed professional fee support schedule. |

| Date | Professional | Hours | Description |
|------------------------------|--------------|-------|--|
| 37. Vendor Management | | | |
| 9/19/2022 | M. Goodwin | 0.3 | Discussed vendor matter with Voyager (E. Szychowski). |
| 9/19/2022 | M. Goodwin | 0.3 | Discussed vendor matter with Voyager (P. Kramer). |
| 9/19/2022 | P. Farley | 0.3 | Participated in call with Voyager (E. Szychowski) regarding vendor matter. |
| 9/19/2022 | P. Farley | 0.3 | Participated in call with Voyager (P. Kramer) regarding vendor matter. |
| 9/20/2022 | J. Cox | 2.5 | Prepared vendor level spend analysis to project impact of sale transition timeline. |
| 9/20/2022 | E. Hengel | 1.9 | Reviewed updated vendor projections for the auction. |
| 9/20/2022 | J. Cox | 1.8 | Summarized vendor level analysis for model support schedules. |
| 9/22/2022 | A. Sorial | 2.4 | Prepared sub-schedule by vendor supporting accounts payable liability as of 8/31 in detailed liabilities breakdown. |
| 9/23/2022 | A. Sorial | 0.3 | Provided guidance to Voyager (W. Chan) on how and when to remit payment for August fee application. |
| 9/23/2022 | A. Sorial | 0.3 | Reviewed Quinn Emmanuel August fee application. |
| 9/26/2022 | D. DiBurro | 1.9 | Prepared list of 156 and 327 criteria for the vendor Stretto to determine what portion of their invoice can be paid. |
| 9/26/2022 | D. DiBurro | 1.7 | Analyzed the Stretto invoice and prepared a detailed breakdown of each line item and if it applies to their 156 or 327 applications. |
| 9/26/2022 | L. Klaff | 0.9 | Reviewed contract data room for contracts related to a specific vendor. |
| 9/26/2022 | D. DiBurro | 0.8 | Updated the assumptions on the detailed breakdown of accounts. |
| 9/26/2022 | P. Farley | 0.6 | Participated in call with Voyager (W. Chan) re: reliance on a key vendor. |
| 9/26/2022 | P. Farley | 0.4 | Analyzed impact of denial of service for a key vendor. |
| 9/27/2022 | D. DiBurro | 1.5 | Updated variance report of the weekly vendor spend. |
| 9/27/2022 | P. Farley | 0.6 | Reviewed proposed vendor payments sent by Voyager (W. Chan). |
| 9/28/2022 | M. Goodwin | 1.8 | Developed analysis of potential cost savings by vendor, by expense type. |
| 9/28/2022 | D. DiBurro | 1.4 | Updated the functionality of the Usio fee model. |

| Date | Professional | Hours | Description |
|------------------------------|--------------|-------|---|
| 37. Vendor Management | | | |
| 9/28/2022 | D. DiBurro | 1.3 | Updated Usio fee model to reflect updated fees. |
| 9/28/2022 | M. Goodwin | 0.7 | Corresponded with vendor re: process of submitting payment for outstanding invoices. |
| 9/28/2022 | M. Goodwin | 0.5 | Reviewed quote from vendor for critical infrastructure project. |
| 9/29/2022 | A. Sorial | 2.3 | Prepared schedule of Voyager's post-petition vendor spend to date (9/29) in order to support cost-savings projections. |
| 9/29/2022 | M. Goodwin | 1.5 | Prepared schedule of all payments made to vendors in the post-petition period in preparation of call with Voyager (W. Chan). |
| 9/29/2022 | A. Sorial | 1.3 | Created schedules summarizing payments to be made to critical vendors in the week ended 10/2. |
| 9/29/2022 | A. Sorial | 0.3 | Distributed reminders to Voyager (W. Chan) regarding payments to critical vendors that must be remitted in the week ended 10/2. |
| 9/30/2022 | D. DiBurro | 1.4 | Reviewed services on the fee applications of Marcum, Deloitte, and Grant Thornton. |
| 9/30/2022 | A. Sorial | 1.0 | Updated McDermott Sep - Dec 2022 fee estimates based on data received from MWE (D. Azman). |
| 9/30/2022 | A. Sorial | 0.8 | Updated Quinn Emmanuel Sep - Dec 2022 fee estimates based on data received from QE (Z. Russel). |
| 9/30/2022 | A. Sorial | 0.7 | Updated K&E Sep'22 - Dec'22 fee estimates in Cash Flow Model based on data received from A. Smith. |
| 9/30/2022 | A. Sorial | 0.5 | Distributed requests for refreshed fee estimates (Sep - Dec 2022) from all Bankruptcy Professionals. |
| 9/30/2022 | A. Sorial | 0.5 | Updated Fasken Sep'22 - Dec'22 fee estimates in Cash Flow Model based on data received from K. Toth. |
| 9/30/2022 | A. Sorial | 0.4 | Updated FTI Sep'22 - Dec'22 fee estimates in Cash Flow Model based on data received from M. Cordasco. |
| 9/30/2022 | A. Sorial | 0.2 | Updated A&M Sep'22 - Dec'22 fee estimates in Cash Flow Model based on data received from S. Ferguson. |
| 10/3/2022 | D. DiBurro | 1.1 | Actualized the vendor payments against the projections for the week ending 10/2. |
| 10/3/2022 | P. Farley | 0.6 | Analyzed professional fee forecast to determine run rate and estimated fees at close. |
| 10/5/2022 | P. Farley | 0.4 | Analyzed professional fee forecast to determine run rate and estimated fees at close. |

| Date | Professional | Hours | Description |
|------------------------------|--------------|-------|---|
| 37. Vendor Management | | | |
| 10/5/2022 | M. Goodwin | 0.4 | Discussed estimated OCP expenses through the Dec 2022 with Voyager (D. Brosgol). |
| 10/6/2022 | D. DiBurro | 1.6 | Analyzed the payments by professionals sheet to ensure accurate projections. |
| 10/7/2022 | P. Farley | 0.4 | Analyzed detailed vendor breakout behind software and third-party consultant spend. |
| 10/10/2022 | M. Goodwin | 0.2 | Corresponded with Voyager (A. Prithipaul) re: vendor invoices. |
| 10/11/2022 | M. Goodwin | 2.2 | Developed professional fee invoice/fee statement tracker to calculate accrued and unpaid chapter 11 fees. |
| 10/11/2022 | D. DiBurro | 0.9 | Actualized vendor spend for the current week. |
| 10/12/2022 | S. Claypoole | 0.4 | Reviewed outstanding invoices for a critical vendor. |
| 10/12/2022 | P. Farley | 0.1 | Reviewed proposed payments to specific vendors. |
| 10/13/2022 | M. Goodwin | 0.3 | Discussed projected OCP expenses with Voyager (D. Brosgol). |
| 10/18/2022 | A. Sorial | 1.7 | Created Ordinary Course Professional Payment Summary, for 3Q22 to be filed with the Court. |
| 10/18/2022 | S. Claypoole | 0.7 | Reviewed services performed by vendor to determine criticality. |
| 10/18/2022 | P. Farley | 0.3 | Reviewed data related to OCP quarterly statement. |
| 10/19/2022 | D. DiBurro | 0.9 | Updated fee statement projections for bankruptcy professionals. |
| 10/19/2022 | P. Farley | 0.3 | Commented on updated to OCP Quarterly summary. |
| 10/20/2022 | M. Goodwin | 2.3 | Prepared analysis to identify potential cost savings by vendor. |
| 10/20/2022 | D. DiBurro | 1.1 | Revised the vendor cost savings summary to include future projections through the wind down period. |
| 10/20/2022 | P. Farley | 0.2 | Reviewed updated OCP quarterly summary. |
| 10/21/2022 | D. DiBurro | 1.2 | Updated vendor spend tracker based on comments from BRG (M. Goodwin). |
| 10/25/2022 | D. DiBurro | 0.7 | Revised the professional fees model to reflect recently paid professionals. |
| 10/26/2022 | M. Goodwin | 0.4 | Updated vendor cost savings analysis for additional transaction/transition phases. |

| Date | Professional | Hours | Description |
|------------------------------|--------------|----------------|---|
| 37. Vendor Management | | | |
| 10/27/2022 | D. DiBurro | 1.9 | Updated the vendor go forward spend analysis based on comments from BRG (M. Goodwin). |
| 10/27/2022 | D. DiBurro | 1.2 | Updated Vendor go forward spend by different spend departments. |
| 10/28/2022 | M. Goodwin | 0.7 | Discussed projected vendor spend with Voyager (S. Ehrlich, E. Psaropoulos). |
| 10/28/2022 | M. Vaughn | 0.7 | Met with Voyager (S. Ehrlich, E. Psaropoulos) re: key vendors. |
| 10/28/2022 | P. Farley | 0.7 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos) regarding critical vendors. |
| 10/28/2022 | S. Claypoole | 0.7 | Participated in call with Voyager (S. Ehrlich, E. Psaropoulos) to discuss critical vendors. |
| 10/28/2022 | P. Farley | 0.4 | Analyzed vendor spend across key vendors in preparation for call with CEO. |
| 10/28/2022 | S. Claypoole | 0.4 | Identified follow up questions for Voyager team following critical vendor discussion. |
| 10/31/2022 | L. Klaff | 0.6 | Reviewed POCs for various vendors and developed questions Company. |
| 10/31/2022 | L. Klaff | 0.4 | Corresponded with Voyager (W. Chan) regarding POC follow-up questions. |
| Task Code Total Hours | | 279.3 | |
| Total Hours | | 9,331.7 | |

**Exhibit C: Expenses By Category****Berkeley Research Group, LLC**

For the Period 7/5/2022 through 10/31/2022

| Expense Category | Amount |
|--|--------------------|
| 01. Travel - Airline | \$6,094.50 |
| 03. Travel - Taxi | \$3,642.50 |
| 07. Travel - Parking | \$209.00 |
| 08. Travel - Hotel/Lodging | \$17,197.63 |
| 10. Meals | \$1,887.33 |
| 11. Telephone, Fax and Internet | \$141.90 |
| Total Expenses for the Period 7/5/2022 through 10/31/2022 | \$29,172.86 |

Exhibit E: Expense Detail



Berkeley Research Group, LLC

For the Period 7/5/2022 through 10/31/2022

| Date | Professional | Amount | Description |
|-------------------------------|--------------|-------------------|---|
| 01. Travel - Airline | | | |
| 9/11/2022 | J. Cox | \$343.59 | One-way economy class airfare on 9/11 from SAN to JFK for auction. |
| 9/11/2022 | P. Farley | \$396.10 | One-way economy-class airfare from CLT to EWR on 9/11 for Voyager auction. |
| 9/15/2022 | J. Cox | \$367.60 | One-way economy class airfare on 9/15 from JFK to RNO traveling home from auction. |
| 9/17/2022 | P. Farley | \$328.60 | One-way economy class airfare on 9/17 from LGA to CLT while traveling for Voyager auction. |
| 9/18/2022 | M. Goodwin | \$318.60 | One-way economy-class airfare on 9/18 from Boston to NYC for Voyager auction. |
| 9/18/2022 | A. Sorial | \$548.60 | One-way, economy class airfare from LAX to JFK on 9/18 to attend Voyager auction. |
| 9/19/2022 | P. Farley | \$327.10 | One-way economy class airfare on 9/19 from CLT to LGA for Voyager auction. |
| 9/22/2022 | P. Farley | \$497.60 | One-way economy class airfare on 9/22 from LGA to CLT for Voyager auction. |
| 9/23/2022 | M. Goodwin | \$358.60 | One-way economy class airfare on 9/23 from Boston to NYC while traveling for Voyager auction. |
| 9/25/2022 | A. Sorial | \$440.60 | One-way, economy-class airfare from JFK to LAX on 9/25 following Voyager auction. |
| 10/1/2022 | E. Hengel | \$550.00 | One-way economy class airfare from JFK to LAX on 9/15 traveling home from Voyager auction. |
| 10/1/2022 | E. Hengel | \$550.00 | One-way economy class airfare on 9/11 from LAX to JFK for Voyager auction. |
| 10/17/2022 | P. Farley | \$521.38 | One-way economy class airfare on 10/17 from CLT to BOS to for BRG team meetings regarding Voyager client. |
| 10/20/2022 | P. Farley | \$546.13 | One-way economy class airfare on 10/20 from BOS to CLT while traveling to Boston for meetings with BRG team regarding Voyager client. |
| Expense Category Total | | \$6,094.50 | |

| Date | Professional | Amount | Description |
|--------------------------|---------------|---------|---|
| 03. Travel - Taxi | | | |
| 8/4/2022 | M. Goodwin | \$42.40 | Taxi home from BRG office after working late on 8/4. |
| 9/1/2022 | L. Klaff | \$27.91 | Taxi home from BRG office on 8/11 after working late. |
| 9/1/2022 | S. Claypoole | \$10.30 | Taxi home from BRG office on 8/11 after working late. |
| 9/1/2022 | S. Claypoole | \$23.32 | Taxi home from BRG office on 8/15 after working late. |
| 9/1/2022 | S. Claypoole | \$8.76 | Taxi home from BRG office on 8/22 after working late. |
| 9/1/2022 | L. Klaff | \$28.06 | Taxi home from BRG office on 8/23 after working late. |
| 9/1/2022 | S. Claypoole | \$11.01 | Taxi home from BRG office on 8/24 after working late. |
| 9/11/2022 | J. Cox | \$55.90 | Taxi on 9/11 from home to San Diego airport while traveling for Voyager auction. |
| 9/11/2022 | J. Cox | \$30.01 | Taxi on 9/11 from hotel to working dinner while traveling for Voyager auction. |
| 9/11/2022 | J. Cox | \$88.25 | Taxi on 9/11 from JFK to hotel while traveling for Voyager auction. |
| 9/11/2022 | J. Cox | \$21.93 | Taxi on on 9/11 from working dinner to hotel while traveling for Voyager auction. |
| 9/12/2022 | E. O'Sullivan | \$20.67 | Taxi home from BRG office on 9/12 after working late. |
| 9/12/2022 | L. Klaff | \$22.99 | Taxi home from BRG office on 9/12 after working late. |
| 9/13/2022 | M. Vaughn | \$32.15 | Taxi home from BRG office on 9/13 after working late on Voyager auction. |
| 9/13/2022 | P. Farley | \$24.84 | Taxi on 9/13 from dinner to hotel while traveling for Voyager auction. |
| 9/13/2022 | P. Farley | \$76.14 | Taxi on 9/13 from EWR to hotel while traveling for Voyager auction. |
| 9/13/2022 | P. Farley | \$15.74 | Taxi on 9/13 from hotel to dinner while traveling for Voyager auction. |
| 9/13/2022 | P. Farley | \$18.08 | Taxi on 9/13 from hotel to Moelis office while traveling for Voyager auction. |
| 9/13/2022 | P. Farley | \$17.69 | Taxi on 9/13 from Moelis office to hotel while traveling for Voyager auction. |
| 9/14/2022 | M. Vaughn | \$34.55 | Taxi home from BRG office on 9/14 after working late on Voyager auction. |

| Date | Professional | Amount | Description |
|------|--------------|--------|-------------|
|------|--------------|--------|-------------|

03. Travel - Taxi

| | | | |
|-----------|------------|----------|---|
| 9/14/2022 | P. Farley | \$8.15 | Taxi on 9/14 from dinner to hotel while traveling for Voyager auction. |
| 9/14/2022 | P. Farley | \$11.15 | Taxi on 9/14 from hotel to dinnerwhile traveling for Voyager auction. |
| 9/14/2022 | P. Farley | \$32.13 | Taxi on 9/14 from hotel to Moelis office while traveling for Voyager auction. |
| 9/14/2022 | P. Farley | \$12.36 | Taxi on 9/14 from Moelis office to hotel while traveling for Voyager auction. |
| 9/15/2022 | M. Vaughn | \$24.95 | Taxi home from BRG office on 9/15 after working late on Voyager auction. |
| 9/15/2022 | J. Cox | \$29.84 | Taxi on 9/15 from airport to home while traveling for Voyager auction. |
| 9/15/2022 | P. Farley | \$12.96 | Taxi on 9/15 from dinner to hotel while traveling for Voyager auction. |
| 9/15/2022 | P. Farley | \$22.50 | Taxi on 9/15 from hotel to dinner while traveling for Voyager auction. |
| 9/15/2022 | P. Farley | \$79.78 | Taxi on 9/15 from hotel to Moelis office for Voyager auction. |
| 9/15/2022 | J. Cox | \$157.76 | Taxi on 9/15 from Manhattan to JFK for BRG (J. Cox, E. Hengel) while traveling for Voyager auction. |
| 9/15/2022 | P. Farley | \$18.01 | Taxi on 9/15 from Moelis office to hotel while traveling for Voyager auction. |
| 9/16/2022 | C. Grillo | \$12.36 | Taxi home from BRG office on 9/16 after working late on Voyager auction. |
| 9/17/2022 | P. Farley | \$50.98 | Taxi on 9/17 from CLT airport to home while traveling for Voyager auction. |
| 9/17/2022 | P. Farley | \$72.82 | Taxi on 9/17 from hotel to LGA while traveling for Voyager auction. |
| 9/17/2022 | P. Farley | \$14.64 | Taxi on 9/17 from hotel to Moelis office while traveling for Voyager auction. |
| 9/17/2022 | P. Farley | \$27.74 | Taxi on 9/17 from Moelis office to hotel while traveling for Voyager auction. |
| 9/18/2022 | M. Goodwin | \$85.93 | Taxi on 9/18 from airport to hotel while traveling for Voyager auction. |
| 9/18/2022 | A. Sorial | \$117.63 | Taxi on 9/18 from JFK to hotel while traveling for Voyager auction. |

| Date | Professional | Amount | Description |
|--------------------------|--------------|----------|--|
| 03. Travel - Taxi | | | |
| 9/19/2022 | M. Vaughn | \$30.36 | Taxi home from BRG office on 9/19 after working late on Voyager auction. |
| 9/19/2022 | P. Farley | \$128.70 | Taxi on 9/19 from home to CLT airport while traveling for Voyager auction. |
| 9/19/2022 | A. Sorial | \$14.76 | Taxi on 9/19 from hotel to K&E office for Voyager auction. |
| 9/19/2022 | M. Goodwin | \$22.30 | Taxi on 9/19 from K&E office to hotel while traveling for Voyager auction. |
| 9/19/2022 | P. Farley | \$84.86 | Taxi on 9/19 from LGA to K&E offices while traveling for Voyager auction. |
| 9/20/2022 | M. Goodwin | \$80.00 | Multi-stop taxi including wait time with BRG (P. Farley) on 9/20 from K&E office to individual hotels while traveling for Voyager auction. |
| 9/20/2022 | A. Sorial | \$21.23 | Taxi on 9/20 from hotel to K&E office while traveling for Voyager auction. |
| 9/20/2022 | M. Goodwin | \$18.10 | Taxi on 9/20 from hotel to K&E office while traveling for Voyager auction. |
| 9/21/2022 | M. Goodwin | \$31.94 | Taxi on 9/21 from BRG office to dinner while traveling for Voyager auction. |
| 9/21/2022 | M. Vaughn | \$55.31 | Taxi on 9/21 from BRG office to Moelis office. |
| 9/21/2022 | A. Sorial | \$20.18 | Taxi on 9/21 from hotel to BRG NYC office for work related to Voyager auction. |
| 9/21/2022 | P. Farley | \$9.75 | Taxi on 9/21 from hotel to K&E offices while traveling for Voyager auction. |
| 9/21/2022 | M. Goodwin | \$52.93 | Taxi on 9/21 from Jersey City to hotel while traveling for Voyager auction. |
| 9/22/2022 | P. Farley | \$12.88 | Taxi on 9/22 from dinner to hotel while traveling for Voyager auction. |
| 9/22/2022 | A. Sorial | \$27.25 | Taxi on 9/22 from hotel to Moelis office for Voyager auction. |
| 9/22/2022 | P. Farley | \$141.02 | Taxi on 9/22 from lodging to Moelis office while traveling for Voyager auction. |
| 9/22/2022 | P. Farley | \$109.93 | Taxi on 9/22 from Moelis office to lodging while traveling for Voyager auction. |
| 9/23/2022 | M. Vaughn | \$32.15 | Taxi home from BRG office on 9/23 after working late. |

| Date | Professional | Amount | Description |
|--------------------------|--------------|----------|---|
| 03. Travel - Taxi | | | |
| 9/23/2022 | P. Farley | \$85.40 | Taxi on 9/23 from airport to home after traveling for Voyager auction. |
| 9/23/2022 | M. Goodwin | \$86.92 | Taxi on 9/23 from BRG office to airport while traveling for Voyager auction. |
| 9/23/2022 | M. Goodwin | \$18.95 | Taxi on 9/23 from hotel to BRG office while traveling for Voyager auction. |
| 9/23/2022 | M. Goodwin | \$12.97 | Taxi on 9/23 from Moelis office to hotel while traveling for Voyager auction. |
| 9/23/2022 | P. Farley | \$135.71 | Taxi on 9/23 from office to LGA while traveling for Voyager auction. |
| 9/25/2022 | A. Sorial | \$66.95 | Taxi from Manhattan to JFK following Voyager auction. |
| 10/1/2022 | M. Renzi | \$27.48 | Taxi on 8/31 from Voyager meeting to BRG office. |
| 10/1/2022 | E. Hengel | \$46.34 | Taxi on 9/12 from hotel to Moelis office. |
| 10/1/2022 | E. Hengel | \$6.27 | Taxi on 9/12 from hotel to Moelis office. |
| 10/1/2022 | E. Hengel | \$75.70 | Taxi on 9/12 from Moelis office to hotel. |
| 10/1/2022 | M. Renzi | \$87.98 | Taxi on 9/12 to airport. |
| 10/1/2022 | E. Hengel | \$105.20 | Taxi on 9/16 to airport. |
| 10/17/2022 | P. Farley | \$24.47 | Taxi on 10/17 from dinner to hotel while traveling to Boston for meetings with BRG team regarding Voyager client. |
| 10/17/2022 | P. Farley | \$94.11 | Taxi on 10/17 from home to CLT airport while traveling to Boston for meetings with BRG team regarding Voyager client. |
| 10/17/2022 | P. Farley | \$39.24 | Taxi on 10/17 from Logan to BRG office while traveling to Boston for meetings with BRG team regarding Voyager client. |
| 10/18/2022 | P. Farley | \$22.05 | Taxi on 10/18 from dinner to lodging while traveling to Boston for meetings with BRG team regarding Voyager client. |
| 10/18/2022 | P. Farley | \$3.67 | Taxi on 10/18 from hotel to BRG office while traveling to Boston for meetings with BRG team regarding Voyager client. |
| 10/18/2022 | P. Farley | \$86.26 | Taxi on 10/18 from office to dinner while traveling to Boston for meetings with BRG team regarding Voyager client. |
| 10/19/2022 | P. Farley | \$17.23 | Taxi on 10/19 from BRG office to hotel while traveling to Boston for meetings with BRG team regarding Voyager client. |

| Date | Professional | Amount | Description |
|-----------------------------------|--------------|-------------------|---|
| 03. Travel - Taxi | | | |
| 10/19/2022 | P. Farley | \$12.89 | Taxi on 10/19 from dinner to hotel while traveling to Boston for meetings with BRG team regarding Voyager client. |
| 10/19/2022 | P. Farley | \$15.47 | Taxi on 10/19 from hotel to dinner while traveling to Boston for meetings with BRG team regarding Voyager client. |
| 10/19/2022 | P. Farley | \$84.08 | Taxi on 10/19 from lodging to office while traveling to Boston for meetings with BRG team regarding Voyager client. |
| 10/20/2022 | P. Farley | \$23.71 | Taxi on 10/20 from breakfast to BRG office while traveling to Boston for meetings with BRG team regarding Voyager client. |
| 10/20/2022 | P. Farley | \$15.87 | Taxi on 10/20 from BRG office to hotel while traveling to Boston for meetings with BRG team regarding Voyager client. |
| 10/20/2022 | P. Farley | \$83.06 | Taxi on 10/20 from CLT airport to home while traveling to Boston for meetings with BRG team regarding Voyager client. |
| 10/20/2022 | P. Farley | \$55.30 | Taxi on 10/20 from hotel to Logan while traveling to Boston for meetings with BRG team regarding Voyager client. |
| 10/20/2022 | P. Farley | \$13.18 | Taxi on 10/20 from lodging to breakfast while traveling to Boston for meetings with BRG team regarding Voyager client. |
| Expense Category Total | | \$3,642.50 | |
| 07. Travel - Parking | | | |
| 9/23/2022 | M. Goodwin | \$209.00 | Parking at BOS on 9/23 while traveling for Voyager auction. |
| Expense Category Total | | \$209.00 | |
| 08. Travel - Hotel/Lodging | | | |
| 9/15/2022 | J. Cox | \$2,166.74 | Four-night hotel stay from 9/11 - 9/15 for Voyager auction. |
| 9/15/2022 | P. Farley | \$2,634.66 | Three-night hotel stay from 9/12 - 9/15 in NYC while traveling for Voyager auction. |
| 9/16/2022 | P. Farley | \$834.30 | One-night hotel stay from 9/15 - 9/16 while traveling for Voyager auction. |
| 9/17/2022 | P. Farley | \$719.54 | One-night hotel stay from 9/16 - 9/17 in NYC for Voyager auction. |
| 9/20/2022 | P. Farley | \$897.41 | One-night hotel stay from 9/19 - 9/20 in NYC while traveling for Voyager auction. |
| 9/20/2022 | M. Goodwin | \$1,321.62 | Two-night hotel stay from 9/18 - 9/20 in NYC while traveling for Voyager auction. |
| 9/23/2022 | A. Sorial | \$2,933.16 | Five-night hotel stay from 9/18 - 9/23 in NYC to attend Voyager auction. |

| Date | Professional | Amount | Description |
|-----------------------------------|--------------|--------------------|--|
| 08. Travel - Hotel/Lodging | | | |
| 9/23/2022 | M. Goodwin | \$2,285.07 | Three-night hotel stay from 9/20 to 9/23 while traveling for Voyager auction. |
| 10/1/2022 | E. Hengel | \$2,630.25 | Three-night hotel stay from 9/12 - 9/15 while traveling for Voyager auction. |
| 10/18/2022 | P. Farley | \$774.88 | One-night hotel stay from 10/17 - 10/18 while traveling to Boston for meetings with BRG team regarding Voyager client. |
| Expense Category Total | | \$17,197.63 | |
| 10. Meals | | | |
| 8/1/2022 | J. Cox | \$14.88 | Dinner while working late on 7/18. |
| 8/1/2022 | J. Cox | \$20.00 | Dinner while working late on 7/19. |
| 8/1/2022 | J. Cox | \$20.00 | Dinner while working late on 7/20. |
| 8/1/2022 | J. Cox | \$20.00 | Dinner while working late on 7/21. |
| 8/1/2022 | J. Cox | \$20.00 | Dinner while working late on 7/23. |
| 8/1/2022 | J. Cox | \$20.00 | Dinner while working late on 7/25. |
| 8/1/2022 | J. Cox | \$15.97 | Dinner while working late on 7/26. |
| 8/1/2022 | J. Cox | \$20.00 | Dinner while working late on 8/1. |
| 8/7/2022 | J. Cox | \$20.00 | Dinner while working late on 8/7. |
| 9/1/2022 | M. Goodwin | \$95.71 | Dinner on 8/23 while working late for BRG (M. Goodwin, S. Kirschman, S. Claypoole, L. Klaff, D. DiBurro, E. O'Sullivan). |
| 9/1/2022 | L. Klaff | \$24.50 | Dinner on on 8/30 for BRG (L. Klaff, S. Claypoole). |
| 9/1/2022 | L. Klaff | \$38.68 | Dinner while working late on 8/10 for BRG (L. Klaff, S. Claypoole). |
| 9/1/2022 | S. Claypoole | \$19.26 | Dinner while working late on 8/11. |
| 9/1/2022 | S. Claypoole | \$20.00 | Dinner while working late on 8/15. |
| 9/1/2022 | S. Claypoole | \$12.95 | Dinner while working late on 8/16. |
| 9/1/2022 | S. Claypoole | \$9.74 | Dinner while working late on 8/18. |
| 9/1/2022 | M. Goodwin | \$60.00 | Dinner while working late on 8/24 for BRG (M. Goodwin, L. Klaff, S. Kirschman). |

| Date | Professional | Amount | Description |
|------------------|--------------|----------|--|
| 10. Meals | | | |
| 9/1/2022 | M. Goodwin | \$51.59 | Dinner while working late on 8/25 for BRG (M. Goodwin, L. Klaff, S. Claypoole). |
| 9/1/2022 | S. Claypoole | \$20.00 | Dinner while working late on 8/9. |
| 9/8/2022 | J. Cox | \$20.00 | Dinner while working late on 9/8. |
| 9/9/2022 | P. Farley | \$20.00 | Dinner on 9/9 while working late. |
| 9/11/2022 | J. Cox | \$20.00 | Weekend working breakfast on 9/11 while traveling for Voyager auction. |
| 9/11/2022 | J. Cox | \$40.00 | Weekend working dinner on 9/11 for BRG (J. Cox, M. Vaughn) while traveling for Voyager auction. |
| 9/12/2022 | J. Cox | \$20.00 | Breakfast on 9/12 while traveling for Voyager auction. |
| 9/12/2022 | L. Klaff | \$37.01 | Dinner while working late on 9/12 for BRG (L. Klaff, E. O'Sullivan). |
| 9/12/2022 | J. Cox | \$14.84 | Dinner while working late on 9/12. |
| 9/13/2022 | P. Farley | \$14.15 | Breakfast on 9/13 at the hotel while traveling for Voyager auction. |
| 9/13/2022 | J. Cox | \$20.00 | Breakfast on 9/13 while traveling for Voyager auction. |
| 9/13/2022 | P. Farley | \$120.00 | Dinner on 9/13 for BRG (P. Farley, M. Renzi, E. Hengel, M. Vaughn, J. Cox) and Voyager (S. Ehrlich) while traveling for Voyager auction. |
| 9/14/2022 | J. Cox | \$20.00 | Breakfast on 9/14 while traveling for while traveling for Voyager auction. |
| 9/14/2022 | P. Farley | \$18.83 | Breakfast on on 9/14 while traveling for Voyager auction. |
| 9/14/2022 | P. Farley | \$60.00 | Dinner on 9/14 for BRG (P. Farley, M. Renzi, M. Vaughn) while traveling for Voyager auction. |
| 9/14/2022 | L. Klaff | \$30.84 | Dinner while working late on 9/14 for BRG (L. Klaff, S. Kirschman). |
| 9/14/2022 | M. Vaughn | \$100.00 | Working dinner on 9/14 for BRG (M. Vaughn, P. Farley, M. Renzi, E. Hengel, J. Cox) following Voyager auction. |
| 9/15/2022 | P. Farley | \$19.12 | Breakfast on 9/15 while traveling for Voyager auction. |
| 9/15/2022 | J. Cox | \$19.37 | Breakfast on 9/15 while traveling for Voyager auction. |
| 9/15/2022 | J. Cox | \$20.00 | Dinner on 9/15 while traveling for Voyager auction. |

| Date | Professional | Amount | Description |
|------------------|--------------|----------|---|
| 10. Meals | | | |
| 9/15/2022 | P. Farley | \$40.00 | Dinner on on 9/15 for BRG (P. Farley, M. Renzi) while traveling for Voyager auction. |
| 9/15/2022 | C. Grillo | \$20.00 | Dinner on on 9/15 while working late on Voyager auction. |
| 9/16/2022 | P. Farley | \$20.00 | Breakfast on 9/16 while traveling for Voyager auction. |
| 9/16/2022 | P. Farley | \$20.00 | Dinner on 9/16 while traveling for Voyager auction. |
| 9/17/2022 | P. Farley | \$20.00 | Breakfast on 9/17 while traveling for Voyager auction. |
| 9/18/2022 | A. Sorial | \$15.00 | Dinner on 9/18 in NYC for Voyager auction. |
| 9/19/2022 | A. Sorial | \$11.00 | Breakfast on 9/19 in NYC for Voyager auction. |
| 9/19/2022 | P. Farley | \$13.01 | Breakfast on 9/19 while traveling for Voyager auction. |
| 9/19/2022 | M. Goodwin | \$100.00 | Dinner 9/19 for BRG (M. Goodwin, M. Renzi, A. Sorial, M. Vaughn, P. Farley) in NYC for Voyager auction. |
| 9/20/2022 | A. Sorial | \$20.00 | Breakfast on 9/20 in NYC for Voyager auction. |
| 9/20/2022 | P. Farley | \$20.00 | Breakfast on 9/20 while traveling for Voyager auction. |
| 9/20/2022 | M. Goodwin | \$60.00 | Dinner on 9/20 for BRG (M. Goodwin, M. Renzi, P. Farley) in NYC while traveling for Voyager auction. |
| 9/20/2022 | A. Sorial | \$20.00 | Dinner on 9/20 in NYC for Voyager auction. |
| 9/21/2022 | P. Farley | \$10.83 | Breakfast on 9/21 while traveling for Voyager auction. |
| 9/21/2022 | A. Sorial | \$20.00 | Dinner on 9/21 while working during diligence work for Voyager auction. |
| 9/22/2022 | A. Sorial | \$17.58 | Breakfast on 9/22 for BRG (A. Sorial, M. Goodwin) in NYC for Voyager auction. |
| 9/22/2022 | P. Farley | \$20.00 | Breakfast on 9/22 while traveling for Voyager auction. |
| 9/22/2022 | J. Cox | \$20.00 | Dinner on 9/22 while working late. |
| 10/1/2022 | E. Hengel | \$140.00 | Dinner on 9/12 with Moelis (J. Dermont, B. Tichenor) and BRG (E. Hengel, M. Renzi, P. Farley, J. Cox, M. Vaughn) after working late on Voyager auction. |
| 10/1/2022 | E. Hengel | \$40.00 | Dinner on 9/15 for L. Cassill and BRG (E. Hengel). The \$380.50 hotel guest inconvenience credit was to be used as a food credit. |

| Date | Professional | Amount | Description |
|--|--------------|--------------------|---|
| 10. Meals | | | |
| 10/10/2022 | M. Goodwin | \$7.07 | Breakfast at airport on 10/10 while traveling for client meetings. |
| 10/17/2022 | P. Farley | \$15.94 | Breakfast on 10/17 while traveling to Boston for meetings with BRG team regarding Voyager client. |
| 10/18/2022 | P. Farley | \$19.46 | Breakfast on 10/18 while traveling to Boston for meetings with BRG team regarding Voyager client. |
| 10/19/2022 | P. Farley | \$20.00 | Breakfast on 10/19 while traveling to Boston for meetings with BRG team regarding Voyager client. |
| 10/20/2022 | P. Farley | \$20.00 | Breakfast on 10/20 while traveling to Boston for meetings with BRG team regarding Voyager client. |
| 10/20/2022 | P. Farley | \$20.00 | Dinner on 10/20 while traveling to Boston for meetings with BRG team regarding Voyager client. |
| Expense Category Total | | \$1,887.33 | |
| 11. Telephone, Fax and Internet | | | |
| 9/11/2022 | P. Farley | \$12.00 | In-flight wifi on 9/11 while traveling for Voyager auction. |
| 9/23/2022 | P. Farley | \$12.00 | In-flight wi-fi on 9/23 flight home from Voyager auction. |
| 10/1/2022 | E. Hengel | \$39.95 | In-flight wi-fi on 9/11 while traveling for Voyager auction. |
| 10/1/2022 | E. Hengel | \$39.95 | In-flight wifi on 9/15 while traveling for Voyager auction. |
| 10/17/2022 | P. Farley | \$19.00 | In-flight wi-fi on 10/17 from CLT to BOS while traveling to Boston for meetings with BRG team regarding Voyager client. |
| 10/20/2022 | P. Farley | \$19.00 | In-flight wi-fi on 10/20 from BOS CLT while traveling home from Boston for meetings with BRG team regarding Voyager client. |
| Expense Category Total | | \$141.90 | |
| Total Expenses | | \$29,172.86 | |